



**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS**

**MOTION BY DEBTOR FOR AN ORDER AUTHORIZING THE
USE OF CASH COLLATERAL ON A PERMANENT BASIS**

To the Honorable, Bankruptcy Judge Christopher J. Panos

Now comes Worcester RE Investments LLC (hereinafter “Debtor”) and moves this Honorable Court for an order authorizing the use of cash collateral pursuant to Sections 105 and 363 of the Bankruptcy Code, and Massachusetts Local Bankruptcy Rule 4001-2 on the terms and conditions set forth herein.

In support hereof, the Debtor represents the following

1. The Debtor filed a Petition for relief under Chapter 11 of the U.S. Bankruptcy Code (the “Code”) on March 23, 2017 (the “Petition Date”).
2. In accordance with §§ 1107 and 1108 of the Bankruptcy Code, Debtor intends to continue in possession of the property and operate and manage its business as a debtor-in-possession. No trustee or examiner has been appointed in these proceedings. No creditors committee has yet been formed.

3. The Debtor owns four multi-family residential rental properties located at 23 Sigourney Street, Worcester, Massachusetts (4 units) ("23 Sigourney"), 6 Hobson Avenue, Worcester, Massachusetts (3 units) ("6 Hobson"), 6 Dorchester Street,

10/25/2017 NO OBJECTIONS HAVING BEEN FILED AND GOOD CAUSE APPEARING FOR THE RELIEF REQUESTED, THE CONTINUED USE OF CASH COLLATERAL IS AUTHORIZED THROUGH JANUARY 31, 2018. THE HEARING SCHEDULED FOR OCTOBER 26, 2017 IS CANCELLED. A SEPARATE ORDER SHALL ENTER.