Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 1 of 22

B1 (Official Form 1)(1/08)			•	ago	J		
United D	States Bank District of Mass	cruptcy (sachusetts	Court	•			Voluntary Petition
Name of Debtor (if individual, enter Last, Firs Old Merrill Development, L.L.C.	t, Middle):		Name of Joint Debtor (Spouse) (Last, First, Middle):				
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all) 61-1562445	payer I.D. (ITIN) No.	/Complete EII		our digits or re than one,		r Individual-T	axpayer I.D. (ITIN) No./Complete EIN
Street Address of Debtor (No. and Street, City, 56 Andover Street Lawrence, MA	and State):	ZIP Code <b>01841</b>	Stree	Address o	f Joint Debto	r (No. and Str	cet, City, and State):  ZIP Code
County of Residence or of the Principal Place of Essex	of Business:		Coun	ty of Resid	ence or of the	e Principal Pla	ce of Business:
Mailing Address of Debtor (if different from str Berhnard Arciero 366 Broadway Everett, MA	reet address):	ZIP Code	Mailí	ng Address	of Joint Deb	tor (if differen	t from street address): ZIP Code
02149			OAD				
Location of Principal Assets of Business Debto (if different from street address above):		y, MA 0191					
Type of Debtor (Form of Organization) (Check one box)  Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organiunder Title 26 of the United S Code (the Internal Revenue Code (the Internal Revenue Code)			nization States	define "incuri	the left of the le	Petition is File  Chof: Chof: Checkensumer debts, § 101(8) as idual primarily household purp	ose."
Filing Fee (Check of Full Filing Fee attached  Filing Fee to be paid in installments (applicattach signed application for the court's consist unable to pay fee except in installments. I  Filing Fee waiver requested (applicable to cattach signed application for the court's consistence.	able to individuals or sideration certifying Rule 1006(b). See Off hapter 7 individuals	that the debto icial Form 3A. only). Must	Check	Debtor is if: Debtor's to insiden all applica A plan is Acceptan	a small busin not a small b aggregate nor s or affiliates) the boxes: being filed w ces of the plan	neontingent lic ) are less than with this petition in were solicite accordance w	defined in 11 U.S.C. § 101(51D).  r as defined in 11 U.S.C. § 101(51D).  quidated debts (excluding debts owed \$2,190,000.  n.  d prepetition from one or more in 11 U.S.C. § 1126(b).
Statistical/Administrative Information  ■ Debtor estimates that funds will be available  □ Debtor estimates that, after any exempt properthere will be no funds available for distribut	erty is excluded and	administrativ		es paid,		THIS	SPACE IS FOR COURT USE ONLY
1- 50- 100- 200- 49 99 199 999	1,000- 5,001- 5,000 10,000	10,001-	<b>]</b> 25,001- 50,000	50,001- 100,000	OVER 100,000		
\$50,000 \$100,000 \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 million million	\$50,000,001 S to \$100 .	] 5100,060,001 o \$500 nillion	\$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities	\$1,600,001 \$10,000,001 to \$10 to \$50	\$50,000,001	1 100,000,001 0 \$500	\$500,000,001 to \$1 billion			

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 2 of 22

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Old Merrill Development, L.L.C. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: EASTERN DIVISION OF MASSACHUSETTS 09-44341 10/16/09 Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Date Filed: Case Number: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in П this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence, (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 3 of 22

B1 (Official Form 1)(1/08)

Date

Page 3

Voluntary Petition	Name of Debtor(s): Old Merrill Development, L.L.C.
This page must be completed and filed in every case)	Old Metric Bevelopment, E.E.O.
	natures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11. United States Code, understand the relief available under each such chapter, and choose to proceed under under rougher 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached.  Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
v	X Signature of Foreign Representative
X Signature of Debtor	Signature of Foreign Representative
	Printed Name of Foreign Representative
X Signature of Joint Debtor	runca vanc or roleigh representative
Signature of John Debiol	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
Date	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b),
X _/s/ Timothy M. Mauser Signature of Attorney for Debtor(s)Timothy M. Mauser 542050 Printed Name of Attorney for Debtor(s)	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Law Firm of Timothy M. Mauser, Esq. Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
Suite 240 1 Center Plaza Boston, MA 02108	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
Email: tmauser@mauserlaw.com 617-338-9080 Fax: 617-275-8990 Telephone Number	
November 18, 2009	Address
Date	Auutos
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	X
Signature of Debtor (Corporation/Partnership)	- Date
	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	not an individual:
X /s/ BERNHARD A. ARCIERO SAL/4(A)	
Signature of Authorized Individual	
BERNHARD A. ARCIERO	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual  MANAGER	A bankruptcy petition preparer's failure to comply with the provisions of
Title of Authorized Individual  November 18, 2009	title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 4 of 22

**B4** (Official Form 4) (12/07)

#### United States Bankruptcy Court District of Massachusetts

In re	Old Merrill Development, L.L.C.		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
14 MERRILL STREET NOMINEE REALTY TRUST	14 MERRILL STREET NOMINEE REALTY TRUST			1,600,000.00
C/O MARK SCHWARTZ ESQ 1 SCHOOL STREET Amesbury, MA 01913	C/O MARK SCHWARTZ ESQ 1 SCHOOL STREET Amesbury, MA 01913			(0.00 secured)
CITY AMESBURY AMESBURY ASSESSORS OFFICE FRENCH STREET Amesbury, MA 01913	CITY AMESBURY AMESBURY ASSESSORS OFFICE FRENCH STREET Amesbury, MA 01913	REAL ESTATE TAXES		Unknown
CITY AMESBURY AMESBURY WATER DEPARTMENT FRENCH STRET Amesbury, MA 01913	CITY AMESBURY AMESBURY WATER DEPARTMENT FRENCH STRET Amesbury, MA 01913			Unknown

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 5 of 22

B4 (Offic	ial Form 4) (12/07) - Cont.		
In re	Old Merrill Development, L.L.C.	Case No.	
	Debtor(s)	_	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
	DEGLADATIONAL PROPERTIES			

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	November 18, 2009	Signature	/s/ BERNHARD A. ARCIERO	
			BERNHARD A. ARCIERO	_
			MANAGER	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 6 of 22

B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court District of Massachusetts

In re	Old Merrill Development, L.L.C.		Case No.	
_		Debtor		
			Chapter	11
			•	

#### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	2,250,000.00		
B - Personal Property	Yes	3	0.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		2,125,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		0.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	10			
	T	otal Assets	2,250,000.00		
		'	Total Liabilities	2,125,000.00	

Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Case 09-44917 Page 7 of 22 Document

Form 6 - Statistical Summary (12/07)

## **United States Bankruptcy Court** District of Massachusetts

Old Merrill Development, L.L.C.		Case No.	
D	ebtor ,	Chapter	11
STATISTICAL SUMMARY OF CERTAIN LIA	ARILITIES AN	ND RELATED DAT	ГА <i>(2</i> 8 US С 8 1
f you are an individual debtor whose debts are primarily consumer de	bts, as defined in §		•
a case under chapter 7, 11 or 13, you must report all information reque	ested below.		
☐ Check this box if you are an individual debtor whose debts are report any information here.	NOT primarily cons	umer debts. You are not re	quired to
This information is for statistical purposes only under 28 U.S.C. §	159.		
Summarize the following types of liabilities, as reported in the Sch		em.	
T 61:1384	A4		
Type of Liability	Amount		
Domestic Support Obligations (from Schedule E)			
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
Student Loan Obligations (from Schedule F)			
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)			
TOTAL			
State the following:			
Average Income (from Schedule I, Line 16)			
Average Expenses (from Schedule J, Line 18)			
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
State the following:			
Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
4. Total from Schedule F			
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 8 of 22

B6A (Official Form 6A) (12/07)

In re	Old Merrill Development, L.L.C.	Case No.	
_		Debtor	

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	--	---	--	----------------------------

REAL ESTATE DEVELOPMENT
14 OLD MERRILL STREET
AMESBURY, MA
9.70 ACRES/ APRROVED FOR 8 BUILDING LOTS
(SINGLE FAMILY) WITH 16/20 UNITS IN
MULTIFAMILY DWELLS
FULLY PERMITED THROUGH PLANING BOARD
FOR THE SINGLE FAMILY HOMES

Sub-Total > **2,250,000.00** (Total of this page)

2,250,000.00

0.00

Total > 2,250,000.00

10tal > 2,250,000.00

**0** continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 9 of 22

B6B (Official Form 6B) (12/07)

In re	Old Merrill Development, L.L.C.	Case No	
-		Debtor	

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

**2** continuation sheets attached to the Schedule of Personal Property

0.00

Sub-Total >

(Total of this page)

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 10 of 22

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Old Merrill Development, L.L.C.	Case No.	
		,	

Debtor

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
				Sub-Tota	al > <b>0.00</b>
			(Т	otal of this page)	11 / U.UU

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 11 of 22

 $B6B\ (Official\ Form\ 6B)\ (12/07)$  - Cont.

In re	Old Merrill Development, L.L.C.	Case No.

Debtor

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

| Sub-Total > | 0.00 | | (Total of this page) | Total > | 0.00 | Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 12 of 22

B6D (Official Form 6D) (12/07)

In re	Old Merrill Development, L.L.C.	Case No	Case No	
-	·	Debtor ,	, Debtor	

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CDEDITION ON A ME	Ç	Нι	sband, Wife, Joint, or Community	CL	J D	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J M H	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	N L T I N U	S P U T E D	WITHOUT DEDUCTING VALUE OF	UNSECURED PORTION, IF ANY
Account No.							
14 MERRILL STREET NOMINEE REALTY TRUST C/O MARK SCHWARTZ ESQ 1 SCHOOL STREET Amesbury, MA 01913	x	_	Value \$ <b>0.00</b>			1,600,000.00	1,600,000.00
Account No.							
RODMAN FINANCIAL, CO 131 DARTMOUTH STREET Boston, MA 02116	x	-			x		
			Value \$ 525,000.00			525,000.00	0.00
Account No.			Value \$	-			
Account No.	4						
			Value \$				
continuation sheets attached	-	•	(Total of t	Subtot this pa		2,125,000.00	1,600,000.00
			(Report on Summary of So	Tot chedul		2,125,000.00	1,600,000.00

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Page 13 of 22 Document

B6E (Official Form 6E) (12/07)

In re	Old Merrill Development, L.L.C.	Case No.	
_		Debtor	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian."

Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate

eled

schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may b liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." If the claim is disputed, place an "X" in the column labeled "Disputed." If the claim is disputed, place an "X" in the column labeled "Disputed." If the claim is disputed, place an "X" in the column labeled "Disputed." If the claim is disputed, place an "X" in the column labeled "Disputed." If the claim is disputed, place an "X" in the column labeled "Disputed." If the claim is disputed, place an "X" in the column labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. $11 \text{ U.S.C.} \$ 507(a)(3)$ .
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to $$10,950$ * per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § $507(a)(4)$ .
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. $\S$ 507(a)(10).

continuation sheets attached

<sup>\*</sup> Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 14 of 22

 $B6E\ (Official\ Form\ 6E)\ (12/07)$  - Cont.

In re	Old Merrill Development, L.L.C.	Case No	
-		Debtor	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community D UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CODEBTOR ONTINGENT CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) **REAL ESTATE TAXES** Account No. **CITY AMESBURY** Unknown AMESBURY ASSESSORS OFFICE **FRENCH STREET** Amesbury, MA 01913 Unknown Unknown Account No. **CITY AMESBURY** Unknown AMESBURY WATER DEPARTMENT **FRENCH STRET** Amesbury, MA 01913 Unknown Unknown Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 0.00 0.00 0.00 (Report on Summary of Schedules) 0.00 0.00

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 15 of 22

B6F (Official Form 6F) (12/07)

In re	Old Merrill Development, L.L.C.		Case No.	
		Debtor		

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Charle this how if dahton has a 127 1 1 1 2 ad alaima ta namant an this Cahadula E

Check this box if debtor has no creditors holding unsecure	- u - c							
CREDITOR'S NAME,	00	Н	Hus	band, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	СОПШВНОК	C J M	W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	OM-IND-INZC	- SPUTED	AMOUNT OF CLAIM
Account No.			T		N   T	A T		
						D		
								]
			$\perp$		Ш			
Account No.								
Account No.		H	+		Н	_		
					Ш			
Account No.								
		L	[		Щ			
continuation sheets attached					ubt			
				(Total of the				
						ota		0.00
				(Report on Summary of Sc	hed	ule	s)	0.00

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 16 of 22

B6G (Official Form 6G) (12/07)

In re	Old Merrill Development, L.L.C.	Case No	
-	·	Debtor ,	

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 17 of 22

B6H (Official Form 6H) (12/07)

In re	Old Merrill Development, L.L.C.	Case No.	
-	·	,	
		Debtor	

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

BERNHARD A. ARCIERO 56 ANDOVER STREET Lawrence, MA 01841 GUARANTOR

BERNHARD A. ARCIERO 56 ANDOVER STREET Lawrence, MA 01841 GUARANTOR RODMAN FINANCIAL, CO 131 DARTMOUTH STREET Boston, MA 02116

14 MERRILL STREET NOMINEE REALTY TRUST C/O MARK SCHWARTZ ESQ 1 SCHOOL STREET Amesbury, MA 01913 Case 09-44917 Doc 1

Filed 11/18/09

Entered 11/18/09 12:40:51 Desc Main

B6 Declaration (Official Form 6 - Declaration). (12/07)

Document Page 18 of 22

#### United States Bankruptcy Court District of Massachusetts

In re	Old Merrill Development, L.L.C.	t, L.L.C.		
		Debtor(s)	Chapter	11

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the MANAGER of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  $\underline{\phantom{a}}$  sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date	November 18, 2009	Signature	/s/ BERNHARD A. ARCIERO
			BERNHARD A. ARCIERO
			MANAGER

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 19 of 22

# United States Bankruptcy Court District of Massachusetts

		District of Massachusetts		
In re Old Me	errill Development, L.L.C.		Case No	
		Debtor	, Chapter	11
F. 11		OF EQUITY SECURITY		
Following is the	list of the Debtor's equity security	y holders which is prepared in accor	dance with Rule 1007(a)(.	3) for filing in this chapter 11 cas
	known address siness of holder	Security Class	Number of Securities	Kind of Interest
Bernhard A. A. 56 ANDOVER Lawrence, MA	ST			100 INTEREST
		OF PERJURY ON BEHAL on named as the debtor in this ca		
the foreg	oing List of Equity Security H	olders and that it is true and corre	ect to the best of my infe	ormation and belief.
Date <b>Nove</b>	mber 18, 2009	Signature /	s/ BERNHARD A. ARC	IERO
		В	ERNHARD A. ARCIERO ANAGER	
Penalty fe	or making a false statement or con	acealing property: Fine of up to \$ 18 U.S.C §§ 152 and 35		nt for up to 5 years or both.

Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 20 of 22

## United States Bankruptcy Court District of Massachusetts

In re	Old Merrill Development, L.L.C.		Case No.	
		Debtor(s)	Chapter 11	
	VERI	FICATION OF CREDITOR M	IATRIX	
I, the M	IANAGER of the corporation name	ed as the debtor in this case, hereby verify that	the attached list of creditors is true and cor	rect
to the b	est of my knowledge.			
Date:	November 18, 2009	/s/ BERNHARD A. ARCIERO		
		BERNHARD A. ARCIERO/MANA	GER	
		Signer/Title		

14 MERRILL STREET NOMINEE REALTY TRUST C/O MARK SCHWARTZ ESQ 1 SCHOOL STREET Amesbury, MA 01913

ANN KUKENE 14 OLD MERRILL ROAD Amesbury, MA 01913

BERNHARD A. ARCIERO 56 ANDOVER STREET Lawrence, MA 01841

CITY AMESBURY AMESBURY WATER DEPARTMENT FRENCH STRET Amesbury, MA 01913

RODMAN FINANCIAL, CO 131 DARTMOUTH STREET Boston, MA 02116

WILLIAM STUDZINSKI 291 MAIN STREET West Newbury, MA 01985 Case 09-44917 Doc 1 Filed 11/18/09 Entered 11/18/09 12:40:51 Desc Main Document Page 22 of 22

# United States Bankruptcy Court District of Massachusetts

In re Old Merrill Development, L.L.C.		Case No.	
	Debtor(s)	Chapter	11
CORPORA	TE OWNERSHIP STATEMENT (	RULE 7007.1)	
Pursuant to Federal Rule of Bankruptcy For recusal, the undersigned counsel forfollowing is a (are) corporation(s), other more of any class of the corporation's(s')	Old Merrill Development, L.L.C. in the than the debtor or a governmental uni	e above caption t, that directly o	ed action, certifies that the or indirectly own(s) 10% or
■ None [Check if applicable]			
November 18, 2009	/s/ Timothy M. Mauser		
Date	Timothy M. Mauser 542050  Signature of Attorney or Litiga  Counsel for Old Merrill Develo  Law Firm of Timothy M. Mauser,  Suite 240	pment, L.L.C.	
	1 Center Plaza Boston, MA 02108		

617-338-9080 Fax:617-275-8990 tmauser@mauserlaw.com