Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 1 of 10

6/18/08 12:58PM

B1 (Official Form 1)(1/08) **United States Bankruptcy Court** Voluntary Petition District of Maryland - Northern Division Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Advanced Comfort of New Jersey, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN 20-0903242 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 8214 Wellmore Court Jessup, MD ZIP Code ZIP Code 20794 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Howard Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code Location of Principal Assets of Business Debtor (if different from street address above): Type of Debtor Nature of Business **Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box) ☐ Health Care Business ☐ Chapter 7 Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Chapter 15 Petition for Recognition ☐ Chapter 9 ☐ Individual (includes Joint Debtors) of a Foreign Main Proceeding Chapter 11 See Exhibit D on page 2 of this form. □ Railroad ☐ Chapter 15 Petition for Recognition ☐ Chapter 12 □ Stockbroker Corporation (includes LLC and LLP) of a Foreign Nonmain Proceeding ☐ Chapter 13 Commodity Broker ☐ Partnership ☐ Clearing Bank Other (If debtor is not one of the above entities, Other Nature of Debts check this box and state type of entity below.) **Tax-Exempt Entity** ☐ Debts are primarily consumer debts, Debts are primarily (Check box, if applicable) defined in 11 U.S.C. § 101(8) as business debts. ☐ Debtor is a tax-exempt organization under Title 26 of the United States "incurred by an individual primarily for Code (the Internal Revenue Code). a personal, family, or household purpose. Chapter 11 Debtors Filing Fee (Check one box) Check one box: ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Full Filing Fee attached Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). ☐ Filing Fee to be paid in installments (applicable to individuals only). Must Check if: attach signed application for the court's consideration certifying that the debtor Debtor's aggregate noncontingent liquidated debts (excluding debts owed is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. to insiders or affiliates) are less than \$2,190,000. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes: attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 50-99 200-999 5,001-10,000 100-1,000-10,001-25,001-50,001-OVER 49 199 25,000 100.000 Estimated Assets \$50,001 to \$100,000 \$100,001 to \$500,000 \$500,001 to \$1 \$500,000,001 to \$1 billion \$0 to \$50,000 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 Estimated Liabilities \$1,000,001 to \$10 million \$10,000,001 to \$50 million \$50,001 to \$100,001 to \$500,000 \$500,001 to \$1 \$50,000,001 \$100,000,001 \$500,000,001 More than to \$500 to \$1 billion \$1 billion \$100,000

million

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 2 of 10 6/18/08 12:58PM

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Advanced Comfort of New Jersey, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: See Attachment District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 3 of 10 6/18/08 12:58PM

B1 (Official Form 1)(1/08)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Michael J. Lichtenstein Bar No.

Signature of Attorney for Debtor(s)

Michael J. Lichtenstein Bar No. 05604

Printed Name of Attorney for Debtor(s)

Shulman, Rogers, Gandal, Pordy & Ecker, P.A.

Firm Name

11921 Rockville Pike, #300 Rockville, MD 20852

Address

301-230-5200 Fax: 301-230-2891

Telephone Number

June 18, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

x /s/ Michael Zippelli

Signature of Authorized Individual

Michael Zippelli

Printed Name of Authorized Individual

President

Title of Authorized Individual

June 18, 2008

Date

Name of Debtor(s):

Advanced Comfort of New Jersey, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 4 of 10 6/18/08 12:58PM

In re	Advanced Comfort of New Jersey, Inc.	Case No.
111 10	ravancea connect of New Corocy, mor	

Debtor

FORM 1. VOLUNTARY PETITION Pending Bankruptcy Cases Filed Attachment

Name of Debtor / District	Case No. / Relationship	Date Filed / Judge
Advanced Comfort of Indiana, Inc. Maryland	Affiliate	06/18/08
Advanced Comfort of Ohio, Inc. Maryland	Affiliate	06/18/08
Advanced Comfort, Inc. Maryland	Affiliate	06/18/08
Dormia, Inc. Maryland	Affiliate	06/18/08

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 5 of 10

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Maryland - Northern Division

In re	Advanced Comfort of New Jersey, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
The CIT Group/Commercial Services, Inc. 11 West 42nd Street Attn: Client Credit Officer New York, NY 10036	The CIT Group/Commercial Services, Inc. 11 West 42nd Street Attn: Client Credit Officer New York, NY 10036			5,000,000.00 (Unknown secured)

6/18/08 12:58PM

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 6 of 10

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	Advanced Comfort of New Jersey, Inc.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	June 18, 2008	Signature	/s/ Michael Zippelli
			Michael Zippelli
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 7 of 10 6/18/08 12:58PM

United States Bankruptcy Court

Distric	et of Maryland - Northern	Division	
re Advanced Comfort of New Jersey, In	c.	Case No.	
	Debtor	, Chapter	11
LIST OF	F EQUITY SECURITY	HOLDERS	
Following is the list of the Debtor's equity security l	holders which is prepared in accor-	rdance with Rule 1007(a)(3) for filing in this chapter 11 cas
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Dormia, Inc. 8214 Wellmoor Court Jessup, MD 20794		100% Sharehold	ler
DECLARATION UNDER PENALTY Of I, the President of the corporation nation foregoing List of Equity Security Holders	amed as the debtor in this case,	declare under penalty of	perjury that I have read the
Date	M	s/ Michael Zippelli ichael Zippelli resident	
Penalty for making a false statement or conce	ealing property: Fine of up to \$ 18 U.S.C §§ 152 and 35	-	t for up to 5 years or both.

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 8 of 10

United States Bankruptcy Court District of Maryland - Northern Division

In re	Advanced Comfort of New Jersey	y, Inc.	Case No.	
		Debtor(s)	Chapter	
	VERIF	ICATION OF CREDITOR	MATRIX	
I, the P	resident of the corporation named as the	the debtor in this case, hereby verify that t	the attached list of	creditors is true and correct to
the best	of my knowledge.			
ъ.	luma 40, 2000	/a/ Michael 7innelli		
Date:	June 18, 2008	/s/ Michael Zippelli Michael Zippelli/President		
		Signer/Title		

6/18/08 12:58PM

Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 9 of 10

The CIT Group/Commercial Services, Inc. 11 West 42nd Street Attn: Client Credit Officer New York, NY 10036

Dormia, Inc. 8214 Wellmoor Court Jessup, MD 20794 Case: 08-18049 Doc #: 1 Filed: 06/18/2008 Page 10 of 10

United States Bankruptcy Court District of Maryland - Northern Division

	Dist	rict of Maryland - Northern Divi	SIUII
In re	Advanced Comfort of New Jersey, Inc.	c.	Case No.
		Debtor(s)	Chapter 11
	COPPODATE	OWNERSHIP STATEMENT (DIII E 7007 1)
	CORI ORA IE	COWNERSHII STATEMENT (KULE 7007.1)
or red that t	cusal, the undersigned counsel for <u>Adv</u> he following is a (are) corporation(s), corporation or more of any class of the corporation	vanced Comfort of New Jersey, Inc. other than the debtor or a government	dges to evaluate possible disqualification in the above captioned action, certifies ental unit, that directly or indirectly own(s) there are no entities to report under FRBP
8214	nia, Inc. Wellmoor Court up, MD 20794		
□ No	one [Check if applicable]		
June	18, 2008	/s/ Michael J. Lichtenstein Bar N	o.
Date		Michael J. Lichtenstein Bar No.	05604
		Signature of Attorney or Litiga	
		Counsel for Advanced Comfo Shulman, Rogers, Gandal, Pordy	-
		11921 Rockville Pike, #300	
		Rockville, MD 20852 301-230-2891	

6/18/08 12:58PM