

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MASSACHUSETTS

Case number (if known) Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Oscar Squared, Inc.

2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 04-2527898

4. Debtor's address Principal place of business Mailing address, if different from principal place of business 54 Longmeadow Road Taunton, MA 02780 Bristol County 6-8 Berkley Street Taunton, MA 02780

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) Partnership (excluding LLP) Other. Specify:

Debtor Oscar Squared, Inc.
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor Oscar Squared, Inc. Case number (if known) _____
Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Oscar Squared, Inc. Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/23/2018
MM / DD / YYYY

X [Signature] Richard O. Feodoroff
Signature of authorized representative of debtor Printed name
Title President

18. Signature of attorney

X [Signature] Date 1/23/18
Signature of attorney for debtor MM / DD / YYYY

David B. Madoff 552968
Printed name
Madoff & Khoury LLP
Firm name
124 Washington Street, Suite 202
Foxborough, MA 02035
Number, Street, City, State & ZIP Code
Contact phone 508-543-0040 Email address alston@mandkllp.com
552968
Bar number and State

CORPORATE VOTE/ CONSENT OF SOLE OFFICER AND SHAREHOLDER

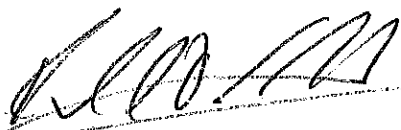
The undersigned, the President and sole shareholder of Oscar Squared, Inc., a Massachusetts corporation (the "Company"), by unanimous vote pursuant to the Company's bylaws and the Corporation Law of the Commonwealth of Massachusetts, does hereby approve, consent to and take the following actions:

VOTED: That the Company seek relief under Chapter 11 of the Bankruptcy Code, and that the President of the Company (the "Authorized Officer"), is hereby authorized (i) to prepare and file on behalf of the Company a petition for relief under Chapter 11 of the Bankruptcy Code, (ii) to execute on behalf of the Company such petition, schedules and statements as the Authorized Officer may deem necessary or appropriate in connection therewith, (iii) to take such steps on behalf of the Company as may be necessary or appropriate to the Company's bankruptcy case and (iv) to execute such further documents and do such further acts as the Authorized Officer may deem necessary or appropriate with respect to the foregoing, including the delegation of such foregoing authority to other officers and employees of the Company; the execution of any document or the doing of any act by the Authorized Officer in connection with such proceedings to be conclusively presumed to be authorized by this vote;

FURTHER VOTED: That the law firm of Madoff & Khoury LLP be retained as counsel to represent the Company in all proceedings commenced under or resulting from these votes;

FURTHER VOTED: That this written consent be filed in the minute book of the Company.

Dated: January 23, 2018



Richard O. Feodoroff, President

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
(EASTERN DIVISION)

In re:)	
OSCAR SQUARED, INC.)	Chapter 11
Debtor.)	Case No.

DECLARATION RE: ELECTRONIC FILING

PART I – DECLARATION OF PETITIONER

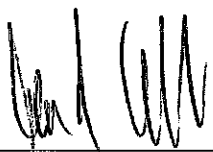
We, David B. Madoff and Richard O. Feodoroff, hereby declare under penalty of perjury that all of the information contained in the:

- Petition, List, Statement & Schedules
- Chapter 11 Plan
- Amended Plan
- Amended Schedules
- Application to Employ
- Affidavit/Signed Statement of Professional Person
- Corporate Vote
- Verified Complaint (Adversary)

filed electronically, is true and correct. We understand that this DECLARATION is to be filed with Clerk of Court electronically concurrently with the electronic filing of the Document. We understand that failure to file this DECLARATION may cause the Document to be struck and any request contained or relying thereon to be denied, without further notice.

We further understand that pursuant to the Massachusetts Electronic Filing Local Rule (MEFLR)8(a) all paper documents containing original signatures executed under the penalties of perjury and filed electronically with the Court are the property of the bankruptcy estate and shall be maintained by the authorized CM/ECF Registered User for a period of five (5) years after the closing of this case.

Dated: January 23, 2018

Signed: 

David B. Madoff

Signed: 

Richard O. Feodoroff

I certify that the affiant signed this form before I submitted the Documents, I gave the affiant a copy of the Documents and this DECLARATION, and I have followed all other electronic filing requirements currently established by local rule and standing order. This DECLARATION is based on all information of which I have knowledge and my signature below constitutes my certification of the foregoing under Fed. R. Bankr. P. 9011. I have reviewed and will comply with the provisions of MEFR 7.

Dated: 1/23, 2018

Signed: _____

David B. Macoff

/

Fill in this information to identify the case:

Debtor name Oscar Squared, Inc.
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS
Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration Statement of Financial Affairs

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

01/23/2018

x

[Signature]
Signature of individual signing on behalf of debtor

Richard O. Feodoroff
Printed name

President
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Oscar Squared, Inc.**

United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**

Case number (if known): _____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express P.O. Box 1270 Newark, NJ 07101-1270		Credit card purchases				\$23,880.25
Bank of America P.O. Box 15796 Wilmington, DE 19886-5726		Credit card purchases				\$19,370.80
Bank of America P.O. Box 15796 Wilmington, DE 19886-5726		Credit card purchases				\$5,737.14
Chase Cardmember Service PO Box 1423 Charlotte, NC 28201		Credit card purchases				\$30,718.37
City of Taunton Office of the Collector 15 Summer Street Taunton, MA 02780		Lots 6-8, 228 Berkley Street, Taunton, Massachusetts; Deed recorded at Bristol North Registry in Book 15532, Page 320.		\$16,400.00	\$385,000.00	\$16,400.00
HarborOne Bank Cardmember Service P.O. Box 790408 Saint Louis, MO 63179		Credit card purchases				\$8,566.58
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101		Corporate excise and withholding tax				\$4,500.00

Debtor **Oscar Squared, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Massachusetts Department of Revenue Bankruptcy Unit P.O. Box 9564 Boston, MA 02114		Corporate excise and withholding tax				\$3,000.00
Mozzone Lumber Co., Inc. 109 Winter Street Taunton, MA 02780		Business debt				\$50,753.56
Redi-Mix Services 120 Berkley Street Taunton, MA 02780		Business debt				\$540.00
Rochester Bituminous Products, Inc. 83 Kings Highway West Wareham, MA 02576		Business debt				\$60,000.00
Roger P. Wedge, CPA 7 Chisty's Place #3 Brockton, MA 02301		Business debt				\$26,000.00
Senna Fitzgerald Gilbert 28 Main Street Lakeville, MA 02347		Business debt				\$10,500.00
Silva Engineering Associates, P.C. 1615 Bedford Street Bridgewater, MA 02324		Business debt				\$6,200.00
The Acheson Family Trust 183 School Street Rehoboth, MA 02769		Lots 6-8, 228 Berkley Street, Taunton, Massachusetts; Deed recorded at Bristol North Registry in Book 15532, Page 320.		\$62,500.00	\$385,000.00	\$37,500.00
Varley Electric Company Inc. 17 Thomas Blanchard Dr. Plympton, MA 02367		Business debt				\$22,000.00
Wells Fargo P.O. Box 51174 Los Angeles, CA 90051		Credit card purchases				\$45,826.20

Debtor **Oscar Squared, Inc.**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Yukon Landscaping Inc. 407 South Street East Raynham, MA 02767		Business debt				\$8,500.00

Fill in this information to identify the case:

Debtor name Oscar Squared, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>385,000.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>338,606.70</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>723,606.70</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>438,900.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>7,500.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>318,592.90</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>764,992.90</u>

Fill in this information to identify the case:

Debtor name Oscar Squared, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3. Checking, savings, money market, or financial brokerage accounts (Identify all)	Last 4 digits of account number							
<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 40%;">Name of institution (bank or brokerage firm)</td> <td style="width: 20%;">Type of account</td> <td style="width: 40%;"></td> </tr> <tr> <td>3.1. <u>Mechanics Cooperative Bank</u></td> <td><u>Checking</u></td> <td></td> </tr> </table>	Name of institution (bank or brokerage firm)	Type of account		3.1. <u>Mechanics Cooperative Bank</u>	<u>Checking</u>			\$100.00
Name of institution (bank or brokerage firm)	Type of account							
3.1. <u>Mechanics Cooperative Bank</u>	<u>Checking</u>							

4. Other cash equivalents (Identify all)

5. Total of Part 1. **\$100.00**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable					
11a. 90 days old or less:	<u>338,506.70</u>	-	<u>0.00</u>	=	<u>\$338,506.70</u>
	face amount		doubtful or uncollectible accounts		

Debtor Oscar Squared, Inc. Case number (If known) _____
 Name

12. **Total of Part 3.**
 Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$338,506.70

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. Lots 6-8, 228 Berkley Street, Taunton, Massachusetts	Fee Simple	\$0.00		\$385,000.00

Debtor Oscar Squared, Inc. Case number (If known) _____
Name

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$385,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**
 No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**
 No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **Oscar Squared, Inc.** Case number (If known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$100.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$338,506.70	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$385,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$338,606.70	\$385,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$723,606.70

Fill in this information to identify the case:

Debtor name Oscar Squared, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1</p> <p>City of Taunton</p> <p><small>Creditor's Name</small> Office of the Collector 15 Summer Street Taunton, MA 02780</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p> <p>Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Mechanics Cooperative Bank 2. The Acheson Family Trust 3. City of Taunton</p>	<p><small>Describe debtor's property that is subject to a lien</small> Lots 6-8, 228 Berkley Street, Taunton, Massachusetts; Deed recorded at Bristol North Registry in Book 15532, Page 320.</p> <p><small>Describe the lien</small> Real Estate Taxes</p> <p><small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><small>As of the petition filing date, the claim is:</small> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$16,400.00</p>	<p>\$385,000.00</p>
<p>2.2</p> <p>Mechanics Cooperative Bank</p> <p><small>Creditor's Name</small> 308 Bay Street P.O. Box 552 Taunton, MA 02780</p> <p><small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred</p>	<p><small>Describe debtor's property that is subject to a lien</small> Lots 6-8, 228 Berkley Street, Taunton, Massachusetts; Deed recorded at Bristol North Registry in Book 15532, Page 320.</p> <p><small>Describe the lien</small> First Mortgage</p> <p><small>Is the creditor an insider or related party?</small> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p><small>Is anyone else liable on this claim?</small> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$360,000.00</p>	<p>\$385,000.00</p>

Debtor **Oscar Squared, Inc.** Case number (if know) _____
Name

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No

Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

2.3 The Acheson Family Trust

Creditor's Name

**183 School Street
 Rehoboth, MA 02769**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?
 No

Yes. Specify each creditor, including this creditor and its relative priority.
Specified on line 2.1

Describe debtor's property that is subject to a lien

Lots 6-8, 228 Berkley Street, Taunton, Massachusetts; Deed recorded at Bristol North Registry in Book 15532, Page 320.

\$62,500.00

\$385,000.00

Describe the lien

Second mortgage

Is the creditor an insider or related party?

- No
 Yes

Is anyone else liable on this claim?

- No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

- Check all that apply
 Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$438,900.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

**Randy J. Spencer, Esq.
 Law Offices of Randy J. Spencer
 130 S. Washington Street
 North Attleboro, MA 02760**

Line 2.3

**Thomas E. Pontes, Esq.
 Wynn & Wynn, P.C.
 90 New State Highway
 Raynham, MA 02767**

Line 2.2

Fill in this information to identify the case:

Debtor name Oscar Squared, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Corporate excise and withholding tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,500.00	\$4,500.00

2.2	Priority creditor's name and mailing address Massachusetts Department of Revenue Bankruptcy Unit P.O. Box 9564 Boston, MA 02114 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Corporate excise and withholding tax Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,000.00	\$3,000.00
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Oscar Squared, Inc. Case number (if known) _____
Name

3.1 Nonpriority creditor's name and mailing address **American Express**
P.O. Box 1270
Newark, NJ 07101-1270
 Date(s) debt was incurred Various
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$23,880.25**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit card purchases
 Is the claim subject to offset? No Yes

3.2 Nonpriority creditor's name and mailing address **Bank of America**
P.O. Box 15796
Wilmington, DE 19886-5726
 Date(s) debt was incurred Various
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$19,370.80**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit card purchases
 Is the claim subject to offset? No Yes

3.3 Nonpriority creditor's name and mailing address **Bank of America**
P.O. Box 15796
Wilmington, DE 19886-5726
 Date(s) debt was incurred Various
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$5,737.14**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit card purchases
 Is the claim subject to offset? No Yes

3.4 Nonpriority creditor's name and mailing address **Chase**
Cardmember Service
PO Box 1423
Charlotte, NC 28201
 Date(s) debt was incurred Various
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$30,718.37**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit card purchases
 Is the claim subject to offset? No Yes

3.5 Nonpriority creditor's name and mailing address **HarborOne Bank**
Cardmember Service
P.O. Box 790408
Saint Louis, MO 63179
 Date(s) debt was incurred Various
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$8,566.58**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Credit card purchases
 Is the claim subject to offset? No Yes

3.6 Nonpriority creditor's name and mailing address **Mozzone Lumber Co., Inc.**
109 Winter Street
Taunton, MA 02780
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$50,753.56**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Business debt
 Is the claim subject to offset? No Yes

3.7 Nonpriority creditor's name and mailing address **Redi-Mix Services**
120 Berkley Street
Taunton, MA 02780
 Date(s) debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.* **\$540.00**
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Business debt
 Is the claim subject to offset? No Yes

Debtor Oscar Squared, Inc. Case number (if known) _____
Name

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$60,000.00
Rochester Bituminous Products, Inc.
83 Kings Highway
West Wareham, MA 02576
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Business debt
Is the claim subject to offset? No Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$26,000.00
Roger P. Wedge, CPA
7 Chisty's Place #3
Brockton, MA 02301
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Business debt
Is the claim subject to offset? No Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$10,500.00
Senna Fitzgerald Gilbert
28 Main Street
Lakeville, MA 02347
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Business debt
Is the claim subject to offset? No Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$6,200.00
Silva Engineering Associates, P.C.
1615 Bedford Street
Bridgewater, MA 02324
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Business debt
Is the claim subject to offset? No Yes

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$22,000.00
Varley Electric Company Inc.
17 Thomas Blanchard Dr.
Plympton, MA 02367
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Business debt
Is the claim subject to offset? No Yes

3.13 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$45,826.20
Wells Fargo
P.O. Box 51174
Los Angeles, CA 90051
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred Various
Last 4 digits of account number _____
Basis for the claim: Credit card purchases
Is the claim subject to offset? No Yes

3.14 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$8,500.00
Yukon Landscaping Inc.
407 South Street East
Raynham, MA 02767
 Contingent
 Unliquidated
 Disputed
Date(s) debt was incurred _____
Last 4 digits of account number _____
Basis for the claim: Business debt
Is the claim subject to offset? No Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Debtor **Oscar Squared, Inc.** Case number (if known) _____
Name

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 The Allen Daniel Associates, Inc. 159 Overland Road - Suite 406 Waltham, MA 02451	Line <u>2.2</u>	—
<input type="checkbox"/> Not listed. Explain _____		

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>7,500.00</u>
5b. Total claims from Part 2	5b. +	\$ <u>318,592.90</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>326,092.90</u>

Fill in this information to identify the case:

Debtor name Oscar Squared, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Purchase and Sale Agreement dated December 18, 2017, for Lots 138A, 188A, 189A & Parcel B, Berklet Street, Taunton, MA

State the term remaining

List the contract number of any government contract _____

**Brian Fisher and Jeffrey Taranico
250 Berkley Street
Taunton, MA 02780**

Fill in this information to identify the case:

Debtor name Oscar Squared, Inc.

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Richard O. Feodoroff	c/o Oscar Squared, Inc. 54 Longmeadow Road Taunton, MA 02780 Guarantor	Mechanics Cooperative Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Richard O. Feodoroff	c/o Oscar Squared, Inc. 54 Longmeadow Road Taunton, MA 02780 Guarantor	The Acheson Family Trust	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

**United States Bankruptcy Court
District of Massachusetts**

In re Oscar Squared, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
--	----------------	----------------------	------------------

Richard O. Feodoroff c/o Oscar Squared, Inc. 54 Longmeadow Road Taunton, MA 02780		100%	
--	--	-------------	--

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 23, 2018

Signature /s/ Richard O. Feodoroff
Richard O. Feodoroff

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Massachusetts**

In re Oscar Squared, Inc. Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 23, 2018

/s/ Richard O. Feodoroff
Richard O. Feodoroff/President
Signer/Title

American Express
P.O. Box 1270
Newark, NJ 07101-1270

Bank of America
P.O. Box 15796
Wilmington, DE 19886-5726

Brian Fisher and Jeffrey Taranico
250 Berkley Street
Taunton, MA 02780

Chase
Cardmember Service
PO Box 1423
Charlotte, NC 28201

City of Taunton
Office of the Collector
15 Summer Street
Taunton, MA 02780

HarborOne Bank
Cardmember Service
P.O. Box 790408
Saint Louis, MO 63179

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101

Massachusetts Department of Revenue
Bankruptcy Unit
P.O. Box 9564
Boston, MA 02114

Mechanics Cooperative Bank
308 Bay Street
P.O. Box 552
Taunton, MA 02780

Mozzone Lumber Co., Inc.
109 Winter Street
Taunton, MA 02780

Randy J. Spencer, Esq.
Law Offices of Randy J. Spencer
130 S. Washington Street
North Attleboro, MA 02760

Redi-Mix Services
120 Berkley Street
Taunton, MA 02780

Richard O. Feodoroff
c/o Oscar Squared, Inc.
54 Longmeadow Road
Taunton, MA 02780

Rochester Bituminous Products, Inc.
83 Kings Highway
West Wareham, MA 02576

Roger P. Wedge, CPA
7 Chisty's Place #3
Brockton, MA 02301

Senna Fitzgerald Gilbert
28 Main Street
Lakeville, MA 02347

Silva Engineering Associates, P.C.
1615 Bedford Street
Bridgewater, MA 02324

The Acheson Family Trust
183 School Street
Rehoboth, MA 02769

The Allen Daniel Associates, Inc.
159 Overland Road - Suite 406
Waltham, MA 02451

Thomas E. Pontes, Esq.
Wynn & Wynn, P.C.
90 New State Highway
Raynham, MA 02767

Varley Electric Company Inc.
17 Thomas Blanchard Dr.
Plympton, MA 02367

Wells Fargo
P.O. Box 51174
Los Angeles, CA 90051

Yukon Landscaping Inc.
407 South Street East
Raynham, MA 02767

**United States Bankruptcy Court
District of Massachusetts**

In re Oscar Squared, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Oscar Squared, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 23, 2018

Date

/s/ David B. Madoff

David B. Madoff 552968

Signature of Attorney or Litigant
Counsel for Oscar Squared, Inc.

Madoff & Khoury LLP

124 Washington Street, Suite 202

Foxborough, MA 02035

508-543-0040 Fax:508-543-0020

alston@mandkllp.com