

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Global Hotel International, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 26-1837002

4. Debtor's address

Principal place of business	Mailing address, if different from principal place of business
<u>134 Old Winnfield Hwy.</u> Number, Street, City, State & ZIP Code	_____
<u>Jonesboro, LA 71251</u>	P.O. Box, Number, Street, City, State & ZIP Code
<u>Jackson</u> County	Location of principal assets, if different from principal place of business

	Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Global Hotel International, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2018**
MM / DD / YYYY

X /s/ Herbert Simmons
Signature of authorized representative of debtor

Title **Managing Partner**

Herbert Simmons
Printed name

18. Signature of attorney

X /s/ Bradley L. Drell
Signature of attorney for debtor

Date **February 26, 2018**
MM / DD / YYYY

Bradley L. Drell 24387
Printed name

Gold, Weems, Bruser, Sues & Rundell
Firm name

**POB 6118
Alexandria, LA 71307-6118**
Number, Street, City, State & ZIP Code

Contact phone **(318)445-6471** Email address

24387 LA
Bar number and State

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 26, 2018

X /s/ Herbert Simmons

Signature of individual signing on behalf of debtor

Herbert Simmons

Printed name

Managing Partner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC
 United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA
 Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AirService Professionals 1607 Industrial Dr. Ruston, LA 71270						\$919.00
Bank of Montgomery 860 Washington Street Natchitoches, LA 71457		checking account overdraft charges				\$6,872.93
Bridgefield Casualty Ins Co. FL PO Box 32034 Lakeland, FL 33802						\$553.88
Bulk TV & Internet P.O. Box 638671 Cincinnati, OH 45263						\$1,272.76
Choice Hotels P.O. Box 99992 Chicago, IL 60696-7792		Franchise Tax				\$36,787.80
FluentStream 1028 Park Ave W Denver, CO 80205						\$387.60
Greater North LA CDC 160 Industrial Drive Jonesboro, LA 71251		property taxes				\$53,092.91
Hunt Telecom (Nexus) 106 Metairie Lawn Dr., Ste. 200 Metairie, LA 70001						\$799.00

Debtor **Global Hotel International, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Innovation Hotel Group, LLC 8405 Dawson Drive Plano, TX 75025			Disputed			\$12,100.61
Internal Revenue Service P.O. Box 37941 Hartford, CT 06176-7941		Payroll taxes				\$5,799.00
Jackson Parish Sales Tax P.O. Box 666 Jonesboro, LA 71251		sales taxes				\$26,315.00
Jackson Parish Tax Collector 500 E Court St # 101 Jonesboro, LA 71251		Property Taxes 0055030160 17.59 10650030000 1257.90 0065041344 24,152.2				\$25,427.70
Liberty Mutual BOM Financial Services, LLC 814 Washington St., Ste. 108 Natchitoches, LA 71457						\$2,810.44
Louisiana Department of Revenue P.O. Box 91017 Baton Rouge, LA 70821		state taxes				\$22,851.61
Louisiana Department of Revenue POB 91017 Baton Rouge, LA 70821		Payroll taxes				\$990.00
Louisiana Dept of Health P. O. Box 629 Baton Rouge, LA 70821		License				\$150.00
Town of Jonesboro P.O. Box 610 Jonesboro, LA 71251-0610						\$560.00

Debtor **Global Hotel International, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Town of Jonesboro 128 Allen Avenue Jonesboro, LA 71251		Property Taxes 0065041344 4034.5 1065003000O 210.13 0055030160 2.85				\$4,247.48
Vizly Leonardo P.O. Box 311116 Detroit, MI 48231		quarterly				\$1,600.00
Workforce Commission UI Tax P.O. Box 60020 New Orleans, LA 70160		Payroll Tax				\$268.00

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>4,700,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>675,949.02</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>5,375,949.02</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>4,188,580.92</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>122,836.59</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>81,147.11</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>4,392,564.62</u>

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. **Checking, savings, money market, or financial brokerage accounts** (*Identify all*)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
----------------------------------------------	-----------------	---------------------------------	--

3.1. <u>Bank of Montgomery</u>	<u>Checking</u>	<u>#903</u>	<u>\$0.00</u>
--------------------------------	-----------------	-------------	---------------

3.2. <u>Bank of Montgomery</u>	<u>Checking</u>	<u>#982</u>	<u>\$0.00</u>
--------------------------------	-----------------	-------------	---------------

3.3. <u>Sabine Bank</u>	<u>Checking</u>	<u>3420</u>	<u>\$3,446.32</u>
-------------------------	-----------------	-------------	-------------------

3.4. <u>Sabine Bank</u>	<u>Checking</u>	<u>1176</u>	<u>\$4,671.83</u>
-------------------------	-----------------	-------------	-------------------

3.5. <u>Certificate of Deposit - Bank of Montgomery</u>			
<u>Account # 064501064</u>			
<u>(Pledged as part of USDA collateral)</u>			<u>\$81,742.37</u>

4. **Other cash equivalents** (*Identify all*)

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$89,860.52

Debtor Global Hotel International, LLC
Name

Case number (If known) _____

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**
Description, including name of holder of deposit

7.1. Entergy Louisiana, LLC \$3,803.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$3,803.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 39.64 - 0.00 = \$39.64
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$39.64

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

Debtor Global Hotel International, LLC
Name

Case number (If known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures Furniture, Lobby/Fireplace Furnishing, Rooms Artwork, Ice Machines	\$0.00		\$20,046.79
41. Office equipment, including all computer equipment and communication systems equipment and software Supplies, Telephone system, Signage, Equipment	\$0.00		\$447,199.07

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$467,245.86

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 144 Old Winnsboro Rd. 1.65 acres / Land, Hotel, FF&E	Owner	\$0.00		\$4,100,000.00

Debtor Global Hotel International, LLC
Name

Case number (If known) _____

55.2. **Bond Street / 8 acres
(Pledged for Hotel
Loan) \$200,000**

**Bond Street / 12
acres
(Pledged for Hotel
Loan) \$300,000**

**Industrial Drive /
Adjacent to Hotel / 4
acres
(Pledged for Hotel
Loan) \$100,000**

Owner

\$0.00

\$600,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$4,700,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties Choice Hotel P.O. Box 99992 Chicago, IL 60696-7792	<u>\$0.00</u>		<u>\$35,000.00</u>

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$35,000.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
 Yes

Debtor Global Hotel International, LLC
Name

Case number (If known) _____

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes
69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
 No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

Lawsuit against Innovation for breach of contract	\$80,000.00
Nature of claim _____	
Amount requested _____	\$0.00

76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$80,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor Global Hotel International, LLC
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$89,860.52</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$3,803.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$39.64</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$467,245.86</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$4,700,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$35,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$80,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$675,949.02</u>	+ 91b. <u>\$4,700,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$5,375,949.02</u>

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	
2.1	Bank of Montgomery <small>Creditor's Name</small> 860 Washington Street Natchitoches, LA 71457 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien 144 Old Winnsboro Rd. 1.65 acres / Land, Hotel, FF&E Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$3,900,000.00	\$4,100,000.00

2.2	Bank of Montgomery <small>Creditor's Name</small> 860 Washington Street Natchitoches, LA 71457 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number	Describe debtor's property that is subject to a lien Bond Street / 8 acres (Pledged for Hotel Loan) \$200,000 Bond Street / 12 acres (Pledged for Hotel Loan) \$300,000 Industrial Drive / Adjacent to Hotel / 4 acres (Pledged for Hotel Loan) \$100,000 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$206,838.55	\$600,000.00
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Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

2.3 **Bank of Montgomery**

Creditor's Name

**860 Washington Street
Natchitoches, LA 71457**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- No
- Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Certificate of Deposit - Bank of Montgomery
Account # 064501064
(Pledged as part of USDA collateral)**

\$81,742.37

\$81,742.37

Describe the lien

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
- Contingent
 - Unliquidated
 - Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,188,580.9
2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Choice Hotels P.O. Box 99992 Chicago, IL 60696-7792 Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Franchise Tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$36,787.80</u>	<u>\$36,787.80</u>
2.2	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 37941 Hartford, CT 06176-7941 Date or dates debt was incurred Last 4 digits of account number 7002 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Payroll taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,799.00</u>	<u>\$5,799.00</u>

Debtor Global Hotel International, LLC
Name

Case number (if known)

2.3	Priority creditor's name and mailing address Jackson Parish Sales Tax P.O. Box 666 Jonesboro, LA 71251	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$26,315.00</u>	<u>\$26,315.00</u>
Date or dates debt was incurred		Basis for the claim: sales taxes		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address Jackson Parish Tax Collector 500 E Court St # 101 Jonesboro, LA 71251	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$25,427.70</u>	<u>\$25,427.70</u>
Date or dates debt was incurred		Basis for the claim: Property Taxes 0055030160 17.59 10650030000 1257.90 0065041344 24,152.21		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.5	Priority creditor's name and mailing address Louisiana Department of Revenue P.O. Box 91017 Baton Rouge, LA 70821	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$22,851.61</u>	<u>\$22,851.61</u>
Date or dates debt was incurred		Basis for the claim: state taxes		
Last 4 digits of account number 0001		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.6	Priority creditor's name and mailing address Louisiana Department of Revenue POB 91017 Baton Rouge, LA 70821	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$990.00</u>	<u>\$990.00</u>
Date or dates debt was incurred		Basis for the claim: Payroll taxes		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Global Hotel International, LLC**
Name

Case number (if known)

2.7	Priority creditor's name and mailing address Louisiana Dept of Health P. O. Box 629 Baton Rouge, LA 70821	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$150.00	\$150.00
Date or dates debt was incurred		Basis for the claim: License		
Last 4 digits of account number 0457		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address Town of Jonesboro 128 Allen Avenue Jonesboro, LA 71251	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,247.48	\$4,247.48
Date or dates debt was incurred		Basis for the claim: Property Taxes		
Last 4 digits of account number		0065041344 4034.5		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		10650030000 210.13		
		0055030160 2.85		
		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address Workforce Commission UI Tax P.O. Box 60020 New Orleans, LA 70160	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$268.00	\$268.00
Date or dates debt was incurred		Basis for the claim: Payroll Tax		
Last 4 digits of account number		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim	
3.1	Nonpriority creditor's name and mailing address AirService Professionals 1607 Industrial Dr. Ruston, LA 71270	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$919.00	
Date(s) debt was incurred		Basis for the claim:		
Last 4 digits of account number		Is the claim subject to offset?		
		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Global Hotel International, LLC**
Name

Case number (if known)

3.2 Nonpriority creditor's name and mailing address **AT&T**
POB 105262
Atlanta, GA 30348
Date(s) debt was incurred _
Last 4 digits of account number 0516
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **ATMOS Energy**
PO Box 79033
Saint Louis, MO 63179
Date(s) debt was incurred _
Last 4 digits of account number 1332
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Bank of Montgomery**
860 Washington Street
Natchitoches, LA 71457
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$6,872.93**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: checking account overdraft charges
Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **Bridgefield Casualty Ins Co. FL**
PO Box 32034
Lakeland, FL 33802
Date(s) debt was incurred _
Last 4 digits of account number 0079
As of the petition filing date, the claim is: *Check all that apply.* **\$553.88**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Bulk TV & Internet**
P.O. Box 638671
Cincinnati, OH 45263
Date(s) debt was incurred _
Last 4 digits of account number 2186
As of the petition filing date, the claim is: *Check all that apply.* **\$1,272.76**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Choice Hotels Intl Travel Agent**
P.O. Box 79882
Baltimore, MD 21279
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.8 Nonpriority creditor's name and mailing address **Citizen Capital**
501 W. Broadway, 8th Floor
San Diego, CA 92101
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

Debtor **Global Hotel International, LLC**
Name

Case number (if known)

3.9	Nonpriority creditor's name and mailing address Commtrack 17493 Nassau Commons Lewes, DE 19958 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$52.98</u>
3.10	Nonpriority creditor's name and mailing address Courtesy Products P.O. Box 840020 Kansas City, MO 64184 Date(s) debt was incurred _ Last 4 digits of account number <u>4252</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.11	Nonpriority creditor's name and mailing address Ecolab Laundry P.O. Box 70343 Chicago, IL 60673 Date(s) debt was incurred _ Last 4 digits of account number <u>9125</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.12	Nonpriority creditor's name and mailing address Ecolab Pest Control 26252 Network Place Chicago, IL 60673 Date(s) debt was incurred _ Last 4 digits of account number <u>2591</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.13	Nonpriority creditor's name and mailing address Entergy Louisiana, LLC P.O. Box 8108 Baton Rouge, LA 70891-8108 Date(s) debt was incurred _ Last 4 digits of account number <u>3221</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.14	Nonpriority creditor's name and mailing address FluentStream 1028 Park Ave W Denver, CO 80205 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$387.60</u>
3.15	Nonpriority creditor's name and mailing address Greater North LA CDC 160 Industrial Drive Jonesboro, LA 71251 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>property taxes</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$53,092.91</u>

Debtor **Global Hotel International, LLC**
Name

Case number (if known)

3.16 Nonpriority creditor's name and mailing address **HD Supply Facilities Maint. LTD**
P.O. Box 509058
San Diego, CA 92150-9058
Date(s) debt was incurred _
Last 4 digits of account number **7830**

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.17 Nonpriority creditor's name and mailing address **Hunt Telecom (Nexus)**
106 Metairie Lawn Dr., Ste. 200
Metairie, LA 70001
Date(s) debt was incurred _
Last 4 digits of account number **1722**

As of the petition filing date, the claim is: *Check all that apply.* **\$799.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.18 Nonpriority creditor's name and mailing address **Innovation Hotel Group, LLC**
8405 Dawson Drive
Plano, TX 75025
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$12,100.61**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Jackson Parish Police Jury**
500 East Court Street, Room 301
Jonesboro, LA 71251
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$50.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **Kentwood Water**
P.O. Box 660579
Dallas, TX 75266
Date(s) debt was incurred _
Last 4 digits of account number **9564**

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **Liberty Mutual**
BOM Financial Services, LLC
814 Washington St., Ste. 108
Natchitoches, LA 71457
Date(s) debt was incurred _
Last 4 digits of account number **6860**

As of the petition filing date, the claim is: *Check all that apply.* **\$2,810.44**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **Otis Elevator**
1527 Bowman Rd., Ste. A
Little Rock, AR 72211
Date(s) debt was incurred _
Last 4 digits of account number _

As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

Debtor **Global Hotel International, LLC**
Name

Case number (if known)

3.23 Nonpriority creditor's name and mailing address **S&D Coffee, Inc.**
P.O. Box 1628
Concord, NC 28026
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **Sable Printers**
PO Box 171432
Spartanburg, SC 29301
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.25 Nonpriority creditor's name and mailing address **Shift4**
1491 Center Crossing Road
Las Vegas, NV 89144
Date(s) debt was incurred _
Last 4 digits of account number **0080**
As of the petition filing date, the claim is: *Check all that apply.* **\$75.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.26 Nonpriority creditor's name and mailing address **Town of Jonesboro**
P.O. Box 610
Jonesboro, LA 71251-0610
Date(s) debt was incurred _
Last 4 digits of account number **0001**
As of the petition filing date, the claim is: *Check all that apply.* **\$560.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

3.27 Nonpriority creditor's name and mailing address **Vizlly Leonardo**
P.O. Box 311116
Detroit, MI 48231
Date(s) debt was incurred _
Last 4 digits of account number _
As of the petition filing date, the claim is: *Check all that apply.* **\$1,600.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: **quarterly**
Is the claim subject to offset? No Yes

3.28 Nonpriority creditor's name and mailing address **Webstaurant**
2205 Old Philadelphia Pike
Lancaster, PA 17601
Date(s) debt was incurred _
Last 4 digits of account number **0169**
As of the petition filing date, the claim is: *Check all that apply.* **\$0.00**
 Contingent
 Unliquidated
 Disputed
Basis for the claim: _
Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Global Hotel International, LLC**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a. \$ 122,836.59

5b. + \$ 81,147.11

5c. \$ 203,983.70

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Franchise

**Choice Hotels
P.O. Box 99992
Chicago, IL 60696-7792**

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Vizly - Contract for Internet Maintenance - \$1575/quarter

expires 11/1/2018

**Leonardo Worldwide Corp
P.O. Box 311116
Detroit, MI 48231**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Otis Elevator
1527 Bowman Rd., Ste. A
Little Rock, AR 72211**

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Angela Lee Collins	218 Michigan Avenue Jonesboro, LA 71251	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Angela Lee Collins	218 Michigan Avenue Jonesboro, LA 71251	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Angela Lee Collins	218 Michigan Avenue Jonesboro, LA 71251	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Angelica Arceneaux	7320 Los Padres Place McKinney, TX 75070	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Angelica Arceneaux	7320 Los Padres Place McKinney, TX 75070	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Global Hotel International, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

2.6 **Angelica Arceneaux** 7320 Los Padres Place McKinney, TX 75070 Bank of Montgomery D 2.3
 E/F _____
 G _____

2.7 **Arnold C. Harris** 1510 South 2nd Street, Ste. A Monroe, LA 71202 Bank of Montgomery D 2.1
 E/F _____
 G _____

2.8 **Arnold C. Harris** 1510 South 2nd Street, Ste. A Monroe, LA 71202 Bank of Montgomery D 2.2
 E/F _____
 G _____

2.9 **Arnold C. Harris** 1510 South 2nd Street, Ste. A Monroe, LA 71202 Bank of Montgomery D 2.3
 E/F _____
 G _____

2.10 **Charles Hill** 1702 Barlett Court Stockton, CA 95206 Bank of Montgomery D 2.1
 E/F _____
 G _____

2.11 **Charles Hill** 1702 Barlett Court Stockton, CA 95206 Bank of Montgomery D 2.2
 E/F _____
 G _____

2.12 **Charles Hill** 1702 Barlett Court Stockton, CA 95206 Bank of Montgomery D 2.3
 E/F _____
 G _____

2.13 **Eugene and Clotee Richardson** 150 Steel Dust Drive Red Oak, TX 75154 Bank of Montgomery D 2.1
 E/F _____
 G _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Eugene and Clotee Richardson	150 Steel Dust Drive Red Oak, TX 75154	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Eugene and Clotee Richardson	150 Steel Dust Drive Red Oak, TX 75154	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Greater North LA Community Devl	160 Industrial Drive Jonesboro, LA 71251	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Herbert and Janice Simmons	242 Dogwood Drive Jonesboro, LA 71251	Greater North LA CDC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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2.18	Herbert and Janice Simmons	242 Dogwood Drive Jonesboro, LA 71251	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Herbert and Janice Simmons	242 Dogwood Drive Jonesboro, LA 71251	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Herbert and Janice Simmons	242 Dogwood Drive Jonesboro, LA 71251	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Herbert and Janice Simmons	242 Dogwood Drive Jonesboro, LA 71251	Greater North LA CDC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Myra Due	223 Arizona Street Lafayette, LA 70507	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Myra Due	223 Arizona Street Lafayette, LA 70507	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Myra Due	223 Arizona Street Lafayette, LA 70507	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Robert Bradley	324 Lockhart Drive Quitman, LA 71268	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Robert Bradley	324 Lockhart Drive Quitman, LA 71268	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.27	Robert Bradley	324 Lockhart Drive Quitman, LA 71268	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.28	Simmie Malone	3016 Hwy 563 Simsboro, LA 71275	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.29	Simmie Malone	3016 Hwy 563 Simsboro, LA 71275	Bank of Montgomery	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **Global Hotel International, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.30 **Simmie Malone** **3016 Hwy 563**
Simsboro, LA 71275

Bank of Montgomery

D 2.3
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Global Hotel International, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF LOUISIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2018 to Filing Date

Operating a business
 Other _____

\$19,120.49

For prior year:
From 1/01/2017 to 12/31/2017

Operating a business
 Other _____

\$584,408.45

For year before that:
From 1/01/2016 to 12/31/2016

Operating a business
 Other _____

\$671,190.13

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Liberty Mutual Insurance P.O. Box 85834 San Diego, CA 92186-5834	12/18/2017	\$6,398.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other Insurance \$2810.44 still owed

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Greater North LA CDC 160 Industrial Drive Jonesboro, LA 71251		\$0.00	

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Innovation	collections / suit has not been filed yet		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
------------------------------------------------------------	-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	---------------	------------------------

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Gold Weems Bruser Sues & Rundell P.O. Box 6118 Alexandria, LA 71307		2/2/2018	\$20,000.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	-------------------------------------------------------------------------------------	---------------------------------------------------------------------------------

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
-------------------------------------------	------------------------------------	----------------------------------	---------------------------------------------------------------	-----------------------------------------------

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
-----------------------------------------	----------------------------------------------	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Dates business existed		

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Rosie D. Harper, CPA 300 Washington Street, Ste. 308 Monroe, LA 71201	April 2017

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. Rosie D. Harper, CPA 300 Washington Street, Ste. 308 Monroe, LA 71201	April 2017

Name and address	Date of service From-To
26b.2. Tammy Price of Price Consulting P.O. Box 400 Midlothian, TX 76065	December 2015 to March 2017

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Rosie D. Harper, CPA 300 Washington Street, Ste. 308 Monroe, LA 71201	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---------------------------------------------------------------	-------------------	------------------------------------------------------------------------------

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people

in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Herbert and Janice Simmons	242 Dogwood Drive Jonesboro, LA 71251	Herbert Simmons - Managing Partner Janice Simmons - Operating Secretary	16.47%
Myra Due	223 Arizona Street Lafayette, LA 70507		3.040%
Arnold C. Harris	1510 South 2nd Street, Ste. A Monroe, LA 71202	Assistant Operating Manager	8.060%
Charles Hill	1702 Bartlett Court Stockton, CA 95206		18.9990%
Simmie Malone	3016 Hwy 563 Simsboro, LA 71275	Operating Treasurer	3.810%
Eugene and Clotee Richardson	150 Steel Dust Drive Red Oak, TX 75154		1.500%
Angela Lee Collins	218 Michigan Avenue Jonesboro, LA 71251		1.50%
Angelica Arceneaux	7320 Los Padres Place McKinney, TX 75070		1.50%
Robert Bradley	324 Lockhart Drive Quitman, LA 71268	Greater North LA CDC	45.13%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	----------------------------------------------------------

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 26, 2018**

/s/ Herbert Simmons
Signature of individual signing on behalf of the debtor

Herbert Simmons
Printed name

Position or relationship to debtor Managing Partner

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Western District of Louisiana**

In re Global Hotel International, LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
------------------------------------------------------------	----------------	----------------------	------------------

-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Partner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 26, 2018

Signature /s/ Herbert Simmons
Herbert Simmons

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

AirService Professionals
1607 Industrial Dr.
Ruston, LA 71270

Angela Lee Collins
218 Michigan Avenue
Jonesboro, LA 71251

Angelica Arceneaux
7320 Los Padres Place
McKinney, TX 75070

Arnold C. Harris
1510 South 2nd Street, Ste. A
Monroe, LA 71202

AT&T
POB 105262
Atlanta, GA 30348

ATMOS Energy
PO Box 79033
Saint Louis, MO 63179

Bank of Montgomery
860 Washington Street
Natchitoches, LA 71457

Bridgefield Casualty Ins Co. FL
PO Box 32034
Lakeland, FL 33802

Bulk TV & Internet
P.O. Box 638671
Cincinnati, OH 45263

Charles Hill
1702 Barlett Court
Stockton, CA 95206

Choice Hotels
P.O. Box 99992
Chicago, IL 60696-7792

Choice Hotels Intl Travel Agent
P.O. Box 79882
Baltimore, MD 21279

Citizen Capital
501 W. Broadway, 8th Floor
San Diego, CA 92101

Commtrack
17493 Nassau Commons
Lewes, DE 19958

Courtesy Products
P.O. Box 840020
Kansas City, MO 64184

Douglas L. Stokes
Attorney at Law
401 Polk Avenue
Jonesboro, LA 71251

Ecolab Laundry
P.O. Box 70343
Chicago, IL 60673

Ecolab Pest Control
26252 Network Place
Chicago, IL 60673

Entergy Louisiana, LLC
P.O. Box 8108
Baton Rouge, LA 70891-8108

Eugene and Clotee Richardson
150 Steel Dust Drive
Red Oak, TX 75154

FluentStream
1028 Park Ave W
Denver, CO 80205

Greater North LA CDC
160 Industrial Drive
Jonesboro, LA 71251

Greater North LA Community Devl
160 Industrial Drive
Jonesboro, LA 71251

HD Supply Facilities Maint. LTD
P.O. Box 509058
San Diego, CA 92150-9058

Herbert and Janice Simmons
242 Dogwood Drive
Jonesboro, LA 71251

Hunt Telecom (Nexxus)
106 Metairie Lawn Dr., Ste. 200
Metairie, LA 70001

Innovation Hotel Group, LLC
8405 Dawson Drive
Plano, TX 75025

Internal Revenue Service
P.O. Box 37941
Hartford, CT 06176-7941

Jackson Parish Police Jury
500 East Court Street, Room 301
Jonesboro, LA 71251

Jackson Parish Sales Tax
P.O. Box 666
Jonesboro, LA 71251

Jackson Parish Tax Collector
500 E Court St # 101
Jonesboro, LA 71251

Kentwood Water
P.O. Box 660579
Dallas, TX 75266

Leonardo Worldwide Corp
P.O. Box 311116
Detroit, MI 48231

Liberty Mutual
BOM Financial Services, LLC
814 Washington St., Ste. 108
Natchitoches, LA 71457

Louisiana Department of Revenue
P.O. Box 91017
Baton Rouge, LA 70821

Louisiana Department of Revenue
POB 91017
Baton Rouge, LA 70821

Louisiana Dept of Health
P. O. Box 629
Baton Rouge, LA 70821

Myra Due
223 Arizona Street
Lafayette, LA 70507

Otis Elevator
1527 Bowman Rd., Ste. A
Little Rock, AR 72211

Robert Bradley
324 Lockhart Drive
Quitman, LA 71268

S&D Coffee, Inc.
P.O. Box 1628
Concord, NC 28026

Sable Printers
PO Box 171432
Spartanburg, SC 29301

Shift4
1491 Center Crossing Road
Las Vegas, NV 89144

Simmie Malone
3016 Hwy 563
Simsboro, LA 71275

Town of Jonesboro
P.O. Box 610
Jonesboro, LA 71251-0610

Town of Jonesboro
128 Allen Avenue
Jonesboro, LA 71251

U.S. Attorney's Office
Western District of LA
300 Fannin St., Ste. 3201
Shreveport, LA 71101-3120

United States Attorney General
Department of Justice
513 Robert F. Kennedy Building
10th Street and Constitution Ave
Washington, DC 20530

United States Trustee
300 Fannin Street, Suite 3196
Shreveport, LA 71101

US Department of Agriculture
3727 Government Street
Alexandria, LA 71302-3327

US Department of Agriculture
P.O. Box 66889
Saint Louis, MO 63166

Vizlly Leonardo
P.O. Box 311116
Detroit, MI 48231

Webstaurant
2205 Old Philadelphia Pike
Lancaster, PA 17601

Workforce Commission UI Tax
P.O. Box 60020
New Orleans, LA 70160

**United States Bankruptcy Court
Western District of Louisiana**

In re **Global Hotel International, LLC**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Partner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 26, 2018**

/s/ Herbert Simmons

Herbert Simmons/Managing Partner

Signer/Title

**United States Bankruptcy Court
Western District of Louisiana**

In re **Global Hotel International, LLC**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Global Hotel International, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

February 26, 2018

Date

/s/ Bradley L. Drell

Bradley L. Drell 24387

Signature of Attorney or Litigant

Counsel for **Global Hotel International, LLC**

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