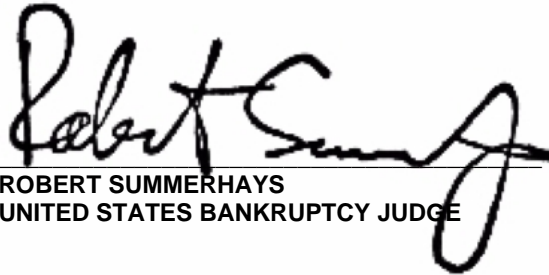




SO ORDERED.

SIGNED April 27, 2017.


ROBERT SUMMERHAYS
UNITED STATES BANKRUPTCY JUDGE

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF LOUISIANA
LAFAYETTE DIVISION

IN RE: * CASE NO. 17-50233
PELLERIN ENERGY GROUP, LLC *
Putative Debtor * CHAPTER 11
*

**CONSENT ORDER PENDING CONSIDERATION OF THE MOTION TO PROHIBIT
USE OF CASH COLLATERAL OR ALTERNATIVELY, FOR ADEQUATE
PROTECTION OF CASH COLLATERAL**

CONSIDERING the agreement by Pellerin Energy Group, LLC (“PEG”), Joshua Pellerin, Leonard C. Franques, IV, QB7 Energy, LLC, and the subsidiaries PEG, Pellerin Water Solutions, LLC, Pellerin Energy Rentals, LLC, and Pellerin Health, Safety and Environmental, LLC (collectively, the “PEG Affiliates”) and Capital One, National Association (“Capital One”) to the entry of this order pending the Court’s ruling on the Motion to Prohibit Use of Cash Collateral or Alternatively, for Adequate Protection of Collateral (the “Motion”) [Doc. 28] filed by Capital One, and upon being duly advised that Parties have reached an interim agreement governing the use of cash collateral, other collateral, and adequate protection conditions related

hereto, all of which has been fully documented between the Parties via separate agreements, and the law being in favor thereof,

IT IS ORDERED, that the hearing set by the Court upon the Motion be and is hereby continued until June 27, 2017 at 10:00 a.m.

###

Agreed as to Form and Substance by:

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Notice Recipients

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TOTAL: 6

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TOTAL: 6