

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF PENNSYLVANIA

In re Lower Bucks Health Enterprises, Inc

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period.: April 01 - April 30, 2011

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals		X		
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		X		
Copies of tax returns filed during reporting period		X		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

6/7/11

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Lower Bucks Health Enterprises, Inc
Debtor

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period: April 01 - April 30, 2011

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE YTD TO DATE	
	OPEN	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH								
RECEIPTS								
CASH SALES								
ACCOUNTS RECEIVABLE								
LOANS AND ADVANCES								
SALE OF ASSETS								
OTHER (ATTACH LIST)								
TRANSFERS (FROM DIP ACCTS)								
TOTAL RECEIPTS								
DISBURSEMENTS								
NET PAYROLL								
PAYROLL TAXES								
SALES, USE, & OTHER TAXES		"See Attached Schedule"						
INVENTORY PURCHASES								
SECURED/ RENTAL/ LEASES								
INSURANCE								
ADMINISTRATIVE								
SELLING								
OTHER (ATTACH LIST)								
OWNER DRAW *								
TRANSFERS (TO DIP ACCTS)								
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES								
COURT COSTS								
TOTAL DISBURSEMENTS								
NET CASH FLOW								
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH								

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: FROM CURRENT MONTH ACTUAL COLUMN	
TOTAL DISBURSEMENTS	\$56,974
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$56,974

Lower Bucks Health Enterprises		8-Apr	15-Apr	22-Apr	29-Apr
Rolling Cash Flow Forecast					
WEEK ENDING		8-Apr	15-Apr	22-Apr	29-Apr
CASH START OF WEEK		171,744	155,656	157,096	152,500
CASH INFLOWS:					
AVR COLLECTIONS	Sched 1	6,853	4,737	11,114	8,730
OTHER	Sched 2	0	0	0	0
TOTAL CASH INFLOWS		6,853	4,737	11,114	8,730
CASH OUTFLOWS:					
SALARIES AND WAGES	Sched 3	14,215	0	14,583	0
PHYSICIAN FEES	Sched 4	6,895	2,000	0	9,128
SOCIAL SECURITY	Sched 5	1,092	0	1,126	0
HOSPITALIZATION	Sched 6	0	0	0	0
OTHER FRINGE BENEFITS	Sched 7	0	0	0	0
MEDICAL/SURGICAL SUPPLIES	Sched 8	290	136	0	0
PROSTHESIS	Sched 9	0	0	0	0
ICD DEVICES	Sched 10	0	0	0	0
OTHER SUPPLIES	Sched 11	0	288	0	0
DRUGS	Sched 12	0	0	0	983
REPAIRS MAINTENANCE	Sched 13	0	0	0	0
UTILITIES	Sched 14	0	0	0	0
INSURANCE	Sched 15	0	0	0	0
OUTSIDE SERVICES	Sched 16	232	874	0	0
AGENCY	Sched 17	0	0	0	0
PROFESS. & TRUSTEE FEES	Sched 18	0	0	0	4,875
OTHER OUTSIDE SERVICES	Sched 19	0	0	0	0
LEASES	Sched 20	0	0	0	0
RENTALS	Sched 21	0	0	0	0
OTHER EXPENSES	Sched 22	218	0	0	40
CONTINGENCIES					
CASH OUTFLOW OPS.		22,942	3,287	15,709	15,026
NET WEEKLY CASH FLOW		(16,089)	1,441	(4,596)	(6,296)
CASH AT END OF WEEK		155,656	157,096	152,500	146,205

In re Lower Bucks Health Enterprises, Inc
Debtor

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period.: April 01 - April 30, 2011

BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating	Payroll	Tax	Other				
	#	#	#	#				
BALANCE PER BOOKS								
BANK BALANCE								
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST)								
OTHER (ATTACH EXPLANATION)								
ADJUSTED BANK BALANCE *								
* Adjusted bank balance must equal balance per books								
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

Lower Bucks Health Enterprises
 Bank Reconciliation
 Citizens Bank
 Apr-11

Balance: Citizens Bank 04/30/11 94,102.72

Less: Outstanding Checks-A/P 80,204.09

Adjusted Bank Balance 04/30/11 13,898.63

Balance per General Ledger 04/30/11 37,084.15

Less: February 2010 Payroll transfer not entered on GL (5,751.90)

Less: January 2010 Manual check, not on system (9,581.10)

Less: Check Order (27.76)

Less: Fees not recorded (14,105.73)

Less: ADP Tax debit (1,224.75)

Less: ADP Tax debit March 2011 (379.15)

ADD: May 2011 Payroll processed in April 7,884.87

Adjusted General Ledger Balance 04/30/11 13,898.63

Difference: 0.00



Commercial Account Statement

1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

1 OF 2

Beginning April 01, 2011 through April 30, 2011

US0509 BR390 1 1
 BUCKS COUNTY ENTERPRISES INC
 MAIN
 DIP CH 11 CASE #10-10239
 501 BATH RD
 BRISTOL PA 19007-3101

Commercial Checking

SUMMARY

Balance Calculation

Previous Balance	116,257.15
Checks	16,490.44 -
Debits	37,098.46 -
Deposits & Credits	31,434.47 +
Current Balance	94,102.72 =

BUCKS COUNTY ENTERPRISES INC
 MAIN
 DIP CH 11 CASE #10-10239
 Commercial Checking
 621843-991-0

Previous Balance

116,257.15

TRANSACTION DETAILS

Checks* There is a break in check sequence

Check #	Amount	Date	Check #	Amount	Date
4668	36.00	04/18	4813*	74.42	04/14
4729*	148.65	04/18	4814	1,235.00	04/11
4730	36.00	04/18	4815	840.29	04/15
4743*	720.00	04/07	4816	788.46	04/13
4782*	1,040.00	04/07	4825*	873.65	04/19
4784*	840.29	04/01	4826	55.50	04/21
4793*	76.00	04/18	4827	135.50	04/22
4794	3,610.00	04/11	4828	232.08	04/20
4795	28.14	04/12	4839*	40.00	04/29
4796	3,285.00	04/18	4840	1,235.00	04/22
4797	156.00	04/18	4842*	788.46	04/28
4805*	216.00	04/11			

⊖ Total Checks
 16,490.44

Debits

Other Debits

Date	Amount	Description	
04/01	1,577.25	Transfer To Checking Acct 060 6218439929	Ctztrf
04/04	217.64	Worldpay Mthly Chgs 040411 Lk575461 040211	
04/07	7,627.62	Online Transfer To Checking 6218439848	
04/08	4,787.34	Online Transfer To Checking 6218439848	
04/08	1,786.01	Transfer To Checking Acct 060 6218439929	Ctztrf
04/15	1,259.49	Transfer To Checking Acct 060 6218439929	Ctztrf
04/20	8,053.72	Online Transfer To Checking 6218439848	
04/22	5,760.87	Transfer To Checking Acct 060 6218439929	Ctztrf
04/22	4,751.27	Online Transfer To Checking 6218439848	
04/29	1,277.25	Transfer To Checking Acct 060 6218439929	Ctztrf

⊖ Total Debits
 37,098.46



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

2 OF 2

Beginning April 01, 2011 through April 30, 2011

Commercial Checking continued from previous page

Deposits & Credits

Date	Amount	Description
04/04	988.00	Worldpay Bnkcrd Dep 040411 Lk575461 000667
04/06	4,660.27	Deposit
04/06	489.00	Worldpay Bnkcrd Dep 040611 Lk575461 000668
04/07	716.00	Worldpay Bnkcrd Dep 040711 Lk575461 000669
04/11	3,873.25	Deposit
04/11	361.00	Worldpay Bnkcrd Dep 041111 Lk575461 000670
04/14	293.00	Worldpay Bnkcrd Dep 041411 Lk575461 000671
04/15	210.00	Worldpay Bnkcrd Dep 041511 Lk575461 000672
04/18	253.00	Worldpay Bnkcrd Dep 041811 Lk575461 000673
04/19	8,532.58	Deposit
04/19	98.00	Worldpay Bnkcrd Dep 041911 Lk575461 000674
04/22	2,230.00	Worldpay Bnkcrd Dep 042211 Lk575461 000675
04/25	5,041.67	Deposit
04/25	151.00	Worldpay Bnkcrd Dep 042511 Lk575461 000676
04/28	3,537.70	Deposit

BUCKS COUNTY ENTERPRISES INC
 MAIN
 DIP CH 11 CASE #10-10239
 Commercial Checking
 621843-991-0

+ Total Deposits & Credits
 31,434.47
= Current Balance
 94,102.72

Daily Balance

Date	Balance	Date	Balance	Date	Balance
04/01	113,839.61	04/12	103,659.38	04/20	97,186.20
04/04	114,609.97	04/13	102,870.92	04/21	97,130.70
04/06	119,759.24	04/14	103,089.50	04/22	87,478.06
04/07	111,087.62	04/15	101,199.72	04/25	92,670.73
04/08	104,514.27	04/18	97,715.07	04/28	95,419.97
04/11	103,687.52	04/19	105,472.00	04/29	94,102.72

MEMO

--IMPORTANT NOTICE ABOUT YOUR ACCOUNT: Our 3,500 ATMs and over 1,500 branches make it easy to meet your cash needs with no fee. Starting June 5, 2011 the cost for Non-Citizens ATM transactions on your checking account will be \$3.00 per transaction. The cost for an ATM mini-statement will be \$1.

Lower Bucks Health Enterprises
Bank Reconciliation
Citizens Bank- Payroll Account
4/30/11

Balance:	Citizens Bank	04/30/11	\$0.00
Less:	Outstanding Checks- p/r		0.00

Adjusted	Bank Balance	04/30/11	\$0.00
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Balance per General Ledger	Account Number 61004000	04/30/11	\$6,113.15
	prior year adjustment		

Entry made in error investigating			(\$5,751.90)
Adj for pe 12/25/10 to adp pr sheet listed as adjustments			(\$361.25)
net funding was made for \$3216.58 not \$3577.82			

Adjusted General Ledger Balance		04/30/11	0.00
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Difference:			\$0.00
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1-800-862-6200
Please call us anytime for answers to your questions, account information, current rates or to update your address & phone number.

Commercial Account Statement

1 OF 1

Beginning April 01, 2011 through April 30, 2011

AV 01 031641 10352E115 B**5DGT
BUCKS COUNTY ENTERPRISES INC
PAYROLL
DIP CH 11 CASE #10-10239
501 BATH RD
BRISTOL PA 19007-3101

Commercial Checking

US 002

SUMMARY

Balance Calculation

Previous Balance	.00
Checks	.00 -
Debits	11,660.87 -
Deposits & Credits	11,660.87 +
Current Balance	.00 =

BUCKS COUNTY ENTERPRISES INC
PAYROLL
DIP CH 11 CASE #10-10239
Commercial Checking
XXXXXXXX992-9

Previous Balance .00

TRANSACTION DETAILS

Debits

Other Debits

Date	Amount	Description
04/01	1,577.25	ADP Payroll Fees ADP - Fees 110401 10mxx 4704398
04/08	1,786.01	ADP Payroll Fees ADP - Fees 110408 10mxx 4931911
04/15	1,259.49	ADP Payroll Fees ADP - Fees 110415 10mxx 5181579
04/22	5,760.87	ADP Payroll Fees ADP - Fees 110422 10mxx 5472319
04/29	1,277.25	ADP Payroll Fees ADP - Fees 110429 10mxx 5754977

Total Debits 11,660.87

Deposits & Credits

Date	Amount	Description
04/01	1,577.25	Transfer From Checking Acct 060 6218439910 Ctztrf
04/08	1,786.01	Transfer From Checking Acct 060 6218439910 Ctztrf
04/15	1,259.49	Transfer From Checking Acct 060 6218439910 Ctztrf
04/22	5,760.87	Transfer From Checking Acct 060 6218439910 Ctztrf
04/29	1,277.25	Transfer From Checking Acct 060 6218439910 Ctztrf

Total Deposits & Credits 11,660.87

Current Balance .00

Daily Balance

Date	Balance	Date	Balance
04/01	.00	04/15	.00
04/08	.00	04/29	.00

MEMO

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031641 1/1



BUCKS COUNTY HEALTH ENTERPRISES- DISBURSEMENTS APRIL 1, 2011- APRIL 30, 2011

DATE	CHECK NUMBER	CHECK AMOUNT	PAYABLE TO
04/04/11	11507	76.00	AIM DOCUMENT MANAGEMENT
04/04/11	11508	3,610.00	BUI, MD, HIEN
04/04/11	11509	28.14	COLONIAL INSURANCE
04/04/11	11510	3,285.00	DUDKOWSKA, B. GRAZYNA
04/04/11	11511	156.00	LOWER BUCKS RADIOLOGY
04/05/11	11512	216.00	OPTP
04/08/11	WIRE	65.51	ADP- BRISTOL TAX
04/08/11	WIRE	7,627.62	ADP- DIRECT DEPOSIT
04/08/11	WIRE	533.73	ADP- PA TAX
04/08/11	WIRE	47.14	ADP- PHILADELPHIA TAX
04/08/11	WIRE	1,092.27	ADP- U.S. TREASURY
04/08/11	WIRE	3,048.69	ADP-U.S. TREASURY
04/08/11	ACH	217.64	CITIZENS- SERVICE CHARGES
04/08/11	11514	1,235.00	LOWER BUCKS HOSPITAL CREDIT UNION
04/08/11	11513	74.42	MARKET LAB
04/08/11	11515	840.29	MET LIFE
04/08/11	11516	788.46	VANGUARD
04/15/11	11517	2,000.00	FRIEDMAN, PHILLIP
04/15/11	11518	873.65	LOWER BUCKS HOSPITAL
04/15/11	11519	55.50	OMNI SPECIAL INSTRUMENTS
04/15/11	11520	135.50	OPTP
04/15/11	11521	232.08	RITTENHOUSE BOOKS
04/20/11	WIRE	8,053.72	ADP- DIRECT DEPOSIT
04/22/11	WIRE	67.70	ADP- BRISTOL TAX
04/22/11	WIRE	463.96	ADP- PA TAX
04/22/11	WIRE	47.22	ADP- PHILADELPHIA TAX
04/22/11	WIRE	1,125.93	ADP- U.S. TREASURY
04/22/11	WIRE	3,046.46	ADP-U.S. TREASURY
04/25/11	11522	982.80	A-S MEDICATION SOLUTION
04/25/11	11523	5,890.00	BUI, MD, HIEN
04/22/11	11524	40.57	HAB-OPT
04/25/11	11525	40.00	INDEPENDENCE BLUE CR
04/22/11	11526	1,235.00	LOWER BUCKS HOSPITAL CREDIT UNION
04/22/11	11527	840.36	MET LIFE
04/22/11	11528	788.46	VANGUARD
04/29/11	11529	3,238.11	TRAVEL MEDICINE ASSOCIATES
04/29/11	11530	4,875.00	UNITED STATES TRUSTEE
		56,973.93	

In re Lower Bucks Health Enterprises, Inc
Debtor

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period: April 01 - April 30, 2011

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$	\$
Less: Returns and Allowances		
Net Revenue	\$	\$
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases	"See Schedule Attached"	
Add: Cost of Labor		
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (attach schedule)		
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items		
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	\$	\$

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re Lower Bucks Health Enterprises, Inc
Debtor

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period: April 01 - April 30, 2011

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF OTHER CATEGORY	Month	Cumulative Filing to Date
Other Costs		
"See Schedule Attached"		
Other Operational Expenses		
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

Lower Bucks Health Enterprises
Operating Statement
Fiscal Year 2010/2011

Subject to Further Revision

	04/30/10	05/31/10	06/30/10	07/31/10	08/31/10	09/30/10	10/31/10	11/30/10	12/31/10	01/31/11	02/28/11	03/31/11	04/30/11	Period to Date Post-Period
ross Revenues							Actual							
Net Patient Revenue	168,571	193,614	157,228	225,018	8,773	105,447	(35,368)	50,297	46,559	40,281	46,445	57,769	50,720	1,586,156
Other Operating Revenue	18	31		5			4						1	52
Net Operating Revenue	168,589	193,645	157,228	225,023	8,773	105,447	(35,364)	50,297	46,559	40,281	46,445	57,769	50,721	1,586,207
Expenses														
Wages	69,986	62,214	60,052	61,344	35,188	48,506	3,638	43,282	38,571	32,779	28,830	32,397	32,163	707,901
Fees	18,170	30,550	17,008	32,778	17,700	11,045	29,226	20,295	16,330	23,273	21,188	19,965	16,078	326,849
Fringe Benefits	11,233	15,278	15,065	15,669	6,034	5,914	4,591	7,678	7,056	8,022	7,581	7,848	7,846	150,887
Supplies (including drugs)	(6,539)	4,074	(34,083)	1,447	2,742	334	20,740	224	-	8,161	3,143	4,554	498	32,320
Repairs	14,088	10,309	13,092	18,604	64	859	-	204	-	450	-	450	983	108,414
Utilities														
Insurance														(369)
Depreciation	10,479	10,479	10,479	10,479	886	886	886	386	886	886	8,500	10,865	10,479	104,042
Outside Services	16,991	18,596	19,132	17,666	3,209	3,363	2,943	6,523	6,948	2,343	8,005	327	7,666	140,163
Consulting Costs														
Legal & Other Pro Fees	23,167	23,167	45,000	23,167	1,333	1,333	1,333	1,333	1,333	1,333	1,333	1,333	1,333	165,074
Leases														
Interest	524	330	3,841	801	283	168	-	307	499	1,252	195	24	-	9,024
Other Expense	152,059	174,997	149,586	181,955	67,439	72,408	63,357	80,232	71,623	78,492	78,775	77,763	77,046	1,744,304
Total Expense	16,490	18,648	7,642	43,068	(58,666)	33,039	(98,721)	(29,935)	(25,064)	(38,218)	(32,330)	(19,994)	(26,325)	(158,097)
Net Operating Income	16,490	18,648	7,642	43,068	(58,666)	33,039	(98,721)	(29,935)	(25,064)	(38,218)	(32,330)	(19,994)	(26,325)	(158,097)
Net Gain / (Loss)	16,490	18,648	7,642	43,068	(58,666)	33,039	(98,721)	(29,935)	(25,064)	(38,218)	(32,330)	(19,994)	(26,325)	(158,097)
Change in Fund Balance	\$ 16,490	\$ 18,648	\$ 7,642	\$ 43,068	\$ (58,666)	\$ 33,039	\$ (98,721)	\$ (29,935)	\$ (25,064)	\$ (38,218)	\$ (32,330)	\$ (19,994)	\$ (26,325)	\$ (158,097)

In re Lower Bucks Health Enterprises, Inc
Debtor

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period: April 01 - April 30, 2011

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents		
Restricted Cash and Cash Equivalents (see continuation sheet)	"See Schedule Attached"	
Accounts Receivable (Net)		
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)		
TOTAL CURRENT ASSETS	\$	\$
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	\$	\$
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)		
TOTAL OTHER ASSETS	\$	\$
TOTAL ASSETS		

LIABILITIES AND OWNERS' EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable		
Taxes Payable (refer to FORM MOR-4)		
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to insiders*		
Other Postpetition Liabilities (attach schedule)		
TOTAL POSTPETITION LIABILITIES	\$	\$
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt		
Priority Debt		
Unsecured Debt		
TOTAL PRE-PETITION LIABILITIES	\$	\$
TOTAL LIABILITIES	\$	\$
OWNER EQUITY		
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition		
Retained Earnings - Postpetition		
Adjustments to Owner Equity (attach schedule)		
Postpetition Contributions (Distributions) (Draws) (attach schedule)		
NET OWNER EQUITY	\$	\$
TOTAL LIABILITIES AND OWNERS' EQUITY		

**Insider* is defined in 11 U.S.C. Section 101(31).

Lower Bucks Health Enterprises
Balance Sheet
Fiscal Year 2010/2011

Subject to Further Revision

	04/30/10	05/31/10	06/30/10	07/31/10	08/31/10	09/30/10	10/31/10	11/30/10	12/31/10	01/31/11	02/28/11	03/31/11	04/30/11
Current Assets:													
Cash and Cash Equivalents	\$ 359,028	\$ 369,172	\$ 387,087	\$ 311,665	\$ 316,091	\$ 344,565	\$ 336,388	\$ 255,986	\$ 166,297	\$ 140,844	\$ 136,692	\$ 86,947	\$ 43,197
Patient Receivable, Net	846,125	868,712	823,908	859,088	693,601	629,390	490,762	488,355	469,385	452,658	394,134	401,001	396,483
Other Receivables													
Inventories			59,333	59,333	59,333	59,333	59,333	59,333	59,333	59,333	59,333	59,333	59,333
Other Current Assets	13,409	25,563	25,563	91,064	69,230	14,396	19,783	19,783	19,783	21,592	21,591	21,591	21,591
Total Current Assets	1,218,562	1,263,447	1,295,891	1,321,150	1,138,255	1,047,684	906,266	823,457	714,798	674,427	611,750	568,872	520,604
Property, Plant and Equipment	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309	1,489,309
Less: Accumulated Depreciation	(359,979)	(370,458)	(380,937)	(391,416)	(392,302)	(393,188)	(394,074)	(394,460)	(395,346)	(388,232)	(396,732)	(407,596)	(418,075)
Total Property Plant & Equipment	1,129,330	1,118,851	1,108,372	1,097,893	1,097,007	1,096,121	1,095,235	1,094,849	1,093,963	1,101,077	1,092,577	1,081,713	1,071,234
Deferred Financing Costs													
Restricted Fund Assets	4,954,160	4,957,819	4,946,896	4,965,716	5,060,161	5,202,256	5,214,959	5,295,064	5,353,822	5,359,774	5,403,327	5,426,557	5,453,735
Advances to Affiliates	\$7,302,052	\$7,340,117	\$7,351,159	\$7,384,759	\$7,295,423	\$7,346,061	\$7,216,460	\$7,213,370	\$7,162,583	\$7,135,278	\$7,107,654	\$7,077,142	\$7,045,373
Total Assets													

Lower Bucks Health Enterprises
Balance Sheet
Fiscal Year 2010/2011

Subject to Further Revision

	Actual												
	04/30/10	05/31/10	06/30/10	07/31/10	08/31/10	09/30/10	10/31/10	11/30/10	12/31/10	01/31/11	02/28/11	03/31/11	04/30/11
Liabilities and Fund Balance													
Current Liabilities													
Current Portion - Bonds	\$ 103,949	\$ 103,949	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620	\$ 106,620
Accounts Payable - Pre-petition	45,811	56,291	64,746	55,393	28,410	9,756	19,071	25,647	20,230	26,624	31,742	20,238	22,419
Accrued Salaries and Wages	58,890	55,454	63,023	48,433	51,536	83,045	52,060	57,743	46,341	43,310	43,028	43,002	30,406
Other Accrued Liabilities	180,181	192,554	177,259	191,726	184,937	189,683	180,471	195,056	186,152	183,871	183,736	186,748	191,752
Total Current Liabilities	388,831	408,248	411,648	402,172	371,503	389,104	358,222	385,066	359,343	362,425	367,126	356,608	351,197
Temporary Restricted Fund Balance													
Unrestricted Fund Balance	6,913,221	6,931,869	6,939,511	6,982,587	6,923,920	6,956,957	6,858,238	6,828,304	6,803,240	6,772,853	6,740,528	6,720,534	6,694,376
Total Liabilities and Fund Balance	\$7,302,052	\$7,340,117	\$7,351,159	\$7,384,759	\$7,295,423	\$7,346,061	\$7,216,460	\$7,213,370	\$7,162,583	\$7,135,278	\$7,107,654	\$7,077,142	\$7,045,573

In re Lower Bucks Health Enterprises, Inc.
Debtor

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period: April 1 - April 30, 2011

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

Category	Beginning Liability	Amount Withheld or Assessed	Amount Paid	Date Paid	Check No. or Other	Ending Liability
Federal						
Withholding	-	4,456.87	4,456.87	Various	Various	-
FICA-Employee	-	1,638.28	1,638.28	Various	Various	-
FICA-Employer	-	2,218.20	2,218.20	Various	Various	-
Unemployment	-					-
Income	-					-
Other:	-					-
Total Federal Taxes	-	8,313.35	8,313.35	-	-	-
State and Local						
Withholding	-	890.19	890.19	Various	Various	-
Sales	-			Various		-
Excise	-					-
Unemployment	-	107.50	107.50	Various	Various	-
Real Property	-					-
Personal Property	-					-
Other: City of Philadelphia	-	94.36	94.36	Various	Various	-
Other: Bristol EIT	-	133.21	133.21			-
Total State and Local	-	1,225.26	1,225.26	-	-	-
Total Taxes	-	9,538.61	9,538.61	-	-	-

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

Category	Subcategory	Number of Days Past Due			
		30-60	61-90	Over 90	Total
Accounts Payable	See attached				-
Wages Payable (Includes Taxes)	See attached				-
Taxes Payable	See above				-
Rent/Leases-Building	See attached				-
Rent/Leases-Equipment	See attached				-
Secured Debt/Adequate Protection Payments	See attached				-
Professional Fees	See attached				-
Amounts Due to Insiders*					-
Other:					-
Other:					-
Total Postpetition Debts		-	-	-	-

Explain how and when the Debtor intends to pay any past-due postpetition debts.

*"Insider" is defined in 11 U.S.C. Section 101(31).

Net Pay	Checks	
	Direct Deposits	.00
	Subtotal Net Pay	8,053.72
	Adjustments	.00
	Total Net Pay Liability (Net Cash)	8,053.72

Agency	Rate	You are responsible for Depositing these amounts		Amount debited from your account
		EE withheld	ER contrib.	
Federal Income Tax			2,214.89	
Earned Income Credit Advances				
Social Security			618.17	912.52
Medicare			213.41	213.41
Federal Unemployment Tax				
Subtotal Federal			3,046.46	1,125.93
Cobra Premium Assistance Payments				
Total Federal			3,046.46	1,125.93
PA State Income Tax			451.85	
PA State Unemployment/Disability Ins-ER 4.7930				
PA State Unemployment Insurance-EE			12.11	
Subtotal PA			463.96	463.96
0104 Philadelphia			47.22	
0901 Bristol T			67.70	
Subtotal Local			114.92	114.92
Total Taxes		.00	3,625.34	1,125.93
Amount ADP Debited From Account XXXXXX9910	Tran/ABA XXXXXXXXXX			4,751.27

Other Transfers	ADP Direct Deposit	8,053.72
	Amount ADP Debited From Account XXXXXX9910	8,053.72
Total Amount ADP Debited From Your Accounts		12,804.99

Excludes Taxes That Are Your Responsibility

6 Employee Transactions

ADP Statistical Summary
ADP Detail
 LOWER BUCKS HEALTH E
 Company Code: 2LH
 Region Name: PENNJERSEY

Batch: 1755
 Quarter Number: 2
 Service Center: 055
 Period Ending: 04/16/2011
 Pay Date: 04/22/2011
 Current Date: 04/20/2011
 Week 16
 Page 2

**Bucks County Health Enterprises
Accounts Payable
March 31, 2011**

Vendor	Amount
VENDOR- PREPETITION	106,620
CURRENT A/P	
COLONIAL INSURANCE	28
LBH CREDIT UNION	-
MET LIFE	852
VANGUARD	788
WELLS FARGO	-
MICHAEL GOLDSTEIN	6,000
DR. ADRID	4,800
DR. BUI	-
DR. DUDKOWSKA	-
DR. DUDKOWSKA	-
DR. FRIEDMAN	2,000
AMERICAN SOCIETY	-
AIM DOCUMENT	-
MEDSOURCE	-
OMNI SPECIAL INSTRUM	-
OPTP	-
OWENS AND MINOR	1,562
SAWYER PRODUCTS	156
GEMPLER	299
QUEST	2,449
QUEST	750
LOWER BUCKS RADIOLOGY	-
LOWER BUCKS HOSPITAL	2,735
YELLOWBOOK	-
POST PETITION- CURRENT	22,419
TOTAL A/P	129,039

In re Lower Bucks Health Enterprises, Inc
Debtor

Case No. 10-10239-ELF (Jointly Administered)
Reporting Period: April 01 - April 30, 2011

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount	
Total Accounts Receivable at the beginning of the reporting period			
+ Amounts billed during the period	"See Schedule Attached"		
- Amounts collected during the period			
Total Accounts Receivable at the end of the reporting period			
Accounts Receivable Aging		Amount	
0 - 30 days old			
31 - 60 days old			
61 - 90 days old			
91+ days old			
Total Accounts Receivable			
Amount considered uncollectible (Bad Debt)			
Accounts Receivable (Net)			

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Bucks County Enterprises
Aging of Receivables
As of April 30, 2011

Financial Class	0-30	31 to 60	61 to 90	Over 90	Totals:
Medicare	-614	0	0	5,544	4,930
Blue Cross/Blue Shield	2,203	1,300	0	52,375	55,878
Medical Assistance	0	0	1,300	45,367	46,667
Managed Care	-590	1,300	62,700	114,971	178,381
Commercial & Other	44,066	0	0	85,090	129,156
Self Pay	10,313	181	5,319	14,217	30,030
LBH	0	0	0	286,060	286,060
HAP-	22,040				22,040
	0	0	0	0	0
Totals:	77,418	2,781	69,319	603,624	753,142

Bucks County Enterprises
Net Accounts Receivable Value
As of April 30, 2011

Financial Class	A/R Value	Reserve	Net A/R
Medicare	4,930	1,479	3,451
Blue Cross/Blue Shield	55,878	3,970	51,909
Medical Assistance	46,667	9,000	37,667
Managed Care	178,381	28,223	150,157
Commercial & Other	129,156	24,917	104,239
Self Pay	30,030	3,009	27,021
LBH	286,060	286,060	0
HAP	22,040	0	22,040
	0	0	0
Totals:	753,142	356,658	396,483

Bucks County Enterprises
March 31, 2011

Financial Class	Net A/R
Medicare	3,451
Blue Cross/Blue Shield	51,909
Medical Assistance	37,667
Managed Care	150,157
Commercial & Other	126,279
Self Pay	27,021
	<u>396,483</u>