

BI (Official Form 1)(12/11)

United States Bankruptcy Court District of Massachusetts		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): <b>New England Compounding Pharmacy, Inc.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA New England Compounding Center</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>04-3407495</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>697 Waverly St. Framingham, MA</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>01701</b>		ZIP Code
County of Residence or of the Principal Place of Business: <b>Middlesex</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>New England Compounding Pharmacy, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).  <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)		
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)  _____ (Name of landlord that obtained judgment)   _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):

**New England Compounding Pharmacy, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Attorney\***

X /s/ Daniel C. Cohn, Esq.  
 Signature of Attorney for Debtor(s)

Daniel C. Cohn, Esq.  
 Printed Name of Attorney for Debtor(s)

Murtha Cullina LLP  
 Firm Name  
99 High Street  
Boston, MA 02110

\_\_\_\_\_  
 Address

**Email: dcohn@murthalaw.com**  
(617) 457-4000 Fax: (617) 482-3868

\_\_\_\_\_  
 Telephone Number

December 21, 2012  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

X \_\_\_\_\_

\_\_\_\_\_  
 Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Keith D. Lowey  
 Signature of Authorized Individual

Keith D. Lowey  
 Printed Name of Authorized Individual

Director and Chief Restructuring Officer  
 Title of Authorized Individual

December 21, 2012  
 Date

\_\_\_\_\_  
 Date

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION

_____	)	
In re:	)	
	)	
NEW ENGLAND COMPOUNDING	)	CHAPTER 11
PHARMACY, INC.,	)	CASE NO. 12-
	)	
Debtor.	)	
_____	)	

**STATEMENT REGARDING SMALL BUSINESS  
DEBTOR STATUS**

Based upon a conversation with the Office of the United States Trustee, the Debtor does not believe it will be a “small business debtor” as defined in 11 U.S.C. § 101(51)(D). Although as of the date of the petition, its noncontingent, liquidated, secured and unsecured debts are below the statutory threshold of \$2,343,300, the Debtor believes the Office of the United States Trustee will appoint a committee of personal injury claimants and/or other unsecured creditors. Accordingly, the Debtor will not be a “small business debtor” in the case.

NEW ENGLAND COMPOUNDING  
PHARMACY, INC.

Respectfully submitted,

/s/ Daniel C. Cohn  
Daniel C. Cohn, Esq. BBO #090780  
Keri L. Wintle, Esq. BBO #676508  
Murtha Cullina LLP  
99 High Street, 20<sup>th</sup> Floor  
Boston, MA 02110  
(617) 457-4000 Telephone  
(617) 482-3868 Facsimile  
[dcohn@murthalaw.com](mailto:dcohn@murthalaw.com)

Dated: December 21, 2012

***Proposed Counsel for New England Compounding  
Pharmacy, Inc.***

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION

	)	
In re:	)	
	)	
NEW ENGLAND COMPOUNDING	)	CHAPTER 11
PHARMACY, INC.,	)	CASE NO. 12-
	)	
Debtor.	)	
	)	

**LIST OF CREDITORS HOLDING THE 20 LARGEST UNSECURED CLAIMS**

The following is a list of creditors holding the 20 largest unsecured claims against the above-captioned debtor and debtor-in-possession (the “Debtor”). This list has been prepared from the unaudited books and records of the Debtor and reflects amounts from the Debtor’s books and records on or about November 30, 2012. Because it is impossible to determine the amount of unliquidated claims for personal injury or wrongful death (collectively, “Unresolved Tort Claims”), Unresolved Tort Claims are not included on this list. However, in order to assist the Office of the United States Trustee in the possible formation of an Official Committee of Personal Injury Claimants, the Debtor has filed a separate List of Pending Lawsuits Including Claims for Personal Injury or Wrongful Death that includes all Unresolved Tort Claims that are currently the subject of litigation.

The list of creditors will contain only those creditors whose names and addresses were maintained in the Debtor’s database or were otherwise ascertainable by the Debtor prior to the commencement of this case. The schedules of liabilities to be filed subsequently should be consulted for a list of the Debtor’s creditors that is comprehensive and current as of the date of the commencement of this case.

The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of “insider” set forth in 11 U.S.C. § 101(31), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. None of these creditors is a minor child.

The information herein, including the failure of the Debtor to list any claim as contingent, unliquidated, disputed or subject to setoff, does not and shall not constitute an admission of liability by, nor is it binding upon, the Debtor. Moreover, nothing herein shall affect any of the Debtor’s rights to challenge the validity, priority, amount or characterization of any claim at any later point as they deem appropriate.

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Massachusetts**

In re New England Compounding Pharmacy, Inc. Case No. \_\_\_\_\_  
Debtor(s) Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Analytical Research Labs 840 Research Parkway Suite 546 Oklahoma City, OK 73104</b>	<b>Attn: Tom Kupiec Analytical Research Labs 840 Research Parkway Suite 546 Oklahoma City, OK 73104 405-271-1144</b>	<b>Trade</b>		<b>47,428.00</b>
<b>Baxa Corporation Department 1283 Denver, CO 80256</b>	<b>Attn: Diane Mylobar Baxa Corporation Department 1283 Denver, CO 80256 303-617-2129</b>	<b>Trade</b>		<b>20,807.53</b>
<b>Bottazzi Plumbing &amp; Gas Fitting 129 Concord Street Suite 21 Steve Bottazzi Framingham, MA 01702</b>	<b>Attn: Steve Bottazzi Bottazzi Plumbing &amp; Gas Fitting 129 Concord Street Suite 21 Framingham, MA 01702 508-626-1303</b>	<b>Trade</b>		<b>4,878.96</b>
<b>Doe &amp; Ingalls LLC 2520 Meridian Parkway Ste. 500 Durham, NC 27713</b>	<b>Attn: Steve Connor Doe &amp; Ingalls LLC 2520 Meridian Parkway Ste. 500 Durham, NC 27713 781-866-9855</b>	<b>Trade</b>		<b>16,160.72</b>
<b>EP Scientific Products LLC 13582 Collection Center Drive Chicago, IL 60693</b>	<b>Attn: Officer, Manager or Counsel EP Scientific Products LLC 13582 Collection Center Drive Chicago, IL 60693 800-331-7425</b>	<b>Trade</b>		<b>205,633.28</b>
<b>EPS Incorporated Lock Box 427 Customer #55 - 0022240 Jamison, PA 18929-0427</b>	<b>Attn: Officer, Manager or Counsel EPS Incorporated Lock Box 427 Customer #55 - 0022240 Jamison, PA 18929-0427 800-523-8966</b>	<b>Trade</b>		<b>15,614.24</b>

B4 (Official Form 4) (12/07) - Cont.

In re New England Compounding Pharmacy, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
FEDEX P.O. Box 371461 Pittsburgh, PA 15250-7461	Attn: Officer, Manager or Counsel FEDEX P.O. Box 371461 Pittsburgh, PA 15250-7461 800-622-1147	Trade		77,431.09
Health Care Logistics PO Box 400 Circleville, OH 43113-0400	Attn: Officer, Manager or Counsel Health Care Logistics PO Box 400 Circleville, OH 43113-0400 800-848-1633	Trade		11,124.20
Hospira Worldwide Inc 75 Remittance Drive Suite 6136 Chicago, IL 60675-6136	Attn: Katie Coca Hospira Worldwide Inc 75 Remittance Drive Suite 6136 Chicago, IL 60675-6136 877-946-7747	Trade		22,465.84
International Medical Inc. 2881 West McNab Road Pompano Beach, FL 33069	Attn: Officer, Manager or Counsel International Medical Inc. 2881 West McNab Road Pompano Beach, FL 33069 800-344-9169	Trade		7,483.00
McKesson Drug PO Box 409521 Atlanta, GA 30384-9521	Attn: Officer, Manager or Counsel McKesson Drug PO Box 409521 Atlanta, GA 30384-9521 800-482-3784	Trade		143,168.73
Medical Specialties Distributors LLC DEPT 1729 PO Box 11407 Birmingham, AL 35246-1729	Attn: Peter Sopliewo Medical Specialties Distributors LLC DEPT 1729 PO Box 11407 Birmingham, AL 35246-1729 781-344-6000	Trade		9,055.31
New England Medical Specialties PO Box 329 354 Old Whitfield St Guilford, CT 06437	Attn: Hugh McCabe New England Medical Specialties PO Box 329 354 Old Whitfield St Guilford, CT 06437 203-458-6094	Trade		7,480.00
NSTAR PO Box 660369 Dallas, TX 75266-0369	Attn: Officer, Manager or Counsel NSTAR PO Box 660369 Dallas, TX 75266-0369 800-340-9822	Trade		19,206.68
P.C.C.A. Inc. P.O. Box 1439 Houston, TX 77251-1439	Attn: Officer, Manager or Counsel P.C.C.A. Inc. P.O. Box 1439 Houston, TX 77251-1439 800-331-2498	Trade		13,296.58

B4 (Official Form 4) (12/07) - Cont.

In re New England Compounding Pharmacy, Inc.  
Debtor(s)

Case No. \_\_\_\_\_


**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Pharmacy Supply & Packaging 2629 E Craig Road Suite G N Las Vegas, NV 89030	Attn: Officer, Manager or Counsel Pharmacy Supply & Packaging 2629 E Craig Road Suite G N Las Vegas, NV 89030 800-332-0324	Trade		11,625.00
Polyfoam Corporation 2355 Providence Rd PO Box 906 Northbridge, MA 01534-0906	Attn: Officer, Manager or Counsel Polyfoam Corporation 2355 Providence Rd PO Box 906 Northbridge, MA 01534-0906 508-234-6323	Trade		17,654.34
Tyco Integrated Security LLC PO Box 371967 Pittsburg, PA 15250-7967	Attn: Officer, Manager or Counsel Tyco Integrated Security LLC PO Box 371967 Pittsburg, PA 15250-7967 800-289-2647	Trade		6,301.09
UniFirst Corporation PO Box 911526 Dallas, TX 75391	Attn: Officer, Manager or Counsel UniFirst Corporation PO Box 911526 Dallas, TX 75391 978-658-8888	Trade		5,634.15
Xpedx PO Box 644520 Pittsburgh, PA 15264-4520	Attn: Gabi A/R Xpedx PO Box 644520 Pittsburgh, PA 15264-4520 887-298-1277 x14540	Trade		12,033.05

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Director and Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 21, 2012

Signature   
Keith D. Lowey  
Director and Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.



UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION

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In re:	)	
	)	
NEW ENGLAND COMPOUNDING	)	CHAPTER 11
PHARMACY, INC.,	)	CASE NO. 12-
	)	
Debtor.	)	

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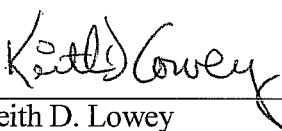
**LIST OF PENDING PERSONAL INJURY LAWSUITS AND/OR CLAIMS**

The attached is a list of individuals who have asserted claims/filed suit for personal injury or wrongful death (collectively, "Unresolved Tort Claims"). By providing this list, the Debtor does not admit any liability in connection with any claim.

**DECLARATION UNDER PENALTY OF PERJURY ON  
BEHALF OF A CORPORATION OR PARTNERSHIP CONCERNING  
LIST OF PENDING PERSONAL INJURY LAWSUITS**

I, Keith D. Lowey, as Chief Restructuring Officer of New England Compounding Pharmacy, Inc., a Massachusetts corporation, named as the debtor and debtor-in-possession in this case, declare under penalty of perjury that I have read the foregoing List of Pending Personal Injury Lawsuits and that it is true and correct, to the best of my knowledge, information and belief based upon a review of the Debtor's records.

NEW ENGLAND COMPOUNDING  
PHARMACY, INC.

By:   
Name: Keith D. Lowey  
Title: Chief Restructuring Officer

Litigant/Claimant	Counsel	Counsel Address 1	Counsel Address 2	City	State	Zip	fax	phone
ANNA TONER	C/O ALEXANDER & ANGELAS, P.C.	30200 TELEGRAPH ROAD		BINGHAM FARMS	MI	48025	(248) 290-5600	(248) 290-5800
SANDRA HARRISON	C/O AYLSTOCK, WITKIN, KREIS & OVERHOLTZ, PLLC	17 E. MAIN STREET, SUITE 200		PENSACOLA	FL	32502	(850) 202-1010	(850) 916-7449
MAJORIE HELEN LEWIS AND RONALD LEWIS	C/O BEAN, SMITH & BURNETT	300 TRUMAN AVE		CROSSVILLE	TN	38555	(931) 484-7549	(931) 456-1059
DEBORAH TIEPEL	C/O BENSON, BROWN & FAUCHER, PLLC	822 N. ELM STREET	STE. 200	GREENSBORO	NC	27401	(336) 478-6000	(336) 273-5597
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CAROLYN BROWNING	C/O COLLING GILBERT WRIGHT & CARTER	801 NORTH ORANGE AVENUE	SUITE 830	ORLANDO	FL	32801	(407) 712-7300	(407) 712-7301
DENNIS BRUNKE	C/O COLLING GILBERT WRIGHT & CARTER	801 NORTH ORANGE AVENUE	SUITE 830 TOP FLOOR	ORLANDO	FL	32801	(407) 712-7300	(407) 712-7301
DORIS LACHANCE	C/O COLLING GILBERT WRIGHT & CARTER	801 NORTH ORANGE AVENUE	SUITE 830 TOP FLOOR	ORLANDO	FL	32801	(407) 712-7300	(407) 712-7301
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KEVIN LEE STEFFEY	C/O MESHBESHER & SPENCE, LTD	1616 PARK AVENUE		MINNEAPOLIS	MN	55404	(612) 339-9188	(612) 339-9121
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LYNN PHILLIPS	C/O SCHWABEL GOETZ & SIEBEN	5120 IDS CENTER	80 S. 8TH STREET	MINNEAPOLIS	MN	55402-2246	(612) 333-6311	(612) 377-7777
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MOLLIE OSTROW	C/O SCHWABEL GOETZ & SIEBEN	5120 IDS CENTER	80 SOUTH EIGHTH STREET	MINNEAPOLIS	MN	55402	(612) 333-6311	(612) 377-7777
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SHERRI LEE ANDERSON	C/O SCHWABEL GOETZ & SIEBEN	5120 IDS CENTER	80 S. 8TH STREET	MINNEAPOLIS	MN	55402-2246	(612) 333-6311	(612) 377-7777
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BARBE PURO (CLASS ACTION)	C/O SIEBEN, GROSE, VON HOLTUM & CAREY LTD	901 MARQUETTE AVENUE, SUITE 500		MINNEAPOLIS	MN	55402	(612) 333-4500	(612) 333-5970
NATALIE S. COPASS	C/O STARR AUSTEN & MILLER	201 S. 3RD STREET		LOGANSPOUT	IN	46947-3102	(574) 753-3299	(574) 722-6676
AMBER RAEDER	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	PO BOX 1337	ELKHART	IN	46515-1337	(574) 206-9215	(574) 266-8500



Litigant/Claimant	Counsel	Counsel Address 1	Counsel Address 2	City	State	Zip	fax	phone
CAROLYN MALONEY AND DENNY MALONEY	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	PO BOX 1337	ELKHART	IN	46515-1337	(574) 266-8500	(574) 206-9215
DORIS JEWEL	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	P.O.BOX 1337	ELKHART	IN	46515	(574) 206-9215	(574) 266-8500
KATHLEEN ELLISON	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	P.O.BOX 1337	ELKHART	IN	46515	(574) 206-9215	(574) 266-8500
NANCY ISLAS	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	PO BOX 1337	ELKHART	IN	46515-1337	(574) 206-9215	(574) 266-8500
RUSSELL RAIFF	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	P.O.BOX 1337	ELKHART	IN	46515	(574) 206-9215	(574) 266-8500
SANDRA RHODES	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	PO BOX 1337	ELKHART	IN	46515-1337	(574) 206-9215	(574) 266-8500
SEITH KNIFFEN	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	P.O.BOX 1337	ELKHART	IN	46515	(574) 206-9215	(574) 266-8500
SUE KELLER	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	PO BOX 1337	ELKHART	IN	46515-1337	(574) 206-9215	(574) 266-8500
THOMAS LEGG, JR	C/O STUTSMAN & MULVANEY	1300 CASSOPOLIS STREET	PO BOX 1337	ELKHART	IN	46515-1337	(574) 206-9215	(574) 266-8500
SANDRA HARRISON	C/O SUGARMAN, ROGERS, BARSHAK & COHEN, PC	101 MERRIMAC STREET		BOSTON	MA	02114-4737	(617) 523-4001	(617) 227-3030
GODWIN MITCHELL; CATHERINE MITCHELL	C/O THE CHESTNUT FIRM	5080 NEWBERRY ROAD, SUITE 2A		GAINESVILLE	FL	32607	(352) 377-4444	(352) 377-2667
JAMES MITCHELL	C/O THE CHESTNUT FIRM	5080 NEWBERRY ROAD, SUITE 2A		GAINESVILLE	FL	32607	(352) 377-2667	(352) 377-4444
JESSICA R. BULLOCK	C/O THE CHESTNUT FIRM	5080 NEWBERRY ROAD, SUITE 2A		GAINESVILLE	FL	32607	(352) 377-2667	(352) 377-4444
JOSE G. MARTINEZ	C/O THE CHESTNUT FIRM	5080 NEWBERRY ROAD, SUITE 2A		GAINESVILLE	FL	32607	(352) 377-2667	(352) 377-4444
MELVIN JAMES	C/O THE CHESTNUT FIRM	5080 NEWBERRY ROAD, SUITE 2A		GAINESVILLE	FL	32607	(352) 377-2667	(352) 377-4444
SANDRA GOULD	C/O THE CHESTNUT FIRM	5080 NEWBERRY ROAD, SUITE 2A		GAINESVILLE	FL	32607	(352) 377-2667	(352) 377-4444
SUZANNE SHADER	C/O THE CHESTNUT FIRM	5080 NEWBERRY ROAD, SUITE 2A		GAINESVILLE	FL	32607	(352) 377-2667	(352) 377-4444
DOROTHY BURTON	C/O THE DUGAN LAW FIRM	ONE CANAL PLAGE	365 CANAL STREET, SUITE 1000	NEW ORLEANS	LA	70130	(504) 648-0181	(504) 648-0180
JANE R. WRAY AND GERALD WRAY	C/O THE HIGGINS FIRM, PLLC	116 THIRD AVENUE SOUTH		NASHVILLE	TN	37201	(615) 353-0963	(615) 353-0930
MARCUS STONE	C/O THE LAW FIRM OF JAMES R. GREEN, P.A.	625 NORTH NINTH AVENUE		PENSACOLA	FL	32501	(850) 470-9011	(850) 470-0000
AMANDA CUDDY	C/O THE MILLER FIRM, LLC	THE SHERMAN BUILDING	108 RAILROAD AVENUE	ORANGE	VA	22960	(540) 672-3055	(540) 672-4224
BASIL E. PROFFITT	C/O THE MILLER FIRM, LLC	THE SHERMAN BUILDING	108 RAILROAD AVENUE	ORANGE	VA	22960	(540) 672-3055	(540) 672-4224
CONSTANCE RHODES	C/O THE MILLER FIRM, LLC	THE SHERMAN BUILDING	108 RAILROAD AVENUE	ORANGE	VA	22960	(540) 672-3055	(540) 672-4224
DANIEL LINDENBURG	C/O THE MILLER FIRM, LLC	THE SHERMAN BUILDING	108 RAILROAD AVENUE	ORANGE	VA	22960	(540) 672-3055	(540) 672-4224
MARGARET VINEYARD	C/O THE MILLER FIRM, LLC	THE SHERMAN BUILDING	108 RAILROAD AVENUE	ORANGE	VA	22960	(540) 672-3055	(540) 672-4224
MARY SHARON WALKER	C/O THE MILLER FIRM, LLC	THE SHERMAN BUILDING	108 RAILROAD AVENUE	ORANGE	VA	22960	(540) 672-3055	(540) 672-4224
AMANDA CUDDY	C/O THE MOODY LAW FIRM	500 CRAWFORD STREET	SUITE 300	PORTSMOUTH	VA	23705	(757) 397-7257	(757) 393-4093
BASIL E. PROFFITT	C/O THE MOODY LAW FIRM	500 CRAWFORD STREET	SUITE 300	PORTSMOUTH	VA	23705	(757) 397-7257	(757) 393-4093
CONSTANCE RHODES	C/O THE MOODY LAW FIRM	500 CRAWFORD STREET	SUITE 300	PORTSMOUTH	VA	23705	(757) 397-7257	(757) 393-4093
DANIEL LINDENBURG	C/O THE MOODY LAW FIRM	500 CRAWFORD STREET	SUITE 300	PORTSMOUTH	VA	23705	(757) 397-7257	(757) 393-4093
MARGARET VINEYARD	C/O THE MOODY LAW FIRM	500 CRAWFORD STREET	SUITE 300	PORTSMOUTH	VA	23705	(757) 397-7257	(757) 393-4093
MARY SHARON WALKER	C/O THE MOODY LAW FIRM	500 CRAWFORD STREET	SUITE 300	PORTSMOUTH	VA	23705	(757) 397-7257	(757) 393-4093
EDWARD CLAIR	C/O THE WEISMAN LAW FIRM	7000 GRAND CENTRAL AVENUE		VIENNA	WV	26105	(304) 428-1304	(304) 428-3006
RAYMOND MCDOW	C/O THORNTON & NAUMES, LLP	100 SUMMER STREET	30TH FLOOR	BOSTON	MA	02110	(617) 720-2445	(617) 720-1333
ROSANNE BROOKS	C/O THORNTON & NAUMES, LLP	100 SUMMER STREET	30TH FLOOR	BOSTON	MA	02110	(617) 720-2445	(617) 720-1333
ELAINE F. NEWTON	C/O TULEY LAW FIRM	20 NORTHWEST 1ST STREET #610		EVANSVILLE	IN	47708		(812) 434-1936
LORI CAVANAUGH	C/O WELLER, GREEN, TOUPS & TERRELL	2615 CALDER AVENUE		BEAUMONT	TX	77702	(409) 838-6780	(409) 838-0101
SANDRA HARRISON	C/O WHITTEL & MELTON, LLC	11020 NORTHCLIFFE BLVD.		SPRING HILL	FL	34608	(352) 556-4839	(352) 666-2121
CRAIG SIMAS AND JOAN SIMAS	C/O WICKSTROM MORSE, LLP	60 CHURCH STREET		WHITINSVILLE	MA	1588	(508) 234-4551	(508) 234-8811
DENIA TALIAFERRO	C/O WILSON UPDIKE & NICELY	228 NORTH MAPLE AVENUE	PO DRAWER 590	COVINGTON	VA	24426	(540) 962-8423	(540) 962-4986
FORREST LINTHICUM	C/O WILSON UPDIKE & NICELY	228 NORTH MAPLE AVENUE	PO DRAWER 590	COVINGTON	VA	24426	(540) 962-8423	(540) 962-4986
KIMBERLY BROWN	C/O WILSON UPDIKE & NICELY	228 NORTH MAPLE AVENUE	PO DRAWER 590	COVINGTON	VA	24426	(540) 962-8423	(540) 962-4986
LINDA S. BOGGS	C/O WILSON UPDIKE & NICELY	228 NORTH MAPLE AVENUE	PO DRAWER 590	COVINGTON	VA	24426	(540) 962-8423	(540) 962-4986
CHRISTINA ROOP	C/O WM. BRUCE HEMPHILL, ESQ	136B EAST MAIN STREET		ELKTON	MD	21921	(866) 878-1447	(410) 392-4390
SAMUEL ANISHA			705 E. LLANO DRIVE		HOBBS	NM		

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MASSACHUSETTS  
EASTERN DIVISION

_____	)	
In re:	)	
	)	
NEW ENGLAND COMPOUNDING	)	CHAPTER 11
PHARMACY, INC.	)	CASE NO. 12-
	)	
Debtor.	)	
_____	)	

**STATEMENT OF CORPORATE OWNERSHIP**

I, Keith D. Lowey, as Chief Restructuring Officer of New England Compounding Pharmacy, Inc., a Massachusetts corporation, named as the debtor and debtor-in-possession in this case, declare under penalty of perjury that, to the best of my knowledge, information and belief, no corporation directly or indirectly owns 10% or more of any class of New England Compounding Pharmacy, Inc.'s equity interests pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure.

NEW ENGLAND COMPOUNDING  
PHARMACY, INC.,

By: Keith D. Lowey  
Name: Keith D. Lowey  
Title: Chief Restructuring Officer

**NEW ENGLAND COMPOUNDING PHARMACY, INC.**

**Written Action of Directors and Shareholders  
In Lieu of a Meeting**

The undersigned, being all the shareholders and directors of NEW ENGLAND COMPOUNDING PHARMACY, INC. (the "Corporation"), a duly organized Massachusetts corporation, acting in accordance with the General Laws of the Commonwealth of Massachusetts, do hereby adopt the following resolutions:

RESOLVED: That Article II, Section 2, of the Bylaws of the Corporation is hereby amended to delete the first sentence thereof, and to replace it with the following: "The Board of Directors of the Corporation shall consist of five (5) members."

RESOLVED: That Article II, Section 2, of the Bylaws of the Corporation is hereby amended to delete the second sentence thereof.

RESOLVED: That Keith D. Lowey, of the firm of Verdolino & Lowey, P.C., is hereby elected a director of the Corporation (the "Independent Director"); and in connection therewith, the Corporation accepts Mr. Lowey's waiver of the right to be paid a director's fee separate from his other compensation.

RESOLVED: That there is hereby created a new office of the Corporation with the title of Chief Restructuring Officer ("CRO"), who shall have plenary and exclusive authority over all actions of the Corporation in connection with the Corporation's relations with creditors, including persons asserting personal injury and/or wrongful death claims against the Corporation ("Injured Persons"), and shall have plenary and exclusive authority over all other affairs of the Corporation that may directly or indirectly affect such relations or any aspect of the Chapter 11 Case (as defined below); and in connection therewith, the CRO shall report directly and solely to the Independent Director, who shall constitute a quorum of the Board of Directors for such purpose.

RESOLVED: That any provisions of the Corporation's charter or Bylaws inconsistent with the preceding Resolution shall be deemed amended and superseded by such Resolution.

RESOLVED: That Keith D. Lowey, of the firm of Verdolino & Lowey, P.C., is hereby engaged as CRO and shall be compensated for such services, and for his services as Independent Director, at his usual hourly rates in effect from time to time, and reimbursed for his expenses in connection with such services.

RESOLVED: That the Corporation be, and hereby is, authorized to commence a case under Chapter 11 of the United States Bankruptcy Code (the "Chapter 11 Case") by filing

in the United States Bankruptcy Court for the District of Massachusetts a voluntary petition for relief thereunder, and the CRO is hereby authorized and directed to execute such petition on behalf of the Corporation and to take such actions and file such documents in, and in connection with, the Chapter 11 Case as he in his sole judgment and discretion shall determine to be necessary or desirable, with the goal of utilizing the Chapter 11 Case:

(a) to confirm a Chapter 11 plan creating a fund (the "Compensation Fund") for the payment of Injured Persons;

(b) to permit the Compensation Fund to commence payments to Injured Persons at the earliest feasible date by (i) including in the Compensation Fund all assets of the Corporation's bankruptcy estate, to the full extent permitted by the bankruptcy law, and (ii) facilitating negotiated settlements among (A) the Corporation's bankruptcy estate, (B) Injured Persons, and (C) potential sources of funding for the Compensation Fund ("Plan Funding Sources"), including the Corporation's insurers, entities that might have caused or contributed to Injured Persons' injuries and death, and persons affiliated with the Company and entities under common ownership with the Company; and

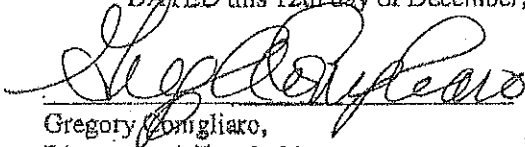
(c) to maximize the amount that Plan Funding Sources will pay the Compensation Fund, and to assure that compensation of Injured Persons will be fair and ratable without regard to which such persons win the "race to the courthouse," through injunctive protection of Plan Funding Sources from assertion of claims by Injured Persons (other than payable from the Compensation Fund).

RESOLVED: That Daniel C. Cohn and the firm of Murtha Cullina LLP be, and hereby are, engaged by the Corporation as its general counsel in, and in connection with, the Chapter 11 Case, in accordance with the terms of the engagement agreement dated December 6, 2012.

RESOLVED: That the firm of Verdolino & Lowey, P.C., be, and hereby is, engaged by the Corporation as its accountants and financial advisor in, and in connection with, the Chapter 11 Case, on their standard terms including compensation of such firm at its usual hourly rates in effect from time to time, and reimbursement of expenses of the type for which such firm customarily obtains reimbursement from its clients.

RESOLVED: That these resolutions may be executed in multiple counterparts, each of which shall be an original but which collectively shall constitute a single set of corporate resolutions.

DATED this 12th day of December, 2012.



Gregory Conigliaro,  
Director and Shareholder

Carla Conigliaro,  
Director and Shareholder

Barry J. Cadden,  
Director and Shareholder

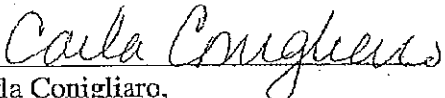
Lisa M. Conigliaro Cadden,  
Director and Shareholder

RESOLVED: That these resolutions may be executed in multiple counterparts, each of which shall be an original but which collectively shall constitute a single set of corporate resolutions.

DATED this 12th day of December, 2012.

---

Gregory Conigliaro,  
Director and Shareholder

  
Carla Conigliaro,  
Director and Shareholder

---

Barry J. Cadden,  
Director and Shareholder

---


Lisa M. Conigliaro Cadden,  
Director and Shareholder

RESOLVED: That these resolutions may be executed in multiple counterparts, each of which shall be an original but which collectively shall constitute a single set of corporate resolutions.

DATED this 12th day of December, 2012.

---

Gregory Conigliaro,  
Director and Shareholder



---

Barry J. Cadden,  
Director and Shareholder

---

Carla Conigliaro,  
Director and Shareholder

---

Lisa M. Conigliaro Cadden,  
Director and Shareholder

RESOLVED: That these resolutions may be executed in multiple counterparts, each of which shall be an original but which collectively shall constitute a single set of corporate resolutions.

DATED this 12th day of December, 2012.

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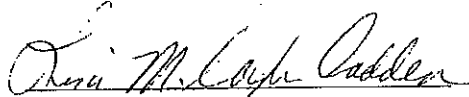
Gregory Conigliaro,  
Director and Shareholder

---

Carla Conigliaro,  
Director and Shareholder

---

Barry J. Cadden,  
Director and Shareholder



---

Lisa M. Conigliaro Cadden,  
Director and Shareholder



UNITED STATES BANKRUPTCY COURT  
 FOR THE DISTRICT OF MASSACHUSETTS  
 EASTERN DIVISION

In re:	)	
	)	
NEW ENGLAND COMPOUNDING	)	CHAPTER 11
PHARMACY, INC.	)	CASE NO. 12-
	)	
Debtor.	)	

**LIST OF EQUITY SECURITY HOLDERS**

New England Compounding Pharmacy, Inc., as debtor and debtor-in-possession in the above-captioned case, hereby files its List of Equity Security Holders, pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure.

EQUITY HOLDER	AGGREGATE NUMBER OF UNITS	PERCENTAGE OF OWNERSHIP
Carla R. Conigliaro	550	55.00%
Barry J. Cadden	175	17.50%
Lisa M. Conigliaro Cadden	175	17.50%
Gregory A. Conigliaro	100	10.00%

**CERTIFICATION CONCERNING LIST OF EQUITY SECURITY HOLDERS**

I, Keith D. Lowey, as Chief Restructuring Officer of New England Compounding Pharmacy, Inc., a Massachusetts corporation, named as the debtor and debtor-in-possession in this case, declare under penalty of perjury that I have reviewed the foregoing List of Equity Security Holders of New England Compounding Pharmacy, Inc., submitted herewith, and that it is true and correct to the best of my information and belief.

NEW ENGLAND COMPOUNDING  
PHARMACY, INC.

By: Keith D. Lowey  
Name: Keith D. Lowey  
Title: Chief Restructuring Officer

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MASSACHUSETTS**

In re:

NEW ENGLAND COMPOUNDING  
PHARMACY, INC.,

Case No. 12-  
Chapter 11

Debtor

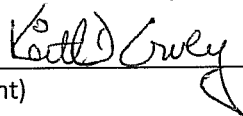
**DECLARATION RE: ELECTRONIC FILING**

**PART I- DECLARATION**

I Keith D. Lowey, hereby declare under penalty of perjury that all of the information contained in the Voluntary Petition (the "Documents"), filed electronically, is true and correct. I understand that this DECLARATION is to be filed with the Clerk of Court electronically concurrently with the electronic filing of the Document. I understand that failure to file this DECLARATION may cause the Documents to be struck and any request contained or relying thereon to be denied, without further notice.

I further understand that, pursuant to the Massachusetts Electronic Filing Local Rule (MEFR) 7( b), all paper documents containing original signatures executed under the penalties of perjury and filed electronically with the Court are the property of the bankruptcy estate and shall be maintained by the authorized CM/ECF Registered User for a period of five (5) years after the closing of this case.

Dated: December 21, 2012

  
\_\_\_\_\_  
(Affiant)

**PART II - DECLARATION OF ATTORNEY (IF AFFIANT IS REPRESENTED BY COUNSEL)**

I certify that the affiant(s) signed this form before I submitted the Document, I gave the affiant(s) a copy of the Document and this DECLARATION, and I have followed all other electronic filing requirements currently established by local rule and standing order. This DECLARATION is based on all information of which I have knowledge and my signature below constitutes my certification of the foregoing under Fed. R. Bankr. P. 9011. I have reviewed and will comply with the provisions of MEFR 7.

Dated:

Signed: \_\_\_\_\_  
(Attorney for Affiant)