

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name M & J Energy Group, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 27-3893251

4. Debtor's address
Principal place of business: 5431 Hwy. 90 E Broussard, LA 70518
Number, Street, City, State & ZIP Code
Lafayette
County
Mailing address, if different from principal place of business: _____
P.O. Box, Number, Street, City, State & ZIP Code
Location of principal assets, if different from principal place of business: _____
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **M & J Energy Group, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 24, 2017**
MM / DD / YYYY

X /s/ Slade Sanders
Signature of authorized representative of debtor
Title **Owner**

Slade Sanders
Printed name

18. Signature of attorney

X /s/ H. Kent Aguillard
Signature of attorney for debtor

Date **August 24, 2017**
MM / DD / YYYY

H. Kent Aguillard
Printed name

H. Kent Aguillard
Firm name

**P. O. Box 391
Eunice, LA 70535**
Number, Street, City, State & ZIP Code

Contact phone **337-457-9331** Email address

02354
Bar number and State

Fill in this information to identify the case:

Debtor name M & J Energy Group, LLC
 United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Airgas Priority Nitrogen P. O. Box 951873 Dallas, TX 75395						\$91,298.54
Aqua Tech 900 Kaliste Saloom Rd. Lafayette, LA 70508						\$22,156.32
B & M Oilfield 113 Nolan Rd. Broussard, LA 70518						\$16,675.21
CapCall 122 E. 42nd St., #2112 New York, NY 10168			Disputed			\$153,392.00
Complete Business Solutions 141 N. 2nd St. Philadelphia, PA 19106			Disputed			\$2,367,022.00
Down Hole Pressure, Inc. P. O. Box 497 Broussard, LA 70518						\$19,135.17
Evco Industrial Hardware 606 N. Brazosport Blvd. Freeport, TX 77541						\$20,193.76
Everett Industrial Supply P. O. Box 1152 Channelview, TX 77530						\$77,530.00

Debtor **M & J Energy Group, LLC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Evergreen Working Capital, LLC 8545 United Plaza Blvd. Ste. 360 Baton Rouge, LA 70809				\$740,652.75	\$0.00	\$740,652.75
G & M Rentals, LLC P. O. Box 10061 New Iberia, LA 70562-0061						\$19,530.00
Internal Revenue Service P. O. Box 7346 Philadelphia, PA 19101-7346		941 taxes				\$1,325,018.72
MW Rentals & Services 4002 U.S. Highway 59 North Victoria, TX 77905						\$33,840.30
Peachtree Special Risk Brokers 3850 N. Causeway Blvd. Metairie, LA 70002						\$55,683.00
Queen Funding 2221 NE 164 St., Ste. 1144 North Miami Beach, FL 33160			Disputed			\$165,789.00
Richmond Capital Group 125 Maiden Lande, Ste. 501 New York, NY 10038			Disputed			\$125,908.00
Superior Supply and Steel P. O. Box 677427 Dallas, TX 75267						\$16,847.13
Tiger Offshore Rentals P. O. Box 790 Beaumont, TX 77704						\$34,976.00
Titan Supply, LLC 105 Bolton Ave. Lafayette, LA 70508						\$32,637.20
Todd Pump & Specialty P. O. Box 338 Scott, LA 70583						\$19,872.00

Debtor **M & J Energy Group, LLC**
 Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Yes Funding 1600 Calebs Path Extension Ste. 117 Hauppauge, NY 11788			Disputed			\$353,730.00

ABFORM
P. O. Box 53983
Lafayette, LA 70505

Accurate Weldment Testing, LLC
P. O. Box 11736
New Iberia, LA 70562

Airgas Priority Nitrogen
P. O. Box 951873
Dallas, TX 75395

Aqua Tech
900 Kaliste Saloom Rd.
Lafayette, LA 70508

B & M Oilfield
113 Nolan Rd.
Broussard, LA 70518

B.O.P. Controls, Inc.
113 A. Ridge Rd.
Duson, LA 70529

Braeden Engineering & Consulting
600 Dafney Dr.
Lafayette, LA 70503

Brazosport Safety
P. O. Box 2650
Freeport, TX 77542

Briggs Equipment
Lock Box 841272
Dallas, TX 75284-1272

Broussard Poche Lewis & Breaux
P. O. Box 61400
Lafayette, LA 70596

CapCall
122 E. 42nd St., #2112
New York, NY 10168

Christopher Sylvia
880 San Antonio Ave.
Many, LA 71449

Coastal Industrial & Specialty
P. O. Box 3029
Beaumont, TX 77704

Complete Business Solutions
141 N. 2nd St.
Philadelphia, PA 19106

DACSYS, LLC
5110 N.E. Evangeline Thruway
Carencro, LA 70520

Down Hole Pressure, Inc.
P. O. Box 497
Broussard, LA 70518

Elan
P. O. Box 790408
Saint Louis, MO 63179-0408

Emily Gray
Par Funding
141 N. 2nd St.
Philadelphia, PA 19106

EST Group
2701 Township Line Rd.
Hatfield, PA 19440

Evco Industrial Hardware
606 N. Brazosport Blvd.
Freeport, TX 77541

Everett Industrial Supply
P. O. Box 1152
Channelview, TX 77530

Evergreen Working Capital, LLC
8545 United Plaza Blvd.
Ste. 360
Baton Rouge, LA 70809

G & M Rentals, LLC
P. O. Box 10061
New Iberia, LA 70562-0061

Gas & Supply
125 Thruway Park
Broussard, LA 70518

GHX Broussard
Dept. 207
Houston, TX 77210-4346

Global Nitrogen Services
16250 Tomball Parkway
Houston, TX 77086

Global Safety
230 Jared Dr.
Broussard, LA 70518

Grainger
Dept. 882310824
Kansas City, MO 64141

HB Rentals
Dept. 2131
Dallas, TX 75312

Hose Solutions, LLC
P. O. Box 1246
Youngsville, LA 70592

Industrial Solutions Group
c/o Business First Bank
Boston, MA 02284

Internal Revenue Service
P. O. Box 7346
Philadelphia, PA 19101-7346

Lafayette Parish Sheriff
P. O. Box 3508
Lafayette, LA 70502-3508

Louisiana Dept. of Revenue
PO Box 3440
Baton Rouge, LA 70821-3440

Mezco Fabricators, LLC
P. O. Box 66
Carencro, LA 70520

MidSouth National Bank
930 S. Union
Opelousas, LA 70570

MidSouth Truck
118 Nolan Rd.
Broussard, LA 70518

Miller Environmental Services
P. O. Box 5233
Corpus Christi, TX 78465

Morgan City Rentals
125 McCarty Drive
Houston, TX 77029

MW Rentals & Services
4002 U.S. Highway 59 North
Victoria, TX 77905

National Pump & Compressor
P. O. Box 204149
Houston, TX 77216

National Welding Supply
P. O. Box 9786
New Iberia, LA 70562

Offshore Service & Supply, Inc.
P. O. Box 3307
Lafayette, LA 70502

Paul's Agency, LLC
P. O. Box 1680
Morgan City, LA 70381

Peachtree Special Risk Brokers
3850 N. Causeway Blvd.
Metairie, LA 70002

Power Associates, International
P. O. Box 843967
Kansas City, MO 64184-3967

PSC Industrial Outsourcing, LP
P. O. Box 3070
Houston, TX 77253-3070

PSS Companies
1010 Lamar St.
Houston, TX 77002

QCP, LLC
P. O. Box 1139
Youngsville, LA 70592

Queen Funding
2221 NE 164 St., Ste. 1144
North Miami Beach, FL 33160

Richmond Capital Group
125 Maiden Lande, Ste. 501
New York, NY 10038

Rick's Towing
3436 W. Pinhook Rd.
Lafayette, LA 70508

River Rental Tools, Inc.
109 Derrick Rd.
Belle Chasse, LA 70037

Spartan
P. O. Box 3562
Houma, LA 70361

Steve Kent Trucking, Inc.
2688 Main St.
Lottie, LA 70756

Superior Supply and Steel
P. O. Box 677427
Dallas, TX 75267

Tiger Offshore Rentals
P. O. Box 790
Beaumont, TX 77704

Titan Supply, LLC
105 Bolton Ave.
Lafayette, LA 70508

Todd Pump & Specialty
P. O. Box 338
Scott, LA 70583

Twinco
5201 S. Loop E.
Houston, TX 77033

United Production & Construction
9518 W CR 160
Midland, TX 79706

United Rentals
P. O. Box 100711
Atlanta, GA 30384-0711

Yes Funding
1600 Calebs Path Extension
Ste. 117
Hauppauge, NY 11788

**United States Bankruptcy Court
Western District of Louisiana**

In re **M & J Energy Group, LLC**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **M & J Energy Group, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

August 24, 2017

Date

/s/ H. Kent Aguillard

H. Kent Aguillard 02354

Signature of Attorney or Litigant

Counsel for **M & J Energy Group, LLC**

H. Kent Aguillard

P. O. Box 391

Eunice, LA 70535

337-457-9331 Fax:337-457-2917