

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: The Majestic Star Casinos, LLC, et al.
Debtor

Case No.: 09-14136 (KG) Jointly Administered
Reporting Period: April 2010

MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	x		
Bank Reconciliations (or copies of debtor's bank reconciliations)	MOR-1a	x		x
Schedule of Professional Fees and Expenses Paid	MOR-1b	x		
Statement of Operations (Unaudited)	MOR-2	x		
Balance Sheet (Unaudited)	MOR-3	x		
Status of Postpetition Taxes	MOR-4	x		x
Summary of Unpaid Postpetition Debts	MOR-4	x		x
Accounts Receivable Reconciliation and Aging	MOR-5	x		
Debtor Questionnaire	MOR-5	x		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Signature of Authorized Individual*

5/20/10

Date

Jon S. Bennett

Printed Name of Authorized Individual

Senior Vice President, Chief Financial Officer & Treasurer

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Notes to the Monthly Operating Report

General: The report includes activities from the following Debtors and related case numbers:

Debtor	Case Number
The Majestic Star Casino II, Inc.	09-14135
The Majestic Star Casino, LLC	09-14136
The Majestic Star Casino Capital Corp.	09-14137
Barden Mississippi Gaming, LLC	09-14139
Barden Colorado Gaming, LLC	09-14140
Majestic Star Casino Capital Corp. II	09-14141
Majestic Holdco, LLC	09-14142
Majestic Star Holdco, Inc.	09-14143

The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material aspects.

The unaudited financial statements have been derived from the books and records of the Debtors. The information furnished in this report includes normal recurring adjustments necessary for a fair statement of the results for the period.

The results of operations contained herein are not necessarily indicative of results that are expected from any other period or for the full year and are not reflective of the results of operations, financial position and cash flows of the Debtors in the future.

Notes to MOR 1:

Cash includes cash, cash equivalents and restricted cash. Cash receipts for the Debtor's casino operations are not recorded as gross wagers, but rather net amounts after payouts. The Debtors do not consider amounts paid out to patrons as cost of goods sold and do not treat this as a disbursement or expense of any kind. This treatment is consistent with generally accepted accounting principles and to characterize the payouts in a different manner would be inconsistent with the Debtors' current reporting and the Debtors' understanding of how other chapter 11 gaming debtors treat these payouts for purposes of making required reports to the bankruptcy court. Intercompany receipts and disbursements are excluded from receipts and disbursements.

Any changes to prior period will be reflected in current month MOR.

Notes to MOR 1a:

In lieu of bank reconciliations, bank and book balances are provided.

Notes to MOR 1b:

Professionals include those retained by Court orders and those used by debt holders. Payments are considered only cash disbursements.

Payments are made to prepetition obligations per Cash Collateral Order.

Notes to MOR 4:

The Majestic Star Casino, LLC and related debtors received first day orders that allow payment of pre-petition taxes and certain pre-petition liabilities. Hence, pre-petition tax liabilities will be rolled forward into the schedule. Due to timing, certain pre-petition taxes may not be due and payable. These taxes have varying due dates and may not be due during this MOR period.

The Summary of Unpaid Post-Petition Debts does not include intercompany payables and accruals for invoices not yet received or approved and therefore will not agree to the balance sheet on MOR-3.

The accounts payable aging is presented at a consolidated level and calculated from invoice date.

Notes to MOR 5:

The accounts receivable reconciliation and aging are presented at a consolidated level.

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

	The Majestic Star Casino II, Inc. 09-14135	The Majestic Star Casino, LLC 09-14136	The Majestic Star Casino Capital Corp. 09-14137	Barden Mississippi Gaming, LLC 09-14139	Barden Colorado Gaming, LLC 09-14140	Majestic Star Casino Capital Corp. II 09-14141	Majestic Holdco, LLC 09-14142	Majestic Star Holdco, Inc. 09-14143
Cash Receipts:	\$ 7,823,483	\$ 9,594,628	\$ 0	\$ 6,210,519	\$ 2,192,196	\$ 0	\$ 0	\$ 0
Cash Disbursements:								
Payroll and related	\$ 1,000,295	\$ 3,329,549	\$ 0	\$ 2,579,821	\$ 875,541	\$ 0	\$ 0	\$ 0
Supplier	0	4,679,392	0	1,547,970	419,983	0	0	0
Gaming taxes and licenses	2,895,044	3,352,054	0	662,866	526,501	0	0	0
Property taxes and outer outlays	427,936	813,035	0	229,660	64,502	0	0	0
Payments to secured lenders (repayment of debt)	0	5,994,500	0	0	0	0	0	0
Capital expenditures	0	15,725	0	39,822	432	0	0	0
Total Cash Disbursements	\$ 4,323,275	\$ 18,184,256	\$ 0	\$ 5,060,140	\$ 1,886,960	\$ 0	\$ 0	\$ 0
Net Cash Flow Before Intercompany Transfers	\$ 3,500,208	\$ (8,589,627)	\$ 0	\$ 1,150,379	\$ 305,236	\$ 0	\$ 0	\$ 0
Intercompany Transfers	\$ (10,288,242)	\$ 10,288,242	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
Net Cash Flow	\$ (6,788,034)	\$ 1,698,615	\$ 0	\$ 1,150,379	\$ 305,236	\$ 0	\$ 0	\$ 0
Cash - Beginning of Period (April 1, 2010)	\$ 23,142,010	\$ 20,470,108	\$ 0	\$ 23,914,765	\$ 7,420,924	\$ 0	\$ 0	\$ 0
Cash - End of Period (April 31, 2010)	\$ 16,353,976	\$ 22,168,723	\$ 0	\$ 25,065,144	\$ 7,726,160	\$ 0	\$ 0	\$ 0

No activities for the following debtors: The Majestic Star Casino Capital Corp. (case no. 09-14137), Majestic Star Casino Capital Corp. II (case no. 09-14141), Majestic Holdco, LLC (case no. 09-14142) and Majestic Star Holdco, Inc. (case no. 09-14143).

Calculation of U.S. Trustee Fees	09-14135	09-14136	09-14137	09-14139	09-14140	09-14141	09-14142	09-14143
April	\$ 4,323,275	\$ 18,184,256	\$ 0	\$ 5,060,140	\$ 1,886,960	\$ 0	\$ 0	\$ 0
May								
June								
Quarterly Disbursements	\$ 4,323,275	\$ 18,184,256	\$ 0	\$ 5,060,140	\$ 1,886,960	\$ 0	\$ 0	\$ 0
Fees	TBD	TBD	TBD	TBD	TBD	TBD	TBD	TBD

In re: The Majestic Star Casinos, LLC, et al.
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Case No.: 09-14136 (KG) Jointly Administered
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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

Entity	Bank	Name / Type	Acct Number *	As of 4/30/2010	
				Book Balance	Bank Balance
The Majestic Star Casino, LLC	Citizens Bank	Operating	*****9289	\$ 25,198	\$ 0
The Majestic Star Casino, LLC	JPMorgan Chase Bank	Cigna Medical Claims	*****7348	(22,538)	6,977
The Majestic Star Casino, LLC	Citizens Bank	Gaming	*****8695	1,752,158	1,211,155
The Majestic Star Casino, LLC	Citizens Bank	Accounts Payable	*****9115	(921,074)	0
The Majestic Star Casino, LLC	Citizens Bank	Payroll	*****9123	(34,555)	0
The Majestic Star Casino, LLC	Citizens Bank	Risk Management	*****9131	(14,318)	0
The Majestic Star Casino, LLC	Citizens Bank	Credit Cards	*****9149	2,985	0
The Majestic Star Casino, LLC	Citizens Bank	Check Cashing	*****9156	65,685	0
The Majestic Star Casino, LLC	Citizens Bank	Marker	*****9164	3,400	0
The Majestic Star Casino, LLC	Citizens Bank	Jackpot	*****9172	(44,977)	0
The Majestic Star Casino, LLC	JPMorgan Chase Bank	Cigna Medical Claims	*****7356	(112,192)	36,993
The Majestic Star Casino, LLC	Citizens Bank	Slot Tokes	*****9180	4,721	4,721
The Majestic Star Casino, LLC	Citizens Bank	Dealer Tokes	*****9198	151,850	144,267
The Majestic Star Casino, LLC	Citizens Bank	Cage Tokes	*****9305	393	393
The Majestic Star Casino, LLC	Citizens Bank	Lakefront Development	*****1163	1,220,310	1,220,310
The Majestic Star Casino, LLC	Citizens Bank	City of Gary Incentive Tax	*****9313	9,315,601	9,315,601
The Majestic Star Casino, LLC	Citizens Bank	Utility Assurance Account	*****0363	95,894	95,894
The Majestic Star Casino, LLC	Wells Fargo	Corporate Operating	*****3232	1,425,693	1,547,786
The Majestic Star Casino, LLC	Harris Bank	CD securing LC for Workers Comp Program	*****8820	2,850,000	2,850,000
The Majestic Star Casino, LLC	Harris Bank	Operating	*****6557	154,008	154,008
The Majestic Star Casino, LLC	Harris Bank	Lakefront Development	*****9708	0	0

* Last 4 digits of account number.

MOR-1a

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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

Entity	Bank	Name / Type	Acct Number *	As of 4/30/2010	
				Book Balance	Bank Balance
The Majestic Star Casino, II, Inc.	Citizens Bank	Operating	*****9297	\$ 0	\$ 0
The Majestic Star Casino, II, Inc.	Citizens Bank	Gaming	*****8752	11,086,035	10,554,238
The Majestic Star Casino, II, Inc.	Citizens Bank	Payroll	*****9214	(7,268)	0
The Majestic Star Casino, II, Inc.	Citizens Bank	Risk Management	*****9222	(3,949)	0
The Majestic Star Casino, II, Inc.	Citizens Bank	Credit Cards	*****9230	1,699	0
The Majestic Star Casino, II, Inc.	Citizens Bank	Check Cashing	*****9248	73,916	0
The Majestic Star Casino, II, Inc.	Citizens Bank	Jackpot	*****9255	(54,723)	0
The Majestic Star Casino, II, Inc.	Citizens Bank	Cage Tokens	*****9107	2,196	2,196
The Majestic Star Casino, II, Inc.	Citizens Bank	Poker Tokens	*****9206	30,725	25,426
The Majestic Star Casino, II, Inc.	Citizens Bank	Dealer Tokens	*****9271	17,947	0
The Majestic Star Casino, II, Inc.	Citizens Bank	Slot Tokens	*****9263	0	0
The Majestic Star Casino, II, Inc.	Harris Bank	Operating	*****0963	71,817	71,817

* Last 4 digits of account number.

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

Entity	Bank	Name / Type	Acct Number *	As of 4/30/2010	
				Book Balance	Bank Balance
Barden Mississippi Gaming, LLC	Trustmark National Bank	Parent / Gaming	*****6148	\$ 20,332,742	\$ 20,338,042
Barden Mississippi Gaming, LLC	Trustmark National Bank	Operating	*****6312	(311,087)	1,442
Barden Mississippi Gaming, LLC	Trustmark National Bank	Payroll	*****6437	(6,536)	84,362
Barden Mississippi Gaming, LLC	Trustmark National Bank	Jackpot	*****6239	(0)	19,400
Barden Mississippi Gaming, LLC	Trustmark National Bank	Workers Compensation	*****6163	(15,283)	0
Barden Mississippi Gaming, LLC	JPMorgan Chase Bank	Cigna Medical Claims	*****7364	9,264	55,064
Barden Mississippi Gaming, LLC	Trustmark National Bank	Credit Card	*****6445	14,092	0
Barden Mississippi Gaming, LLC	Trustmark National Bank	Ticketmaster	*****5708	15,409	15,409
Barden Mississippi Gaming, LLC	Trustmark National Bank	Certegy	*****7457	42,784	42,244
Barden Mississippi Gaming, LLC	Trustmark National Bank	BMG Riverboat Escrow	*****7506	10,000	10,000
Barden Mississippi Gaming, LLC	Trustmark National Bank	CD for Mississippi State Tax Commission	*****0225	616,452	618,339
Barden Mississippi Gaming, LLC	Trustmark National Bank	CD for Alcohol Beverage Permit # 021021	*****0191	5,137	5,153
Barden Mississippi Gaming, LLC	Trustmark National Bank	CD for Alcohol Beverage Permit # 021020	*****0183	5,137	5,153
Barden Mississippi Gaming, LLC	Trustmark National Bank	CD for Alcohol Beverage Permit # 021022	*****0217	5,137	5,153
Barden Mississippi Gaming, LLC	Trustmark National Bank	CD for Dept. of Banking and Consumer Finance	*****8676	11,118	11,118

* Last 4 digits of account number.

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Continuation Sheet for MOR-1

Entity	Bank	Name / Type	Acct Number *	As of 4/30/2010	
				Book Balance	Bank Balance
Barden Colorado Gaming, LLC	JPMorgan Chase Bank	Cigna	*****7372	\$ (22,148)	\$ 43,976
Barden Colorado Gaming, LLC	JPMorgan Chase Bank	Operating	*****3146	(109,010)	6,996
Barden Colorado Gaming, LLC	JPMorgan Chase Bank	Credit Card	*****3161	5,153	2,058
Barden Colorado Gaming, LLC	JPMorgan Chase Bank	Payroll	*****3179	2,189	47,465
Barden Colorado Gaming, LLC	JPMorgan Chase Bank	Jackpot	*****3153	(15,215)	7,285
Barden Colorado Gaming, LLC	JPMorgan Chase Bank	General Liability	*****3187	939	2,251
Barden Colorado Gaming, LLC	JPMorgan Chase Bank	Gaming Account	*****7425	4,763,446	4,702,296
Barden Colorado Gaming, LLC	Citizens Financial Bank	CD securing LC for Maintenance to Public Improvement	*****1657	55,773	55,743

* Last 4 digits of account number.

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID¹

This schedule is to include all retained professional payments from case inception to current month

Payee	Period Covered	Amount Approved	Payment Date	Payments for April 2010		Cumulative Amount Paid Case-To-Date	
				Fees	Expenses	Fees	Expenses
Akin Gump Strauss Hauer & Feld LLP	2/1/10 - 2/28/10	\$ 198,710	4/30/10	\$ 188,012	\$ 10,698	\$ 489,187	\$ 15,534
Baker & Daniels LLP	No Payments in April 2010	\$ -	N/A	\$ -	\$ -	\$ 16,354	\$ -
Blank Rome LLP	12/4/09 - 1/31/10	\$ 19,502	4/27/10	\$ 19,502	\$ -	\$ 19,502	\$ -
Capstone Advisory Group, LLC	2/1/10 - 2/28/10	\$ 82,684	4/30/10	\$ 82,344	\$ 340	\$ 191,079	\$ 1,151
Carter Ledyard & Milburn LLP	No Payments in April 2010	\$ -	N/A	\$ -	\$ -	\$ 80,665	\$ 6,226
GLC Advisors & Co., LLC	2/1/10 - 2/28/10	\$ 132,870	4/30/10	\$ 120,000	\$ 12,870	\$ 325,161	\$ 24,067
Holme Roberts & Owen LLP	No Payments in April 2010	\$ -	N/A	\$ -	\$ -	\$ 12,074	\$ -
Houlihan, Lokey, Howard & Zukin, Inc.	2/1/10 - 2/28/10	\$ 125,000	4/27/10	\$ 125,000	\$ -		
	3/1/10 - 3/31/10	125,856	4/27/10	125,000	856	\$ 250,000	\$ 856
Kirkland & Ellis LLP	11/23/09 - 2/28/10 Holdback	\$ 168,556	4/30/10	\$ 168,556	\$ -		
	1/1/10 - 1/31/10	177,736	4/30/10	171,999	5,737		
	2/1/10 - 2/28/10	297,926	4/30/10	290,882	7,044	\$ 842,781	\$ 21,934
Latham & Watkins LLP	2/1/10 - 2/28/10	\$ 99,397	4/27/10	\$ 98,038	\$ 1,359	\$ 470,935	\$ 5,531
Pachulski, Stang, Ziehl and Jones LLP	11/23/09 - 2/28/10 Holdback	\$ 17,434	4/30/10	\$ 17,434	\$ -		
	1/1/10 - 1/31/10	14,602	4/30/10	14,321	281		
	2/1/10 - 2/28/10	17,022	4/30/10	16,240	783	\$ 87,171	\$ 22,002
Paul, Hastings, Janofsky & Walker LLP	No Payments in April 2010	\$ -	N/A	\$ -	\$ -	\$ 155,233	\$ 4,592
Phelps Dunbar LLP	No Payments in April 2010	\$ -	N/A	\$ -	\$ -	\$ 20,757	\$ 87
Reed Smith LLP	2/1/10 - 2/28/10	\$ 357	4/27/10	\$ 244	\$ 113	\$ 8,743	\$ 113
XRoads Solutions Group, LLC	2/1/10 - 2/28/10	\$ 136,616	4/27/10	\$ 128,766	\$ 7,849	\$ 570,239	\$ 27,973

¹ All payments for professional fees and expenses made by The Majestic Star Casino, LLC.

STATEMENT OF OPERATIONS (UNAUDITED)

	The Majestic Star Casino II, Inc. 09-14135	The Majestic Star Casino, LLC 09-14136	The Majestic Star Casino Capital Corp. 09-14137	Barden Mississippi Gaming, LLC 09-14139	Barden Colorado Gaming, LLC 09-14140	Majestic Star Casino Capital Corp. II 09-14141	Majestic Holdco, LLC 09-14142	Majestic Star Holdco, Inc. 09-14143
Revenues								
Casino	\$ 7,881,965	\$ 8,821,092	\$ -	\$ 5,445,701	\$ 2,542,564	\$ -	\$ -	\$ -
Rooms	257,690	-	-	642,123	-	-	-	-
Food and beverage	162,739	803,668	-	828,021	180,113	-	-	-
Other	92,534	274,793	-	108,191	35,671	-	-	-
Gross revenues	8,394,928	9,899,553	-	7,024,036	2,758,348	-	-	-
Less promotional allowances	(489,118)	(1,388,450)	-	(1,328,258)	(710,606)	-	-	-
Net revenues	7,905,810	8,511,103	-	5,695,778	2,047,742	-	-	-
Costs and expenses:								
Casino	1,407,166	2,524,007	-	2,389,648	653,400	-	-	-
Rooms	39,822	-	-	42,246	-	-	-	-
Food and beverage	161,969	178,100	-	88,739	65,246	-	-	-
Other	-	28,796	-	12,977	38,613	-	-	-
Gaming taxes	2,436,528	2,768,521	-	676,585	385,209	-	-	-
Advertising and promotion	533,044	531,688	-	567,385	182,391	-	-	-
General and administrative	1,150,665	2,233,381	-	884,766	360,769	-	-	-
Restructuring fees	-	-	-	-	-	-	-	-
Economic Incentive - City of Gary	265,290	287,665	-	-	-	-	-	-
Depreciation and amortization	476,802	822,703	-	870,534	357,520	-	-	-
(Gain)/loss on sale of assets	-	-	-	-	-	-	-	-
Total costs and expenses	6,471,286	9,374,861	-	5,532,880	2,043,148	-	-	-
Operating income (loss)	1,434,524	(863,758)	-	162,898	4,594	-	-	-
Other (expense) income:								
Interest income	-	5,773	-	-	62	-	-	-
Interest expense	-	(366,254)	-	-	-	-	-	-
Reorganization items:								
Reorganization fees	-	(1,899,392)	-	-	-	-	-	-
Other non-operating expense	-	(183)	-	-	-	-	-	-
Total other (expense) income	-	(2,260,056)	-	-	62	-	-	-
Net income (loss)	1,434,524	(3,123,814)	-	162,898	4,656	-	-	-

No activities for the following Debtors: The Majestic Star Casino Capital Corp. (case no. 09-14137), Majestic Star Casino Capital Corp. II (case no. 09-14141), and Majestic Star Holdco, LLC (case no. 03-14142) and Majestic Star Holdco, Inc. (case no. 09-14143).

BALANCE SHEET (UNAUDITED)

	The Majestic Star Casino II, Inc. 09-14135	The Majestic Star Casino, LLC 09-14136	The Majestic Star Casino Capital Corp. 09-14137	Barden Mississippi Gaming, LLC 09-14139	Barden Colorado Gaming, LLC 09-14140	Majestic Star Casino Capital Corp. II 09-14141	Majestic Holdco, LLC 09-14142	Majestic Star Holdco, Inc. 09-14143
ASSETS								
Current Assets:								
Cash and cash equivalents	\$ 16,353,976	\$ 9,297,073	\$ -	\$ 24,422,163	\$ 7,670,387	\$ -	\$ -	\$ -
Restricted cash	-	12,871,650	-	642,981	55,773	-	-	-
Accounts receivable, net	91,031	845,996	-	881,438	123,759	-	-	-
Inventories	-	393,071	-	414,118	214,955	-	-	-
Prepaid expenses	1,187,360	3,140,451	-	1,006,514	312,063	-	-	-
Receivables from related party	-	1,860,975	-	1,399	-	-	-	-
Total current assets	17,632,367	28,409,216	-	27,368,613	8,376,937	-	-	-
Property, equipment and improvements, net	26,757,346	123,756,517	-	44,299,510	52,355,868	-	-	-
Intangible assets, net	37,891,256	-	-	764,512	202,968	-	-	-
Goodwill	-	-	-	3,997,904	-	-	-	-
Other Assets:								
Deferred financing costs, net of accumulated amortization	-	-	-	-	-	-	-	-
Long term note receivable-Majestic Star	-	-	-	-	-	-	-	-
Long term note receivable-BCG	-	11,528,169	-	6,209	-	-	-	-
Long term note receivable-BMG	-	8,584	-	-	-	-	-	-
Other assets and deposits	84,820	1,708,244	-	498,824	130,696	-	-	-
Total other assets	20,084,820	140,228,064	-	4,616,225	130,696	-	-	-
Total Assets	102,365,789	292,393,797	-	81,046,764	61,066,469	-	-	-

LIABILITIES AND MEMBERS' EQUITY

BALANCE SHEET (UNAUDITED)

	The Majestic Star Casino II, Inc. 09-14135	The Majestic Star Casino, LLC 09-14136	The Majestic Star Casino Capital Corp. 09-14137	Barden Mississippi Gaming, LLC 09-14139	Barden Colorado Gaming, LLC 09-14140	Majestic Star Casino Capital Corp. II 09-14141	Majestic Holdco, LLC 09-14142	Majestic Star Holdco, Inc. 09-14143
Current liabilities not subject to compromise:								
Current maturities of long - term debt	\$ -	\$ 67,330,042	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	8,789	634,145	-	509,177	210,974	-	-	-
Payable to related party	302,843	-	-	536,283	119,808	-	-	-
Other accrued liabilities:								
Payroll and related	1,517,547	4,611,092	-	2,832,428	930,950	-	-	-
Interest	-	350,384	-	-	-	-	-	-
Property and franchise tax	4,216,622	6,237,343	-	231,379	429,776	-	-	-
Other accrued liabilities	1,073,098	9,672,217	-	3,774,081	1,836,086	-	-	-
Total current liabilities not subject to compromise	7,118,899	88,835,223	-	7,883,348	3,527,594	-	-	-
Due to related parties	7,262,962	21,429,276	-	-	-	-	-	-
Total liabilities not subject to compromise	14,381,861	110,264,499	-	7,883,348	3,527,594	-	-	-
Liabilities subject to compromise								
Due to related parties	118,290,831	4,111,461	-	155	11,561,993	-	131,756	-
Other liabilities	212,727	663,955,669	-	532,953	110,010	-	-	-
Total liabilities	118,503,558	668,067,130	-	533,108	11,672,003	-	131,756	-
Total liabilities	132,885,419	778,331,629	-	8,416,456	15,199,597	-	131,756	-
Commitments and contingencies								
Member's Equity:								
Member's contributions	-	29,000,000	-	-	-	-	-	-
Reduction on member's equity (related party land purchase)	-	(559,806)	-	-	-	-	-	-
Accumulated (deficit) earnings	(30,519,630)	(454,201,206)	-	72,630,308	45,866,872	-	(131,756)	-
Member's distributions	-	(60,176,820)	-	-	-	-	-	-
Total member's deficit	(30,519,630)	(485,937,832)	-	72,630,308	45,866,872	-	(131,756)	-
Total Liabilities and Member's Equity	102,365,789	292,393,797	-	81,046,764	61,066,469	-	-	-

No activities for the following Debtors: The Majestic Star Casino Capital Corp. (case no. 09-14137), Majestic Star Casino Capital Corp. II (case no. 09-14141), and Majestic Star Holdco, Inc. (case no. 09-14143).

STATUS OF POSTPETITION TAXES*

	Beginning Tax Liability 4/1/2010	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability 4/30/2010
Federal						
Federal Withholding Tax	\$ 199,660	\$ 568,133	\$ 663,113	various	various	\$ 104,679
FICA	436,280	855,095	1,097,101	various	various	194,274
FUI	58,107	5,775	54,379	various	various	9,503
945/1042 Federal Taxes	10,264	178,701	177,825	various	various	11,140
Total Federal Taxes	\$ 704,309	\$ 1,607,705	\$ 1,992,419			\$ 319,595
State and Local						
State Withholding Tax	\$ 114,598	\$ 187,240	\$ 206,167	various	various	\$ 95,671
SUI	179,988	13,367	167,140	various	various	26,215
Sales and Use Taxes	250,526	151,161	253,073	various	various	148,614
Gaming Taxes	841,115	7,586,489	7,439,920	various	various	987,684
State Gaming Tax Withholding	51,518	160,388	148,963	various	various	62,944
Property Taxes	10,565,683	537,651	0			11,103,333
Room, Tourism, and Gate Taxes	15,055	16,881	17,516	various	various	14,420
Other: City of Gary Gaming Tax	9,268,159	588,051	0			9,856,210
Lakefront Development Fund	702,029	(91,874)	0			610,155
Other: Franchise/Corp Taxes	13,055	4,918	4,186	various	various	13,787
Total State and Local	\$ 22,001,725	\$ 9,154,271	\$ 8,236,964			\$ 22,919,033
Total Taxes	\$ 22,706,035	\$ 10,761,976	\$ 10,229,383			\$ 23,238,628

SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days				Total
	0-30	31-60	61-90	Over 90	
Accounts Payable	\$ 1,005,687	\$ 81,847	\$ 507	\$ (15,480)	\$ 1,072,561
Open Purchases - MMS	290,524	0	0	0	290,524
Total Postpetition Debts	\$ 1,296,210	\$ 81,847	\$ 507	\$ (15,480)	\$ 1,363,085

Explain how and when the Debtor intends to pay any past-due postpetition debts.

The Debtors will pay its post-petition debts through use of cash generated from operations as described in the Cash Management and Cash Collateral Motions and Orders and the use of certain sales proceeds. A/P balances for over 31 days are attributed to late receipts of invoices.

* The Debtors certify that all post-petition taxes are current and all necessary tax returns have been filed.

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 3,044,751
+ Amounts billed during the period	2,332,768
- Amounts collected during the period	(2,294,144)
Total Accounts Receivable at the end of the reporting period	\$ 3,083,375

Accounts Receivable Aging	Amount
0 - 30 days old	\$ 1,175,988
31 - 60 days old	192,668
61 - 90 days old	94,601
91+ days old	1,620,118
Total Accounts Receivable	\$ 3,083,375
Amount considered uncollectible (Bad Debt)	(1,141,151)
Accounts Receivable (Net)	\$ 1,942,224

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

Majestic Star CASINO

May 28, 2010

Re: The Majestic Star Casino, LLC, et al.
United States Bankruptcy Court, District of Delaware
Case No. 09-14136 (KG) Jointly Administered
Attestation Regarding Post-Petition Taxes

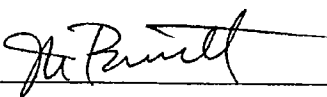
Office of the United States Trustee

The above-captioned debtors hereby submit this attestation regarding Post-Petition taxes.

All Post-Petition taxes for the debtors, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Dated: May 28, 2010

THE MAJESTIC STAR CASINO, LLC, ET AL.

By: 
Jon S. Bennett
Senior Vice President, Chief Financial Officer and Treasurer



Majestic Star CASINO

May 28, 2010

Re: The Majestic Star Casino, LLC, et al.
United States Bankruptcy Court, District of Delaware
Case No. 09-14136 (KG) Jointly Administered
Attestation Regarding Bank Account Reconciliation

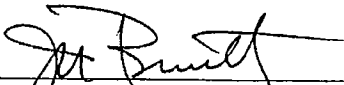
Office of the United States Trustee

The above-captioned debtors hereby submit this attestation regarding bank account reconciliation in lieu of providing copies of bank statements and copies of all account reconciliation.

The debtors have, on a timely basis, performed all bank reconciliations in the ordinary course of business. Copies of bank account statements and reconciliations are available for inspection upon request by the United States Trustee's Office.

Dated: May 28, 2010

THE MAJESTIC STAR CASINO, LLC, ET AL.

By: 

Jon S. Bennett
Senior Vice President, Chief Financial Officer and Treasurer



Majestic Star CASINO

May 28, 2010

Re: The Majestic Star Casino, LLC, et al.
United States Bankruptcy Court, District of Delaware
Case No. 09-14136 (KG) Jointly Administered
Attestation Regarding Post-Petition Payables

Office of the United States Trustee

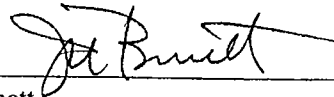
The above-captioned debtors hereby submit this attestation regarding Post-Petition payables.

All Post-Petition payables for the debtors, which are not subject to dispute or reconciliation, are paid in the ordinary course. There are no material disputes or reconciliation.

Dated: May 28, 2010

THE MAJESTIC STAR CASINO, LLC, ET AL.

By: _____



Jon S. Bennett

Senior Vice President, Chief Financial Officer and Treasurer

