

**United States Bankruptcy Court
Western District of Louisiana**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): GAJ Hospitality, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 56-2517217	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2717 Village Lane Bossier City, LA ZIP Code 71112	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Bossier	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): 1984 Airline Drive Bossier City, LA ZIP Code 71112	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): GAJ Hospitality, LLC</p>	
<p>All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)</p>		
<p>Location Where Filed: - None -</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Location Where Filed:</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)</p>		
<p>Name of Debtor: See Attachment</p>	<p>Case Number:</p>	<p>Date Filed:</p>
<p>District:</p>	<p>Relationship:</p>	<p>Judge:</p>
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
<p>Exhibit C</p>		
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>		
<p>Exhibit D</p>		
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>		
<p>Information Regarding the Debtor - Venue</p> <p>(Check any applicable box)</p>		
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>		
<p>Certification by a Debtor Who Resides as a Tenant of Residential Property</p> <p>(Check all applicable boxes)</p>		
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: center;">_____ (Address of landlord)</p>		
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>		

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
GAJ Hospitality, LLC

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Ralph Scott Bowie _____
Signature of Attorney for Debtor(s)

Ralph Scott Bowie 01724 _____
Printed Name of Attorney for Debtor(s)

Daye, Bowie & Beresko, APLC _____
Firm Name

400 Travis Street, Suite 700
Shreveport, LA 71101

Address

Email: RSBowie@msn.com

(318) 221-0600 Fax: (318) 221-8158 _____
Telephone Number

June 28, 2013 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Jagtar (Jay) Otal _____
Signature of Authorized Individual

Jagtar (Jay) Otal _____
Printed Name of Authorized Individual

Title of Authorized Individual

June 28, 2013 _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

In re GAJ Hospitality, LLC

Case No. _____

Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
Akaal Lodging, LLC Western District of Louisiana	13-30170 Affiliate	03/13/13 Callaway
Baba Lodging, LLC Western District of Louisiana	13-10493 Affiliate	02/28/13 Callaway
DJ Hospitality, LLC Eastern District of Arkansas	13-11383 Affiliate	03/07/13
GR Lodging, LLC Northern District of Texas	13-60033 Affiliate	03/15/13
GS Hospitality, LLC Western District of Louisiana	13-10493 Affiliate	02/28/13 Callaway
JDS Hospitality, LLC Western District of MO	13-30170 Affiliate	03/13/13
Satnam Lodging, LLC Western District of MO	13-40100-11 Affiliate	01/10/13

United States Bankruptcy Court
Western District of Louisiana

In re GAJ Hospitality, LLC

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Hotel Register POB 71299 Chicago, IL 60694-1299	American Hotel Register POB 71299 Chicago, IL 60694-1299	Accountant		2,422.05
Bossier City - Parish Tax Sales and Use Tax Division POB 71313 Bossier City, LA 71171-1313	Bossier City - Parish Tax Sales and Use Tax Division POB 71313 Bossier City, LA 71171-1313	Hotel Occupancy Tax		15,894.03
Bossier Parish Sales & Use Tax POB 71313 Bossier City, LA 71171-1313	Bossier Parish Sales & Use Tax POB 71313 Bossier City, LA 71171-1313	sales taxes		18,447.43
Choice Travel Choice Travel Agent Program POB 79882 Baltimore, MD 21279	Choice Travel Choice Travel Agent Program POB 79882 Baltimore, MD 21279	Accountant		873.83
Commuity Trust Bank 2790 Airline Drive Bossier City, LA 71111	Commuity Trust Bank 2790 Airline Drive Bossier City, LA 71111	Guarantee of Debt of Akaal Lodging, LLC	Disputed	636,007.44
ECOLAB POB 70343 Chicago, IL 60673-0343	ECOLAB POB 70343 Chicago, IL 60673-0343	Accountant (Chemicals)		1,425.81
Ed Brown Ed Brown Distributors Hawes Avenue Dallas, TX 75235	Ed Brown Ed Brown Distributors Hawes Avenue Dallas, TX 75235	Accountant (Maintenance)		1,539.63
Fire Tech Systems, Inc. 721 N. Ashley Ridge Loop Shreveport, LA 71106	Fire Tech Systems, Inc. 721 N. Ashley Ridge Loop Shreveport, LA 71106	Accountant (Fire Prevention)		7,483.75
HD Supply POB 509058 San Diego, CA 92150-9058	HD Supply POB 509058 San Diego, CA 92150-9058	Accountant		1,200.10
Innovative Office Systems LLC POB 6434 Carol Stream, IL 60197-6434	Innovative Office Systems LLC POB 6434 Carol Stream, IL 60197-6434	Accountant		1,277.07

B4 (Official Form 4) (12/07) - Cont.
In re **GAJ Hospitality, LLC**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Lamar Companies POB 96030 Baton Rouge, LA 70896	Lamar Companies POB 96030 Baton Rouge, LA 70896	Accountant		17,843.33
Louisiana Dept. of Revenue POB 66658 Baton Rouge, LA 70821	Louisiana Dept. of Revenue POB 66658 Baton Rouge, LA 70821	tax		4,708.28
Regions Commercial Bankcard POB 2224 Birmingham, AL 35246-3042	Regions Commercial Bankcard POB 2224 Birmingham, AL 35246-3042	Credit card purchases		14,474.91
Regions Commercial Bankcard POB 2224 Birmingham, AL 35246-3041	Regions Commercial Bankcard POB 2224 Birmingham, AL 35246-3041	Credit card purchases		20,437.13
Safemark Systems POB 102008 Atlanta, GA 30368-2008	Safemark Systems POB 102008 Atlanta, GA 30368-2008	Accountant		1,649.25
Saflok POB 890247 Charlotte, NC 28289-0247	Saflok POB 890247 Charlotte, NC 28289-0247	Accountant		5,606.18
Sawtandre K. Chopra, MD, Inc., Pension Plan & Trust 1401 Spanos Court, Suite 128 Modesto, CA 95355	Sawtandre K. Chopra, MD, Inc., Pension Plan & Trust 1401 Spanos Court, Suite 128 Modesto, CA 95355	Quality Inn Motel located withmunicipal address of 2717 Village Lane, Bossier City, LA 71112		1,000,000.00 (0.00 secured)
Southwestern Electric Power Co POB 24422 Canton, OH 44701-4422	Southwestern Electric Power Co POB 24422 Canton, OH 44701-4422	Electrical Utilities Service incurred after seizure in February 2013.	Disputed	7,194.27
Suddenlink POB 660365 Dallas, TX 75266-0365	Suddenlink POB 660365 Dallas, TX 75266-0365	cable tv services incured after seizure in February 2013	Disputed	2,578.22
Terminix International POB 74592 Cincinnati, OH 45274-2592	Terminix International POB 74592 Cincinnati, OH 45274-2592	Accountant		1,288.00

B4 (Official Form 4) (12/07) - Cont.

In re **GAJ Hospitality, LLC**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **June 28, 2013**Signature **/s/ Jagtar (Jay) Otal**
Jagtar (Jay) Otal

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Western District of Louisiana

In re GAJ Hospitality, LLC
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	3,200,000.00		
B - Personal Property	Yes	7	378,882.81		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		5,125,063.92	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		39,049.74	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		733,407.12	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
Total Assets			3,578,882.81		
Total Liabilities				5,897,520.78	

**United States Bankruptcy Court
Western District of Louisiana**

In re GAJ Hospitality, LLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Quality Inn Hotel locaed with municipal address of 2717 Villiage Lane, Bossier City, LA 71112. [For the purposes of these schedules the value from the tax assessor is used of \$4,261,500; however the members of the limited liability company believe the property has a value of \$3,200,000.00. If necessary the property may need to be appraised.]		-	3,200,000.00	3,200,000.00

Sub-Total > **3,200,000.00** (Total of this page)
 Total > **3,200,000.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	1,500.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Regions Bank (checking account 0159404744)	-	0.00
		Regions Debtor-In-Possession Operating Account (0159405082)	-	0.00
		Regions Bank Debtor-In-Possession Tax Account (0159405090)	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	1,500.00
			(Total of this page)	

6 continuation sheets attached to the Schedule of Personal Property

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Baba Lodging, LLC (The amount owed on intercompany loan as determined by accountant is \$39,332.21. Baba Lodging, LLC is in a bankruptcy proceeding, and the value of this account is unknown at this time.)	-	Unknown
		Akaal Lodging, LLC (The amount owed as determined by accountant is \$60,590.00. The records of the debtor are not available at this time. Akaal Lodging, LLC is in a bankruptcy proceeding, and the value of this account is unknown at this time.)	-	Unknown
		DJ Hospitality, LLC (The amount owed as determined by accountant is \$42,590.00. The records of the debtor are not available at this time. DJ Hospitality, LLC is in a bankruptcy proceeding, and the value of this account is unknown at this time.)	-	Unknown
		GS Hospitality, LLC (The amount owed as determined by accountant is \$350.00. The records of the debtor are not available at this time. GS Hospitality, LLC is in a bankruptcy proceeding, and the value of this account is unknown at this time.)	-	Unknown
			Sub-Total >	0.00
			(Total of this page)	

Sheet 1 of 6 continuation sheets attached to the Schedule of Personal Property

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Santam Lodging, LLC (The amount owed as determined by accountant is \$55,800.00. The records of the debtor are not available at this time. Santam Lodging, LLC is in a bankruptcy proceeding, and the value of this account is unknown at this time.	-	Unknown
		GR Lodging, LLC (The amount owed as determined by accountant is \$11,660.00. The records of the debtor are not available at this time. GR Lodging, LLC is in a bankruptcy proceeding, and the value of this account is unknown at this time.)	-	Unknown
		JDS Hospitality, LLC (The amount owed as determined by accountant is \$27,177.95. The records of the debtor are not available at this time. JDS Hospitality, LLC is in a bankruptcy proceeding, and the value of this account is unknown at this time.)	-	Unknown
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims for damages against Citizens Bank; including but not limited to Reconventional Demand against Citizens Bank in suite number 141039, 26th Judicial District Court; Bossier Parish, Louisiana	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
			Sub-Total >	0.00
			(Total of this page)	

Sheet 2 of 6 continuation sheets attached to the Schedule of Personal Property

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.		Franchise Agreement with Choice Hotels International, nc. for use of "Quality Inn & Suites" flag	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Ford Widstar Van	-	1,500.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		628 Pillows	-	3,768.00
		608 Wash Cloths	-	608.00
		190 Bath Mats	-	209.00
		282 Queen Flat Sheets	-	2,115.00
		304 Queen Fitted Sheets	-	2,547.52
		170 Queen Sized Comforters	-	7,650.00
		50 Room Refrigerators	-	5,600.00
		52 Room Microwaves	-	2,860.00
		102 Floor Lamps	-	5,610.00
		2 adding machines	-	78.00
		1 fingerprint time clock	-	700.00
		102 computer desks	-	7,650.00
		102 Telephones	-	4,590.00
		Sub-Total >		45,485.52
		(Total of this page)		

Sheet 3 of 6 continuation sheets attached
to the Schedule of Personal Property

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		102 Desk Chairs	-	9,690.00
		3 Internet Routers	-	447.00
		40 Upholstered Chairs	-	2,600.00
		55 Credenzas	-	6,875.00
		112 Tv Remotes	-	840.00
		110 Small Trash Cans	-	550.00
		102 Smoke Detectors	-	408.00
		1 Prep Table	-	225.00
		1 Three compartment sink	-	275.00
		1 Hand Sink	-	125.00
		1 Popcorn Machine	-	300.00
		1 32" tv	-	400.00
		2 Ice Machines	-	5,500.00
		1 Bunn Coffee Maker	-	140.00
		1 Cooler	-	1,450.00
		1 Large Crockpot	-	30.00
		1 3 pint Crockpot	-	20.00
		6 Four seat dinner tables	-	870.00
		2 two seat dinner tables	-	190.00
		1 high chair	-	30.00
		33 dinner chairs	-	3,267.00
		102 drapes	-	28,560.00
		102 Luggage racks	-	4,590.00
		102 Framed Mirrors	-	8,670.00
			Sub-Total >	76,052.00
			(Total of this page)	

Sheet 4 of 6 continuation sheets attached
to the Schedule of Personal Property

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		102 wall mirrors	-	8,670.00
		204 Frames art pieces	-	7,140.00
		149 Night stands	-	25,330.00
		102 4-fixture vanity scones	-	12,138.00
		102 PTAC Units	-	57,120.00
		102 Irons	-	1,938.00
		102 Ironing Boards	-	2,856.00
		816 Wooden Hangers	-	2,244.00
		102 Blow Dryers	-	1,938.00
		102 4-cup coffee makers	-	1,428.00
		102 Ice buckets with lids	-	357.00
		110 Queen Bed frames	-	11,330.00
		110 Queen Box Springs	-	24,750.00
		110 Queen head boards	-	20,350.00
		47 King Bed Frames	-	6,721.00
		47 King Mattresses	-	14,100.00
		47 King Box Springs	-	14,100.00
		47 King Headboards	-	11,045.00
		87 King Flat Sheets	-	1,065.75
		82 Fitted sheets	-	951.20
		52 King Comforters	-	2,340.00
		827 Pillow Cases	-	1,654.00
		379 Bath Towels	-	947.50
		332 Hand Towels	-	371.84

Sub-Total > **230,885.29**
(Total of this page)

Sheet 5 of 6 continuation sheets attached
to the Schedule of Personal Property

In re GAJ Hospitality, LLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		6 Lounge Chairs (pool)	-	210.00
		110 Queen mattresses	-	24,750.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	24,960.00
(Total of this page)	
Total >	378,882.81

Sheet 6 of 6 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No. xxx1595	X	-	-					
Citizens Bank POB 1900 Elizabethton, TN 37643-1900								
Account No.	-	-	-					
Ranjeet Mann 3848 Summerhill Dr. Balch Springs, TX 75180								
Account No.	-	-	-					
Ranjeet Mann 3848 Summerhill Dr. Balch Springs, TX 75180								
Account No.	-	-	-					
Sawtantre K. Chopra, MD, Inc., Pension Plan & Trust 1401 Spanos Court, Suite 128 Modesto, CA 95355								
Subtotal							3,415,940.00	1,000,000.00
(Total of this page)								

1 continuation sheets attached

In re GAJ Hospitality, LLC
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. xxxxxx4508	X -	Second Mortgage					
United States Small Business Adm Commercial Loan Servicing Center 801 R. Street, Suite 101 Fresno, CA 93721		Quality Inn Motel located with municipal address of 2717 Village Lane, Bossier City, LA 71112				1,709,123.92	Unknown
Value \$		786,460.00					
Account No.							
Value \$							
Account No.							
Value \$							
Account No.							
Value \$							
Account No.							
Value \$							

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

Subtotal (Total of this page)	1,709,123.92	0.00
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Total (Report on Summary of Schedules)	5,125,063.92	1,000,000.00
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In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury resulting while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re GAJ Hospitality, LLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Bossier City - Parish Tax Sales and Use Tax Division POB 71313 Bossier City, LA 71171-1313	-		Hotel Occupancy Tax				15,894.03	0.00 15,894.03
Account No. Bossier Parish Sales & Use Tax POB 71313 Bossier City, LA 71171-1313	-		sales taxes				18,447.43	0.00 18,447.43
Account No. xx-xxx7217 Internal Revenue Service POB 7346 Philadelphia, PA 19101-7346	-		Notice				0.00	0.00 0.00
Account No. Louisiana Dept. of Revenue POB 66658 Baton Rouge, LA 70821	-		tax				4,708.28	0.00 4,708.28
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **39,049.74** **0.00**
39,049.74

Total
(Report on Summary of Schedules) **39,049.74** **0.00**
39,049.74

In re GAJ Hospitality, LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Quality Inn		Accountant				
Agua Bella -Aqua Bella Pool Care 213 S. Parkridge Dr Shreveport, LA 71120-0048	-					280.48
Account No. x-xxxx-xxx7757		Accountant				
Allied Waste 6896 Industrial Loop Shreveport, LA 71129	-					389.48
Account No. Quality Inn Bossier City, LA		Accountant				
American Air Cond & Heating 2840 Stafford St Bossier City, LA 71112	-					134.06
Account No. xx1BMI		Accountant				
American Hotel Register POB 71299 Chicago, IL 60694-1299	-					2,422.05
Subtotal (Total of this page)						3,226.07

11 continuation sheets attached

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. ASA Lodging, LLC Holiday Inn & Suites 478 Nesbitt Dr. Rensselaer, IN 47978	-		loan				476.73	
Account No. x5578 Bath Business- Bath Bus Serv POB 20048 Shreveport, LA 71120-0048	-		Accountant				354.78	
Account No. xxxxxx-x0540 Bossier City Utilites POB 5337 Bossier City, LA 71171	-		After Seizure in February 2013 utility service				0.00	
Account No. Quality Inn Bossier City LA Caddo Signs- Caddo Sign, LLC 8041 Conley Road Vivian, LA 71082	-		Accountant				767.85	
Account No. xxxx904-2 CenterPoint Energy, Inc. POB 4583 Houston, TX 77210-4583	-		After Seizure in February 2013 natural gas utility service after seizure in February 2013			X	760.46	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,359.82

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. xA133 Choice Travel Choice Travel Agent Program POB 79882 Baltimore, MD 21279		Accountant					873.83	
Account No. 1686 Cintas POB 88005 Chicago, IL 60680-1005		Accountant					156.00	
Account No. Quality Inn Bossier City LA Commtrak 17493 Nassau Commons Lewes, DE 19958		Accountant					156.00	
Account No. Commuity Trust Bank 2790 Airline Drive Bossier City, LA 71111		Guarantee of Debt of Akaal Lodging, LLC				X	636,007.44	
Account No. Quality Inn Bossier City LA Creative Breakfast Concepts, Inc 1401 South Leavitt Ave Orange City, FL 32763		Accountant					9.14	
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	637,202.41

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. CUSA, LLC Deborah L. Cannon 1255 Roberts Blvd., Suite 100 Kennesaw, GA 30144	-	Notice				0.00
Account No. xx0640 Dow Jones- Dow Jones & Co POB 7001 Chicopee, MA 01021-9903	-	Accountant (Subscription)				372.50
Account No. ECOLAB POB 70343 Chicago, IL 60673-0343	-	Accountant (Chemicals)				1,425.81
Account No. Southern Host Lodging Ed Brown Ed Brown Distributors Hawes Avenue Dallas, TX 75235	-	Accountant (Maintenance)				1,539.63
Account No. Quality Inn Bossier City LA Electronic Sales Electronic Sales & Serv Co, Inc. POB 8611 Shreveport, LA 71148	-	Accountant (Maintenance)				488.58
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	3,826.52

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. FEDEX POB 660481 Dallas, TX 75266-0481		Accountant	-			0.00
Account No. Quality Inn Bossier City LA Fire Tech Systems, Inc. 721 N. Ashley Ridge Loop Shreveport, LA 71106		Accountant (Fire Prevention)	-			7,483.75
Account No. Quality Inn Bossier City LA Giglio Plumbing POB 4219 Shreveport, LA 71134-0219		Accountant (Plumbing)	-			7.77
Account No. x3788 Guest Distribution POB 910 Hobart, NY 13788		Accountant	-			381.13
Account No. xxx9146 HD Supply POB 509058 San Diego, CA 92150-9058		Accountant	-			1,200.10
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	9,072.75

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Quality Inn Bossier City		Accountant				479.70
Hotel Planner 777 South Flager Dr West Palm Beach, FL 33401	-					
Account No. xxxxxx78-02		Accountant				2.62
Innovative Lease 816 Benton Rd Bossier City, LA 71111	-					
Account No. xxx-xxx0864		Accountant				1,277.07
Innovative Office Systems LLc POB 6434 Carol Stream, IL 60197-6434	-					
Account No. Quality Inn Bossier City		Accountant				250.00
Joseph Melton 9025 Avalon Dr Shreveport, LA 71118	-					
Account No. Quality Inn Bossier City		Accountant				132.44
Keltech Inc 712 Ervin Cotton Rd Eros, LA 71238-9383	-					
Sheet no. <u>5</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	2,141.83

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxxxx & xx5293 Lamar Companies POB 96030 Baton Rouge, LA 70896			Accountant				17,843.33
Account No. Quality Inn Bossier City Lex Plant 9045 East Kings Hwy Shreveport, LA 71115-2735			Accountant				15.73
Account No. x0110 Lodgenet Interact POB 952141 Saint Louis, MO 63195-2141			Accountant				378.82
Account No. xxxx4400 Music Mountain POB 2252 Birmingham, AL 35246-0051			Accountant				8.71
Account No. Quality Inn Bossier City Nichols Supply 4770 Southern Ave Shreveport, LA 71106			Accountant				311.57
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	18,558.16

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Pitney Bowes POB 371887 Pittsburgh, PA 15250		Accountant	-			197.68	
Account No. Quality Inn Bossier City Porters Cleaners 512 Benton Rd Bossier City, LA 71111		Accountant	-			13.65	
Account No. Quality Inn Bossier City Quick Badge POB 468 Gresham, OR 97030		Accountant	-			126.35	
Account No. xxx3842 Red Book Solutions 4550 S Windermere St Englewood, CO 80110		Accountant	-			50.44	
Account No. xxxxxxxxxxxx6347 Regions Commercial Bankcard POB 2224 Birmingham, AL 35246-3042		Credit card purchases	-			14,474.91	
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	14,863.03

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxxxxxxxxxx6221 Regions Commercial Bankcard POB 2224 Birmingham, AL 35246-3041						20,437.13
Account No. x0222 Safemark Systems POB 102008 Atlanta, GA 30368-2008						1,649.25
Account No. x2836 Saflok POB 890247 Charlotte, NC 28289-0247						5,606.18
Account No. 1474 Shreveport Comm 933 Stoner Ave Shreveport, LA 71101						590.13
Account No. Quality Inn Bossier City Soundsgood Commercial 7095 Huckaby rd Vivian, LA 71082						174.40
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	28,457.09

In re GAJ Hospitality, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. xxx-xxx-4422 Southwestern Electric Power Co POB 24422 Canton, OH 44701-4422	-		After Seizure in February 2013 Electrical Utilities Service incurred after seizure in February 2013.			X	7,194.27
Account No. Quality Inn Bossier City Speciality Service 1127 Highland ave Shreveport, LA 71101	-		Accountant				140.00
Account No. xxxxxx-xxxx-xxxxx7001 Suddenlink POB 660365 Dallas, TX 75266-0365	-		After Seizure in February 2013 cable tv services incurred after seizure in February 2013			X	2,578.22
Account No. xxx4005 Terminix International POB 74592 Cincinnati, OH 45274-2592	-		Accountant				1,288.00
Account No. xx-x2-100 The Times 222 lake st Shreveport, LA 71101-3738	-		Accountant				14.64
Subtotal (Total of this page)							11,215.13

Sheet no. 9 of 11 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re GAJ Hospitality, LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Quality Inn Bossier City Thyssenkrupp Elevator Corp POB 933004 Atlanta, GA 31193-3004			Accountant				677.33
Account No. Quality Inn Bossier City Tubs R Us POB 44311 Shreveport, LA 71134			Accountant				720.00
Account No. Quality Inn Bossier City Universal Plumbing 2705 Linwood Ave Shreveport, LA 71103			Accountant				135.00
Account No. x8167 USA Today POB 677446 Dallas, TX 75267-7446			Accountant				784.00
Account No. xx5042 Western Hotel Supply POB 1555 Aberdeen, SD 57402-1555			Accountant				151.26
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	2,467.59

In re GAJ Hospitality, LLC, Debtor Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Quality Inn Bossier City		Accountant				16.72
World Choice Travel POB 105199 Atlanta, GA 30348-5199	-					
Account No.						
Account No.						
Account No.						
Account No.						

Sheet no. 11 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

16.72

Total
(Report on Summary of Schedules)

733,407.12

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Choice Hotels International, Inc 1 Choice Hotels Circle Suite 400 Rockville, MD 20850	Franchise Agreement with Choice Hotels International, Inc for use of "Quality Inn & Suites" franchise
M2 Lease Funds, LLC 175 N. Patrick Blvd, Suite 140 Brookfield, WI 53946	Lease of Television Sets for Hotel Rooms
M2 Lease Funds, LLC 175 N. Patrick Blvd, Suite 140 Brookfield, WI 53946	Lease of movables in hotel rooms
Sothern Host Lodging, LLC 1984 Airline Drive Bossier City, LA 71111	Executory contract in which Southern Host Lodging, LLC provides the services to the debtor, which are (1) manages accounts payable, (2) provides a sales and marketing service, (3) coordinates all of the insurance policies, (4) coordinate process of payroll, and (5) provides maintenance services

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_____ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re GAJ Hospitality, LLC

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Dalieet Mann 4004 Calais Court Modesto, CA 95351	Citizens Bank POB 1900 Elizabethton, TN 37643-1900
Dalieet Mann 4004 Calais Court Modesto, CA 95351	United States Small Business Adm Commercial Loan Servicing Center 801 R. Street, Suite 101 Fresno, CA 93721
Harinder Ladhar 2941 Glen Como Way San Jose, CA 95148	Citizens Bank POB 1900 Elizabethton, TN 37643-1900
Harinder Ladhar 2941 Glen Como Way San Jose, CA 95148	United States Small Business Adm Commercial Loan Servicing Center 801 R. Street, Suite 101 Fresno, CA 93721
Jagtar Otal 3036 Gaywood Court San Jose, CA 95148	Citizens Bank POB 1900 Elizabethton, TN 37643-1900
Jagtar Otal 3036 Gaywood Court San Jose, CA 95148	United States Small Business Adm Commercial Loan Servicing Center 801 R. Street, Suite 101 Fresno, CA 93721

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_____ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Western District of Louisiana**

In re **GAJ Hospitality, LLC**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **28** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **June 28, 2013**

Signature **/s/ Jagtar (Jay) Otal**
Jagtar (Jay) Otal

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Western District of Louisiana

In re GAJ Hospitality, LLC

Debtor(s)

Case No.

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None [] State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT and SOURCE. Rows include: \$1,955,614.00 2011 Hotel Revenue; \$1,665,466.00 2012 Hotel Revenue; \$142,745.00 2013 thru February 2013 Hotel Revenue

2. Income other than from employment or operation of business

None [] State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Table with 2 columns: AMOUNT and SOURCE

3. Payments to creditorsNone **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
M/2 Lease Funds, LLC 175 N. Patrick Blvd. - Suite 140 Brookfield, WI 53045	2/22/2013	\$1,715.00	\$0.00
M2 Lease Funds, LLC 175 N. Patrick Blvd. - Suite 140 Brookfield, WI 53045	2/22/2013	\$3,384.00	\$0.00
M2 Lease Funds 175 N. Patrick Blvd. - Suite 140 Brookfield, WI 53045	4/2/2013	\$1,715.00	\$0.00
M2 Lesae Funds, LLC 175 N. Partrick Blvd. - Suite 140 Brookfield, WI 53045	4/2/2013	\$3,384.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

3

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Citizens Bank versus GAJ Hospitality, LLC, et al	Petition for Money Judgment, Recognition of Mortgage and Security Interest, Writ of Sequestration and Motion for Appointment of Keeper (debtor filed a reconventional demand)	26th Judicial District Court; Bossier Parish, Louisiana	pending

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	-----------------	-----------------------------------

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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B7 (Official Form 7) (04/13)

4

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
CUSA, LLC 1255 Roberts Blvd. NW #10 Kennesaw, GA 30144	Citizens Bank v. GAJ Hospitality, LLC, et al; Suite Number 141039; 26th Judicial District Court; Bossier Parish, Louisiana	2/11/2013	Hotel with municipal address of 2717 Village Lane, Bossier City, LA 71112
	petition on note; recognition mortgage & security interest; Writ of Sequestration; appointment of keeper		
	CUSA, LLC named keeper for Citizens Bank		

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Frances Pitman Campaign Committee 333 Texas Street, Suite 700 Shreveport, LA 71101	none	10/9/2012	\$100 campaign contribution

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---------------------------	---	--

B7 (Official Form 7) (04/13)

5

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
---	------	---

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Community Trust 2790 Airline Drive Bossier City, LA 71111	1018531 - GAJ Hospitality, LLC - Money Market Account	\$0.00 closed Jan 2013
Community Trust 2790 Airline Drive Bossier City, LA 71111	1018523 - GAJ Hospitality, LLC - Payroll Account	\$0.00 closed Jan 2013
Commuity Trust 2790 Airline Drive Bossier City, LA 71111	911018515 GAJ Hospitality, LLC - operating account	\$0.00 closed Feb 2013

12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

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NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

- None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

- None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
James, Hardy and Haley 220 Travis Street Shreveport, LA 71101	
Karo Dhanani, CPA 211 W. Alabama Avenue Ruston, LA 71270	
Radian Hennigan, CPA 1503 Goodwin Street Ruston, LA 71270	

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

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NAME

ADDRESS

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS**21. Current Partners, Officers, Directors and Shareholders**

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

Jagtar Otal
3036 Gaywood Court
San Jose, CA 95148**member of limited liability company****33.3%****Hainder Ladhar**
2941 Glen Como Way
San Jose, CA 95148**membership in limited liability company** **33.3%****Dalieet Mann**
4004 Calais Court
Modesto, CA 95357**membership in the limited liability company** **33.3%**

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP**22. Former partners, officers, directors and shareholders**

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date June 28, 2013

Signature /s/ Jagtar (Jay) Otal
Jagtar (Jay) Otal

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Western District of Louisiana

In re GAJ Hospitality, LLC
 Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dalieet Mann 4004 Calais Court Modesto, CA 95357	member of limited liability company		33.3% ownership interest
Harinder Ladhar 2941 Glen Como Way San Jose, CA 95148	member of limited liability company		33.3% ownership interest
Jagtar Otal 3036 Gaywood Court San Jose, CA 95148	member of limited liability company		33.3% ownership interest

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 28, 2013

Signature /s/ Jagtar (Jay) Otal
Jagtar (Jay) Otal

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.*

0 continuation sheets attached to List of Equity Security Holders

GAJ Hospitality, LLC
1984 Airline Drive
Bossier City, LA 71112

Agua Bella -Aqua Bella Pool Care
213 S. Parkridge Dr
Shreveport, LA 71120-0048

Allied Waste
6896 Industrial Loop
Shreveport, LA 71129

American Air Cond & Heating
2840 Stafford St
Bossier City, LA 71112

American Hotel Register
POB 71299
Chicago, IL 60694-1299

ASA Lodging, LLC
Holiday Inn & Suites
478 Nesbitt Dr.
Rensselaer, IN 47978

Bath Business- Bath Bus Serv
POB 20048
Shreveport, LA 71120-0048

Bossier City - Parish Tax
Sales and Use Tax Division
POB 71313
Bossier City, LA 71171-1313

Bossier City Utilites
POB 5337
Bossier City, LA 71171

Bossier Parish Sales & Use Tax
POB 71313
Bossier City, LA 71171-1313

Caddo Signs- Caddo Sign, LLC
8041 Conley Road
Vivian, LA 71082

CenterPoint Energy, Inc.
POB 4583
Houston, TX 77210-4583

Choice Hotels International, Inc
1 Choice Hotels Circle
Suite 400
Rockville, MD 20850

Choice Travel
Choice Travel Agent Program
POB 79882
Baltimore, MD 21279

Cintas
POB 88005
Chicago, IL 60680-1005

Citizens Bank
POB 1900
Elizabethton, TN 37643-1900

Colson Service Corporation
Agent for Small Business Admin
POB 1289
Bowling Green Station
New York, NY 10274

Commtrak
17493 Nassau Commons
Lewes, DE 19958

Creative Breakfast
Concepts, Inc
1401 South Leavitt Ave
Orange City, FL 32763

CUSA, LLC
Deborah L. Cannon
1255 Roberts Blvd., Suite 100
Kennesaw, GA 30144

Dalieet Mann
4004 Calais Court
Modesto, CA 95351

Dow Jones- Dow Jones & Co
POB 7001
Chicopee, MA 01021-9903

ECOLAB
POB 70343
Chicago, IL 60673-0343

Ed Brown
Ed Brown Distributors
Hawes Avenue
Dallas, TX 75235

Electronic Sales
Electronic Sales & Serv Co, Inc.
POB 8611
Shreveport, LA 71148

FEDEX
POB 660481
Dallas, TX 75266-0481

Fire Tech Systems, Inc.
721 N. Ashley Ridge Loop
Shreveport, LA 71106

Giglio Plumbing
POB 4219
Shreveport, LA 71134-0219

Guest Distribution
POB 910
Hobart, NY 13788

Harinder Ladhar
2941 Glen Como Way
San Jose, CA 95148

HD Supply
POB 509058
San Diego, CA 92150-9058

Hotel Planner
777 South Flager Dr
West Palm Beach, FL 33401

Innovative Lease
816 Benton Rd
Bossier City, LA 71111

Innovative Office Systems LLc
POB 6434
Carol Stream, IL 60197-6434

Internal Revenue Service
POB 7346
Philadelphia, PA 19101-7346

Jagtar Otal
3036 Gaywood Court
San Jose, CA 95148

Joseph Melton
9025 Avalon Dr
Shreveport, LA 71118

Keltech Inc
712 Ervin Cotton Rd
Eros, LA 71238-9383

Lamar Companies
POB 96030
Baton Rouge, LA 70896

Lex Plant
9045 East Kings Hwy
Shreveport, LA 71115-2735

Lodgenet Interact
POB 952141
Saint Louis, MO 63195-2141

Louisiana Dept. of Revenue
POB 66658
Baton Rouge, LA 70821

M2 Lease Funds, LLC
175 N. Patrick Blvd, Suite 140
Brookfield, WI 53946

Music Mountain
POB 2252
Birmingham, AL 35246-0051

Nichols Supply
4770 Southern Ave
Shreveport, LA 71106

Pitney Bowes
POB 371887
Pittsburgh, PA 15250

Porters Cleaners
512 Benton Rd
Bossier City, LA 71111

Quick Badge
POB 468
Gresham, OR 97030

Ranjeet Mann
3848 Summerhill Dr.
Balch Springs, TX 75180

Red Book Solutions
4550 S Windermere St
Englewood, CO 80110

Regions Commercial Bankcard
POB 2224
Birmingham, AL 35246-3042

Regions Commerial Bankcard
POB 2224
Birmingham, AL 35246-3041

Robert Johnson & Scott Wolf
Blanchard, Walker, O'Quin &
Roberts
P.O. Drawer 1126
Shreveport, LA 71163

Safemark Systems
POB 102008
Atlanta, GA 30368-2008

Saflok
POB 890247
Charlotte, NC 28289-0247

Sawtantre K. Chopra, MD, Inc.,
Pension Plan & Trust
1401 Spanos Court, Suite 128
Modesto, CA 95355

Shreveport Comm
933 Stoner Ave
Shreveport, LA 71101

Small Business Administration
Louisiana District Office
353 Canal Street, Suite 2820
New Orleans, LA 70130

Sothern Host Lodging, LLC
1984 Airline Drive
Bossier City, LA 71111

Soundsgood Commercial
7095 Huckaby rd
Vivian, LA 71082

Southwestern Electric Power Co
POB 24422
Canton, OH 44701-4422

Speciality Service
1127 Highland ave
Shreveport, LA 71101

Suddenlink
POB 660365
Dallas, TX 75266-0365

Terminix International
POB 74592
Cincinnati, OH 45274-2592

The Times
222 lake st
Shreveport, LA 71101-3738

Thyssenkrupp Elevator Corp
POB 933004
Atlanta, GA 31193-3004

Tubs R Us
POB 44311
Shreveport, LA 71134

United States Small Business Adm
Commercial Loan Servicing Center
801 R. Street, Suite 101
Fresno, CA 93721

Universal Plumbing
2705 Linwood Ave
Shreveport, LA 71103

USA Today
POB 677446
Dallas, TX 75267-7446

Western Hotel Supply
POB 1555
Aberdeen, SD 57402-1555

William T. McNew
Ashley S. Burch
2400 Forsythe Avenue, Suite 2
Shreveport, LA 71101

World Choice Travel
POB 105199
Atlanta, GA 30348-5199

**United States Bankruptcy Court
Western District of Louisiana**

In re **GAJ Hospitality, LLC**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the _____ of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 28, 2013**

/s/ Jagtar (Jay) Otal

**Jagtar (Jay) Otal/
Signer/Title**

**United States Bankruptcy Court
Western District of Louisiana**

In re GAJ Hospitality, LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for GAJ Hospitality, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

Dalieet Mann
4004 Calais Court
Modesto, CA 95357

Harinder Ladhar
2941 Glen Como Way
San Jose, CA 95148

Jagtar Otal
3036 Gaywood Court
San Jose, CA 95148

None [*Check if applicable*]

June 28, 2013

Date

/s/ Ralph Scott Bowie

Ralph Scott Bowie 01724

Signature of Attorney or Litigant
Counsel for GAJ Hospitality, LLC

Daye, Bowie & Beresko, APLC

**400 Travis Street, Suite 700
Shreveport, LA 71101
(318) 221-0600 Fax:(318) 221-8158
RSBowie@msn.com**