Case 10-45054	Doc 1	Fi
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iled 10/11/10	Entered 10/11/10 16:15:00	Desc Main
Document	Page 1 of 34	

B1 (Official Form 1)(4/10) Document Page 1 of 34							
United States Bankruptcy Cour District of Massachusetts						Voluntary Petitio	
Name of Debtor (if individual, enter Last, First, Middle): Beaver Brook Village, LLC				of Joint De	ebtor (Spouse	e) (Last, First,	Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-8195745	yer I.D. (ITIN) No./Co	mplete EIN	Last fo	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, a 1105 Lakeview Avenue Dracut, MA		ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and State): ZIP Code
County of Residence or of the Principal Place of Middlesex	Business:	020	County	y of Reside	ence or of the	Principal Pla	ice of Business:
Mailing Address of Debtor (if different from stre	eet address):	ZIP Code	Mailin	g Address	of Joint Debt	tor (if differer	nt from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	101 Mill Stre Dracut, MA		1				
 (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organiz under Title 26 of the United St		zation	defined "incurr	er 7 er 9 er 11 er 12 er 13 rre primarily cc i in 11 U.S.C. § ed by an indivi	Ch of Ch of Nature (Check onsumer debts, \$ 101(8) as idual primarily	
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 				nall business a small busin egate nonco 2,343,300 (boxes: g filed with of the plan w	Chap debtor as defin ness debtor as o ntingent liquida amount subject this petition.	ated debts (exc t to adjustment repetition from	ors
$\begin{array}{cccccccccccccccccccccccccccccccccccc$	erty is excluded and ad on to unsecured credito 1,000- 5,001- 1 5,000 10,000 2 5,000 \$10,000,001 \$	Iministrative Drs. 10,001- 25 25,000 50 350,000,001 \$1	expense ,001- ,000	s paid, 50,001- 100,000 \$500,000,001 \$500,000,001 to \$1 billion		THIS	SPACE IS FOR COURT USE ONLY
million Estimated Liabilities Image: Colspan="2">Image: Colspan="2">Image: Colspan="2">Image: Colspan="2">Image: Colspan="2">million Estimated Liabilities Image: Colspan="2">Image: Colspan="2" Image: Colspa="2" Image: Colspan="" Image: Colspan="2" Image: Colspa="" Image:	million million r \$1,000,001 \$10,000,001 \$ to \$10 to \$50 ti	nillion mi	illion	\$500,000,001 to \$1 billion	More than		

Doc 1 Filed 10/11/10 Entered 10/11/10 16:15:00 Desc Main

B1 (Official For	m 1)(4/10) Document	Page 2 of 34	Page 2
Voluntar	y Petition	Name of Debtor(s): Beaver Brook Village, LLC	
(This page mu	st be completed and filed in every case)		
	All Prior Bankruptcy Cases Filed Within Last		
Location Where Filed:	District of Massachusetts	Case Number: 07-43103	Date Filed: 8/10/07
Location Where Filed:		Case Number:	Date Filed:
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (If more than	one, attach additional sheet)
Name of Debte - None -	or:	Case Number:	Date Filed:
District:		Relationship:	Judge:
	Exhibit A	Ex (To be completed if debtor is an individual	hibit B whose debts are primarily consumer debts.)
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934		have informed the petitioner that [he o 12, or 13 of title 11, United States Cod under each such chapter. I further certi required by 11 U.S.C. §342(b).	in the foregoing petition, declare that I r she] may proceed under chapter 7, 11, e, and have explained the relief available fy that I delivered to the debtor the notice
Exhibit	A is attached and made a part of this petition.	X Signature of Attorney for Debtor(s)	(Date)
	Г-ь	l ibit C	
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and identifiable	harm to public health or safety?
Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made	a part of this petition.	separate Exhibit D.)
	Information Regardin	g the Debtor - Venue	
	(Check any ap Debtor has been domiciled or has had a residence, principa days immediately preceding the date of this petition or for	al place of business, or principal asset	
	There is a bankruptcy case concerning debtor's affiliate, ge	eneral partner, or partnership pending	in this District.
	Debtor is a debtor in a foreign proceeding and has its princ this District, or has no principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District.	in the United States but is a defendar	t in an action or
	Certification by a Debtor Who Reside (Check all app		ty
	Landlord has a judgment against the debtor for possession		complete the following.)
	(Name of landlord that obtained judgment)		
	(Address of landlord)		
	Debtor claims that under applicable nonbankruptcy law, th the entire monetary default that gave rise to the judgment f	ere are circumstances under which the	e debtor would be permitted to cure
	Debtor has included in this petition the deposit with the co after the filing of the petition.		

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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Case 10-45054 Doc 1	Filed 10/11/10	Entered 10/11/10 16:15:00	Desc Main	
B1 (Official Form 1)(4/10)	Document	Page 3 of 34	Page 3	
Voluntary Petition		Name of Debtor(s):		
(This page must be completed and filed in every case	2)	Beaver Brook Village, LLC		
(This page must be completed and filed in every case	⁽²⁾ Signa	atures		
Signature(s) of Debtor(s) (Individua	0	Signature of a Foreign R	epresentative	
I declare under penalty of perjury that the information petition is true and correct. [If petitioner is an individual whose debts are primarily has chosen to file under chapter 7] I am aware that I m chapter 7, 11, 12, or 13 of title 11, United States Code, available under each such chapter, and choose to procc [If no attorney represents me and no bankruptcy petitic petition] I have obtained and read the notice required to I request relief in accordance with the chapter of title 1 specified in this petition.	provided in this y consumer debts and hay proceed under , understand the relief eed under chapter 7. on preparer signs the by 11 U.S.C. §342(b).	I declare under penalty of perjury that the info is true and correct, that I am the foreign repre proceeding, and that I am authorized to file th (Check only one box.) ☐ I request relief in accordance with chapter Certified copies of the documents required ☐ Pursuant to 11 U.S.C. §1511, I request reli of title 11 specified in this petition. A certi recognition of the foreign main proceeding	 a contraction provided in this petition sentative of a debtor in a foreign is petition. b of title 11. United States Code. b y 11 U.S.C. §1515 are attached. ef in accordance with the chapter fied copy of the order granting g is attached. 	
x		X		
X		Signature of Foreign Representative		
v		Printed Name of Foreign Representativ		
X		Thined Name of Foreign Representativ	C	
Signature of some Dector		Date		
Telephone Number (If not represented by attorned	ev)			
		Signature of Non-Attorney Bankr	upicy retution rreparer	
Date		I declare under penalty of perjury that: (1) I preparer as defined in 11 U.S.C. § 110; (2) I	am a bankruptcy petition	
Signature of Attorney*		compensation and have provided the debtor	with a copy of this document	
X /s/ Jeffrey A. Schreiber Signature of Attorney for Debtor(s) Jeffrey A. Schreiber 447110 Printed Name of Attorney for Debtor(s)		and the notices and information required und 110(h), and 342(b); and, (3) if rules or guide pursuant to 11 U.S.C. § 110(h) setting a may chargeable by bankruptcy petition preparers of the maximum amount before preparing an debtor or accepting any fee from the debtor, Official Form 19 is attached.	elines have been promulgated ximum fee for services , I have given the debtor notice ny document for filing for a	
The Schreiber Law Firm, LLC Firm Name		Printed Name and title, if any, of Banki	ruptcy Petition Preparer	
1320 W. Spencer Avenue Marion, IN 46952		Social-Security number (If the bankrut an individual, state the Social Security principal, responsible person or partner preparer.)(Required by 11 U.S.C. § 110	number of the officer, of the bankruptcy petition	
Email: jschreiber@sc _765-673-6300 Fax: 765-664-5888	hreiblaw.com			
Telephone Number				
October 11, 2010 Date *In a case in which § 707(b)(4)(D) applies, this signate certification that the attorney has no knowledge after a information in the schedules is incorrect.		Address X		
Signature of Debtor (Corporation/Pa I declare under penalty of perjury that the information petition is true and correct, and that I have been author on behalf of the debtor. The debtor requests relief in accordance with the chapt States Code, specified in this petition.	provided in this rized to file this petition	Date Signature of Bankruptcy Petition Preparer of person, or partner whose Social Security nur Names and Social-Security numbers of all of assisted in preparing this document unless the not an individual:	nber is provided above. other individuals who prepared or	
X /s/ Frank J. Gorman, Sr. Signature of Authorized Individual				
		If more than one person prepared this docur	ment attach additional sheats	
Frank J. Gorman, Sr. Printed Name of Authorized Individual		If more than one person prepared this docur conforming to the appropriate official form		
Managing Member		A bankruptcy petition preparer's failure to	comply with the provisions of	
Title of Authorized Individual		A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in		
October 11, 2010		fines or imprisonment or both 11 U.S.C. §1.	10; 18 U.S.C. §156.	
Date	[

Case 10-45054			ered 10/11/10 16:15:00 e 4 of 34) Desc Main
Form B1, Exhibit C (9/01)		States Bankru strict of Massacl	1 0	
In re Beaver Brook Village, L	LC	Debtor(s)	Case No. Chapter	11

Exhibit "C" to Voluntary Petition

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

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Filed 10/11/10 Entered 10/11/10 16:15:00 Desc Main Document Page 5 of 34

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Massachusetts

In re Beaver Brook Village, LLC

Debtor(s)

Case No. Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Beaver Brook Creditors Trust c/o Steve Landry 850 Lawrence Street Lowell, MA 01852	Beaver Brook Creditors Trust c/o Steve Landry 850 Lawrence Street Lowell, MA 01852			1,000,000.00
Department of Environmental Protection P.O. Box 3982 Boston, MA 02241-3982	Department of Environmental Protection P.O. Box 3982 Boston, MA 02241-3982			4,000.00
National Grid Processing Center P.O. Box 1005 Woburn, MA 01807-1005	National Grid Processing Center P.O. Box 1005 Woburn, MA 01807-1005	Utility Bill		7,648.70
The H.L. Turner Group 27 Locke Road Concord, NH 03301	The H.L. Turner Group 27 Locke Road Concord, NH 03301	Engineering Fees		5,364.00
Wells Fargo Bank, N.A. c/o LNR Partners 1601 Washington Avenue Suite 1700 Miami Beach, FL 33139	Wells Fargo Bank, N.A. c/o LNR Partners 1601 Washington Avenue Miami Beach, FL 33139	101 Mill Street, Dracut, MA and 1934 Lakeview Avenue, Dracut, MA		10,265,000.00 (7,625,000.00 secured)

Case 10-45054 Doc 1

Document

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B4 (Official Form 4) (12/07) - Cont. Beaver Brook Village, LLC In re

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date October 11, 2010

/s/ Frank J. Gorman, Sr. Signature

Frank J. Gorman, Sr. **Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 10-45054 Doc 1

Filed 10/11/10 Entered 10/11/10 16:15:00 Desc Main Page 7 of 34 Document

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Massachusetts

In re

.

Beaver Brook Village, LLC

Debtor

Chapter_____11____

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	7,625,000.00		
B - Personal Property	Yes	3	202,937.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		10,265,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		1,017,012.70	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	iles	10			
	Te	otal Assets	7,827,937.00		
			Total Liabilities	11,282,012.70	

Case 10-45054

Document

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court

District of Massachusetts

In re

.

Beaver Brook Village, LLC

Debtor

Case No.

Chapter_____ 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C.§ 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Doc 1

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

~	
1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	
4. Total from Schedule F	
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	

Document

Doc 1

B6A (Official Form 6A) (12/07)

In re

Beaver Brook Village, LLC

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and **Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

101 Mill Street, Dracut, MA and 1934 Lakeview Avenue, Dracut, MA		-	7,625,000.00	10,265,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > 7,625,000.00 (Total of this page)

7,625,000.00 Total >

B6B (Official Form 6B) (12/07)

In re

Beaver Brook Village, LLC

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Х			
2.	Checking, savings or other financial		Cash Management Account - Wells Fargo	-	47,000.00
	accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and		Operating Account - TD Bank	-	6,000.00
	homestead associations, or credit unions, brokerage houses, or cooperatives.		Escrow Account - Jeanne Darc Bank (holds tenants' security deposits)	-	83,000.00
			Tenant Replacement Escrow-Jeanne Darc Bank	-	4,966.00
			Tenant Reserve-Wells Fargo	-	15,025.00
			Insurance Escrow-Wells Fargo	-	40,946.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	Х			
4.	Household goods and furnishings, including audio, video, and computer equipment.	Х			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х			
6.	Wearing apparel.	Х			
7.	Furs and jewelry.	Х			
8.	Firearms and sports, photographic, and other hobby equipment.	Х			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			

196,937.00

2 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **Beaver Brook Village, LLC** Case No. Debtor **SCHEDULE B - PERSONAL PROPERTY** (Continuation Sheet) Current Value of Debtor's Interest in Property, Husband, N O N E Wife, Type of Property Description and Location of Property Joint, or without Deducting any Secured Claim or Exemption Community 10. Annuities. Itemize and name each Х issuer. 11. Interests in an education IRA as Х defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) 12. Interests in IRA, ERISA, Keogh, or Х other pension or profit sharing plans. Give particulars. 13. Stock and interests in incorporated Х and unincorporated businesses. Itemize. 14. Interests in partnerships or joint Х ventures. Itemize. 15. Government and corporate bonds Х and other negotiable and nonnegotiable instruments. 5,000.00 Rents due for 10/1/10 16. Accounts receivable. Х 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor Х including tax refunds. Give particulars. 19. Equitable or future interests, life Х estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. 20. Contingent and noncontingent Х interests in estate of a decedent, death benefit plan, life insurance policy, or trust.

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

5,000.00

Beaver Brook Village, LLC

Doc 1

Debtor

Description and Location of Property

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Case No.

Husband,

Wife,

Community

-

Joint, or

Current Value of

Debtor's Interest in Property,

without Deducting any

Secured Claim or Exemption

0.00

B6B (Official Form 6B) (12/07) - Cont.

In re

N O N E Type of Property Insurance claim re: Frances Provencher Insurance 21. Other contingent and unliquidated claims of every nature, including Company tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. Х 22. Patents, copyrights, and other intellectual property. Give particulars. Х 23. Licenses, franchises, and other general intangibles. Give particulars. 24. Customer lists or other compilations Х containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. 25. Automobiles, trucks, trailers, and Х other vehicles and accessories. 26. Boats, motors, and accessories. Х Х 27. Aircraft and accessories. **Office Equipment - In Debtor's Possession** 28. Office equipment, furnishings, and supplies. 29. Machinery, fixtures, equipment, and Х supplies used in business. 30. Inventory. Х Х 31. Animals. 32. Crops - growing or harvested. Give Х particulars. 33. Farming equipment and Х implements. 34. Farm supplies, chemicals, and feed. Х

35. Other personal property of any kind Х not already listed. Itemize.

to the Schedule of Personal Property

Software Copyright (c) 1996-2010 - Best Case Solutions - Evanston, IL - www.bestcase.com

Sub-Total >

1.000.00

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

In re

Beaver Brook Village, LLC

Case No.

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. п

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O Z ⊢	UNLLQULDA	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			2/09	Ť	D A T E D			
Wells Fargo Bank, N.A. c/o LNR Partners 1601 Washington Avenue Suite 1700 Miami Beach, FL 33139	x	-	Mortgage 101 Mill Street, Dracut, MA and 1934 Lakeview Avenue, Dracut, MA Value \$ 7,625,000.00	-	D		10,265,000.00	2,640,000.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.		┢						
			Value \$	-				
 continuation sheets attached			S (Total of t	ubt his p			10,265,000.00	2,640,000.00
				Т	ota	1	10,265,000,00	2.640.000.00

In re

Beaver Brook Village, LLC

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "U," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

□ Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re

Beaver Brook Village, LLC

Case No._____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Debtor

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	С О D E B T O R	Hu H J C	CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.			I S P U T E	AMOUNT OF CLAIM
Account No. Beaver Brook Creditors Trust c/o Steve Landry 850 Lawrence Street Lowell, MA 01852		-	2/09	T	TED		1,000,000.00
Account No. xxxxxx3705 Department of Environmental Protection P.O. Box 3982 Boston, MA 02241-3982	x	-	2008 and 2009				4,000.00
Account No. Stephen Burrington, Commissioner Dept. of Conservation and Recreation Office of Dam Safety 251 Causeway Street Boston, MA 02114			Representing: Department of Environmental Protection				Notice Only
Account No. National Grid Processing Center P.O. Box 1005 Woburn, MA 01807-1005		-	2007 Utility Bill				7,648.70
continuation sheets attached		1	I (Total of	Sub			1,011,648.70

(Total of this page)

B6F (Official Form 6F) (12/07) - Cont.

In re Beaver Brook Village, LLC

Case No.

Debtor SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

				<u>Т</u> _	1	1-	r
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H V J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONH-NGUN	UNLIQUIDATED	D I S P U T E D	AMOUNT OF CLAIM
Account No.			2008	T	E		
The H.L. Turner Group 27 Locke Road Concord, NH 03301		-	Engineering Fees		D		
Account No.				+			5,364.00
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			I (Total of	Sub this			5,364.00
			(Report on Summary of S]	Гota	al	1,017,012.70

B6G (Official Form 6G) (12/07)

In re

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Beaver Brook Village, LLC

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or ContractDescription of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.Jefferson Bank
5475 Southfield Center
Saint Louis, MO 63123Lease on Signs and Exercise Equipment - Expires
7/2011 (\$1,908 per month)

M.C.I., LLC c/o Mary Casey 866 Methuen Street Dracut, MA 01826 Rental of Land for Handicap Parking and Dumpsters - Open Ended Lease (\$1,000 per month) Doc 1 Filed 10/11/10 Entered 10/11/10 16:15:00 Desc Main Document Page 18 of 34

B6H (Official Form 6H) (12/07)

In re Be

Beaver Brook Village, LLC

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Frank Gorman 1105 Lakeview Avenue Dracut, MA 01826 NAME AND ADDRESS OF CREDITOR

Wells Fargo Bank, N.A. c/o LNR Partners 1601 Washington Avenue Suite 1700 Miami Beach, FL 33139

Department of Environmental Protection P.O. Box 3982 Boston, MA 02241-3982

Frank Gorman 1105 Lakeview Avenue Dracut, MA 01826 Case 10-45054 Do

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court

District of Massachusetts

In re Beaver Brook Village, LLC

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 12 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **October 11, 2010**

Signature /s/ Frank J. Gorman, Sr. Frank J. Gorman, Sr.

Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571. Case 10-45054 Doc 1

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B7 (Official Form 7) (04/10)

United States Bankruptcy Court

District of Massachusetts

In re Beaver Brook Village, LLC

Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$633,333.00	Operation of Business - 2010
\$989,000.00	Operation of Business - 2009
\$1,057,784.00	Operation of Business - 2008

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

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3. Payments to creditors

None Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850^{*}. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR SBSB P.O. Box 9260 Chelsea, MA 02150-9260	DATES OF PAYMENTS/ TRANSFERS 6/10 - \$2511 - Health Insurance 8/10 - \$1409 - Health Insurance 9/10 - \$1629 - Health Insurance	AMOUNT PAID OR VALUE OF TRANSFERS \$5,549.00	AMOUNT STILL OWING \$0.00
National Grid P.O. Box 1005 Woburn, MA 01807-1005	6/10 - \$662 7/10 - \$5,027 10/6 - \$6,723	\$12,412.00	\$925.70
Jefferson Bank 5475 Southfield Center Saint Louis, MO 63123	7/10 - \$1908 8/10 - \$1908 9/10 - \$1908	\$5,724.00	\$0.00
Stalco Electric/Steve Landry 600 Lawrence Street Lowell, MA	8/10 - \$8,000	\$8,000.00	\$0.00
Liberty Mutual Insurance c/o CCS P.O. Box 9134 Needham Heights, MA 02494	Worker's Compensation Insurance, 10-6-10	\$1,904.00	\$0.00
Internal Revenue Service Cincinnati, OH 45999	Taxes owed on employees, 10/6/10	\$9,000.00	\$0.00
Massachusetts Department of Revenue P O Box 7065 Boston, MA 02204-7065	Filing fee for disaster relief Ioan	\$3,000.00	\$0.00
Dracut Sewer Department 1196 Lakeview Avenue Dracut, MA 01826	10/6/10	\$8,309.00	\$0.00
Waste Management P.O. Box 830003 Baltimore, MD 21283-0003	10/6/10	\$2,172.00	\$0.00

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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NAME AND ADDRESS OF CREDITOR Dracut Water Department	PAYMENTS/	VALUE OF	AMOUNT STILL
	TRANSFERS	TRANSFERS	OWING
	10/6/10	\$5,309.00	\$0.00
	DATES OF	AMOUNT PAID OR	A MOUNT STILL

Dracut MA

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR Keith Gorman 820 Methuen Street Dracut, MA 01826 Member	DATE OF PAYMENT 9/25/09 - 9/8/10	AMOUNT PAID \$29,188.19	AMOUNT STILL OWING \$0.00
Bryan Gorman 90 Loon Hill Road Dracut, MA 01826 Member	9/25/09 - 9/8/10	\$29,225.00	\$0.00
Frank Gorman 1105 Lakeview Avenue Dracut, MA 01826 Managing Member	9/25/09 - 9/7/10	\$54,363.04	\$0.00
Mary Casey 866 Methuen Street Dracut, MA 01826 Managing Member's Fiance	9/09 - 9/10	\$36,400.00	\$0.00
MCI, LLC 866 Methuen Street Dracut, MA 01826 Management Member's Fiance is Sole Membe of MCI, LLC	\$1,000 per month for rent over last year	\$12,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT	NATURE OF	COURT OR AGENCY	STATUS OR
AND CASE NUMBER	PROCEEDING	AND LOCATION	DISPOSITION
Beaver Brook Village, LLC v. Frances Provencher Insurance Company Case No. 09-01602-L	Insurance Claim	Lowell Superior Court	
Beaver Brook Village, LLC v. Richard Gabdibe Case No. 1011SU3205	Eviction Lawsuit	Lowell District Court	
Beaver Brook Village, LLC v. Chelmsford Snacks Case No. MICV2009-01979	Eviction Lawsuit	Lowell Superior Court	
None b. Describe all property that has been attached,	garnished or seized un	der any legal or equitable process within	one year immediately

Describe an property that has been attached, garmisned or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY 3

				4	
	5. Repossessions, foreclosures and	returns			
None	returned to the seller, within one year	sessed by a creditor, sold at a foreclosur ar immediately preceding the commenc ion concerning property of either or bot ition is not filed.)	ement of this case. (M	arried debtors filing under chapter 12	
	ND ADDRESS OF FOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION A PROPE		
	6. Assignments and receiverships				
None	a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)				
NAME A	ND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIC	GNMENT OR SETTLEMENT	
None	preceding the commencement of this	n the hands of a custodian, receiver, or s case. (Married debtors filing under ch hether or not a joint petition is filed, un	apter 12 or chapter 13	must include information concerning	
	ND ADDRESS USTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY	
	7. Gifts				
None	and usual gifts to family members as aggregating less than \$100 per recip	ons made within one year immediately gregating less than \$200 in value per in ient. (Married debtors filing under chap t a joint petition is filed, unless the spo	ndividual family memb oter 12 or chapter 13 m	ber and charitable contributions sust include gifts or contributions by	
	E AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT	
	8. Losses				
None	since the commencement of this ca	casualty or gambling within one year in se. (Married debtors filing under chapte on is filed, unless the spouses are separa	er 12 or chapter 13 mu	st include losses by either or both	
OF Roof an	PTION AND VALUE PROPERTY d property damage as a result of ne in the amount of \$150,000.	LOSS WAS COVER BY INSURANCI		N PART RS DATE OF LOSS er funds. 2/2010	
	9. Payments related to debt couns	eling or bankruptcy			
None	List an payments made of property transferred by or on benan of the debtor to any persons, merading attorneys, for constitution				
	ND ADDRESS PAYEE	DATE OF PAYMEN NAME OF PAYOR IF O THAN DEBTOR	,	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY	
The Sch 1320 W.	rreiber Law Firm, LLC Spencer Avenue IN 46952	9/10/10		See Statement Pursuant to Rule 2016(b).	

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				5
	10. Other transfers			
None	transferred either absolutely or as	nan property transferred in the ordinary security within two years immediately 13 must include transfers by either or b petition is not filed.)	preceding the commencement	nt of this case. (Married debtors
	AND ADDRESS OF TRANSFERE ELATIONSHIP TO DEBTOR	e, date	DESCRIBE PROPERT AND VALU	'Y TRANSFERRED E RECEIVED
None	b. List all property transferred by trust or similar device of which the	the debtor within ten years immediate the debtor is a beneficiary.	ely preceding the commencem	ent of this case to a self-settled
NAME C DEVICE	DF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		Y OR DESCRIPTION AND TY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	otherwise transferred within one financial accounts, certificates of cooperatives, associations, broke	struments held in the name of the debtor year immediately preceding the comme deposit, or other instruments; shares an rage houses and other financial institution counts or instruments held by or for ei- and a joint petition is not filed.)	encement of this case. Include id share accounts held in bank ons. (Married debtors filing u	checking, savings, or other s, credit unions, pension funds, nder chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTION	TYPE OF ACCOUN DIGITS OF ACCOUN AND AMOUNT OF F	UNT NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	immediately preceding the comm	x or depository in which the debtor has encement of this case. (Married debtors uses whether or not a joint petition is fil	s filing under chapter 12 or ch	apter 13 must include boxes or
	AND ADDRESS OF BANK THER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
	13. Setoffs			
None	commencement of this case. (Ma	tor, including a bank, against a debt or or rried debtors filing under chapter 12 or tition is filed, unless the spouses are sep	chapter 13 must include infor	mation concerning either or both
NAME A	AND ADDRESS OF CREDITOR	DATE OF SETOFF	Ĩ	AMOUNT OF SETOFF
	14. Property held for another p	person		
None	List all property owned by anothe	er person that the debtor holds or contro	bls.	
NAME A	AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PI	ROPERTY LOCATION	OF PROPERTY

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15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS

NAME USED

DATES OF OCCUPANCY

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS Beaver Brook Island Adjacent to Former American Woolen Company Mill Dracut, MA 01826	NAME AND ADDRESS OF GOVERNMENTAL UNIT Department of Environmental Protection P.O. Box 3982 Boston, MA 02241-3902	DATE OF NOTICE 1999	ENVIRONMENTAL LAW C. 21E Section 5
Former American Woolen Company Site 91 Mill Street Dracut, MA 01826	Department of Environmental Protection P.O. Box 3982 Boston, MA 02241-3982	1999	C. 21E Section 5

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF
GOVERNMENTAL UNIT
Department of Environmental Protection
P.O. Box 3982
Boston, MA 02241-3982

DOCKET NUMBER RTN 3-22288 STATUS OR DISPOSITION Phase 1

NAME AND ADDRESS OF GOVERNMENTAL UNIT Department of Environmental Protection P.O. Box 3982 Boston. MA 02241-3982

DOCKET NUMBER RTN 3-4645

STATUS OR DISPOSITION Phase 3

BEGINNING AND

ENDING DATES

18. Nature, location and name of business

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN ADDRESS

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Brian Hayward, CPA 61 North Street Manchester, NH 03104 DATES SERVICES RENDERED **10 years**

DATES SERVICES RENDERED

NATURE OF BUSINESS

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

7

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				8
NAME Frank J.	. Gorman		ADDRESS 1105 Lakeview Avenue Dracut, MA 01826	
None		utions, creditors and other parties, inc in two years immediately preceding	cluding mercantile and trade agencies, to who the commencement of this case.	om a financial statement was
NAME A	AND ADDRESS		DATE ISSUED	
	20. Inventories			
None	a. List the dates of the last and the dollar amount and		erty, the name of the person who supervised t	the taking of each inventory,
DATE O	F INVENTORY	INVENTORY SUPERVISOR		UNT OF INVENTORY (ket or other basis)
None	b. List the name and addre	ress of the person having possession of	of the records of each of the two inventories	reported in a., above.
DATE O	F INVENTORY		ME AND ADDRESSES OF CUSTODIAN CORDS	OF INVENTORY
	21 . Current Partners, O	Officers, Directors and Shareholder	°8	
None	a. If the debtor is a partne	ership, list the nature and percentage	of partnership interest of each member of the	e partnership.
Frank G 1105 La	AND ADDRESS corman keview Avenue MA 01826	NATURE OF Managing N		ENTAGE OF INTEREST rcent
6 Herita	orman Jr. ge Road MA 01826	Member	1 Perc	cent
Erika Go 101 Mill Apartmo Dracut,	Street	Member	1 Perc	cent
	orman hill Road MA 01826	Member	1 Perc	cent
Keith G 820 Met		Member	1 Pero	cent
None		pration, list all officers and directors of ent or more of the voting or equity see	of the corporation, and each stockholder who curities of the corporation.	directly or indirectly owns,
NAME A	ND ADDRESS	TITLE	NATURE AND P OF STOCK OWN	
	22 . Former partners, of	fficers, directors and shareholders		
None	a. If the debtor is a partne commencement of this case		w from the partnership within one year imm	ediately preceding the
NAME		ADDRESS	DATE	OF WITHDRAWAL

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None	b. If the debtor is a corporation, list all officer immediately preceding the commencement of		9 corporation terminated within one year
NAME A	AND ADDRESS		DATE OF TERMINATION
	23 . Withdrawals from a partnership or dist	tributions by a corporation	
None	If the debtor is a particliship of corporation, list an withdrawals of distributions credited of given to an insider, including compensation		
NAME & ADDRESSAMOUNT OF MONEYOF RECIPIENT,DATE AND PURPOSEOR DESCRIPTION ANDRELATIONSHIP TO DEBTOROF WITHDRAWALVALUE OF PROPERTYKeith Gorman9/25/09 - 9/8/10 - Wages\$29,188.19820 Methuen StreetDracut, MA 01826 MemberMember		OR DESCRIPTION AND VALUE OF PROPERTY	
90 Looi	Gorman n Hill Road , MA 01826 nber	9/25/09 - 9/8/10 - wages	\$29,225
Dracut,	Gorman akeview Avenue , MA 01826 aging Member	9/25/09 - 9/710 - Wages	54,363.04
Dracut,	asey thuen Street , MA 01826 aging Member's Fiance	9/09 - 9/10 - Wages	\$36,400
Dracut,	thuen Street MA 01826 aging Member's Fiance is Sole Member	Rent over last year	\$12,000

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

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DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date October 11, 2010

Signature /s/ Frank J. Gorman, Sr.

Frank J. Gorman, Sr. Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

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> United States Bankruptcy Court District of Massachusetts

In re	Beaver Brook Village, LLC	Case No.	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF ATTO	RNEY FOR D	EBTOR(S)
С	ursuant to 11 U.S.C. § $329(a)$ and Bankruptcy Rule 2016(b), I certify that I oppensation paid to me within one year before the filing of the petition in bankruptce e rendered on behalf of the debtor(s) in contemplation of or in connection with the ba	cy, or agreed to be pa	aid to me, for services rendered or to
	For legal services, I have agreed to accept		31,461.00
	Prior to the filing of this statement I have received	\$	31,461.00
	Balance Due	\$	0.00
. \$	1,039.00 of the filing fee has been paid.		
. Т	he source of the compensation paid to me was:		
	Debtor D Other (specify):		
Т	he source of compensation to be paid to me is:		
	■ Debtor □ Other (specify):		
	I have not agreed to share the above-disclosed compensation with any other person	n unless they are mer	nbers and associates of my law firm.
۵	I have agreed to share the above-disclosed compensation with a person or persons copy of the agreement, together with a list of the names of the people sharing in th		
. I	n return for the above-disclosed fee, I have agreed to render legal service for all aspec	ets of the bankruptcy	case, including:
b c.	 Analysis of the debtor's financial situation, and rendering advice to the debtor in de Preparation and filing of any petition, schedules, statement of affairs and plan whic Representation of the debtor at the meeting of creditors and confirmation hearing, a [Other provisions as needed] Review, advise, and execution of reaffirmation agreements as needed 	h may be required; and any adjourned he	
. В	y agreement with the debtor(s), the above-disclosed fee does not include the followin Representation of the debtors in any dischargeability actions, jud any other adversary proceeding.		ces, relief from stay actions or

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: October 11, 2010	/s/ Jeffrey A. Schreiber
	Jeffrey A. Schreiber 447110
	The Schreiber Law Firm, LLC
	1320 W. Spencer Avenue
	Marion, IN 46952
	765-673-6300 Fax: 765-664-5888
	jschreiber@schreiblaw.com

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4.

5.

6.

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United States Bankruptcy Court

District of Massachusetts

Beaver Brook Village, LLC In re

Debtor

Chapter	11	

Case No._____

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Bryan Gorman 90 Loonhill Road Dracut, MA 01826			1 Percent
Erika Gorman 101 Mill Street Apartment 302 Dracut, MA 01826			1 Percent
Frank Gorman 1105 Lakeview Avenue Dracut, MA 01826			96 Percent
Frank Gorman Jr. 6 Heritage Road Dracut, MA 01826			1 Percent
Keith Gorman 820 Methuen Street Dracut, MA 01826			1 Percent

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **October 11, 2010**

0

Signature /s/ Frank J. Gorman, Sr. Frank J. Gorman, Sr. **Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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> United States Bankruptcy Court District of Massachusetts

In re Beaver Brook Village, LLC

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 11, 2010

/s/ Frank J. Gorman, Sr. Frank J. Gorman, Sr./Managing Member Signer/Title

Case No. Chapter 11

Debtor(s)

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Beaver Brook Creditors Trust c/o Steve Landry 850 Lawrence Street Lowell, MA 01852

Department of Environmental Protection P.O. Box 3982 Boston, MA 02241-3982

Frank Gorman 1105 Lakeview Avenue Dracut, MA 01826

Frank Gorman 1105 Lakeview Avenue Dracut, MA 01826

Jefferson Bank 5475 Southfield Center Saint Louis, MO 63123

M.C.I., LLC c/o Mary Casey 866 Methuen Street Dracut, MA 01826

National Grid Processing Center P.O. Box 1005 Woburn, MA 01807-1005

Stephen Burrington, Commissioner Dept. of Conservation and Recreation Office of Dam Safety 251 Causeway Street Boston, MA 02114

The H.L. Turner Group 27 Locke Road Concord, NH 03301

Wells Fargo Bank, N.A. c/o LNR Partners 1601 Washington Avenue Suite 1700 Miami Beach, FL 33139

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United States Bankruptcy Court District of Massachusetts

In re Beaver Brook Village, LLC

Debtor(s)

Case No. Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Beaver Brook Village, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

October 11, 2010

Date

/s/ Jeffrey A. Schreiber Jeffrey A. Schreiber 447110 Signature of Attorney or Litigant Counsel for Beaver Brook Village, LLC The Schreiber Law Firm, LLC 1320 W. Spencer Avenue Marion, IN 46952 765-673-6300 Fax:765-664-5888 jschreiber@schreiblaw.com