

**United States Bankruptcy Court  
Western District of Louisiana**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>McGee Equipment Rental &amp; Sales, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>20-1853469</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>1458 Hwy. 190w Eunice, LA</b>  ZIP Code <b>70535</b>	Street Address of Joint Debtor (No. and Street, City, and State):   ZIP Code
County of Residence or of the Principal Place of Business: <b>St. Landry</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):   ZIP Code	Mailing Address of Joint Debtor (if different from street address):   ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>McGee Equipment Rental &amp; Sales, Inc.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**McGee Equipment Rental & Sales, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ William C. Vidrine  
Signature of Attorney for Debtor(s)

William C. Vidrine  
Printed Name of Attorney for Debtor(s)

Vidrine & Vidrine, PLLC  
Firm Name

711 W Pinhook  
Lafayette, LA 70503

\_\_\_\_\_  
Address

**Email: williamv@vidrinelaw.com**

3372335195 Fax: 3372333897  
Telephone Number

October 23, 2015  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Jacob Jarrell Lacour  
Signature of Authorized Individual

Jacob Jarrell Lacour  
Printed Name of Authorized Individual

Controler/General Manager  
Title of Authorized Individual

October 23, 2015  
Date

**United States Bankruptcy Court**  
**Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Bank Of The West 475 Sansonate St. San Francisco, CA 94111</b>	<b>Trinity, A Division Of Bank Of The West 475 Sansonate St. 475 Sansonate St. San Francisco, CA 94111</b>	<b>Bank loan</b>		<b>81,675.33</b>  <b>(5,000.00 secured)</b>
<b>Accord Business Funding c/o Anh H. Regent 3730 Kirby Drive, #720 Houston, TX 77098</b>	<b>Accord Business Funding c/o Anh H. Regent 3730 Kirby Drive, #720 Houston, TX 77098</b>		<b>Unliquidated Disputed</b>	<b>80,000.00</b>
<b>Can Capital 115 N. 400 W. suite 301 Salt Lake City, UT 84103</b>	<b>Can Capital 115 N. 400 W. suite 301 Salt Lake City, UT 84103</b>			<b>110,000.00</b>
<b>Capterpillar P.O. Box 730681 Dallas, TX 75373</b>	<b>Capterpillar P.O. Box 730681 Dallas, TX 75373</b>	<b>Bank loan</b>		<b>240,377.00</b>  <b>(0.00 secured)</b>
<b>Caterpillar Financial PO Box 730681 Dallas, TX 75373</b>	<b>Caterpillar Financial PO Box 730681 Dallas, TX 75373</b>	<b>Bank loan</b>		<b>394,121.00</b>  <b>(12,000.00 secured)</b>
<b>Chase Po Box 15298 Wilmington, DE 19850</b>	<b>Chase Po Box 15298 Wilmington, DE 19850</b>	<b>2015 Ford F350</b>		<b>82,500.00</b>  <b>(0.00 secured)</b>
<b>H&amp;E Equipment Attn: Mary Cardini 7500 Pecue Lane Baton Rouge, LA 70809</b>	<b>H&amp;E Equipment Attn: Mary Cardini 7500 Pecue Lane Baton Rouge, LA 70809</b>			<b>42,259.70</b>
<b>Holt Texas, LTD P. O. Box 207916 San Antonio, TX 78220</b>	<b>Holt Texas, LTD P. O. Box 207916 San Antonio, TX 78220</b>			<b>68,000.00</b>
<b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>	<b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>	<b>941 taxes</b>		<b>40,000.00</b>
<b>Komatsu Financial 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005</b>	<b>Komatsu Financial 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005</b>	<b>Bank loan</b>		<b>46,593.26</b>  <b>(0.00 secured)</b>

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Kubota Credit Corporation, U.S.A PO Box 0559 Carol Stream, IL 60132</b>	<b>Kubota Credit Corporation, U.S.A PO Box 0559 Carol Stream, IL 60132</b>	<b>Bank loan</b>		<b>47,800.25  (0.00 secured)</b>
<b>Louis McGee 324 Dan Drive Eunice, LA 70535</b>	<b>Louis McGee 324 Dan Drive Eunice, LA 70535</b>	<b>Loan from Shareholder</b>		<b>135,000.00</b>
<b>Louisiana Department of Revenue Sales Tax Division P.O. Box 201 Baton Rouge, LA 70821-0201</b>	<b>Louisiana Department of Revenue Sales Tax Division P.O. Box 201 Baton Rouge, LA 70821-0201</b>	<b>Sales Taxes</b>		<b>130,000.00</b>
<b>Red-D-Arc, Inc. P.O. box 532618 Atlanta, GA 30353-2618</b>	<b>Red-D-Arc, Inc. P.O. box 532618 Atlanta, GA 30353-2618</b>			<b>59,939.26</b>
<b>Refinery Specialties P.O.Box 577 Hempstead, TX 77445-0577</b>	<b>Refinery Specialties P.O.Box 577 Hempstead, TX 77445-0577</b>			<b>39,676.87</b>
<b>St. Landry Parish School Board P O Box 310 Opelousas, LA 70571</b>	<b>St. Landry Parish School Board P O Box 310 Opelousas, LA 70571</b>			<b>179,815.00</b>
<b>Stearns Bank P.O. Box 750 Albany, MN 56307</b>	<b>Stearns Bank P.O. Box 750 Albany, MN 56307</b>	<b>Bank loan</b>		<b>109,918.70  (0.00 secured)</b>
<b>Trinity, Bank Of The West 475 Sansonate St. San Francisco, CA 94111</b>	<b>Trinity A Division Of Bank Of The West 475 Sansonate St. 475 Sansonate St. San Francisco, CA 94111</b>	<b>Bank loan</b>		<b>42,890.76  (0.00 secured)</b>
<b>Univest Capital Inc. P.O. Box 1329 Bensalem, PA 19020</b>	<b>Univest Capital Inc. P.O. Box 1329 Bensalem, PA 19020</b>	<b>Bank loan</b>		<b>42,438.00  (0.00 secured)</b>
<b>Western Finance P.O. Box 640 Devils Lake, ND 58301</b>	<b>Western Finance P.O. Box 640 Devils Lake, ND 58301</b>	<b>Bank loan</b>		<b>101,760.00  (0.00 secured)</b>

In re McGee Equipment Rental & Sales, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Controller/General Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 23, 2015

Signature /s/ Jacob Jarrell Lacour  
**Jacob Jarrell Lacour**  
**Controler/General Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>250,000.00</b>		
B - Personal Property	<b>Yes</b>	<b>21</b>	<b>3,330,715.82</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>11</b>		<b>2,701,191.42</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>388,802.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>12</b>		<b>819,137.97</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>2</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>50</b>			
Total Assets			<b>3,580,715.82</b>		
Total Liabilities				<b>3,909,131.39</b>	

**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



In re McGee Equipment Rental & Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
2.9 acres Sec 26, T-6-S, R1W, St. Landry Parish, Louisiana		-	250,000.00	132,000.00

Sub-Total > **250,000.00** (Total of this page)

Total > **250,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

In re McGee Equipment Rental & Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>CD at Tri Parish bank to back letter of credit for GE Captial floor plan</b>	-	<b>5,000.00</b>
		<b>Checking with Whitney, operating account</b>	-	<b>0.00</b>
		<b>Tri Parish Bank, maintenance account</b>	-	<b>3,000.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				<b>8,000.00</b>
(Total of this page)				

In re McGee Equipment Rental & Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Receivables.</b>	-	<b>480,000.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			

Sub-Total > **480,000.00**  
(Total of this page)

Sheet 1 of 20 continuation sheets attached to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>2002 F150</b>	-	<b>250.00</b>
		<b>2005 water truck</b>	-	<b>22,500.00</b>
		<b>2015 Dodge 2500</b>	-	<b>50,000.00</b>
		<b>2015 Dodge 2500</b>	-	<b>55,000.00</b>
		<b>2015 F350</b>	-	<b>60,000.00</b>
		<b>F750 Water Truck TL943 &amp; Skid Tank</b>	-	<b>60,000.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.		<b>2 200 Gallon Volume tanks</b>	-	<b>1,000.00</b>
		<b>Aftercooler</b>	-	<b>200.00</b>
		<b>2 Pneumatic Air Blowers</b>	-	<b>1,500.00</b>
		<b>Chipper Needle Air</b>	-	<b>161.22</b>
		<b>Drill Air 1/2</b>	-	<b>199.90</b>
		<b>Drill hand hand 3/4</b>	-	<b>50.00</b>
		<b>2 hood traps</b>	-	<b>750.00</b>
Sub-Total >				<b>251,611.12</b>
(Total of this page)				

Sheet 2 of 20 continuation sheets attached to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>2 Hose Air 3/4x50'</b>	-	<b>1,090.00</b>
		<b>Hose air 3/8x50</b>	-	<b>60.00</b>
		<b>Port a power 10-ton</b>	-	<b>449.95</b>
		<b>Reciprocating saw bracket</b>	-	<b>600.00</b>
		<b>2 saw band 10"</b>	-	<b>5,336.00</b>
		<b>saw reciprocating air</b>	-	<b>1,480.00</b>
		<b>Volume tank 250 gallon</b>	-	<b>250.00</b>
		<b>Wrench impact 3/4 heavy duty</b>	-	<b>462.62</b>
		<b>2 wrench, impact 1" air</b>	-	<b>1,210.10</b>
		<b>carpenter tools</b>	-	<b>1,704.42</b>
		<b>Demolition hammer</b>	-	<b>4,701.48</b>
		<b>Dollies</b>	-	<b>200.00</b>
		<b>Drills &amp; Bits</b>	-	<b>14,293.05</b>
		<b>Electrical Accessories</b>	-	<b>200.00</b>
		<b>Excavator</b>	-	<b>2,925.00</b>
		<b>Generators</b>	-	<b>616.32</b>
		<b>Grinders - Hand</b>	-	<b>100.00</b>
		<b>heaters, fans</b>	-	<b>12,120.01</b>
		<b>Hoists/Lifts</b>	-	<b>1,281.31</b>
		<b>Instrumentation Tools</b>	-	<b>5,850.00</b>
		<b>Jacks</b>	-	<b>2,313.54</b>
		<b>Ladders &amp; accessories</b>	-	<b>399.00</b>
		<b>Lawn &amp; garden</b>	-	<b>21,354.87</b>
		<b>Levels &amp; Transit</b>	-	<b>1,343.01</b>
			Sub-Total >	<b>80,340.68</b>
			(Total of this page)	

Sheet 3 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Man Lift</b>	-	<b>23,100.00</b>
		<b>Miscellaneous</b>	-	<b>23,403.51</b>
		<b>paint and wallpaper</b>	-	<b>2,720.00</b>
		<b>Table &amp; Chairs</b>	-	<b>1,476.60</b>
		<b>Plumbing equipment</b>	-	<b>9,504.88</b>
		<b>Pressure washers</b>	-	<b>41,347.86</b>
		<b>Pumps</b>	-	<b>20,146.94</b>
		<b>Rug &amp; Floor care</b>	-	<b>1,699.00</b>
		<b>Sandblast equipment</b>	-	<b>10,887.92</b>
		<b>Sanders, electric</b>	-	<b>5,500.00</b>
		<b>Saws</b>	-	<b>2,579.96</b>
		<b>Scaffolding</b>	-	<b>8,523.45</b>
		<b>Scissor Lifts</b>	-	<b>50,750.00</b>
		<b>Trailers &amp; hitches</b>	-	<b>27,855.00</b>
		<b>Trenchers</b>	-	<b>109,986.36</b>
		<b>Welders</b>	-	<b>5,841.54</b>
		<b>10 - scaffold handrails \$150 each</b>	-	<b>1,500.00</b>
		<b>10 - strap ratchet \$15 each</b>	-	<b>150.00</b>
		<b>10 Light towers &amp; 2 Honda Buggy</b>	-	<b>35,000.00</b>
		<b>10 scaffolds 5x7 per set \$500.00</b>	-	<b>5,000.00</b>
		<b>12 - 6' table \$15 each</b>	-	<b>180.00</b>
		<b>12 air compressors</b>	-	<b>60,000.00</b>
		<b>14 - bull hose sandblaster \$15 each</b>	-	<b>210.00</b>
		<b>19" scissor lift</b>	-	<b>8,000.00</b>
			Sub-Total >	<b>455,363.02</b>
			(Total of this page)	

Sheet 4 of 20 continuation sheets attached  
 to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		19' scissor lift	-	8,000.00
		2 Multiquip LT12D nighthawk \$3,500 each	-	7,000.00
		2 - die "1 \$50 each	-	100.00
		2 - 250 gallon water wagon \$1,500 each	-	3,000.00
		2 - Auger 4" 1 man post hole dig \$40 each	-	80.00
		2 - Auger bit 12"	-	280.00
		2 - Auger bit 18"	-	450.00
		2 - Auger drive unit 15c bobcat	-	3,600.00
		2 - backhoe rubber tire \$28,950 each	-	57,900.00
		2 - Backhoe rubber tire 420E \$30,000	-	60,000.00
		2 - bucket concrete 1 yard \$ 400 each	-	800.00
		2 - bucket side chute	-	300.00
		2 - die 1 1/4" \$50 each	-	100.00
		2 - drill hammer hilti	-	1,000.00
		2 - Drill hammer hilti chisel	-	460.00
		2 - driver - pony	-	600.00
		2 - excavator bucket 24" \$100 each	-	200.00
		2 - Excavator bucket 18" \$90 each	-	180.00
		2 - excavator PC 55 komatsu	-	24,000.00
		2 - exten/100 ft cord	-	30.00
		2 - hammer chipping (demo) 35lb \$100 each	-	200.00
		2 - hammer jack 60lb air w/ 1pt \$230 each	-	460.00
		2 - hammer jack 90lb air w/ 1pt \$270 each	-	540.00
		2 - Hoist chain 3 ton \$ 188 each	-	376.00
Sub-Total >				<b>169,656.00</b>
(Total of this page)				

Sheet 5 of 20 continuation sheets attached  
 to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2 - hose 4" discharge \$10 each	-	20.00
		2 - hose air mover \$90 each	-	180.00
		2 - house 3" suction with screen \$10	-	20.00
		2 - house 4" discharge \$10 each	-	20.00
		2 - jeep pipe 10/20 detector \$750 each	-	1,500.00
		2 - pallet forks, bobcat loader \$500 each	-	1,000.00
		2 - Points for jack hammer, extra \$20 each	-	40.00
		2 - pump trash 3" gas (sludge) \$550 each	-	1,100.00
		2 - pump trash 4" 3043 \$800 each	-	1,600.00
		2 - saw, chain MS311 20" bar \$150	-	300.00
		2 - snake easy roter 100ft \$100 each	-	200.00
		2 - striker hydraulic breaker \$6,000 each	-	12,000.00
		2 - t post driver \$20 each	-	40.00
		2 - tractor kubota M7040HD-1 \$12,500 each	-	25,000.00
		2 - trowel, hand	-	4.00
		2 - vibrator concrete \$75 each	-	150.00
		2 -ATV side by side	-	15,000.00
		2 Atvs	-	12,000.00
		2 Blower pneumatic air 10	-	400.00
		2 cooling fan \$1,300 each	-	2,600.00
		2 cooling trailer	-	5,000.00
		2 devil biss pain gun \$75 each	-	150.00
		2 die 1 1/2" \$50 each	-	100.00
		2 die 1" \$50 each	-	100.00
			Sub-Total >	<b>78,524.00</b>
			(Total of this page)	

Sheet 6 of 20 continuation sheets attached  
to the Schedule of Personal Property



In re McGee Equipment Rental & Sales, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		2 facesheld sandblasting \$5 each	-	10.00
		2 pallet jack \$445 each	-	890.00
		2 pipe jack roller wheel \$10	-	20.00
		2 pipe jack stand \$30 each	-	60.00
		2 pipe jack stand roller (535) \$25 each	-	50.00
		2 pipe vises 1/8" - 6" \$300 each	-	600.00
		2 sand blasting pot 300lbs \$1,200 each	-	2,400.00
		2 saw chop \$100 each	-	200.00
		2 splitter log \$100 each	-	200.00
		2 tiller intermediate \$225 each	-	450.00
		2 tractors & 2 front loaders	-	0.00
		2 walkboard 16x20 \$100 each	-	200.00
		2" core drill bit	-	50.00
		2- buggy honda GX390	-	10,000.00
		2- loaders bobcat mtl \$15500.00 each	-	31,000.00
		2- pump centrifugal 2" \$200 each	-	400.00
		2- snake super vee \$200 each	-	400.00
		2- thread head rigid 1"-2" \$50 each	-	100.00
		200 gallon volume tank	-	250.00
		2012 Genie S80 Boom lift	-	52,000.00
		2013 Ride on trencher	-	15,000.00
		3 - 375 CFM compressor \$7,500.00 each	-	22,500.00
		3 - diamabrush w/ buffer	-	360.00
		3 - dollie appliance \$10 each	-	30.00
			Sub-Total >	<b>137,170.00</b>
			(Total of this page)	

Sheet 7 of 20 continuation sheets attached  
 to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		3 - excavator bucket 12" \$60 each	-	180.00
		3 - excavator bucket 16" \$90 each	-	270.00
		3 - house discharge 2"x50' \$10 each	-	30.00
		3 Allmand Light tower	-	10,500.00
		3 hose discharge 2"x50" \$10 each	-	30.00
		3 light tower allmand \$3,500 each	-	10,500.00
		3 sandblasting pot 600lb \$1500 each	-	4,500.00
		3- tile stripper \$350 each	-	1,050.00
		32 light towers \$ 3,500.00 each	-	112,000.00
		4 - 9000lbs reach lift \$35,000 each	-	140,000.00
		4 - airman compressor 185D at \$3,500.00 each	-	14,000.00
		4 - compactor jumping jack MTX70 \$700 each	-	2,800.00
		4 - excavator TB138 Takeuchi \$19,000	-	76,000.00
		4 - fan belt drive 42" \$200 each	-	800.00
		4 - mixer mortar multiquip \$400 each	-	1,600.00
		4 - Saw, demolition TS-420 \$150.00 each	-	600.00
		4 Excavators, 4 Augers & 1 sweeper	-	72,000.00
		4 hood trap \$350 each	-	1,400.00
		4" black tar house	-	10.00
		4" camlock fitting	-	10.00
		4- compressor 375 CFM \$7,500.00	-	30,000.00
		5 - buffer floor \$500 each	-	2,500.00
		5 - Loader takeuchi trac TL230	-	77,500.00
		5 - post hole digger 1 man gas \$500 each	-	2,500.00
Sub-Total >				<b>560,780.00</b>
(Total of this page)				

Sheet 8 of 20 continuation sheets attached  
 to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		5 - scaffold kickout hangers 32" \$15 each	-	75.00
		5 - scissor 19ft elec. mini lift \$2,500.00	-	12,500.00
		5 oxy/acet cutting outfit \$60 each	-	300.00
		5 scaffold wheels per set = whls \$90 each	-	450.00
		6 - blast hood \$150 each	-	900.00
		6 - pump centrifugal 3" \$350 each	-	2,100.00
		6 - trailer two max 20' \$500 each	-	3,000.00
		6 5/16" x50' air house \$10 each	-	60.00
		6 moisture traps \$150 each	-	900.00
		6- 3/16" twinline house x 50' \$10 each	-	60.00
		6- 3/16x10' twinline on whip \$10 each	-	60.00
		6- 3/4"x10' whip hose \$10 each	-	60.00
		6- blast nozzle \$40 each	-	240.00
		6- deandman \$75 each	-	450.00
		6- oor ridgid threader \$100 each	-	600.00
		60 folidng chairs \$ 5 each	-	300.00
		7 - edger floor \$180 each	-	1,260.00
		7 - excavator bobc 42 \$ 12,000 each	-	84,000.00
		7 light tower multiquip \$3500 each	-	24,500.00
		8 - airman compressor 185CFM diesel \$3,500 each	-	28,000.00
		8 - compressor 185 CFM diesel \$3,500.00 each	-	28,000.00
		8 Multiquip light tower \$3,500	-	28,000.00
		8- 1 1/4 x50 blast hose \$15 each	-	120.00
		800lbs fork lift	-	28,000.00
Sub-Total >				<b>243,935.00</b>
(Total of this page)				

Sheet 9 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		9 - 1"x50' air hose \$10	-	90.00
		9 toeboards \$100 each	-	900.00
		9k reach lift	-	35,000.00
		Aerator billy goat	-	800.00
		Aftercooler	-	200.00
		Air compressor	-	5,000.00
		Air compressors	-	5,000.00
		Air compressors	-	5,000.00
		Airless pain sprayer	-	150.00
		Airman compressor 185D	-	3,500.00
		Airman compressor 185D	-	3,500.00
		Airman compressor 185D	-	3,500.00
		Aluminum crawfish table	-	250.00
		ATV (camo w/ cab)	-	5,000.00
		ATV side by side	-	7,500.00
		Auger 6" 1 man post hole dig	-	35.00
		Auger 8" 1 man post hole dig	-	65.00
		Auger adapter 12"	-	1.00
		Auger bit 12" bobcat loader	-	75.00
		Auger Bit 15"	-	80.00
		Auger bit 16" bobcat loader	-	200.00
		Auger Bit 30"	-	300.00
		Auger bit 36" bobcat loader	-	200.00
		Auger bit 6"	-	100.00
			Sub-Total >	<b>76,446.00</b>
			(Total of this page)	

Sheet 10 of 20 continuation sheets attached to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Auger bit 6" bobcat loader	-	75.00
		Auger drive unit 15c bobcat	-	1,300.00
		Auger power head	-	1,300.00
		Back pack blower BR550	-	180.00
		Barbq pit black	-	850.00
		Barbque pit orange	-	1,500.00
		Beveling machine 2" - 4"	-	150.00
		Bit, hammer drill	-	20.00
		Blower BR600 magnum	-	220.00
		Boom lift 40'	-	32,500.00
		Boom lift artic 40'	-	19,500.00
		Box blade 6 ft	-	500.00
		Bucket concrete 2 yard	-	850.00
		Bucket standard	-	300.00
		Bull float 45" w/2 handles	-	60.00
		Bull float 54" w/ 2 handles	-	60.00
		Cart bottle oxy/ace	-	75.00
		Cat track loader	-	12,000.00
		Chipper needle air	-	100.00
		Chisel chipping hammer	-	300.00
		Clamp pipe 2"	-	50.00
		Clamp pipe 3"	-	50.00
		Clamp pipe 4"	-	50.00
		Clamp pipe 6"	-	50.00
			Sub-Total >	<b>72,040.00</b>
			(Total of this page)	

Sheet 11 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Cleaner line 1/2"x50	-	150.00
		Cleaner line stool	-	20.00
		Compactor vibratory plate	-	700.00
		Compactor vibratory plate mq	-	700.00
		Compactor, jumping jack bomag	-	700.00
		Compressor 185 CFM diesel	-	3,500.00
		Compressor 185 CFM diesel	-	3,500.00
		Compressor 185 CFM diesel	-	3,500.00
		Compressor 185CFM diesel	-	3,500.00
		Compressor 185CFM diesel	-	3,500.00
		Compressor 400 CFM diesel	-	7,500.00
		Compressor 400 CFM diesel	-	7,500.00
		Compressor185 CFM diesel	-	3,500.00
		Concrete funnel & truck line	-	100.00
		Cool drive 3500 PSI	-	700.00
		Cooling fan cool box	-	925.00
		Crawfish trailer	-	1,500.00
		Crimping tool 1/2" & 3/4"	-	30.00
		CST/berger rotary lazer	-	250.00
		Cuter pipe 1"-2" 3 blade	-	75.00
		Cuter wheel	-	15.00
		Cutter pipe 1 1/4" - 2" w/rat	-	50.00
		Cutter pipe 1"-3" 1 blade	-	100.00
		Cutter pipe 1/8" - 1" 1 blade	-	75.00

Sub-Total > **42,090.00**  
(Total of this page)

Sheet 12 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Cutter pipe 2 1/2" - 4" blade	-	150.00
		Cutter pipe 2" - 4" 3 blade	-	175.00
		Cutter pipe 4"-6" cold	-	400.00
		Cutter pipe 8"-12" cold	-	500.00
		Die 1/2"	-	50.00
		Die 1/4"	-	50.00
		Die 1/8"	-	50.00
		Die 3/4	-	50.00
		Die 3/4"	-	50.00
		Die 3/8"	-	50.00
		Digital dead weight	-	900.00
		Dingo 525	-	12,000.00
		Drill ac/dc 3/4" heavy duty	-	130.00
		Drill air 1/2	-	75.00
		Drill core	-	350.00
		Drill hand held 3/4"	-	20.00
		Drill magnetic press 1/2" \$300 each	-	600.00
		Drill right angle	-	80.00
		Drill wood boring	-	150.00
		Dual temp/ pressure recorder	-	850.00
		Dyna CA150D drum roller	-	0.00
		Edger	-	500.00
		Edger concrete hand	-	5.00
		Excavagtor PC 78 komatsu	-	45,000.00
			Sub-Total >	<b>62,185.00</b>
			(Total of this page)	

Sheet 13 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
 Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Excavator</b>	-	<b>18,500.00</b>
		<b>Excavator</b>	-	<b>12,000.00</b>
		<b>Excavator 304E</b>	-	<b>12,500.00</b>
		<b>Excavator 320</b>	-	<b>85,000.00</b>
		<b>Excavator 320DL</b>	-	<b>87,500.00</b>
		<b>Excavator bobcat 418</b>	-	<b>12,000.00</b>
		<b>Excavator cat 307D</b>	-	<b>45,000.00</b>
		<b>Extension / 25ft cord</b>	-	<b>15.00</b>
		<b>Extension auger 1 man post ho</b>	-	<b>50.00</b>
		<b>Fan super 36"</b>	-	<b>200.00</b>
		<b>Forks</b>	-	<b>400.00</b>
		<b>Forks</b>	-	<b>1,100.00</b>
		<b>Gehi RS8-42 reachlift</b>	-	<b>8,000.00</b>
		<b>Gehl DL10H-55 reachlift</b>	-	<b>12,000.00</b>
		<b>Generator 5000 watt gasoline</b>	-	<b>150.00</b>
		<b>Genie 540 straight boomlift</b>	-	<b>15,000.00</b>
		<b>Genie GS1930 scissorlift</b>	-	<b>6,000.00</b>
		<b>Genie S60 boomlift</b>	-	<b>25,000.00</b>
		<b>Genie S60 boomlift</b>	-	<b>25,000.00</b>
		<b>Genie Z45/25 articulating boomlift</b>	-	<b>15,000.00</b>
		<b>Ginder 7" electric</b>	-	<b>125.00</b>
		<b>Grapple bucket bobcat loader</b>	-	<b>50.00</b>
		<b>Grasshopper 329B/52 mower store</b>	-	<b>6,000.00</b>
		<b>Grinder electric</b>	-	<b>30.00</b>
			Sub-Total >	<b>386,620.00</b>
			(Total of this page)	

Sheet 14 of 20 continuation sheets attached  
 to the Schedule of Personal Property



In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Gun drywall screw	-	20.00
		Gun finish nail bostitch	-	15.00
		Gun staple carpet electric	-	10.00
		Gun stud nail	-	30.00
		Gun stud nail	-	30.00
		Gun, stable carpet electric	-	50.00
		Ham bit chizel	-	25.00
		Handles bull float	-	5.00
		Heater propane 30,000 btu bl	-	50.00
		Hedge trimmer HS45 18"	-	50.00
		Hilti stud gun 460	-	225.00
		Hitch/receiver ball	-	25.00
		Hoist chain 1 ton	-	155.00
		Hoist chain 5 ton	-	205.00
		Hood trap	-	125.00
		Hood trap	-	125.00
		Hose 2" suction w/ screen	-	10.00
		Hose air 3/4" x50	-	35.00
		Hose air 3/4" x50'	-	35.00
		Hose air 3/8" x50'	-	35.00
		Hose discharge 3" x50	-	10.00
		Hose discharge 3" x50'	-	10.00
		Hustler superz/60 mower store	-	2,500.00
		Jack bottle 20 ton	-	40.00
			Sub-Total >	<b>3,820.00</b>
			(Total of this page)	

Sheet 15 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>JLG 2630ES scissorlift</b>	-	<b>600.00</b>
		<b>Koblenz floor buffer</b>	-	<b>400.00</b>
		<b>Komatsu excavator</b>	-	<b>21,500.00</b>
		<b>Ladder step 6</b>	-	<b>30.00</b>
		<b>Ladder step 8</b>	-	<b>105.00</b>
		<b>Ladder step 8</b>	-	<b>105.00</b>
		<b>Level bar</b>	-	<b>200.00</b>
		<b>Lift drywall 11 ft.</b>	-	<b>60.00</b>
		<b>Lift towable electric</b>	-	<b>8,000.00</b>
		<b>Light stand 1000 watt/1 bulb</b>	-	<b>3,500.00</b>
		<b>Light tower 8000 watt</b>	-	<b>3,500.00</b>
		<b>Light towers</b>	-	<b>3,200.00</b>
		<b>Light towers- Allmand</b>	-	<b>3,200.00</b>
		<b>Lowboy trailer</b>	-	<b>20,000.00</b>
		<b>Measuring wheel walk behind</b>	-	<b>25.00</b>
		<b>Mixer concrete electric</b>	-	<b>100.00</b>
		<b>Mop bar</b>	-	<b>500.00</b>
		<b>MS311 Chain Saw</b>	-	<b>150.00</b>
		<b>Nail pick up magnetic</b>	-	<b>20.00</b>
		<b>Nailer finish hitachi</b>	-	<b>10.00</b>
		<b>Outback brushcutter</b>	-	<b>750.00</b>
		<b>Paint pot w/ gun devil bliss</b>	-	<b>250.00</b>
		<b>Pallet forks takeuchi loader</b>	-	<b>900.00</b>
		<b>Pipe vises 1/8" - 2"</b>	-	<b>300.00</b>
			Sub-Total >	<b>67,405.00</b>
			(Total of this page)	

Sheet 16 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Pony driver rigid 700	-	3,400.00
		Pony driver rigid 700	-	300.00
		Port a cool	-	745.00
		Port a power 10-ton	-	150.00
		Post hole digger towable	-	800.00
		Pump centrifugal 2"	-	175.00
		Pressure recorder	-	700.00
		Propane bottle	-	65.00
		Propane heater	-	65.00
		Pump centrifugal 2"	-	175.00
		Pump centrifugal 3"	-	350.00
		Pump diapham 1" pneumatic	-	60.00
		Pump diaphragm 3" versamatic	-	800.00
		Pump diaphragm 3" versamatic	-	800.00
		Pump diaphragm 1" pneumatic	-	60.00
		Pump diaphragm 3" versamatic	-	1,200.00
		Pump diaphragm 3" versamatic	-	1,200.00
		Pump electric 2	-	300.00
		Pump electric 2"	-	300.00
		Pump sub 2" electric	-	30.00
		Pump sub 2" electric	-	30.00
		Pump trash 3" diesel	-	175.00
		Pump trash 3" diesel	-	175.00
		Reamer pipe 2"-4" \$20 each	-	40.00
			Sub-Total >	<b>12,095.00</b>
			(Total of this page)	

Sheet 17 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Reciprocating saw bracket</b>	-	<b>100.00</b>
		<b>Relfit pump 6"</b>	-	<b>200.00</b>
		<b>Sander raptor 1700</b>	-	<b>1,500.00</b>
		<b>Saw 10" table</b>	-	<b>60.00</b>
		<b>Saw band</b>	-	<b>445.00</b>
		<b>Saw band electric</b>	-	<b>300.00</b>
		<b>Saw band electric</b>	-	<b>120.00</b>
		<b>Saw bank 10"</b>	-	<b>100.00</b>
		<b>Saw bank 10"</b>	-	<b>445.00</b>
		<b>Saw chain MS311 25" bar</b>	-	<b>180.00</b>
		<b>Saw pole pruner</b>	-	<b>240.00</b>
		<b>Saw reciprocating air</b>	-	<b>495.00</b>
		<b>Saw, chain MS210 16" bar</b>	-	<b>100.00</b>
		<b>Saw, chain MS250 18" bar</b>	-	<b>150.00</b>
		<b>Saw, demolition TS-800</b>	-	<b>150.00</b>
		<b>Scaffold boards 19"x7'</b>	-	<b>60.00</b>
		<b>Scrabbler w/ headgrip</b>	-	<b>175.00</b>
		<b>Seeder &amp; fertilizer pull behind</b>	-	<b>10.00</b>
		<b>Sewer line jetter</b>	-	<b>400.00</b>
		<b>Snaper brush cutter</b>	-	<b>800.00</b>
		<b>Snapper mower self propell</b>	-	<b>250.00</b>
		<b>Sprayer 25 gallon</b>	-	<b>70.00</b>
		<b>Sprayer backpack SG20</b>	-	<b>35.00</b>
		<b>Spring pipe jeep 12"</b>	-	<b>30.00</b>
			Sub-Total >	<b>6,415.00</b>
			(Total of this page)	

Sheet 18 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Spring pipe jeep 2"	-	25.00
		Spring pipe jeep 2"	-	25.00
		Spring pipe jeep 3/4	-	20.00
		Spring pipe jeep 8"	-	30.00
		Steam stripper	-	45.00
		Stump grinder	-	400.00
		Sweeper 84"	-	3,000.00
		Takeuchi skid loader	-	10,000.00
		Takeuchi skid loader	-	10,000.00
		Takeuchi skid loader	-	10,000.00
		Takeuchi skid loader	-	5,000.00
		Takeuchi skid loader	-	5,000.00
		Takeuchi skid loader	-	5,000.00
		Tank 300 gallons	-	15.00
		Tank 500 gallons	-	30.00
		Tank skid open top	-	2,500.00
		Temp. recorder	-	700.00
		Tencher walk behind rt 24	-	2,500.00
		Texture gun	-	30.00
		Threader 141 2.5"-4"	-	1,500.00
		Trailer 12' light duty	-	1,000.00
		Trailer 20' \$500 each	-	1,000.00
		Trailer 4x8	-	500.00
		Trailer goose neck	-	5,000.00
			Sub-Total >	<b>63,320.00</b>
			(Total of this page)	

Sheet 19 of 20 continuation sheets attached  
to the Schedule of Personal Property

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Trailer new parker	-	500.00
		Trailers 20' equipment	-	500.00
		Trencher ride on rt40-w/trl	-	25,000.00
		Trencher ride on rt45	-	28,500.00
		Trencher walk behind 1230	-	6,200.00
		Trencher walk behind 1820 \$5,000 each	-	10,000.00
		Trimmer/hse 70/electric	-	100.00
		Turbo nozzle	-	50.00
		Volume tank 250 gallon	-	100.00
		Walk behind cart	-	250.00
		WB pavement saw	-	500.00
		WB roller packer 18"	-	50.00
		WB saw pavement SP118	-	600.00
		Wrench impact 1" air	-	200.00
		Wrench impact 1" air	-	200.00
		Wrench impact 3/4" heavy duty	-	150.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **72,900.00**  
(Total of this page)  
Total > **3,330,715.82**

Sheet 20 of 20 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **McGee Equipment Rental & Sales, Inc.**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>300-0043222-001</b>	-	<b>13 Rajysan Air compressors</b>							
<b>Bank Of The West</b> <b>475 Sansonate St.</b> <b>San Francisco, CA 94111</b>									
Account No. <b>24922865207</b>	-	<b>2015 Dodge 2500</b>  <b>2015 Dodge 2500</b>							
<b>ALLY</b> <b>PO Box 380901</b> <b>Bloomington, MN 55438</b>									
Account No. <b>611923319669</b>	-	<b>2015 Dodge 2500</b>  <b>2015 Dodge 2500</b>							
<b>ALLY</b> <b>PO Box 380901</b> <b>Bloomington, MN 55438</b>									
Account No.	-	<b>2012 GMC Yukon</b>							
<b>ALLY</b> <b>PO Box 380901</b> <b>Bloomington, MN 55438</b>									
Subtotal								<b>236,851.67</b>	<b>126,851.67</b>
(Total of this page)									

10 continuation sheets attached

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>300-0043222-002</b>  <b>Bank Of The West</b> <b>475 Sansonate St.</b> <b>San Francisco, CA 94111</b>	-		<b>Lowboy trailer</b>  Value \$ <b>20,000.00</b>				<b>29,396.85</b>	<b>9,396.85</b>
Account No. <b>001-0659831-000</b>  <b>Capterpillar</b> <b>P.O. Box 730681</b> <b>Dallas, TX 75373</b>	-		<b>forklifts, excavaotrs, backhoes, loaders</b>  Value \$ <b>0.00</b>				<b>240,377.00</b>	<b>240,377.00</b>
Account No. <b>001-0670146-000</b>  <b>Caterpillar Financial</b> <b>PO Box 730681</b> <b>Dallas, TX 75373</b>	-		<b>Cat track loaders, forklifts, cat excavators, 2010 water truck, cat roller, loaders</b>  Value \$ <b>12,000.00</b>				<b>394,121.00</b>	<b>382,121.00</b>
Account No.  <b>Chase</b> <b>Po Box 15298</b> <b>Wilmington, DE 19850</b>	-		<b>2015 Ford F350</b>  Value \$ <b>0.00</b>				<b>82,500.00</b>	<b>82,500.00</b>
Account No. <b>12561</b>  <b>Co Active Capital</b> <b>655 Business Center Dr</b> <b>Horsham, PA 19044</b>	-		<b>4 Excavators, 4 Augers &amp; 1 sweeper</b>  Value \$ <b>72,000.00</b>				<b>98,500.00</b>	<b>26,500.00</b>
Subtotal (Total of this page)							<b>844,894.85</b>	<b>740,894.85</b>

Sheet **1** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims



In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. <b>013-0004014-002</b>  <b>Direct Capital</b> <b>155 Commerce Way</b> <b>Portsmouth, NH 03801</b>	-	<b>F750 Water Truck TL943 &amp; Skid Tank</b> <b>2008 ford Water Truck TL943</b> <b>JLG Lift</b> <b>Skid Tank</b>						<b>97,512.00</b>	<b>37,512.00</b>
		Value \$ <b>60,000.00</b>							
Account No. <b>001-0004014-005</b>  <b>Direct Capital</b> <b>155 Commerce Way</b> <b>Portsmouth, NH 03801</b>	-	<b>2013 Ride on trencher</b>						<b>34,951.92</b>	<b>19,951.92</b>
		Value \$ <b>15,000.00</b>							
Account No.  <b>Element Financial</b> <b>655 Business Center Dr</b> <b>Horsham, PA 19044</b>	-	<b>(4) Bobcat E42</b> <b>(2) Bobcat 15C</b> <b>(2) Bobcat 30C</b> <b>Bobcat 84 Sweeper</b> <b>(2) Scissor Lift</b>						<b>0.00</b>	<b>0.00</b>
		Value \$ <b>18,500.00</b>							
Account No.  <b>Ford Cred</b> <b>P.o.box 542000</b> <b>Omaha, NE 68154</b>	-	<b>2015 Ford 3500</b>  <b>2015 F350</b>						<b>69,000.00</b>	<b>9,000.00</b>
		Value \$ <b>60,000.00</b>							
Account No.  <b>GE Capital</b> <b>Home Design NHFA/GECRB</b> <b>P.O. Box 965052</b> <b>Orlando, FL 32896-5052</b>	-	<b>2008 Mack and 2007 trailer</b>						<b>0.00</b>	<b>0.00</b>
		Value \$ <b>0.00</b>							
Subtotal								<b>201,463.92</b>	<b>66,463.92</b>
(Total of this page)									

Sheet **2** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.  <b>GE Capital</b>		-					
						<b>0.00</b>	<b>0.00</b>
Account No. <b>770696-001</b>		-					
<b>GE Capital Commercial Finance</b> 5595 Trillium Blvd. Hoffman Estates, IL 60192							
						<b>14,520.00</b>	<b>14,520.00</b>
Account No. <b>7770040577-001</b>		-					
<b>Komatsu</b> 1701 Golf Road Ste 1-300 Rolling Meadows, IL 60005							
						<b>9,338.78</b>	<b>9,338.78</b>
Account No. <b>7770040577-002</b>		-					
<b>Komatsu</b> 1701 Golf Road Ste 1-300 Rolling Meadows, IL 60005							
						<b>25,950.14</b>	<b>25,950.14</b>
Account No. <b>7770040577-004</b>		-					
<b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005							
						<b>24,801.18</b>	<b>9,801.18</b>
						<b>15,000.00</b>	
<b>Subtotal</b>						<b>74,610.10</b>	<b>59,610.10</b>
<b>(Total of this page)</b>							

Sheet **3** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. <b>7770040577-005</b>  <b>Komatsu Financial</b> <b>1701 Golf Road, Ste. 1-300</b> <b>Rolling Meadows, IL 60005</b>	-						
		<b>JLG 600S straight boomlift</b>					
		Value \$ <b>0.00</b>				<b>46,593.26</b>	<b>46,593.26</b>
Account No. <b>7770040577-006</b>  <b>Komatsu Financial</b> <b>1701 Golf Road, Ste. 1-300</b> <b>Rolling Meadows, IL 60005</b>	-						
		<b>Gehl DL10H-55 reachlift</b>					
		Value \$ <b>12,000.00</b>				<b>41,365.75</b>	<b>29,365.75</b>
Account No. <b>7770040577-007</b>  <b>Komatsu Financial</b> <b>1701 Golf Road, Ste. 1-300</b> <b>Rolling Meadows, IL 60005</b>	-						
		<b>Genie 540 straight boomlift</b>					
		Value \$ <b>15,000.00</b>				<b>21,291.12</b>	<b>6,291.12</b>
Account No. <b>7770040577-008</b>  <b>Komatsu Financial</b> <b>1701 Golf Road, Ste. 1-300</b> <b>Rolling Meadows, IL 60005</b>	-						
		<b>Genie 540 straight boomlift</b>					
		Value \$ <b>15,000.00</b>				<b>21,291.12</b>	<b>21,291.12</b>
Account No. <b>7770040577-009</b>  <b>Komatsu Financial</b> <b>1701 Golf Road, Ste. 1-300</b> <b>Rolling Meadows, IL 60005</b>	-						
		<b>JLG 2630ES scissorlift</b>					
		Value \$ <b>600.00</b>				<b>6,002.22</b>	<b>5,402.22</b>
Subtotal						<b>136,543.47</b>	<b>108,943.47</b>
(Total of this page)							

Sheet **4** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>7770040577-010</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Genie GS1930 scissorlift</b>					
		Value \$ <b>6,000.00</b>				<b>4,281.69</b>	<b>0.00</b>
Account No. <b>7770040577-011</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Gehi RS8-42 reachlift</b>					
		Value \$ <b>8,000.00</b>				<b>33,847.21</b>	<b>25,847.21</b>
Account No. <b>777-0040577-012</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Excavator</b>					
		Value \$ <b>12,000.00</b>				<b>39,529.32</b>	<b>27,529.32</b>
Account No. <b>7770040577-013</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Takeuchi skid loader</b>					
		Value \$ <b>10,000.00</b>				<b>33,665.92</b>	<b>23,665.92</b>
Account No. <b>7770040577-014</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Takeuchi skid loader</b>					
		Value \$ <b>10,000.00</b>				<b>33,658.13</b>	<b>23,658.13</b>
Subtotal						<b>144,982.27</b>	<b>100,700.58</b>
(Total of this page)							

Sheet **5** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. <b>7770040577-015</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Takeuchi skid loader</b>					
		Value \$ <b>10,000.00</b>				<b>33,658.13</b>	<b>33,658.13</b>
Account No. <b>7770040577-016</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Komatsu excavator</b>					
		Value \$ <b>21,500.00</b>				<b>51,892.92</b>	<b>30,392.92</b>
Account No. <b>7770040577-017</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Takeuchi skid loader</b>					
		Value \$ <b>10,000.00</b>				<b>27,751.36</b>	<b>17,751.36</b>
Account No. <b>7770040577-018</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>40' manlift</b>					
		Value \$ <b>0.00</b>				<b>29,598.94</b>	<b>29,598.94</b>
Account No. <b>7770040577-019</b> <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>60' manlift</b>					
		Value \$ <b>0.00</b>				<b>35,057.56</b>	<b>35,057.56</b>
Subtotal						<b>177,958.91</b>	<b>146,458.91</b>
(Total of this page)							

Sheet **6** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. <b>7770040577-020</b>  <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>40' Manlift</b>					
		Value \$ <b>0.00</b>				<b>29,351.26</b>	<b>29,351.26</b>
Account No. <b>7770040577-021</b>  <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>19' scissor lift</b>					
		Value \$ <b>8,000.00</b>				<b>6,373.20</b>	<b>0.00</b>
Account No. <b>7770040577-022</b>  <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>19" scissor lift</b>					
		Value \$ <b>8,000.00</b>				<b>5,777.21</b>	<b>0.00</b>
Account No. <b>7770040577-000</b>  <b>Komatsu Financial</b> 1701 Golf Road, Ste. 1-300 Rolling Meadows, IL 60005	-						
		<b>Genie S60 boomlift</b>					
		Value \$ <b>25,000.00</b>				<b>43,500.58</b>	<b>18,500.58</b>
Account No. <b>34543355</b>  <b>Kubota Credit Corporation, U.S.A</b> PO Box 0559 Carol Stream, IL 60132	-						
		<b>2 tractors &amp; 2 front loaders</b>					
		Value \$ <b>0.00</b>				<b>47,800.25</b>	<b>47,800.25</b>
Subtotal (Total of this page)						<b>132,802.50</b>	<b>95,652.09</b>

Sheet **7** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. <b>34992073</b>  <b>Kubota Credit Corporation, U.S.A</b> <b>PO Box 0559</b> <b>Carol Stream, IL 60132</b>	-		<b>2 Atvs</b>				
			Value \$ <b>12,000.00</b>			<b>21,715.33</b>	<b>9,715.33</b>
Account No. <b>38529707</b>  <b>Kubota Credit Corporation, U.S.A</b> <b>PO Box 0559</b> <b>Carol Stream, IL 60132</b>	-		<b>ATV (camo w/ cab)</b>				
			Value \$ <b>5,000.00</b>			<b>18,424.92</b>	<b>13,424.92</b>
Account No. <b>219577</b>  <b>Leaf Capital</b> <b>P.O. Box 644006</b> <b>Cincinnati, OH 45264</b>	-		<b>12 PDS 185 air compressors</b>				
			Value \$ <b>60,000.00</b>			<b>69,998.36</b>	<b>9,998.36</b>
Account No. <b>25234-34658</b>  <b>Siemens Financial</b> <b>P.O. Box 2083</b> <b>Carol Stream, IL 60132</b>	-		<b>2008 JLG 600S man lift</b>				
			Value \$ <b>0.00</b>			<b>7,246.36</b>	<b>7,246.36</b>
Account No. <b>25182-34589</b>  <b>Siemens Financial Services</b> <b>P.O. Box 2083</b> <b>Carol Stream, IL 60132</b>	-		<b>2012 Genie S80 Boom lift</b>				
			Value \$ <b>52,000.00</b>			<b>84,018.30</b>	<b>32,018.30</b>
Subtotal						<b>201,403.27</b>	<b>72,403.27</b>
(Total of this page)							

Sheet **8** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No. <b>S118412</b>  <b>Star Capital Group</b> 1400 First Ave, Ste. 420 King Of Prussia, PA 19406	-						
		<b>2005 water truck</b>					
		Value \$ <b>22,500.00</b>				<b>Unknown</b>	<b>Unknown</b>
Account No. <b>001-2010364-001</b>  <b>Stearns Bank</b> P.O. Box 750 Albany, MN 56307	-						
		<b>4 TB138FR Excavators</b>					
		Value \$ <b>0.00</b>				<b>109,918.70</b>	<b>109,918.70</b>
Account No. <b>300-0043222-003</b>  <b>Trinity, Bank Of The West</b> 475 Sansonate St. San Francisco, CA 94111	-						
		<b>10 Kohler light towers</b>					
		Value \$ <b>0.00</b>				<b>42,890.76</b>	<b>42,890.76</b>
Account No. <b>8360</b>  <b>Univest Capital Inc.</b> P.O. Box 1329 Bensalem, PA 19020	-						
		<b>5 D302K3 3 + 12 Welders</b>					
		Value \$ <b>0.00</b>				<b>42,438.00</b>	<b>42,438.00</b>
Account No. <b>101760.00</b>  <b>Western Finance</b> P.O. Box 640 Devils Lake, ND 58301	-						
		<b>5 D302K3 3 + 12 Welders</b>					
		Value \$ <b>0.00</b>				<b>101,760.00</b>	<b>101,760.00</b>
Subtotal						<b>297,007.46</b>	<b>297,007.46</b>
(Total of this page)							

Sheet **9** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims



In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No. <b>33000269555</b>	-	<b>10 Light plants</b>						
<b>Whitney Bank Commerical Cenla LA P.O. Box 61260 New Orleans, LA 70161</b>								
Value \$		120,673.44					120,673.00	0.00
Account No.	-	<b>Mortgage</b>						
<b>Whitney Bank P O Box 61260 New Orleans, LA 70161</b>								
Value \$		250,000.00					120,000.00	0.00
Account No.	-	<b>2nd mortgage</b>						
<b>Word Ministries 1960 W. Laural Ave. Eunice, LA 70535</b>								
Value \$		250,000.00					12,000.00	0.00
Account No.								
Value \$								
Account No.								
Value \$								
Subtotal (Total of this page)							252,673.00	0.00
Total (Report on Summary of Schedules)							2,701,191.42	1,814,986.32

Sheet **10** of **10** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

In re McGee Equipment Rental & Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 **Claims for death or personal injury resulting while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.  <b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>			<b>941 taxes</b>					0.00
		-					<b>40,000.00</b>	<b>40,000.00</b>
Account No.  <b>Louisiana Department of Revenue Sales Tax Division P.O. Box 201 Baton Rouge, LA 70821-0201</b>			<b>Sales Taxes</b>					0.00
		-					<b>130,000.00</b>	<b>130,000.00</b>
Account No.  <b>St. Landry Parish School Board P O Box 310 Opelousas, LA 70571</b>								0.00
		-					<b>179,815.00</b>	<b>179,815.00</b>
Account No.  <b>State Of Louisiana Department Of Revenue P.O. Box 3138 Baton Rouge, LA 70821</b>			<b>State Withholding</b>					0.00
		-					<b>38,987.00</b>	<b>38,987.00</b>
Account No.  								

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page) **388,802.00** **388,802.00**

Total  
(Report on Summary of Schedules) **388,802.00** **388,802.00**

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C				
Account No.  <b>Acces Financial Solutions</b> <b>15001 Collections Center Dr</b> <b>Chicago, IL 60693</b>	-					<b>6,541.56</b>
Account No.  <b>Accord Business Funding</b> <b>c/o Anh H. Regent</b> <b>3730 Kirby Drive, #720</b> <b>Houston, TX 77098</b>	-			X	X	<b>80,000.00</b>
Account No.  <b>American Pneumatic Tools Inc.</b> <b>9949 Tabor Place</b> <b>Santa Fe Springs, CA 90670</b>	-					<b>2,926.45</b>
Account No.  <b>B &amp; B Distributing Co.</b> <b>1504 Country Club Road</b> <b>Hattiesburg, MS 39401</b>	-					<b>2,417.59</b>
Subtotal (Total of this page)						<b>91,885.60</b>

11 continuation sheets attached

In re McGee Equipment Rental & Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Basile Family Pharmacy</b> <b>2932 Stagg Ave.. Ste. B</b> <b>Basile, LA 70515</b>	-						<b>840.78</b>	
Account No.  <b>BE Pressure (SE USA) LLP</b> <b>P.O. Box 721</b> <b>Sumas, WA 98295</b>	-						<b>1,337.67</b>	
Account No.  <b>Bobcat of Beaumont</b> <b>1535 E Cardinal Drive</b> <b>Beaumont, TX 77705</b>	-						<b>1,039.20</b>	
Account No.  <b>Can Capital</b> <b>115 N. 400 W. suite 301</b> <b>Salt Lake City, UT 84103</b>	-						<b>110,000.00</b>	
Account No.  <b>Carrizo Auto Supply</b> <b>P.O. Box 756</b> <b>Carrizo Springs, TX 78834</b>	-						<b>526.57</b>	
Sheet no. <u>1</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>113,744.22</b>

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Cary Francis Group</b> <b>P.O. Box 44719</b> <b>Madison, WI 53744-4719</b>		-					<b>17.94</b>	
Account No.  <b>CAT Financial Commerical Account</b> <b>P.O. Box 905229</b> <b>Charlotte, NC 28290</b>		-					<b>3,065.83</b>	
Account No.  <b>Chase Card Services</b> <b>P O Box 94014</b> <b>Palatine, IL 60094</b>		-					<b>9,699.00</b>	
Account No.  <b>Cool A Zone</b> <b>9052 Long Point</b> <b>Houston, TX 77055</b>		-					<b>3,890.00</b>	
Account No.  <b>D&amp;R Supply</b> <b>1021 W Laurel Ave.</b> <b>Eunice, LA 70535</b>		-					<b>7,879.41</b>	
Sheet no. <u>2</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>24,552.18</b>

In re McGee Equipment Rental & Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Darnell, Sikes, Gardes &amp; Frederi</b> <b>P.O. Drawer 1048</b> <b>Eunice, LA 70535</b>		-					<b>3,475.00</b>
Account No.  <b>Dell Financial Services</b> <b>P.O. Box 5292</b> <b>Carol Stream, IL 60197-5292</b>		-					<b>4,753.43</b>
Account No.  <b>Ditch Witch/Bankcard Center</b> <b>P.O. Box 4025</b> <b>Alameda, CA 94501-0425</b>		-					<b>768.14</b>
Account No.  <b>Duhon Machinery Co.</b> <b>P.O. Box 60040</b> <b>Lafayette, LA 70596</b>		-					<b>12,926.62</b>
Account No.  <b>GCR Tire Service</b> <b>703 Escondido St.</b> <b>Kenedy, TX 78119</b>		-					<b>1,805.89</b>
Subtotal (Total of this page)							<b>23,729.08</b>
Sheet no. <u>3</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							

In re McGee Equipment Rental & Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>GE Commerical Distribution</b> <b>P.O. Box 74651</b> <b>Chicago, IL 60675-4651</b>	-						<b>3,679.20</b>	
Account No.  <b>Genie Industries, Inc.</b> <b>12506 Collections Center Dr</b> <b>Chicago, IL 60693</b>	-						<b>1,830.39</b>	
Account No.  <b>H&amp;E Equipment</b> <b>Attn: Mary Cardini</b> <b>7500 Pecue Lane</b> <b>Baton Rouge, LA 70809</b>	-						<b>42,259.70</b>	
Account No.  <b>Holt Cat</b> <b>One Riverwalk Place</b> <b>700 N St. Mary's St., Ste. 1825</b> <b>San Antonio, TX 78205</b>	-						<b>33,564.45</b>	
Account No.  <b>Holt Texas, LTD</b> <b>P. O. Box 207916</b> <b>San Antonio, TX 78220</b>	-						<b>68,000.00</b>	
Sheet no. <u>4</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>149,333.74</b>



In re McGee Equipment Rental & Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Interstate Batteries Central LA</b> <b>2107 Bowie Drive</b> <b>Alexandria, LA 71301</b>	-						<b>1,224.34</b>
Account No.  <b>IPFS Corp. Ins. Installment</b> <b>2777 Allen Parkway Ste. 1130</b> <b>Houston, TX 77019</b>	-						<b>10,819.13</b>
Account No.  <b>JLG Industries, Inc.</b> <b>14943 Collections Center Dr.</b> <b>Chicago, IL 60693</b>	-						<b>892.25</b>
Account No.  <b>Kawasaki Motors Corp</b> <b>P.O. Box 888285</b> <b>Grand Rapids, MI 49588</b>	-						<b>2,027.00</b>
Account No. <b>7770040577-003</b>  <b>Komatsu Financial</b> <b>1701 Golf Road, Ste. 1-300</b> <b>Rolling Meadows, IL 60005</b>	-						<b>13,323.44</b>
Subtotal (Total of this page)							<b>28,286.16</b>

Sheet no. 5 of 11 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>LA Pipeline Rental &amp; Industrial</b> <b>PO Box 1820</b> <b>Sulphur, LA 70663</b>	-						<b>17,223.31</b>	
Account No.  <b>Lake Charles Machinery</b> <b>1801 Hwy. 14</b> <b>Lake Charles, LA 70601</b>	-						<b>8,720.00</b>	
Account No.  <b>Larry Fontenot Tire Services</b> <b>1622 Hwy. 190W</b> <b>Eunice, LA 70535</b>	-						<b>3,129.86</b>	
Account No.  <b>Louis McGee</b> <b>324 Dan Drive</b> <b>Eunice, LA 70535</b>	-	Loan from Shareholder					<b>135,000.00</b>	
Account No.  <b>Louisiana Hydrostatics, Inc.</b> <b>7549 Hwy. 71 South</b> <b>Alexandria, LA 71302</b>	-						<b>92.04</b>	
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>164,165.21</b>

In re McGee Equipment Rental & Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Louisiana Rents</b> <b>100 Boyce Drive</b> <b>Broussard, LA 70518</b>		-					<b>18,722.27</b>	
Account No.  <b>Macho Tire &amp; Mechanical, Inc.</b> <b>P.O. Box 18794</b> <b>Sugar Land, TX 77479</b>		-					<b>184.80</b>	
Account No.  <b>Martin Energy Services</b> <b>P.O. Box 95363</b> <b>Grapevine, TX 76009-9733</b>		-					<b>4,867.03</b>	
Account No.  <b>Mobile Modular Management Ser.</b> <b>P.O. Box 45043</b> <b>Sacramento, CA 94245-5043</b>		-					<b>3,821.88</b>	
Account No.  <b>Nicks Auto Parts</b> <b>808 N First</b> <b>Carrizo Springs, TX 78834</b>		-					<b>985.70</b>	
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>28,581.68</b>

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J C				
Account No.  <b>PDI</b> <b>5921 Swift Plant Road</b> <b>Lake Charles, LA 70615</b>		-						<b>525.00</b>
Account No.  <b>Pelican Oil Tools</b> <b>P.O. Box 2673</b> <b>Sulphur, LA 70664-2673</b>		-						<b>3,180.00</b>
Account No.  <b>Pressure Pro</b> <b>7300 Commercial Circle</b> <b>Fort Pierce, FL 34951</b>		-						<b>788.80</b>
Account No.  <b>Quality Equipment Co Texas</b> <b>11146 I.H. 35 North</b> <b>San Antonio, TX 78233</b>		-						<b>343.45</b>
Account No.  <b>R.W. Distributors</b> <b>P.O. Box 1409</b> <b>Brandon, MS 39043-1409</b>		-						<b>88.38</b>
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>4,925.63</b>

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Red-D-Arc, Inc.</b> <b>P.O. box 532618</b> <b>Atlanta, GA 30353-2618</b>	-						<b>59,939.26</b>	
Account No.  <b>Refinery Specialties</b> <b>P.O.Box 577</b> <b>Hempstead, TX 77445-0577</b>	-						<b>39,676.87</b>	
Account No.  <b>Ritter Forst Products</b> <b>P.O. Box 1265</b> <b>Nederland, TX 77627</b>	-						<b>3,016.43</b>	
Account No.  <b>Safety Pros &amp; Training</b> <b>2330 Pasadena Blvd</b> <b>Pasadena, TX 77502</b>	-						<b>540.17</b>	
Account No.  <b>Sattler's Supply</b> <b>P.o. Box 832</b> <b>Franklin, LA 70538</b>	-						<b>3,980.19</b>	
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>107,152.92</b>

In re McGee Equipment Rental & Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Service Pump &amp; Compressor</b> <b>P.O. Box 650280</b> <b>Dallas, TX 75265-0280</b>		-					<b>16,167.96</b>	
Account No.  <b>St. Landry School Board</b> <b>Sales &amp; Use Tax Dept.</b> <b>P.O. Box 1210</b> <b>Opelousas, LA 70571</b>		-					<b>35.03</b>	
Account No.  <b>Stihl Southwest</b> <b>Attn: Credit Dept.</b> <b>P.O. Box 518</b> <b>Malvern, AR 72104</b>		-					<b>23,157.23</b>	
Account No.  <b>Toku America Inc.</b> <b>3900 Ben Hur Ave. #3</b> <b>Willoughby, OH 44094</b>		-					<b>4,463.47</b>	
Account No.  <b>Welder's Equipment</b> <b>1201 West Park Ave.</b> <b>Eunice, LA 70535</b>		-					<b>37.44</b>	
Sheet no. <u>10</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>43,861.13</b>

In re McGee Equipment Rental & Sales, Inc.,  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No. <b>33000256263</b>  <b>Whitney Bank Commercial Cenla LA</b> <b>P.O. Box 61260</b> <b>P.O. Box 61260</b> <b>New Orleans, LA 70161</b>		-	<b>12 Light towers- Allmand</b>				<b>29,713.42</b>	
Account No. <b>33000283903</b>  <b>Whitney Bank Commerical Cenla LA</b> <b>P.O. Box 61260</b> <b>New Orleans, LA 70161</b>		-					<b>9,207.00</b>	
Account No.								
Account No.								
Account No.								
Sheet no. <u>11</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>38,920.42</b>
							Total (Report on Summary of Schedules)	<b>819,137.97</b>

In re McGee Equipment Rental & Sales, Inc.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Accord Business Funding, LLC</b> c/o Ahn H. Regent 3730 Kirby Dr., #720 Houston, TX 77098	<b>Payment Rights Purchase and Sale Agreement</b>
Lewis Mcgee 324 Dan Drive Eunice, LA	<b>Rental of building located 1458 hwy 190, Eunice, LA</b>
Takeuchi Financial Services 475 Sansome St, 19th Floor San Francisco, CA 94111	<b>Acct# 94554-001</b> Takeuchi skid loader
Takeuchi Financial Services 475 Sansome St, 19th Floor San Francisco, CA 94111	<b>Acct# 94554-002</b> Takeuchi skid loader
Wells Fargo P O Box 6426 Carol Stream, IL 60197	<b>Account # 301-6020895-009</b> 11 Kohler light towers
Wells Fargo P O Box 6426 Carol Stream, IL 60197	<b>Account # 301-6020895-010</b> 3 Kaser air compressors
Wells Fargo P O Box 6426 Carol Stream, IL 60197	<b>Account #301-6020895-012</b> S40 40' man lift
Wells Fargo P O Box 6426 Carol Stream, IL 60197	<b>Account #301-6020895-013</b> 40' man lift
Wells Fargo Equipment Fin 300 Tri State Intern St 400 Lincolnshire, IL 60069	<b>Acct# 301-6020895-007</b> 10 Light towers & 2 Honda Buggy
Wells Fargo Equipment Fin 300 Tri State Intern St 400 Lincolnshire, IL 60069	<b>Acct# 301-6020895-008</b> 6 Kaeser M100 Air compressors
Wells Fargo Equipment Fin 300 Tri State Intern St 400 Lincolnshire, IL 60069	<b>Acct# 301-6020895-012</b> 40' Manlift



In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Wells Fargo Equipment Fin 300 Tri State International St 400 Lincolnshire, IL 60069</b>	<b>Acct# 301-6020895-011 60' Manlift</b>

Sheet 1 of 1 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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\_\_\_\_\_ continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Controller/General Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 52 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date October 23, 2015

Signature /s/ Jacob Jarrell Lacour  
**Jacob Jarrell Lacour**  
**Controller/General Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$4,275,000.00</b>	<b>2014, Gross receipts</b>
<b>\$825,000.00</b>	<b>2015 YTD gross</b>
<b>\$8,305,850.00</b>	<b>2013 gross receipts of sales</b>

**2. Income other than from employment or operation of business**

None  State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

**3. Payments to creditors**

None  **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Red D Arc, Inc. vs. McGee Equipment Rental &amp; Sales, Inc. docket 14-c3677-c</b>	<b>Petition in suit on open account</b>	<b>27th JDC, St. Landry Parish</b>	
<b>St. Landry School Board vs. McGee Equipment Rental &amp; Sales, Inc. docket 15-c-0569-c</b>	<b>Suit for taxes</b>	<b>27th JDC, St. Landry Parish</b>	<b>Judgment</b>
<b>H &amp; E Equipment Services, Inc. vs. McGee Equipment Rentals &amp; Sales, Inc. docket: 628,826, Sect. 22</b>	<b>suit</b>	<b>19th JDC, East Baton Rouge parish</b>	

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**5. Repossessions, foreclosures and returns**

- None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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**6. Assignments and receiverships**

- None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Vidrine &amp; Vidrine 711 W. Pinhook Road Lafayette, LA 70503</b>	<b>08/27/2015</b>	<b>8,000.00</b>

**10. Other transfers**

- None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

- None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

- None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

- None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

- None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Darnell, Sikes</b> <b>203 S. Jefferson St.</b> <b>Abbeville, LA 70511</b>	<b>10 years to date</b>

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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**20. Inventories**

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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None  b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21. Current Partners, Officers, Directors and Shareholders**

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Lewis Joseph McGee</b> <b>1458 Hwy. 90</b> <b>Eunice, LA 70535</b>	<b>owner</b>	<b>100%</b>

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 23, 2015

Signature /s/ Jacob Jarrell Lacour  
**Jacob Jarrell Lacour**  
**Controler/General Manager**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>0.00</u>
Prior to the filing of this statement I have received .....	\$	<u>0.00</u>
Balance Due .....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor       Other (specify):

3. The source of compensation to be paid to me is:

Debtor       Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 23, 2015

/s/ William C. Vidrine

**William C. Vidrine**

**Vidrine & Vidrine, PLLC**

**711 W Pinhook**

**Lafayette, LA 70503**

**3372335195 Fax: 3372333897**

**williamv@vidrinelaw.com**

**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Lewis Joseph McGee</b> <b>1458 Hwy. 190</b> <b>Eunice, LA 70535</b>		<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Controller/General Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 23, 2015

Signature /s/ Jacob Jarrell Lacour  
**Jacob Jarrell Lacour**  
**Controller/General Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

Bank Of The West  
475 Sansonate St.  
San Francisco, CA 94111

Acces Financial Solutions  
15001 Collections Center Dr  
Chicago, IL 60693

Accord Business Funding  
c/o Anh H. Regent  
3730 Kirby Drive, #720  
Houston, TX 77098

Accord Business Funding, LLC  
c/o Ahn H. Regent  
3730 Kirby Dr., #720  
Houston, TX 77098

ALLY  
PO Box 380901  
Bloomington, MN 55438

American Pneumatic Tools Inc.  
9949 Tabor Place  
Santa Fe Springs, CA 90670

B & B Distributing Co.  
1504 Country Club Road  
Hattiesburg, MS 39401

Bank Of The West  
475 Sansonate St.  
San Francisco, CA 94111

Basile Family Pharmacy  
2932 Stagg Ave.. Ste. B  
Basile, LA 70515

BE Pressure (SE USA) LLP  
P.O. Box 721  
Sumas, WA 98295

Bobcat of Beaumont  
1535 E Cardinal Drive  
Beaumont, TX 77705

Brett M. Garcille  
P.O. Box 1600  
Eunice, LA 70535

Can Capital  
115 N. 400 W. suite 301  
Salt Lake City, UT 84103

Capterpillar  
P.O. Box 730681  
Dallas, TX 75373

Carrizo Auto Supply  
P.O. Box 756  
Carrizo Springs, TX 78834

Cary Francis Group  
P.O. Box 44719  
Madison, WI 53744-4719

CAT Financial Commerical Account  
P.O. Box 905229  
Charlotte, NC 28290

Caterpillar Financial  
PO Box 730681  
Dallas, TX 75373

Chase  
Po Box 15298  
Wilmington, DE 19850

Chase Card Services  
P O Box 94014  
Palatine, IL 60094

Co Active Capital  
655 Business Center Dr  
Horsham, PA 19044

Cool A Zone  
9052 Long Point  
Houston, TX 77055

D&R Supply  
1021 W Laurel Ave.  
Eunice, LA 70535

Darnell, Sikes, Gardes & Frederi  
P.O. Drawer 1048  
Eunice, LA 70535

Dell Financial Services  
P.O. Box 5292  
Carol Stream, IL 60197-5292

Direct Capital  
155 Commerce Way  
Portsmouth, NH 03801

Ditch Witch/Bankcard Center  
P.O. Box 4025  
Alameda, CA 94501-0425



Duhon Machinery Co.  
P.O. Box 60040  
Lafayette, LA 70596

Element Financial  
655 Business Center Dr  
Horsham, PA 19044

Ford Cred  
P.o.box 542000  
Omaha, NE 68154

GCR Tire Service  
703 Escondido St.  
Kenedy, TX 78119

GE Capital  
Home Design NHFA/GE CRB  
P.O. Box 965052  
Orlando, FL 32896-5052

GE Capital

GE Capital Commercial Finance  
5595 Trillium Blvd.  
Hoffman Estates, IL 60192

GE Commerical Distribution  
P.O. Box 74651  
Chicago, IL 60675-4651

Genie Industries, Inc.  
12506 Collections Center Dr  
Chicago, IL 60693

H&E Equipment  
Attn: Mary Cardini  
7500 Pecue Lane  
Baton Rouge, LA 70809

Holt Cat  
One Riverwalk Place  
700 N St. Mary's St., Ste. 1825  
San Antonio, TX 78205

Holt Texas, LTD  
P. O. Box 207916  
San Antonio, TX 78220

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

Interstate Batteries Central LA  
2107 Bowie Drive  
Alexandria, LA 71301

IPFS Corp. Ins. Installment  
2777 Allen Parkway Ste. 1130  
Houston, TX 77019

JLG Industries, Inc.  
14943 Collections Center Dr.  
Chicago, IL 60693

Karla R. Pascarella  
700 N. St. Mary's Street, Suite 1825  
San Antonio, TX 78205

Kawasaki Motors Corp  
P.O. Box 888285  
Grand Rapids, MI 49588

Komatsu  
1701 Golf Road Ste 1-300  
Rolling Meadows, IL 60005

Komatsu Financial  
1701 Golf Road, Ste. 1-300  
Rolling Meadows, IL 60005

Kubota Credit Corporation, U.S.A  
PO Box 0559  
Carol Stream, IL 60132

LA Pipeline Rental & Industrial  
PO Box 1820  
Sulphur, LA 70663

Lake Charles Machinery  
1801 Hwy. 14  
Lake Charles, LA 70601

Larry Fontenot Tire Services  
1622 Hwy. 190W  
Eunice, LA 70535

Leaf Capital  
P.O. Box 644006  
Cincinnati, OH 45264

Lewis Mcgee  
324 Dan Drive  
Eunice, LA

Louis McGee  
324 Dan Drive  
Eunice, LA 70535

Louisiana Department of Revenue  
Sales Tax Division  
P.O. Box 201  
Baton Rouge, LA 70821-0201

Louisiana Hydrostatics, Inc.  
7549 Hwy. 71 South  
Alexandria, LA 71302

Louisiana Rents  
100 Boyce Drive  
Broussard, LA 70518

Macho Tire & Mechanical, Inc.  
P.O. Box 18794  
Sugar Land, TX 77479

Martin Energy Services  
P.O. Box 95363  
Grapevine, TX 76009-9733

Mobile Modular Management Ser.  
P.O. Box 45043  
Sacramento, CA 94245-5043

Nicks Auto Parts  
808 N First  
Carrizo Springs, TX 78834

PDI  
5921 Swift Plant Road  
Lake Charles, LA 70615

Pelican Oil Tools  
P.O. Box 2673  
Sulphur, LA 70664-2673

Pressure Pro  
7300 Commercial Circle  
Fort Pierce, FL 34951

Quality Equipment Co Texas  
11146 I.H. 35 North  
San Antonio, TX 78233

R.W. Distributors  
P.O. Box 1409  
Brandon, MS 39043-1409

Red-D-Arc, Inc.  
P.O. box 532618  
Atlanta, GA 30353-2618

Refinery Specialties  
P.O.Box 577  
Hempstead, TX 77445-0577

Ritter Forst Products  
P.O. Box 1265  
Nederland, TX 77627

Safety Pros & Training  
2330 Pasadena Blvd  
Pasadena, TX 77502

Sattler's Supply  
P.o. Box 832  
Franklin, LA 70538

Service Pump & Compressor  
P.O. Box 650280  
Dallas, TX 75265-0280

Siemens Financial  
P.O. Box 2083  
Carol Stream, IL 60132

Siemens Financial Services  
P.O. Box 2083  
Carol Stream, IL 60132

St. Landry Parish School Board  
P O Box 310  
Opelousas, LA 70571

St. Landry School Board  
Sales & Use Tax Dept.  
P.O. Box 1210  
Opelousas, LA 70571

Star Capital Group  
1400 First Ave, Ste. 420  
King Of Prussia, PA 19406

State Of Louisiana Department Of Revenue  
P.O. Box 3138  
Baton Rouge, LA 70821

Stearns Bank  
P.O. Box 750  
Albany, MN 56307

Stihl Southwest  
Attn: Credit Dept.  
P.O. Box 518  
Malvern, AR 72104

Takeuchi Financial Services  
475 Sansome St, 19th Floor  
San Francisco, CA 94111

Toku America Inc.  
3900 Ben Hur Ave. #3  
Willoughby, OH 44094

Trinity, Bank Of The West  
475 Sansonate St.  
San Francisco, CA 94111

Univest Capital Inc.  
P.O. Box 1329  
Bensalem, PA 19020

Welder's Equipment  
1201 West Park Ave.  
Eunice, LA 70535

Wells Fargo  
P O Box 6426  
Carol Stream, IL 60197

Wells Fargo Equipment Fin  
300 Tri State Intern St 400  
Lincolnshire, IL 60069

Wells Fargo Equipment Fin  
300 Tri State International St 400  
Lincolnshire, IL 60069

Western Finance  
P.O. Box 640  
Devils Lake, ND 58301

Whiteny Bank Commerical Cenla LA  
P.O. Box 61260  
New Orleans, LA 70161

Whitney Bank  
P O Box 61260  
New Orleans, LA 70161

Whitney Bank Commercial Cenla LA  
P.O. Box 61260  
P.O. Box 61260  
New Orleans, LA 70161

Whitney Bank Commerical Cenla LA  
P.O. Box 61260  
New Orleans, LA 70161

Word Ministries  
1960 W. Laural Ave.  
Eunice, LA 70535



**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.

Debtor(s)

Case No.  
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the Controller/General Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 23, 2015

/s/ Jacob Jarrell Lacour

**Jacob Jarrell Lacour/Controller/General Manager**

Signer/Title

**United States Bankruptcy Court  
Western District of Louisiana**

In re McGee Equipment Rental & Sales, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for McGee Equipment Rental & Sales, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Lewis Joseph McGee**  
1458 Hwy. 190  
Eunice, LA 70535

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None [*Check if applicable*]

**October 23, 2015**  
Date

**/s/ William C. Vidrine**  
**William C. Vidrine**  
Signature of Attorney or Litigant  
Counsel for **McGee Equipment Rental & Sales, Inc.**  
**Vidrine & Vidrine, PLLC**  
**711 W Pinhook**  
**Lafayette, LA 70503**  
**3372335195 Fax:3372333897**  
**williamv@vidrinelaw.com**