

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
CENTRAL DIVISION

In re: HKD TREATMENT OPTIONS, P.C. DEBTOR))))))))	Chapter 11 Case No. 17-41895-EDK
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INTERIM ORDER AUTHORIZING DEBTOR TO USE CASH COLLATERAL

HKD Treatment Options, P.C., the debtor and debtor-in-possession in the above-captioned case (the “Debtor”), having filed a Motion for Entry of Interim and Final Orders Authorizing the Debtor to Use Cash Collateral [Docket No. 40] (the “Motion”); and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and due notice of the Motion having been provided to the Office of the United States Trustee for the District of Massachusetts, the twenty largest unsecured creditors of the Debtor, the prepetition secured lender and any other party who has asserted an interest in the properties listed in the Debtor’s Motion, including Cash Collateral;¹ and it appearing that no other or further notice need be provided; and this Court having determined that the relief sought in the Motion is in the best interest of the Debtor, the Debtor’s creditors, and all parties in interest and necessary to prevent immediate and irreparable harm to the Debtor; and upon the Motion and all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

¹ Capitalized terms not defined herein have the same meaning given in the Motion.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. The Motion is granted on an interim basis.
2. The Debtor is authorized to use Cash Collateral of the Cash Collateral Claimant on an interim basis through February 27, 2018, in accordance with the United States Bankruptcy Code, applicable federal and local bankruptcy rules, and the Budget, which is attached to the Motion as Exhibit A.
3. In order to provide adequate protection to the Cash Collateral Claimant and any other creditor which holds or asserts an interest in the Cash Collateral, they are hereby granted replacement liens (the "Replacement Liens") on the same types of post-petition property of the estate against which they held liens as of the Petition Date (the "Pre-Petition Collateral"). The Replacement Liens shall maintain the same priority, validity, and enforceability as the Cash Collateral Claimant or other creditors held on Pre-Petition Cash Collateral and shall be recognized only to the extent of any diminution in value of the Cash Collateral Claimant's or any other creditor's Pre-Petition Collateral after the petition date resulting from the Debtor's use of Cash Collateral during this Chapter 11 case.
4. The Debtor shall file with the Court on or before 4:30 p.m. on February 23, 2018:
 - i) a reconciliation of its actual income and expenses for the period from November 25, 2017 to February 16, 2018; ii) an accounts receivable aging report as of February 16, 2018; and iii) an updated three month budget.
5. A final hearing respecting the continued use of Cash Collateral pursuant to the Motion shall be held on February 27, 2018 at 12:00 p.m. at the United States Bankruptcy Court located at 595 Main Street, Courtroom 4, Worcester, Massachusetts.

Dated: December 5, 2017



Elizabeth D. Katz,
United States Bankruptcy Court Judge