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B1 (Official Form 1) (12/11)

	Bankruptcy Co			Voluntai	ry Petition
Name of Debtor (if individual, enter Last, First, Middle): LP&D, Inc.	i wassaciiusetts		Debtor (Spouse) (Last, F	irst, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba CleanNet of New England			nes used by the Joint Deb ed, maiden, and trade nar		rs
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (I (if more than one, state all): EIN: 04-3373703	TIN) No./Complete EIN	Last four digits (if more than or		nl-Taxpayer I.D. (IT	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, and State 100B Maple Street	•	Street Address	of Joint Debtor (No. and	Street, City, and Si	tate
Stoneham, MA	ZIPCODE 02180				ZIPCODE
County of Residence or of the Principal Place of Business  Middlesex (Eastern Div)	:	County of Res	idence or of the Principal	Place of Business:	
Mailing Address of Debtor (if different from street addres	s):	Mailing Addre	ss of Joint Debtor (if diff	ferent from street ad	dress):
	ZIPCODE				ZIPCODE
Location of Principal Assets of Business Debtor (if different	ent from street address al	bove):			ZIPCODE
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors	Nature of Business (Check one box) Health Care Business Single Asset Real Es II U.S.C. § 101 (511 Railroad Stockbroker Commodity Broker Clearing Bank	tate as defined in B)	Chapter 7 Chapter 9 Chapter 11 Chapter 12 Chapter 13	Bankruptcy Code Uion is Filed (Check Chapter 15 F Recognition Main Proceed Chapter 15 F Recognition Nonmain Pro-	one box) Petition for of a Foreign eding Petition for of a Foreign
Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Ocheck box, if ap  Debtor is a tax-exer under Title 26 of the Code (the Internal F	plicable)  npt organization  e United States		Check one box) y consumer I U.S.C. ed by an ly for a or	Debts are primarily business debts.
Filing Fee (Check one box)  Full Filing Fee attached		Check o  □ Del	Chapter 1	1 Debtors s defined in 11 U.S.	C. § 101(51 <b>D</b> ) J.S.C. § 101(51 <b>D</b> )
Filing Fee to be paid in installments (applicable to ind signed application for the count's consideration certify to pay fee except in installments. Rule 1006(b). See	ing that the debtor is una	ible Debt	ers or affiliates) are less than land every three years the	a \$2,343,300 (amount :	
Filing Fee waiver requested (applicable to chapter 7 in attach signed application for the count's consideration		☐ A p	Il applicable boxes lan is being filed with the eptances of the plan wen ses of creditors, in accom	e solicited prepetitio	
Statistical/Administrative Information  Debtor estimates that funds will be available for distribution to unsecured creditors.  Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					
	1,000- 5,001- 5,000 10,000	10,001- 25,000	25,001- 50,000 100,000	Over 100,000	
Estimated Assets		to \$100	\$100,000,001 \$500,000,0 to \$500 to \$1 billion		
Estimated Liabilities	000,001 \$10,000,001 10 to \$50	\$50,600,001 to \$100	\$100,000,001 \$500,000,00 to \$500 to \$1 billion		

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Di (Official 10	Document Document	Page 2 of 16	Page
Voluntary Pe (This page must be	e <b>tition</b> e completed and filed in every case)	Name of Debtor(s): LP&D, Inc.	
	All Prior Bankruptcy Cases Filed Within Last 8 Year	s (If more than two, attach additional sheet)	
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:	N.A.	Case Number:	Date Filed:
Pendi	ing Bankruptcy Case Filed by any Spouse, Partner or Afi	filiate of this Debtor (If more than one, attach	additional sheet)
Name of Debtor:	NONE	Case Number:	Date Filed:
District:		Relationship:	Judge:
10K and 10Q) wi Section 13 or 15(d relief under chapte	Exhibit A  If debtor is required to file periodic reports (e.g., forms ith the Securities and Exchange Commission pursuant to d) of the Securities Exchange Act of 1934 and is requesting er 11)  is attached and made a part of this petition.	Exhil  (To be completed if de whose debts are prima  I, the attorney for the petitioner named in have informed the petitioner that [he or sh 12, or 13 of title 11, United States Co available under each such chapter. I fu debtor the notice required by 11 U.S.C. § 3	ebtor is an individual urily consumer debts)  the foregoing petition, declare that I leel may proceed under chapter 7, 11, ode, and have explained the relief of the certify that I delivered to the
Exhibit A	is anacieu and made a part of this perition.	Signature of Attorney for Debtor(s)	Date
Exhibit D	d by every individual debtor. If a joint petition is filed, each and completed and signed by the debtor is attached and made a etition:	part of this petition.	hibit D.)
EXHIUIT I	D also completed and signed by the joint debtor is attached at	arding the Debtor - Venue	
	(Check an	y applicable box)	
<b>□</b>	Debtor has been domiciled or has had a residence, princip preceding the date of this petition or for a longer part of s		District for 180 days immediately
	There is a bankruptcy case concerning debtor's affiliate, g	general partner, or partnership pending in this E	District.
	Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served in	States but is a defendant in an action or proceed	e United Sates in this District, or ding {in federal or state court} in
	Certification by a Debtor Who Residuction (Check all ap	des as a Tenant of Residential Prop	erty
	Landlord has a judgment against the debtor for possession	n of debtor's residence. (If box checked, comp	lete the following.)
	(Name of la	andlord that obtained judgment)	
	(Address o	of landlord)	
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment for	here are circumstances under which the debtor possession, after the judgment for possession v	would be permitted to cure the vas entered, and
	Debtor has included in this petition the deposit with the co- filing of the petition.	· · · · · ·	
	Debtor certifies that he/she has served the Landlord with t	this certification, (11 U.S.C. § 362(1)).	

B1 (Official Form 1) (12/11)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	LP&D, Inc.
	utures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.	
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)
petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11, United States Code.  Certified copies of the documents required by 11 U.S.C. § 1515 of title 11 are attached.
X	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X	X
	(Signature of Foreign Representative)
'X Signature of Joint Debtor	(Signature of Poteign Representative)
Signature of Joint Debtor	
	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
Date	(Date)
X Signature of Attorney*	Signature of Non-Attorney Petition Preparer
Signature of Attorney for Debtor(s)  RICHARD C. PEDONE 630716  Printed Name of Attorney for Debtor(s)  Nixon Peabody  Firm Name  100 Summer Street  Address  Boston, MA 02110	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers. I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	Printed Name and title, if any, of Bankruptcy Petition Preparer
617-345-1000 Telephone Number  6/5/12 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	x
The debtor requests relief in accordance with the chapter of title 11,	Date
United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
X Signature of Authorized Individual PAUL OLIVEIRA Printed Name of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Vice President	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual 6/5/12 Date	A bunkruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

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B1 (Official Form 1) (12 IU)	Page 3
Voluntary Petition	Name of Delrogon
This page must be completed and thed in every cases	I P&D, Inc.
Signa	
	Signature of a Foreign Representative
Signature(s) of Debtor(s) (Individual/Joint)	China the Control of
I declare under penalty of perpey that the information provided in this petation	
is true, and correct. [If petitioner is an individual whose debts are primarily consumer debts and has sho en to life under shapter. "Hi am aware that I may proceed under source 1, 11, 12, or 13 of dide 11, United States Code, understand their diorinalishe under such such chapter, and obnious to prime of an der chapter. If no attorney represents me and no bankrupter, petition preprious ignisting.	Like have under penalty of perjary frat the information provided in the spectition is time and come of that Lam the Engine representative of a debter has fereign processing, and that Lam unbraised to file this petition.  (Clasek only one bex.)
Penn attenties represents me and no camonifies period of the results period of 11 U.S.C. is 342(b).	Cust on I and over i
Trespect (elter in accordance with the chapter of fittle 11. I, used States) under specified in this peu ion	Theorem effect on used force with chapter 15 or title 11. Third status code conclud conductible documents required by 11.1. Supplied of title 11. 60, proched.
	Pre-fault to FLUS CS (SFL) compact a held a moved uncertainte absolute of safe 11 specified in the period of A contract copy of the order senting a specific and the fault principle and are suitabled.
X Signature of Depter	
Signature of Debter	X
	(Sopporare of Foreign Representative)
Nonature of tiona Delkon	
Signature of John Delkor	E S galegigen colone de lead fortent representation and the least colonial and the least co
The state of the s	affinited State or Foreign Representatives
Edophore Number (Haket represented by anomey)	
32.acc	(Daici)
Signature of Attorney*	Signature of Non-Attorney Petition Preparer
Signature of Attories for Deliter st  RICHARD C. PEDONE 630716  Protot Name of Attories of Deliters:  Nixon Peabody Line Same	Forecase under penalty of perjusy that (1) Fam a bankrupsey perturb preparer as defined in 11 (1) SC (§ 110, (2)) prepared this document for compensation, indexes provided the destor with a copy of this document sof the notices and information required under (11 SC (§ 1)) by 11 The he and 34 (b) mak, (5) in rules of guidelines have been promulgated pursuant to 11 (1 SC) (§ 1) of 1) setting a maximum fee for services chargeable by bankruptey petition preparers. Three given the debtor notice of the maximum amount before any
100 Semmer Street	document for filing for a deoter or accounting any fee from the Jebtor, as required in that section. Obligad Form 19 o exacted
Besten, MA 02110 617-345-1900	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Samber  6.5.12  Date That case in which \$10 'thor4a(D) applies, this signature also constitutes a certification that the amorney has no knowledge after on requiry that the	Social Security Number (Ethe trackrupte, petition preparer is not an individual state the bornal Security number of the officer, principal, tespo isable person of partner of the bankruptey person preparer ((Required by (1.6.8), § 140.)
information in the schedules is incorrect	Milities
Signature of Debtor (Corporation Partnership)  I doclare under penalty of perjuny that the inferioration provided in this perior is true and correct, and that I have been authorized to file this perior on behalf of the differi	X
the debter requests relict macconlinee pull the chapter of title 11.	Date
United States Code, specified in dus petitien.	Simulture of his kruptes petation, preparer of officere principal, responsible person, or parties, who so Social Security number is provided above.
Securical of Authorized Judis dual  PALLOEIX FIRA	Names and Social Security numbers of all other individuals who prepared or a susted in programmy this document unless the backurpers, petition preparer is not in unitividual.
Proposition of Vallenzed ledividual  Vice President	If there is an one person prepared this document, affact additional sheets conforming to the appropriate afficial to be for each person.
These Authorized Individue 6.8-12 Date	A search of the framework person of the annual control water to the control water that the season with the ST of the annual control with the annual framework of the control water than the control with the season of the season with the season of the seaso

## RESOLUTION OF THE BOARD OF DIRECTORS OF LP&D, INC.

The undersigned, being and constituting all of the members of the Board of Directors of LP&D, Inc., (the "Company"), by written consent of hereby adopt as of the \_\_\_th day of June, 2012, the following actions and resolutions:

WHEREAS, certain events beyond the control of the Company, including, but not limited to certain legal action taken against the Company by some of its franchisees, have impaired the Company's operations and its ability to operate successfully going forward; and

WHEREAS, it has been proposed that, in light of these events, is in the best interests of the Company to sell certain of its assets and thereafter seek relief by filing a petition to commence a bankruptcy case under Chapter 11 of Title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the "Bankruptcy Code") in the United States Bankruptcy Court, District of Massachusetts, and to take other actions related to and necessary to the foregoing filing.

NOW THEREFORE, BE IT RESOLVED, that, in the judgment of the Board of Directors, it is desirable and in the best interests of the Company and all creditors, stakeholders and other interested parties that the Company seek relief under chapter 11 of the Bankruptcy Code; and it is further

RESOLVED that the Board of Directors hereby authorizes and directs Paul Oliveira, and any other individual duly appointed by the Board of Directors in connection with the matters set forth herein ("Authorized Officer"), to execute any documents, including without limitation, any voluntary petition and related schedules, statements of financial affairs, affidavits, lists or other papers or pleadings necessary to commence and prosecute a bankruptcy case pursuant to Chapter 1 of Title 11 of the Bankruptcy Code and any and all applicable Rules of Bankruptcy Procedure and Local Rules on behalf of the Company; and it is further

RESOLVED that the law firm of Nixon Peabody, LLP, which maintains offices in Boston, Massachusetts and elsewhere, be employed as attorneys for the Company in connection with its Chapter 11 case and other dissolution efforts; and it is further

RESOLVED that any Authorized Officer is authorized, empowered and directed to take any and all actions, and to do all other things additional to the execution of documents, that such Officer, in his or her discretion, may deem necessary and appropriate and in the best interest of the Company in connection with the foregoing resolutions, the taking of any such action on behalf of the Company being conclusive evidence that the Officer deemed such action to be taken in the best interest of the Company; and it is further

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RESOLVED that any Authorized Officer is authorized, empowered and directed to do all things, and take all actions that such officer may deem necessary and appropriate to accomplish the purposes and intent of the foregoing resolutions.

IN WITNESS WHEREOF, the undersigned have hereunto set forth their hands and seals, all as of the day and year first above written.

Ria Elli-102:	Toul Oliveires

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### CERTIFICATE OF CLERK

I, Zerolize clerk of LP&D, Inc. a corporation incorporated under the laws of the Commonwealth of Massachusetts, hereby certify that the foregoing is a full, true and correct copy of a resolution of the board of directors of the Company, duly and regularly passed and adopted at a special meeting of the board of the corporation which was duly called and held in all respects as required by law, and by the bylaws of the corporation, at the office thereof, on June 4, 2012 at which meeting a majority of the board of directors of the corporation was present and voted in favor of such resolution.

In witness whereof, I have set my hand as such clerk, and affixed the seal of the corporation, on  $\frac{6}{4}/\frac{2}{2}$ .

## UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re:	)	) }	Chapter 11
LP&D, Inc.,	)	) }	
	)	1	Case No.
Ι	Debtor. )		
	)		

## CORPORATE OWNERSHIP STATEMENT

LP&D, Inc. ("LP&D"), pursuant to Fed. R. Bankr P. 1007(a)(1), states that there is no entity that directly or indirectly owns 10% or more of any class of LP&D's equity interests and therefore there are no entities to report pursuant to report by rule.

LP&D, INC.,

Dated: June 5, 2012

Paul Oliveira, Vice President

## UNITED STATES BANKRUPTCY COURT District of Massachusetts

In re	LP&D, Inc.			
		Debtor	Case No.	•
			Chapter	11

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Edison Valencia 9 Strawberry Bank, Apt 14 Nashua, NA 03062		Trade debt		5,087.61
Francisco Dalomba 111 Coffin Avenue New Bedford, MA 02746		Trade debt		5,194.24
Frank Lucas 210 Chickering Road # 302A North Andover, MA 01845		Trade debt		5,221.28

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(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security
Walter Amaya 14 Henry Avenue Lynn, MA 01902		Trade debt		5,288.18
Beata Zaremba 9 Hartley Street Webster, MA 01570		Trade debt		5,290.49
Marshena Diaz 1486 Hyde Park Ave, # 3 Hyde Park, MA 02136		Trade debt		5,382.09
Channarith Heng 5 Gates Street Lowell, MA 01851		Trade debt		5,457.97
Jose Quintero 7 Sylvia Street Jamaica Plain, MA 02130		Trade debt		5,507.71
Silvia Quinonez 103 Fulton Street Medford, MA 02155		Trade debt		5,593.00
Joseph Lacci 1112 Trapelo Road Waltham, MA 02451		Trade debt		5,819.36
Eva Maria Sena 42 Curtis Road Milton, MA 02186		Trade debt		5,849.30
Michael Dupuis 97 Klondike Ave Haverhill, MA 01832		Trade debt		7,560.86
Jonathan Bridges 93 Leyden Street East Boston, MA 02128		Trade debt		8,191.00

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(1)	(2)	(3)	(4)	(5)	
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security	
Luiz De Oliveira 356 Middle Street, Apt 1 Weymouth, MA 02189		Trade debt		9,824.90	
Vania Almeida 32 Montgomery Drive Plymouth, MA 02360		Trade debt		12,234.49	
Edgard Escobar 257 Robbins Street Waltham, MA 02453		Trade debt		13,981.07	
forge Varela 470 Ash Street Brockton, MA 02301		Trade debt		14,666.98	
Marlete Nascimento 384 Andover Street Danvers, MA 01923		Trade debt		14,683.00	
Eric Bistany 3 West Beacon St Lawrence, MA 01841		Trade debt		17,747.22	
Patrick Kohlman 59 Brentwood Road Fewksbury, MA 01876		Trade debt		60,725.02	

Bankruptcy2012 @1991-2012, New Hope Software, Inc., ver. 4.6.7-777 - 32434-302Y-\*\*\*\*

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## DECLARATION UNDER PENALTY OF PERIORY ON BEHALF OF CORPORATION OR PARTNERSHIP

I. [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of periury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date 6.5.12

Signature

PAUL OLIVEIRA. Vice President

Estable Contract Anna Same Contract Contract

### UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re:		)	Chapter 11	
LP&D, Inc.,		)	Case No.	
	Debtor.	) )		
		)		

#### **DECLARATION RE: ELECTRONIC FILING**

#### PART I - DECLARATION OF PETITIONER

I, Paul Oliveira hereby declare under penalty of perjury that all of the information contained in the foregoing Petition (singly or jointly the "Document"), filed electronically, is true and correct. I understand that this DECLARATION is to be filed with the Clerk of Court electronically concurrently with the electronic filing of the Document. I understand that failure to file this DECLARATION may cause the Document to be struck and any request contained or relying thereon to be denied, without further notice.

I further understand that pursuant to the Massachusetts Electronic Filing Local Rule (MEFLR)-7(a) all paper documents containing original signatures executed under the penalties of perjury and filed electronically with the Court are the property of the bankruptcy estate and shall be maintained by the authorized CM/ECF Registered User for a period of five (5) years after the closing of this case.

Dated: <u>6/5/12</u>

## PART II - DECLARATION OF ATTORNEY

I certify that the affiant signed this form before I submitted the Document, I gave the affiant a copy of the Document and this *DECLARATION*, and I have followed all other electronic filing requirements currently established by local rule and standing order. This *DECLARATION* is based on all information of which I have knowledge and my signature below constitutes my certification of the foregoing under Fed. R. Bankr. P. 9011. I have reviewed and will comply with the provisions of MEFLR 7.

Dated: June 5, 2012

Signed:

Richard C. Pedone

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# **United States Bankruptcy Court District Of Massachusetts**

In	re			
LP	P&D, INC.,	•		
			Case No.	
De	btor		Chapter 11	
	DISCLOSUF	RE OF COMPENSATION	OF ATTORNEY FO	R DEBTOR
1.	Peabody. LLP, is acting one year before the filin	329(a) and Fed. Bankr. P. 2016(b as counsel for the above-named of g of the petition in bankruptcy, or e debtor(s) in contemplation of or	lebtor and that compensation agreed to be paid to me, for	on paid to the firm within or services rendered or to be
	For legal services, I have	e agreed to accept		\$ <u>(see below)</u>
	Prior to the filing of this	statement I have received		\$ <u>\$159,386*</u>
	*This amount i this bankrupte	ncludes costs incurred in defense y case.	of litigation apart from prep	paration for the filing of
	Balance Due			\$0.00**
		nas provided a \$50,000 retainer. N ankruptcy Court approval, to pay		
2.	The source of the compe	ensation paid to me was:		
	□ Debtor	Other (specify)		
Of	the funds received above,	\$12,717 was paid by CleanNet U	SA in connection with the	pending litigation.
3.	The source of compensa	tion to be paid to me is:		
	Debtor	Other (specify)		
4.		share the above-disclosed competates of my law firm.	nsation with any other person	on unless they are
	members or associa	re the above-disclosed compensates of my law firm. A copy of the e compensation, is attached.		
5.	In return for the above-d the bankruptcy case, inc	isclosed fee, we have agreed to reluding:	ender legal service only for	the following aspects of
	a. Analysis of the debt file a petition in ban	or's financial situation, and rende kruptcy;	ring advice to the debtor in	determining whether to

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## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required; and
- c. Representation of the debtor at the meeting of creditors.

The Firm reserves the right to limit the scope of its representation of the debtor moving forward.

6. By agreement with the debtor, the above-disclosed fee does not include services to act generally as counsel for the debtor post-petition.

### **CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

6-5-12

Date

Signature of Attorney

Name of Law Firm