

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Off The Boat, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 20-4619679

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 306 Revere Street Revere, MA 02151 Suffolk County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Off The Boat, Inc.  
Name

Case number (if known) \_\_\_\_\_

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

\_\_\_\_\_

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Off The Boat, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000      | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000     | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million   | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000                  | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
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| <input type="checkbox"/> \$100,001 - \$500,000           | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million         | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor **Off The Boat, Inc.**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 27, 2016**  
MM / DD / YYYY

**X /s/ Antonietta G. D'Amelio**  
Signature of authorized representative of debtor  
  
Title **President**

**Antonietta G. D'Amelio**  
Printed name

**18. Signature of attorney**

**X /s/ John F. Sommerstein**  
Signature of attorney for debtor

Date **December 27, 2016**  
MM / DD / YYYY

**John F. Sommerstein**  
Printed name

**Law Offices of John F. Sommerstein**  
Firm name

**98 North Washington  
Boston, MA 02114**  
Number, Street, City, State & ZIP Code

Contact phone **(617) 523-7474** Email address **jfsommer@aol.com**

**55521**  
Bar number and State

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known)

Chapter 11

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4. Debtor's address Principal place of business Mailing address, if different from principal place of business 306 Revere Street Revere, MA 02151 Suffolk County

5. Debtor's website (URL)

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) [ ] Partnership (excluding LLP) [ ] Other. Specify:

Debtor Off The Boat, Inc. Case number (if known) \_\_\_\_\_  
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- Chapter 12

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- It needs to be physically secured or protected from the weather.
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- Other \_\_\_\_\_

Where is the property? \_\_\_\_\_

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds

Check one:

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Debtor Off The Boat, Inc.  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures**

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**17. Declaration and signature of authorized representative of debtor**

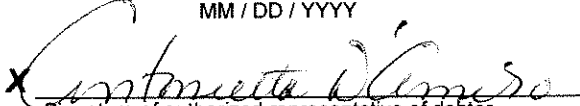
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

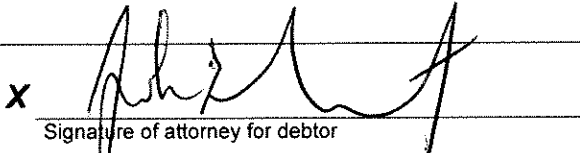
Executed on December 27, 2016  
MM/DD/YYYY

X   
Signature of authorized representative of debtor

Antonietta G. D'Amelio  
Printed name

Title President

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date December 27, 2016  
MM/DD/YYYY

John F. Sommerstein  
Printed name

Law Offices of John F. Sommerstein  
Firm name

98 North Washington  
Boston, MA 02114  
Number, Street, City, State & ZIP Code

Contact phone (617) 523-7474 Email address jfsommer@aol.com

55521  
Bar number and State



**United States Bankruptcy Court  
District of Massachusetts**

In re Off The Boat, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case


Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Antonietta D'Amelio 67 Byron Street Boston, MA 02128	CNP	510	Share holder
Vincent Albano 228 Lincoln Street Revere, MA 02151	CNP	490	Share Holder

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 27, 2016

Signature

  
Antonietta G. D'Amelio

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Massachusetts**

In re Off The Boat, Inc.  
Debtor(s)

Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Off The Boat, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Antonietta D'Amelio**  
67 Byron Street  
Boston, MA 02128

**Vincent Albano**  
228 Lincoln Street  
Revere, MA 02151

None [*Check if applicable*]

**December 27, 2016**

Date

**John F. Sommerstein 555521**  
Signature of Attorney or Litigant  
Counsel for Off The Boat, Inc.  
**Law Offices of John F. Sommerstein**  
98 North Washington  
Boston, MA 02114  
(617) 523-7474 Fax:(617) 523-7484  
jfsommer@aol.com

**United States Bankruptcy Court  
District of Massachusetts**

In re Off The Boat, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 27, 2016

/s/ Antonietta G. D'Amelio  
**Antonietta G. D'Amelio/President**  
Signer/Title

Off The Boat, Inc.  
306 Revere Street  
Revere, MA 02151

Accardi  
85 Commercial St  
Medford, MA 02155

Affirmed Medical Group  
P.O. Box 57  
Brookline, MA 02445

AIA Servies  
8148 Solutions Center  
Chicago, IL 60677

August Busch  
440 Riverside Ave  
Medford, MA 02155

Baldor Boston, LLC  
P.O. Box 32129  
New York, NY 10087

Burke Distributors  
89 Teed Drive  
Randolph, MA 02368

Chelsea Morning Produce  
19 Essex Road  
Ipswich, MA 01938

Corporation Service Company  
801 Adlai Stevenson Drive  
Springfield, IL 62703

CS Ventilation  
34 Broadway  
Wakefield, MA 01880

Ecolab Pest Elimination  
26252 Netwok Place  
Chicago, IL 60673

Espresso Plus  
85 Commercial St  
Medford, MA 02155

Everett Coop Bank  
419 Braodway  
Everett, MA 02149

Fred Albano Sign

Galleria Stone & Tile  
344 Eastern Ave  
Malden, MA 02148

Horizon Liq & Signature Brands  
45 Commerce Way  
Norton, MA 02766

IC System  
P.O. Box 64437  
Saint Paul, MN 55164

Martgnetti/United  
500 John Hancock  
Taunton, MA 02780

Matthew Koes, Esq  
340 Union Avenue  
Framingham, MA 01702

MS Walker  
20 Third Ave  
Somerville, MA 02143

National Grid  
P.O. Box 11735  
Newark, NJ 07101

National Grid Gas  
P.O. Box 11737  
Newark, NJ 07101

Northeast Seafood  
5 Drydock Ave  
Boston, MA 02210

Pastene  
P.O. Box 256  
Canton, MA 02021

Paul Marks  
8 Commercial Street  
Everett, MA 02149

Perkins  
630 John Hancock Road  
Taunton, MA 02780

Quincy Mutual Group  
507 Prudentail Road  
Horsham, PA 19044

Reinhart  
225 John Hancock Road  
Taunton, MA 02780

Richard J. Howard, Esq  
120 Schermehorn Street  
Room 509  
Brooklyn, NY 11201

Satvis Seafood  
212 Northern Ave  
Boston, MA 02110

Stanley Works  
65 Scott Swamp Road  
Farmington, CT 06032

Strategic Funding Credit Card Loan  
1501 Broadway  
15th Floor  
New York, NY 10036

Sysco  
99 Spring ST  
Plympton, MA 02367

Time Payment Corporation  
16 New England Executive Park  
Suite 200  
Burlington, MA 01803

**United States Bankruptcy Court  
District of Massachusetts**

In re Off The Boat, Inc.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Off The Boat, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Antonietta D'Amelio**  
67 Byron Street  
Boston, MA 02128

**Vincent Albano**  
228 Lincoln Street  
Revere, MA 02151

None [Check if applicable]

**December 27, 2016**

Date

**/s/ John F. Sommerstein**

**John F. Sommerstein 555521**

Signature of Attorney or Litigant  
Counsel for **Off The Boat, Inc.**

**Law Offices of John F. Sommerstein**

**98 North Washington**

**Boston, MA 02114**

**(617) 523-7474 Fax:(617) 523-7484**

**jfsommer@aol.com**