B1 (Official Form 1) (12/11)

	Bankruptcy Coutrict of Louisian			Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Chandni, LLC, d/b/a Microtel Inn and Sui	ites	Name of Joint Debtor (Sp	ouse) (Last, First, M	liddle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by (include married, maiden, and		in the last 8 years
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (IT (if more than one, state all): 26-3016891	IN)/Complete EIN	Last four digits of Soc. So (if more than one, state all):	ec. or Individual-	Taxpayer I.D. (ITIN)/Complete EIN
Street Address of Debtor (No. & Street, City, and State): 2619 S. Ruth St Sulphur, LA 70665	ZIP CODE 70665-0000	Street Address of Joint Do	ebtor (No. & Street	t, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: Calcasieu		County of Residence or o	of the Principal Pla	ace of Business:
Mailing Address of Debtor (if different from street address): 1102 S Main St		Mailing Address of Joint	Debtor (if different	t from street address):
Corona, CA 92882	ZIP CODE 92882-0000			ZIP CODE
Location of Principal Assets of Business Debtor (if different to Type of Debtor		e of Business	Chapter of	f Bankruptcy Code Under Which
(Form of Organization) (Check one box.)		k one box.)		etition is Filed (Check one box)
 Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other		Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Chapter 15 Petition for Recognition of a Foreign
Chapter 15 Debtors	Tax-Exe	empt Entity x, if applicable.)		Nature of Debts (Check one box)
Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Debtor is a tax-e	exempt organization under United States Code (the	debts, de 101(8) as individua	e primarily consumer fined in 11 U.S.C. § s "incurred by an al primarily for a f, family, or household Debts are primarily business debts.
Filing Fee (Check one box.)		Check one box:	Chapter 11 Deb	
Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals on application for the court's consideration certifying that the debtor except in installments. Rule 1006(b). See Official Form 3A.	or is unable to pay fee	Debtor is not a small bus Check if: Debtor's aggregate nonce affiliates) are less than \$2,343 years thereafter).	siness debtor as defir ontingent liquidated	in 11 U.S.C. § 101(51D). ned in 11 U.S.C. § 101(51D). debts (excluding debts owed to insiders or ct to adjustment on 4/01/13 and every three
Filing Fee waiver requested (applicable to chapter 7 individuals application for the court's consideration. See Official Form 3B.		A plan is being filed with	h this petition. were solicited prepe	etition from one or more classes of creditors,
Statistical/Administrative Information Debtor estimates that funds will be available for distribution to u Debtor estimates that, after any exempt property is excluded and unsecured creditors.		•		THIS SPACE IS FOR COURT USE ONLY to
Estimated Number of Creditors	5001- 10,000 10,000 25,000			
Estimated Assets \$\begin{array}{ c c c c c c c c c c c c c c c c c c c	01 \$10,000,001 \$50,00 to \$50 to \$10 million million	00 to \$500 to \$1	0,000,001 More that billion \$1 billion	
Estimated Liabilities	01 \$10,000,001 \$50,00 to \$50 to \$10 million million	00 to \$500 to \$1	0,000,001 More that billion \$1 billion	

B1 (Official Form 1) (12/11) Page 2

Voluntary Petition Name of Debtor(s):				
(This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Las	Chandni, LLC			
Location	Case Number:	Date Filed:		
Where Filed: - None - Location	Case Number:	Date Filed:		
Where Filed:	Case Number.	Date Flied.		
Pending Bankruptcy Case Filed by any Spouse, Partner, or		•		
Name of Debtor: - None -	Case Number:	Date Filed:		
District:	Relationship:	Judge:		
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an inc whose debts are primarily consumer. I, the attorney for the petitioner named in the foregoin have informed the petitioner that [he or she] may proor 13 of title 11, United States Code, and have explain under each such chapter. I further certify that I deliver required by 11 U.S.C. § 342(b).	r debts.) ng petition, declare that I ceed under chapter 7, 11, 12, ined the relief available		
Exhibit A is attached and made a part of this petition.	Signature of Attorney for Debtor(s)	(Date)		
Does the debtor own or have possession of any property that poses or is alleged to part of this petition. Yes, and Exhibit C is attached and made a part of this petition. No	lbit C pose a threat of imminent and identifiable harm to pub	lic health or safety?		
Exhibit D completed and signed by the debtor is attached and made a part of this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made as part of the property of				
	ng the Debtor - Venue			
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 d There is a bankruptcy case concerning debtor's affiliate, general part Debtor is a debtor in a foreign proceeding and has its principal place	lays than in any other District. rtner, or partnership pending in this District. te of business or principal assets in the United States in	n this District, or		
has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to		or state court] in		
	es as a Tenant of Residential Property blicable boxes.) r's residence. (If box checked, complete the			
(Name of landlord that obtained judgment) (Address of landlord)				
Debtor claims that under applicable nonbankruptcy law, there are c permitted to cure the entire monetary default that gave rise to the ju possession was entered, and	rircumstances under which the debtor would be dgment for possession, after the judgment for			
Debtor has included in this petition the deposit with the court of an period after the filing of the petition.	y rent that would become due during the 30-day			
Debtor certifies that he/she has served the Landlord with this certifies	ication. (11 U.S.C. § 362(l)).			

11/14/12 5:21PM

B1 (Official Form 1) (12/11) Page 3

	•
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Chandni, LLC
	atures
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X
X	(Signature of Foreign Representative)
Signature of Joint Debtor	
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
reteptione Number (if not represented by attorney)	Date
Date	
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X /s/ Wade N. Kelly	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as
Signature of Attorney for Debtor(s) Wade N. Kelly 07776 Printed Name of Attorney for Debtor(s) Robichaux, Mize, Wadsack & Richardson, LLC Firm Name 1777 Ryan Street Lake Charles, LA 70601 Address Email:wnkellylaw@yahoo.com	defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached.
(337) 433-0234 Fax:(337) 433-1274 Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
November 14, 2012	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	Address X
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
X /s/ Kaushik Patel Signature of Authorized Individual	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above.
Kaushik Patel Printed Name of Authorized Individual Managing Member Title of Authorized Individual	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual
November 14, 2012 Date	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. 8 110-18 U.S.C. 8 156

B4 (Official Form 4) (12/07)

United States Bankruptcy Court Western District of Louisiana

In re	Chandni, LLC		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ArkLaTex Development (SBA) 5210 Hollywood Avenue Shreveport, LA 71109	ArkLaTex Development (SBA) 5210 Hollywood Avenue Shreveport, LA 71109	Microtel Hotel & Suites 99 room hotel property situated at 2619 South Ruth St Sulphur, LA 70665 Together with FF&E required to operate the hotel p		1,250,000.00 (1,500,000.00 secured) (2,027,458.57 senior lien)
Community South Bank 625 S Gay St, Ste 450 Knoxville, TN 37902	Community South Bank 625 S Gay St, Ste 450 Knoxville, TN 37902	Microtel Hotel & Suites 99 room hotel property situated at 2619 South Ruth St Sulphur, LA 70665 Together with FF&E required to operate the hotel p		1,975,000.00 (1,500,000.00 secured) (52,458.57 senior lien)
Delta Capital Group 6 Station Street Simsbury, CT 06070	Delta Capital Group 6 Station Street Simsbury, CT 06070	commissions	Disputed	24,000.00
Matax 8166 Glenbrook Drive Beaumont, TX 77705	Matax 8166 Glenbrook Drive Beaumont, TX 77705			244.65
Progressive Waste Solutions 410 Walcot Road Westlake, LA 70669				1,293.00
R J Moss Enterprises c/o Robert Kleinschmidt 901 Lakeshore Drive Sixth Floor Lake Charles, LA 70602	R J Moss Enterprises c/o Robert Kleinschmidt 901 Lakeshore Drive Sixth Floor Lake Charles, LA 70602	lawsuit over open account	Contingent Unliquidated Disputed	4,120.00
Safe Mark Goldman, Evans & Trammell 10323 Cross Creek Blvd F Tampa, FL 33647	Safe Mark Goldman, Evans & Trammell 10323 Cross Creek Blvd F Tampa, FL 33647	lease payments		9,669.00

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Best Case Bankruptcy

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Chandni, LLC	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Schindler POB 93050 Chicago, IL 60673	Schindler POB 93050 Chicago, IL 60673	contract work		1,886.00
Wyndham Hotel Group Compliance Department 22 Sylvan Way Parsippany, NJ 07054	Wyndham Hotel Group Compliance Department 22 Sylvan Way Parsippany, NJ 07054	franchise fees and liquidated damages	Contingent Unliquidated Disputed	474,016.55
<u> </u>	DECLADATION LINDED DENIA	I EV OF DED IV	D. T. 7	l .

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 14, 2012	Signature	/s/ Kaushik Patel
			Kaushik Patel
			Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Best Case Bankruptcy

In re	Chandni, LLC		Case No.	
-		Debtor	,	
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	1,500,000.00		
B - Personal Property	Yes	3	25,526.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		3,277,458.57	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		515,229.20	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
- Current Income of Individual Debtor(s)	No	0			N/A
- Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	To	otal Assets	1,525,526.00		
		l	Total Liabilities	3,792,687.77	

101(8)), filing

United States Bankruptcy Court

Western Distric	t of Louisiana		
Chandni, LLC		Case No.	
	Debtor	Chapter	11
STATISTICAL SUMMARY OF CERTAIN L	IABILITIES AN	ND RELATED DA	TA (28 U.S.C. § 1
If you are an individual debtor whose debts are primarily consumer a case under chapter 7, 11 or 13, you must report all information req	debts, as defined in §		
☐ Check this box if you are an individual debtor whose debts ar report any information here.		umer debts. You are not r	equired to
This information is for statistical purposes only under 28 U.S.C.	§ 159.		
Summarize the following types of liabilities, as reported in the S	chedules, and total th	em.	
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

In re	Chandni, LLC	Case No
•		Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Microtel Hotel & Suites 99 room hotel property situated at	fee simple	-	1,500,000.00	3,277,458.57
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

99 room hotel a Suites
99 room hotel property situated at
2619 South Ruth St
Sulphur, LA 70665
Together with FF&E required to operate the hotel
property

Sub-Total > **1,500,000.00** (Total of this page)

Total > 1,500,000.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re	Chandni, LLC	Case No.	
_			
		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Bank acc	ount balances	-	22,026.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, including audio, video, and computer equipment.	x			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			
			C	Sub-Total of this page)	al > 22,026.00

2 continuation sheets attached to the Schedule of Personal Property

In re	Chandni, LLC	Case No.
		·

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				0.1.5	1. 000
			(T.	Sub-Tota	al > 0.00

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

In re	Chandni, LLC	Case No.
111 10	Onanani, 220	Cube 110.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	Н	onda Accord 2003	-	3,500.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > 3,500.00 (Total of this page) | Total > 25,526.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re	Chandni, LLC	Case No.
	•	•

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CDEDITORIS NAME	C	Hu	sband, Wife, Joint, or Community	CO	U N	D I	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	D E B T O R	J H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	 	L- QD-	SPUTED	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. ArkLaTex Development (SBA) 5210 Hollywood Avenue Shreveport, LA 71109	x	(-	2008 first mortgage Microtel Hotel & Suites 99 room hotel property situated at 2619 South Ruth St Sulphur, LA 70665 Together with FF&E required to operate the hotel property Value \$ 1,500,000.00	T	D A T E D		1,250,000.00	1,250,000.00
Account No.	\dagger	T	2011	T	\dashv	\exists	.,200,000.00	.,
Calcasieu Parish Sheriff P.O. Box 3722 Lake Charles, LA 70602		-	property tax lien Microtel Hotel & Suites 99 room hotel property situated at 2619 South Ruth St Sulphur, LA 70665 Together with FF&E required to operate the hotel property					
	4		Value \$ 1,500,000.00				52,458.57	0.00
Account No. Community South Bank 625 S Gay St, Ste 450 Knoxville, TN 37902	x	\	2008 first mortgage Microtel Hotel & Suites 99 room hotel property situated at 2619 South Ruth St Sulphur, LA 70665 Together with FF&E required to operate the hotel property					
			Value \$ 1,500,000.00				1,975,000.00	527,458.57
Account No.			Value \$					
0 continuation sheets attached		<u> </u>		Subt his p			3,277,458.57	1,777,458.57
			(Report on Summary of So		otal ules		3,277,458.57	1,777,458.57

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In re	Chandni, LLC	Case No.
-		Debtor ,

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
☐ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

0 continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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In re	Chandni, LLC	Case No
_		Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. commissions	CONTINGENT	OM-LVO-LZC	SPUTE	AMOUNT OF CLAIM
Delta Capital Group 6 Station Street Simsbury, CT 06070		-				x	24,000.00
Account No. Matax 8166 Glenbrook Drive Beaumont, TX 77705		_					244.65
Account No. Progressive Waste Solutions 410 Walcot Road Westlake, LA 70669		_					1,293.00
Account No. R J Moss Enterprises c/o Robert Kleinschmidt 901 Lakeshore Drive Sixth Floor Lake Charles, LA 70602		_	lawsuit over open account	x	x	x	4,120.00
_1 continuation sheets attached			(Total of t	Subt his			29,657.65

In re	Chandni, LLC	Case No.
•		Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME,	Ç	Ηι	sband, Wife, Joint, or Community	Ğ	ű	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	DZL-QU-DA	SPUTED	AMOUNT OF CLAIM
Account No.			lease payments]⊤	T E D		
Safe Mark Goldman, Evans & Trammell 10323 Cross Creek Blvd F Tampa, FL 33647		-			D		9,669.00
Account No.			contract work				
Schindler POB 93050 Chicago, IL 60673		-					
							1,886.00
Account No.	┢		franchise fees and liquidated damages				
Wyndham Hotel Group Compliance Department 22 Sylvan Way Parsippany, NJ 07054		-		x	x	x	
arosppany, no orosp							474,016.55
Account No.							,
Account No.							
Sheet no1 of _1 sheets attached to Schedule of				Subt	tota	1	4
Creditors Holding Unsecured Nonpriority Claims			(Total of t				485,571.55
				Т	ota	ıl	
			(Report on Summary of So				515,229.20

In re	Chandni, LLC	Case No
		Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

SafeMark Goldman, Evans & Trammell 10323 Cross Creek Blvd No F Tampa, FL 33647 lease on safes for rooms

•				
In re	Chandni, LLC		Case No.	
_		Debtor		

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **Kaushik Patel Community South Bank** 1102 S Main St 625 S Gay St, Ste 450 Knoxville, TN 37902 Corona, CA 92882 guarantor **Kaushik Patel** ArkLaTex Development (SBA) 1102 S Main St 5210 Hollywood Avenue Corona, CA 92882 Shreveport, LA 71109 guarantor

In re	Chandni, LLC			Case No.			
			Debtor(s)	Chapter	11		
	DECLARATION CO	DECLARATION CONCERNING DEBTOR'S SCHEDULE					
	DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNE						
I, the Managing Member of the corporation named as debtor in this case, declare under penalty of p that I have read the foregoing summary and schedules, consisting of sheets, and that they are true and to the best of my knowledge, information, and belief.							
Date	November 14, 2012	Signature	/s/ Kaushik Patel Kaushik Patel Managing Member				

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re	Chandni, LLC		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$914,484.00 2009 \$914,484 gross receipts

\$629,848.00 2010 gross receipts \$485,450.00 2011 Gross receipts

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF **PAYMENTS**

AMOUNT PAID

AMOUNT STILL OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850°. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR Calcasieu Parish School Board **PO Box 800** Lake Charles, LA 70602

DATES OF PAYMENTS/ **TRANSFERS** November 2012

AMOUNT PAID OR VALUE OF **TRANSFERS** \$3.000.00

AMOUNT STILL **OWING**

\$0.00

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Community South Bank v Chandni, LLC et al

NATURE OF **PROCEEDING**

note

COURT OR AGENCY AND LOCATION Suit on mortgage 14th Judicial District Court

DISPOSITION summary judgment

pending

STATUS OR

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

4

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Wade N. Kelly, LLC 1777 Ryan Street Lake Charles, LA 70601 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR

Wire transfer dated November 13, 2012 from Kaushik M. Patel

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

\$15,000 retainer, plus \$1,046.00 filing fee \$4,000 was also received to be paid as a retainer to Scalisi Myers & White, CPAs for debtor

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

ENVIRONMENTAL

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

SITE NAME AND ADDRESS GOVERNMENTAL UNIT **NOTICE** LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

hotel property 2008 through current

Microtel Inn & Suites

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Parikh & Mehta Associates
22632 Golden Spring Dr
Suite 110
Diamond Bar, CA 91765

DATES SERVICES RENDERED

2008 to current

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

7

NAME AND ADDRESS DATE ISSUED

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

Kaushik M. Patel

managing member

50% interest owner in LLC

Lata K Patel interest owner 50% interest owner in LLC

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 14, 2012 Signature /s/ Kaushik Patel
Kaushik Patel
Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re	Chandni, LLC		Case No.			
		Debtor(s)	Chapter			
	DISCLOSURE OF COMPENS	SATION OF ATTORNI	EY FOR DI	EBTOR(S)		
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(compensation paid to me within one year before the filing one rendered on behalf of the debtor(s) in contemplation of co	of the petition in bankruptcy, or a	greed to be paid	l to me, for services re	t endered or to	
	For legal services, I have agreed to accept		\$	\$300.00/hour		
	Prior to the filing of this statement I have received		\$	15,000.00		
	Balance Due			e fixed by court fer notice and a hearing		
2.	5 1,046.00 of the filing fee has been paid.					
3.	The source of the compensation paid to me was:					
	☐ Debtor ☐ Other (specify): Kaushik P	atel, interest owner of the debtor				
4.	The source of compensation to be paid to me is:					
	Debtor Other (specify): and Kaush	ik Patel, Interest owner				
5.	I have not agreed to share the above-disclosed compens	sation with any other person unles	ss they are men	nbers and associates o	f my law firm.	
	I have agreed to share the above-disclosed compensation copy of the agreement, together with a list of the names				aw firm. A	
6.	In return for the above-disclosed fee, I have agreed to rende	er legal service for all aspects of t	he bankruptcy	case, including:		
1	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; motions and applications as needed; preparation and filing of motions pursuant IDI attendance, 341 meeting attendance plan and disclosure statement issues and valuation issues 					
7.	By agreement with the debtor(s), the above-disclosed fee do Representation of the debtors in any disch personally of the interest owners of the de	argeability actions, any oth	ice: er adversary	proceeding; repre	sentation	
		CERTIFICATION				
	certify that the foregoing is a complete statement of any agankruptcy proceeding.	greement or arrangement for payn	nent to me for r	epresentation of the d	ebtor(s) in	
Dated	: November 14, 2012	/s/ Wade N. Kelly				
		Wade N. Kelly, 07776 Robichaux, Mize, War 1777 Ryan Street Lake Charles, LA 706 (337) 433-0234 Fax: wnkellylaw@yahoo.c	01 (337) 433-127			

e Chandni, LLC		Case No.	
	Debtor	, Chapter	11
LIST OI ollowing is the list of the Debtor's equity security	F EQUITY SECURITY holders which is prepared in according		0(3) for filing in this chapter 1
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kaushik Patel I102 S Main St Corona, CA 92882			50% of ownership interests
.ata K. Patel 1901 Amber Drive Corona, CA 92882			50% ownership interests
DECLARATION UNDER PENALTY (OF PERJURY ON BEHAL	F OF CORPORAT	TION OR PARTNERSI
DECLARATION UNDER PENALTY O I, the Managing Member of the corporate the foregoing List of Equity Security	poration named as the debtor in	this case, declare unde	er penalty of perjury that I h
I, the Managing Member of the corp	poration named as the debtor in y Holders and that it is true and	this case, declare unde	er penalty of perjury that I h
I, the Managing Member of the corpread the foregoing List of Equity Security	poration named as the debtor in y Holders and that it is true and Signature <u>I</u>	this case, declare unde correct to the best of r	er penalty of perjury that I h

ocontinuation sheets attached to List of Equity Security Holders

ArkLaTex Development (SBA) 5210 Hollywood Avenue Shreveport, LA 71109

Calcasieu Parish Sheriff P.O. Box 3722 Lake Charles, LA 70602

Community South Bank 625 S Gay St, Ste 450 Knoxville, TN 37902

Delta Capital Group 6 Station Street Simsbury, CT 06070

Kaushik Patel 1102 S Main St Corona, CA 92882

Matax 8166 Glenbrook Drive Beaumont, TX 77705

Office of District Counsel U. S. Small Business Administ. 365 Canal St. Ste 2820 New Orleans, LA 70130

Progressive Waste Solutions 410 Walcot Road Westlake, LA 70669

R J Moss Enterprises c/o Robert Kleinschmidt 901 Lakeshore Drive Sixth Floor Lake Charles, LA 70602 Safe Mark Goldman, Evans & Trammell 10323 Cross Creek Blvd F Tampa, FL 33647

SafeMark Goldman, Evans & Trammell 10323 Cross Creek Blvd No F Tampa, FL 33647

Schindler POB 93050 Chicago, IL 60673

Stephen C. Polito PO Box 2900 Lake Charles, LA 70602

Wyndham Hotel Group Compliance Department 22 Sylvan Way Parsippany, NJ 07054

In re	Chandni, LLC		Case No.	
		Debtor(s)	Chapter	
	VEDIEICA	TION OF OPEDITOR M		
	VERIFICA	TION OF CREDITOR M	ATRIX	
I the M	Ianaging Member of the corporation named	as the debtor in this case, hereby verifi	v that the attac	hed list of creditors is true and
1, the iv	ranaging Member of the corporation named	as the debtor in this case, hereby verify	y that the attac	fied list of electrons is true and
correct	to the best of my knowledge.			
Date:	November 14, 2012	/s/ Kaushik Patel		
		Kaushik Patel/Managing Membe	r	_
		Signer/Title		

In re	Chandni, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORP	ORATE OWNERSHIP STATEMEN	NT (RULE 7007.1)	
or recu are) c	usal, the undersigned counsels orporation(s), other than the d	otcy Procedure 7007.1 and to enable the for <u>Chandni, LLC</u> in the above captilebtor or a governmental unit, that direnterests, or states that there are no entited to the content of the c	oned action, certific ectly or indirectly ov	es that the following is a vn(s) 10% or more of any
⊠ Nor	ne [Check if applicable]			
Noven	nber 14, 2012	/s/ Wade N. Kelly		
Date		Wade N. Kelly, 07776 Signature of Attorney or L Counsel for Chandni, LLC Robichaux, Mize, Wadsack 1777 Ryan Street Lake Charles, LA 70601 (337) 433-0234 Fax:(337) 433 wnkellylaw@yahoo.com	& Richardson, LLC	