

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Keepers, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 56-2608994

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 171 West Boylston Street West Boylston, MA 01583 Worcester County Location of principal assets, if different from principal place of business

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor **Keepers, Inc.** Case number (# known) \_\_\_\_\_  
 Name \_\_\_\_\_

**7. Describe debtor's business** A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))

Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))

Railroad (as defined in 11 U.S.C. § 101(44))

Stockbroker (as defined in 11 U.S.C. § 101(53A))

Commodity Broker (as defined in 11 U.S.C. § 101(6))

Clearing Bank (as defined in 11 U.S.C. § 781(3))

None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)

Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)

Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

Chapter 7

Chapter 9

Chapter 11. Check all that apply:

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

A plan is being filed with this petition.

Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.

The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**  No.  Yes.

If more than 2 cases, attach a separate list.

District	<u>Massachusetts</u>	When	<u>6/23/10</u>	Case number	<u>10-43171-MSH</u>
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**  No.  Yes.

List all cases. If more than 1, attach a separate list

Debtor	<u>Fynders, Inc.</u>	Relationship	<u>Affiliate</u>
District	<u>Massachusetts</u>	When	<u>3/10/17</u>
		Case number, if known	<u>17-40400</u>

Debtor Keepers, Inc. Case number (if known) \_\_\_\_\_  
 Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
 What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
 Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
 Contact name \_\_\_\_\_  
 Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Keepers, Inc.**  
Name

Case number (# known)

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3-7-17  
MM / DD / YYYY

X *Kathleen McCormick*  
Signature of authorized representative of debtor

Kathleen McCormick  
Printed name

Title President

**18. Signature of attorney**

X *David B. Madoff*  
Signature of attorney for debtor

Date 3/7/17  
MM / DD / YYYY

David B. Madoff  
Printed name

Madoff & Khoury LLP  
Firm name

124 Washington Street, Suite 202  
Foxborough, MA 02035  
Number, Street, City, State & ZIP Code

Contact phone 508-543-0040 Email address alston@mandkllp.com

552968  
Bar number and State

**CORPORATE VOTE/UNANIMOUS CONSENT**

The undersigned, the President of and sole shareholder of Keepers, Inc., a Massachusetts corporation (the "Company"), by unanimous vote pursuant to the Company's bylaws and the Corporation Law of the Commonwealth of Massachusetts, does hereby approve, consent to and take the following actions:

VOTED: That the Company seek relief under Chapter 11 of the Bankruptcy Code, and that the President of the Company (the "Authorized Officer"), is hereby authorized (i) to prepare and file on behalf of the Company a petition for relief under Chapter 11 of the Bankruptcy Code, (ii) to execute on behalf of the Company such petition, schedules and statements as the Authorized Officer may deem necessary or appropriate in connection therewith, (iii) to take such steps on behalf of the Company as may be necessary or appropriate to the Company's bankruptcy case and (iv) to execute such further documents and do such further acts as the Authorized Officer may deem necessary or appropriate with respect to the foregoing, including the delegation of such foregoing authority to other officers and employees of the Company; the execution of any document or the doing of any act by the Authorized Officer in connection with such proceedings to be conclusively presumed to be authorized by this vote;

FURTHER  
VOTED: That the law firm of Madoff & Khoury LLP be retained as counsel to represent the Company in all proceedings commenced under or resulting from these votes;

FURTHER  
VOTED: That this written consent be filed in the minute book of the Company.

Dated: March 7, 2017

  
Kathleen McCormick, President

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF MASSACHUSETTS  
(EASTERN DIVISION)

	)	
In re:	)	
	)	Chapter 11
KEEPERS, INC.	)	
	)	Case No.
Debtor.	)	

**DECLARATION RE: ELECTRONIC FILING**

**PART I – DECLARATION OF PETITIONER**

We, David B. Madoff and Kathleen McCormick, hereby declare under penalty of perjury that all of the information contained in the:


- Petition, List, Statement & Schedules
- Chapter 11 Plan
- Amended Plan
- Amended Schedules
- Application to Employ
- Affidavit/Signed Statement of Professional Person
- Corporate Vote
- Verified Complaint (Adversary)

filed electronically, is true and correct. We understand that this DECLARATION is to be filed with Clerk of Court electronically concurrently with the electronic filing of the Document. We understand that failure to file this DECLARATION may cause the Document to be struck and any request contained or relying thereon to be denied, without further notice.

We further understand that pursuant to the Massachusetts Electronic Filing Local Rule (MEFLR)8(a) all paper documents containing original signatures executed under the penalties of perjury and filed electronically with the Court are the property of the bankruptcy estate and shall be maintained by the authorized CM/ECF Registered User for a period of five (5) years after the closing of this case.

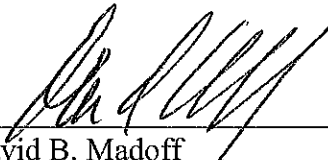
Dated: March 7, 2017

Signed:   
David B. Madoff

Signed:   
Kathleen McCormick

I certify that the affiant signed this form before I submitted the Documents, I gave the affiant a copy of the Documents and this DECLARATION, and I have followed all other electronic filing requirements currently established by local rule and standing order. This DECLARATION is based on all information of which I have knowledge and my signature below constitutes my certification of the foregoing under Fed. R. Bankr. P. 9011. I have reviewed and will comply with the provisions of MEFR 7.

Dated: March 7, 2017

Signed:   
David B. Madoff

Fill in this information to identify the case:

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3-7-17

x Kathleen McCormick  
Signature of individual signing on behalf of debtor

Kathleen McCormick  
Printed name

President  
Position or relationship to debtor



**Fill in this information to identify the case:**

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Baker Commodities Inc. Recycling for Life P.O. Box 132 North Billerica, MA 01862		Business debt				\$652.82
Casella Waste Systems P.O. Box 1372 Williston, VT 05495		Business debt				\$734.52
Colonial Funding Source, Inc. 120 West 45th Street, 2nd Floor New York, NY 10036		Credit card receipts		\$107,135.00	\$0.00	\$107,135.00
Commonwealth of Massachusetts Department of Unemployment Assistance Legal Dept. 1st Fl, Attn Chief Counsel 19 Staniford Street Boston, MA 02114		All asset		\$110,871.00	\$0.00	\$110,871.00
Eversource PO Box 660369 Dallas, TX 75266		Business debt				\$7,660.09
Granite State One Cate Street, Suite 3 PO Box 1491 Portsmouth, NH 03802		Guaranty of debt (175 LLC)	Contingent			\$36,511.00
Howard B. D'Amico PC 34 Mechanic Street Worcester, MA 01608		Business debt				\$1,975.00

Debtor **Keepers, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101		All asset		\$30,730.00	\$0.00	\$30,730.00
Lester's Refrigeration Inc. 308 West Boylston Street West Boylston, MA 01583		Business debt				\$31,328.21
Massachusetts Department of Revenue PO Box 9564 Boston, MA 02114		All asset		\$61,584.00	\$0.00	\$61,584.00
NuCO PO Box 417902 Boston, MA 02241		Business debt				\$1,713.66
Office of the Attorney General Fair Labor Division Commonwealth of Massachusetts One Ashburton Place, 18th Floor Boston, MA 02108		All asset		\$14,489.00	\$0.00	\$14,489.00
Rockland Trust 288 Union Street Rockland, MA 02370		Guaranty of debt (175 LLC)	Contingent	\$594,585.00	\$0.00	\$594,585.00
Small Business Administration 265 O'Neill Federal Building 10 Causeway Street Boston, MA 02222		Guaranty of debt (175 LLC)	Contingent	\$654,654.00	\$0.00	\$654,654.00
Sysco 380 S. Worcester Street Norton, MA 02766		Business debt				\$4,958.12
Town of West Boylston Tax Office DPW Sewer Division 140 Worcester Street West Boylston, MA 01583		Business debt				\$4,206.36
Verizon P.O. Box 15124 Albany, NY 12250		Business debt				\$589.76

Debtor Keepers, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
West Boylston Municipal Lighting Plant 4 Cresent Street West Boylston, MA 01583		Business debt				\$7,972.94
West Boylston Plumbing & Heating 26 West Boylston Street West Boylston, MA 01583		Business debt				\$704.00
West Boylston Water District 183 Worcester Street West Boylston, MA 01583		Business debt				\$1,791.09

**Fill in this information to identify the case:**

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>20,200.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>20,200.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>1,574,048.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>103,027.00</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>1,677,075.00</u>

**Fill in this information to identify the case:**

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	Commerce Bank	Operating		\$0.00
3.2.	Commerce Bank	Payroll		\$0.00
3.3.	Commerce Bank	Keno		\$0.00
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$0.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

Debtor Keepers, Inc. Case number (If known) \_\_\_\_\_  
 Name

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Restaurant inventory		\$0.00		\$2,000.00

23. Total of Part 5. \$2,000.00  
 Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	---	---	------------------------------------

Debtor Keepers, Inc. Case number (If known) \_\_\_\_\_  
 Name

39. **Office furniture**
40. **Office fixtures**
41. **Office equipment, including all computer equipment and communication systems equipment and software**  
**Restaurant equipment, office equipment** \$0.00 \$18,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$18,000.00**  
 Add lines 39 through 42. Copy the total to line 86.

44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**
48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels
- 48.1. **Homemade trailer** \$0.00 \$200.00

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.** **\$200.00**  
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 9: Real property**

Debtor Keepers, Inc. Case number (If known) \_\_\_\_\_  
Name

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties West Boylston Liquor, Common Victualler and Entertainment License	\$0.00		\$0.00

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

<b>\$0.00</b>
---------------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.



Debtor Keepers, Inc. Case number (if known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$2,000.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$18,000.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$200.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$20,200.00</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$20,200.00</u>

**Fill in this information to identify the case:**

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim	
2.1	<p><b>Colonial Funding Source, Inc.</b></p> <p>Creditor's Name <b>120 West 45th Street, 2nd Floor New York, NY 10036</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p> <p><b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> <b>Credit card receipts</b></p> <hr/> <p><b>Describe the lien</b> <b>UCC</b></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b>                      Check all that apply  <input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p>	<b>\$107,135.00</b>	<b>\$0.00</b>

2.2	<p><b>Commonwealth of Massachusetts</b></p> <p>Creditor's Name <b>Department of Unemployment Assistance Legal Dept. 1st Fl, Attn Chief Counsel 19 Staniford Street Boston, MA 02114</b></p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p><b>Date debt was incurred</b></p>	<p><b>Describe debtor's property that is subject to a lien</b> <b>All asset</b></p> <hr/> <p><b>Describe the lien</b> <b>Unemployment taxes</b></p> <p><b>Is the creditor an insider or related party?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b>  <input checked="" type="checkbox"/> No  <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<b>\$110,871.00</b>	<b>\$0.00</b>
-----	--	---	---------------------	---------------

Debtor Keepers, Inc. Case number (if know) \_\_\_\_\_  
Name

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.3 Internal Revenue Service**

Creditor's Name

**P.O. Box 7346  
 Philadelphia, PA 19101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All asset**

\$30,730.00

\$0.00

Describe the lien

**Meals/payroll taxes**

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.4 Massachusetts Department of Revenue**

Creditor's Name

**PO Box 9564  
 Boston, MA 02114**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred \_\_\_\_\_

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**All asset**

\$61,584.00

\$0.00

Describe the lien

**Meals/payroll taxes**

Is the creditor an insider or related party?

- No  
 Yes

Is anyone else liable on this claim?

- No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.5 Office of the Attorney General**

Describe debtor's property that is subject to a lien

\$14,489.00

\$0.00

Debtor Keepers, Inc. Case number (if know) \_\_\_\_\_  
Name

Creditor's Name  
**Fair Labor Division  
 Commonwealth of  
 Massachusetts  
 One Ashburton Place, 18th  
 Floor  
 Boston, MA 02108**  
Creditor's mailing address

**All asset**  
 \_\_\_\_\_

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**Describe the lien**  
 \_\_\_\_\_  
**Is the creditor an insider or related party?**  
 No  
 Yes  
**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**  
 Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.6 Rockland Trust**

Creditor's Name  
**288 Union Street  
 Rockland, MA 02370**  
Creditor's mailing address

**Describe debtor's property that is subject to a lien** \$594,585.00 \$0.00  
**Guaranty of debt (175 LLC)**

Creditor's email address, if known

**Date debt was incurred**

**Last 4 digits of account number**

**Do multiple creditors have an interest in the same property?**  
 No  
 Yes. Specify each creditor, including this creditor and its relative priority.

**Describe the lien**  
**UCC**  
 \_\_\_\_\_  
**Is the creditor an insider or related party?**  
 No  
 Yes  
**Is anyone else liable on this claim?**  
 No  
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

**As of the petition filing date, the claim is:**  
 Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

**2.7 Small Business Administration**

Creditor's Name  
**265 O'Neill Federal  
 Building  
 10 Causeway Street  
 Boston, MA 02222**  
Creditor's mailing address

**Describe debtor's property that is subject to a lien** \$654,654.00 \$0.00  
**Guaranty of debt (175 LLC)**

Creditor's email address, if known

**Date debt was incurred**

**Describe the lien**  
 \_\_\_\_\_  
**Is the creditor an insider or related party?**  
 No  
 Yes  
**Is anyone else liable on this claim?**  
 No

Debtor Keepers, Inc. Case number (if know) \_\_\_\_\_  
Name

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number \_\_\_\_\_

Do multiple creditors have an interest in the same property?

- No  
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply  
 Contingent  
 Unliquidated  
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$1,574,048.00

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Small Business Administration  
 c/o Department of the Treasury  
 Financial Management Service  
 PO Box 830794  
 Birmingham, AL 35283

Line 2.7

U.S. Department of the Treasury  
 DMS CON  
 PO BOX 979111  
 Saint Louis, MO 63197

Line 2.7

**Fill in this information to identify the case:**

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

## Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address <b>American Alarm</b> 297 Broadway Arlington, MA 02474  Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _	<b>\$461.16</b>
		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>
		<input type="checkbox"/> Contingent
		<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Business debt</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2	Nonpriority creditor's name and mailing address <b>Atlas Distributors, Inc.</b> 44 Southbridge Street P.O. Box 420 Auburn, MA 01501  Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _	<b>\$413.95</b>
		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>
		<input type="checkbox"/> Contingent
		<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Business debt</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	Nonpriority creditor's name and mailing address <b>Baker Commodities Inc.</b> Recycling for Life P.O. Box 132 North Billerica, MA 01862  Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _	<b>\$652.82</b>
		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>
		<input type="checkbox"/> Contingent
		<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Business debt</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	Nonpriority creditor's name and mailing address <b>Casella Waste Systems</b> P.O. Box 1372 Williston, VT 05495  Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _	<b>\$734.52</b>
		<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>
		<input type="checkbox"/> Contingent
		<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed
		<b>Basis for the claim:</b> <u>Business debt</u>
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Keepers, Inc. Case number (if known) \_\_\_\_\_  
Name

3.5 Nonpriority creditor's name and mailing address **Charter Communications** As of the petition filing date, the claim is: *Check all that apply.* \$507.11  
**P.O. Box 60187**  Contingent  
**Los Angeles, CA 90060**  Unliquidated  
Date(s) debt was incurred Various  Disputed  
Last 4 digits of account number            Basis for the claim: Business debt  
Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **Eversource** As of the petition filing date, the claim is: *Check all that apply.* \$7,660.09  
**PO Box 660369**  Contingent  
**Dallas, TX 75266**  Unliquidated  
Date(s) debt was incurred Various  Disputed  
Last 4 digits of account number            Basis for the claim: Business debt  
Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **Good as Gold Coffee Systems, Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$37.25  
**115 Green Street**  Contingent  
**Worcester, MA 01604**  Unliquidated  
Date(s) debt was incurred Various  Disputed  
Last 4 digits of account number            Basis for the claim: Business debt  
Is the claim subject to offset?  No  Yes

3.8 Nonpriority creditor's name and mailing address **Granite State** As of the petition filing date, the claim is: *Check all that apply.* \$36,511.00  
**One Cate Street, Suite 3**  Contingent  
**PO Box 1491**  Unliquidated  
**Portsmouth, NH 03802**  Disputed  
Date(s) debt was incurred            Basis for the claim: Guaranty of debt (175 LLC)  
Last 4 digits of account number            Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **Horizon Beverage Company** As of the petition filing date, the claim is: *Check all that apply.* \$576.96  
**45 Commerce Way**  Contingent  
**Norton, MA 02766**  Unliquidated  
Date(s) debt was incurred Various  Disputed  
Last 4 digits of account number            Basis for the claim: Business debt  
Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **Howard B. D'Amico PC** As of the petition filing date, the claim is: *Check all that apply.* \$1,975.00  
**34 Mechanic Street**  Contingent  
**Worcester, MA 01608**  Unliquidated  
Date(s) debt was incurred             Disputed  
Last 4 digits of account number            Basis for the claim: Business debt  
Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **Lester's Refrigeration Inc.** As of the petition filing date, the claim is: *Check all that apply.* \$31,328.21  
**308 West Boylston Street**  Contingent  
**West Boylston, MA 01583**  Unliquidated  
Date(s) debt was incurred Various  Disputed  
Last 4 digits of account number            Basis for the claim: Business debt  
Is the claim subject to offset?  No  Yes

Debtor Keepers, Inc. Case number (if known) \_\_\_\_\_  
Name

3.12 Nonpriority creditor's name and mailing address **NuCO** **PO Box 417902** **Boston, MA 02241** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,713.66**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred Various **Basis for the claim:** Business debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.13 Nonpriority creditor's name and mailing address **Quality Beverage** **PO Box 631** **Taunton, MA 02780** **As of the petition filing date, the claim is:** *Check all that apply.* **\$233.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred Various **Basis for the claim:** Business debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.14 Nonpriority creditor's name and mailing address **Sysco** **380 S. Worchester Street** **Norton, MA 02766** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,958.12**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred Various **Basis for the claim:** Business debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.15 Nonpriority creditor's name and mailing address **Town of West Boylston Tax Office** **DPW Sewer Division** **140 Worcester Street** **West Boylston, MA 01583** **As of the petition filing date, the claim is:** *Check all that apply.* **\$4,206.36**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred Various **Basis for the claim:** Business debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **Verizon** **P.O. Box 15124** **Albany, NY 12250** **As of the petition filing date, the claim is:** *Check all that apply.* **\$589.76**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred Various **Basis for the claim:** Business debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **West Boylston Municipal Lighting Plant** **4 Crescent Street** **West Boylston, MA 01583** **As of the petition filing date, the claim is:** *Check all that apply.* **\$7,972.94**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred Various **Basis for the claim:** Business debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **West Boylston Plumbing & Heating** **26 West Boylston Street** **West Boylston, MA 01583** **As of the petition filing date, the claim is:** *Check all that apply.* **\$704.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** Business debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes



Debtor Keepers, Inc. Case number (if known) \_\_\_\_\_  
Name

3.19	<b>Nonpriority creditor's name and mailing address</b> <b>West Boylston Water District</b> <b>183 Worcester Street</b> <b>West Boylston, MA 01583</b>  Date(s) debt was incurred <u>Various</u> Last 4 digits of account number <u>    </u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Business debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,791.09</b>
------	---	---	-------------------

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th colspan="2" style="background-color: #e0e0e0;">Total of claim amounts</th> </tr> <tr> <td style="width: 5%;">5a.</td> <td style="width: 5%;">\$</td> <td style="width: 40%;"></td> <td style="width: 10%; text-align: right;">0.00</td> </tr> <tr> <td>5b.</td> <td>+</td> <td>\$</td> <td style="text-align: right;">103,027.00</td> </tr> <tr> <td>5c.</td> <td></td> <td>\$</td> <td style="text-align: right;">103,027.00</td> </tr> </table>	Total of claim amounts		5a.	\$		0.00	5b.	+	\$	103,027.00	5c.		\$	103,027.00
Total of claim amounts															
5a.	\$		0.00												
5b.	+	\$	103,027.00												
5c.		\$	103,027.00												
5a. Total claims from Part 1 5b. Total claims from Part 2  5c. Total of Parts 1 and 2 <small>Lines 5a + 5b = 5c.</small>															

**Fill in this information to identify the case:**

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206G**

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

<b>2. List all contracts and unexpired leases</b>	<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
---	---

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract \_\_\_\_\_

**Fill in this information to identify the case:**

Debtor name Keepers, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply:
2.1 175 LLC	175 West Boylston Street West Boylston, MA 01583	Small Business Administration	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 175 LLC	175 W Boylston Street West Boylston, MA 01583	Rockland Trust	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 175 LLC	175 W Boylston Street West Boylston, MA 01583	Granite State	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.4 Fynders, Inc.	171 West Boylston Street West Boylston, MA 01583 Co-debtor on various debts	Colonial Funding Source, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Kevin and Kathleen McCormick	4 Wood Street West Boylston, MA 01583 Co-debtors on various debts		<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**United States Bankruptcy Court  
District of Massachusetts**

In re Keepers, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Kathleen McCormick c/o Keepers Inc. 175 West Boylston Street West Boylston, MA 01583</b>		<b>100%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 7, 2017

Signature /s/ Kathleen McCormick  
Kathleen McCormick

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

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11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 7, 2017

/s/ Kathleen McCormick

**Kathleen McCormick/President**

Signer/Title

175 LLC  
175 West Boylston Street  
West Boylston, MA 01583

175 LLC  
175 W Boylston Street  
West Boylston, MA 01583

American Alarm  
297 Broadway  
Arlington, MA 02474

Atlas Distributors, Inc.  
44 Southbridge Street  
P.O. Box 420  
Auburn, MA 01501

Baker Commodities Inc.  
Recycling for Life  
P.O. Box 132  
North Billerica, MA 01862

Casella Waste Systems  
P.O. Box 1372  
Williston, VT 05495

Charter Communications  
P.O. Box 60187  
Los Angeles, CA 90060

Colonial Funding Source, Inc.  
120 West 45th Street, 2nd Floor  
New York, NY 10036

Commonwealth of Massachusetts  
Department of Unemployment Assistance  
Legal Dept. 1st Fl, Attn Chief Counsel  
19 Staniford Street  
Boston, MA 02114

Eversource  
PO Box 660369  
Dallas, TX 75266

Fynders, Inc.  
171 West Boylston Street  
West Boylston, MA 01583

Good as Gold Coffee Systems, Inc.  
115 Green Street  
Worcester, MA 01604

Granite State  
One Cate Street, Suite 3  
PO Box 1491  
Portsmouth, NH 03802

Horizon Beverage Company  
45 Commerce Way  
Norton, MA 02766

Howard B. D'Amico PC  
34 Mechanic Street  
Worcester, MA 01608

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101

Kevin and Kathleen McCormick  
4 Wood Street  
West Boylston, MA 01583

Lester's Refrigeration Inc.  
308 West Boylston Street  
West Boylston, MA 01583

Massachusetts Department of Revenue  
PO Box 9564  
Boston, MA 02114

NuCO  
PO Box 417902  
Boston, MA 02241

Office of the Attorney General  
Fair Labor Division  
Commonwealth of Massachusetts  
One Ashburton Place, 18th Floor  
Boston, MA 02108

Quality Beverage  
PO Box 631  
Taunton, MA 02780

Rockland Trust  
288 Union Street  
Rockland, MA 02370

Small Business Administration  
265 O'Neill Federal Building  
10 Causeway Street  
Boston, MA 02222

Small Business Administration  
c/o Department of the Treasury  
Financial Management Service  
PO Box 830794  
Birmingham, AL 35283

Sysco  
380 S. Worcester Street  
Norton, MA 02766

Town of West Boylston Tax Office  
DPW Sewer Division  
140 Worcester Street  
West Boylston, MA 01583

U.S. Department of the Treasury  
DMS CON  
PO BOX 979111  
Saint Louis, MO 63197

Verizon  
P.O. Box 15124  
Albany, NY 12250

West Boylston Municipal Lighting Plant  
4 Crescent Street  
West Boylston, MA 01583

West Boylston Plumbing & Heating  
26 West Boylston Street  
West Boylston, MA 01583

West Boylston Water District  
183 Worcester Street  
West Boylston, MA 01583



**United States Bankruptcy Court  
District of Massachusetts**

In re Keepers, Inc.

Debtor(s)

Case No.

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Keepers, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**March 7, 2017**

Date

**/s/ David B. Madoff**

**David B. Madoff 552968**

Signature of Attorney or Litigant  
Counsel for Keepers, Inc.

**Madoff & Khoury LLP**

**124 Washington Street, Suite 202**

**Foxborough, MA 02035**

**508-543-0040 Fax:508-543-0020**

**alston@mandkllp.com**