

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112. and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. AEGIS FINANCE LLC C/O GSS HOLDINGS (AEGIS), INC. 445 BROAD HOLLOW ROAD, SUITE 239 MELVILLE, NY 11747		NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200605220429894 DATED 5/22/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. APOLLO FD 2008-1, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS		NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809150634822 DATED 9/15/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. APOLLO FD 2008-1, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS		DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 83123310 DATED 9/15/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Subtotal ► (Total of this page)						\$ Undetermined	\$Undetermined
Total ► (Use only on last page)						\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20083123310 DATED 09/15/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-1, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 83155460 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-2, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809170641629 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO FD 2008-2, L.P. WALKER HOUSE 87 MARY STREET GEORGE TOWN, KY1-9002 CAYMAN ISLANDS			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809170641592 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO I TRUST 300 DELAWARE AVENUE SUITE 812 WILMINGTON, DE 19801			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 83155346 DATED 9/17/2008	X	X	X	Undetermined	Undetermined
APOLLO I TRUST 300 DELAWARE AVENUE SUITE 812 WILMINGTON, DE 19801			VALUE \$ Undetermined					
Sheet no. <u>1</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. BANK OF NEW YORK TRUST COMPANY, N.A., AS COLLATERAL TRUSTEE 2 NORTH LASALLE STREET SUITE 1020 CHICAGO, IL 60602			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200712030927087 DATED 12/03/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. BANK OF NEW YORK TRUST COMPANY, N.A., AS COLLATERAL TRUSTEE 2 NORTH LASALLE STREET SUITE 1020 CHICAGO, IL 60602			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805120336244 DATED 5/12/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. BANK OF NEW YORK, THE, AS COLLATERAL AGENT ATTN CORPORATE TRUST - CDO 101 BARCLAY STREET FLOOR 8 NEW YORK, NY 10286			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200605250445135 DATED 5/25/2006 RELATING TO UCC FINANCING STATEMENT # 200605220429894 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. BDF LIMITED 80 FIELD POINT ROAD GREENWICH, CT 06830			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809300667215 DATED 9/30/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>2</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. BRAHMS FUNDING CORPORATION C/O GLOBAL SECURITIZATION SERVICES, LLC 114 W. 47TH STREET STE# 1715 NEW YORK, NY 10036			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025959 DATED 1/08/2004 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. BRAHMS FUNDING CORPORATION C/O GLOBAL SECURITIZATION SERVICES, LLC 114 W. 47TH STREET STE# 1715 NEW YORK, NY 10036			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025973 DATED 1/08/2004 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. COOPERATIEVE CENTRALE RAIFFEISEN-BOERENLEENBACK B.A., "RABOBANK INTERNATIONAL", NEW YORK BRANCH 245 PARK AVENUE NEW YORK, NY 10167			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200511306044664 DATED 11/30/2005 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FENWAY CAPITAL, LLC C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE RD #120 MELVILLE, NY 11747			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809150635014 DATED 9/15/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>3</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FENWAY CAPITAL, LLC C/O GLOBAL SECURITIZATION SERVICES, LLC 68 SOUTH SERVICE RD #120 MELVILLE, NY 11747			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809240654998 DATED 9/24/2008 RELATING TO UCC FINANCING STATEMENT # 200809150635014 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>4</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Subtotal (s) ▶							\$ Undetermined	\$Undetermined
(Total(s) of this page)								
Total(s) ▶							\$	\$
(Use only on last page)								

Sheet no. 5 of 90 continuation sheets attached to Schedule of Creditors Holding Secured Claims

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ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY COLCHESTER STREET TRUST: PRIME MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>6</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ▶ (Total(s) of this page)				\$ Undetermined	\$Undetermined
			Total(s) ▶ (Use only on last page)				\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073243077 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073242368 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 20070342328 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73242368 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 70342328 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>7</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FIDELITY FIXED-INCOME TRUST: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73243077 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>8</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY GARRISON STREET TRUST: FIDELITY MONEY MARKET CENTRAL FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>9</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY HEREFORD STREET TRUST: FIDELITY MONEY MARKET FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>10</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ▶ (Total(s) of this page)				\$ Undetermined	\$Undetermined
			Total(s) ▶ (Use only on last page)				\$	\$

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>11</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ▶ (Total(s) of this page)				\$ Undetermined	\$Undetermined
			Total(s) ▶ (Use only on last page)				\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY MONEY MARKET TRUST: RETIREMENT MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>12</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070342328 DATED 01/23/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70342328 DATED 1/23/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>13</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FIDELITY NEWBURY STREET TRUST: PRIME FUND ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>14</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY PHILLIPS STREET TRUST: FIDELITY CASH RESERVES ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>15</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page) Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070342328 DATED 01/23/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>16</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70342328 DATED 1/23/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
ACCOUNT NO. FIDELITY SELECT PORTFOLIOS: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
ACCOUNT NO. FREEDOM CCS 2008-1, LTD C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200803270222721 DATED 3/27/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
ACCOUNT NO. FREEDOM CCS 2008-1, LTD C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808130567746 DATED 8/13/2008 RELATING TO UCC FINANCING STATEMENT # 200803270222721 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined	
Sheet no. <u>17</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined	\$Undetermined
							Total(s) ► (Use only on last page)	\$	\$

(Report also on Summary of Schedules.)

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. FREEDOM CCS 2008-1, LTD C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808220588383 DATED 8/22/2008 RELATING TO UCC FINANCING STATEMENT # 200803270222721 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. HEMISPHERE LANE PTY LIMITED LEVEL 7 48 MARTIN PLACE SYDNEY, NSW 2000 AUSTRALIA			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200509151003072 DATED 9/15/2005 RELATING TO UCC FINANCING STATEMENT # 200509130990888 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. HEMISPHERE LANE PTY LIMITED LEVEL 7 48 MARTIN PLACE SYDNEY, NSW 2000 AUSTRALIA			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200509130990888 DATED 9/13/2005 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>18</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200709050714021 DATED 9/05/2007	X	X	X	Undetermined	Undetermined
LAODICEA LLC C/O GLOBAL SECURITIZATION SERVICES, LLC 445 BROAD HOLLOW ROAD, SUITE 239 MELVILLE, NY 11747			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200808050546074 DATED 8/05/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809260659980 DATED 9/26/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809260659966 DATED 9/26/2008 RELATING TO UCC FINANCING STATEMENT # 200808050546074 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809260659966 DATED 9/26/2008	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809260659966 DATED 9/26/2008 RELATING TO UCC FINANCING STATEMENT # 200808050546074 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809260659966 DATED 9/26/2008 RELATING TO UCC FINANCING STATEMENT # 200808050546074 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809260659966 DATED 9/26/2008 RELATING TO UCC FINANCING STATEMENT # 200808050546074 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809260659966 DATED 9/26/2008 RELATING TO UCC FINANCING STATEMENT # 200808050546074 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
LEHMAN BROTHERS BANK, FSB 745 SEVENTH AVENUE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809260659966 DATED 9/26/2008 RELATING TO UCC FINANCING STATEMENT # 200808050546074 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>19</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ► (Total(s) of this page)				\$ Undetermined	\$Undetermined
			Total(s) ► (Use only on last page)				\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. LEHMAN BROTHERS FINANCING LIMITED 25 BANK STREET LONDON, E14 5LE UNITED KINGDOM			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200711290921506 DATED 11/29/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN BROTHERS FINANCING LIMITED 25 BANK STREET LONDON, E14 5LE UNITED KINGDOM			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200704120286736 DATED 4/12/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN LOAN FUNDING I LLC C/O LEHMAN COMMERCIAL PAPER INC. 745 SEVENTH AVE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025973 DATED 1/08/2004 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN LOAN FUNDING I LLC C/O LEHMAN COMMERCIAL PAPER INC. 745 SEVENTH AVE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200401080025959 DATED 1/08/2004 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 120419 DATED 6/04/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>20</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page) Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142344 DATED 7/01/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. 745 7TH AVENUE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434327 DATED 5/31/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. 745 7TH AVENUE NEW YORK, NY 10019			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434339 DATED 5/31/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 049295 DATED 3/12/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>21</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 070912 DATED 4/07/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 138839 DATED 7/02/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 208570 DATED 10/05/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231464 DATED 11/05/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
<p>Sheet no. <u>22</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims</p> <p style="text-align: right;">Subtotal (s) ► (Total(s) of this page)</p>							\$ Undetermined	\$Undetermined
<p style="text-align: right;">Total(s) ► (Use only on last page)</p>							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 251361 DATED 12/03/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 002405 DATED 1/06/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 023459 DATED 2/02/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 068401 DATED 3/31/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
<p>Sheet no. <u>23</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims</p> <p style="text-align: right;">Subtotal (s) ► (Total(s) of this page)</p>							\$ Undetermined	\$Undetermined
<p style="text-align: right;">Total(s) ► (Use only on last page)</p>							\$	\$

(Report also on Summary of Schedules.)

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 098597 DATED 5/07/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025889 DATED 2/07/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268406 DATED 12/30/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248014 DATED 11/27/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>24</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)							\$	\$
Total(s) ► (Use only on last page)								

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142300 DATED 7/05/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142299 DATED 7/05/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 212992 DATED 10/08/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. LEHMAN PASS-THROUGH SECURITIES INC. ATTN MICHAEL J. O'HANLON OLYMPIA & YORK TOWER, SUITE 3550 1999 BRYAN STREET DALLAS, TX 75201			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231694 DATED 11/04/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>25</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page) Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200808150572222 DATED 8/15/2008	X	X	X	Undetermined	Undetermined
LEHMAN SYNDICATED LOAN FUNDING TRUST, C/O WILMINGTON TRUST COMPANY AS TRUSTEE 1100 NORTH MARKET ST WILMINGTON, DE 19890			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 82792214 DATED 8/14/2008	X	X	X	Undetermined	Undetermined
LEHMAN SYNDICATED LOAN FUNDING TRUST, C/O WILMINGTON TRUST COMPANY AS TRUSTEE 1100 NORTH MARKET ST WILMINGTON, DE 19890			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20082792214 DATED 08/14/2008	X	X	X	Undetermined	Undetermined
LEHMAN SYNDICATED LOAN FUNDING TRUST, C/O WILMINGTON TRUST COMPANY AS TRUSTEE 1100 NORTH MARKET ST WILMINGTON, DE 19890			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>26</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. MASSACHUSETTS MUNICIPAL DEPOSITORY TRUST ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>27</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. PINE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200806040397843 DATED 6/04/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. PINE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808130567758 DATED 8/13/2008 RELATING TO UCC FINANCING STATEMENT # 200806040397843 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. PYRAMIS INSTITUTIONAL CASH COMMERCIAL POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>28</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page)							\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. PYRAMIS INSTITUTIONAL CASH COMMERCIAL POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. PYRAMIS INSTITUTIONAL CASH COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. PYRAMIS INSTITUTIONAL CASH COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. PYRAMIS INSTITUTIONAL CASH COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>29</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. PYRAMIS INSTITUTIONAL CAST COMMINGLED POOL, A PORTFOLIO OF THE PYRAMIS GROUP TRUST FOR EMPLOYEE BENEFIT ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. RESTRUCTURED ASSET SECURITIES WITH ENHANCED RETURNS, SERIES 2007-A TRUST C/O U.S. BANK TRUST NATIONAL ASSOCIATION 300 DELAWARE AVENUE 9TH FLOOR WILMINGTON, DE 19801			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200810020673743 DATED 10/02/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>30</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► \$ Undetermined	(Total(s) of this page) \$Undetermined
Total(s) ► (Use only on last page)							\$	\$

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(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
SHELL SAVINGS GROUP TRUST: SHELL MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>31</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ► (Total(s) of this page)				\$ Undetermined	\$Undetermined
			Total(s) ► (Use only on last page)				\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. SPRUCE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805050318049 DATED 5/05/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. SPRUCE CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808130567760 DATED 8/13/2008 RELATING TO UCC FINANCING STATEMENT # 200805050318049 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520686 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 142300 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>32</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 059996 DATED 3/25/1996 RELATING TO UCC FINANCING STATEMENT # 142300 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092304 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 142300 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 059987 DATED 3/25/1996 RELATING TO UCC FINANCING STATEMENT # 142299 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>33</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092305 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 142299 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520698 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 142299 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142300 DATED 7/05/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>34</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page)							\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK & TRUST COMPANY (AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JUNE 1, 1991) ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142299 DATED 7/05/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY 225 ASSYLUM STREET HARTFORD, CT 06103			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 22248569 DATED 9/06/2002 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY 225 ASSYLUM STREET HARTFORD, CT 06103			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 22248569 DATED 09/06/2002 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 143842 DATED 7/19/1996 RELATING TO UCC FINANCING STATEMENT # 268407 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>35</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 252120 DATED 12/21/2001 RELATING TO UCC FINANCING STATEMENT # 268407 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 143843 DATED 7/19/1996 RELATING TO UCC FINANCING STATEMENT # 268405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 252119 DATED 12/21/2001 RELATING TO UCC FINANCING STATEMENT # 268405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>36</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025890 DATED 2/07/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025891 DATED 2/07/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268407 DATED 12/30/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 118001 DATED 6/12/1996 RELATING TO UCC FINANCING STATEMENT # 248750 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>37</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
							Total(s) ► (Use only on last page)	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 105608 DATED 5/31/2001 RELATING TO UCC FINANCING STATEMENT # 248750 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520650 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248750 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 117999 DATED 6/12/1996 RELATING TO UCC FINANCING STATEMENT # 248751 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>38</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 105609 DATED 5/31/2001 RELATING TO UCC FINANCING STATEMENT # 248751 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520648 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248751 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520624 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 231693 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>39</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 148784 DATED 7/26/1996 RELATING TO UCC FINANCING STATEMENT # 248012 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 111388 DATED 6/08/2001 RELATING TO UCC FINANCING STATEMENT # 248012 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520559 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248012 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>40</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 148785 DATED 7/26/1996 RELATING TO UCC FINANCING STATEMENT # 248013 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 111389 DATED 6/08/2001 RELATING TO UCC FINANCING STATEMENT # 248013 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520597 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248013 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>41</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 095979 DATED 5/13/1996 RELATING TO UCC FINANCING STATEMENT # 231578 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092377 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 231578 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520636 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 231578 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>42</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
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(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 095981 DATED 5/13/1996 RELATING TO UCC FINANCING STATEMENT # 231693 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092307 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 231693 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268405 DATED 12/30/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231578 DATED 11/04/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>43</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 208043 DATED 10/21/1996 RELATING TO UCC FINANCING STATEMENT # 025890 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028612 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025890 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028618 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025890 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>44</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 208047 DATED 10/21/1996 RELATING TO UCC FINANCING STATEMENT # 025891 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028609 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025891 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028616 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025891 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>45</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231693 DATED 11/04/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248012 DATED 11/27/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248013 DATED 11/27/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248750 DATED 11/29/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>46</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page) Total(s) ► (Use only on last page)							\$ Undetermined	\$Undetermined
							\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248751 DATED 11/29/1991				Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS COLLATERAL AGENT ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 261158 DATED 12/17/1991 RELATING TO UCC FINANCING STATEMENT # 212992				Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined	X	X	X		
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 006256 DATED 1/09/1992 RELATING TO UCC FINANCING STATEMENT # 212992				Undetermined	Undetermined
STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			VALUE \$ Undetermined	X	X	X		
Sheet no. <u>47</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 095978 DATED 5/13/1996 RELATING TO UCC FINANCING STATEMENT # 212992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092297 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 212992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520662 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 212992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>48</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 248014 DATED 11/27/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 112471 DATED 5/27/1998 RELATING TO UCC FINANCING STATEMENT # 142344 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200306301250370 DATED 6/30/2003 RELATING TO UCC FINANCING STATEMENT # 142344 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>49</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179430 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 208570 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 224525 DATED 10/03/2002 RELATING TO UCC FINANCING STATEMENT # 208570 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 224521 DATED 10/03/2002 RELATING TO UCC FINANCING STATEMENT # 208570 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231694 DATED 11/04/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>50</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 022300 DATED 2/02/1998 RELATING TO UCC FINANCING STATEMENT # 098597 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200305060948919 DATED 5/06/2003 RELATING TO UCC FINANCING STATEMENT # 098597 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 112456 DATED 5/27/1998 RELATING TO UCC FINANCING STATEMENT # 120419 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>51</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200306031103992 DATED 6/03/2003 RELATING TO UCC FINANCING STATEMENT # 120419 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 098380 DATED 5/13/1997 RELATING TO UCC FINANCING STATEMENT # 138839 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 152350 DATED 7/01/2002 RELATING TO UCC FINANCING STATEMENT # 138839 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>52</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 152352 DATED 7/01/2002 RELATING TO UCC FINANCING STATEMENT # 138839 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 072446 DATED 4/09/1992 RELATING TO UCC FINANCING STATEMENT # 025889 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 208045 DATED 10/21/1996 RELATING TO UCC FINANCING STATEMENT # 025889 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>53</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028614 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025889 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 028595 DATED 2/05/2002 RELATING TO UCC FINANCING STATEMENT # 025889 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179438 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 023459 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>54</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
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Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200301170127229 DATED 1/17/2003 RELATING TO UCC FINANCING STATEMENT # 023459 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 249244 DATED 12/17/1996 RELATING TO UCC FINANCING STATEMENT # 049295 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 053398 DATED 3/07/2002 RELATING TO UCC FINANCING STATEMENT # 049295 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>55</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
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(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 212992 DATED 10/08/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 022292 DATED 2/02/1998 RELATING TO UCC FINANCING STATEMENT # 068401 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200303280685507 DATED 3/28/2003 RELATING TO UCC FINANCING STATEMENT # 068401 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>56</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
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(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 249249 DATED 12/17/1996 RELATING TO UCC FINANCING STATEMENT # 070912 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 078493 DATED 4/05/2002 RELATING TO UCC FINANCING STATEMENT # 070912 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 078494 DATED 4/05/2002 RELATING TO UCC FINANCING STATEMENT # 070912 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 268406 DATED 12/30/1991 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>57</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179325 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 231464 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 248983 DATED 11/04/2002 RELATING TO UCC FINANCING STATEMENT # 231464 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 248981 DATED 11/04/2002 RELATING TO UCC FINANCING STATEMENT # 231464 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>58</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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Debtor

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(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 109335 DATED 5/31/1996 RELATING TO UCC FINANCING STATEMENT # 231694 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 092309 DATED 5/11/2001 RELATING TO UCC FINANCING STATEMENT # 231694 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520600 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 231694 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>59</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179310 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 251361 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200212022679573 DATED 12/02/2002 RELATING TO UCC FINANCING STATEMENT # 251361 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200711200906342 DATED 11/20/2007 RELATING TO UCC FINANCING STATEMENT # 251361 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>60</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 025889 DATED 2/07/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 148786 DATED 7/26/1996 RELATING TO UCC FINANCING STATEMENT # 248014 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 111386 DATED 6/08/2001 RELATING TO UCC FINANCING STATEMENT # 248014 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 049295 DATED 3/12/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>61</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 143840 DATED 7/19/1996 RELATING TO UCC FINANCING STATEMENT # 268406 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 252118 DATED 12/21/2001 RELATING TO UCC FINANCING STATEMENT # 268406 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DIVISION 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200606220520561 DATED 6/22/2006 RELATING TO UCC FINANCING STATEMENT # 248014 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>62</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 138839 DATED 7/02/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 070912 DATED 4/07/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 120419 DATED 6/04/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 098597 DATED 5/07/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 068401 DATED 3/31/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>63</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 023459 DATED 2/02/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 002405 DATED 1/06/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 251361 DATED 12/03/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 231464 DATED 11/05/1992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 208570 DATED 10/05/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>64</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 179309 DATED 8/27/1997 RELATING TO UCC FINANCING STATEMENT # 002405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200212272864770 DATED 12/27/2002 RELATING TO UCC FINANCING STATEMENT # 002405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 224425 DATED 10/03/2002 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. STATE STREET BANK AND TRUST COMPANY, AS TRUSTEE ATTN CORPORATE TRUST DEPARTMENT 225 FRANKLIN STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 142344 DATED 7/01/1993 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>65</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. STRATEGIC VALUE MASTER FUND, LTD. 80 FIELD POINT ROAD GREENWICH, CT 06830			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200809300667227 DATED 9/30/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. SUMITOMO MITSUI BANKING CORPORATION 277 PARK AVENUE NEW YORK, NY 10172			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805120336282 DATED 5/26/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. SUMITOMO MITSUI BANKING CORPORATION 277 PARK AVENUE NEW YORK, NY 10172			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809290663745 DATED 9/29/2008 RELATING TO UCC FINANCING STATEMENT # 200805120336282 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889156 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268407 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>66</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889182 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268407 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73318317 DATED 8/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73318424 DATED 8/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>67</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889079 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268406 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889055 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268406 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889118 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>68</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200611080889093 DATED 11/08/2006 RELATING TO UCC FINANCING STATEMENT # 268405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073318317 DATED 08/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION ONE FEDERAL STREET BOSTON, MA 02110			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073318424 DATED 08/30/2007 RELATING TO UCC FINANCING STATEMENT # 22248569 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>69</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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Debtor

Case No. 08-13900 (JMP)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081277 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025891 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081291 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025891 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081227 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025890 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>70</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS COLLATERAL AGENT ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081241 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025890 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712180962020 DATED 12/18/2007 RELATING TO UCC FINANCING STATEMENT # 023459 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712190965179 DATED 12/19/2007 RELATING TO UCC FINANCING STATEMENT # 023459 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>71</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081330 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025889 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200701300081328 DATED 1/30/2007 RELATING TO UCC FINANCING STATEMENT # 025889 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703300248972 DATED 3/30/2007 RELATING TO UCC FINANCING STATEMENT # 070912 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>72</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703300248996 DATED 3/30/2007 RELATING TO UCC FINANCING STATEMENT # 070912 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200802270151045 DATED 2/27/2008 RELATING TO UCC FINANCING STATEMENT # 068401 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200802280155071 DATED 2/28/2008 RELATING TO UCC FINANCING STATEMENT # 068401 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>73</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703050172461 DATED 3/05/2007 RELATING TO UCC FINANCING STATEMENT # 049295 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200703050172485 DATED 3/05/2007 RELATING TO UCC FINANCING STATEMENT # 049295 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200706260514924 DATED 6/26/2007 RELATING TO UCC FINANCING STATEMENT # 138839 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>74</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200706260514912 DATED 6/26/2007 RELATING TO UCC FINANCING STATEMENT # 138839 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803030159788 DATED 3/03/2008 RELATING TO UCC FINANCING STATEMENT # 120419 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803040164870 DATED 3/04/2008 RELATING TO UCC FINANCING STATEMENT # 120419 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>75</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803030159928 DATED 3/03/2008 RELATING TO UCC FINANCING STATEMENT # 098597 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710010774313 DATED 10/01/2007 RELATING TO UCC FINANCING STATEMENT # 208570 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710010774337 DATED 10/01/2007 RELATING TO UCC FINANCING STATEMENT # 208570 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>76</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803030159891 DATED 3/03/2008 RELATING TO UCC FINANCING STATEMENT # 142344 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803040164806 DATED 3/04/2008 RELATING TO UCC FINANCING STATEMENT # 142344 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200803040164832 DATED 3/04/2008 RELATING TO UCC FINANCING STATEMENT # 098597 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>77</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712040938397 DATED 12/04/2007 RELATING TO UCC FINANCING STATEMENT # 002405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200712050935127 DATED 12/05/2007 RELATING TO UCC FINANCING STATEMENT # 002405 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200711260914101 DATED 11/26/2007 RELATING TO UCC FINANCING STATEMENT # 251361 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>78</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654789 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 231694 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710240833088 DATED 10/24/2007 RELATING TO UCC FINANCING STATEMENT # 231464 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200710240833090 DATED 10/24/2007 RELATING TO UCC FINANCING STATEMENT # 231464 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>79</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200708310704352 DATED 8/31/2007 RELATING TO UCC FINANCING STATEMENT # 224425 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200708310704376 DATED 8/31/2007 RELATING TO UCC FINANCING STATEMENT # 224425 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ATTN U.S. BANK CORPORATE TRUST SERVICES ONE FEDERAL STREET THIRD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200303060500296 DATED 3/06/2003 RELATING TO UCC FINANCING STATEMENT # 224425 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>80</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE ATTN U.S. BANK CORPORATE TRUST SERVICES ONE FEDERAL STREET THIRD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200802060107101 DATED 2/06/2008 RELATING TO UCC FINANCING STATEMENT # 224425 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE MORTGAGE TRUST FUND CORPORATE TRUST DEPARTMENT ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434339 DATED 5/31/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK NATIONAL ASSOCIATION, AS TRUSTEE OF THE MORTGAGE TRUST FUND CORPORATE TRUST DEPARTMENT ONE FEDERAL STREET BOSTON, MA 02110			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200705310434327 DATED 5/31/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>81</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims Subtotal (s) ► (Total(s) of this page)							\$ Undetermined	\$Undetermined
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK, N.A. AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654741 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 212992 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK, N.A. AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654727 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 142300 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK, N.A. AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654715 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 142299 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>82</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654777 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 231693 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654791 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248013 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654816 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248012 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>83</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654765 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 231578 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654753 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248751 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. U.S. BANK, N.A., AS COLLATERAL AGENT ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654739 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248750 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>84</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. U.S. BANK, N.A., AS TRUSTEE ONE FEDERAL STREET 3RD FLOOR BOSTON, MA 02110			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200608100654804 DATED 8/10/2006 RELATING TO UCC FINANCING STATEMENT # 248014 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VARIABLE FUNDING TRUST 2007-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST ADMINISTRATION 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808200584216 DATED 8/20/2008 RELATING TO UCC FINANCING STATEMENT # 200712040931177 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VARIABLE FUNDING TRUST 2007-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST SERVICES 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200712040931177 DATED 12/04/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>85</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							\$ Undetermined	\$Undetermined
Subtotal (s) ► (Total(s) of this page)								
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200805120336282 DATED 5/12/2008	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2008-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST SERVICES 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200808200584230 DATED 8/20/2008 RELATING TO UCC FINANCING STATEMENT # 200805120336282	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2008-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST ADMINISTRATION 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
ACCOUNT NO.			NEW YORK SECRETARY OF STATE UCC FINANCING STATEMENT # 200809030610675 DATED 9/03/2008 RELATING TO UCC FINANCING STATEMENT # 200805120336282	X	X	X	Undetermined	Undetermined
VARIABLE FUNDING TRUST 2008-1 C/O U.S. BANK TRUST NATIONAL ASSOCIATION CORPORATE TRUST ADMINISTRATION 300 DELAWARE AVE., 9TH FLOOR WILMINGTON, DE 19801			VALUE \$ Undetermined					
Sheet no. <u>86</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ► (Total(s) of this page)				\$ Undetermined	\$Undetermined
			Total(s) ► (Use only on last page)				\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73243465 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 70342328 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT # 73243234 DATED 8/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073243465 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 20070342328 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>87</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ Undetermined
Total(s) ► (Use only on last page)							\$	\$

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND V: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20073243234 DATED 08/24/2007 RELATING TO UCC FINANCING STATEMENT # 64550059 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64396354 DATED 12/15/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70342328 DATED 1/23/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 70273069 DATED 1/22/2007 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
Sheet no. <u>88</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070342328 DATED 01/23/2007	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 20070273069 DATED 01/22/2007	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE UCC FINANCING STATEMENT# 64550059 DATED 12/21/2006	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
ACCOUNT NO.			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64396354 DATED 12/15/2006	X	X	X	Undetermined	Undetermined
VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			VALUE \$ Undetermined					
Sheet no. <u>89</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal (s) ▶ (Total(s) of this page)				\$ Undetermined	\$Undetermined
			Total(s) ▶ (Use only on last page)				\$	\$

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In re Lehman Commercial Paper Inc.,
Debtor

Case No. 08-13900 (JMP)
(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. VARIABLE INSURANCE PRODUCTS FUND: MONEY MARKET PORTFOLIO ONE SPARTAN WAY MAIL ZONE TS2G MERRIMACK, NH 03054			DELAWARE SECRETARY OF STATE FINANCING STATEMENT # 64550059 DATED 12/21/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. VERANO CCS, LTD. C/O MAPLES FINANCE LIMITED PO BOX 1093 CRICKET SQUARE GEORGE TOWN, GRAND CAYMAN, KY1 1102 CAYMAN ISLANDS			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200808040542416 DATED 8/04/2008 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. WINDERMERE IX CMBS (MULTIFAMILY) S.A. 1 ALLEE SCHEFER L-2520 LUXEMBOURG			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200611280941302 DATED 11/28/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO. WINDERMERE VII CMBS P.L.C. 1 ALLEE SCHEFER L-2520 LUXEMBOURG			NEW YORK SECRETARY OF STATE FINANCING STATEMENT # 200612110978813 DATED 12/11/2006 VALUE \$ Undetermined	X	X	X	Undetermined	Undetermined
ACCOUNT NO.			VALUE \$					
Sheet no. <u>90</u> of <u>90</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims	Subtotal (s) ► (Total(s) of this page)						\$ Undetermined	\$Undetermined
	Total(s) ► (Use only on last page)						\$ Undetermined	\$Undetermined

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