

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Jacor, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 04-2679557

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 177 Central Street Milford, MA 01757 Worcester County

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership Other. Specify:

Debtor Jacor, Inc.  
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53AB))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80a-3)

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.naics.com/search/>.

8. Under which chapter of the Bankruptcy Code is the Debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Jacor Realty, LLC</u>	Relationship to you	<u>Affiliate</u>
District	<u>Massachusetts</u>	When	<u>3/15/16</u>
		Case number, if known	_____

Debtor Jacor, Inc. Case number (if known) \_\_\_\_\_  
Name

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
  - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
  - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_
  - It needs to be physically secured or protected from the weather.
  - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
  - Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
  - Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
  - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                   | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000             | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million          | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000                     | <input type="checkbox"/> \$1,000,001 - \$10 million    | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000               | <input type="checkbox"/> \$10,000,001 - \$50 million   | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000              | <input type="checkbox"/> \$50,000,001 - \$100 million  | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input checked="" type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion          |

Debtor Jacor, Inc.  
Name Case number (if known) \_\_\_\_\_


**Request for Relief, Declaration, and Signature**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 14, 2016  
MM / DD / YYYY

X   
\_\_\_\_\_  
Signature of authorized representative of debtor  
Title President

Steven A. Jacobs  
\_\_\_\_\_  
Printed name

**18. Signature of attorney**

X   
\_\_\_\_\_  
Signature of attorney for debtor

Date March 14, 2016  
MM / DD / YYYY

Andrew G. Lizotte, Esq.  
\_\_\_\_\_  
Printed name

Murphy & King, Professional Corporation  
\_\_\_\_\_  
Firm name

One Beacon Street  
Boston, MA 02108  
\_\_\_\_\_  
Number, Street, City, State & ZIP Code

Contact phone (617) 423-0400 Email address \_\_\_\_\_

BBO #559609  
\_\_\_\_\_  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Jacor, Inc.  
 United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 1270 Newark, NJ 07101			Unliquidated			\$45,493.00
Massachusetts Laborers' Benefit Funds 1400 District Avenue Suite 200 Burlington, MA 01803			Unliquidated			\$15,803.97
Caplice, Ciaramiccoli & Doyle 189 Main Street Milford, MA 01757			Unliquidated			\$15,000.00
Harvard Pilgrim Health Care P.O. Box 970050 Boston, MA 02297			Unliquidated			\$8,591.60
Whitney Building Products 12 Allerton Street Boston, MA 02119			Unliquidated			\$5,639.90
Gavin Construction Products 8 Bunker Hill Industrial Park Charlestown, MA 02129			Unliquidated			\$4,906.50
C/F Data Systems 97 Libby Parkway Suite 200 Weymouth, MA 02185			Unliquidated			\$3,300.00
Town of Milford 52 Main Street Milford, MA 01757		Excise Tax	Unliquidated			\$1,232.50

Debtor **Jacor, Inc.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
W.B. Mason PO Box 981101 Boston, MA 02298			Unliquidated			\$164.16
Town of Milford PO Box 644 Milford, MA 01757		Sewer Department	Unliquidated			\$100.00
MA DOT PO Box 55891 Boston, MA 02205			Unliquidated			\$100.00
CARQUEST Auto Parts PO Box 404875 Atlanta, GA 30384			Unliquidated			\$93.06
Francoty-Postalia, Inc. PO Box 4510 Carol Stream, IL 60197			Unliquidated			\$47.65
Milford Ace Hardware 146 South Main Street Milford, MA 01757			Unliquidated			\$10.61


**United States Bankruptcy Court  
District of Massachusetts**

In re Jacor, Inc. Debtor(s) Case No. \_\_\_\_\_ Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 14, 2016

  
\_\_\_\_\_  
**Steven A. Jacobs/President**  
Signer/Title

Office of the Attorney General  
Commonwealth of Massachusetts  
Consumer Protection Division  
One Ashburton Place  
Boston, MA 02108

Commonwealth of Massachusetts  
Division of Employment & Training  
Attention: Chief Counsel  
Hurley Building - Government Center  
Boston, MA 02114

Carmen M. Ortiz, U.S. Attorney  
U.S. Court House, Suite 9200  
One Court House Way  
Boston, MA 02210

Office of the US Trustee  
5 Post Office Square  
Suite 1000  
Boston, MA 02109-3934

Securities and Exchange Commission  
Boston District Office  
33 Arch Street  
23rd Floor  
Boston, MA 02110

Securities & Exchange Commission  
450 Fifth Street, NW  
Washington, DC 20549

Internal Revenue Service  
James Spinale, MS 20800  
JFK Federal Building  
PO Box 9112  
Boston, MA 02203

Centralized Insolvency Operation  
Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346



Massachusetts Department of Revenue  
Bankruptcy Unit  
P.O. Box 9564  
100 Cambridge Street, 7th Floor  
Boston, MA 02114-9564

American Express  
PO Box 1270  
Newark, NJ 07101

C/F Data Systems  
97 Libby Parkway  
Suite 200  
Weymouth, MA 02185

Caplice, Ciaramiccolli & Doyle  
189 Main Street  
Milford, MA 01757

CARQUEST Auto Parts  
PO Box 404875  
Atlanta, GA 30384

Francoty-Postalia, Inc.  
PO Box 4510  
Carol Stream, IL 60197

Gavin Construction Products  
8 Bunker Hill Industrial Park  
Charlestown, MA 02129

Harvard Pilgrim Health Care  
P.O. Box 970050  
Boston, MA 02297

MA DOT  
PO Box 55891  
Boston, MA 02205

Massachusetts Laborers' Benefit Funds  
1400 District Avenue  
Suite 200  
Burlington, MA 01803

Milford Ace Hardware  
146 South Main Street  
Milford, MA 01757

People's United Bank, N.A.  
c/o Brendan C. Recupero, Esq.  
Ruberto, Israel & Weiner, P.C.  
255 State Street, 7th Floor  
Boston, MA 02109

Town of Milford  
52 Main Street  
Milford, MA 01757

Town of Milford  
PO Box 644  
Milford, MA 01757

W.B. Mason  
PO Box 981101  
Boston, MA 02298

Whitney Building Products  
12 Allerton Street  
Boston, MA 02119

**United States Bankruptcy Court  
District of Massachusetts**

In re Jacor, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Jacor, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 14, 2016

Date



Andrew G. Lizotte, Esq.

Signature of Attorney or Litigant  
Counsel for Jacor, Inc.

**Murphy & King, Professional Corporation**

**One Beacon Street  
Boston, MA 02108  
(617) 423-0400 Fax:(617) 423-0498**