

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
District of Massachusetts**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Cambridge Endoscopic Devices, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-1925955	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 119 Herbert St. Framingham, MA ZIP Code 01702	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: Middlesex	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Cambridge Endoscopic Devices, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Cambridge Endoscopic Devices, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Authorized Individual

Woojin Lee

Printed Name of Authorized Individual

President and Treasurer

Title of Authorized Individual

September 2, 2015

Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Massachusetts**

In re Cambridge Endoscopic Devices, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
White Sand Beach 1270, Avenue of the Americas New York, NY 10020	Adam J. Greene, Esq. White Sand Beach 1270, Avenue of the Americas New York, NY 10020 212-603-0496	Secured Promissory Note and Loan Agreement		8,101,534.00 (2,644,305.21 secured)
Walter Winshall 3 Ferndale Road Weston, MA 02493	Walter Winshall 3 Ferndale Road Weston, MA 02493 781-235-5360	Loan agreement (docs provide for payment of 3x principal balance)		2,947,251.00
Joong Hahn 374 Sagamore Road Northfield, OH 44067	Joong Hahn 374 Sagamore Road Northfield, OH 44067 440-476-8116	Loan agreement (docs provide for payment of 3x principal balance)		1,652,328.00
Paul Mraz 46 partridge Road Duxbury, MA 02332	Paul Mraz 46 partridge Road Duxbury, MA 02332 617-642-7157	Secured Promissory Note and Loan Agreement		803,875.00 (262,381.36 secured)
Peter Jenkins 17 Chachapasset Road Barrington, RI 02806	Peter Jenkins 17 Chachapasset Road Barrington, RI 02806 508-735-7350	Loan agreement (docs provide for payment of 3x principal balance)		288,450.00
David Driscoll 1201 Canton Ave Milton, MA 01286	David Driscoll 1201 Canton Ave Milton, MA 01286 617-333-0925	Services rendered		200,219.00
Paul Mraz 46 partridge Road Duxbury, MA 02332	Paul Mraz 46 partridge Road Duxbury, MA 02332 617-642-7157	Loan agreement (docs provide for payment of 3x principal balance)		195,480.00
Saul and Elaine Schreiber Family Trust Ahad Ha'am 13/5 Raanaana 43210 ISRAEL	Schreiber, Saul N. Saul and Elaine Schreiber Family Trust Ahad Ha'am 13/5 ISRAEL 602-418-4757	Secured Promissory Note and Loan Agreement		176,898.00

B4 (Official Form 4) (12/07) - Cont.

In re **Cambridge Endoscopic Devices, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Independent Tallow, Inc 1215 Chestnut Street Newton Upper Falls, MA 02464	Morey Levovitz Independent Tallow, Inc 1215 Chestnut Street Newton Upper Falls, MA 02464 617-965-8875	Loan agreement (docs provide for payment of 3x principal balance)		157,011.00
Jin Yung Kim Sundang Raemian, E-pyunhansesang Apt 305/1101, 839 Sunddang-dong Daiseo-ku, Daegu City 704-750 SOUTH KOREA	Jin Young Kim Sundang Raemian, E-pyunhansesang Apt 305/1101, 839 Sunddang-dong SOUTH KOREA 82-11-9576-1661	Loan agreement (docs provide for payment of 3x principal balance)		156,384.00
Phillip Henderson 67 Anawam Road Waban, MA 02468	Phillip Henderson 67 Anawam Road Waban, MA 02468 617-875-8031	Services rendered	Contingent Unliquidated	153,192.00
D. Kaplan LTD partnership 11049E. Tamarisk Way Scottsdale, AZ 85262	David Kaplan D. Kaplan LTD Partnership 11049E. Tamarisk Way Scottsdale, AZ 85262 480-239-4028	Loan agreement (docs provide for payment of 3x principal balance)		152,913.00
David and Helen Kaplan JTWROS 11049E. Tamarisk Way Scottsdale, AZ 85262	David Kaplan David and Helen Kaplan JTWROS 11049E. Tamarisk Way Scottsdale, AZ 85262 480-239-4028	Loan agreement (docs provide for payment of 3x principal balance)		150,813.00
David Driscoll 1201 Canton Ave Milton, MA 01286	David Driscoll 1201 Canton Ave Milton, MA 01286 617-333-0925	Loan agreement (docs provide for payment of 3x principal balance)		147,957.00
Stanley Goldstein 24 Hobart Terrace Newton Center, MA 02459	Stanley Goldstein 24 Hobart Terrace Newton Center, MA 02459 617-504-8853	Loan agreement (docs provide for payment of 3x principal balance)		131,217.00
Michael Simons 16 Minor Street, #503 Boston, MA 02215	Michael Simons 16 Minor Street, #503 Boston, MA 02215 617-947-4960	Secured Promissory Note and Loan Agreement		171,175.00 (55,870.84 secured)
Saul and Elaine Schreiber Family Trust Ahad Ha'am 13/5 Raanaana 43210 ISRAEL	Schreiber, Saul N. Saul and Elaine Schreiber Family Trust Ahad Ha'am 13/5 ISRAEL 602-418-4757	Secured Promissory Note and Loan Agreement		171,175.00 (55,870.84 secured)

B4 (Official Form 4) (12/07) - Cont.

In re Cambridge Endoscopic Devices, Inc.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Gunderson Dettmer 1200 Seaport Blvd. Boston, MA 02210	Gunderson Dettmer 1200 Seaport Blvd. Boston, MA 02210 617-648-9100	Services rendered		94,386.00
Goodwin Procter, LLP Exchange Place 53State Street Boston, MA 02109	Goodwin Procter, LLP Exchange Place 53State Street Boston, MA 02109	Services rendered		77,211.00
Michael Rubin 539 Sunset Boulevar Baton Rouge, LA 70808	Michael Rubin 539 Sunset Boulevar Baton Rouge, LA 70808	Loan agreement (docs provide for payment of 3x principal balance)		65,481.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President and Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 3, 2015

Signature /s/ Woojin Lee
Woojin Lee
President and Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Massachusetts**

In re Cambridge Endoscopic Devices, Inc.,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	22	3,109,297.16		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		9,497,575.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9		7,679,844.00	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		37			
		Total Assets	3,109,297.16		
			Total Liabilities	17,177,419.00	

**United States Bankruptcy Court
District of Massachusetts**

In re Cambridge Endoscopic Devices, Inc.,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re Cambridge Endoscopic Devices, Inc., Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Citizens Bank	-	1,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **1,000.00**
 (Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re Cambridge Endoscopic Devices, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		AML Plastics	-	61.58
		AtriCure	-	2,000.00
		Microline Surgical Inc.	-	639.45
		Mount Sinai Hospital	-	3,339.54
		Texas Children's Hospital	-	2,256.59
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			

Sub-Total > **8,297.16**
(Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re Cambridge Endoscopic Devices, Inc., Debtor Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See attached list	-	3,086,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached list	-	1,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		See attached list	-	8,000.00
30. Inventory.		Inventory	-	5,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
			Sub-Total >	3,100,000.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re Cambridge Endoscopic Devices, Inc., Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	3,109,297.16

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

Attachment to Schedule B, Item 22

CAMBRIDGE ENDOSCOPIC DEVICES
INTELLECTUAL PROPERTY STATUS LIST
July 31, 2015

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
CE-1001P	Surgical Instrument	60/515,560 10-30-03		Original Instrument	Converted to Utility 04-12-2004
CE-1001U	Surgical Instrument	10/822,081 4-12-04		Original Instrument Category A	USP 7,147,650 Issued 12-12-06 M-fee due by 06-12-2018
CE-1001C1	Surgical Instrument	11/429,796 5-8-06		Original Instrument - Continuation	USP 7,364,582 Issued 4-29-08 M-fee due by 10-29-2015
CE-1001C2	Surgical Instrument	11/786,412 04-11-07	2007/0244358 10-18-2007	Second continuation to cover additional features relating to electro-mechanical	Abandoned
CE-1001C3	Surgical Instrument	12/154,761 5-27-08	2008/0262492 10-23-2008		Abandoned
CE-1001PCT	Surgical Instrument	PCT/US 2004/33881 10-15-04		Original description of instrument	Application Converted AU, CA, JP, EP
CE-1001AU Australia	Surgical Instrument	2004287388 10-15-2004		Original description of instrument	Patent No. 2004287388 Abandoned
CE-1001AU Div Australia	Surgical Instrument	2010214687 08-27-2010			Abandoned
CE-1001CA Canada	Surgical Instrument	2,543,105 10-15-2004		Original description of instrument	Abandoned
CE-1001JP Japan	Surgical Instrument	2006-538055 10-15-2004		Original description of instrument	Patent No. 4,912,150 Issued 01-27-2012 Abandoned
CE-1001EP Europe	Surgical Instrument	04795090.2 10-15-2004		Original description of instrument	Abandoned
CE-1002P	Surgical Instrument	60/671,189 4-14-05		More detailed description of instrument	Converted to Utility 07-20-2005
CE-1002U	Surgical Instrument	11/185,911 7-20-05	2006/0020287 01-26-2006	More detailed description of instrument Foreign Coverage in	USP 7,686,826 Issued 03-30-2010 M-fee due by 09-30-2017

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
				CE-1004PCT Category A	
CE-1002Con	Surgical Instrument	12/660,979 03-09-2010	2010/0191278 07-29-2010		Abandon
CE-1003P	Guide Device	60/700,776 7-20-05		Bendable guide device	Converted to Utility 10-03-05
CE-1003U	Guide Device	11/242,642 10-3-05	2007/0021737 01-25-2007	Bendable sections applied to a guide device Category D	USP 7,842,028 Issued 11-30-2010 M-fee due by 05-30-2018
CE-1003C1	Guide Device	12/154,822 5-27-08	2009/0023995 01-22-2009		USP 8,926,597 Issued 01-06-2015 M-fee due by 07-06-2018
CE-1003C2	Guide Device	12/154,704 5-27-08	2008/0269727 10-30-2008		Abandoned
CE-1003U WO	Guide Device	PCT/US06/ 26784 7-10-06			Applications filed in AU, CA, CN, EP, JP, KR
CE-1003AU Australia	Surgical Instrument	2006276773 7-10-06			Abandoned
CE-1003CA Canada	Surgical Instrument	2,615,782			Abandoned
CE-1003CN China	Surgical Instrument	2006- 80030320.5			Patented ZL 200680030320.5 Abandoned
CE-1003EP Europe	Surgical Instrument	06786815.8			Abandoned
CE-1003HK	Surgical Instrument	09111709.0 12-14-09			Abandoned
CE-1003JP Japan	Surgical Instrument	2008-522815			Patent No. 5139979 Issued 11-22-2012 Annuity due 11-22-2015
CE-1003KR Korea	Surgical Instrument	2008- 7001525			Abandoned
CE-1004U	Surgical Instrument	11/302,654 12-14-05		More details on the tip rotation feature Category A	USP 7,338,513 Issued 03-04-08 M-fee due by 09-04-2015

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
CE-1004C1	Surgical Instrument	12/074,378 03-03-08	2008/0262537 10-23-2008		USP 8,221,450 Issued 07-17-2012 M-fee due by 01-17-2016
CE-1004PCT	Surgical Instrument	PCT/US06/ 013398 4-11-06		More details of instrument	Application Converted KR
CE-1004KR Korea	Surgical Instrument	2007- 7026515			KR Patent No. 1098199 Abandoned
CE-1005P	Surgical Instrument	60/802,885 5-23-06		Lock Mechanism Spherical Discs	Converted to Utility 08-16-2006

CE-1005U	Surgical Instrument	11/505,003 08-16-2006	2007/0276430 11-29-2007	Locking Mechanism Spherical Discs Category B	USP 8,105,350 Issued 01-31-2012 M-fee due by 07-31-2019
CE-1005 Con	Surgical Instrument	13/307,352 11-30-11	2012/0253324 10-04-2012		Abandoned
CE-1005U WO	Surgical Instrument	PCT/US07/ 11996 05-21-07			Applications filed in EP and JP
CE-1005EP	Surgical Instrument	07795071.5			Abandoned
CE-1005JP	Surgical Instrument	2009-512066			Patent No. 5090441 Issued 09-21-2012 Annuity due 09-21-2015
CE-1006P	Surgical Instrument	60/811,046 6-5-06		Lock Mechanism Ball and Rider	Converted to Utility 09-19-2006.
CE-1006U	Surgical Instrument	11/523,103 9-19-06	2007/0282371 12-06-2007	Lock Mechanism Ball and Rider Category B	USP 7,615,067 Issued 11-10-2009 M-fee due by 05-10-2017
CE-1006Div.	Surgical Instrument	12/587,996 10-15-09	2010/0106183 04-29-2010		Abandoned
CE-1006U WO	Surgical Instrument	PCT/US07/ 12737 5-30-07			Applications filed in EP and JP
CE-1006EP	Surgical Instrument	07795488.1			Abandoned
CE-1006JP	Surgical Instrument	2009-514311	5072959 11-14-2012		Patent No. 5072959 Issued 08-31-2012 Annuity due 08-31-2015

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
CE-1007P	Surgical Instrument	60/838,059 8-16-06		Lock Mechanism With Trigger	Converted to Utility 11-28-06
CE-1007U	Surgical Instrument	11/605,694 11-28-06	2008/0046000 02-21-2008	Lock Mechanism with Trigger Category B	USP 7,708,758 Issued 05-04-2010 M-fee due by 11-04-2017
CE-1007Con	Surgical Instrument	12/798,552 04/06/2010	2010/0228235 09-09-2010		USP 8,709,037 Issued 04-29-2014 M-fee due by 10-29-2017
CE-1007U WO	Surgical Instrument	PCT/US07/1 6630 7-24-07			Applications filed in EP, JP, KR, CN
CE-1007CN	Surgical Instrument	2007800301 61.3			Issued ZL200780030161. Abandoned
CE-1007EP	Surgical Instrument	07836217.5			Abandoned
CE-1007HK	Surgical Instrument	10100094.3			Abandoned
CE-1007JP	Surgical Instrument	2009-524600			Patent No. 4989724 Issued 05-11-2012 Abandoned
CE-1007KR	Surgical Instrument	2009- 7003162			Abandoned
CE-1008P	Surgical Instrument	60/830,035 07-11-06		Instrument with Trigger Lever	Converted to Utility 9-27-06.
CE-1008U	Surgical Instrument	11/528,134 9-27-06	2008/0015631 01-17-2008	Instrument with Trigger Lever Category B	USP 8,029,531 Issued 10-04-2011 2 nd M-fee due by 04-04-2019
CE-1008 Con	Surgical Instrument	13/108,044 05-16-2011	2011/0213347 09-01-2011		Abandoned
CE-1008U WO	Surgical Instrument	PCT/US07/ 14868 06-27-07			Application filed in EP
CE-1008 EP	Surgical Instrument	07796486.4			Abandoned
CE-1009P	Surgical Instrument	60/844,130 09-13-06			Converted to Utility 01-02-07
CE-1009U	Surgical Instrument	11/649,352 01-02-07	2008/0065116 03-13-2008	Instrument for Release Category C	USP 7,648,519 Issued 01-19-10 M-fee due by 07-19-2017
CE-1009Con	Surgical	12/592,767	2010/0168722		USP 8,083,765

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
	Instrument	12-02-09	07-01-2010		Issued 12-27-2011 M-fee due by 06-27-2019
CE-1009 Con2	Surgical Instrument	13/307,321 11-30-11	2012/0245567 09-27-2012		Abandoned
CE-1009U WO	Surgical Instrument	PCT/US07/ 19307 09-05-07			Applications filed in AU, CA, CN, EP, IN, JP and KR
CE-1009AU	Surgical Instrument	2007294995			Abandoned
CE-1009CA	Surgical Instrument	2,663,305			Abandoned
CE-1009CN	Surgical Instrument	2007800340 76.4			Abandoned
CE-1009EP	Surgical Instrument	07837706.6			Abandoned
CE-1009IN	Surgical Instrument	1672/DELN P/2009			Abandoned
CE-1009HK	Surgical Instrument	10101163.7 02-07-2012			Abandoned
CE-1009JP	Surgical Instrument	2009-528236			Patent No. 5089699 Issued 09-21-2012 Annuity due 09-21-2015
CE-1009KR	Surgical Instrument	2009- 7007555 04-13-2009			Patent No. 1149490 Abandoned
CE-1010U	Surgical Instrument	11/786,167 04-10-07	2008/0255420 10-16-2008	Miscellaneous features including sliding sleeve and distal ball/socket Category D	Pending Response filed 10/11/2011
CE-1010U WO	Surgical Instrument	PCT/US08/ 03920 03-26-08			No National Phase Filings
CE-1011U	Surgical Instrument	11/805,420 05-22-07	2008/0294191 11-27-2008	Additional locking features Category D Clutch Concepts	USP 8,409,245 Issued 04-02-2013 M-fee due by 10-02-2016
CE-1011U WO	Surgical Instrument	PCT/US08/ 06022 05-12-08			Filed CN, EP, JP
CE-1011CN	Surgical Instrument	2008800187 16.7			Abandoned
CE-1011EP	Surgical Instrument	08754349.2			Abandoned
CE-1011HK	Surgical	10107884.2			Abandoned

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
	Instrument				
CE-1011JP	Surgical Instrument	2010-509338			Abandoned
CE-1012U	Surgical Instrument	11/900,417 09-11-07	2009/0069842 03-12-2009	Re-posable Category D Front Load	USP 8,257,386 Issued 09-04-2012 M-fee due by 03-04-2016
CE-1012 Div.	Surgical Instrument	13/570,317 08-09-12	2012/0303006 11-29-2012		Abandoned
CE-1012AU	Surgical Instrument	2008297469			Abandoned
CE-1012CA	Surgical Instrument	2,697,746			Abandoned
CE-1012CN	Surgical Instrument	2008801064 69.6			Pending Response filed 11-2012
CE-1012EP	Surgical Instrument	08795623.1			Abandoned
CE-1012HK	Surgical Instrument	10112044.9			Abandoned
CE-1012IN	Surgical Instrument	1605/DELN P/2010			Abandoned
CE-1012JP	Surgical Instrument	2010-524837			Abandoned
CE-1012KR	Surgical Instrument	2010- 7005320			Abandoned
CE-1012U WO	Surgical Instrument	PCT/US08/0 10142 08-27-08			Filed EP, JP, IN, KR, CN, AU and CA
CE-1013U	Surgical Instrument	12/006,278 12-31-07	2009/0171147 07-02-2009	Re-posable Category D Front Load	Abandoned
CE-1013U WO	Surgical Instrument	PCT/US08/ 13801 12-17-08			Applications filed in AU, CA, CN, EP, IN, JP and KR
CE-1013AU	Surgical Instrument	2008347174			Abandoned
CE-1013CA	Surgical Instrument	2,710,251 12-17-08			Abandoned
CE-1013CN	Surgical Instrument	2008801236. 8			Abandoned
CE-1013EP	Surgical Instrument	08870045.5			Abandoned
CE-1013HK	Surgical Instrument	1110466.4	1150525A 01/06/2012		Abandoned
CE-1013IN	Surgical	4654/DELN			Abandoned

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
	Instrument	P/2010			
CE-1013JP	Surgical Instrument	2010-541424			Abandoned
CE-1013KR	Surgical Instrument	2010-7014322 06-28-2010			Abandoned
CE-1014D	Design for a Medical Instrument	29/301,351 2-25-08			D583,051 12-16-2008
CE-1015U	Surgical Instrument	12/387,716 05-06-09	2010/0286480 11-11-2010	Category D Alternate Bending (wires, cables, rods)	Abandoned
CE-1015WO	Surgical Instrument	PCT/US10/ 01302 05/03/2010	WO2010/ 129034 11-11-2010		No foreign filing
CE-1016U	Surgical Instrument Guide Device	12/387,717 05-06-09	2009/0299344 12-03-09	Category D Flexible Guide	USP 8,409,175 Issued 04-02-2013 M-fee due by 10-02-2016
CE-1016WO	Surgical Instrument	PCT/US10/ 01304 05/03/2010	WO2010/ 129035 11-11-2010		Filed in CN, EP and JP
CE-1016CN	Surgical Instrument Guide Device	2010800250 71.7 12-06-2011			Pending Not yet examined
CE-1016EP	Surgical Instrument Guide Device	10772371.0 05-03-2010			Abandoned
CE-1016JP	Surgical Instrument Guide Device	2012-509787			Abandoned
CE-1017P	Surgical Instrument	61/211,410 03-30-09			Converted to utility
CE-1017U	Surgical Instrument	12/584,988 09-15-09	2010/0249497 09-30-2010	Category D Curved Shaft and Rotation	Abandoned
CE-1017WO	Surgical Instrument	PCT/US10/ 0878 03-23-2010	WO2010/ 117411 10-14-2010		Applications filed in EP and KR
CE-1017EP	Surgical Instrument	10761955.3 03-23-2010			Abandoned

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
CE-1017KR	Surgical Instrument	2011-7022750 09-28-2011			Abandoned
CE-1018U	Surgical Instrument	12/590,452 11-06-09	2011/0112517 05-12-2011	Category D Reposable Rear Mount	Abandoned
CE-1018-1 Con	Surgical Instrument	13/758,272 02-04-2013			Abandoned
CE-1018WO	Surgical Instrument	PCT/US10/ 53638 10-22-2010	WO2011/ 056458 05-12-2011		No National Phase filings
CE-1019U	Surgical Instrument	12/661,765 03/23/2010	2011/0238108 09-29-2011	Category C Resilient Locking	Abandoned
CE-1019WO	Surgical Instrument	PCT/US11/2 8779 03-17-2011	WO 2011/ 119399 09-29-2011	File CN? Getting estimate.	Application filed in CN
CE-1019CN	Surgical Instrument				Abandoned
CE-1020D	Medical Instrument	29/348,936 02-23-2010			D631,155 Issued 01-18-2011
CE-1020D Div.	Medical Instrument	29/380,600 12-08-2010			D640,789 Issued 06-28-2011
CE-1021P	Medical Device	61/439,965 02-07-2011			Converted to Utility No Foreign
CE-1021U	Medical Device	13/367,560 02-07-2012		Category D	Abandoned
CE-1022P	Single Incision Port Device	61/383,384 09-16-2010			Converted to utility
CE-1022U	Single Incision Port Device	13/232,112 09/14/2011		Category D Single Port Concepts	Abandoned
CE-1023P	End Effector Construction	61/466,999 03-24-2011			Converted to Utility – see CE-1024U
CE-1024P	End Effector Construction	61/482,397 05-04-2011			Converted to Utility CE-1024U
CE-1024U	End Effector Construction	13/423,434 03-19-2012		(combined CE-1023P and CE-1024P) Category D End Effector Construction	Allowed Issue Fee Due 10-14-2015

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
CE-1025P	Medical Device	61/565,127 11-30-2011		(relates to CE-1021P)	Utility filed combined with CE-1021 on 02-07-12
CE-1026P	Reposable articulating Laparoscopic Device	61/475,258 04-14-2011			Converted to Utility 04-16-2012 No FF
CE-1026U	Reposable articulating Laparoscopic Device	13/447,424 04-16-2012		Category D	Abandoned
CE-1027P	Tack Driver	61/485,492 05-12-2011		Tack Driver	Utility filed 05-14-2012
CE-1027U	Tack Driving Instrument	13/470,401 05-14-2012		Category D	Abandoned
CE-1028P	Reposable Instrument w/Rotating Ring				Disclosure state
CE-1029P	Motorized Articulating Camera				Disclosure state
CE-2001	Forman Opinion			OPINION	Finished
CE-2002	TNCO Opinion			OPINION	Finished
CE-2003	Novare IP			STUDY	
CE-3001	Prior Art Collection			KNOWN PRIOR ART	
CE-4001	Misc.			Misc., meetings, etc.	
TM CE-5001	TM Misc.			Searches done for Attain; lapro-angle and autonomy	
TM CE-5101	PURE WRIST	78/634,914 5-23-05		Goods: Surgical and therapeutic devices for minimally invasive surgery and therapy.	Reg. No. 3,403,050 Registered 3-25-08 Abandoned
TM CE-5102	CAMBRIDGE ENDO	78/634,913 5-23-05		Goods: Surgical and therapeutic devices for minimally invasive surgery and therapy.	Reg. No. 3,412,812 Registered 4-15-08 Renewal Due 04-15-2018
TM CE-5103	Autonomy	76/671,328		Goods: Surgical and	Reg. No. 3,407,722

File Number	Title	Patent Office Info	Publication No.	Description of Property	Status Due Dates
		01-12-07		therapeutic devices for minimally invasive surgery and therapy.	Registered 4-8-08 Renewal Due 04-08-2018
TM CE-5104	LAPARO-ANGLE	76/671,329 01-12-07		Goods: Surgical and therapeutic devices for minimally invasive surgery and therapy.	Reg. No. 3,407,723 Registered 4-8-08 Abandoned

Attachment to Schedule B, Item 28
(Office Equipment, Furnishings and Supplies)

Acquired Date	Description	Original Cost
	Furniture and Fixtures	
03/13/2005	Office Chairs	1,764.50
	Leasehold Improvements	
02/01/2005	3 Phase Electrical Shop	4,600.00
02/01/2005	Front Entry Doors	2,008.00
03/02/2005	Front Entry Doors, Panel	500.00
02/01/2005	Glass Window	2,012.00
02/01/2005	Kitchen Cabinets	4,457.00
03/02/2005	Kitchen Cabinets, Counter Top	1,000.00
	Computer Software	
09/16/2005	Pro/Engineer	4,995.00
04/07/2006	Pro/Engineer	4,795.00
	Trade Show Booth	
03/31/2009	EXH - Exhibiting Booth Inv # 36387	7,364.25

Attachment to Schedule B, Item 29
(Machinery, Fixtures, Equipment, and Supplies used in Business)

Acquired Date	Description	Original Cost
	Tools & Machinery	
03/31/2005	Bending Section Molds	
04/30/2005	Assembly Tooling & Fixturing	
04/30/2005	Jaw Molds	
07/29/2005	X-Flex Needle Holder Jaw Tooling	
07/29/2005	X-Flex needle Holder Pawl Tooling	
07/29/2005	X-Flex Needle Holder Blister Tooling	
08/31/2005	X-Flex Needle Holder MIM Tooling	
08/31/2005	X-Flex needle Holder Pawl Tooling	
04/29/2006	Modified MiM jaw build fixture	
05/11/2006	Standard Hot-Air System	2,525.00
05/12/2006	Single Cavity mold – prox flex (1/3)	28,004.43
05/15/2006	Single Cavity Insert – distal flex (1/3)	9,733.34
06/21/2006	PO 184 fixed&movable jaws – NH MIM (½)	30,550.00
06/26/2006	PO 187 mold for cable guide cone	
07/24/2006	Tool Modification – CB 2140 OBS 9/30/08	
07/31/2006	K-18 tube, cable guide lance tool	4,000.00
07/31/2006	Blister tooling	2,925.00
07/31/2006	Proto blister & cover	
07/31/2006	Tooling for tray set	9,053.00
07/31/2006	Tool #8952 – slot pin press	6,500.00
07/31/2006	Tool #8959	120.00
07/31/2006	Tool #8964	525.00
07/31/2006	Tool #8969	1,020.00
07/31/2006	Adaptor for distal crimp	340.00
07/31/2006	Adhesive applicator for distal cover OBS	
07/31/2006	Scissor tooling (½)	13,250.00
08/01/2006	INV#7473:Single Cav -distal flex (2/3)	9,733.33
08/04/2006	INV#7474:Single Cav – distal flex (3/3)	9,733.33
08/18/2006	INV#7476:Mold sampling 25 pcs - \$1,200.00	
08/31/2006	Seal tooling	1,742.50
08/31/2006	Tyvek lid	485.00
09/13/2006	INV_091306-PRO: Tooling costs-\$31,620.00	
09/13/2006	Cam Lever Tool	
09/13/2006	Cam Right Tool	
09/13/2006	Ball, Finger Socket Tool	
09/13/2006	Angle Position Ball Tool - \$3,110.00	
09/13/2006	Cinch Ring Tool	
09/13/2006	Cinch Lever Tool	
09/13/2006	Lever, Actuation Tool	
09/13/2006	Retainer Tool	

09/13/2006	Slider Tool	
09/13/2006	Cam, Ratchet Tool - \$2,280.00	
09/21/2006	INV_092106-PRO: Tooling costs-\$23,957.00	
09/21/2006	Rotation Knob Tool	
09/21/2006	Left Handle – Curved Handle Tool	
09/21/2006	Right Handle – Curved Handle Tool	
09/21/2006	Outer Cone – Curved & ST Handle-\$3,260.00	
09/21/2006	Rotation Knob Tool – Straight Handle-\$3,457.00	
09/21/2006	Rotation knob in-line handle OBS	
09/21/2006	Tool modification OBS	
09/29/2006	DSC moveable jaw – NH MIM (¼)	7,950.00
09/29/2006	DSC fixed jaw – NH MIM (¼)	8,400.00
09/29/2006	DSC moveable jaw – NH MIM (¼)	5,300.00
09/29/2006	DSC fixed jaw – NH MIM (¼)	5,600.00
09/29/2006	Conduit center cable	3,205.00
09/30/2006	Yoke OBS	
09/30/2006	Yoke set-up & 20 prototypes OBS	
09/30/2006	Scissor tooling (½)	13,250.00
10/18/2006	Outer cone cable guide	200.00
10/18/2006	Tool modification – CB 2173 OBS	
10/31/2006	Blister tooling	2,925.00
10/31/2006	Prototype blister & cover run OBS	
10/31/2006	K-18 tube, cable guide 1 pierce tool	4,600.00
10/31/2006	Seal tooling	1,742.50
10/31/2006	P 8650 Modify curve handle tensioning fixture	9,750.00
10/31/2006	PN 9007 Crimp install curved & in-line	780.00
11/28/2006	PO 257 proto tool CB2186-01rear plug (1/3)	664.34
11/28/2006	Jan '11	750.04
11/29/2006	PO 257 proto tooling CB2186-01(2/3)	664.33
11/29/2006	Proto tooling CB2180-01(2/3)	771.48
11/29/2006	Proto tooling CB2180-01(3/3)	771.48
11/29/2006	PO 257 proto tooling CB2186-01(3/3)	664.33
11/30/2006	CB2197-01 yoke scissors 1 OBS	
12/01/2006	Small tools \$705.00	
12/01/2006	Distal cover	1,100.00
12/01/2006	Remainder of invoice on 11/29 OBS	
12/01/2006	Proto tooling	
12/06/2006	Proto tooling	
12/15/2006	Proto tooling	
12/15/2006	In-line production tool \$9,053.00	
12/22/2006	Scissor tooling	3,380.00
12/28/2006	Tooling change	2,780.00
12/28/2006	Handle left mold changed	734.70
01/19/2007	Shipping charges for tooling purchases OBS	
01/22/2007	Shipping charges for tooling purchases OBS	
01/23/2007	Proto tool PTI angle position ball (1/3)	910.00
01/26/2007	Proto tool PTI angle position ball (2/3)	904.00

01/26/2007	Proto tool PTI angle position ball (3/3)	904.00
01/26/2007	Ratchet spring reforming tool	4,440.00
01/26/2007	Shipping charges for tooling purchases OBS	
03/19/2007	Angle Position Ball Tooling \$2,396.00	
03/15/2007	Baltec RN 081 Riveting Machine	699.99
02/26/2007	Hypot III AC	1,515.00
04/30/2007	Distal cover	500.00
10/27/2006	Tool NH MIM	1,110.00
10/27/2006	Tool NH MIM	1,080.00
11/02/2006	Tool NH MIM	1,200.00
11/03/2006	Tool NH MIM	260.00
06/29/2007	PTI 1/3 down on Lever Thru Hole	1,594.33
06/29/2007	PTI 1/3 down on Lever Cover	1,574.00
06/29/2007	PTI 1/3 down on Hook Yoke	1,819.00
06/29/2007	PTI 1/3 down on New Scissors Yoke	2,995.00
07/12/2007	PTI 2 of 3 Lever Cover	1,574.00
07/12/2007	PTI 2 of 3 Lever Thru Hole	1,594.33
07/12/2007	PTI 3 of 3 Lever Cover	1,574.00
07/12/2007	PTI 3 of 3 Lever Thru Hole	1,594.34
07/18/2007	PTI 2 of 3 Hook Yoke	1,819.00
07/18/2007	PTI 3 of 3 Hook Yoke	1,819.00
07/20/2007	PTI 2 of 3 New Scissors Yoke	2,995.00
07/20/2007	PTI 3 of 3 New Scissors Yoke	2,995.00
09/21/2007	MIN-modify mold	3,900.00
11/06/2007	PTI 1 of 3 reinforced outer cone	2,431.67
11/30/2007	Proto EC	1,374.33
12/05/2007	PTI 2 of 3 reinforced outer cone	2,431.66
12/05/2007	PTI 3 of 3 reinforced outer cone	2,431.67
01/15/2008	PTI 0022168 - modification/additional tooling	1,720.47
02/29/2008	PTI 0022783 - modification/additional tooling	718.94
04/16/2008	PTI0023483 CB2216-01 hook yoke modification	979.74
05/31/2008	MIM INDIA mold - dissector jaws (1/2)	11,500.00
08/01/2008	PTI 1/3 PO495 cinch ring mold CB2167-01	3,758.67
09/01/2008	PTI 2/3 - CB2167-01 # 25565	3,830.11
09/01/2008	PTI 3/3 - CB2167-01 # 25566 - final pymt	3,758.66
10/01/2008	BRI-Jaw 5mm - CB2110-02	2,300.00
10/01/2008	IND-last 50% of MIM Dissector Jaws	11,500.00
10/06/2008	JAN-Long Device Lid Tooling-(2UP) 50%	2,772.00
10/06/2008	JAN-Long Device 2UP Tray Tooling 50%	5,712.00
10/24/2008	MIN Distal Flex New Inserts 1/3 Down	8,133.00
10/30/2008	IND-50% Jaw Grasper Tooling	9,000.00
10/30/2008	IND 50% Yoke Grasper Tooling	9,750.00
12/31/2008	JAN-2nd half for Lid Tooling @ - up Inv 123330	2,772.00
12/31/2008	JAN-2nd half for Lid Tooling @ - up Inv 123330	5,712.00
01/16/2009	JAN-Mods of Tray & Lid Tooling	950.00
01/30/2009	MIN-2nd Pymt Distal Flex Mold	6,433.50
03/02/2009	IND-Jaw Grasper Tooling Inv # MISC:US:09:161	9,000.00

03/02/2009	IND-Yoke Grasper Tooling Inv # MISC:US:09:161	9,750.00
03/06/2009	PTI-Mod to Tool CB2207-01: Inv # PTI0028546	1,703.04
05/06/2009	CHI-Tool CB2164 Handle Right CB2163 Handle Left	26,000.00
05/06/2009	CHI-Tool CB2176-01 Ball Finger	5,740.00
05/06/2009	CHI-Tool CB2170-01 Bias Cam Right	5,100.00
05/06/2009	CHI-Tool CB2168-01Cinch Ring Lever	11,600.00
05/06/2009	CHI-Tool CB2208-01 Washer Yoke Rivet	3,000.00
05/22/2009	MIN-Final Third Distal Flex Frame	6,433.50
09/24/2009	IND-Tool correction - Grasper Jaw CB2370-01Rev B	6,800.00
10/01/2009	AML-PO692 -Handle Left & Right (Printed)	11,050.00
10/01/2009	AML-PO692-Angle Position Ball & Outer Cone	6,050.00
10/01/2009	AML-PO692-Ring Angle Position	5,700.00
10/01/2009	AML-PO692-Lever Actuator Needle Holder,Lever Angle Positic	5,350.00
10/01/2009	AML-PO692-Slider	6,150.00
10/01/2009	AML-PO692-Ratchet	5,350.00
10/01/2009	AML-PO692-Knob Outer, Knob Inner	5,700.00
10/01/2009	AML-PO692-Proximal Flex 5mm	6,150.00
10/01/2009	AML-PO692-Distal Flex	5,550.00
10/01/2009	AML-PO692-Hook Insulator,Yoke Hook Electrocautery	5,000.00
10/01/2009	AML-PO692-Yoke, Scissor & Dissector	5,000.00
10/01/2009	AML-PO692-Back Plate Rubber Ring	4,850.00
10/01/2009	AML-PO692-Back Plate Rubber Ring Overmold	4,850.00
10/01/2009	AML-PO692-Link, Lever 3-hole with Teeth, Grasper	675.00
10/01/2009	AML-PO692-Link, Lever 3-hole with Teeth, Needle Holder	675.00
10/01/2009	AML-PO692-Ratchet Pawl	675.00
10/01/2009	AML-PO692-Standard Length Tray	1,100.00
10/01/2009	AML-PO692-Long Length Tray	1,100.00
10/01/2009	AML-PO692-Tray Cover	750.00
10/01/2009	AML-PO692-Link, Lever 2-hole	675.00
01/05/2010	AML-Ratchet Disengage Slide (50% Dwn)	4,850.00
01/05/2010	AML-Main Tube (50% Dwn)	1,000.00
01/05/2010	AML-Link Slider (50% Dwn)	850.00
01/05/2010	AML-Lin, Lever 3-Hole (50% Dwn)	675.00
01/07/2010	PTI-CB2397-01 Inv 0032912 (1of 3)	943.00
01/15/2010	PTI-Proto Tooling Inv 0033058 (2 of 3) incl Frght	1,006.85
01/15/2010	PTI-Proto Tooling Inv 0033058 (3 of 3)	943.00
03/27/2010	AML - Tools & Machinery APZ090711 \$53,865.00	
03/27/2010	AML-PO692 -Handle Left & Right (Printed)	6,630.00
03/27/2010	AML-PO692-Angle Position Ball & Outer Cone	3,630.00
03/27/2010	AML-PO692-Ring Angle Position	3,420.00
03/27/2010	AML-PO692-Lever Actuator Needle Holder,Lever Angle Positic	3,210.00
03/27/2010	AML-PO692-Slider	3,690.00
03/27/2010	AML-PO692-Ratchet	3,210.00
03/27/2010	AML-PO692-Knob Outer, Knob Inner	3,420.00
03/27/2010	AML-PO692-Proximal Flex 5mm	3,690.00
03/27/2010	AML-PO692-Distal Flex	3,330.00
03/27/2010	AML-PO692-Hook Insulator,Yoke Hook Electrocautery	3,000.00

03/27/2010	AML-PO692-Yoke, Scissor & Dissector	3,000.00
03/27/2010	AML-PO692-Back Plate Rubber Ring	2,910.00
03/27/2010	AML-PO692-Back Plate Rubber Ring Overmold	2,910.00
03/27/2010	AML-PO692-Link, Lever 3-hole with Teeth, Grasper	405.00
03/27/2010	AML-PO692-Link, Lever 3-hole with Teeth, Needle Holder	405.00
03/27/2010	AML-PO692-Ratchet Pawl	405.00
03/27/2010	AML-PO692-Standard Length Tray	660.00
03/27/2010	AML-PO692-Long Length Tray	660.00
03/27/2010	AML-PO692-Tray Cover	450.00
03/27/2010	AML-PO692-Link, Lever 2-hole	405.00
03/27/2010	AML-Ratchet Disengage Slide (30% Dwn)	2,910.00
03/27/2010	AML-Main Tube	600.00
03/27/2010	AML-Link Slider (30% Dwn)	510.00
03/27/2010	AML-Lin, Lever 3-Hole (30% Dwn)	405.00
03/27/2010	IND-50%-2 cavity mold covering L/R Jaws	11,750.00
08/16/2010	IND-Fenestrated Bowel Grasper 40mm Jaws	26,000.00
08/16/2010	IND-Fenestrated Bowel Grasper 40mm Jaws-Final	11,750.00
09/20/2010	AML - Final Tooling APZ10029I \$35,910.00	
09/20/2010	AML-PO692 -Handle Left & Right (Printed)	4,420.00
09/20/2010	AML-PO692-Angle Position Ball & Outer Cone	2,420.00
09/20/2010	AML-PO692-Ring Angle Position	2,280.00
09/20/2010	AML-PO692-Lever Actuator Needle Holder,Lever Angle Positic	2,140.00
09/20/2010	AML-PO692-Slider	2,460.00
09/20/2010	AML-PO692-Ratchet	2,140.00
09/20/2010	AML-PO692-Knob Outer, Knob Inner	2,280.00
09/20/2010	AML-PO692-Proximal Flex 5mm	2,460.00
09/20/2010	AML-PO692-Distal Flex	2,220.00
09/20/2010	AML-PO692-Hook Insulator,Yoke Hook Electrocautery	2,000.00
09/20/2010	AML-PO692-Yoke, Scissor & Dissector	2,000.00
09/20/2010	AML-PO692-Back Plate Rubber Ring	1,940.00
09/20/2010	AML-PO692-Back Plate Rubber Ring Overmold	1,940.00
09/20/2010	AML-PO692-Link, Lever 3-hole with Teeth, Grasper	270.00
09/20/2010	AML-PO692-Link, Lever 3-hole with Teeth, Needle Holder	270.00
09/20/2010	AML-PO692-Ratchet Pawl	270.00
09/20/2010	AML-PO692-Standard Length Tray	440.00
09/20/2010	AML-PO692-Long Length Tray	440.00
09/20/2010	AML-PO692-Tray Cover	300.00
09/20/2010	AML-PO692-Link, Lever 2-hole	270.00
09/20/2010	AML-Ratchet Disengage Slide (20% final)	1,940.00
09/20/2010	AML-Main Tube (20% final)	400.00
09/20/2010	AML-Link Slider (20% final)	340.00
09/20/2010	AML-Lin, Lever 3-Hole (20% final)	270.00
12/07/2010	AML-Handle & Lever Tooling Change	2,168.00
01/04/2011	AML – Laser Machine Inv # APZ10051I	16,780.00
01/04/2011	AML – Fixture & Handling Inv # APZ10051I	760.00
01/11/2011	IND 50% Weck Clip Jaw MIM	8,250.00
03/04/2011	AML – Packaging Tooling – Short & Long Tray #APZ10059I	2,500.00

03/04/2011	Minivalve Int'l BV – Tooling – 50% Down 3 Tools Inv # 111017	4,999.50
07/31/2011	Minivalve - Inv # 1110177 Move to T&M -Port	(4,999.50)
03/22/2011	IND – US MIM Tec Mold Modifications Bowel Grasper 40mm I	1,250.00
03/22/2011	IND – US MIM Tec Mold Modifications Bowel Grasper 20mm I	1,250.00
03/29/2011	AML – Tooling: Improving Mounting on Metal Insert 1303-104	1,560.00
05/31/2011	AML - Inv # APZ110012I - Sealer BP-70USA-PLC - 50%	7,500.00
05/31/2011	AML - Inv # APZ110012 - Heal Seal Moulds	2,500.00
06/30/2011	Indo-Bowel Grasper 40mm Jaw Tool Mods Right - Final 50%	625.00
06/30/2011	Indo-Bowel Grasper 40mm Jaw Tool Mods Left - Final 50%	625.00
06/30/2011	Indo-Bowel Grasper 20 mm Jaw Tool Mods Left - Final 50%	625.00
06/30/2011	Indo-Bowel Grasper 20 mm Jaw Tool Mods Right - Final 50%	625.00
06/30/2011	Indo-Grasper Yoke Mold Mods - 100%	2,600.00
06/30/2011	Indo-Weck Clip Jaw Mold - Final 50%	8,250.00
10/25/2011	AML Plastics & Electronics Ltd - Final 50% for Sealer - Inv APZ1	7,500.00
02/07/2012	AML-New Tooling of Lever 3 hole P/N: 1303-104150 - Mold #	3,900.00
02/29/2012	AML-Wound Retractor Ring Mold P/N: 1301-110252 (30% Pay	4,050.00
02/29/2012	AML-15mm 20mm Trocar Tube Mold P/N: 1301-110246 (30%	3,420.00
02/29/2012	AML-15mm 20mm Trocar Cap +Pull Tab Mold P/N: 1301-1102	3,090.00
02/29/2012	AML-Connector Ring Mold P/N: 1301-110248, Inv APZ110100	4,740.00
02/29/2012	AML - Port Cap Molded P/N 1301-110245 (30% Payment), Inv	4,020.00
08/17/2012	IND-US 50% on Family Mold - Fixed Jaw, Movable Jaw	11,500.00
	Tools & Machinery – Port	
05/31/2011	AML – Port:Connector Ring Mold 1301-110248 50% Inv #APZ1	7,900.00
05/31/2011	AML – Port:15mm 20mm Trocar Cap & Pull Tab Mold 1301-11	5,150.00
05/31/2011	AML – Port:Wound Retracotr Ring Mold 1301-110252 50% Inv	6,750.00
05/31/2011	AML – Port:15mm 20mm Trocar Tube Mold 1301-110246 50%	5,700.00
05/31/2011	AML – Port:Port Cap Molded 1301-110245 50% Inv #APZ1100	6,700.00
07/29/2011	MIN001 - Port: Tooling for Port Project Inv#1110713	6,325.00
03/04/2011	Minivalve Int'l BV – Tooling – Backup Seal - 50% Down 3 Tool:	4,999.50
	Research Equipment	
09/03/2009	Mark-10 – Inv 0033820 – Force Gauge (2)	2,002.39
09/08/2009	Dell – LifeSize Express Communication Sys	7,061.35
09/15/2009	Mark-10 – Inv 0033912 – Motorized Test Stand, Travel Indicat	3,966.83
09/18/2009	Amazon – Samsung LN46B550 46” LCD TV w/wall mount and	1,422.02
10/23/2009	Hollenbeck-LaserStar Compact 60 Joule Laser Welder	13,000.00
10/31/2009	Peine-Parts for Laser Welder	273.57
10/31/2009	BOA-Milltronics Retrofit Machines Parts & Freight	3,814.40
01/31/2010	BOA-Galil - Motor Contoller	4,616.00
02/28/2010	BOA-Tektronix – Oscilloscope	3,471.02
03/09/2010	PPC-Cable Guide Extrusion Tool	4,550.00
03/31/2010	OBJ-50% Eden 260V 3-D Printer	49,417.50
03/31/2010	ZEU-Rebo Equip/Tools Inv # 5002127	2,500.00
03/31/2010	MMI-Research Equip Inv # 987359	8,725.00
04/19/2010	FedEx- Freight on Rebo Equipment	27.98
04/30/2010	BOA - Rebo Equipment	9,371.58
05/06/2010	OBJ-50% Eden 260V 3-D Printer/Freight	56,779.38
05/19/2010	ZEU-Rebo Tooling -7 Lumen Cable Guide Extrusion	2,656.25

02/28/2011	ATI Industrial Automation – 5 Parts (BOA)	6,520.77
	Manufacturing Fixtures	
07/31/2006	Tool #8953 – pivot pen staking fixture	1,560.00
07/31/2006	Tool #8962 – cable guide fixture	1,020.00
07/31/2006	Tool tensioning fixture	360.00
10/31/2006	PN 9013 curve scissors riveting fixture	600.00
10/31/2006	PN 9014 Assembly fixture curve handle	520.00
10/31/2006	PN 9018 Pad print fixture modification	720.00
01/31/2007	DSC 25742 curved handle fixture	3,713.33
02/28/2007	DSC 25915 curved handle fixture	1,968.75
04/30/2007	Distal Actuator Assembly Fixture /other	1,134.28
05/01/2007	Barrel Crimp Inserter Fixture	3,200.00
06/01/2007	DES – PET cutter Fixture	2,690.10
11/25/2008	DES - Manufacturing Fixtures	3,789.53
11/25/2008	DES - Manufacturing Fixtures	852.93
02/12/2009	DES – Barrel Crimper Inv# 28575	2,079.98
05/22/2009	DES - Manufacturing Fixtures Inv #28958	494.30
07/31/2009	DES-Pneumatic Crimpers (3) Inv#29220	3,242.43
10/26/2009	DES-Tools & Parts for Straightening Dissector Jaws	3,122.87
12/01/2009	AML - Manufacturing Line Setup PO 710	50,000.00
05/26/2010	AML - Burst Tester Labthink LSSD-01	4,800.00
06/30/2010	AML – Tensile Tester & 100kg Force Sensor	9,750.00
11/01/2011	AML-Inv # APZ110061I - (6) Manuf. Fixtures	3,810.00

B6D (Official Form 6D) (12/07)

In re Cambridge Endoscopic Devices, Inc.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.			09/25/2012					
AHIMSTER Associates One Gateway Circle, Ste 903 Newton, MA 02458		-	Secured Promissory Note and Loan Agreement					
			All assets of company					
			Value \$ 22,348.44				68,470.00	46,121.96
Account No.			09/25/2012					
D. Kaplan LTD partnership 11049E. Tamarisk Way Scottsdale, AZ 85262		-	Secured Promissory Note and Loan Agreement					
			All assets of company					
			Value \$ 27,935.55				85,488.00	57,652.45
Account No.			09/25/2012					
David and Helen Kaplan JTWROS 11049E. Tamarisk Way Scottsdale, AZ 85262		-	Secured Promissory Note and Loan Agreement					
			All assets of company					
			Value \$ 27,935.55				85,588.00	57,652.45
Account No.			0925/2012					
Michael Rubin 539 Sunset Boulevar Baton Rouge, LA 70808		-	Secured Promissory Note and Loan Agreement					
			All assets of company					
			Value \$ 3,352.21				10,270.00	6,918.19
Subtotal							249,816.00	168,345.05
(Total of this page)								

1 continuation sheets attached

In re Cambridge Endoscopic Devices, Inc., Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.		09/25/2012						
Michael Simons 16 Minor Street, #503 Boston, MA 02215		Secured Promissory Note and Loan Agreement						
		- All assets of company						
		Value \$	55,870.84				171,175.00	115,304.36
Account No.		12/20/2013						
Paul Mraz 46 partridge Road Duxbury, MA 02332		Secured Promissory Note and Loan Agreement						
		- All assets of company						
		Value \$	262,381.36				803,875.00	541,493.84
Account No.		09/25/2012						
Saul and Elaine Schreiber Family Trust Ahad Ha'am 13/5 Raana 43210 ISRAEL		Secured Promissory Note and Loan Agreement						
		- All assets of company						
		Value \$	55,870.84				171,175.00	115,304.36
Account No.		6/26/2012						
White Sand Beach 1270, Avenue of the Americas New York, NY 10020		Secured Promissory Note and Loan Agreement						
		- All assets of company						
		Value \$	2,644,305.21				8,101,534.00	5,457,228.39
Account No.								
		Value \$						
Subtotal (Total of this page)							9,247,759.00	6,229,330.95
Total (Report on Summary of Schedules)							9,497,575.00	6,397,676.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re Cambridge Endoscopic Devices, Inc. Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re Cambridge Endoscopic Devices, Inc. Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Abjeet Shinde 21 Bartlett Ave Belmont, MA 02478		-		X	X	8,221.00
Account No. AHI/AMSTER Associates One Gateway Circle, Ste 903 Newton, MA 02458		-				2,091.00
Account No. Alan Blumner 101 Central Avenue Newtonville, MA 02460		-				30,129.00
Account No. Andres Chamorro 10 Loring Drive MA 01721		-		X	X	14,250.00
Subtotal (Total of this page)						54,691.00

8 continuation sheets attached

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			7/27/2012				
Cabinet Beaumont 1 Rue Champion 3800, Grenoble FRANCE	-		Services rendered				31,405.00
Account No.			7/27/2012				
CPA Global Advisors 225 Reinekers lane, Suite 400 Alexandria, VA 22314	-		Services rendered				1,933.00
Account No.			7/27/2012				
D. Kaplan LTD partnership 11049E. Tamarisk Way Scottsdale, AZ 85262	-		Loan agreement (docs provide for payment of 3x principal balance)				152,913.00
Account No.			7/27/2012				
David and Helen Kaplan JTWROS 11049E. Tamarisk Way Scottsdale, AZ 85262	-		Loan agreement (docs provide for payment of 3x principal balance)				150,813.00
Account No.			7/27/2012				
David Driscoll 1201 Canton Ave Milton, MA 01286	-		Loan agreement (docs provide for payment of 3x principal balance)				147,957.00
Subtotal (Total of this page)							485,021.00

Sheet no. 1 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. David Driscoll 1201 Canton Ave Milton, MA 01286			7/27/2012 Services rendered				200,219.00	
Account No. Davies Collinson Cave GPO Box 4837 Melbourne AUSTRALIA			7/27/2012 Services rendered				2,488.00	
Account No. Glen Kashuba 35 Rachel Ave Madison, NJ 07940			09/12/2012 Services rendered	X	X		60,000.00	
Account No. Global Medical Partners, LLC 190 Industrial Road Suite 1&2 Wrentham, MA 02093			7/27/2012 Services rendered				39,702.00	
Account No. Goal Management Associates 101 Central Avenue Newtonville, MA 02460			7/27/2012 Services rendered				27,000.00	
Sheet no. <u>2</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	329,409.00

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. Goodwin Procter, LLP Exchange Place 53State Street Boston, MA 02109		-	7/27/2012 Services rendered				77,211.00
Account No. Gunderson Dettmer 1200 Seaport Blvd. Boston, MA 02210		-	7/27/2012 Services rendered				94,386.00
Account No. Independent Tallow, Inc 1215 Chestnut Street Newton Upper Falls, MA 02464		-	7/27/2012 Loan agreement (docs provide for payment of 3x principal balance)				157,011.00
Account No. Jeff Barnes 138 Pine Street, Dover, MA Dover, MA 02030		-	09/12/2012 Services rendered	X	X		60,000.00
Account No. Jin Yung Kim Sundang Raemian, E-pyunhansesang Apt 305/1101, 839 Sunddang-dong Daiseo-ku, Daegu City 704-750 SOUTH KOREA		-	7/27/2012 Loan agreement (docs provide for payment of 3x principal balance)				156,384.00
Subtotal (Total of this page)							544,992.00

Sheet no. 3 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. John Schulte 6 Kenilworth Road Wellesley, MA 02482	-		09/12/2012 Services rendered	X	X	181,000.00
Account No. Joong Hahn 374 Sagamore Road Northfield, OH 44067	-		7/27/2012 Loan agreement (docs provide for payment of 3x principal balance)			1,652,328.00
Account No. Kirk Hornberger 7 Harborwiew Ave, #2 Winthrop, MA 02152	-		11/15/2011 Services rendered	X	X	2,222.00
Account No. Koreana Patent Firm P.O. Box 464 Kwang HWA Moon, Seoul KOREA	-		7/27/2012 Services rendered			18,405.00
Account No. Laura Melegos 33 Swanson Road, Framingham, MA Framingham, MA 01701	-		11/15/2011 Services rendered	X	X	5,686.00
Sheet no. <u>4</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,859,641.00

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			11/15/2011				
Marvin Guiles 15 Heritage Lane Stow, MA 01775	-		Services rendered	X	X		49,796.00
Account No.			7/27/2012				
Michael Rubin 539 Sunset Boulevar Baton Rouge, LA 70808	-		Loan agreement (docs provide for payment of 3x principal balance)				65,481.00
Account No.			11/15/2011				
Miguel Cuenca 99 Kendall Ave Framingham, MA 01702	-		Services rendered	X	X		409.00
Account No.			7/27/2012				
Morse Barnes-Brown & Pendleton Reservoir Place 1601 Trapelo Road Waltham, MA 02451	-		Services rendered				2,492.00
Account No.			7/27/2012				
Paul Mraz 46 partridge Road Duxbury, MA 02332	-		Loan agreement (docs provide for payment of 3x principal balance)				195,480.00
Subtotal (Total of this page)							313,658.00

Sheet no. 5 of 8 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Peter Jenkins 17 Chachapasset Road Barrington, RI 02806	-		11/15/2011 Services rendered	X	X	39,280.00
Account No. Peter Jenkins 17 Chachapasset Road Barrington, RI 02806	-		7/27/2012 Loan agreement (docs provide for payment of 3x principal balance)			288,450.00
Account No. Phillip Henderson 67 Anawam Road Waban, MA 02468	-		09/12/2012 Services rendered	X	X	153,192.00
Account No. Remfry & Sagar Remfry House Millenium Plaza Sector 27 Guragon INDIA	-		7/27/2012 Services rendered			580.00
Account No. Saul and Elaine Schreiber Family Trust Ahad Ha'am 13/5 Raanana 43210 ISRAEL	-		7/27/2012 Loan agreement (docs provide for payment of 3x principal balance)			176,898.00
Subtotal (Total of this page)						658,400.00

Sheet no. 6 of 8 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Sheldon Rabinovicki 27 Cameo Ridge Road Monsey, NY 10952			7/27/2012			36,825.00
		-	Loan agreement (docs provide for payment of 3x principal balance)			
Account No.			7/27/2012			
Stanley Goldstein 24 Hobart Terrace Newton Center, MA 02459			7/27/2012			131,217.00
		-	Loan agreement (docs provide for payment of 3x principal balance)			
Account No.			7/27/2012			
Stephen Ruggles 48 Cliffview Terrace Lunenburg, MA 01462			7/27/2012			52,800.00
		-	Services rendered			
Account No.			7/27/2012			
Swabey Ogilvy Renault 1981 Avenue McGill College Montreal, QA H3A CANADA			7/27/2012			725.00
		-	Services rendered			
Account No.			7/27/2012			
Unitalen No. 22 Jian Guo Men Wai Avenue Beijing 100004 CHINA			7/27/2012			22,088.00
		-	Services rendered			
Subtotal (Total of this page)						243,655.00

Sheet no. 7 of 8 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Walter Winshall 3 Ferndale Road Weston, MA 02493			7/27/2012 Loan agreement (docs provide for payment of 3x principal balance)			2,947,251.00	
Account No. William Peine 24 Holly Lane Ashland, MA 01721			11/15/2011 Services rendered	X	X	52,998.00	
Account No. Woojin Lee 210 Hurley St. Cambridge, MA 02141			09/12/2012 Services rendered	X	X	155,630.00	
Account No. Yuasa & Hara C.P.O. Box 714 TOKYO JAPAN			7/27/2012 Services rendered			34,498.00	
Account No.							
Sheet no. <u>8</u> of <u>8</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	3,190,377.00
						Total (Report on Summary of Schedules)	7,679,844.00

In re Cambridge Endoscopic Devices, Inc. Case No. _____
 Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
AML Plastics & Electronics Ltd. 15/F,Blk.B, Veristrong Industrial Centre 36 Au Pui Wan Street FoTan, Shatin HONGKONG	Outsourced Process Supplier Quality Agreement and Plan dated March 1, 2010
Microline Surgical, Inc. 50 Dunham Rd #1500 Beverly, MA 01915	Co-Development and Cross-License Agreement dated December 21, 2009
Rebo Co., Ltd. KPS Bldg. 4F 196 Geumgok-dong Bundang-gu Seongnam Gyeonggi 463-726 KOREA	Agreement Regarding Development of Handheld Robotic Smart Instrument for Advanced Minimally Invasive Surgery, covering periods commencing May 1, 2009
Robert J Kinz Family Limited Partnership 119 Herbert Street Management 119 Herbert Street Framingham, MA 01702	Tenancy at will

In re Cambridge Endoscopic Devices, Inc.
Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
District of Massachusetts**

In re Cambridge Endoscopic Devices, Inc.

Debtor(s)

Case No. _____

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and Treasurer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 39 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date September 3, 2015

Signature /s/ Woojin Lee

Woojin Lee

President and Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

United States Bankruptcy Court
District of Massachusetts

In re Cambridge Endoscopic Devices, Inc. Debtor(s) Case No. Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined.

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following:

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor.

1. Income from employment or operation of business

None
State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced.

Table with 2 columns: AMOUNT and SOURCE. Rows include 2015 YTD: Business Income (\$70,875.00), 2014: Business Income (\$328,420.00), and 2013: Business Income (\$355,037.00).

2. Income other than from employment or operation of business

None
State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case.

AMOUNT SOURCE

B7 (Official Form 7) (04/13)

2

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Woojin Lee 210 Hurley St. Cambridge, MA 02141 President; Treasurer; Secretary	June 12, 2015	\$5,000.00	\$155,630.00
Woojin Lee 210 Hurley St. Cambridge, MA 02141	May 2015	\$5,000.00	\$155,630.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	-------------------------	---------------------------------	--------------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B7 (Official Form 7) (04/13)

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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Casner & Edwards, LLP 303 Congress Street Boston, MA 02210	8/27/15	\$13,711.50

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NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Casner & Edwards, LLP 303 Congress Street Boston, MA 02210	9/2/15	\$14,478.50

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Cambridge Endoscopic Devices, Inc.	20-1925955	119 Herbert Street Framingham, MA 01702	Medical device development	10/12/2004

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Laura Melegos 33 Swanson Road Framingham, MA 01701	Bookkeeper in 2013
Cheryl McCarthy Danforth Advisors PO Box 335 Southborough, MA 01772	Financial consultant. 2014-present

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Andrew M Zuroff, CPA	632 Centre Street Jamaica Plain, MA 02130	Audit firm for past two years

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None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Danforth Advisors

**PO Box 335
Southborough, MA 01772**

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

**White Sand Beach LLC
1270, Avenue of the Americas
New York, NY 10020**

20. Inventories

None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
9/30/2014	John Schulte	\$25,891
09/30/2013	John Schulte	\$65,343

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
9/30/2014	John Schulte 6 Kenilworth Road Wellesley, MA 02482
09/30/2013	John Schulte 6 Kenilworth Road Wellesley, MA 02482

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Woojin Lee 210 Hurley St. Cambridge, MA 02141	President; Treasurer, Secretary	41.87% of common stock
Jeff Barnes 138 Pine Street, Dover, MA Dover, MA 02030	Director	
Glen Kashuba 35 Rachel Ave Madison, NJ 07940	Director	

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22 . Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
John Schulte 6 Kenilworth Road Wellesley, MA 02482	CEO	September 19, 2014
Howard Donnelly 395 Charles River Street Needham, MA 02492	Director	August 20, 2014

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date September 3, 2015 Signature /s/ Woojin Lee
Woojin Lee
President and Treasurer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
District of Massachusetts**

In re Cambridge Endoscopic Devices, Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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See attached

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and Treasurer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 3, 2015

Signature /s/ Woojin Lee
Woojin Lee
President and Treasurer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

List of Equity Security Holders

Shareholder Name	Address	City, State, Zip	Series A	Series B	Series C	Series D	Series E	Common
Ronald C. Agel	279 Marlborough Street	Boston, MA 02116			160,000			0
AHI/MSTR Associates, LLC	c/o Angel Healthcare Investors, One Gateway Center, Suite 903	Newton, MA 02458	561,263	119,608	82,561	19,699		0
Robert Allman								8,690
Omar Amirana	5 1/2 Walnut Street	Boston, MA 02108						150,000
Jenna L. Andelman	1501 Beacon St, Apt. 1506	Brookline, MA 02446	2,500	4,000				400
Julia W. Andelman	124 W. 93rd St., Apt 4E	New York, NY 10025	2,500	4,000				400
Stephen M. Andress	2 Whitman Circle	Lexington, MA 02420	25,000		3,031			0
Gerald L. Andriole MD	59 Broadview Drive	St. Louis, MO 63105						7,000
Patricia P. Ballieul	3 Ludwig Road	Needham, MA 02494	25,214	8,000				0
William Barrett	60 Miscoe Brook Drive	Wrentham, MA 02093		28,800	3,492			0
Bernheimer Family LP	75 Winslow Road	Waban, MA 02468			26,000	3,347		0
Walter Bernheimer II	75 Winslow Road	Waban, MA 02468			26,000	3,347		0
Alan Blumner	101 Central Ave.	Newton, MA 02460					8,360	173,300
BRM Management, LLC	6285 Strada Fragante	Rancho Santa Fe, CA 92091	50,000					0
Ben R. Bronstein Living Trust: Ben R. Bronstein and Magda M. Stilmant	25 Puritan Road	Newton, MA 02461	50,789	12,000	7,614	6,042		0
William E. Brosky	810 Lake Trail	Aurora, OH 44202	25,000	10,000				0
Dean and Melisa Carmichael	2390 Berrywood Drive	Akron, OH 44333	25,000					0
Andres Chamorro	10 Loring Drive	Ashland, MA 01721						302,215
Michael M. Chapman	631 Cliff Drive., #A1	Laguna Beach, CA 92651			20,000	16,666		0
Alan Chervitz	4084 Arlington Drive	Palm Harbor, FL 34685		20,000	2,425			0
Stephen D. Chubb	1 Avery Street, # 33B	Boston, MA 02111	51,439					0
Janine & Geoffrey L. Cohen	8887 Caminito Primavera	La Jolla, CA 92037		40,000				4,000
Collaborative Seed and Growth Partners, LLC	3 Ferndale Road	Weston, MA 02493	250,000	400,000	78,818	166,667		56,666
Anthony P. Cruz	1091 Moores Walk Lane	Suwanee, GA 30024				66,667		0
James M. Darcangelo	1504 Walker Road	Freeland, MD 21053				180,000		0
David Driscoll	1201 Canton Ave.	Milton, MA 02186		40,000	16,000	22,000	30,400	222,448

Shareholder Name	Address	City, State, Zip	Series A	Series B	Series C	Series D	Series E	Common
Mary Everett	108 Cedar Lake West	Denville, NJ 07834	2,000					0
Jay Goldman	41 Vineyard Road	Newton, MA 02459		28,000	5,209	2,666		60,800
Michael Goldman	41 Vineyard Road	Newton, MA 02459	10,000	48,000	10,791			5,800
Stanley M. Goldstein	24 Hobart Terrace	Newton, MA 02459	50,000	40,000	10,769	17,296	19,000	5,000
Aaron Goldstein	24 Hobart Terrace	Newton, MA 02459						4,410
Louis Goldstein	24 Hobart Terrace	Newton, MA 02459						4,410
Joshua Goldstein	24 Hobart Terrace	Newton, MA 02459						4,410
Steven Grinspoon	c/o Aspen Sq. Management & Wendy Touchette 380 Union Street	West Springfield, MA 01089	50,000	40,000		66,666		10,667
Marvin A. Guiles	15 Heritage Lane	Stow, MA 01775		8,000	4,000			233,800
Richard D. Guyer, MD	Texas Back Institute 6020 W. Parker Rd., Suite 200	Plano, TX 75093	25,000	4,898	3,625			0
Joong H. Hahn	374 Sagamore Road	Sagamore Hills, OH 44067	801,959	160,000	160,000		228,000	196,000
Phillip C. Henderson	67 Annawan Road	Waban, MA 02468		16,000	19,339	32,000		293,550
Terry D. Henderson	67 Annawan Road	Waban, MA 02468	75,483	20,000	11,578	36,594		9,659
Henley Family Limited Partnership	10047 French Springs Road	Lakeland, TN 38002	50,000		6,063	16,666		0
Stephen Hochschuler	Texas Back Institute 6020 W. Parker Rd., Suite 200	Plano, TX 75093	50,000	9,797	7,251			979
Hochschuler Family Ltd. Partnership	Texas Back Institute 6020 W. Parker Rd., Suite 200	Plano, TX 75093				8,631		0
Paul R. Howe	222 Baker Street	Walpole, MA 02081				70,000		0
Independent Tallow Co., LLC	1215 Chestnut Street	Newton, MA 02464	100,000	80,000	21,826	17,320	19,000	22,232
Catherine Infantino	121 Windsor Road	Waban, MA 02468				47,846		0
Ingrates Retirement Plan	41 Vineyard Road, Attn: Jay Goldman, Trustee	Newton, MA 02459				43,974		0
Innovative Cardiac Technologies, LLC	5231 Powers Ferry Road	Atlanta, GA 30327		40,000				0
Andrew Jacobson	15 Meadow Marsh Lane	Old Greenwich, CT 06870	250,000					0
Jacob L. Jacobson	8285 SE 61 st St.	Mercer Island, WA 98040	50,099	12,600	20,000			696,260
Marsha D. Jacobson	1501 Beacon St, Apt. 1506	Brookline, MA 02446	45,601					275,000

Shareholder Name	Address	City, State, Zip	Series A	Series B	Series C	Series D	Series E	Common
Russel N. Jacobson and Lisa M. Tonery	105 Ridgewood Ave.	Glenridge, NJ 07028		240,000	80,000			24,000
Peter W. Jenkins	17 Chachapacassett Rd	Barrington, RI 02806			60,000			234,250
Tamera B. Jones	250 Rollins Road	Newbury, NH 03255					16,500	0
Douglas Kadison	2207 Lake Austin Blvd.	Austin, TX 78703-4547	50,732	9,940	7,357			0
D. Kaplan Family Limited Partnership	11049 E. Tamarisk Way	Scottsdale, AZ 85262		49,797	26,038	32,587	38,000	0
Helen N. Kaplan and David P. Kaplan, JTWROS	11049 E. Tamarisk Way	Scottsdale, AZ 85262	50,000		26,038	33,263	57,000	0
Robert M. Kargman	151 Tremont Street	Boston, MA 02445	50,000	15,000	7,882	100,000	28,000	101,500
Jin Young Kim ***	Parangsae Apt. 501/2002, 814-1 Janggi-dong, Dalseo-ku	Daegu City, S. Korea 704-750			120,000	33,333		11,333
Jin Young Kim ***	Sungdang Raemian E-pyunhansesang Apt. 305/1101, 839 Sungdang-dong	Dalseo -ku, Daegu City, S. Korea 704-750			120,000	99,999		80,000
Tae Hyo Kim ***	Department of Urology Dong-A University Hospital 3Ga, Dongdaeshimdonog	Seo-Gu, Busam, S. Korea 602-715				32,666		0
Richard Koerner 2001 Family Trust	41 Concord Square	Bosotn, MA 02118				50,000		0
Henry H.Kuehn	6016 Innes Trace Road	Louisville, KY 40222	50,732	8,000				0
Lee Family Irrevocable Trust	69 East Street	Hopkinton, MA 01748						1,000,000
Woojin Lee	69 East Street	Hopkinton, MA 01748						2,705,847
Woosung Lee	14300 Bubbling Spring Road	Boyd's, MD 20841			88,000			0
James Lousararian	6 Windsor Place	Mansfield, MA 02048						150,000
Medical Focus Fund Ltd.	c/o Woodfield Fund Administration LLC 3601 Algonquin Rd, Suite 900	Rolling Meadows, IL 60008				50,000		0
Medical Venture Fund, Ltd.	c/o Woodfield Fund Administration LLC 3601 Algonquin Rd, Suite 900	Rolling Meadows, IL 60008	200,000	20,000	26,677			0

Shareholder Name	Address	City, State, Zip	Series A	Series B	Series C	Series D	Series E	Common
Mei Mei LLC	5066 Pine Valley Drive	Fayetteville, NY 12066	50,000					0
Microline Surgical	800 Cummings Center, Suite 166T; 800 Cummings Center, Suite 157X	Beverly, MA 01915					2,000,000	0
Paul J. & Anita B. Mraz	46 Partridge Road	Duxbury, MA 02332	101,628		12,323	14,668		0
Paul J. Mraz	46 Partridge Road	Duxbury, MA 02332						45,000
Andrew & Linda Nelson JTWROS	30 Lexington Road	Wellesley, MA 02482	50,682					0
Hyeon Cheol No	Wolbae Hillstate Apt. 102/305 413 Wolsung-1 dong,	Dalseo-gu, Daegu City, South Korea 704-8000						0
Brian O'Driscoll	3 High Oaks Court	Walpole, MA 02081				35,000		0
Alan Panzer	30 Southport Place	Southport, CT 06890						0
Kimberly Pilkington	6 Hickory Lane	Upton, MA 01568		40,000	4,850			0
Adam Power ***	Sanham House Sanham Green	Hungerford Berks RG17 ORS United Kingdom			50,000			0
Sheldon Mark Rabinovici	27 Cameo Ridge Road	Monsey, NY 10952	60,000	48,000	13,096	30,000		13,400
Shashi Rajpal	51 Oak Ave.	Belmont, MA 02478				66,666		6,666
Barbara Ratner	828 Charles Allen Dr., NE	Atlanta, GA 30308	3,500	400				40
R.C.R. Family Partners, Ltd.	Texas Back Institute 6020 W. Parker Rd., Suite 200	Plano, TX 75093	50,000		6,063		15,708	0
Al Rhyne	540 Hempstead Pl.	Charlotte, NC 28207	50,000					0
Richard G. Ricciardi	Lee <wlee.cambridgeendo@gmail.com>	Revere, MA 02151				35,000		0
Mark A. Roth	3 Elderberry Circle	Sudbury, MA 01776			32,000	6,667		0
Ted L. Rothstein	4831 Drummond Ave.	Chevy Chase, MD 20815	50,863		6,168	4,894		0
RRG #1 Family Limited Partnership	12222 Merit Dr., Suite 1500	Dallas, TX 75251					9,392	0
Michael H. Rubin	539 Sunset Boulevard	Baton Rouge, LA 70808	50,000	32,000	9,943	10,000	17,600	11,800
Stephen A. Ruggles	48 Cliffview Terrace	Lunenburg, MA 01462-1117		40,000		10,000		194,039
Michael & Andrea Saxe	12 Hidden Springs Road	Madison, CT 06443	300,000	120,000	50,928	60,620	22,800	27,062

Shareholder Name	Address	City, State, Zip	Series A	Series B	Series C	Series D	Series E	Common
Kelly Starr Schein Trust	99-10 Florence Street	Chestnut Hill, MA 02467	50,756	8,000				800
Saul N. and Elaine S. Schreiber Family Trust, est. 3/3/1975	Ahad Ha'am 13/5	Raanana 43210 Israel	100,000		12,126	41,938	76,000	44,193
Saul N. and Elaine S. Schreiber Family Trust, est. 3/3/1975	Ahad Ha'am 13/5	Raanana 43210 Israel		40,000	4,834		37,333	4,000
John J. Schwartz	200 Upland Road	Newton, MA 02460	25,395					16,000
John L. Schwartz Trust 10/15/92	1228 Amalfi Drive	Pacific Palisades, CA 90272				66,666		0
Kevin Seifert	68 Captain Miles Lane	Concord, MA 01742						0
Julie Ann Shargel	216 Thames Dr.	Frederick, MD 21702	10,038		1,217			0
Martin C. and Carolyn M. Shargel	11021 Haislip Ct.	Potomac, MD 20854-2254	20,075		2,434	21,932		2,193
Rumen Buzatov and Risa Shargel	1530 Ogden Street, NW	Washington, DC 20010	20,075		2,434			0
Arthur Simons	30 Laurus Lane	Newton, MA 02459	100,000	40,000	16,976			4,000
Michael Simons	282 Grove St., #10	Newton, MA 02466	50,000	20,000	8,488			2,000
Spider Partners Fund, Ltd.	Texas Back Institute 6020 W. Parker Rd., Suite 200	Plano, TX 75093	25,000				7,004	0
Anne Starr Trust	99-10 Florence Street	Chestnut Hill, MA 02467		12,000				1,200
Tennyson Investment Limited Partnership	171 Dwight Road, Suite 201	Longmeadow, MA 01106	150,000	80,000		33,333		11,333
Tolkoff Family Ptr.II-IMA	39 Jordan Road	Brookline, MA 02446	50,000					0
The Tolkoff Family Limited Partnership II	39 Jordan Road	Brookline, MA 02446			6,063			0
M. Joshua Tolkoff	39 Jordan Road	Brookline, MA 02446	50,000	20,000	8,128			100,000
Kevin Tomera	1820 Stanford Drive	Anchorage, Ak 99508				50,000		0
Robert C. Treadwell III	85 Old Revolutionary Road	Temple, NH 03084					34,000	0
George Uveges as Trustee of the George Uveges 1999 Revocable Trust dated December 28, 1999	207 Willow Brook	Wayland, MA 01778	50,789		6,159			0
Vinson Vig	2912 Rocky Ridge Drive	West Lake, OH 44145	25,000	60,000	10,307			6,000

Shareholder Name	Address	City, State, Zip	Series A	Series B	Series C	Series D	Series E	Common
William F. Willoth	20 Mill Brook Avenue	Walpole, MA 02081				70,000		0
William F. Willoth	20 Mill Brook Avenue	Walpole, MA 02081						25,000
Walter A. Winshall	3 Ferndale Road	Weston, MA 02493	150,000	360,000	43,653	166,667		367,666
Kathryn Barry	c/o META 19 Wallingford Rd.	Cheshire, CT 06410						15,000
Desmond H. Birkett, MD	8 Charles River Square	Boston, MA 02114						15,000
Lynda Cormier	11000 Anderson Mill Rd., Apt 100	Austin, TX 78750						41,663
Miguel Cuenca	99 Kendall Ave.	Framingham, MA 01702						50,000
Douglas M. Dahl, MD	84 Bay State Road	Weston, MA 02493						7,000
Ronald Franzino, MD	P.O. Box 2	Putnam, CT 06260						15,000
Eileen M. Heneberry	33 Middle Street, #4	Waltham, MA 02451						29,790
James A. Hollenbeck	30919 Buttonwood Drive	Lewes, DE 19958						24,775
Kirk Hornberger	72 Harbor View Avenue #2	Winthrop, MA 02152						50,990
Keith B. Isaacson, MD	34 Hyde Ave.	Newton, MA 02458						7,000
Charles E. Johnson	c/o META 19 Wallingford Rd.	Cheshire, CT 06410						15,000
Laura J. Melegos	33 Swanson Road	Framingham, MA 01701						99,980
Spencer Moss	1810 Cornerbrook Court	Indianapolis, IN 46240						7,090
William Peine	24 Holly Lane	Ashland, MA 01721						232,500
Sean Reynolds	2183 Dorchester Ave., Unit 2	Dorchester, MA 02124						2,600
Peter Rosenblatt, MD	5 Wykeham Road	West Newton, MA 02465						7,000
John	6 Kenilworth Road	Wellesley, MA 02482						150,000
Steven Schwaizberg, MD	5 Osage Road	Canton, MA 02021						15,000
Scott Shikora, MD	9 Fox Hollow Lane	Sharon, MA 02067						10,000
Abhijeet Shinde	21 Bartlett Ave.	Belmont, MA 02478						78,000
Albert	36 Florence Road	Waltham, MA 02453						30,000
Ingolf A. Tuerk, MD	12 Beldon Road	Dover, MA 02030						10,000
			4,674,112	2,456,840	1,576,574	1,999,993	2,664,097	8,850,806

**United States Bankruptcy Court
District of Massachusetts**

In re Cambridge Endoscopic Devices, Inc. Debtor(s) Case No. Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President and Treasurer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 3, 2015

/s/ Woojin Lee
Woojin Lee/President and Treasurer
Signer/Title

Abjeet Shinde
21 Bartlett Ave
Belmont, MA 02478

Case 15-41706

Doc 1

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120 Cambridge Ave
Milton, MA 01286

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Da Young Kim
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One Gateway Circle, Ste 903
Newton, MA 02458

Davies Collinson Cave
GPO Box 4837
Melbourne
AUSTRALIA

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6 Kenilworth Road
Wellesley, MA 02482

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One Gateway Circle, Ste 903
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Glen Kashuba
35 Rachel Ave
Madison, NJ 07940

Joong Hahn
374 Sagamore Road
Northfield, OH 44067

Alan Blumner
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Newtonville, MA 02460

Global Medical Partners, LLC
190 Industrial Road Suite 1&2
Wrentham, MA 02093

Kirk Hornberger
7 Harborview Ave, #2
Winthrop, MA 02152

AML Plastics & Electronics Ltd.
15/F,Blk.B, Veristrong Industrial Centre
36 Au Pui Wan Street
FoTan, Shatin
HONGKONG

Goal Management Associates
101 Central Avenue
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Koreana Patent Firm
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Kwang HWA Moon, Seoul
KOREA

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Framingham, MA 01701

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FRANCE

Gunderson Dettmer
1200 Seaport Blvd.
Boston, MA 02210

Marvin Guiles
15 Heritage Lane
Stow, MA 01775

CPA Global Advisors
225 Reinekers lane, Suite 400
Alexandria, VA 22314

Independent Tallow, Inc
1215 Chestnut Street
Newton Upper Falls, MA 02464

Massachusetts Department of Revenue
Bankruptcy Unit
P.O. Box 9564
Boston, MA 02114-9564

D. Kaplan LTD partnership
11049E. Tamarisk Way
Scottsdale, AZ 85262

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Michael Rubin
539 Sunset Boulevar
Baton Rouge, LA 70808

David and Helen Kaplan JTWROS
11049E. Tamarisk Way
Scottsdale, AZ 85262

Jeff Barnes
138 Pine Street, Dover, MA
Dover, MA 02030

Michael Simons
16 Minor Street, #503
Boston, MA 02215

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Microline Surgical Inc
50 Dunham Rd #1500
Beverly, MA 01915

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99 Kendall Ave
Framingham, MA 01702

Morse Barnes-Brown & Pendleton
Reservoir Place 1601 Trapelo Road
Waltham, MA 02451

Paul Mraz
46 partridge Road
Duxbury, MA 02332

Peter Jenkins
17 Chachapasset Road
Barrington, RI 02806

Phillip Henderson
67 Anawam Road
Waban, MA 02468

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Gyeonggi 463-726
KOREA

Remfry & Sagar
Remfry House Millenium Plaza
Sector 27
Guragon
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Robert J Kinz Family Limited Partnership
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119 Herbert Street
Framingham, MA 01702

Saul and Elaine Schreiber Family Trust
Ahad Ha'am 13/5
Raanaana 43210
ISRAEL

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Newton Center, MA 02459

Stephen Ruggles
48 Cliffview Terrace
Lunenburg, MA 01462

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Ashland, MA 01721

Woojin Lee
210 Hurley St.
Cambridge, MA 02141

Yuasa & Hara
C.P.O. Box 714
TOKYO
JAPAN

**United States Bankruptcy Court
District of Massachusetts**

In re Cambridge Endoscopic Devices, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Cambridge Endoscopic Devices, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

AHI/MSTR Associates, LLC

Collaborative Seed and Growth Partners, LLC

Microline Surgical

None [*Check if applicable*]

September 3, 2015

Date

/s/ Michael J. Goldberg

Michael J. Goldberg 551869

Signature of Attorney or Litigant

Counsel for Cambridge Endoscopic Devices, Inc.

Casner & Edwards, LLP

303 Congress Street

Boston, MA 02210

617-426-5900 Fax:617-426-8810