

**UNITED STATES BANKRUPTCY COURT
FOR THE
DISTRICT OF MASSACHUSETTS**

In Re:

Rosetta Taxi, INC.,

Debtor,

Chapter 11

#17-11371-JNF

In Re:

Sandy Trans., INC.,

Debtor,

Chapter 11

17-11372-JNF

In Re:

Segho Trans., INC.,

Debtor,

Chapter 11

17-11373-JNF

(Jointly Administered)

**AGREED ORDER ON DEBTORS' MOTION FOR AUTHORIZATION ON AN INTERIM
AND PERMANENT BASIS FOR USE OF CASH COLLATERAL**

The above referenced Debtors having filed a Motion For Authorization On An Interim And Permanent Basis For Use of Cash Collateral (Docket #17), the Debtor and Commerce Bank & Trust having prepared and agreed to this Order, and after hearing and due consideration given;

NOW THEREFORE, it is hereby ORDERED:

1. The Debtors may use cash collateral in the ordinary course of its business through August 22, 2017.
2. As adequate protection for the Debtors' use of cash collateral:

- a) Commerce Bank ("Bank") is hereby granted a "replacement lien" pursuant to and in accordance with 11 U.S.C. §361(2), in and to all property of the kind presently securing the Debtors' obligations to the Bank, but only to the extent of the validity, perfection, priority, sufficiency and enforceability of the Bank's pre-petition security interests and not more than any post-petition diminution of the value of the Bank's interest in such property. Said lien will specifically not extend to any post-petition avoidance recoveries.
- b) The Debtors will make monthly adequate protection payments to the Bank in the amounts reflected on the Reconciliation and Projections to the Debtors' Motion for Use of Cash Collateral filed on June 2, 107 (Docket #35). The payments will be made without prejudice to the parties' rights as to the characterization of such payments as principal, interest or costs and no allocation shall be made without further order of this Court.
- c) The Debtors will continue to maintain their assets, and the Debtors will not diminish the position of the Bank.
- d) The Debtors will supply the Bank with all of the operating statements filed with the United States Trustee and such other financial information as reasonably requested by the Bank, including proof of insurance on the taxis owned by the Debtors.
- e) The Bank has reserved its rights to raise any objections to the Debtors' use of cash collateral, except as specifically set forth herein.

3. A continued hearing on use of cash collateral is set for August 22, 2017 at 10:30 a.m in Boston, Courtroom 1, US Bankruptcy Court, JW McCormack Post Office and Courthouse, Boston, MA.

4. The Debtors shall file reconciliations to the budgets for the month of June 2017 by July ~~14~~ 2017 and for the month of July 2017 by August 15, 2017.

So Ordered this 7th day of June 2017.

Joan N. Feeney
Joan N. Feeney
U.S. Bankruptcy Judge