OFFICIAL FORM 7

United States Bankruptcy Court District of Massachusetts

In re	OL FRESH, LLC		Case No.	
		Debtor(s)	Chapter	11

DECLARATION RE: ELECTRONIC FILING

PART I- DECLARATION OF PETITIONER

I further understand that pursuant to the Massachusetts Electronic Filing Local Rule (MEFLR)-7(a) all paper documents containing original signatures executed under the penalties of perjury and filed electronically with the Court are the property of the bankruptcy estate and shall be maintained by the authorized CM/ECF Registered User for a period of five (5) years after the closing of this case.

Dated: February 28, 2017

Signed: James W. Amatucci

Managing Member OL Fresh, LLC

(Affiant)

PART II - DECLARATION OF ATTORNEY (IF AFFIANT IS REPRESENTED BY COUNSEL)

Signed:

I certify that the affiant(s) signed this form before I submitted the Document, I gave the affiant(s) a copy of the Document and this *DECLARATION*, and I have followed all other electronic filing requirements currently established by local rule and standing order. This *DECLARATION* is based on all information of which I have knowledge and my signature below constitutes my certification of the foregoing under Fed. R. Bankr. P. 9011. I have reviewed and will comply with the provisions of MEFR 7.

Dated: February 28, 2017

Timothy M. Mauser 542050

Attorney for Affiant

Fill in this information to identify the case:	ill in this information to identify the case:							
Debtor name OL FRESH, LLC								
United States Bankruptcy Court for the: DISTRICT OF	MASSACHUSETTS							
Case number (if known)	_	☐ Check if this is amended filing						
	-							

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on	March 23, 2017	X /s/ James W. Amatucci
		Signature of individual signing on behalf of debtor
		James W. Amatucci
		Printed name

Managing Member

Position or relationship to debtor

Official Form 202

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Fill in this information to identify the case:		
Debtor name OL FRESH, LLC		
United States Bankruptcy Court for the: DISTR	CT OF MASSACHUSETTS	☐ Check if this is an
Case number (if known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed Indicate if claim is contingent, If the claim is fully unsecured, fill in only under of collateral or setoff to calculate under the collaboration of the collaboration of the collaboration of the claim is continued in the claim is partially secured, fill in only under the claim is partially secured, fill in only under the claim is partially secured, fill in only under the claim is continued in the claim is continued.		red, fill in total claim amour	nt and deduction for
		contracts)		partially secured	of collateral or setoff	Onsecured claim
Analytical Testing Lablaboratory 345 Trapelo Road Belmont, MA 02478						\$432.00
City of Woburn Assessors Office 10 Common Street Woburn, MA 01801		Taxes and Fees				\$712.69
Econolease Financial Services 90C Centurian Drive Suite 213 Markam, ON		Lease on Equipment				\$0.00
EVERSOURSE 1 WESTWOOD WAY Westwood, MA 02090						\$1,375.30
Financial Pacific Leasing PO Box 749642 Los Angeles, CA 90084						\$0.00
JMC Restaurant Distribution 5601 Executive Drive Suite 400 Dallas, TX 75266						\$2,873.77
Knight Capital Funding, LLC 9 E Loockerman St #3A-543 Dover, DE 19901						\$20,800.00
MDOR BANKRUPTCY UNIT PO BOX 9564 Boston, MA 02114		Sales Taxes				\$9,349.44

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Debtor OL FRESH, LLC Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure value of collateral or se	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure	nt and deduction for ed claim.
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Merchant Link 8401 Colesville Road #900						\$273.00
Cranston, RI 02910 Mood Media 1703 W. 5th Street #600 Austin, TX 78703						\$470.45
Northside Carting 210 Holt Road North Andover, MA 01845						\$515.00
Oracle 1 Network Drive Burlington, MA 01803						\$1,338.75
Peoples United Bank 850 Main Street Bridgeport, CT 06604		All Asset Security Interest		\$252,421.82	\$20,000.00	\$232,421.82
Perkins Paper 630 John Hancock Road Taunton, MA 02780						\$6,660.40
Public Storage PO Box 25050 Glendale, CA 91221						\$780.00

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Fill in this information to identify the case:	
Debtor name OL FRESH, LLC	7
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS	
Case number (if known)	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

<u> </u>	initially of Assets and Elabilities for Non-individuals		12/13
Par	t1: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	30,400.00
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	30,400.00
Par	t 2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	252,421.82
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	9,349.44
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	36,231.36
4.	Total liabilities	\$	298,002.62

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Fill in this information to identify the case:	
Debtor name OL FRESH, LLC	
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS	
Case number (if known)	☐ Check if this is an
	amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the <u>debtor's interest</u>, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1		rest, do not deduct the value of secured claims Cash and cash equivalents	. See the instructions to under	stand the terms used in thi	s form.
1. Doe	s the de	ebtor have any cash or cash equivalents?			
	No. Go	to Part 2.			
	Yes Fill	in the information below.			
All	cash o	cash equivalents owned or controlled by the d	lebtor		Current value of
2.	Cash	n on hand			debtor's interest \$8,000.00
2.	Casl	n on hand			\$500.00
3.		cking, savings, money market, or financial brok e of institution (bank or brokerage firm)	erage accounts (Identify all) Type of account	Last 4 digits of account number	
	3.1.	Peoples United Bank Checking			\$900.00
	3.2.	Peoples United Bank Payroll Acccont	Payroll Account		\$0.00
	3.3.	Food and Supplies			\$1,000.00
4.	Othe	er cash equivalents (Identify all)			
5.	Tota	l of Part 1.			\$10,400.00
	Add	lines 2 through 4 (including amounts on any addition	onal sheets). Copy the total to line	e 80.	

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

■ No. Go to Part 3.

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Debtor	OL FRESH, LLC		Case	number (If known)	
	Name				
□Y€	s Fill in the information below.				
Part 3:	Accounts receivable				
10. Does	the debtor have any accounts rec	eivable?			
■ NZ	o. Go to Part 4.				
	s. Go to Part 4.				
	31 III III the imornation below.				
Part 4:	Investments				
	the debtor own any investments?	?			
	o. Go to Part 5. es Fill in the information below.				
□ 16	s Fill in the information below.				
Part 5:	Inventory, excluding agricultu	ire assets			
	the debtor own any inventory (ex		ssets)?		
_			•		
	o. Go to Part 6. es Fill in the information below.				
□ 16	s Fill III the information below.				
Part 6:	Farming and fishing-related a	ssets (other than title	nd motor vehicles and land	4)	
	the debtor own or lease any farm	•		•	
	o. Go to Part 7.				
L Y€	s Fill in the information below.				
Part 7:	Office furniture, fixtures, and	oguinment: and celle	otibles		
	the debtor own or lease any offic			?	
			4.4		
	o. Go to Part 8.				
⊔ Y€	s Fill in the information below.				
Dort O.	Machinery agreement and va	hiolog			
Part 8: 46. Doe s	Machinery, equipment, and ve		vehicles?		
	,,,,,,	,, - 			
	o. Go to Part 9.				
Ll Y€	s Fill in the information below.				
Dout O	Dool was sets				
Part 9:	Real property the debtor own or lease any real	property?			
	-	proporty :			
	o. Go to Part 10.				
■ Ye	s Fill in the information below.				
55.	Any building, other improved rea	l estate, or land which	h the debtor owns or in w	hich the debtor has an inter	est
	Description and location of property	Nature and extent of	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
	Include street address or other	debtor's interest	(Where available)	ioi cuiteiit value	debior s interest
	description such as Assessor Parcel Number (APN), and type	in property			
	of property (for example,				
	acreage, factory, warehouse, apartment or office building, if				
	available.				

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Debtor	0	L FRESH, LLC		Case number (If known	n)
	Na	me			
	55.1.	Lease \$3,850.00 Per Month Triple Net	Lease	\$0.00	Unknown
56.	Total	of Part 9.			\$0.00
		ne current value on lines 55.1 the total to line 88.	through 55.6 and entri	es from any additional sheets.	
57.	_	epreciation schedule availa	able for any of the pro	perty listed in Part 9?	
	■ No				
58.	Has a □ No		Part 9 been appraised	d by a professional within the last year?	
	■ Ye	S			
Part 10:	In	tangibles and intellectual p	roperty		
59. Doe s	s the de	ebtor have any interests in	intangibles or intellec	tual property?	
_		o Part 11.			
☐ Ye	es Fill ir	the information below.			
Part 11:	AI	l other assets			
70. Doe s	s the de	ebtor own any other assets			
Inclu	de all ir	iterests in executory contrac	ts and unexpired leases	s not previously reported on this form.	
_		Part 12.			
■ Y6	es Fill ir	the information below.			
					Current value of debtor's interest
71.		receivable			
	Descr	ption (include name of obliga	or)		
72.		efunds and unused net oper option (for example, federal, s			
73.	Intere	sts in insurance policies o	r annuities		
74.		es of action against third peen filed)	arties (whether or not	a lawsuit	
75.	every	contingent and unliquidat nature, including counterd f claims			
76.	Trusts	s, equitable or future intere	ests in property		
77.	countr Store	property of any kind not a y club membership Furniture and Fixtures	,	∷ Season tickets,	
	Cos FM	st \$90,000.00 V-Est \$20,000.00			\$20,000.00
	Franc	chise Agreement Orang	je Leaf Holdings, LL	_C	\$0.00
			<u> </u>		·

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Debtor	OL FRESH, LLC	Case number (If known)	
	Name		
78.	Total of Part 11.		\$20,000.00
	Add lines 71 through 77. Copy the total to line 90.		
79.	Has any of the property listed in Part 11 been appraised by a pro-	ofessional within the last year?	
	■ No		
	□Yes		

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Debtor OL FRESH, LLC Case number (If known)

Name

Part 12: Summary

In Pa	art 12 copy all of the totals from the earlier parts of the form			
	Type of property	Current value of personal property	Current value of real property	
80.	Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$10,400.00		
81.	Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
82.	Accounts receivable. Copy line 12, Part 3.	\$0.00		
83.	Investments. Copy line 17, Part 4.	\$0.00		
84.	Inventory. Copy line 23, Part 5.	\$0.00		
85.	Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
87.	Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
88.	Real property. Copy line 56, Part 9	>	\$0.00	
89.	Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
90.	All other assets. Copy line 78, Part 11.	+\$20,000.00		
91.	Total. Add lines 80 through 90 for each column	\$30,400.00 + 9	91b. \$0.00	
92.	Total of all property on Schedule A/B. Add lines 91a+91b=92		\$30,400.	00

Case 17-10994 Doc 1 Filed 03/23/17 Entered 03/23/17 18:39:17 Desc Main Document Page 11 of 28 Fill in this information to identify the case: Debtor name OL FRESH, LLC United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS Case number (if known) ☐ Check if this is an amended filing Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property 12/15 Be as complete and accurate as possible 1. Do any creditors have claims secured by debtor's property? ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secured Claims Column B Column A 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim. Amount of claim Value of collateral that supports this Do not deduct the value of collateral. **Peoples United Bank** Describe debtor's property that is subject to a lien \$252,421.82 \$20,000.00 Creditor's Name All Asset Security Interest 850 Main Street Bridgeport, CT 06604 Creditor's mailing address Describe the lien **UUC-1 ALL ASSETS** Is the creditor an insider or related party? Creditor's email address, if known ☐ Yes Is anyone else liable on this claim? Date debt was incurred □ No Yes. Fill out Schedule H: Codebtors (Official Form 206H) Last 4 digits of account number As of the petition filing date, the claim is: Do multiple creditors have an Check all that apply interest in the same property? ■ No □ Contingent ■ Unliquidated ☐ Yes. Specify each creditor, including this creditor and its relative □ Disputed priority.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$252,421.82

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor? Last 4 digits of account number for this entity

Mirick O'Connell Attn Paul Carey 100 Front Street Worcester, MA 01608

Line **2.1**

Case 17-10994 Doc 1 Filed 03/23/17 Entered 03/23/17 18:39:17 Desc Main Page 12 of 28 Document Fill in this information to identify the case: Debtor name OL FRESH, LLC United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS Case number (if known) ☐ Check if this is an amended filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 1: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). ☐ No. Go to Part 2. Yes. Go to line 2. 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1. Total claim Priority amount Priority creditor's name and mailing address As of the petition filing date, the claim is: \$9,349.44 \$8,695.00 Check all that apply. **MDOR** □ Contingent **BANKRUPTCY UNIT** PO BOX 9564 ☐ Unliquidated Boston, MA 02114 ☐ Disputed Basis for the claim: Date or dates debt was incurred Sales Taxes Last 4 digits of account number Is the claim subject to offset? Specify Code subsection of PRIORITY No unsecured claim: 11 U.S.C. § 507(a) (8) ☐ Yes Part 2: List All Creditors with NONPRIORITY Unsecured Claims 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. \$432.00 Analytical Testing Lablaboratory ☐ Contingent 345 Trapelo Road ■ Unliquidated Belmont, MA 02478 ☐ Disputed Date(s) debt was incurred _ Basis for the claim: Last 4 digits of account number Is the claim subject to offset? ■ No ☐ Yes

City of Woburn

Nonpriority creditor's name and mailing address

☐ Contingent

■ Unliquidated

□ Disputed

Woburn, MA 01801 Date(s) debt was incurred

Basis for the claim: Taxes and Fees

Last 4 digits of account number

Assessors Office

10 Common Street

Is the claim subject to offset? ■ No □ Yes

As of the petition filing date, the claim is: Check all that apply.

3.2

\$712.69

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Debtor		Case number (if known)	
3.3	Name Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
3.3	Econolease Financial Services	_ ' ' ' =	Ulikilowii
	90C Centurian Drive	Contingent	
	Suite 213	Unliquidated	
	Markam, ON	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: Lease on Equipment	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No □ Yes	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$1,375.30
0.4	EVERSOURSE		φ1,575.50
	1 WESTWOOD WAY	☐ Contingent	
	Westwood, MA 02090	Unliquidated	
		☐ Disputed	
	Date(s) debt was incurred _ Last 4 digits of account number 0032	Basis for the claim: _	
	Last 4 digits of account number 0032	Is the claim subject to offset? ■ No □ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Financial Pacific Leasing	☐ Contingent	
	PO Box 749642	☐ Unliquidated	
	Los Angeles, CA 90084	Disputed	
	Date(s) debt was incurred _	Basis for the claim:	
	Last 4 digits of account number 7001	Is the claim subject to offset? ■ No □ Yes	
3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,873.77
0.0	JMC Restaurant Distribution		φ2,013.11
	5601 Executive Drive	Contingent	
	Suite 400	Unliquidated	
	Dallas, TX 75266	☐ Disputed	
		Basis for the claim: _	
	Date(s) debt was incurred _ Last 4 digits of account number	Is the claim subject to offset? ■ No ☐ Yes	
	Last 4 digits of account number _		
3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$20,800.00
	Knight Capital Funding, LLC	☐ Contingent	
	9 E Loockerman St	☐ Unliquidated	
	#3A-543	☐ Disputed	
	Dover, DE 19901	Basis for the claim: _	
	Date(s) debt was incurred _ Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$273.00
	Merchant Link	☐ Contingent	
	8401 Colesville Road	☐ Unliquidated	
	#900 Cranston, RI 02910	☐ Disputed	
	Date(s) debt was incurred	Basis for the claim: _	
	Last 4 digits of account number 2737	Is the claim subject to offset? ■ No □ Yes	
2.0		As of the notition filling date the stairs in Obstallation (¢470.45
3.9	Nonpriority creditor's name and mailing address Mood Media	As of the petition filing date, the claim is: Check all that apply.	\$470.45
	1703 W. 5th Street	Contingent	
		Unliquidated	
	#600 Austin, TX 78703	☐ Disputed	
		Basis for the claim: _	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number 9518	io the oldin subject to onset: — 100 🗀 163	

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Debto	<u></u>	Case number (if known)	
3.10	Name Nonpriority creditor's name and mailing address Northside Carting 210 Holt Road North Andover, MA 01845	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	<u>\$515.00</u>
	Date(s) debt was incurred _ Last 4 digits of account number _	Basis for the claim: Is the claim subject to offset? ■ No □ Yes	
3.11	Nonpriority creditor's name and mailing address Oracle 1 Network Drive Burlington, MA 01803 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: _ Is the claim subject to offset? ■ No ☐ Yes	\$1,338.75
3.12	Nonpriority creditor's name and mailing address Perkins Paper 630 John Hancock Road Taunton, MA 02780 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Is the claim subject to offset? ■ No ☐ Yes	\$6,660.40
3.13	Nonpriority creditor's name and mailing address Public Storage PO Box 25050 Glendale, CA 91221 Date(s) debt was incurred _ Last 4 digits of account number 7544	As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed Basis for the claim: Is the claim subject to offset? ■ No ☐ Yes	<u>\$780.00</u>
Part 3	List Others to Be Notified About Unsecured	Claims	
assig	nees of claims listed above, and attorneys for unsecured c	or claims listed in Parts 1 and 2. Examples of entities that may be listed a reditors. 1 and 2, do not fill out or submit this page. If additional pages are need On which line in Part1 or Part 2 is the related creditor (if any) listed?	ded, copy the next page. Last 4 digits of account number, if
4.1	ALLIED INTERSTATE INC. PO BOX 361774 Columbus, OH 43236	Line 3.5 Not listed. Explain	any —
Part 4	Total Amounts of the Priority and Nonpriority	ty Unsecured Claims	
5. Add	the amounts of priority and nonpriority unsecured clai	ms.	
	al claims from Part 1 al claims from Part 2		349.44 231.36
	al of Parts 1 and 2 es 5a + 5b = 5c.	5c. \$ 4	5,580.80

Case 17-10994 Doc 1 Filed 03/23/17 Entered 03/23/17 18:39:17 Desc Main Page 15 of 28 Document Fill in this information to identify the case: Debtor name OL FRESH, LLC United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS Case number (if known) ☐ Check if this is an amended filing Official Form 206G Schedule G: Executory Contracts and Unexpired Leases 12/15 Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively. Does the debtor have any executory contracts or unexpired leases? ☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. ■ Yes. Fill in all of the information below even if the contacts of leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B). State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired lease 2.1. State what the contract or **Equipment Lease** lease is for and the nature of the debtor's interest **Econolease Financial Services** State the term remaining 2 Years 90C Centurian Drive Suite 213 List the contract number of any Markam, ON government contract 2.2. State what the contract or **Franchise Agreement** lease is for and the nature of the debtor's interest Orange Leaf Holdings, LLC State the term remaining 8 YEARS 14201 Caliber Drive Suite 200 List the contract number of any Oklahoma City, OK 73134 government contract 2.3. State what the contract or **Premises Lease Triple** lease is for and the nature of Net

the debtor's interest

State the term remaining

4/30/2019

List the contract number of any government contract

Rye Knot Properties Woburn LLC 278 High Street

Newburyport, MA 01950

Official Form 206G

Case 17-10994 Doc 1 Filed 03/23/17 Entered 03/23/17 18:39:17 Desc Main Page 16 of 28 Document Fill in this information to identify the case: Debtor name OL FRESH, LLC United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS Case number (if known) ☐ Check if this is an amended filing Official Form 206H Schedule H: Your Codebtors 12/15 Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page. 1. Do you have any codebtors? □ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form. Yes 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2. Column 1: Codebtor Column 2: Creditor Name **Mailing Address** Name Check all schedules that apply: 2.1 James Amatucci 307 Main Street **Peoples United Bank** ■ D 2.1 Unit 1 □ E/F _____ Woburn, MA 01801 □G 2.2 James Amatucci 307 Main Street **Econolease Financial** \Box D **Services** Unit 1 **■** E/F **3.3** Woburn, MA 01801 □ G ____ **Financial Pacific** 2.3 James Amatucci 307 Main Street □D Unit 1 Leasing ■ E/F ___3.5 Woburn, MA 01801 □ G ____

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Jame Amatucci

307 Main Street

Woburn, MA 01801

Unit 1

2.4

Schedule H: Your Codebtors

Rye Knot Properties

Woburn LLC

□ E/F

■ G **2.3**

Fill in this information to identify the case:				
Debtor name OL FRESH, LLC				
United States Bankruptcy Court for the: DISTRIC	CT OF MASSACHUSETTS			
Case number (if known)				Check if this is an amended filing
			<u>.</u>	
Official Form 207				
Statement of Financial Affairs	for Non-Individ	uals Filing for Ban	kruptcy	04/16
The debtor must answer every question. If more write the debtor's name and case number (if kno		separate sheet to this form.	On the top of	any additional pages,
Don't de la como	,			
Gross revenue from business				
□ None.				
Identify the beginning and ending dates of which may be a calendar year	the debtor's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year	to filing date:	Operating a business		\$47,500.00
From 1/01/2017 to Filing Date	· ·	Other		+ 11,500100
For prior year:		Operating a business		\$301,176.00
From 1/01/2016 to 12/31/2016		☐ Other		
For year before that:		Operating a business		\$252,256.00
From 1/01/2015 to 12/31/2015		☐ Other		
Non-business revenue Include revenue regardless of whether that reve and royalties. List each source and the gross re				ney collected from lawsuits,
■ None.				
		Description of sources of	revenue	Gross revenue from each source (before deductions and exclusions)
Part 2: List Certain Transfers Made Before Fi	iling for Bankruptcy			
 Certain payments or transfers to creditors w List payments or transfersincluding expense re filing this case unless the aggregate value of all and every 3 years after that with respect to case 	eimbursementsto any credi property transferred to that	tor, other than regular employed creditor is less than \$6,425. (Th		
☐ None.				
Creditor's Name and Address	Dates	Total amount of value	Reasons fo Check all tha	r payment or transfer at apply

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Page 18 of 28 Case number (if known) Debtor OL FRESH, LLC

	Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
	3.1. None other than current rent du	e.	\$0.00	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
Li or m lis de	ayments or other transfers of property manager payments or transfers, including expense of cosigned by an insider unless the aggregate ay be adjusted on 4/01/19 and every 3 years sted in line 3. <i>Insiders</i> include officers, directo better and their relatives; affiliates of the debter	eimbursements, made within 1 value of all property transferred after that with respect to cases rs, and anyone in control of a co	year before filing this case or d to or for the benefit of the in filed on or after the date of a orporate debtor and their rela	n debts owed to an insider or guarante nsider is less than \$6,425. (This amour djustment.) Do not include any payme tives; general partners of a partnershi
	☐ None.			
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
_	4.1. James Anmatucci 307 Main Street Apartment 1 Woburn, MA 01801 Owner and Principal Officer	Various Payroll Paid at \$1000.00 per week as available.	Unknown	Salary
Li a	epossessions, foreclosures, and returns st all property of the debtor that was obtained foreclosure sale, transferred by a deed in lieu None			
	Creditor's name and address	Describe of the Property	1	Date Value of prope
Li of	etoffs st any creditor, including a bank or financial in the debtor without permission or refused to rebt.			
I	None			
	Creditor's name and address	Description of the action c		Date action was Amo taken
Part	3: Legal Actions or Assignments			
Li	egal actions, administrative proceedings, on the legal actions, proceedings, investigation any capacity—within 1 year before filing this	ns, arbitrations, mediations, and		
İ	None.			
	Case title Case number		ourt or agency's name and	Status of case
Li	ssignments and receivership st any property in the hands of an assignee for ceiver, custodian, or other court-appointed of			is case and any property in the hands
I	None			
Part	4: Certain Gifts and Charitable Contribu	utions		

4.

5.

6.

7.

8.

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Ochtor	OL FRESH. LLC	Document	Page 19 of 28 Case number (if known)	
Jebioi	OL FRESH, LLC		Case Hulliber (II known)	

the gift	s to that recipient is less than \$1,00	e debtor gave to a recipient within 2 years before filing 0	g and 0 000 amood and	raggregate value e.
■ Nor	ne			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Part 5:	Certain Losses			
10. All loss	ses from fire, theft, or other casualty	within 1 year before filing this case.		
■ Nor	ne			
	ription of the property lost and the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.	Dates of loss	Value of property lost
		List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
Part 6:	Certain Payments or Transfers			
List any of this c	ase to another person or entity, includ r filing a bankruptcy case.	s of property made by the debtor or person acting on behing attorneys, that the debtor consulted about debt conso		
	Who was paid or who received the transfer? Address	If not money, describe any property transferred	d Dates	Total amount or value
11.1.	Timothy Mauser Suite 410 10 Liberty Street Danvers, MA 01923	Retainer \$6,000.00 plus filing fee \$1,717.0	February 0 28, 2017	\$7,717.00
	Email or website address			

12. Self-settled trusts of which the debtor is a beneficiary

Who made the payment, if not debtor?

tmause@mauserlaw.com

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

■ None.

Name of trust or device	Describe any property transferred	Dates transfers	Total amount or
		were made	value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer?	Description of property transferred or	Date transfer	Total amount or
Address	payments received or debts paid in exchange	was made	value

Case 17-10994 Doc 1 Filed 03/23/17 Entered 03/23/17 18:39:17 Desc Main Document Page 20 of 28 se number (if known) Debtor OL FRESH, LLC Part 7: Previous Locations 14. Previous addresses List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used. Does not apply **Address Dates of occupancy** From-To Part 8: Health Care Bankruptcies 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. Yes. Fill in the information below. If debtor provides meals Facility name and address Nature of the business operation, including type of services the debtor provides and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? П Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. None Financial Institution name and Last 4 digits of Type of account or Date account was Last balance account number closed, sold, Address instrument before closing or moved, or transfer

transferred

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case.

None

Depository institution name and address Names of anyone with Description of the contents Do you still access to it have it? **Address**

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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	□ None			
	Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
	Public Strorage 420 Washington Street Woburn, MA 01801	James Amatucci	Miscellaneous Restaurant Equipment, Shelving and Furniture Liquidated by Public Storage December 2016 For Rental Fees	□ No ■ Yes
Par	t 11: Property the Debtor Holds or Controls Th	at the Debtor Does Not Own		
L	Property held for another List any property that the debtor holds or controls the not list leased or rented property.	at another entity owns. Include any p	property borrowed from, being stored for,	or held in trust. Do
ı	None			
Par	t 12: Details About Environment Information			
For t	he purpose of Part 12, the following definitions appl Environmental law means any statute or governme medium affected (air, land, water, or any other medium affected)	ental regulation that concerns pollution	on, contamination, or hazardous material,	regardless of the
	Site means any location, facility, or property, include owned, operated, or utilized.	ling disposal sites, that the debtor no	ow owns, operates, or utilizes or that the c	debtor formerly
	Hazardous material means anything that an enviro similarly harmful substance.	nmental law defines as hazardous o	r toxic, or describes as a pollutant, contar	minant, or a
Rep	ort all notices, releases, and proceedings known	n, regardless of when they occurre	ed.	
22.	Has the debtor been a party in any judicial or ac	dministrative proceeding under an	y environmental law? Include settleme	ents and orders.
	No.Yes. Provide details below.			
	Case title Case number	Court or agency name and address	Nature of the case	Status of case
	las any governmental unit otherwise notified the environmental law?	e debtor that the debtor may be lia	able or potentially liable under or in vio	lation of an
	No.Yes. Provide details below.			
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24. I	las the debtor notified any governmental unit of	any release of hazardous materia	11?	
	No.Yes. Provide details below.			
	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Par	t13: Details About the Debtor's Business or C	onnections to Any Business		

Pai

 $25. \ \mbox{Other businesses}$ in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.

Case 17-10994 Doc 1 Filed 03/23/17 Entered 03/23/17 18:39:17 Document Page 22 of 28 se number (if known) Debtor OL FRESH, LLC Include this information even if already listed in the Schedules. None Business name address Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. Dates business existed 26. Books, records, and financial statements 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case. Name and address Date of service From-To 26a.1. **Leonard Fafel CPA** 2015-Date 530 Loring Ave Suite 102 Salem, MA 01970 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case. None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. None Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None Name and address 27 Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. Name Address Position and nature of any % of interest, if interest anv James Anmatucci 307 Main Street Apartment 1 Woburn, MA 01801 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below.

ase number (if known) Debtor OL FRESH, LLC 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? Yes. Identify below. Name and address of recipient Amount of money or description and value of Dates Reason for providing the value property 30.1 James Anmatucci 307 Main Street Apartment 1 Woburn, MA 01801 Relationship to debtor 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation Part 14: Signature and Declaration WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on March 23, 2017 /s/ James W. Amatucci James W. Amatucci Signature of individual signing on behalf of the debtor Printed name Position or relationship to debtor Managing Member Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached? ■ No ☐ Yes

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United States Bankruptcy Court District of Massachusetts

In re	OL FRESH, LLC			Case No.	
		I	Debtor(s)	Chapter	11
Followii	LIST ang is the list of the Debtor's equity security has		ECURITY HOLD		or filing in this Chapter 11 Case
	and last known address or place of ess of holder	Security Class	Number of Securi	ties 1	Kind of Interest
22 Not	s W. Amatucci ble Hill Road ly, MA 01915			1	100% Equity Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, th	e Managing Member of	the corporation named	d as the debtor in this case	, declare under penalty	of perjury that I
have read th	e foregoing List of Equ	ity Security Holders a	and that it is true and corre	ect to the best of my inf	ormation and
belief.					

Date	March 23, 2017	Signature	/s/ James W. Amatucci
			James W. Amatucci

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. \$\$ 152 and 3571.

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United States Bankruptcy Court District of Massachusetts

In re	OL FRESH, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIFICAT	TON OF CREDITOR MA	TRIX	
I, the M	anaging Member of the corporation named as	s the debtor in this case, hereby verify t	hat the attac	ched list of creditors is true and
correct	to the best of my knowledge.			
Date:	March 23, 2017	/s/ James W. Amatucci		
Date.		James W. Amatucci/Managing Men	ber	
		Signer/Title		

ALLIED INTERSTATE INC. PO BOX 361774 Columbus, OH 43236

Analytical Testing Lablaboratory 345 Trapelo Road Belmont, MA 02478

City of Woburn Assessors Office 10 Common Street Woburn, MA 01801

Econolease Financial Services 90C Centurian Drive Suite 213 Markam, ON

EVERSOURSE 1 WESTWOOD WAY Westwood, MA 02090

Financial Pacific Leasing PO Box 749642 Los Angeles, CA 90084

Jame Amatucci 307 Main Street Unit 1 Woburn, MA 01801

James Amatucci 307 Main Street Unit 1 Woburn, MA 01801

JMC Restaurant Distribution 5601 Executive Drive Suite 400 Dallas, TX 75266

Knight Capital Funding, LLC
9 E Loockerman St
#3A-543
Dover, DE 19901

MDOR BANKRUPTCY UNIT PO BOX 9564 Boston, MA 02114

Merchant Link 8401 Colesville Road #900 Cranston, RI 02910 Mirick O'Connell Attn Paul Carey 100 Front Street Worcester, MA 01608

Mood Media 1703 W. 5th Street #600 Austin, TX 78703

Northside Carting 210 Holt Road North Andover, MA 01845

Oracle 1 Network Drive Burlington, MA 01803

Orange Leaf Holdings, LLC 14201 Caliber Drive Suite 200 Oklahoma City, OK 73134

Peoples United Bank 850 Main Street Bridgeport, CT 06604

Perkins Paper 630 John Hancock Road Taunton, MA 02780

Public Storage PO Box 25050 Glendale, CA 91221

Rye Knot Properties Woburn LLC 278 High Street Newburyport, MA 01950

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United States Bankruptcy Court District of Massachusetts

In re	OL FRESH, LLC		Case No.	
		Debtor(s)	Chapter 11	
	CORPO	DRATE OWNERSHIP STATEMENT	(RULE 7007.1)	
recusa corpor	l, the undersigned counsel for ation(s), other than the debtor	tcy Procedure 7007.1 and to enable the J OL FRESH, LLC in the above captione or a governmental unit, that directly or in or states that there are no entities to repo	ed action, certifies that the adirectly own(s) 10% or	ne following is a (are)
■ Nor	ne [Check if applicable]			
March	n 23, 2017	/s/ Timothy M. Mauser		
Date		Timothy M. Mauser 542050		
		Signature of Attorney or Litig Counsel for OL FRESH , LLC		
		The Law Offices of Timothy M.		
		10 Liberty Street Suite 410		
		Danvers, MA 01923		
		(617) 338-9080 Fax:(617(275-8 tmauser@.mauserlaw.com	990	