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\$50,000 \$100,000

Estimated Liabilities

\$500,000

\$500,000

\$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001

\$50,001 to \$100,001 to \$500,001 to \$1,000,001 to \$10,000,001

\$1 million

\$1 million

Filed 12/17/09 Entered 12/17/09 14:32:51 Case 09-22225 Desc Main Doc 1 **B1** (Official Form 1) (1/08) Document Page 1 of 29 **United States Bankruptcy Court** Voluntary Petition **District of Massachusetts** Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **Nickinello Realty Corporation** All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 04-2281007 EIN (if more than one, state all): Street Address of Debtor (No. & Street, City, State & Zip Code): Street Address of Joint Debtor (No. & Street, City, State & Zip Code): 68 Pine Street Natick, MA **ZIPCODE 01760** ZIPCODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Middlesex Mailing Address of Debtor (if different from street address) Mailing Address of Joint Debtor (if different from street address): ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): 68 Pine Street, Natick, MA ZIPCODE 01760 Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Chapter 15 Petition for Health Care Business Chapter 7 Individual (includes Joint Debtors) Single Asset Real Estate as defined in 11 Chapter 9 Recognition of a Foreign U.S.C. § 101(51B) ▼ Chapter 11 Main Proceeding See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Stockbroker Chapter 13 Recognition of a Foreign Partnership Commodity Broker Other (If debtor is not one of the above entities, Nonmain Proceeding check this box and state type of entity below.) Clearing Bank **Nature of Debts ✓** Other (Check one box.) Debts are primarily consumer Debts are primarily **Tax-Exempt Entity** debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an (Check box, if applicable.) Debtor is a tax-exempt organization under individual primarily for a Title 26 of the United States Code (the personal, family, or house-Internal Revenue Code). hold purpose." Filing Fee (Check one box) **Chapter 11 Debtors** Check one box: ▼ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ✓ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000. Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must Check all applicable boxes: A plan is being filed with this petition

Accentances of the control of the contr attach signed application for the court's consideration. See Official Form 3B. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR Debtor estimates that funds will be available for distribution to unsecured creditors. COURT USE ONLY Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors  $\overline{\mathbf{v}}$ П П 1-49 50-99 100-199 200-999 1,000-5,001-10,001-25,001-50.001-Over 100,000 5,000 10,000 25,000 50,000 100,000 Estimated Assets

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31 (Official Form 1) (1/08) Document	Page 2 of 29	Page 2
Voluntary Petition	Name of Debtor(s):	
(This page must be completed and filed in every case)	Nickinello Realty Corporation	on
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach a	additional sheet)
Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mor	re than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be completed whose debts are properties) I, the attorney for the petitioner in that I have informed the petition chapter 7, 11, 12, or 13 of title explained the relief available under the second of the complete of the	if debtor is an individual imarily consumer debts.)  mamed in the foregoing petition, declare that [he or she] may proceed under let 11, United States Code, and have der each such chapter. I further certify ne notice required by § 342(b) of the
	X	
	Signature of Attorney for Debtor(s)	Date
Exhil  (To be completed by every individual debtor. If a joint petition is filed, ea  Exhibit D completed and signed by the debtor is attached and manual of this is a joint petition:  Exhibit D also completed and signed by the joint debtor is attached.	ach spouse must complete and attaced a part of this petition.	ch a separate Exhibit D.)
Information Regardin  (Check any ap  (Check any ap  Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180  ☐ There is a bankruptcy case concerning debtor's affiliate, general place of business or assets in the United States to in this District, or the interests of the parties will be served in registration.	oplicable box.) of business, or principal assets in the days than in any other District. ourtner, or partnership pending in tace of business or principal assets in the days as a defendant in an action or pro-	his District. In the United States in this District, occeding [in a federal or state court]
Certification by a Debtor Who Reside		
(Check all app  Landlord has a judgment against the debtor for possession of deb	licable boxes.)	
(Name of landlord or lesso	or that obtained judgment)	
(Address of lan	dlord or lessor)	
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for poss		*
Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due du	aring the 30-day period after the
Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(1)).	

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**Nickinello Realty Corporation** 

# **Signatures**

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor Х Signature of Joint Debtor Telephone Number (If not represented by attorney)

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United
States Code. Certified copies of the documents required by 11 U.S.C.
§ 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the
chapter of title 11 specified in this petition. A certified copy of the
order granting recognition of the foreign main proceeding is attached.

Signature of	of Foreign I	Representativ	re	
Printed Na	me of Fore	gn Represer	tative	

# Signature of Attorney\*

# X /s/ David D Nielson

Signature of Attorney for Debtor(s)

David D Nielson BBO 652743 **Nielson Law Office** 1212 Hancock Street, Suite 120 Quincy, MA 02169 (617) 773-6866 Fax: (617) 773-9996 dnielson@ddnlaw.com

# December 17, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

# X /s/ Scott Mitchell, Sr.

Signature of Authorized Individual

#### Scott Mitchell, Sr.

Printed Name of Authorized Individual

### President

Title of Authorized Individual

# December 17, 2009

Date

# **Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

#### $_{B4\,(Official\,Form4)} \underset{(12007)}{\text{Case}} 09\text{-}22225$ Doc 1

# Entered 12/17/09 14:32:51 Desc Main Filed 12/17/09 Document Page 4 of 29 United States Bankruptcy Court

**District of Massachusetts** 

IN RE:	Case No.
Nickinello Realty Corporation	Chapter 11
Debtor(s)	•

# LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Digital Federal Credit Union 220 Donald Lynch Blvd Marlboro, MA 01752	Joseph A Foster McLane, Fraf, Raulerson & Middleton, PA POB 326 Manchester, NH 03105	Bank Ioan	Disputed	3,500,000.00 Collateral: 790,000.00 Unsecured: 2,710,000.00
Mary Nickinello POB 2005 Natick, MA 01760		Trade debt		104,809.62
Mary Nickinello POB 2005 Natick, MA 01760		Trade debt		10,000.00
Homedepot Credit Services POB 653002 Dallas, TX 75265		Trade debt		5,589.11
Sunoco Credit Card Center POB 653082 Dallas, TX 75265		Trade debt		3,587.68

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] [or a member or an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: Decem	ber 17, 2009	Signature:	/s/ Scott Mitchell, Sr.
-------------	--------------	------------	-------------------------

Scott Mitchell, Sr., President

(Print Name and Title)

# Case 09-2225 Doc 1 Filed 12/17/09 Entered 12/17/09 14:32:51 Desc Main Document Page 5 of 29 United States Bankruptcy Court District of Massachusetts

IN RE:	Case	No
Nickinello Realty Corporation	Chapt	er 11
Debtor(s)		
LIST OF EQUITY SECU	RITY HOLDERS	
Desistant and a substitution and desistant and a substitution and a su	Shares	Security Class
Registered name and last known address of security holder	(or Percentage)	(or kind of interest)
Marie Mitchell	100	Common Stockholder
68 Pine Street		
Natick, MA 01760		

B6 Summary (Form 6- Summary) (15/07) Doc 1

# Filed 12/17/09 Entered 12/17/09 14:32:51

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Document Page 6 of 29 United States Bankruptcy Court District of Massachusetts

IN RE:	Case No
Nickinello Realty Corporation	Chapter 11
Debtor(s)	

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 790,000.00		
B - Personal Property	Yes	3	\$ 644,425.20		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 3,500,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 123,986.41	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	10	\$ 1,434,425.20	\$ 3,623,986.41	

Entered 12/17/09 14:32:51 Page 7 of 29 Desc Main

(If known)

IN RE Nickinello Realty Corporation

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Debtor(s)

Case No.

# **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
212 North Main Street, Natick, MA. Comercial retail property.			790,000.00	3,500,000.00
control of the control of the property.			. 30,000.00	5,550,550.00
212 North Main Street, Nation, MA. Comercial retail property.			7 30,000.00	3,300,000.00
			l	l

TOTAL

790,000.00

Entered 12/17/09 14:32:51 Page 8 of 29

Desc Main

(If known)

IN RE Nickinello Realty Corporation

Debtor(s) Case No.

**SCHEDULE B - PERSONAL PROPERTY** 

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
<ol> <li>3.</li> <li>4.</li> </ol>	Cash on hand.  Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.  Security deposits with public utilities, telephone companies, landlords, and others.  Household goods and furnishings, include audio, video, and computer equipment.  Books, pictures and other art objects, antiques at temp only proord to be accounted.	x x x	Checking held at Middlesex Savings Bank Savings held at Middlesex Savings Bank		2,721.00 804.20
	Furs and jewelry.	X			
	Firearms and sports, photographic, and other hobby equipment.  Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	x			
	Annuities. Itemize and name each issue.  Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1).  Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
13.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.  Stock and interests in incorporated and unincorporated businesses. Itemize.  Interests in partnerships or joint ventures. Itemize.	x	Pine Street Nickinello, LLC		640,900.00

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Debtor(s)

Entered 12/17/09 14:32:51 Desc Main Page 9 of 29

IN RE Nickinello Realty Corporation

\_ Case No. \_\_

(If known)

# SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			

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Filed 12/17/09

Entered 12/17/09 14:32:51 Page 10 of 29

Desc Main

(If known)

IN RE Nickinello Realty Corporation

Debtor(s)

\_ Case No. \_

# **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
			HU	
<ol> <li>Other personal property of any kind not already listed. Itemize.</li> </ol>	Х			
		TO	TAL	644,425.20

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Debtor(s)

Doc 1 Filed 12/17/09 Entered 12/17/09 14:32:51 Desc Main

IN RE Nickinello Realty Corporation

Page 11 of 29 Document

\_\_\_ Case No. \_\_\_\_ (If known)

# SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled undo (Check one box)	er: Check if debtor claims a home	estead exemption that exce	eds \$136,875.
11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3)			
DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

Entered 12/17/09 14:32:51 Page 12 of 29 Desc Main

IN RE Nickinello Realty Corporation

Debtor(s)

Case No. \_\_\_\_\_(If known)

# SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	х		Mortgage	T		х	3,500,000.00	2,710,000.00
Digital Federal Credit Union 220 Donald Lynch Blvd Marlboro, MA 01752			Mortgage is also cross-collateralized on property located at 17 & 19 Willow Street and 4 & 6 Mechanic Street; Natick, MA, 68 Pine Street, Natick, MA; and 580 Mountain Road, Jaffrey, NH (See in re Marie Mitchell, Case No. 09-21991).					
			VALUE \$ 790,000.00	1				
ACCOUNT NO.			Assignee or other notification for:					
Joseph A Foster McLane, Fraf, Raulerson & Middleton, PA POB 326 Manchester, NH 03105			Digital Federal Credit Union  VALUE \$					
ACCOUNT NO.								
			VALUE \$	$\frac{1}{2}$				
ACCOUNT NO.	_							
			VALUE \$	-				
• Continuation sheets attached			·	is p	_	2)	\$ 3,500,000.00	\$ 2,710,000.00
			(Use only on la		Tota		\$ <b>3,500,000.00</b> (Report also on	\$ <b>2,710,000.00</b> (If applicable, report

(Report also or Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

Entered 12/17/09 14:32:51 Page 13 of 29

Case No.

IN RE Nickinello Realty Corporation

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Debtor(s)

(If known)

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

liste	eport the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority d on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on Statistical Summary of Certain Liabilities and Related Data.
<b>V</b>	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
ΤY	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
	<b>Domestic Support Obligations</b> Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	<b>Deposits by individuals</b> Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
	* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.
	O continuation sheets attached

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

Entered 12/17/09 14:32:51 Desc Main Page 14 of 29

(If known)

IN RE Nickinello Realty Corporation

Debtor(s)

Case No.

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

HUSBAND, WIFE, JOINT, OR COMMUNITY UNLIQUIDATED CONTINGENT CODEBTOR CREDITOR'S NAME, MAILING ADDRESS DATE CLAIM WAS INCURRED AND AMOUNT INCLUDING ZIP CODE, AND ACCOUNT NUMBER. CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE CLAIM Trade line. ACCOUNT NO. 9638 **Homedepot Credit Services** POB 653002 Dallas, TX 75265 5.589.11 12/10/2009. Loan to corporation. ACCOUNT NO. Mary Nickinello POB 2005 Natick, MA 01760 10.000.00 Loan to debtor ACCOUNT NO. Mary Nickinello **POB 2005** Natick, MA 01760 104.809.62 ACCOUNT NO. X579 Trade line. Sunoco Credit Card Center POB 653082 Dallas, TX 75265

0 continuation sheets attached

Subtotal (Total of this page)

123,986.41

3,587.68

Total

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

123,986.41

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Debtor(s)

Entered 12/17/09 14:32:51 Page 15 of 29

Desc Main

IN RE Nickinello Realty Corporation

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Case No. \_\_\_\_\_(If known)

# SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTERES STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
nnon Liquors 2 N Main tick, MA 01760	Lease for land building at 212 N Main, Natick, MA.

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Filed 12/17/09 Document

Debtor(s)

Entered 12/17/09 14:32:51 Page 16 of 29 Desc Main

IN RE Nickinello Realty Corporation

\_\_\_\_\_ Case No. \_

(If known)

# **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Marie Mitchell 88 Pine Street Natick, MA 01760	Digital Federal Credit Union 220 Donald Lynch Blvd Marlboro, MA 01752
lickinello Realty Corp 88 Pine Street latick, MA 01760	Digital Federal Credit Union 220 Donald Lynch Blvd Marlboro, MA 01752
Scott Mitchell, Sr. 88 Pine Street Natick, MA 01760	Digital Federal Credit Union 220 Donald Lynch Blvd Marlboro, MA 01752

Desc Main

IN RE Nickinello Realty Corporation

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Debtor(s)

Case No. \_ (If known)

# DECLARATION CONCERNING DEBTOR'S SCHEDULES

# DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

	of perjury that I have read the foregoing summary and scheet of my knowledge, information, and belief.	hedules, consisting of sheets, and that they are
Date:	Signature:	
		Debtor
Date:	Signature:	(Joint Debtor, if any)
		[If joint case, both spouses must sign.]
DECLARATIO	ON AND SIGNATURE OF NON-ATTORNEY BANKRUPTO	Y PETITION PREPARER (See 11 U.S.C. § 110)
compensation and have pr and 342 (b); and, (3) if ru bankruptcy petition prepar	of perjury that: (1) I am a bankruptcy petition preparer as de- rovided the debtor with a copy of this document and the notices ules or guidelines have been promulgated pursuant to 11 U.S.C. rers, I have given the debtor notice of the maximum amount before as required by that section.	and information required under 11 U.S.C. §§ 110(b), 110(h), C. § 110(h) setting a maximum fee for services chargeable by
Printed or Typed Name and T	Fitle, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
	preparer is not an individual, state the name, title (if any), a rtner who signs the document.	address, and social security number of the officer, principal,
Address		
Signature of Bankruptcy Petit	tion Preparer	Date
Names and Social Security is not an individual:	y numbers of all other individuals who prepared or assisted in pro	eparing this document, unless the bankruptcy petition preparer
If more than one person p	prepared this document, attach additional signed sheets confort	ming to the appropriate Official Form for each person.
	parer's failure to comply with the provision of title 11 and the 1 U.S.C. § 110; 18 U.S.C. § 156.	Federal Rules of Bankruptcy Procedure may result in fines or
DECLARA	TION UNDER PENALTY OF PERJURY ON BEHALF	OF CORPORATION OR PARTNERSHIP
I, the President	(the president or oth	er officer or an authorized agent of the corporation or a
Date: December 17, 20	Signature: /s/ Scott Mitchell, Sr.	
	Scott Mitchell, Sr.	
		(Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

 $_{B7 \text{ (Official Form?)}}$  Case 09-22225 Doc 1

Filed 12/17/09 Entered 12/17/09 14:32:51 Document Page 18 of 29

United States Bankruptcy Court

Desc Main

**District of Massachusetts** 

IN RE:	Case No
Nickinello Realty Corporation	Chapter 11
Debtor(s)	<u> </u>

### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 -25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

### 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

213,700.00 2007 Gross Income

## 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

# 3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		cument Page 19 of 29	9 14.32.51 Desc Main
None	b. Debtor whose debts are not primarily consumer of preceding the commencement of the case unless the \$5,475. If the debtor is an individual, indicate with a obligation or as part of an alternative repayment scheed debtors filing under chapter 12 or chapter 13 must in is filed, unless the spouses are separated and a joint part of the property of th	debts: List each payment or other transfer to aggregate value of all property that consti- an asterisk (*) any payments that were mad- dule under a plan by an approved nonprofit baclude payments and other transfers by either	tutes or is affected by such transfer is less than e to a creditor on account of a domestic support sudgeting and credit counseling agency. (Married
None	c. All debtors: List all payments made within <b>one ye</b> who are or were insiders. (Married debtors filing und a joint petition is filed, unless the spouses are separa	ler chapter 12 or chapter 13 must include pa	
4. Su	its and administrative proceedings, executions, gar	nishments and attachments	
None	a. List all suits and administrative proceedings to whom bankruptcy case. (Married debtors filing under chapt not a joint petition is filed, unless the spouses are separately as the spouses are separately debt.)	ter 12 or chapter 13 must include informati	• • • • •
None	b. Describe all property that has been attached, garni the commencement of this case. (Married debtors fil or both spouses whether or not a joint petition is file	ling under chapter 12 or chapter 13 must in	iclude information concerning property of either
5. Re	possessions, foreclosures and returns		
None	List all property that has been repossessed by a credit the seller, within <b>one year</b> immediately preceding th include information concerning property of either or joint petition is not filed.)	ne commencement of this case. (Married de	btors filing under chapter 12 or chapter 13 must
6. As	signments and receiverships		
None	a. Describe any assignment of property for the benefit (Married debtors filing under chapter 12 or chapter 13 unless the spouses are separated and joint petition is	3 must include any assignment by either or bo	
None	b. List all property which has been in the hands of a commencement of this case. (Married debtors filing u spouses whether or not a joint petition is filed, unles	nder chapter 12 or chapter 13 must include i	information concerning property of either or both
7. Gi	fts		
None	List all gifts or charitable contributions made within gifts to family members aggregating less than \$200 in per recipient. (Married debtors filing under chapter 1 a joint petition is filed, unless the spouses are separated.)	value per individual family member and ch 2 or chapter 13 must include gifts or contri	aritable contributions aggregating less than \$100
8. Lo	sses		
None	List all losses from fire, theft, other casualty or game commencement of this case. (Married debtors filing a joint petition is filed, unless the spouses are separated.)	under chapter 12 or chapter 13 must include	
9. Pa	yments related to debt counseling or bankruptcy		
None	List all payments made or property transferred by or consolidation, relief under bankruptcy law or prepara of this case.	* ÷	•
	E AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 12/15/2009	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 10,000.00

Quincy, MA 02169

10. Other transfers

1212 Hancock Street, Suite 120

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None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Case 09-22225 Doc 1 Filed 12/17/09 Document

Entered 12/17/09 14:32:51 Page 20 of 29

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED 70 Pine Street, Natick, MA for

nominal value.

Desc Main

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR Pine Street Nickinello, LLC **68 Pine Street** Natick, MA 01760 owned by debtor

DATE 6/10/2009

Debtor transfered property to the Pine Street Nickinello, LLC to procure a short term (12 month) note used to pay property taxes. Property is valued at \$835,900 not including a mortgage lien for said short term note having a balance of approximately \$195,000.

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

### 11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### 12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

## 14. Property held for another person

List all property owned by another person that the debtor holds or controls.

 $\checkmark$ 

#### 15. Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

# 16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

# 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

	Case 09-22225		7/09 Entered 12/1 nt Page 21 of 29	7/09 14:32:51 Desc	c Main
None	b. List the name and address of e the governmental unit to which	very site for which the debtor	provided notice to a governm	nental unit of a release of Hazar	dous Material. Indicate
None	c. List all judicial or administrati is or was a party. Indicate the na		-	-	
18. N	ature, location and name of bus	iness			
None	a. If the debtor is an individual, li of all businesses in which the d proprietor, or was self-employe commencement of this case, or preceding the commencement of	ebtor was an officer, directo d in a trade, profession, or o in which the debtor owned 5	r, partner, or managing exec ther activity either full- or p	cutive of a corporation, partner art-time within six years imm	r in a partnership, sole nediately preceding the
	If the debtor is a partnership, list of all businesses in which the depreceding the commencement of	ebtor was a partner or owned		•	
	If the debtor is a corporation, lis of all businesses in which the depreceding the commencement of	ebtor was a partner or owned		_	
NAM Pine	Œ Street Nickinello, LLC	LAST FOUR DIGITS OF SOCIAL- SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/COMPLETE EIN 27-03100281	ADDRESS 68 Pine Street Natick, MA 01760	NATURE OF BUSINESS Holds and leases 70 Pine Street, Natick, MA	BEGINNING AND ENDING DATES 6/10/2009 through current
None	b. Identify any business listed in	response to subdivision a., a	bove, that is "single asset rea	al estate" as defined in 11 U.S.	C. § 101.
NAM Pine	E Street Nickinello, LLC		ESS ne Street c, MA 01760		
six ye 5 perc in a tı	collowing questions are to be compars immediately preceding the cocent of the voting or equity securi rade, profession, or other activity,	mmencement of this case, any ties of a corporation; a partner either full- or part-time.	of the following: an officer, other than a limited partner	director, managing executive, r, of a partnership, a sole propr	or owner of more than rietor, or self-employed
An u	ıdividual or joint debtor should co	ompiete this portion of the stai	tement <b>only</b> if the debtor is oi	· nas been in business, as define	ea above, within the six

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

# 19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Marie Mitchell 68 Pine Street Natick, MA 01760 Michael Damon DATES SERVICES RENDERED 1/1/2000 through current

Damon, Topham & Company, LLC 475 School Street, Suite 8 Marshfield, MA 02050 2097-Current

None

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b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

	Ca	se 09-22225	Doc 1	Filed 12/17/09 Document	Entered 12/ Page 22 of 2		Desc Main
None				ne of the commencemen ecords are not available,		n possession of the boo	ks of account and records of the
Marie 68 Pi	IE AND AD e Mitchell ine Street ck, MA 017						
None				nd other parties, including the commencement of			a financial statement was issued
20. Ir	nventories						
None		lates of the last two ant and basis of each		aken of your property, th	ne name of the perso	on who supervised the t	aking of each inventory, and the
None	b. List the r	name and address of	the person h	aving possession of the	records of each of the	ne two inventories repo	rted in a., above.
21. C	urrent Part	ners, Officers, Dire	ectors and Sl	nareholders			
None	a. If the deb	otor is a partnership,	list the natu	re and percentage of par	tnership interest of	each member of the part	enership.
None		_		ers and directors of the cequity securities of the ce	-	h stockholder who dire	ctly or indirectly owns, controls,
NIANA		DDECC		TITLE		NATURE AND PERC	
	IE AND ADI t Mitchell, :			President /	Director	OF STOCK OWNERS No ownership	опіг
	ine Street ck, MA 017	60					
Marie 68 Pi	e Mitchell ine Street ck, MA 017			Treas / Sec	ratary / Director	100% share holder	
Mary POB	Nickinello 2005 ck, MA 017	•		Director		No ownership.	
-		ers, officers, direct	ors and shar	reholders			
	-	tor is a partnership,			the partnership with	nin <b>one year</b> immediate	ly preceding the commencement
None		btor is a corporation the commencement of		cers, or directors whose	relationship with th	ne corporation terminate	ed within <b>one year</b> immediately
23. W	Vithdrawals	from a partnership	or distribu	tions by a corporation			
None							uding compensation in any form, eding the commencement of this
24. T	ax Consolid	ation Group					
None		•		nd federal taxpayer ident mber at any time within			of any consolidated group for tax tencement of the case.
25. P	ension Fund	s.					

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: <b>December 17, 2009</b>	Signature: /s/ Scott Mitchell, Sr.
	Scott Mitchell, Sr., President
	Print Name and Title
[An ind	lividual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]
	ocntinuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

# Case 09-2225 Doc 1 Filed 12/17/09 Entered 12/17/09 14:32:51 Desc Main Document Page 24 of 29 United States Bankruptcy Court District of Massachusetts

IN KE:		Case No.
Nickinello Realty Corporation		Chapter 11
	Debtor(s)	
	VERIFICATION OF CREDITOR MAT	RIX
The above named debtor(s) hereby ve	erify(ies) that the attached matrix listing credito	ors is true to the best of my(our) knowledge.
Date: <b>December 17, 2009</b>	Signature: /s/ Scott Mitchell, Sr.	
	Scott Mitchell, Sr., President	Debtor
Date:	Signature:	
	-	Joint Debtor, if any

Digital Federal Credit Union 220 Donald Lynch Blvd Marlboro, MA 01752

Fannon Liquors 212 N Main Natick, MA 01760

Homedepot Credit Services POB 653002 Dallas, TX 75265

Joseph A Foster McLane, Fraf, Raulerson & Middleton, PA POB 326 Manchester, NH 03105

Marie Mitchell 68 Pine Street Natick, MA 01760

Mary Nickinello POB 2005 Natick, MA 01760

Nickinello Realty Corp 68 Pine Street Natick, MA 01760

Scott Mitchell, Sr. 68 Pine Street
Natick, MA 01760

Sunoco Credit Card Center POB 653082 Dallas, TX 75265 NICKINELLO REALTY CORP CHAPTER 11 CASE NO:

Telephone

**RE Taxes** 

U.S. Trustee Amin

Utilities

**Total Expenses** 

Net Profit/Loss

# PROFIT & LOSS CASH BASIS

# Ordinary Income

	Rental Income from 212 N Main St, Natick Revenue from 70 Pine		6,667.00		
	Street Nickinello, LLC	\$	4,071.00		
Total Incom	ne	\$	10,738.00		
Ordinary Expenses					
	Health Insurance Repayment of Loan to	\$	2,780.00		
	Mary Nickinello Repayment of Loan to	\$	600.00		
	Mary Nickinello Reimbursed Automibile		462.00		
	Expenses	\$	800.00		
	Property Insurance	\$	2,395.00		
	Salary	\$	150.00		

\$

\$

\$

\$

330.00

200.00

775.00

217.00

8,709.00

2,029.00

Case 09-22225 Doc 1 Filed 12/17/09 Entered 12/17/09 14:32:51 Desc Main Document Page 27 of 29

NICKINELLO REALTY CORP CHAPTER 11 CASE NO:

# BALANCE SHEET CASH BASIS

# Assets

**Current Assets** 

Checking \$2,721.68 Accts Rec \$ 1,000.00

Total Current Assets \$ 3,721.68

Fixed Assets

212 N Main \$ 790,000.00

70 Pine St.

Nickinello LLC \$ 640,900.00

Total Fixed Assets \$ 1,430,900.00

Total Assets \$ 1,434,621.68

1,434,621.68

Libilities &	Equity			
	Current Lia	abilities		
		Health Insurance	\$	2,780.00
		Repayment of Loan		
		to Mary Nickinello	\$	600.00
		Repayment of Loan		
		to Mary Nickinello	\$	462.00
		Reimbursed		
		Automibile		
		Expenses	\$	800.00
		Property Insurance	\$	2,395.00
		Salary	\$	150.00
		Telephone	\$	330.00
		Utilities	\$ \$ \$	200.00
		RE Taxes	\$	775.00
		U.S. Trustee Amin	\$	217.00
	Total Curre	ent Liabilities	\$	8,709.00
	Long Term	Liabilities		
		DCU (pro-rated		
		share)	\$	790,000.00
		Mary Nickinello	\$	104,829.62
		Mary Nickinello	\$	10,000.00
	Total Long	Term Liabilities	\$	904,829.62
	Equity			
	-40.0	Commoon Stock	\$	529,792.06
	Total Equit	ty	\$	529,792.06

Total Liabilities & Equity

Nickinello Realty Corp CHAPTER 11 CASE No.:

# PRO-FORMA CASH FLOW

Month (2010)		Jan	uary	Fe	bruary	Ma	arch	Ар	ril
Cash Receipts									
	Rental Income		\$6,667.00		\$6,667.00		\$6,667.00		\$6,667.00
	From LLC		\$4,071.50		\$1,146.90		\$4,071.50		\$4,071.50
Total Receipts		9	\$10,738.50		\$7,813.90		\$10,738.50		\$10,738.50
Expenese									
·	Health Insurance	\$	2,780.00		\$2,780.00		\$2,780.00		\$2,780.00
	Repayment of Loan to								
	Mary Nickinello	\$	600.00		\$600.00		\$600.00		\$600.00
	Repayment of Loan to								
	Mary Nickinello	\$	462.00	\$	462.00	\$	462.00	\$	462.00
	Reimbursed								
	Automibile Expenses	\$	800.00	\$	800.00	\$		\$	800.00
	Property Insurance	\$	2,395.00		\$2,395.00		\$2,395.00		\$2,395.00
	Salary	\$	150.00		\$150.00		\$150.00		\$150.00
	Telephone	\$	330.00		\$330.00		\$330.00		\$330.00
	Utilities	\$	200.00		\$200.00		\$200.00		\$200.00
	RE Taxes	\$	775.00		\$2,641.50		\$775.00		\$775.00
	U.S. Trustee Amin								\$650.00
Total Exp.			\$8,492.00		\$10,358.50		\$8,492.00		\$9,142.00
Net Cash Flow	,		\$2,246.50		-\$2,544.60		\$2,246.50		\$1,596.50
Beginning Cas	h		\$2,721.68		\$4,968.18		\$2,423.58		\$4,670.08
Ending Cash			\$4,968.18		\$2,423.58		\$4,670.08		\$6,266.58