Case 16-40433 Doc 1 Filed 03/15/16 Entered 03/15/16 16:11:34 Desc Main Document Page 1 of 11

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
DISTRICT OF MASSACHUSETTS		
Case number (if known)	Chapter 11	
		Check if this an amended filing

Official Form 201 Voluntary Petition for Non-Individuals Filing for Bankruptcy

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	Jacor, Inc.	
2.	All other names debtor used in the last 8 years		
	Include any assumed names, trade names and <i>doing business as</i> names		
3.	Debtor's federal Employer Identification Number (EIN)	04-2679557	
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		177 Central Street	
		Milford, MA 01757 Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
		Number, Street, City, State & Zir Code	
		Worcester	Location of principal assets, if different from principal place of business
		County	
			Number, Street, City, State & ZIP Code
5.	Debtor's website (URL)		
6.	Type of debtor	Corporation (including Limited Liability Compan	y (LLC) and Limited Liability Partnership (LLP))
		□ Partnership	· ·
		□ Other. Specify:	

Determ Document Page 2 of f_dl_ number (Howeld 7. Describe debtor's business A. Check core:		Case 16-40	0433 Doc 1		Entered 03/15/16	16:11:34 Desc Ma	in	
7. Describe debtor's business A. Check one: Heath Care Business (as defined in 11 U.S.C. § 101(27A)) Singla Assa Roal Estate (as defined in 11 U.S.C. § 101(1518)) Raited (as defined in 11 U.S.C. § 101(161)) Commotly Books (as defined in 11 U.S.C. § 101(161)) Commotly Books (as defined in 11 U.S.C. § 101(1518)) Commotly Books (as defined in 11 U.S.C. § 101(161)) Commotly Books (as defined in 11 U.S.C. § 101(161)) Check all Mot apply Investment above (as defined in 11 U.S.C. § 101(3)) Investment above (as defined in 11 U.S.C. § 101(3)) Investment above (as defined in 11 U.S.C. § 101(3)) Investment above (as defined in 12 U.S.C. § 506) Investment above (as defined in 15 U.S.C. § 300-3) Investment above (as defined in 15 U.S.C. § 300-3) Investment above (as defined in 15 U.S.C. § 300-3) Investment above (as defined in 11 U.S.C. § 101(3) Investment above (as defined in 12 U.S.C. § 500-3) Investment above (as defined in 12 U.S.C. § 500-3) Investment above (as defined in 12 U.S.C. § 500-3) Investment above (as defined in 12 U.S.C. § 500-3) Investment above (as defined in 12 U.S.C. § 500-3) Investment above (as defined in 12 U.S.C. § 500-3)	Debt		£	Document	Page 2 01 _{Case number (}	if known)		
Instruction of the above in the second s		Name						
 Single Assot Real Estate (as defined in 11 U.S.C. § 101(51B)) Ratioad (as defined in 11 U.S.C. § 101(51B)) Ratioad (as defined in 11 U.S.C. § 101(50B)) Chearing Stark (as defined in 11 U.S.C. § 101(50B)) Chearing Stark (as defined in 11 U.S.C. § 101(50B)) Chearing Stark (as defined in 11 U.S.C. § 101(50B)) Chearing Stark (as defined in 11 U.S.C. § 101(50B)) Chearing Stark (as defined in 11 U.S.C. § 101(50B)) Rone of the above Rone of the a	7.	Describe debtor's business	A. Check one:					
Image: state in the state			☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))					
Stockbroker (as defined in 11 U.S.C. § 101(63AB)) Clearing Bark (as defined in 11 U.S.C. § 101(6)) Clearing Bark (as defined in 11 U.S.C. § 101(6)) None of the above B. Check all that apply Tra-e-scampt entity (as described in 26 U.S.C. §201) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §00-3) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §00-3) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §00-3) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §00-3) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §00-3) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §00-3) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §00-3) C. NAICS (North American Industry Cleasification System) 4-digit code that best describes debtar. See http://www.neics.com/search/ Chapter 7 Chapter 7 Chapter 10 Chapter 11. Check all that apply: Debtor fling? Chapter 11. Check all that apply: The dotor is a small business debtor, as defined in 11 U.S.C. § 101(61D). If the debtor is a small business debtor, as the most recent balance sheet, statement of application, cash, follow the procedure and that apply: The dotor is sequiled to file periodic reports (or example, 10X and 10D) with the bast, follow the procedure application for one or more classes of creditor, in according with 11 U.S.C. § 101(61D). If the deburds, in according with 11 U.S.C. § 101(61D). If the deburds, in a mall business debtor, at a small business debtor, at a small business debtor, at a mall business debtor as the most recent balance sheet, statement of oceration, cash, follow the procedure appl			□ Single Asset F	Real Estate (as defined in 1	1 U.S.C. § 101(51B))			
 Commodily Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above 8. Check of that apply Tax-oxempt entity (as described in 28 U.S.C. §501) Investment advicer (as defined in 15 U.S.C. §30a-3) Investment advicer (as defined in 15 U.S.C. §30a-3) C. NAICS (North American Including hedge fund or pooled Investment vehicle (as defined in 15 U.S.C. §30a-3) Investment advicer (as defined in 15 U.S.C. §30a-3) C. NAICS (North American Including hedge fund or pooled Investment vehicle (as defined in 15 U.S.C. §30a-3) C. NAICS (North American Including hedge fund to U.S.C. §30a-3) C. NAICS (North American Including hedge fund to U.S.C. §30a-3) C. NAICS (North American Including hedge fund to U.S.C. §30a-3) C. NAICS (North American Including hedge fund to U.S.C. §30a-3) C. NAICS (North American Including hedge fund to U.S.C. §30a-3) C. NAICS (North American Including hedge fund to U.S.C. §10a (D. U.S.C. §10a			🛛 Railroad (as d	lefined in 11 U.S.C. § 101(4	44))			
 Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above S. Check all that apply E. Check all that apply Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §50a-3) Investment obvior (as defined in 15 U.S.C. §50a-3) C. NACC (North American Industry Classification System) 4-digit code that best desorthes debta. See this Jiven mains combany by the second seco			Stockbroker (a	as defined in 11 U.S.C. § 1	01(53AB))			
None of the above B. Oneck all that apply Tax-exampt entity (as described in 20 U.S.C. \$601) Investment advisor (as defined in 15 U.S.C. \$00-3) C. NAICS (North American Industry Cleastification System) 4-digit code that best describes debtor. See Impl/New noise conviseance/ B. Under which chapter of the Bankruptcy Code is the Debtor's aggregate noncontingent liquidated debts (axcluding debts one) to finder a finder of the Bankruptcy Code is the Debtor's aggregate noncontingent liquidated debts (axcluding debts one) to finder a set liss than 52,400.25 (mount subject to adjustment on 4/07/16 and every three years after that). B. Under which chapter of the Chapter 7 Chapter 11. Check all that apply: Better filling? Debtor's aggregate noncontingent liquidated debts (axcluding debts one) to insiders or affiliate) are lass than 52,400.25 (mount subject to adjustment on 4/07/16 and every three years after that). B. Under which chapter of the Chapter 11. Check all that apply: Better filling? Debtor's aggregate noncontingent liquidated debts (axcluding debts one) to insiders or affiliate) are lass than 52,400.25 (mount subject to adjustment on 4/07/16 and every three years after that). B. Under which chapter of the Debtor's aggregate noncontingent liquidated debts (axcluding debts one) to estar, follow the proceeding in 11 U.S.C. § 1126(0). Chapter 11. Check all that apply: B. Debtor's aggregate noncontingent liquidated debts (axcluding debts one) to estar, follow the proceeding in 11 U.S.C. § 1126(0). Chapter 12 Prove that a set light with this petition. Accordance with 11 U.S.C. § 1126(0). The debtor's sequice to the sociulted reports (for example,			Commodity B	roker (as defined in 11 U.S	.C. § 101(6))			
B. Check all that apply B. Check all that apply B. Check all that apply C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. NALCS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. Chapter 9 Chapter 9 Chapter 9 Chapter 9 Chapter 10 Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than 52.450.525 (amount subject to adjustment on 4/0116 and every three years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor and thin in the set of a small business debtor is a small business debtor. Applie to being fill dup in the plan ware solicited propertion from one or more classes of creditors, in according to § 13 or 15(c) of this Bourines Exchange Act of 1834 File the advorted to 1834 File the advorted file file form 2014) with this form. C. Chapter 12 9. Wore prior bankruptcy cases years of that again that the debtor is a shell company as defined in the Securi								
Image: Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §30e-3) Imvestment advisor (as defined in 15 U.S.C. §101(51D). Imvestment advisor (as defined in 15 U.S.C. §101(61D). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as defined in 15 U.S.C. §101(61D). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as			None of the a	bove				
Image: Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §30e-3) Imvestment advisor (as defined in 15 U.S.C. §101(51D). Imvestment advisor (as defined in 15 U.S.C. §101(61D). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as defined in 15 U.S.C. §101(61D). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as defined in 15 U.S.C. §1116(1)/(§). Imvestment advisor (as							·	
Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §808-3) Investment advisor (as defined in 15 U.S.C. §808-3) C. NACS (North American Industry Classification System) 4-digit code that best describes debtor. See Intro //www.naics.com/search/ 8. Under which chapter of the Debtor is a shark uptry Code is the Debtor is a signification System) 4-digit code that best describes debtor. Be Intro //www.naics.com/search/ 8. Under which chapter of the Debtor is a gargadae noncontingent liquidated debts (axcluding debts owed to insiders or affiliates) are less than 52,490,925 (amount subject to adjustment on 4/01/16 and overy three years after than are less than 52,490,925 (amount subject to adjustment on 4/01/16 and overy three years after than are less than 52,490,925 (amount subject to adjustment on 4/01/16 and overy three years after than a foderal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 116(10). If the debtor is a small business debtor as defined in 11 U.S.C. § 116(10). A plan is being filed with his petition. A plan is being filed with this petition. A coeptances of the plan over according to § 110 S.C. § 116(10). If the debtor is a small businese debtor and coording to § 110 S.C. § 116(10). A plan is being filed with his form. Chapter 11 Debtor is a shell company as defined in the Securities Exchange Act of 1934. File the attachment to Volumity Petition for Non-individuals Filing for Bankruptory under Chapter 11 Cases filed by or against the debtor is a shell company as defined in the Securities Exchange Act of 1934. Rule 12b-2. Chapter 12 9. Were prior bankruptcy cases attach a paired bit. 9. Were prior bankruptcy cases attach a plastrict which is fant. 9. District								
Investment advisor (as defined in 15 U.S.C. §00e-3) C. NACS (North American Industry Classification System) 4-digit code that best describes debtor. See the //www.maios.com/search/ 8. Under which chapter of the Bankruptcy Code is the Debtor filing? C. Chapter 7 C. Chapter 7 C. Chapter 7 C. Chapter 9 The debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,400.926 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,400.926 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor's aggregate noncontingent liquidated debts (excluding debts owed to insider so affiliates) are less than \$2,400.926 (amount subject to adjustment of 0/01/16 millions). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cost-flow statement, and federal income tax return or f all of these documents do not exist, follow the procedure in 11 U.S.C. § 1192(N). A plan is being filed with this petition. A plan is being filed with this petition. Cases of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1192(N). Cases filed by or against the debtor is a shell company as defined in the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 2014) with this form. Chapter 112 9. Were prior bankruptcy cases attach a District								
C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. MAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.naics.com/search/. C. House Code is the Bankrupty Code is the Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 11. Check all that apply: Debtor filing? C. Chapter 12. C. Chapter 12. C. Chapter 12. C. Main is being filed with this petition. C. Chapter 12 C. Chapter 14. C. Chapter 14. C. Chapter 14. C. Chapter 12 C. Chapter 14. C. Chapter 14. C. Chapter 12 C. Chapter 14. C. Chapter 14. C. Chapter 12 C. Chapter 14. C. Chapter 14. C. Chapter 14. C. Chapter 12 C. Chapter 14. C. Chapter 14. C. Chapter 14. C. Chapter 14. C. Chapter 12 C. Chapter 14. C. Chapter						icle (as defined in 15 U.S.C. §	30a-3)	
See http://www.naics.com/search/			Investment ac	dvisor (as defined in 15 U.S	S.C. §80a-3)			
See http://www.naics.com/search/			C NAICS (North	American Industry Classific	cation System) 4-digit code th	at best describes debtor.	and the particular sector of the sector and the sector of the sector of the sector of the sector of the sector	
Bankruptcy Code is the Debtor filing? Chapter 7 Chapter 9 Chapter 7 Chapter 9 Chapter 9 Chapter 11. Check all flat apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this pettion. A coceptances of the plan vere solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reprotition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reprotition from one or more classes of creditors, in accordance with 10 Voluntary Perition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934. Flic the attachment to Voluntary Perition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor within the last 8 years? No. If more than 2 cases, attach a separate list. District Ubtrict When Case number Ustrict			See <u>http://www</u>	w.naics.com/search/.				
Bankruptcy Code is the Debtor filing? Chapter 7 Chapter 9 Chapter 7 Chapter 9 Chapter 9 Chapter 11. Check all flat apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this pettion. A coceptances of the plan vere solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reprotition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reprotition from one or more classes of creditors, in accordance with 10 Voluntary Perition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934. Flic the attachment to Voluntary Perition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor within the last 8 years? No. If more than 2 cases, attach a separate list. District Ubtrict When Case number Ustrict								
Bankruptcy Code is the Debtor filing? Chapter 7 Chapter 9 Chapter 7 Chapter 9 Chapter 9 Chapter 11. Check all flat apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this pettion. A coceptances of the plan vere solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reprotition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reprotition from one or more classes of creditors, in accordance with 10 Voluntary Perition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934. Flic the attachment to Voluntary Perition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor within the last 8 years? No. If more than 2 cases, attach a separate list. District Ubtrict When Case number Ustrict	8	Under which chanter of the	Check one:					
Dector hing? Chapter 9 Chapter 9 Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,400,925 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(61D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 116(1/8). A plan is being filed with this petition. A comparison according to § 13 or 15(d) of the Securities and Exchange Commission according to § 13 or 15(d) of the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Previotin for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Were prior bankruptcy Cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. District	0.	Bankruptcy Code is the						
Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 110(61D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A coeptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for. If more than 2 cases, attach a separate list. District District Were prior bankruptcy cases pending or baing filed by a business partner or an affiliate of the debtor? List all cases. fitnore than 1, attach as esparate list. Debtor Jacor Realty, LLC Relationship to you Affiliate		Debtor filing?	•					
 Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A coeptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Act of 1934. File the attachment to Voluntary Petition for Non-individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934. Rule 12b-2. Chapter 12 No. The debtor is a shell company as defined in the Securities Exchange Act of 1934. Rule 12b-2. Chapter 12 No. The debtor is a shell company as defined in the Securities Exchange Act of 1934. Rule 12b-2. Chapter 12 No. The debtor is a shell company as defined in the Securities Exchange Act of 1934. Rule 12b-2. A reany bankruptcy cases partner on a separate list. District				Chook all that apply				
 are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(61D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or fall of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A coceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934, File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 Were prior bankruptcy cases partner or an approximate list. District					an an ar an an	to the Annual transformed and the first	naidara ar affiliatas)	
 business debtor, attach te most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934, File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 2014) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 No. Cases filed by or against the debtor? List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC Relationship to you Affiliate 				are less than \$2,49	e noncontingent liquidated de 90,925 (amount subject to ad	justment on 4/01/16 and every	three years after	
 business debtor, attach te most recent balance sheet, statement of operation, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A cceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934, File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 2014) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 No. Cases filed by or against the debtor? List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC Relationship to you Affiliate 				The debtor is a sm	all business debtor as define	d in 11 U.S.C. § 101(51D). If ti	ne debtor is a small	
 Procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. A caceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 No. The debtor within the last 8 years? If more than 2 cases, attach a separate list. District District When Case number Case number Yes. Pres. Debtor Jacor Realty, LLC Relationship to you Affiliate 				business debtor, a	ttach the most recent balance	e sheet, statement of operation	n, cash-flow	
 A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a sisticWhenCase number DistrictWhenCase number Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate listDebtorRelationship to you						I of these documents do not ex	dist, follow the	
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 No. The debtor within the last 8 years? If more than 2 cases, attach a separate list. District				•				
 accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 No. Yes. If more than 2 cases, attach a separate list. District				• •	·	on from one or more classes o	f creditors, in	
Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. One of the debtor within the last 8 years? If more than 2 cases, attach a separate list. District When Case number Case number Case number Case number Case number District				accordance with 1	1 U.S.C. § 1126(b).			
attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Chapter 12 No. reases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. District District District When Case number Case number Ves. Petition for Kon-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. Image: Company as defined in the Securities Exchange Act of 1934 Rule 12b-2. Image: Case filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. District District When Case number Ves. Its all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC Relationship to you Affiliate				The debtor is requ	ired to file periodic reports (fo	r example, 10K and 10Q) with	the Securities and Act of 1934 File the	
Image: Chapter 12 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. District District District When Case number Case number Case number Case number Image: No. District				attachment to Volu	intary Petition for Non-Individ	uals Filing for Bankruptcy und	er Chapter 11	
 9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC 				(Official Form 201)	A) with this form.			
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? ■ No. If more than 2 cases, attach a separate list. □ Yes. District				The debtor is a shore a sho	ell company as defined in the	Securities Exchange Act of 19	934 Rule 12b-2.	
cases filed by or against the debtor within the last 8 years? □ Yes. If more than 2 cases, attach a separate list. □ District When Case number 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? □ No □ Yes. 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? □ No □ No □ List all cases. If more than 1, attach a separate list □ Debtor Jacor Realty, LLC Relationship to you Affiliate		,	Chapter 12					
cases filed by or against the debtor within the last 8 years? □ Yes. If more than 2 cases, attach a separate list. □ District When Case number 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? □ No □ Yes. 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? □ No □ No □ List all cases. If more than 1, attach a separate list □ Debtor Jacor Realty, LLC Relationship to you Affiliate								
cases filed by or against the debtor within the last 8 years? □ Yes. If more than 2 cases, attach a separate list. □ District When Case number 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? □ No □ Yes. 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? □ No □ No □ List all cases. If more than 1, attach a separate list □ Debtor Jacor Realty, LLC Relationship to you Affiliate	9.	Were prior bankruptcy	No					
years? If more than 2 cases, attach a separate list. District When Case number District When Case number District When Case number 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC	ŕ							
separate list. District when Case number District When Case number 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC								
separate list. District One of the debtor? 10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC Relationship to you Affiliate			District		When	Case number		
10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? Image: No pending or being filed by a business partner or an affiliate of the debtor? List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC Relationship to you Affiliate		separate list.						
pending or being filed by a business partner or an affiliate of the debtor? Yes. List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC			District		VVIIGII			
pending or being filed by a business partner or an affiliate of the debtor? Yes. List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC	10.	Are any bankruptcy cases						
affiliate of the debtor? List all cases. If more than 1, attach a separate list Debtor Jacor Realty, LLC Relationship to you Affiliate		pending or being filed by a						
attach a separate list Debtor Jacor Realty, LLC Realton and the separate list Debtor Jacor Realty, LLC			nom tes.					
attach a separate list Debtor Jacor Really, LCO			Dables	Jacor Realty 11C		Relationship to you	Affiliate	
District Massachusetts vinen 3/15/16 Case number, in known		attach a separate list			When SIAFIAC			
			District	wassachusetts	0/10/10			

Debt		40433 Do	oc 1 Filed 03/19 Docume		0:11:34 Desc Main			
	Name							
11.	Why is the case filed in	Check all that	apply:					
	this district?	Debtor I precedir	has had its domicile, prin ng the date of this petition	cipal place of business, or principal ass n or for a longer part of such 180 days th	ets in this district for 180 days immediately nan in any other district.			
		A bankr	uptcy case concerning de	ebtor's affiliate, general partner, or partn	ership is pending in this district.			
40	Does the debtor own or							
12.	have possession of any real property or personal	₩ No □ Yes. ^{Ansⁱ}	Answer below for each property that needs immediate attention. Attach additional sheets if needed.					
	property that needs immediate attention?	Why	Why does the property need immediate attention? (Check all that apply.)					
			t poses or is alleged to p	ose a threat of imminent and identifiable	hazard to public health or safety.			
		V	Vhat is the hazard?					
				secured or protected from the weather.				
			t includes perishable goo vestock, seasonal goods	ds or assets that could quickly deteriora , meat, dairy, produce, or securities-rela	ted or lose value without attention (for example, ted assets or other options).			
			Other					
		Whe	ere is the property?					
		1- 41	le construction de la constructi	Number, Street, City, State & ZIP Co	ode			
			he property insured?					
			Contact name	·······				
			Phone					
	Statistical and admir	istrative inform	nation					
13.		. Check	cone:					
	available funds	📕 Fur	nds will be available for d	listribution to unsecured creditors.				
		🗆 Afte	er any administrative exp	enses are paid, no funds will be availab	le to unsecured creditors.			
14.	Estimated number of	1 -49		□ 1,000-5,000	□ 25,001-50,000			
	creditors	50-99		□ 5001-10,000	50,001-100,000			
,		□ 100-199		□ 10,001-25,000	☐ More than100,000			
		□ 200-999						
15.	Estimated Assets	□ \$0 - \$50,00	00	□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion			
		□ \$50,001 - \$		□ \$10,000,001 - \$50 million	☐ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion			
		■ \$100,001 -	• •	□ \$50,000,001 - \$100 million □ \$100,000,001 - \$500 million	\square More than \$50 billion			
		μ. φυσυ,υστ	·ψι (ΠΠΑΟΠ	· · · ·				
16.	Estimated liabilities	□ \$0 - \$50,00		□ \$1,000,001 - \$10 million	□ \$500,000,001 - \$1 billion			
		□ \$50,001 - □ \$100,001 -		□ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million	☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion			
		■ \$100,001 - ■ \$500,001 -		□ \$100,000,001 - \$500 million	☐ More than \$50 billion			
			•					

Document	Case number (if known)
	-
eclaration, and Signature	
a serious crime. Making a false statement in co p to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1	onnection with a bankruptcy case can result in fines up to \$500,000 or 1519, and 3571.
The debtor requests relief in accordance with t	the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on b	ehalf of the debtor.
I have examined the information in this petition	n and have a reasonable belief that the information is trued and correct.
I declare under penalty of perjury that the fores	going is true and correct.
Executed on March 14, 2016	
MM / DD / YYYY	
	Officer A. Jacoba
	or Printed name
Signature of authorized representative of debt	
Title President	
	Date March 14, 2016
11 1100000 11841 -	MM / DD / YYYY
Ŷ	
	41 a.u.
Firm name	
Number, Street, City, State & ZIP Code	
Contact phone (617) 423-0400	Email address
	p to 20 years, or both. 18 U.S.C. §§ 152, 1341, The debtor requests relief in accordance with the I have been authorized to file this petition on bo- I have examined the information in this petition I declare under penalty of perjury that the fore- Executed on <u>March 14, 2016</u> MM / DD/ YYYY Signature of authorized representative of debt Title <u>President</u> Signature of attorney for debtor Andrew G. Lizotte, Esq. Printed name <u>Murphy & King, Professional Corporat</u> Firm name One Beacon Street Boston, MA 02108 Number, Street, City, State & ZIP Code

Case 16-40433 Doc 1 Filed 03/15/16 Entered 03/15/16 16:11:34 Desc Main Document Page 5 of 11

Fill in this information to identify the case:

Debtor name Jacor, Inc. United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known):

Check if this is an

amended filing

Official Form 204 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	and email address of (for example, tr creditor contact debts, bank loa	(for example, trade debts, bank loans,	r example, trade is contingent, bts, bank loans, unliquidated, or ofessional services, disputed d government	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express PO Box 1270 Newark, NJ 07101			Unliquidated			\$45,493.00
Massachusetts Laborers' Benefit Funds 1400 District Avenue Suite 200 Burlington, MA 01803	3		Unliquidated	, .		\$15,803.97
Caplice, Ciaramicolli & Doyle 189 Main Street Milford, MA 01757			Unliquidated			\$15,000.00
Harvard Pilgrim Health Care P.O. Box 970050 Boston, MA 02297			Unliquidated			\$8,591.60
Whitney Building Products 12 Allerton Street			Unliquidated			\$5,639.90
Boston, MA 02119 Gavin Construction Products 8 Bunker Hill Industrial Park Charlestown, MA 02129			Unliquidated			\$4,906.50
C/F Data Systems 97 Libby Parkway Suite 200 Weymouth, MA 02185			Unliquidated			\$3,300.00
Town of Milford 52 Main Street Milford, MA 01757		Excise Tax	Unliquidated			\$1,232.50

Official form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured claims

Case 16-40433 Doc 1 Filed 03/15/16 Entered 03/15/16 16:11:34 Desc Main Document Page 6 of 11

Debtor Jacor, Inc. Name Case number (if known)

Name of creditor and complete mailing address, including zip code	and email address of (fo creditor contact de	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
		r		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
W.B. Mason PO Box 981101 Boston, MA 02298			Unliquidated			\$164.16
Town of Milford PO Box 644 Milford, MA 01757		Sewer Department	Unliquidated			\$100.00
MA DOT PO Box 55891 Boston, MA 02205			Unliquidated			\$100.00
CARQUEST Auto Parts PO Box 404875 Atlanta, GA 30384			Unliquidated			\$93.06
Francoty-Postalia, Inc. PO Box 4510 Carol Stream, IL 60197			Unliquidated			\$47.65
Milford Ace Hardware 146 South Main Street Milford, MA 01757			Unliquidated			\$10.61

Software Copyright (c) 1996-2016 Best Case, LLC - www.bestcase.com

Case 16-40433 Doc 1 Filed 03/15/16 Entered 03/15/16 16:11:34 Desc Main

.

Jacor, Inc. In re

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

March 14, 2016 Date:

Steven A. Jacobs/President Signer/Title

Document Page 7 of 11		
United States Bankruptcy Court District of Massachusetts		
	Case No.	
Debtor(s)	Chapter	11

Office of the Attorney General Commonwealth of Massachusetts Consumer Protection Division One Ashburton Place Boston, MA 02108

Commonwealth of Massachusetts Division of Employment & Training Attention: Chief Counsel Hurley Building - Government Center Boston, MA 02114

Carmen M. Ortiz, U.S. Attorney U.S. Court House, Suite 9200 One Court House Way Boston, MA 02210

Office of the US Trustee 5 Post Office Square Suite 1000 Boston, MA 02109-3934

Securities and Exchange Commission Boston District Office 33 Arch Street 23rd Floor Boston, MA 02110

Securities & Exchange Commission 450 Fifth Street, NW Washington, DC 20549

Internal Revenue Service James Spinale, MS 20800 JFK Federal Building PO Box 9112 Boston, MA 02203

Centralized Insolvency Operation Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Case 16-40433 Doc 1 Filed 03/15/16 Entered 03/15/16 16:11:34 Desc Main Jacor, Document Page 9 of 11

Massachusetts Department of Revenue Bankruptcy Unit P.O. Box 9564 100 Cambridge Street, 7th Floor Boston, MA 02114-9564

American Express PO Box 1270 Newark, NJ 07101

C/F Data Systems 97 Libby Parkway Suite 200 Weymouth, MA 02185

Caplice, Ciaramicolli & Doyle 189 Main Street Milford, MA 01757

CARQUEST Auto Parts PO Box 404875 Atlanta, GA 30384

Francoty-Postalia, Inc. PO Box 4510 Carol Stream, IL 60197

Gavin Construction Products 8 Bunker Hill Industrial Park Charlestown, MA 02129

Harvard Pilgrim Health Care P.O. Box 970050 Boston, MA 02297

MA DOT PO Box 55891 Boston, MA 02205

Massachusetts Laborers' Benefit Funds 1400 District Avenue Suite 200 Burlington, MA 01803

Case 16-40433 Doc 1 Filed 03/15/16 Entered 03/15/16 16:11:34 Desc Main Jacor Document Page 10 of 11

Milford Ace Hardware 146 South Main Street Milford, MA 01757

People's United Bank, N.A. c/o Brendan C. Recupero, Esq. Ruberto, Israel & Weiner, P.C. 255 State Street, 7th Floor Boston, MA 02109

Town of Milford 52 Main Street Milford, MA 01757

Town of Milford PO Box 644 Milford, MA 01757

W.B. Mason PO Box 981101 Boston, MA 02298

Whitney Building Products 12 Allerton Street Boston, MA 02119 Filed 03/15/16

United States Bankruptcy Court District of Massachusetts

In re Jacor, Inc.

Case 16-40433

Doc 1

Debtor(s)

Case No. Chapter

11

Entered 03/15/16 16:11:34 Desc Main

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <u>Jacor, Inc.</u> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

March 14, 2016

Date

Andrew G. Lizotte, Esg

Signature of Attorney or Litigant Counsel for Jacor, Inc. Murphy & King, Professional Corporation One Beacon Street Boston, MA 02108 (617) 423-0400 Fax:(617) 423-0498