

Sch G
 Executory Contracts and Unexpired Leases
 G: Tax Allocation Agreements

Contract Counterparty	Address 1	Address 2	Address 3	City	State	Zip	Country	Contract Description
LBHI's operating subsidiaries	1271 Avenue of the Americas	45th Floor		New York	NY	10020	UNITED STATES	
Lehman Brothers Bank, FSB								Tax Allocation Agreement dated January 1, 2004
Lehman Brothers Commercial Bank								Tax Allocation Agreement dated August 24, 2005
Wharf Reinsurance Inc.								