

United States Bankruptcy Court
District of Massachusetts

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):
Millennium Mechanical Concepts, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):

All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
04-3394617

Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)

Street Address of Debtor (No. & Street, City, and State):
144 Lincoln Street
Norwell, MA
ZIP Code
02061

Street Address of Joint Debtor (No. & Street, City, and State):
ZIP Code

County of Residence or of the Principal Place of Business:
Plymouth

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):
PO Box 5357
Norwell, MA
ZIP Code
02061

Mailing Address of Joint Debtor (if different from street address):
ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):

Type of Debtor (Form of Organization)
(Check one box)
[] Individual (includes Joint Debtors)
[X] Corporation (includes LLC and LLP)
[] Partnership
[] Other (If debtor is not one of the above entities, check this box and provide the information requested below.)
State type of entity:

Nature of Business
(Check all applicable boxes.)
[] Health Care Business
[] Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
[] Railroad
[] Stockbroker
[] Commodity Broker
[] Clearing Bank
[] Nonprofit Organization qualified under 26 U.S.C. § 501(c)(3)

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
[] Chapter 7 [X] Chapter 11 [] Chapter 15 Petition for Recognition of a Foreign Main Proceeding
[] Chapter 9 [] Chapter 12 [] Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
[] Chapter 13

Nature of Debts (Check one box)
[] Consumer/Non-Business [X] Business

Filing Fee (Check one box)
[X] Full Filing Fee attached
[] Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
[] Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors
Check one box:
[] Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
[X] Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
Check if:
[X] Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.

Statistical/Administrative Information
[X] Debtor estimates that funds will be available for distribution to unsecured creditors.
[] Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Table with 10 columns: Estimated Number of Creditors. Rows for ranges: 1-49, 50-99, 100-199, 200-999, 1000-5000, 5001-10000, 10001-25000, 25001-50000, 50001-100000, OVER 100000. Selection: 1-49.

Table with 9 columns: Estimated Assets. Rows for ranges: \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million. Selection: \$0 to \$50,000.

Table with 9 columns: Estimated Debts. Rows for ranges: \$0 to \$50,000, \$50,001 to \$100,000, \$100,001 to \$500,000, \$500,001 to \$1 million, \$1,000,001 to \$10 million, \$10,000,001 to \$50 million, \$50,000,001 to \$100 million, More than \$100 million. Selection: \$100,001 to \$500,000.

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Millennium Mechanical Concepts, Inc.	
Prior Bankruptcy Case Filed Within Last 8 Years (If more than one, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code. <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) Date	
Exhibit C		Certification Concerning Debt Counseling by Individual/Joint Debtor(s)	
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No		<input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition. <input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)	
Information Regarding the Debtor (Check the Applicable Boxes)			
Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Statement by a Debtor Who Resides as a Tenant of Residential Property <i>Check all applicable boxes.</i>			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Millennium Mechanical Concepts, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.

Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney

X /s/ Michael S. Kalis
Signature of Attorney for Debtor(s)

Michael S. Kalis BBO256930
Printed Name of Attorney for Debtor(s)

Michael S. Kalis, Esq.
Firm Name

632 High Street
Dedham, MA 02026

Address

Email: mikalislaw@verizon.net
(781) 461-0030 Fax: (781) 4614563

Telephone Number

July 24, 2006

Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Chris M. Morton
Signature of Authorized Individual

Chris M. Morton
Printed Name of Authorized Individual

President
Title of Authorized Individual

July 24, 2006

Date

**United States Bankruptcy Court
District of Massachusetts**

In re Millennium Mechanical Concepts, Inc.
Debtor

Case No. _____

Chapter 11

Exhibit "A" to Voluntary Petition

- If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is none.
- The following financial data is the latest available information and refers to debtor's condition on _____.

a. Total assets	\$	<u>0.00</u>	
b. Total debts (including debts listed in 2.c.,below)	\$	<u>210,711.17</u>	
c. Debt securities held by more than 500 holders.			Approximate number of holders
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$	<u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock		<u>0</u>	<u>0</u>
e. Number of shares of common stock		<u>100</u>	<u>3</u>

Comments, if any:

- Brief description of debtor's business:
HVAC Contracting State and Public work.
- List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
Fifty One Percent - Chris Morton
Twenty Four and One Half Percent - Donald Storck
Twenty Four and One Half Percent - James Latini

**United States Bankruptcy Court
District of Massachusetts**

In re Millennium Mechanical Concepts, Inc.
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Air Engineering Filters, Inc. 3 Lopez Road Wilmington, MA 01887	Air Engineering Filters, Inc. 3 Lopez Road Wilmington, MA 01887	2003		6,418.58
American Test & Balance, Inc. 516 E. 2nd Street, Unit #9 South Boston, MA	American Test & Balance, Inc. 516 E. 2nd Street, Unit #9 South Boston, MA	2003		6,125.00
Buckley Associates, Inc. PO Box 845365 Boston, MA 02284	Buckley Associates, Inc. PO Box 845365 Boston, MA 02284	2003		15,002.15
Collins Crane & Rigging PO Box 624 East Bridgewater, MA 02333	Collins Crane & Rigging PO Box 624 East Bridgewater, MA 02333	2003		9,368.90
Distributor Corp. of New England PO Box 397 Malden, MA 02148	Distributor Corp. of New England PO Box 397 Malden, MA 02148	2003		5,592.41
Donovan Sheet Metal Corp. 5 Forms Way, Units 3 & 4 Middleton, MA 01949	Donovan Sheet Metal Corp. 5 Forms Way, Units 3 & 4 Middleton, MA 01949	2003		2,920.50
Ducts, Inc. 200 Recreation Park Drive Hingham, MA 02043	Ducts, Inc. 200 Recreation Park Drive Hingham, MA 02043	2003		3,370.57
F.W. Webb c/o Cohn & Dussi 25 Burlington Mall Road - 6th Floor Burlington, MA 01803	F.W. Webb c/o Cohn & Dussi 25 Burlington Mall Road - 6th Floor Burlington, MA 01803	2003		4,967.00
G&P Service Contr., Inc. 27 Horace Street Somerville, MA 02143	G&P Service Contr., Inc. 27 Horace Street Somerville, MA 02143	2003		2,186.94
Gleeson Powers, Inc. PO Box 305 Franklin, MA 02038	Gleeson Powers, Inc. PO Box 305 Franklin, MA 02038	2003	Disputed	10,742.52
Gurney Engineering Corp. PO Box 211 Millbury, MA 01527	Gurney Engineering Corp. PO Box 211 Millbury, MA 01527	2003		16,948.00

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Independent Pipe and Supply Co. PO box 843024 Boston, MA 02205	Independent Pipe and Supply Co. PO box 843024 Boston, MA 02205	2003		10,830.97
Johnson Controls, Inc. PO Box 905240 Charlotte, NC 28290	Johnson Controls, Inc. PO Box 905240 Charlotte, NC 28290	2003	Disputed	12,337.31
Northeastern Sheet Metal 31 Depot Street Goffstown, NH 03045	Northeastern Sheet Metal 31 Depot Street Goffstown, NH 03045	2003		9,286.75
Regional Air Balance, Inc. 75 Hill Street Norwood, MA 02062	Regional Air Balance, Inc. 75 Hill Street Norwood, MA 02062	2003		4,702.50
The Trane Company PO Box 406469 Atlanta, GA 30384	The Trane Company PO Box 406469 Atlanta, GA 30384	2003		4,884.96
Thomas Young Associates, Inc. PO Box 567 Marion, MA 02738	Thomas Young Associates, Inc. PO Box 567 Marion, MA 02738	2003		6,441.00
W.A. O'Leary & Company 916 Pleasant Street, #19 Norwood, MA 02062	W.A. O'Leary & Company 916 Pleasant Street, #19 Norwood, MA 02062	2003		3,311.00
Yankee Technology, Inc. 280 Moody Street Ludlow, MA 01056	Yankee Technology, Inc. 280 Moody Street Ludlow, MA 01056	2003		7,134.30
York International c/o Coastal Recovery Corporation PO Box 219 White Plains, NY 10605	York International c/o Coastal Recovery Corporation PO Box 219 White Plains, NY 10605	2003	Disputed	60,705.33

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 24, 2006Signature /s/ Chris M. Morton
Chris M. Morton
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

In re Millennium Mechanical Concepts, Inc.
Debtor

Case No. _____

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. §112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			goods and services				
Air Engineering Filters, Inc. 3 Lopez Road Wilmington, MA 01887		-	2003				6,418.58
Account No.			goods and services				
American Test & Balance, Inc. 516 E. 2nd Street, Unit #9 South Boston, MA		-	2003				6,125.00
Account No.			goods and services				
Buckley Associates, Inc. PO Box 845365 Boston, MA 02284		-	2003				15,002.15
Account No.			goods and services				
Collins Crane & Rigging PO Box 624 East Bridgewater, MA 02333		-	2003				9,368.90
Subtotal (Total of this page)							36,914.63

5 continuation sheets attached

In re Millennium Mechanical Concepts, Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.			goods and services					
Collins Leasing & Warehousing PO Box 624 East Bridgewater, MA 02333	-		2003				200.00	
Account No.			goods and services					
Distributor Corp. of New England PO Box 397 Malden, MA 02148	-		2003				5,592.41	
Account No.			goods and services					
Donovan Sheet Metal Corp. 5 Forms Way, Units 3 & 4 Middleton, MA 01949	-		2003				2,920.50	
Account No. 48700			goods and services					
Ducts, Inc. 200 Recreation Park Drive Hingham, MA 02043	-		2003				3,370.57	
Account No.			goods and services					
Emerson Swan, Inc. 300 Pond Street Randolph, MA 02368	-		2003				1,500.00	
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,583.48

In re Millennium Mechanical Concepts, Inc.
Debtor

Case No. _____

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Equipment Direct Sales, Inc. 33 Wales Avenue, Unit D Avon, MA 02322			goods and services 2003				1,327.25
Account No. F.W. Webb c/o Cohn & Dussi 25 Burlington Mall Road - 6th Floor Burlington, MA 01803			goods and services 2003				4,967.00
Account No. G&P Service Contr., Inc. 27 Horace Street Somerville, MA 02143			goods and services 2003				2,186.94
Account No. Gleeson Powers, Inc. PO Box 305 Franklin, MA 02038			goods and services 2003			X	10,742.52
Account No. Gurney Engineering Corp. PO Box 211 Millbury, MA 01527			goods and services 2003				16,948.00
Sheet no. <u>2</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	36,171.71

In re Millennium Mechanical Concepts, Inc.
Debtor

Case No. _____

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Independent Pipe and Supply Co. PO box 843024 Boston, MA 02205			goods and services 2003				10,830.97
Account No. Johnson Controls, Inc. PO Box 905240 Charlotte, NC 28290			goods and services 2003			X	12,337.31
Account No. McQuay International PO Box 828451 Philadelphia, PA 19182			goods and services 2003				506.53
Account No. Mobile Insulation Company, Inc. PO Box 541392 Waltham, MA 02454			goods and services 2003				1,949.25
Account No. Northeastern Sheet Metal 31 Depot Street Goffstown, NH 03045			goods and services 2003				9,286.75
Sheet no. <u>3</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	34,910.81

In re Millennium Mechanical Concepts, Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Orcutt PC Norwood Airport Business Park 89 Access Road, Unit 2 Norwood, MA 02062			goods and services 2003				1,000.00	
Account No. P.M. Fuel Co. PO Box 24 Weymouth, MA			goods and services 2003				451.45	
Account No. Regional Air Balance, Inc. 75 Hill Street Norwood, MA 02062			goods and services 2003				4,702.50	
Account No. Searle Associaates, Inc. 47 Bullocks Point Avenue Riverside, RI 02915			goods and services 2003				500.00	
Account No. The Trane Company PO Box 406469 Atlanta, GA 30384			goods and services 2003				4,884.96	
Sheet no. <u>4</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	11,538.91

In re Millennium Mechanical Concepts, Inc. Case No. _____
Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
Account No.			goods and services					
Thomas Young Associates, Inc. PO Box 567 Marion, MA 02738		-	2003				6,441.00	
Account No.			goods and services					
W.A. O'Leary & Company 916 Pleasant Street, #19 Norwood, MA 02062		-	2003				3,311.00	
Account No.			goods and services					
Yankee Technology, Inc. 280 Moody Street Ludlow, MA 01056		-	2003				7,134.30	
Account No.			goods and services					
York International c/o Coastal Recovery Corporation PO Box 219 White Plains, NY 10605		-	2003			X	60,705.33	
Account No.								
							Subtotal (Total of this page)	77,591.63
							Total (Report on Summary of Schedules)	210,711.17

Sheet no. 5 of 5 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re Millennium Mechanical Concepts, Inc.
Debtor

Case No. _____

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

**United States Bankruptcy Court
District of Massachusetts**

In re Millennium Mechanical Concepts, Inc.
Debtor(s)

Case No. _____
Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>to be determined by court</u>
Prior to the filing of this statement I have received.....	\$	<u>6,000.00</u>
Balance Due.....	\$	<u>to be determined by court</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: July 24, 2006

/s/ Michael S. Kalis
Michael S. Kalis
Michael S. Kalis, Esq.
632 High Street
Dedham, MA 02026
(781) 461-0030 Fax: (781) 4614563
mikalislaw@verizon.net

**United States Bankruptcy Court
District of Massachusetts**

In re Millennium Mechanical Concepts, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Chris M. Morton 22 Orchard Lane Abington, MA 02351	common	51	shareholder
Donald Storck 10 Carpenter Lane Amesbury, MA	common	24.5	shareholder
James Latini 19 Fieldcrest Landing Bridgewater, MA	common	24.5	shareholder

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 24, 2006

Signature /s/ Chris M. Morton
Chris M. Morton
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court
District of Massachusetts**

In re Millennium Mechanical Concepts, Inc.

Debtor(s)

Case No. _____
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 24, 2006

/s/ Chris M. Morton

Chris M. Morton/President

Signer/Title

Air Engineering Filters, Inc.
3 Lopez Road
Wilmington, MA 01887

American Test & Balance, Inc.
516 E. 2nd Street, Unit #9
South Boston, MA

Buckley Associates, Inc.
PO Box 845365
Boston, MA 02284

Collins Crane & Rigging
PO Box 624
East Bridgewater, MA 02333

Collins Leasing & Warehousing
PO Box 624
East Bridgewater, MA 02333

Distributor Corp. of New England
PO Box 397
Malden, MA 02148

Donovan Sheet Metal Corp.
5 Forms Way, Units 3 & 4
Middleton, MA 01949

Ducts, Inc.
200 Recreation Park Drive
Hingham, MA 02043

Emerson Swan, Inc.
300 Pond Street
Randolph, MA 02368

Equipment Direct Sales, Inc.
33 Wales Avenue, Unit D
Avon, MA 02322

F.W. Webb
c/o Cohn & Dussi
25 Burlington Mall Road - 6th Floor
Burlington, MA 01803

G&P Service Contr., Inc.
27 Horace Street
Somerville, MA 02143

Gleeson Powers, Inc.
PO Box 305
Franklin, MA 02038

Gurney Engineering Corp.
PO Box 211
Millbury, MA 01527

Independent Pipe and Supply Co.
PO box 843024
Boston, MA 02205

Johnson Controls, Inc.
PO Box 905240
Charlotte, NC 28290

McQuay International
PO Box 828451
Philadelphia, PA 19182

Mobile Insulation Company, Inc.
PO Box 541392
Waltham, MA 02454

Northeastern Sheet Metal
31 Depot Street
Goffstown, NH 03045

Orcutt PC
Norwood Airport Business Park
89 Access Road, Unit 2
Norwood, MA 02062

P.M. Fuel Co.
PO Box 24
Weymouth, MA

Regional Air Balance, Inc.
75 Hill Street
Norwood, MA 02062

Searle Associates, Inc.
47 Bullocks Point Avenue
Riverside, RI 02915

The Trane Company
PO Box 406469
Atlanta, GA 30384

Thomas Young Associates, Inc.
PO Box 567
Marion, MA 02738

W.A. O'Leary & Company
916 Pleasant Street, #19
Norwood, MA 02062

Yankee Technology, Inc.
280 Moody Street
Ludlow, MA 01056

York International
c/o Coastal Recovery Corporation
PO Box 219
White Plains, NY 10605

**United States Bankruptcy Court
District of Massachusetts**

In re Millennium Mechanical Concepts, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Millennium Mechanical Concepts, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 24, 2006

Date

/s/ Michael S. Kalis

Michael S. Kalis

Signature of Attorney or Litigant
Counsel for Millennium Mechanical Concepts, Inc.

Michael S. Kalis, Esq.

**632 High Street
Dedham, MA 02026
(781) 461-0030 Fax:(781) 4614563
mikalislaw@verizon.net**