

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:  
 DISTRICT OF MASSACHUSETTS

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Case number (if known) \_\_\_\_\_ Chapter 11

Check if this an amended filing

Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Boston East Tyngsboro Holdings LLC

2. All other names debtor used in the last 8 years  
 Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 47-1062232

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>160 Pawtucket Blvd</u> <u>Tyngsboro, MA 01879</u> Number, Street, City, State & ZIP Code	_____ P.O. Box, Number, Street, City, State & ZIP Code
	<u>Middlesex</u> County	Location of principal assets, if different from principal place of business _____ Number, Street, City, State & ZIP Code

5. Debtor's website (URL) \_\_\_\_\_

6. Type of debtor  
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

Debtor **Boston East Tyngsboro Holdings LLC** Case number (if known) \_\_\_\_\_  
Name

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
  - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
  - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - A plan is being filed with this petition.
  - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
  - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor **Boston East Tyngsboro Holdings LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_

Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

Debtor Boston East Tyngsboro Holdings LLC Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.  
I have been authorized to file this petition on behalf of the debtor.  
I have examined the information in this petition and have a reasonable belief that the information is true and correct.  
I declare under penalty of perjury that the foregoing is true and correct.  
Executed on December 4, 2019  
MM / DD / YYYY

**X /s/ Abhijit Das**  
Signature of authorized representative of debtor  
Title Managing Member

**Abhijit Das**  
Printed name

**18. Signature of attorney**

**X /s/ Jesse I. Redlener**  
Signature of attorney for debtor

Date **December 4, 2019**  
MM / DD / YYYY

**Jesse I. Redlener 646851**  
Printed name

**Jesse I. Redlener**  
Firm name

**204 Andover Street  
Suite 401  
Andover, MA 01810**  
Number, Street, City, State & ZIP Code

Contact phone 978-409-2038 Email address jredlener@ascendantlawgroup.com

**646851 MA**  
Bar number and State

**Fill in this information to identify the case:**

Debtor name Boston East Tyngsboro Holdings LLC

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 4, 2019

X /s/ Abhijit Das

Signature of individual signing on behalf of debtor

Abhijit Das

Printed name

Managing Member

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Boston East Tyngsboro Holdings LLC**

United States Bankruptcy Court for the: **DISTRICT OF MASSACHUSETTS**

Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204**

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders** 12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Atlantic Charter Insurance Group 25 New Chardon Street Boston, MA 02114		Trade Debt				\$5,962.00
B&G Restaurant Supply 48 Eagle Street Pittsfield, MA 01201		Trade Debt				\$16,556.00
Booking.Com PO Box 414462 Boston, MA 02241-4462		Trade Debt				\$9,012.00
CCAPS dba Service Master Elite 12 Continental Blvd Merrimack, NH 03054		Trade Debt				\$21,961.00
Employers Preferred Insurance Co. PO Box 53089 Phoenix, AZ 85072						\$2,944.63
Gray Wolf Realty LLC 365 Riverbend Drive Groton, MA 01450		Note Holder	Disputed			\$60,000.00
Guardian Energy Management Solutions LLC 420 Northboro Road Central Marlborough, MA 01752		Trade Debt				\$9,140.00
Halley Elevator Co 11 Tyng St. Newburyport, MA 01950		Contractor				\$3,772.44

Debtor **Boston East Tyngsboro Holdings LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Internal Revenue Service PO Box 21126 Philadelphia, PA 19114		Withholding tax				\$300,000.00
Mitra Das 104 Blueberry Hill Lane North Andover, MA 01845		Short Term Loan				\$161,006.00
Mitra Das 104 Blueberry Hill Lane North Andover, MA 01845		Short term loan				\$10,000.00
New England Fire & Sprinkler Protection PO Box 212 North Chelmsford, MA 01863		Trade Debt				\$4,109.00
Preti Flaherty Beliveau & Pachios LLP P.O.Box 9546 Portland, ME 04112		Professional services				\$85,924.00
ServiceMaster Elite 14 Willey Road Saco, ME 04072		Contractor				\$21,961.00
SERVPRO Extreme Response Team Olson 697 S. Pierce Ave Louisville, CO 80027		Contractor	Disputed			\$11,547.00
Sysco Business Services 24500 Hwy 290 Cypress, TX 77429		Trade Debt				\$16,854.00
The River 814 Elm Street Manchester, NH 03101		Trade Debt				\$6,025.00
Town of Tyngsborough 25 Bryants Lane Tyngsboro, MA 01879						\$40,000.00
Troca Hotels Management LLC 733 Turnpike St. Suite 226 North Andover, MA 01845		Managment				\$22,000.00

Debtor **Boston East Tyngsboro Holdings LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Zurich North America PO Box 4664 Carol Stream, IL 60197-4664		Insurance				<b>\$53,799.00</b>



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United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>6,300,000.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>827,900.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>7,127,900.00</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>3,423,592.56</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>340,000.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>534,323.19</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>4,297,915.75</u>

**Fill in this information to identify the case:**

Debtor name Boston East Tyngsboro Holdings LLC

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3. Checking, savings, money market, or financial brokerage accounts (Identify all)	Last 4 digits of account number	
Name of institution (bank or brokerage firm)	Type of account	
3.1. <u>Operating account</u>	<u>Checking</u>	<u>\$2,900.00</u>

4. Other cash equivalents (Identify all)

5. Total of Part 1. \$2,900.00

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Debtor Boston East Tyngsboro Holdings LLC Case number (If known) \_\_\_\_\_  
 Name

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.  
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies Food and alcohol on hand (estimate)		\$0.00		\$25,000.00
Wine collection		\$0.00		Unknown

23. Total of Part 5. Add lines 19 through 22. Copy the total to line 84. \$25,000.00

24. Is any of the property listed in Part 5 perishable?  
 No  
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?  
 No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?  
 No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Furniture for rooms and common areas (estimated value)	Unknown		\$200,000.00

Debtor **Boston East Tyngsboro Holdings LLC** Case number (If known) \_\_\_\_\_  
 Name

- 40. **Office fixtures**
- 41. **Office equipment, including all computer equipment and communication systems equipment and software**
- 42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** **\$200,000.00**  
 Add lines 39 through 42. Copy the total to line 86.

- 44. **Is a depreciation schedule available for any of the property listed in Part 7?**  
 No  
 Yes
- 45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**  
 No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <b>Stonehedge Inn &amp; Spa The Stonehedge Hotel &amp; Spa NoLo Bistro &amp; Bar 160 Pawtucket Blvd Tyngsboro, MA 01879</b>	<b>Fee simple</b>	<b>\$6,300,000.00</b>	<b>N/A</b>	<b>\$6,300,000.00</b>

56. **Total of Part 9.** **\$6,300,000.00**  
 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

- 57. **Is a depreciation schedule available for any of the property listed in Part 9?**  
 No  
 Yes

Debtor **Boston East Tyngsboro Holdings LLC** Case number (If known) \_\_\_\_\_  
 Name

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No  
 Yes

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.  
 Yes Fill in the information below.

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.  
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**  
 Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**  
 Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

**Insurance Claim (estimate)** \$450,000.00

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

**Merrimack Hospitality Group LLC/Carlos Magalhaes(failure to pay sales tax)**  
**Contingent claim (in bankruptcy)** \$150,000.00  
 Nature of claim \_\_\_\_\_  
 Amount requested \$150,000.00

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$600,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes

Debtor **Boston East Tyngsboro Holdings LLC** Case number (if known) \_\_\_\_\_  
 Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u><b>\$2,900.00</b></u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u><b>\$0.00</b></u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u><b>\$0.00</b></u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u><b>\$0.00</b></u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u><b>\$25,000.00</b></u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u><b>\$0.00</b></u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u><b>\$200,000.00</b></u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u><b>\$0.00</b></u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u><b>\$6,300,000.00</b></u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u><b>\$0.00</b></u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ <u><b>\$600,000.00</b></u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u><b>\$827,900.00</b></u>	+ 91b. <u><b>\$6,300,000.00</b></u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u><b>\$7,127,900.00</b></u>

**Fill in this information to identify the case:**

Debtor name Boston East Tyngsboro Holdings LLC

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1 <b>Lowell Five Cent Savings Bank</b> Creditor's Name</p> <p><b>One Merrimack Plaza</b> <b>Lowell, MA 01852</b> Creditor's mailing address</p> <p>_____ Creditor's email address, if known</p> <p><b>Date debt was incurred</b> <b>August 1, 2014</b> <b>Last 4 digits of account number</b></p> <p><b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p><b>Describe debtor's property that is subject to a lien</b> <b>Stonehedge Inn &amp; Spa</b> <b>The Stonehedge Hotel &amp; Spa</b> <b>NoLo Bistro &amp; Bar</b> <b>160 Pawtucket Blvd</b> <b>Tyngsboro, MA 01879</b></p> <p><b>Describe the lien</b> <b>First Mortgage</b> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p><b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><b>\$3,423,592.56</b></p>	<p><b>\$6,300,000.00</b></p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$3,423,592.56**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

**Fill in this information to identify the case:**

Debtor name Boston East Tyngsboro Holdings LLC

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address <b>Internal Revenue Service</b> <b>PO Box 21126</b> <b>Philadelphia, PA 19114</b>  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Withholding tax</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$300,000.00</b>	<b>\$300,000.00</b>

2.2	Priority creditor's name and mailing address <b>Town of Tyngsborough</b> <b>25 Bryants Lane</b> <b>Tyngsboro, MA 01879</b>  Date or dates debt was incurred _____  Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$40,000.00</b>	<b>\$40,000.00</b>
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**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim



Debtor **Boston East Tyngsboro Holdings LLC** Case number (if known) \_\_\_\_\_  
Name

3.1 Nonpriority creditor's name and mailing address **Atlantic Charter Insurance Group** **25 New Chardon Street** **Boston, MA 02114** **As of the petition filing date, the claim is:** *Check all that apply.* **\$5,962.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** Trade Debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.2 Nonpriority creditor's name and mailing address **B&G Restaurant Supply** **48 Eagle Street** **Pittsfield, MA 01201** **As of the petition filing date, the claim is:** *Check all that apply.* **\$16,556.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** Trade Debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.3 Nonpriority creditor's name and mailing address **BEF Enterprises, Inc.** **80 Brick Kiln Rd** **Chelmsford, MA 01824** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,354.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** Contractor  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.4 Nonpriority creditor's name and mailing address **Booking.Com** **PO Box 414462** **Boston, MA 02241-4462** **As of the petition filing date, the claim is:** *Check all that apply.* **\$9,012.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** Trade Debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.5 Nonpriority creditor's name and mailing address **CCAPS dba Service Master Elite** **12 Continental Blvd** **Merrimack, NH 03054** **As of the petition filing date, the claim is:** *Check all that apply.* **\$21,961.00**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** Trade Debt  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.6 Nonpriority creditor's name and mailing address **Custom View Property Maintenance** **PO Box 236** **Hollis, NH 03049** **As of the petition filing date, the claim is:** *Check all that apply.* **\$1,095.68**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** Contractor  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

3.7 Nonpriority creditor's name and mailing address **Employers Preferred Insurance Co.** **PO Box 53089** **Phoenix, AZ 85072** **As of the petition filing date, the claim is:** *Check all that apply.* **\$2,944.63**  
 Contingent  
 Unliquidated  
 Disputed  
 Date(s) debt was incurred \_\_\_\_\_ **Basis for the claim:** \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_ Is the claim subject to offset?  No  Yes

Debtor **Boston East Tyngsboro Holdings LLC** Case number (if known) \_\_\_\_\_

Name

3.8	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Eno, Martin &amp; Donahue, LLP</b>  <b>21 George Street</b>  <b>Lowell, MA 01852</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Legal</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>Unknown</b>
3.9	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Gray Wolf Realty LLC</b>  <b>365 Riverbend Drive</b>  <b>Groton, MA 01450</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input checked="" type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Note Holder</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$60,000.00</b>
3.10	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Guardian Energy Management Solutions LLC</b>  <b>420 Northboro Road Central</b>  <b>Marlborough, MA 01752</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Trade Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$9,140.00</b>
3.11	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Guestbook Rewards, Inc.</b>  <b>10789 W Twain, Suite 200</b>  <b>Las Vegas, NV 89135</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Trade Debt</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$858.00</b>
3.12	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Halley Elevator Co</b>  <b>11 Tyng St.</b>  <b>Newburyport, MA 01950</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Contractor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$3,772.44</b>
3.13	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Keane Fire &amp; Safety</b>  <b>1500 Main Street</b>  <b>Waltham, MA 02451</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Contractor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$242.06</b>
3.14	<p><b>Nonpriority creditor's name and mailing address</b>  <b>Mitra Das</b>  <b>104 Blueberry Hill Lane</b>  <b>North Andover, MA 01845</b></p> <p>Date(s) debt was incurred _____                  Last 4 digits of account number _____</p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> <u>Short Term Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<b>\$161,006.00</b>

Debtor **Boston East Tyngsboro Holdings LLC** Case number (if known) \_\_\_\_\_  
Name

3.15 Nonpriority creditor's name and mailing address **Mitra Das**  
**104 Blueberry Hill Lane**  
**North Andover, MA 01845**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$10,000.00**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Short term loan**  
 Is the claim subject to offset?  No  Yes

3.16 Nonpriority creditor's name and mailing address **New England Fire & Sprinkler Protection**  
**PO Box 212**  
**North Chelmsford, MA 01863**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$4,109.00**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Trade Debt**  
 Is the claim subject to offset?  No  Yes

3.17 Nonpriority creditor's name and mailing address **Premier Restaurant Equipment Supplies**  
**223 Parkland Ave**  
**Lynn, MA 01905**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$1,295.38**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Contractor**  
 Is the claim subject to offset?  No  Yes

3.18 Nonpriority creditor's name and mailing address **Preti Flaherty Beliveau & Pachios LLP**  
**P.O.Box 9546**  
**Portland, ME 04112**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$85,924.00**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Professional services**  
 Is the claim subject to offset?  No  Yes

3.19 Nonpriority creditor's name and mailing address **RJMC Management, LLC**  
**25 Decarolis Dr**  
**Tewksbury, MA 01876**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Contractor/lawsuit filed**  
 Is the claim subject to offset?  No  Yes

3.20 Nonpriority creditor's name and mailing address **Sean Smith**  
**7 Newell Road**  
**Wakefield, MA 01880**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **Unknown**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Litigation**  
 Is the claim subject to offset?  No  Yes

3.21 Nonpriority creditor's name and mailing address **ServiceMaster Elite**  
**14 Willey Road**  
**Saco, ME 04072**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_

As of the petition filing date, the claim is: *Check all that apply.* **\$21,961.00**  
 Contingent  
 Unliquidated  
 Disputed

Basis for the claim: **Contractor**  
 Is the claim subject to offset?  No  Yes

Debtor **Boston East Tyngsboro Holdings LLC** Case number (if known) \_\_\_\_\_  
Name

3.22 Nonpriority creditor's name and mailing address **SERVPRO Extreme Response Team Olson** **697 S. Pierce Ave** **Louisville, CO 80027** **\$11,547.00**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Contractor**  
 Is the claim subject to offset?  No  Yes

3.23 Nonpriority creditor's name and mailing address **SESAC** **55 Music Square East** **Nashville, TN 37203** **\$634.00**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Service Provider**  
 Is the claim subject to offset?  No  Yes

3.24 Nonpriority creditor's name and mailing address **Sysco Business Services** **24500 Hwy 290** **Cypress, TX 77429** **\$16,854.00**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Trade Debt**  
 Is the claim subject to offset?  No  Yes

3.25 Nonpriority creditor's name and mailing address **T.F. Kinnealey & Co., Inc.** **P. O. Box 847191** **Boston, MA 02284** **\$2,163.00**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Vendor**  
 Is the claim subject to offset?  No  Yes

3.26 Nonpriority creditor's name and mailing address **The River** **814 Elm Street** **Manchester, NH 03101** **\$6,025.00**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Trade Debt**  
 Is the claim subject to offset?  No  Yes

3.27 Nonpriority creditor's name and mailing address **TriMark United East** **PO Box 3505** **Attleboro, MA 02703** **\$965.00**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: \_\_\_\_\_  
 Is the claim subject to offset?  No  Yes

3.28 Nonpriority creditor's name and mailing address **Troca Hotels Management LLC** **733 Turnpike St. Suite 226** **North Andover, MA 01845** **\$22,000.00**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 As of the petition filing date, the claim is: *Check all that apply.*  
 Contingent  
 Unliquidated  
 Disputed  
 Basis for the claim: **Managment**  
 Is the claim subject to offset?  No  Yes

Debtor **Boston East Tyngsboro Holdings LLC** Case number (if known) \_\_\_\_\_  
Name

3.29 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$1,091.00**  
**Universal Companies**  
**18260 Oak Park Drive**  
**Abingdon, VA 24210**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Trade Debt**  
 Is the claim subject to offset?  No  Yes

3.30 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$2,052.00**  
**William Roam**  
**254 South Kitley Ave**  
**Indianapolis, IN 46219**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Trade Debt**  
 Is the claim subject to offset?  No  Yes

3.31 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is: Check all that apply.** **\$53,799.00**  
**Zurich North America**  
**PO Box 4664**  
**Carol Stream, IL 60197-4664**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number \_\_\_\_\_  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim: Insurance**  
 Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a. \$	<b>340,000.00</b>
5b. Total claims from Part 2	5b. + \$	<b>534,323.19</b>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$	<b>874,323.19</b>

**Fill in this information to identify the case:**

Debtor name Boston East Tyngsboro Holdings LLC

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor*

*Column 2: Creditor*

<i>Column 1: Codebtor</i>		<i>Column 2: Creditor</i>	
Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____ Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

United States Bankruptcy Court  
District of Massachusetts

In re Boston East Tyngsboro Holdings LLC

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Abhijit Das</b> 104 Blueberry Hill Lane North Andover, MA 01845-5304			<b>Member</b>
<b>Ajita Bhat</b> 5 Newman Hill Drive Andover, MA 01810			<b>Member</b>
<b>Atul Bhat</b> 5 Newman Hill Drive Andover, MA 01810			<b>Member</b>
<b>Mitra Das</b> 104 Blueberry Hill Lane North Andover, MA 01845			<b>Member</b>
<b>Mukti Das</b> 104 Blueberry North Andover, MA 01845			<b>Member</b>
<b>Vikash Mahendra Patel</b> PO Box 13413-00800 Westlands Post Office Nairobi Kenya			<b>Member</b>

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Managing Member** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 4, 2019

Signature /s/ Abhijit Das  
Abhijit Das

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
District of Massachusetts**

In re **Boston East Tyngsboro Holdings LLC** Debtor(s) Case No. \_\_\_\_\_  
Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 4, 2019**

**/s/ Abhijit Das**  
**Abhijit Das/Managing Member**  
Signer/Title



Atlantic Charter Insurance Group  
25 New Chardon Street  
Boston, MA 02114

B&G Restaurant Supply  
48 Eagle Street  
Pittsfield, MA 01201

BEF Enterprises, Inc.  
80 Brick Kiln Rd  
Chelmsford, MA 01824

Booking.Com  
PO Box 414462  
Boston, MA 02241-4462

CCAPS dba Service Master Elite  
12 Continental Blvd  
Merrimack, NH 03054

Custom View Property Maintenance  
PO Box 236  
Hollis, NH 03049

Employers Preferred Insurance Co.  
PO Box 53089  
Phoenix, AZ 85072

Eno, Martin & Donahue, LLP  
21 George Street  
Lowell, MA 01852

Gray Wolf Realty LLC  
365 Riverbend Drive  
Groton, MA 01450

Guardian Energy Management Solutions LLC  
420 Northboro Road Central  
Marlborough, MA 01752

Guestbook Rewards, Inc.  
10789 W Twain, Suite 200  
Las Vegas, NV 89135

Halley Elevator Co  
11 Tyng St.  
Newburyport, MA 01950

Internal Revenue Service  
PO Box 21126  
Philadelphia, PA 19114

Keane Fire & Safety  
1500 Main Street  
Waltham, MA 02451

Lowell Five Cent Savings Bank  
One Merrimack Plaza  
Lowell, MA 01852

Mitra Das  
104 Blueberry Hill Lane  
North Andover, MA 01845

New England Fire & Sprinkler Protection  
PO Box 212  
North Chelmsford, MA 01863

Premier Restaurant Equipment Supplies  
223 Parkland Ave  
Lynn, MA 01905

Preti Flaherty Beliveau & Pachios LLP  
P.O.Box 9546  
Portland, ME 04112

RJMC Management, LLC  
25 Decarolis Dr  
Tewksbury, MA 01876

Sean Smith  
7 Newell Road  
Wakefield, MA 01880

ServiceMaster Elite  
14 Willey Road  
Saco, ME 04072

SERVPRO Extreme Response Team Olson  
697 S. Pierce Ave  
Louisville, CO 80027

SESAC  
55 Music Square East  
Nashville, TN 37203

Sysco Business Services  
24500 Hwy 290  
Cypress, TX 77429

T.F. Kinnealey & Co., Inc.  
P. O. Box 847191  
Boston, MA 02284

The River  
814 Elm Street  
Manchester, NH 03101

Town of Tyngsborough  
25 Bryants Lane  
Tyngsboro, MA 01879

TriMark United East  
PO Box 3505  
Attleboro, MA 02703

Troca Hotels Management LLC  
733 Turnpike St. Suite 226  
North Andover, MA 01845

Universal Companies  
18260 Oak Park Drive  
Abingdon, VA 24210

William Roam  
254 South Kitley Ave  
Indianapolis, IN 46219

Zurich North America  
PO Box 4664  
Carol Stream, IL 60197-4664

**United States Bankruptcy Court  
District of Massachusetts**

In re **Boston East Tyngsboro Holdings LLC**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Boston East Tyngsboro Holdings LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**December 4, 2019**

Date

**/s/ Jesse I. Redlener**

**Jesse I. Redlener 646851**

Signature of Attorney or Litigant

Counsel for **Boston East Tyngsboro Holdings LLC**

**Jesse I. Redlener**

**204 Andover Street**

**Suite 401**

**Andover, MA 01810**

**978-409-2038**

**jredlener@ascendantlawgroup.com**

**WRITTEN CONSENT OF MEMBERS OF  
BOSTON EAST TYNGSBORO HOLDINGS LLC**

The undersigned, representing a super majority of the members (the "Members") of BOSTON EAST TYNGSBORO HOLDINGS LLC (the "Company"), a Massachusetts limited liability company, pursuant to the provisions of the Massachusetts Limited Liability Company Act, do hereby authorize, adopt and approve the following actions and resolutions by this written consent to action without a meeting (this "Consent"): :

**WHEREAS:** The Members have considered the financial and operational aspects of the Company's business and the recommendations of the Company's professionals and advisors; now therefore be it:

**RESOLVED:** That, in the judgment of the Members, it is desirable and in the best interests of the Company, its creditors, equity holders, and other interested parties, that the Company be authorized and empowered to file, a voluntary petition seeking relief under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Massachusetts, for the purpose of restructuring its financial affairs and for all lawful purposes under the Bankruptcy Code.

**RESOLVED:** That the manager of the Company, Abhijit Das, as well as such other persons that Mr. Das designates in writing (collectively the "Authorized Persons"), are each empowered and directed to take action to: (i) prepare and file on behalf of the Company a petition for relief under chapter 11 of the Bankruptcy Code; (ii) cause the Company to perform its functions and duties as a debtor in possession pursuant to the applicable provisions of the Bankruptcy Code; (iii) take such steps on behalf of the Company as may be necessary or appropriate to the Company's chapter 11 case; (iv) execute and file on behalf of the Company any pleading appropriate or necessary for the Company to fulfill its obligations under the Bankruptcy Code and/or applicable non-bankruptcy law; and (v) execute such further documents and do such further acts as such Authorized Persons may deem necessary or appropriate with respect to the foregoing, the execution of any document or the doing of any act by such Authorized Persons in connection with such proceedings to be conclusively presumed to be authorized by this vote.

**RESOLVED:** That each of the Authorized Persons may engage, retain, and employ, on behalf of the Company, Ascendant Law Group LLC as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any

and all actions to advance the Company's rights and obligations, including filing any pleadings; and, in connection therewith, each of the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of Ascendant Law Group LLC.

**RESOLVED:** That each of the Authorized Persons may engage, retain, and employ, on behalf of the Company, any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code; and, in connection therewith, each of the Authorized Persons, with power of delegation, are hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers and fees, and to cause to be filed an appropriate application for authority to retain the services of any other professionals as necessary.

**RESOLVED:** That each of the Authorized Persons be, and hereby are, with power of delegation, authorized, empowered, and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings, and other papers; and, in connection therewith, to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals and to take and perform any and all further acts and deeds that each of the Authorized Persons deem necessary, proper, or desirable in connection with the Company's chapter 11 case, with a view to the successful prosecution of such case.

**RESOLVED:** That each of the Authorized Persons are hereby authorized and directed to obtain postpetition financing and/or use of cash collateral according to the terms negotiated by management of the Company, including under one or more debtor-in-possession credit facilities; and to enter into any guarantees and to pledge and grant liens on its assets as contemplated or required under the terms of such postpetition financing; and, in connection therewith, each of the Authorized Persons are hereby authorized and directed to execute appropriate loan agreements and related ancillary documents.

**RESOLVED:** That, in addition to the specific authorizations heretofore conferred upon the Authorized Persons, each of the Authorized Persons (and their designees and delegates) be, and hereby are, authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action to cause the Company to enter into, execute, deliver, certify, file

and/or record, all agreements, instruments, petitions, schedules, motions, lists, affidavits, applications for approvals or ruling of governmental or regulatory authorities, pleadings, certificates and other papers, and to take and perform any and all further acts and deeds that in the judgment of an Authorized Person shall be necessary, proper or desirable to the Company's chapter 11 case.

**RESOLVED:** That any and all actions heretofore or hereafter lawfully taken in the name of or on behalf of the Company in good faith by any Authorized Person in furtherance of the purposes of the foregoing resolutions or in connection with the transactions contemplated therein are hereby ratified, confirmed, and adopted as the acts and deeds of the Company.

**RESOLVED:** That any and all actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance.

**RESOLVED:** That this written consent may be executed in multiple electronic counterparts, each of which shall be taken together as one and the same instrument.

In witness whereof, this Resolution has been executed on the date stated below.

BOSTON EAST TYNGSBORO  
HOLDINGS LLC

Dated: December 4, 2019

  
\_\_\_\_\_  
By: Abhijit Das  
Its: Member

\_\_\_\_\_  
By: Atul Bhat  
Its: Member

  
\_\_\_\_\_  
By: Mukti Das  
Its: Member

and/or record, all agreements, instruments, petitions, schedules, motions, lists, affidavits, applications for approvals or ruling of governmental or regulatory authorities, pleadings, certificates and other papers, and to take and perform any and all further acts and deeds that in the judgment of an Authorized Person shall be necessary, proper or desirable to the Company's chapter 11 case.

**RESOLVED:**

That any and all actions heretofore or hereafter lawfully taken in the name of or on behalf of the Company in good faith by any Authorized Person in furtherance of the purposes of the foregoing resolutions or in connection with the transactions contemplated therein are hereby ratified, confirmed, and adopted as the acts and deeds of the Company.

**RESOLVED:**

That any and all actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement, or certificate has been specifically authorized in advance.

**RESOLVED:**


That this written consent may be executed in multiple electronic counterparts, each of which shall be taken together as one and the same instrument.

*In witness whereof, this Resolution has been executed on the date stated below.*

**BOSTON EAST TYNGSBORO  
HOLDINGS LLC**

**December 4, 2019**

\_\_\_\_\_  
**By: Abhijit Das**  
**Its: Member**

  
\_\_\_\_\_  
**By: Atul Bhat**  
**Its: Member**

\_\_\_\_\_  
**By: Mukti Das**  
**Its: Member**





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By: Mitra Das  
Its: Member