| B1 (Official For | m_1)(04/ | (13) | | | | | | | | | | |
|---|---|--|---|--|------------------------------------|--|---|---|---|---|-----------------------|--|
| | | | United Wes | | Bankı istrict of | | | | | | Volunta | ry Petition |
| Name of Debto Port Asset | | | | Middle): | | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | and a special section of the section |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete I (if more than one, state all) 26-1385213 Street Address of Debtor (No. and Street, City, and State): | | | | | | plete EIN | (if more | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) Street Address of Joint Debtor (No. and Street, City, and State): | | | | |
| 429 Murray Street Suite 700 | | | | | | | | | | , | ZIP Code | |
| Alexandria County of Resid Rapides | - | of the Princ | cipal Place of | 71301 | | | | County of Residence or of the Principal Place of Business: | | | | |
| Mailing Address | s of Debt | or (if differ | rent from stre | et addres: | s): | New State Company of the State | Mailin | g Address | of Joint Debt | or (if differe | nt from street addres | ss): |
| | | | | F | ld Dowl D | ZIP Code | | | | | | ZIP Code |
| Location of Prin (if different from | | | | | 01 Port R lexandria | | 01 | | | | | |
| Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | | | Nature of Business (Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank | | | | Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) Chapter 7 Chapter 9 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding | | | | | |
| Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | | | Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | | | e) zation tates | Nature of Debts (Check one box) Debts are primarily consumer debts, Debts are primarily defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for a personal, family, or household purpose." | | | | | |
| Full Filing Fee Filing Fee to b attach signed a debtor is unab Form 3A. Filing Fee wai attach signed a | e attached be paid in application ble to pay i | installments n for the cou fee except in | nt's considerati installments. I | individuals ion certifyir Rule 1006(1 7 individua | ng that the b). See Offici | ial Check Check Check B. | Debtor is not if: Debtor's aggrare less than sall applicable A plan is bein Acceptances of | a small busing regate noncons \$2,490,925 (a) to boxes: In the plan with of the plan we have the plan we hav | debtor as definess debtor as contingent liquida demonstrates this petition. | defined in 11 (ated debts (exc t to adjustment | | three years thereafter). |
| Statistical/Adm Debtor estim Debtor estim there will be | nates that nates that | t funds will t, after any | be available | erty is exc | cluded and a | administrat | | es paid, | | THIS | S SPACE IS FOR COU | RT USE ONLY |
| Estimated Numb |] 0- | editors 100- 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | □ 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Assets \$0 to \$5 \$50,000 \$1 | | \$100,001 to \$500,000 | \$500,001 to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Liabil \$0 to \$5 \$50,000 \$1 | | \$100,001 to \$500,000 | \$500,001 to \$1 | S1,000,001 to S10 million | \$10,000,001 to \$50 núllion | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Port Asset Aquisition LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attachment District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptey case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(04/13) Page 3 Name of Debtor(s): Voluntary Petition Port Asset Aquisition LLC (This page must be completed and filed in every case) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition petition is true and correct. is true and correct, that I am the foreign representative of a debtor in a foreign [If petitioner is an individual whose debts are primarily consumer debts and proceeding, and that I am authorized to file this petition. has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. ☐ I request relief in accordance with chapter 15 of title 11. United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the Certified copies of the documents required by 11 U.S.C. §1515 are attached. petition] I have obtained and read the notice required by 11 U.S.C. §342(b). ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. Signature of Foreign Representative Signature of Debtor Printed Name of Foreign Representative Signature of Joint Debtor Date Telephone Number (If not represented by attorney) Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document Date Signature of Attorney* and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice Signature of Attorney for Debtor(s) of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. William S. Robbins 24627 Official Form 19 is attached. Printed Name of Attorney for Debtor(s) Stewart Robbins & Brown, LLC Printed Name and title, if any, of Bankruptcy Petition Preparer Firm Name 620 Florida Street, Suite 100 Post Office Box 2348 Social-Security number (If the bankrutpcy petition preparer is not Baton Rouge, LA 70821 an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition Address preparer.)(Required by 11 U.S.C. § 110.) (225) 231-9998 Fax: (225) 709-9467 Telephone Number February 20, 2015 Address Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Date Signature of Debtor (Corporation/Partnership) Signature of bankruptcy petition preparer or officer, principal, responsible person or partner whose Social Security number is provided above. I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition Names and Social-Security numbers of all other individuals who prepared or on behalf of the debtor. assisted in preparing this document unless the bankruptcy petition preparer is The debtor requests relief in accordance with the chapter of title 11, United not an individual: States Code, specified in this petition. Signature of Authorized Individual **Darrell Dubroc** If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. Printed Name of Authorized Individual Manager A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in Title of Authorized Individual fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156. February 20, 2015

Date

| In re | Port Asset Aquisition LLC | Case No |
|-------|---------------------------|---------|
| | Debtor | , |

FORM 1. VOLUNTARY PETITION **Pending Bankruptcy Cases Filed Attachment**

Name of Debtor / District

Case No. / Relationship

Date Filed / Judge

Consolidated Energy Holdings, LLC WDLA

Parent

Hunter

Vanguard Synfuels LLC WDLA

Brother/Sister

Hunter

Attorney General of the USA Department of Justice 10th & Constitution Ave., NW Washington, DC 20530

David Kearns Tax Division USDOJ PO Box 14198 Ben Franklin Statio Washington, DC 20530

General Counsel's Office Internal Revenue Service 600 S. Maestri Place, Ste 947 New Orleans, LA 70130

Internal Revenue Service*
Box 7346
Philadelphia, PA 19101-7346

Akash Energy, Inc. 2111 Canat St., Suite 206 Houston, TX 77003

Alexandria Regional Port Authority Attn: John Marzullo POB 628 Alexandria, LA 71309

Bank of Oklahoma Cyndi Wilkinson - Trustee One Williams Center Tulsa, OK 74172

Brad Dell Gold, Weems, Bruser, Sues & Rundell P.O. Box 6118 Alexandria, LA 71307-6118 City of Alexandria P.O. Box 1925 Lake Charles, LA 70602

City of Alexandria Utility Customer Service P.O. Box 8618 Alexandria, LA 71306

City of Alexandria Business Office P.O. Box 71 Alexandria, LA 71309

CT Corporation
Madison Corporate Service Center
8040 Excelsior Dr., Suite 200
Madison, WI 53717

Curtis R. Shelton Ayres, Warren, Shelton & Williams, LLC 333 Texas Street, 14th Fl Regions Tower Shreveport, LA 71101

Gary K. McKenzie Steffes Vingiello & McKenzie, LL 13702 Coursey Blvd., # 3 Baton Rouge, LA 70817

Sequoia Investments Attn: David Elgert 3405 Chartley Lane NE Roswell, GA 30075

Steve Wheelis Post Office Box 13199 Alexandria, LA 71315-3199 The Union Bank Bunkie Branch P.O. Box 39, 305 N. Main St. Marksville, LA 71351

Union Bank c/o Darrel Ryland 115 W. Mark Street Marksville, LA 71351

United States Bankruptcy Court Western District of Louisiana

| In re | Port Asset Aquisition LLC | | Case No. | |
|-------|-------------------------------------|---|--------------------|------------------------------------|
| | | Debtor(s) | Chapter | |
| | VERII | FICATION OF CREDITOR N | MATRIX | |
| | Ianager of the corporation named as | the debtor in this case, hereby verify that the | e attached list of | f creditors is true and correct to |
| | | | | |
| Date: | February 23, 2015 | Darrell Dubroc/Manager Signer/Title | <u>be</u> | |