B 1 (Official Form 1) (1/08Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 1 of 62 **United States Bankruptcy Court Voluntary Petition** District of Maryland Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): **Apex-Petroleum Corporation** All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN(if more more than one, state all): 54-1752825 than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 9701 Apollo Drive Suite 495 Largo, MD ZIP CODE ZIP CODE 20774 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: **Prince George's County** Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE 9701 Apollo Drive, Suite 495, Larto, MD 20774 Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which (Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box.) Health Care Business Chapter 15 Petition for Chapter 7 Single Asset Real Estate as defined in 11 Individual (includes Joint Debtors) Recognition of a Foreign Chapter 9 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Chapter 11 □ Railroad V Corporation (includes LLC and LLP) ☐ Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign ☐ Commodity Broker Other (If debtor is not one of the above entities, Nonmain Proceeding Chapter 13 Clearing Bank check this box and state type of entity below.) Nature of Debts Other (Check one box) Tax-Exempt Entity Debts are primarily consumer Debts are primarily (Check box, if applicable) debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an Debtor is a tax-exempt organization individual primarily for a under Title 26 of the United States personal, family, or house-Code (the Internal Revenue Code.) hold purpose. Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Check all applicable boxes attach signed application for the court's consideration. See Official Form 3B. A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors **√** 100-200-50-1,000-5,001-10,001-25,001-50,001-Over 49 199 10.000 100,000 100,000 99 5.000 25,000 50,000 Estimated Assets V  $\Box$ \$50,001 to \$50,000,001 \$100,000,001 \$100,001 to \$500,001 to \$1,000,001 \$10,000,001 \$500,000,001 More than \$1 \$50,000 \$100,000 to \$100 to \$500 \$500,000 \$1 to \$10 to \$50 to \$1 billion billion million million million million million Estimated Liabilities  $\mathbf{\Delta}$ \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,000,001 More than \$1 to \$100 \$50,000 \$100,000 \$1 to \$10 to \$50 to \$500 \$500,000 billion to \$1 billion million million million million million

B 1 (Official Form 1) (1/08Case: 08-19212	Filed: 07/16/2008  Page 2 of	FORM B1, Page 2
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): Apex-Petroleum Corporation	
All Prior Bankruptcy Cases Filed Within La	ast 8 Years (If more than two, attach additional sheet.)	
Location Where Filed: NONE	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner of	r Affiliate of this Debtor (If more than one, attach ad	ditional sheet)
Name of Debtor: NONE	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	Exhibit B  (To be completed if debtor is a whose debts are primarily con I, the attorney for the petitioner named in the foregoin have informed the petitioner that [he or she] may produce 12, or 13 of title 11, United States Code, and have exavailable under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b).  X Not Applicable	sumer debts) ng petition, declare that I ceed under chapter 7, 11, xplained the relief
	Signature of Attorney for Debtor(s)	Date
Ey	hibit C	
Does the debtor own or have possession of any property that poses or is alleged to pose a  Yes, and Exhibit C is attached and made a part of this petition.  No		th or safety?
Exh	nibit D	
(To be completed by every individual debtor. If a joint petition is filed, each spouse must	t complete and attach a separate Exhibit D.)	
☐ Exhibit D completed and signed by the debtor is attached and made a part of the	his petition.	
If this is a joint petition:	and the second	
Exhibit D also completed and signed by the joint debtor is attached and made a	a part of this petition.  ding the Debtor - Venue	
•	applicable box)	vys immodiataly
Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 or	alays than in any other District.	ys immediately
There is a bankruptcy case concerning debtor's affiliate. general pa	artner, or partnership pending in this District.	
Debtor is a debtor in a foreign proceeding and has its principal place has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard to	is a defendant in an action or proceeding [in a federal of	
	des as a Tenant of Residential Property oplicable boxes.)	
Landlord has a judgment against the debtor for possession of debto	r's residence. (If box checked, complete the following).	
	(Name of landlord that obtained judgment)	
	(Address of landlord)	
Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession		ed to cure the
Debtor has included in this petition the deposit with the court of ar filing of the petition.	ny rent that would become due during the 30-day period	after the
Debtor certifies that he/she has served the Landlord with this certif	fication. (11 U.S.C. § 362(1)).	

Filed: 07/16/2008 Page 3 of 62 FORM B1, Page 3
Name of Debtor(s): Apex-Petroleum Corporation
atures
Signature of a Foreign Representative  I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.  (Check only one box.)  I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.  Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.  X Not Applicable  (Signature of Foreign Representative)
Date
Signature of Non-Attorney Petition Preparer  I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(b), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.  Not Applicable  Printed Name and title, if any, of Bankruptcy Petition Preparer
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)  Address  X Not Applicable  Date  Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.  Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.  If more than one person prepared this document, attach to the appropriate official form for each person.  A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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## UNITED STATES BANKRUPTCY COURT District of Maryland

		Debtor	Cha	apter	11	
	Exhi	bit "A" to Vol	untary Petition	)		
1.	If any of debtor's securities are registered number is .	under section 12 of the Section	urities and Exchange Act of 193	84, the	SEC file	
2.	The following financial data is the latest a	vailable information and refer	s to debtor's condition on April	30, 20	<u>008</u> .	
a.	Total assets		\$		6	,747,887.42
b.	Total debts (including debts listed in 2.c.,	below)	\$		6	,656,120.62
						Approximate number of holders
C.	Debt securities held by more than 500 ho	olders.				
:	secured unsecured	subordinated				
d.	Number of shares of preferred stock	-				
e.	Number of shares of common stock			_		11
	Comments, if any:					
3.	Brief description of debtor's business:					
	7					

List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

4.

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# United States Bankruptcy Court District of Maryland

Zioti iot oi mai yiana		
	Case No. Chapter	11
Apex-Petroleum Corporation		
STATEMENT REGARDING AUTHORITY TO SIGN AND	FILE P	ETITION
I, Anthony Onianwah, declare under penalty of perjury that I am the President and CEO of Ape Washington, DC Corporation and that on 07/16/2008 the following resolution was duly adopted by t Corporation:		
"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;	States	
Be It Therefore Resolved, that <b>Anthony Onianwah</b> , <b>President/CEO</b> of this Corporation, is authodeliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case or		
Be It Further Resolved, that <b>Anthony Onianwah</b> , <b>President/CEO</b> of this Corporation, is authorize bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts are all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and the corporation is connection with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation is connected with such bankruptcy case; and the corporation with s	nd deeds a	
Be It Further Resolved, that <b>Anthony Onianwah</b> , <b>President/CEO</b> of this Corporation, is authori. <b>Kivitz, Esquire</b> , attorney and the law firm of <b>Marc R. Kivitz, Esquire</b> to represent the Corporation in		

Signed:

s/ Anthony Onianwah
Anthony Onianwah

Executed on: 7/16/2008

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Form B1, Exhibit C (9/01)

## UNITED STATES BANKRUPTCY COURT District of Maryland

Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possessior that poses or is alleged to pose a threat of imminent and identifiable harm to the publi safety, attach this Exhibit "C" to the petition.]		
In re:	Case No.:	
Apex-Petroleum Corporation Debtor(s)	Chapter: 1	1
Exhibit "C" to Voluntary Petition		
I. Identify and briefly describe all real or personal property owned by or in potential that, to the best of the debtor's knowledge, poses or is alleged to pose a the imminent and identifiable harm to the public health or safety (attach additional sheets).	reat of	
N/A		
2. With respect to each parcel of real property or item of personal property in question 1, describe the nature and location of the dangerous condition, whether environ or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harmoublic health or safety (attach additional sheets if necessary): N/A	ronmental	

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B4 (Official Form 4) (12/07)

## United States Bankruptcy Court District of Maryland

In re Apex-Petroleum Corporation		Case No.	
	Debtor	Chapter	_11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor

name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

Business Loan Center, LLC 1633 Broadway, 39th Floor New York, NY 10019

**SECURED VALUE:** 

\$1,474,355.61

PNC Bank, N.A. 6901 Rockledge Drive Suite 620 Bethesda, MD 20817

SECURED VALUE: \$850,000.00

\$1,034,187.60

Petroleum Marketing Group, Inc. 10444 Main Street Suite 600 Fairfax, VA 22030

**DISPUTED** 

\$490,000.00

Butler Capital Corporation P. O. Box 677 Cockeysville, MD 21030

\$420,598.67

ECI Energy, LLC 2615 Joppa Road York, PA 17403

\$385,000.00

World Fuel Services, Inc. 9800 N.W. 41st Street Miami, FL 33178

\$263,207.25

**SECURED VALUE:** 

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B4 (Official Form 4) (12/07)4 -Cont.

Philadelphia, PA 19103

In re Apex-Petroleum Corporat	ion	Case No	
	Debtor	Chapter <b>11</b>	

LIST OF CRED	DITORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039				\$230,000.00
Carroll Fuel 6401 Chemical Road Baltimore, MD 231226			DISPUTED	\$207.000.00
Guttman Oil 200 Speers Street Belle Vernon, PA 15012			DISPUTED	\$125,000.00
TEC 9426 Stewartown Road Suite 10 Montgomery VIIIage, MD 20886				\$80,000.00
State of Maryland Comptroller of the Treasury 301 West Preston Street Baltimore, MD 21201				\$76,169.43
Pepper Hamilton LLP 3000 Two Logan Square 18th & Arch Streets				\$53,008.58

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B4 (Official Form 4) (12/07)4 -Cont.

Dae Sung Lee

4722 Martin Street Alexandria, VA 22312

In re	Apex-Petroleum Corporation	, Case No	
	Debtor	Chapter <u>11</u>	

LIST OF CREDI	TORS HOLDING	20 LARGEST	UNSECURE	D CLAIMS
(1)  Name of creditor and complete mailing address including zip code	(2)  Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3)  Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5)  Amount of claim [if secured also state value of security]
Environmental Protection Agency U.S. Department of Treasury FMS Diversified Collection Services, In P. O. Box 70949 Charlotte, NC 28272-0949				\$40,746.88
State of Maryland Comptroller of the Treasury Income Tax Division Annapolis, MD 21401				\$38.625.29
Bank of America P.O. Box 15731 Wilmington, DE 19886-5731				\$17,399.31
Breslin & Young Financial Consultan 500 Morgan Station Road Woodbine, MD 21797				\$12,931.25
Meyers, Rodbell & Rosenbaum 6801 Kenilworth Avenue Suite 400 Riverdale Park, MD 20737				\$8,079.71

\$7,110.94

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B4 (Official Form 4) (12/07)4 -Cont.

In re Apex-Petroleum Corporation		Case No.	
	Debtor	Chapter	<u>11</u>

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)

Name of creditor and complete mailing address including zip code (2)

Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted

(3)

Nature of claim (trade debt, bank loan, government contract, etc.) (4)

Indicate if claim is contingent, unliquidated, disputed or subject to setoff (5)

Amount of claim [if secured also state value of security]

Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039

\$7,110.94

American Express P. O. Box 1270 Newark, NJ 07101-1270

\$6,526.40

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Anthony Onianwah, President/CEO of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list an
that it is true and correct to the best of my information and belief.

Date:	7/16/2008	Signature:	s/ Anthony Onianwah
Date:	//16/2008	Signature:	s/ Anthony Onianwah

Anthony Onianwah ,President/CEO

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

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B7 (Official Form 7) (12/07)

## UNITED STATES BANKRUPTCY COURT District of Maryland

In re:	Apex-Petroleum Corporation		Case No.	
		Debtor ,		(If known)

#### STATEMENT OF FINANCIAL AFFAIRS

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
11,522,392.00	gross revenue	01/01/03 - 12/31/03
16,289,478.00	gross revenue	01/01/04 - 12/31/04
19,121,491.00	gross revenue	01/01/05 - 12/31/05
17,834,293.00	gross revenue	01/01/06 - 12/31/06
16,465,249.71	gross revenue	01/01/07 - 12/31/07

#### 2. Income other than from employment or operation of business

None **☑**  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE FISCAL YEAR PERIOD

#### 3. Payments to creditors

#### Complete a. or b., as appropriate, and c.

None **☑**  a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF DATES OF AMOUNT AMOUNT CREDITOR PAYMENTS PAID STILL OWING

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2

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF CREDITOR DATES OF **AMOUNT AMOUNT** PAID OR PAYMENTS/ STILL VALUE OF **TRANSFERS OWING TRANSFERS** To be Supplemented None c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) NAME AND ADDRESS OF CREDITOR DATE OF **AMOUNT AMOUNT** AND RELATIONSHIP TO DEBTOR **PAYMENT** PAID STILL OWING **Anthony Onianwah** 06/18/08 38,087.96 230,000.00 11410 Wolf's Landing

Fairfax Station, VA 22039

President

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#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3

CAPTION OF SUIT AND CASE NUMBER Guttman Oil v. Apex Petroleum Corporation	NATURE OF PROCEEDING contract action	COURT OR AGENCY AND LOCATIO Circuit Court Pittsburgh, PA	STATUS OR DISPOSITION judgment; enrolled P,William,PG, Fiarfax
Butler Capital Corporation v. ApexPetroleum Corporation 03 C 0800 2800	contract action	Circuit Court for Baltimore County	
Business Loan Center, LLC v. Apex-Petroleum Corporation	complaint for appointment of receiver	Circuit Court for Montgomery County	filed 06/26/07
Marilyn Bruno v. Apex Petroleum Corp. et al 03-0004794	alleged liability for theft occurring at Sherman Avenue	Superior Court for DC 500 Indiana Avenue, N.W., Rm JM-170 Washington, DC 20001	case dismissed; plaintiff appealed
Dr. Nathaniel Isong v. Apex Petroleum Corp.	action for wrongful eviction from Arbutus, MD	District Court Baltimore County	case dismissed
Dr. Nathaniel Isong v. Apex Petroleum Corp.	action for wrongful eviction from Arbutus, MD	Circuit Court District of Columbia	judgment for defendant
Apex Petroleum Corp. v. Olanrewaju Onasoga	action for possession of Arbutus, MD gas station	District Court for Baltimore County	bankruptcy filed; case stayed
ECI Energy LLC v. ApexPetroleum Corporation CAL 07-27025	contract action	Circuit Court for Prince Georges Co	Consent Judgment \$515,998.02 10/25/07

 $\mathbf{\Lambda}$ 

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DESCRIPTION OF PERSON FOR WHOSE AND VALUE OF DATE OF BENEFIT PROPERTY WAS SEIZED **SEIZURE PROPERTY** 

#### 5. Repossessions, foreclosures and returns

None  $\square$ 

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**DESCRIPTION** DATE OF REPOSSESSION, NAME AND ADDRESS FORECLOSURE SALE, AND VALUE OF **PROPERTY** OF CREDITOR OR SELLER TRANSFER OR RETURN

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#### 6. Assignments and receiverships

None  $\square$ 

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

TERMS OF

4

NAME AND ADDRESS DATE OF **ASSIGNMENT** OF ASSIGNEE **ASSIGNMENT** OR SETTLEMENT

None ₫

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS **DESCRIPTION** NAME AND ADDRESS OF COURT DATE OF AND VALUE OF OF CUSTODIAN **CASE TITLE & NUMBER** ORDER **PROPERTY** 

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#### 7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Anthony Nwoke	none	01/14/2008	\$700.00
Beth Buachie	none	12/22/2007	\$500.00
Chris Adeniyi	none	12/04/2007	\$150.00
Michael Onianwah 4742 Co. Ashton Place Upper Marlboro, MD 20772	cousin		\$500.00 10/19/07 \$200.00 09/05/07 (burial gift) \$600.00 11/14/07 (bereavement)
Nikopat & Associates CPA	none	11/05/2007	\$4,500.00 (collected by Michael Onianwah for bereavement expense)
Nneka Jones	none	04/07/2008	\$500.00
Overcorners Worldwide Church Forest Hill, MD 21050	none		\$1,000.00 07/16/2007 \$1,000.00 07/22/2007
Pastor Steve	none	08/28/2007	\$1,000.00
Patrick Nwoke	none	01/23/2008	\$400.00
Prince Georgians for Progress	none	03/17/2008	\$250.00
Sidney Okosun	none		\$1,000.00 10/05/2007 \$1,000.00 06/18/2008
St. Nicholas Catholic Church	none	10/12/2007	\$500.00
Stella Onuoha	none	09/13/2007	\$200.00

#### 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

gasoline stolen 87 octane 1,000 gallons \$2,569.20	drivers went to Baltimore fuel terminal to obtain product and disappeared with product	08/19/2007
PROPERTY	BY INSURANCE, GIVE PARTICULARS	LOSS
AND VALUE OF	LOSS WAS COVERED IN WHOLE OR IN PART	DATE OF
DESCRIPTION	DESCRIPTION OF CIRCUMSTANCES AND, IF	

Ultra low sulphur diesel 3345 gallons

\$8,279.54

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9. Payments related to debt counseling or bankruptcy

None 

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS DATE OF PAYMENT, AMOUNT OF MONEY OR OF PAYEE NAME OF PAYOR IF **DESCRIPTION AND VALUE** OTHER THAN DEBTOR OF PROPERTY

Marc R. Kivitz, Esquire \$1,039.00 filing fee and \$9,961.00 06/23/08 \$3,000.00 check

201 N. Charles Street, Suite 1330 towards \$10,000.00 retainer 06/27/08 \$8,000.00 wire

Baltimore, MD 21201

Marc R. Kivitz, Esquire retainer and filing fee for motion for 02/20/08 \$2,500.00 201 N. Charles Street, Suite 1330 03/14/08 \$ 150.00 relief from stay and representation in

Baltimore, MD 21201 Chapter 7 bankruptcy Case NO. 08-11892-PM filed by Olanrewaju Adebowale Onasoga and Olujoke

**Christina Onasoga** 

6

Marc R. Kivitz, Esquire 09/26/07 \$5,000.00 retainer for negotiation and settlement

201 N. Charles Street, Suite 1330 with ECI Energy, LLC

10. Other transfers

Baltimore, MD 21201

none

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY NAME AND ADDRESS OF TRANSFEREE, **TRANSFERRED** RELATIONSHIP TO DEBTOR DATE AND VALUE RECEIVED

**American Bank** 09/10/2006 UCC-1 filing in Washington, none

D.C. collateralizing accounts receivable in Washington, D.C.

**Butler Capital Corporation PFD-12 State Purification** 11/29/2007 none

system; window teller; Trade

Dress Package; Ice

MakerRegister - point of sale;

State sign; 08/14/03; 6 vehicles owned by Apex tank

Lines, Inc.

PNC Bank, N.A. 08/24/2007 2830 Sherman Avenue none

Washington, DC 20010 **Deed of Trust, Security** 

Agreement and Assignment of Contracts, Leases and Rents (also collateralized by real property owned by Orea, LLC in Arbutus, MD and real property owned by Ramco

LLC in Clinton, MD)

**World Fuel Supply** 06/26/2008 accounts receivable Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 17 of 62

None 
☑

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DATE(S) OF AMOUNT OF MONEY OR DESCRIPTION DEVICE TRANSFER(S) AND VALUE OF PROPERTY OR DEBTOR

INTEREST IN PROPERTY

7

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TYPE OF ACCOUNT, LAST FOUR AMOUNT AND NAME AND ADDRESS DIGITS OF ACCOUNT NUMBER, DATE OF SALE OF INSTITUTION AND AMOUNT OF FINAL BALANCE OR CLOSING

American Bank checking account no.

6000154729 02/01/08

Bank of America checking account no.

3933930723 09/01/07

PNC Bank savings account checking account no.

5515223417 05/01/08

#### 12. Safe deposit boxes

None **☑**  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS NAMES AND ADDRESSES DESCRIPTION DATE OF TRANSFER
OF BANK OR OF THOSE WITH ACCESS OF OR SURRENDER,
OTHER DEPOSITORY TO BOX OR DEPOSITOR CONTENTS IF ANY

#### 13. Setoffs

None **☑** 

 $\square$ 

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF AMOUNT OF NAME AND ADDRESS OF CREDITOR SETOFF SETOFF

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS

DESCRIPTION AND VALUE

OF OWNER

OF PROPERTY

LOCATION OF PROPERTY

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15. Prior address of debtor

None

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

NAME USED DATES OF OCCUPANCY **ADDRESS** 

1450 Mercantile Lane Suite 205 Largo, MD 20774

**Apex Petroleum Corporation** 01/01/1996 - 01/01/07

8

#### 16. Spouses and Former Spouses

None  $\mathbf{V}$ 

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor 's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

SITE NAME AND **ADDRESS** 2830 Sherman Avenue Washington, DC 20010 NAME AND ADDRESS OF GOVERNMENTAL UNIT **Environmental Protection** Agency

U.S. Department of Treasury --

**FMS** 

None  $\mathbf{\Lambda}$ 

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF NOTICE

DATE OF

NOTICE

**ENVIRONMENTAL** LAW

LAW

**ENVIRONMENTAL** 

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9

None  $\square$ 

List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None 

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case.

LAST FOUR DIGITS

OF SOCIAL SECURITY ADDRESS OR OTHER INDIVIDUAL

TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

**Apex-Petroleum** 54-1752825 9701 Apollo Drive fuel distribution

Corporation Suite 495 and sales

01/01/1991

**DATES** 

**BEGINNING AND ENDING** 

Largo, MD 20774

None Ø

NAME

Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME **ADDRESS** 

#### 19. Books, records and financial statements

None 

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

NATURE OF

**BUSINESS** 

Roger L. Guilliams, C.P.A. 12242 Chinaberry Court Manassas, VA 20112

2005 to present

None 

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

**ADDRESS** 

DATES SERVICES RENDERED

Roger L. Guilliams, C.P.A. 12242 Chinaberry Court Manassas, VA 20112

prepared April, 2008 financial statement

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	als who at the time of the commencement If any of the books of account and records				ooks of ac	
NAME	ADDF	RESS				
Anthony Onianwah		0 Wolf's Landing ax Station, VA 220	39			
d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within <b>two years</b> immediately preceding the commencement of this case.						
NAME AND ADDRESS	DATE	ISSUED				
PNC Bank 6901 Rockledge Drive Bethesda, MD 20817	08/24	/2007				
20. Inventories						
	two inventories taken of your property, the nd the dollar amount and basis of each in		on who	supervised th	е	
DATE OF INVENTORY	INVENTORY SUPERVISOR	_		IT OF INVEN rket or other	TORY	
b. List the name and addre in a., above.	Kenilworth Apex ess of the person having possession of the	e records of each of	f the inve	·	rted	
b. List the name and addre in a., above.  DATE OF INVENTORY  21. Current Partners	NAMI OF IN	e records of each of E AND ADDRESSE NVENTORY RECOR	f the inverse of the	entories repor		
b. List the name and addre in a., above.  DATE OF INVENTORY  21. Current Partners	ess of the person having possession of the NAMI OF IN	e records of each of E AND ADDRESSE NVENTORY RECOR	f the inverse of the	entories repor		
b. List the name and addre in a., above.  DATE OF INVENTORY  21. Current Partners a. If the debtor is a partners	NAMI OF IN	e records of each of E AND ADDRESSE NVENTORY RECOR	f the inverse of the	entories repor		
b. List the name and addre in a., above.  DATE OF INVENTORY  21. Current Partners a. If the debtor is a partners partnership.  NAME AND ADDRESS b. If the debtor is a corpora	NAME OF IN  S, Officers, Directors and Shareh ship, list the nature and percentage of pa	e records of each of E AND ADDRESSE NVENTORY RECOR  colders rtnership interest of  NTEREST orporation, and each	the inverse of the in	entories report USTODIAN Tember of the CENTAGE OF	· INTERES	
b. List the name and addre in a., above.  DATE OF INVENTORY  21. Current Partners a. If the debtor is a partners partnership.  NAME AND ADDRESS b. If the debtor is a corpora	NAMI OF IN  S, Officers, Directors and Shareh ship, list the nature and percentage of particular particular and percentage of particular particular percentage of the cation, list all officers and directors of the cation.	e records of each of E AND ADDRESSE NVENTORY RECOR  colders rtnership interest of  NTEREST orporation, and each	the inverse the in	entories report USTODIAN Tember of the CENTAGE OF	FINTERES rectly or	
b. List the name and addre in a., above.  DATE OF INVENTORY  21. Current Partners a. If the debtor is a partners partnership.  NAME AND ADDRESS b. If the debtor is a corpora indirectly owns, controls, or	NAMIOF IN  S, Officers, Directors and Shareh ship, list the nature and percentage of pa  NATURE OF I  ation, list all officers and directors of the cr holds 5 percent or more of the voting or  TITLE  President/CEC	e records of each of E AND ADDRESSE NVENTORY RECOR  TOTAL TO THE TOTAL	the inverse section of the corporation of the corpo	entories report USTODIAN  ember of the CENTAGE OF holder who di poration.	FINTERES rectly or RCENTAG	
b. List the name and addrein a., above.  DATE OF INVENTORY  21. Current Partners a. If the debtor is a partners partnership.  NAME AND ADDRESS b. If the debtor is a corpora indirectly owns, controls, or NAME AND ADDRESS  Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039  22. Former partners,	NAME OF IN  S., Officers, Directors and Shareh ship, list the nature and percentage of para  NATURE OF I  ation, list all officers and directors of the correct holds 5 percent or more of the voting or  TITLE  President/CEC  officers, directors and shareho riship, list each member who withdrew from	e records of each of E AND ADDRESSE NVENTORY RECOR TO Includers The record of the reco	each m PERC The stockle the corp NATU OF ST	entories report USTODIAN  Tember of the CENTAGE OF Tholder who diporation.  JRE AND PERTOCK OWNER  Stock owner	FINTERES  rectly or  RCENTAGE  RSHIP  TShip	

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

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	23. Withdrawals from a partnership	or distrib	outions by a corporation	on				
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during <b>one yea</b> immediately preceding the commencement of this case.							
	NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR		AND PURPOSE ITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY				
	Anthony Onainwah 11410 Wolf's Landing Fairfax Station, VA 22039 Presdient/CEO	salary	1	\$100,100 2007 \$34,650.00 through April, 2008				
	Oretta Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039 President's wife	salary	for accounting services	\$81,380 2007 \$28,170.00 through April, 2008				
	24. Tax Consolidation Group.							
None ☑	If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within <b>six years</b> immediately preceding the commencement of the case.							
	NAME OF PARENT CORPORATION	TAXI	PAYER IDENTIFICATION N	UMBER (EIN)				
	25. Pension Funds.							
None	If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within <b>six years</b> immediately preceding the commencement of the case.							
	NAME OF PENSION FUND		TAXPAYER IDENTIFIC	CATION NUMBER (EIN)				
		* :	* * * * *					
[If co	mpleted on behalf of a partnership or corporation]							
	eclare under penalty of perjury that I have read the answ chments thereto and that they are true and correct to th		• •	•				
		0:						
Date	7/16/2008	Signature	s/ Anthony Onianwah					
Date	7/16/2008	Signature	s/ Anthony Onianwah  Anthony Onianwah, Presi	dent/CEO				

\_\_\_\_\_ continuation sheets attached

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B6 Summary (Official Form 6 - Summary) (12/07)

## United States Bankruptcy Court District of Maryland

In re	Apex-Petroleum Corporation	Case No.
	Debtor	Chapter <u>11</u>

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 850.000.00		
B - Personal Property	YES	6	\$ 5,897,887.42		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	4		\$ 4,420,038.97	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	5		\$ 174,663.34	
F - Creditors Holding Unsecured Nonpriority Claims	YES	5		\$ 2.061.418.31	
G - Executory Contracts and Unexpired Leases	YES	6			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
тот	AL	29	\$ 6,747,887.42	\$ 6,656,120.62	

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B6A (Official Form 6A) (12/07)

ln re:	Apex-Petroleum Corporation	Case No.	
	Debtor		(If known)

### **SCHEDULE A - REAL PROPERTY**

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
2830 Sherman Avenue Washington, DC 20010 Deed dated November 30, 2001, recorded on December 4, 2001, among the Land Records of Washington, D.C. as Document No. 2001116526	Fee Owner		\$ 850,000.00	\$2,128,042.14
	Total	>	\$ 850,000.00	

(Report also on Summary of Schedules.)

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B6B (Official Form 6B) (12/07)

In re	Apex-Petroleum Corporation		Case No.	
	D	ebtor		(If known)

### **SCHEDULE B - PERSONAL PROPERTY**

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand		petty cash as of April 30. 2008		1,105.09
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		American Bank operating account as of April 30. 2008		-18,755.50
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Investment account as of April 30. 2008		1,129.21
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Carroll Fuel Escrow Lockbox Account (for transactions with Carroll Fuel) as of April 30. 2008		40,016.75
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		E-Trade investment account as of April 30. 2008		194.89
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		LaSalle Bank Escrow Account (for transactions with World Fuel Services, Inc.) as of April 30. 2008		1.38
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		M&T Bank operating account as of April 30. 2008		36,740.47
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Main Street Bank checking account as of April 30. 2008		0.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		PNC Bank checking account as of April 30. 2008		-54,455.42
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		United Bank Escrow Account (for transactions with PMG) as of April 30. 2008		322,740.73

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B6B (Official Form 6B) (12/07) -- Cont.

In re	Apex-Petroleum Corporation		Case No.	
	•	Debtor		(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wachovia Bank account no 2000 330 3944 as of April 30. 2008 (overdraft)		-4,880.30
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Wachovia Bank Lottery account 2208 as of April 30. 2008		-8,686.44
Security deposits with public utilities, telephone companies, landlords, and others.		refundable deposit		26,180.94
Security deposits with public utilities, telephone companies, landlords, and others.		security deposits		10,130.00
Household goods and furnishings, including audio, video, and computer equipment.	X			
<ol> <li>Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.</li> </ol>	X			
6. Wearing apparel.	Х			
7. Furs and jewelry.	Х			
Firearms and sports, photographic, and other hobby equipment.	Х			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			

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B6B (Official Form 6B) (12/07) -- Cont.

In re	Apex-Petroleum Corporation		Case No.	
	-	Debtor	_	(If known)

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts receivable.		Account receivable due for loan to Jung Cho as of April 30, 2008		58,504.74
Accounts receivable.		Account receivable due from Dominion Energy as of April 30, 2008		7,240.82
Accounts receivable.		Account receivable due from Global One Transport as of April 30, 2008		7,903.07
Accounts receivable.		Account receivable for acquisition cost paid on behalf of Ramco, LLC for Clinton, MD premises that were no acquired		3,681.13
Accounts receivable.		Account receivable for acquisition cost paid on behalf of Orea LLC for Arbutus, MD premises		3,015.00
Accounts receivable.		Account receivable for acquisition cost paid on behalf of Riggs Road, LLC for Chillum, MD premises that were no acquired		12,450.00
Accounts receivable.		Account receivable for downpayment and environmental appraisal costs paid on behalf of Petersburg North, LLC for Petersburg, VA premises		26,000.00
Accounts receivable.		Account receivable for downpayment and environmental appraisal costs paid on behalf of Suitland Parkway, LLC for Suitland, MD premises		47,521.78
Accounts receivable.		Account receivable for net loans to officer, Anthony Onianwah as of April 30, 2008		17,431.71
Accounts receivable.		Account receivable for payments made on behalf of Orea LLC for the Arbutus, MD premises as of April 30. 2008		21,910.14
Accounts receivable.		Account receivable from Clinton, MD as of April 30. 2008		3,104.53
Accounts receivable.		Account receivable from Suitland Parkway Corporation as of Apriil 30, 2008		124,175.21
Accounts receivable.		Account receivable from Water To Go as of April 30. 2008		1,360.81
Accounts receivable.		Account receviable from Clinton. MD as of April 30. 2008		-1,211.21
Accounts receivable.		accounts receivable as of April 30. 2008 (without allowance for doubtful accounts of \$404,800.00)		1,272,012.18
Accounts receivable.		ANENT receivable as of April 30. 2008		26,869.16
Accounts receivable.		Apex Tank Lines receivable for payments made on its behalf as of April 30, 2008		1,006,015.97

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B6B (Official Form 6B) (12/07) -- Cont.

In re	Apex-Petroleum Corporation		Case No.	
		Debtor	,	(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts receivable.		Bernard Ioan receivable		124,927.52
Accounts receivable.		Kenilworth, MD Other receivable as of Apriil 30, 2008		39,428.66
Accounts receivable.		KNW Briggs receivable		570.13
Accounts receivable.		Loan fees paid on behalf of		132,855.29
Accounts receivable.		Loan receivable - other		8,900.00
Accounts receivable.		OREA LLC receivable		577,744.61
Accounts receivable.		Petersburg Corporation account receivable as of Apriil 30, 2008		310,288.68
Accounts receivable.		Raja Hamid note receivable		21,184.04
Accounts receivable.		RAMCO LLC receivable		597,027.70
Accounts receivable.		SMP receivable		71,068.90
Accounts receivable.		SS&V Note receivable		14,969.68
Accounts receivable.		Tunde Odebiyi account receivalbe		8,007.74
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	x			
22. Patents, copyrights, and other intellectual property. Give particulars.	Х			
23. Licenses, franchises, and other general intangibles. Give particulars.	Х			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			

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B6B (Official Form 6B) (12/07) -- Cont.

In re	Apex-Petroleum Corporation		Case No.	
	-	Debtor	•	(If known)

## **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	х			
27. Aircraft and accessories.	Х			
28. Office equipment, furnishings, and supplies.		furniture and fixtures located at Apollo Drive, Largo, MC		33,999.27
Office equipment, furnishings, and supplies.		Leasehold improvements at Kenilworth, MD leased premises		33,877.43
Office equipment, furnishings, and supplies.		Leasehold improvements located a Manassas, VA leased premises		3,673.80
Office equipment, furnishings, and supplies.		Leasehold improvements located at Arbutus, MD leased premises		116,798.50
Office equipment, furnishings, and supplies.		Leasehold improvements located at Clinton, MD leased premises		132,718.42
Office equipment, furnishings, and supplies.		Leasehold improvements located at Falls Church leased premises		5,848.82
Office equipment, furnishings, and supplies.		office furniture and equipment at 9701 Apollo Drive, Largo, MD		2,126.46
29. Machinery, fixtures, equipment and supplies used in business.		Capital lease - Quality Tours		11,654.86
Machinery, fixtures, equipment and supplies used in business.		Capital lease equipment located at Arbutus, MD leased premises		71,427.13
Machinery, fixtures, equipment and supplies used in business.		Equipment tank and canopylocated at Manassas, VA		104,766.37
Machinery, fixtures, equipment and supplies used in business.		Equipment located at Arbutus, MD leased premises		2,089.50
Machinery, fixtures, equipment and supplies used in business.		Equipment located at Kenilworth, MD leased premises		23,815.57
Machinery, fixtures, equipment and supplies used in business.		Equipment located at leased premises at Falls Church, VA		77,559.90
Machinery, fixtures, equipment and supplies used in business.		Equipment located at Manassas, VA leased premises		13,550.00
Machinery, fixtures, equipment and supplies used in business.		Equipment located at Sherman Avenue, Washington, DC Amoco station		149,676.70
Machinery, fixtures, equipment and supplies used in business.		Equipment located Richmond, VA leased premises (subleased to Starbright)		2,500.00
Machinery, fixtures, equipment and supplies used in business.		Leasehold improvements located at Sherman Avenue, Washington, DC		3,970.00
30. Inventory.		linventory at Kenilworth, MD leased premises		88,839.77
Inventory.		Inventory of diesel gasoline as of April 30, 2008		31,402.65

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B6B (Official Form 6B) (12/07) -- Cont.

n re	Apex-Petroleum Corporation		Case No.	
		Debtor	-, –	(If known)

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.		Inventory of gasoline at Sherman Avenue, Washington, DC premises		8,974.86
Inventory.		Inventory of high sulphur diesel fuel		79,697.62
31. Animals.	Х			
32. Crops - growing or harvested. Give particulars.	Х			
33. Farming equipment and implements.	Х			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		miscellaneous current assets		2,500.00
	\$5,897,887.42			

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 30 of 62

B6D (Official Form 6D) (12/07)

In re	Apex-Petroleum Corporation		Case No.	
		Debtor		(If known)

## **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 6000262169  American Bank 10440 Little Patuxent Parkway Suite 550 Columbia, MD 21044  American Bank 9001 Edmonston Road #100 Greenbelt, MD 20770  American Bank 12211 Plum Orchard Drive Suite 300 Silver Spring, MD 20904	X		09/01/2006 Security Agreement UCC-1 filing in Washington, D.C. collateralizing accounts receivable in Washington, D.C. VALUE \$180,000.00				409,433.97	0.00

continuation sheets attached

Subtotal → (Total of this page)

Total → (Use only on last page)

\$ 409,433.97	\$ 0.00
\$	\$

(Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 31 of 62

B6D (Official Form 6D) (12/07)- Cont.

In re	Apex-Petroleum Corporation		Case No.	
		Debtor	 -	(If known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 012400 and 20050930E  Business Loan Center, LLC 1633 Broadway, 39th Floor New York, NY 10019	х	J	09/30/2005 Security Agreement guarantee of debt of Petersburg North, LLC; confessed judgment for two loans; UCC-1 filing in Virginia collateralizing accounts receivable in Virginia				1,474,355.61	1,474,355.61
Joel S. Aronson, Esquire 3 Bethesda Metro Center Suite 460 Bethesda, MD 20814  Business Loan Center, LLC 645 Madison Avenue New York, NY 10022			VALUE \$0.00					
Business Loan Center, LLC Independence Corporate Park One Independence Pointe Suite 102 Greeenville, SC 29615								
Business Loan Center, LLC 3 South 12th Street 3rd Floor Richmond, VA 23219								

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal → (Total of this page)

Total → (Use only on last page)

\$ 1,474,355.61	\$ 1,474,355.61
\$	\$

(Report also on Summary of (If applicable, report Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

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B6D (Official Form 6D) (12/07)- Cont.

In re	Apex-Petroleum Corporation		Case No.	
		Debtor	 •	(If known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

			(Continuation Sneet)					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 603216034  PNC Bank, N.A. 6901 Rockledge Drive Suite 620 Bethesda, MD 20817  PNC Bank, N.A. Commercial Loan Operations P. O. Box 747046 Pittsburgh, PA 15274-7046			08/24/2007 Deed of Trust 2830 Sherman Avenue Washington, DC 20010 Deed of Trust, Security Agreement and Assignment of Contracts, Leases and Rents (also collateralized by real property owned by Orea, LLC in Arbutus, MD and real property owned by Ramco LLC in Clinton, MD)  VALUE \$850,000.00				243,854.54	0.00
ACCOUNT NO. 603216047  PNC Bank, N.A. 6901 Rockledge Drive Suite 620 Bethesda, MD 20817  PNC Bank, N.A. P. O. Box 340777 Pittsburgh, PA 15230-7777  PNC Bank, N.A. Commercial Loan Operations P. O. Box 747046 Pittsburgh, PA 15274-7046	x	J	08/24/2007 Deed of Trust 2830 Sherman Avenue Washington, DC 20010 Deed of Trust, Security Agreement and Assignment of Contracts, Leases and Rents (also collateralized by real property owned by Orea, LLC in Arbutus, MD and real property owned by Ramco LLC in Clinton, MD)  VALUE \$850,000.00				1,884,187.60	1,034,187.60
ACCOUNT NO. 00305 1635 United Leasing Corporation P. O. Box 1022 Mechanicsville, VA 23111			03/07/2003 Security Agreement equpiment and tanks located at 826 Mims Street, Lorton, VA UCC-1 financing statement secured by bus fueling dpeot equipment and assignment of supply contract with Quality Tour Transport, Inc.				25,000.00	0.00
Sheet no. 2 of 3 continuation			VALUE \$20,000.00				<u> </u>	

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal → (Total of this page)

Total → (Use only on last page)

\$ 2,153,042.14	\$ 1,034,187.60
\$	\$

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B6D (Official Form 6D) (12/07)- Cont.

In re	Apex-Petroleum Corporation		Case No.	
		Debtor	 -	(If known)

### **SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			11/05/2003				120,000.00	0.00
United Leasing Corporation P. O. Box 1022 Mechanicsville, VA 23111			Security Agreement equipment and machinery located at 99 Manassas Drive, Manassas, VA; UCC-1 filing in Maryland collateralizing accounts receivable in Maryland				·	
Regal Bank and Trust 10123 Reisterstown Road Owings Mills, MD 21117			VALUE \$90,000.00					
ACCOUNT NO. 87307			06/26/2008				263,207.25	263,207.25
World Fuel Services, Inc. 9800 N.W. 41st Street Miami, FL 33178			Security Agreement fuel supplier under Contract dated January 11, 2008; secured by accounts for products WFS delivers  VALUE \$0.00					
J. Stephen SImms, Esquire								
Simms Showers LLP 20 South Charles Street								
Baltimore, MD 21201								

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Secured Claims

Subtotal → (Total of this page)

Total → (Use only on last page)

\$ 383,207.25	\$ 263,207.25
\$ 4,420,038.97	\$ 2,771,750.46

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B6E (Official Form 6E) (12/07)

In re	Apex-Petroleum Corporation	Case No.	
	Debtor	(If known)	

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or onsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
арро	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the pintment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
<b>√</b>	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying pendent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
	Contributions to employee benefit plans
cess	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
√	Deposits by individuals
that	Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
<b>√</b>	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 7 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or

another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4 continuation sheets attached

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B6E (Official Form 6E) (12/07) - Cont.

In re	Apex-Petroleum Corporation	Case No.	
		<del></del> ,	(If known)
	Debtor		

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Wages, Salaries, and Commissions

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039		J	06/23/2008 unpaid payroll within past 180 days for 06/09/08 and 06/23/08				7,110.94	7,110.94	0.00
ACCOUNT NO.  Oretta Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039			06/23/08 unpaid wages in past 180 days for 06/09/08 and 06/23/08				4,801.10	4,801.10	0.00

Sheet no.  $\underline{\mathbf{1}}$  of  $\underline{\mathbf{4}}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

(Totals of this page)

Subtotals >

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data. )

\$ 11,912.04	\$ 11,912.04	\$ 0.00
\$		
	\$	\$

Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 36 of 62

B6E (Official Form 6E) (12/07) - Cont.

In re	Apex-Petroleum Corporation	Case No.	
		<del></del> ,	(If known)
	Debtor		

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Deposits by Individuals

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.  Dae Sung Lee 4722 Martin Street Alexandria, VA 22312			04/01/2007 security deposit for Falls Church, VA gasoline station				7,110.94	3,577.60	3,533.34

Sheet no.  $\underline{2}$  of  $\underline{4}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤ (Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data. )

\$ 7,110.94	\$ 3,577.60	\$ 3,533.34
\$		
	\$	\$

Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 37 of 62

B6E (Official Form 6E) (12/07) - Cont.

In re	Apex-Petroleum Corporation		Case No.	
	<u> </u>	Debtor ,		(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

	-								,
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 90203682829  Environmental Protection Agency U.S. Department of Treasury FMS Diversified Collection Services, In P. O. Box 70949 Charlotte, NC 28272-0949	Х		fine				40,746.88	40,746.88	0.00
Internal Revenue Service Centralized Insolvency Unit P. O. Box 21126 Philadelphia, PA 19114			federal income taxes as of April 30, 2008				23.27	23.27	0.00
Internal Revenue Service Centralized Insolvency Unit P. O. Box 21126 Philadelphia, PA 19114			federal withholding taxes				56.49	56.49	0.00
Prince William County, VA Tax Administration Division P. O. Box 2467 Woodbridge, VA 22195							0.00	0.00	0.00
ACCOUNT NO.  State of Maryland Central Collection Division 300 West Preston Street Room 500 Baltimore, MD 21201			withholding taxes as of April 30, 2008				19.00	19.00	0.00

Sheet no.  $\underline{3}$  of  $\underline{4}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤ (Totals of this page)

Total >

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 40,845.64	\$ 40,845.64	\$ 0.00
\$		
	\$	\$

Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 38 of 62

B6E (Official Form 6E) (12/07) - Cont.

In re	Apex-Petroleum Corporation	Case No	lo.	
	Det	<del>,</del> , r	_	(If known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental Units

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
State of Maryland Comptroller of the Treasury Income Tax Division Annapolis, MD 21401 State of Maryland Revenue Admiinistration Division P. O. Box 2191 Annapolis, MD 21404-2191			fuel tax as of April 30, 2008				38,625.29	38,625.29	0.00
State of Maryland Comptroller of the Treasury 301 West Preston Street Baltimore, MD 21201			sales tax as of April 30, 2008				76,169.43	76,169.43	0.00

Sheet no.  $\underline{4}$  of  $\underline{4}$  continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➤ (Totals of this page)

Total >
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.)

Total > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$	114,794.72	\$ 114,794.72	\$ 0.00
\$	174,663.34		
_		\$ 171,130.00	\$ 3,533.34

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B6F (Official Form 6F) (12/07)

In re	Apex-Petroleum Corporation		Case No.		
	Apex-1 etroleum corporation	Debter	-,	(If known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Check this box is debtor has no credite			·				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 3715 482653 11000	Х	J					6,526.40
American Express P. O. Box 1270 Newark, NJ 07101-1270	•		credit charges				
ACCOUNT NO. 3782 987379 51008	х	J					1,011.67
American Express P. O. Box 1270 Newark, NJ 07101-1270	1		credit charges				.,
ACCOUNT NO.			11/01/2006				230,000.00
Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039			loans to debtor				
ACCOUNT NO.							0.00
Apollo Associates #1, LLC 1300 Mercantile Lane Suite 130 Largo, MD 20774-5437	•		lease of premises at 9701 Apollo Drive				
ACCOUNT NO.							1,400.00
Ask International, Inc. 7806 Wendy Ridge Lane Annadale, VA 22003			services				

4 Continuation sheets attached

Subtotal > \$ 238,938.07

Total > (Use only on last page of the completed Schedule F.)

Out also on Summary of Schedules and, if applicable on the Statistical

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 40 of 62

B6F (Official Form 6F) (12/07) - Cont.

n re	Apex-Petroleum Corporation	Case No.	
	Debtor	(If known)	

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 4356 2200 0194 4798	Х	J					17,399.31
Bank of America P.O. Box 15731 Wilmington, DE 19886-5731			credit charges				
ACCOUNT NO. 6851 1001 269099	Χ	J					4,667.69
Bank of America P. O. Box 533507 Atlanta, GA 30353-3507			credit charges				
ACCOUNT NO. 6851 1003 120099	X	J					5,747.26
Bank of America, N.A. P. O. Box 533507 Atlanta, GA 30353-3507			credit charges				
ACCOUNT NO.							12,931.25
Breslin & Young Financial Consultan 500 Morgan Station Road Woodbine, MD 21797			services				

Sheet no.  $\underline{1}$  of  $\underline{4}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 40,745.51

Total > \$ chedule F.)

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.) Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 41 of 62

B6F (Official Form 6F) (12/07) - Cont.

In re	Apex-Petroleum Corporation	Case No.
	Debtor	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 31203 and 40835	Х	J	11/29/2007				420,598.67
Butler Capital Corporation P. O. Box 677 Cockeysville, MD 21030  Ronald B. Katz, Esquire 11403 Cronridge Drive Suite 230 Owings Mills, MD 21117			guarantee of leases of 6 vehicles and PFD-12 State Purification system; window teller; Trade Dress Package; Ice MakerRegister - point of sale; State sign by owned by Apex tank Lines, Inc.; Confessed Judgment vacated				
Carroll Fuel 6401 Chemical Road Baltimore, MD 231226			fuel supplies			X	207,000.00
ACCOUNT NO.	Х	J	_				385,000.00
ECI Energy, LLC 2615 Joppa Road York, PA 17403		•	fuel supplies				
Alan Abramowitz, Esquire SUite 2400 201 North Charles Street Baltimore, MD 21201							
ACCOUNT NO.						X	125,000.00
Guttman Oil 200 Speers Street Belle Vernon, PA 15012			fuel supplies				

Sheet no.  $\underline{2}$  of  $\underline{4}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 1,137,598.67

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

In re	Apex-Petroleum Corporation	Case No.
	Debtor	(If known)

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 23333			10/31/2007				479.50
Meyers, Rodbell & Rosenbaum 6801 Kenilworth Avenue Suite 400 Riverdale Park, MD 20737		services					
ACCOUNT NO. 23334			10/31/2007				8,079.71
Meyers, Rodbell & Rosenbaum 6801 Kenilworth Avenue Suite 400 Riverdale Park, MD 20737			services				
ACCOUNT NO.							53,008.58
Pepper Hamilton LLP 3000 Two Logan Square 18th & Arch Streets Philadelphia, PA 19103			services				
ACCOUNT NO.						X	490,000.00
Petroleum Marketing Group, Inc. 10444 Main Street Suite 600 Fairfax, VA 22030			fuel supplies				
ACCOUNT NO.							3,800.00
Ron Abrams, Esquire 10320 Little Patuxent Parkway Suite 401 Columbia, MD 21044		services					

Sheet no.  $\underline{3}$  of  $\underline{4}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

555,367.79 Subtotal >

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

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B6F (Official Form 6F) (12/07) - Cont.

n re	Apex-Petroleum Corporation	Case No.	
	Debtor	(If known)	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

			(Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CT 016194  Schofield Media Group, LLC Lock Box #774086 4086 Solutions Center Chicago, IL 60677-4000			advertising				2,000.00
Small Business Lease 1111 Old Eagle School Road Wayne, PA 19087		lease of office equipment, computers at 9701 Apollo Drive				4,951.27	
TEC 9426 Stewartown Road Suite 10 Montgomery VIIIage, MD 20886			installation of underground tanks and fuel equipment at Manassas, VA				80,000.00
Utica National Insurance Billing Department P. O. Box 6532 Utica, NY 13504-9532			unpaid premium for canceled insurance				1,817.00

Sheet no.  $\underline{4}$  of  $\underline{4}$  continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$ 88,768.27

Total > \$ 2,061,418.31

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B6G (Official Form 6G) (12/07)

n re:	Apex-Petroleum Corporation		Case No	
		Debtor	,	(If known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Andy Liu and Carolyn Pham 4201 Kenilworth Avenue Bladensburg, MD 20710	Sublease and Management, Motor Fuel Sales Collection and Licensing Agreement dated September 1, 2003, as Amended June 26, 2006
Apollo Associates #1, LLC 1300 Mercantile Lane Suite 130 Largo, MD 20774-5437	lease of premises at 9701 Apollo Drive, Suite 495
Bernard Kelemu 2830 Sherman Avenue Washington, DC 20010	Mr. Kelemu is the tenant under Amended and Restated Lease of Sherman Avenue premises dated October 15, 2004
Bernard Kelemu 2830 Sherman Avenue Washington, DC 20010	Fuel Supply and Licensing Agreement for Sherman Avenue premises dated October 15, 2004
Civil Construction, LLC 2413 Schuster Drive Cheverly, MD 20781	MBE Contract No. CA3165130R
Civil Construction, LLC 2413 Schuster Drive Cheverly, MD 20781	MBE Contract No. MO3915187
CK Constructors Joint Venture 12001 Guilford Road Annapolis Junction, MD 20701	Subcontract Agreement dated March 3, 2008 with Corman/Kiewit joint venture for Telegraph Road Interchange at Woodrow Wilson Bridge
CK Constructors Joint Venture 12001 Guilford Road Annapolis Junction, MD 20701	Subcontract dated March 3, 2008

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B6G (Official Form 6G) (12/07) -Cont.

In re:	Apex-Petroleum Corporation	Case No.	
	Debtor		(If known)

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Dae S. Lee 7179 Lee highway Falls Church, VA 22046	Security Agreement dated April 1, 2007
Dae S. Lee 7179 Lee Highway Falls Church, VA 22046	Sublease by Apex of premises at 7179 Lee Highway, Falls Church, VA 22046
Dae S. Lee 7179 Lee Highway Falls Church, VA 22046	Fuel Supply and Licensing Agreement dated April 1, 2007
Francis O. Day, Inc. 850 East Gude Drive Suite A Rockville, MD 20850	MBE Contract No. MO2835177
Francis O. Day, Inc. 850 East Gude Drive Suite A Rockville, MD 20850	Fuel supply contract dated October 9, 2007
Francis O. Day, Inc. 850 East Gude Drive Suite A Rockville, MD 20850	MBE Contract FR5375177
Fuel Supply, Inc. 3400 Fairfield Road Baltimore, MD 21226	Contract dated 05/28/08, Project No. 00IT 817204
Intercounty Constructiors 2 Taft Court Rockville, MD 20850	Purchase Order No. 308829.09.09 with IntercountyConstructors; Contract with MV Transportation

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B6G (Official Form 6G) (12/07) -Cont.

In re:	Apex-Petroleum Corporation	Case No.	
	Debtor	,	(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Intercounty Contractors 2 Taft Court Rockville, MD 20850	Subcontract to supply fuel for Wagman/Granite/Corman joint venture Contract A for InterCounty Connector
Keller Transportation Service 4472 Gallant Green Road Waldorf, MD 20601	Subcontract dated 09/26/07, Solicitation No. 0242; Contract No. T-8000-0242
Lane Construction Corporation 22255 Chancellors Run Road Great Mills, MD 20654	PG Arena Drive St. Mary's County land construction
Nguyen Corporation 7179 Lee Highway Falls Church, VA 22046	Prime Lease dated April 5, 1995 of 7179 Lee Highway, Falls Church, VA 22046, for initial term of 15 years
OREA LLC 5301 East Drvie Arbutus, MD 21297	Lease dated November 27, 2001, by Apex of retail gasoline station at 5301 East Drive, Arbutus, MD 21297, initial term 5 years, extended
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment of Leashold Interest and Assumption Agreement dated April 1, 2008, by which Apex assigned to PMG all of Apex's obligations under the Lease with SS&VS, Inc., dated February 3, 2005
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment of Leashold Interest and Assumption Agreement dated March 31, 2008, by which Apex assigned to PMG all of Apex's obligations under the Lease with Bernard Kelemu dated October 15, 2004
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Contract dated 05/28/08, Project No. 00IT 817204

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B6G (Official Form 6G) (12/07) -Cont.

In re:	Apex-Petroleum Corporation	Case No.	
	Debtor	,	(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment Agreement dated April 1 2008, by which Apex assigned to PMG all of Apex's obligations under the Fuel Supply Agreement with SS&VS, Inc. dated February 3, 2005
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment Agreement dated March 31, 2008, by which Apex assigned to PMG all of Apex's obligations under the Fuel Supply Agreement with Dae S. Lee dated April 1, 2007
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Farifax, VA 22030	Assignment of Leashold Interest and Assumption Agreement dated March 31, 2008, by which Apex assigned to PMG all of Apex's obligations under Apex's Lease as tenant with Nguyen Corp dated April 5, 1995
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment of Leashold Interest and Assumption Agreement dated March 31, 2008, by which Apex assigned to PMG all of Apex's obligations under the Lease with Dae S. Lee dated April 1, 2007
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment Agreement by which Apex assigned to PMG all of Apex's obligations under the Fuel Supply Agreement with Quality Tour Transport, Inc. dated December 24, 2002
Petroleum Marketing Group, Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment of Leashold Interest and Assumption Agreement dated April 1, 2008, by which Apex assigned to PMG all of Apex's obligations under the Lease with Andy Liu/Carolyn Pham dated Sept. 1, 2003
Petroleum Marketing Group. Inc. 10555 Main Street Suite 600 Fairfax, VA 22030	Assignment Agreement dated April 1, 2008, by which Apex assigned to PMG all of Apex's obligations under the Fuel Supply Agreement with Andy Liu and Carolyn Pham dated September 1, 2003, as amended
Quality Tour Transport, Inc. 8025 Mims Street Lorton, VA 22079	Supply Agreement dated December 24, 2002

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B6G (Official Form 6G) (12/07) -Cont.

In re:				
mile.	Apex-Petroleum Corporation		Case No	
	•	Debtor	.,	(If known)

# **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Quality Tour Transport, Inc. 8025 Mims Street Lorton, VA 22079	Assignment Agreement dated March 31, 2008, by which Apex assigned to Quality all of Apex's obligations under a Supply Agreement dated December 24, 2002
RAMCO LLC 9701 Apollo Drive Suite 495 Largo, MD 20774	Lease by Apex of retail gasoline station at 9701 Brandywine Road, Clinton, MD
Skanska USA Civil Southeast, Inc. 295 Bendix Road Suite 400 Virginia Beach, VA 23452	Fuel supply Contract 06/09/08
SS&VS, Inc. 9707 Brandywine Road Clinton, MD 20735	Fuel Supply and Licensing Agreement dated February 3, 2005
SS&VS, iNc. 9707 Brandywine Road Clinton, MD 20735	Amended and Restated Lease Agreement dated February 3, 2005
The Lane Construction Corp. 90 Fieldstone Court Cheshire, CT 06410	Fuel Supply Agreement dated March 12, 2008
The Six-M Company 1723 Atom Road P. O. Box 309 Delta, PA 17314	Contract with The 6M Company
The Whiting-Turner Contracting Co. c/o U of MD Medical Systems 110 S. Paca Street Suite 011 Baltimore, MD 21201	Contract with Whiting Turner

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B6G (Official Form 6G) (12/07) -Cont.

In re:	Apex-Petroleum Corporation	Case No.	
	Debtor		(If known)

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Titan Industrial Services, Inc. 4054 North Point Road Baltimore, MD 21222	Minority Business Enterprises Contract No. MO4565180
Veolia Transportation 2100 Huntingdon Avenue Baltimore , MD 21211	Contract with Veolia Transpoortation
Wagman Corman McLean A Joint Venture 3290 Susquehanna Trail North P. O. Box 15076 York, PA 17405-7076	Subcontract to supply fuel for Wagman/Corman/McLean Joint Venture dated 11/08/06, Solicitation No. KH 1301 000 006

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B6H (Official Form 6H) (12/07)

In re: Apex-Petroleum Corporation		Case No.	
<u> </u>	Debtor ,		(If known)

## **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Anthony Onianwah 1410 Wolf's Landing Fairfax Station, VA 22039	American Bank 10440 Little Patuxent Parkway Suite 550 Columbia, MD 21044
Anthony Onianwah 1410 Wolf's Landing Fairfax Station, VA 22039-2040 Anthony Onianwah 1410 Wolf's Landing Fairfax Station, VA 22039-2040	American Express P. O. Box 1270 Newark, NJ 07101-1270
nthony Onianwah 1410 Wolf's Landing airfax Station, VA 22039-2040 nthony Onianwah 1410 Wolf's Landing	Bank of America P.O. Box 15731 Wilmington, DE 19886-5731 Bank of America P. O. Box 533507
Fairfax Station, VA 22039-2040 Anthony Onianwah 1410 Wolf's Landing Fairfax Station, VA 22039-2040	Atlanta, GA 30353-3507  Bank of America, N.A. P. O. Box 533507  Atlanta, GA 30353-3507
Anthony Onianwah 1410 Wolf's Landing Fairfax Station, VA 22039	Business Loan Center, LLC 1633 Broadway, 39th Floor New York, NY 10019
Petersburg North, LLC 0701 Apollo Drive Suite 495 Largo, MD 20774	
Anthony Onianwah I1410 Wolf's Landing Fairfax Station, VA 22039	Butler Capital Corporation P. O. Box 677 Cockeysville, MD 21030
Apex Tank Lines, Inc. 2701 Apollo Drive Suite 495 Largo, MD 20774	
Anthony and Oretta Onianwah I1410 Wolf's Landing Fairfax Station, VA 22039	ECI Energy, LLC 2615 Joppa Road York, PA 17403
Apex-Petroleum Ventures, LLC 0701 Apollo Drive Suite 495 Largo, MD 20774	

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B6H (Official Form 6H) (12/07) -Cont.

Anox Potroloum Corneration		
In re: Apex-Petroleum Corporation	Case No.	
Del	otor ,	(If known)

## **SCHEDULE H - CODEBTORS**

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Bernard Kelemu 2830 Sherman Avenue Washington, DC 20010	Environmental Protection Agency U.S. Department of Treasury FMS Diversified Collection Services, In P. O. Box 70949 Charlotte, NC 28272-0949
Anthony and Oretta Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039	PNC Bank, N.A. 6901 Rockledge Drive Suite 620 Bethesda, MD 20817
Orea LLC 9701 Apollo Drive Suite 495 Largo, MD 20774	
Ramco LLC 9701 Apollo Drive Suite 495 Largo, MD 20774	

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# United States Bankruptcy Court District of Maryland

In re: Apex-Petroleum Corporation

Case No.

## **List of Equity Security Holders**

REGISTERED NAME OF HOLDER OF SECURITY	CLASS OF	NUMBER	KIND OF INTEREST
LAST KNOWN ADDRESS OR PLACE OF BUSINESS	SECURITY	REGISTERED	REGISTERED
Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039	common	1	

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

Anthony Onianwah, President/CEO of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing ist of Equity Security Holders and that it is true and correct to the best of my information and belief.				
s/ Anthony Onianwah				
Anthony Onianwah ,President/CEO				
Debtor				

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Form 6 - Statistical Summary (12/07)

# United States Bankruptcy Court District of Maryland

In re	Apex-Petroleum Corporation	Case No.	
	Debtor	Chapter 11	

### STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

\_ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ 0.00
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ 155,640.36
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ 0.00
Student Loan Obligations (from Schedule F)	\$ 0.00
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	\$ 0.00
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ 0.00
TOTAL	\$ 155,640.36

### State the following:

Average Income (from Schedule I, Line 16)	\$ 0.00
Average Expenses (from Schedule J, Line 18)	\$ 0.00
Current Monthly Income (from Form 22A Line 12; <b>OR</b> , Form 22B Line 11; <b>OR</b> , Form 22C Line 20)	\$ 0.00

### State the following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$2,771,750.46
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ 171,130.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$3,533.34
4. Total from Schedule F		\$2,061,418.31
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$4,836,702.11

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B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Apex-Petroleum Corporation

Debtor

Case No. (If known)

### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### **DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

(NOT APPLICABLE)

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I <b>Anthony Onianwah</b> , the <b>Preside</b>	nt/CEO of the Corporation	named as debtor in	this case, declare under penalty of
perjury that I have read the foregoing summary and schedules, consisting of and that they are true and correct to the best of my knowledge, information, are		31 nd belief.	sheets (Total shown on summary page plus 1),
Date <u>7/16/2008</u>	Signature:	s/ Anthony Onia	nwah
	4	•	rah President/CEO e of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 55 of 62

# UNITED STATES BANKRUPTCY COURT DISTRICT OF MARYLAND

In re:	Apex-Petroleum Corporation	Case No	
	Debtor	Chapter <u>11</u>	

### VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 6 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 7/16/2008 Signed: s/ Anthony Onianwah
Anthony Onianwah

Signed: /s/Marc R. Kivitz

Marc R. Kivitz, Esquire

Attorney for Debtor(s)

Bar no.: **02878 Marc R. Kivitz, Esquire** 

201 N. Charles Street, Suite 1330

Baltimore, MD 21201

Telephone No.: 410-625-2300 Fax No.: 410-576-0140 E-mail address: mkivitz@aol.com

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Alan Abramowitz, Esquire SUite 2400 201 North Charles Street Baltimore, MD 21201

American Bank 10440 Little Patuxent Parkway Suite 550 Columbia, MD 21044

American Bank 12211 Plum Orchard Drive Suite 300 Silver Spring, MD 20904

American Bank 9001 Edmonston Road #100 Greenbelt, MD 20770

American Express
P. O. Box 1270
Newark, NJ 07101-1270

Anthony and Oretta Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039

Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039-2040

Anthony Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039

Apex-Petroleum Ventures, LLC 9701 Apollo Drive Suite 495 Largo, MD 20774

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Apex Tank Lines, Inc. 9701 Apollo Drive Suite 495 Largo, MD 20774

Apollo Associates #1, LLC 1300 Mercantile Lane Suite 130 Largo, MD 20774-5437

Ask International, Inc. 7806 Wendy Ridge Lane Annadale, VA 22003

Bank of America P. O. Box 533507 Atlanta, GA 30353-3507

Bank of America P.O. Box 15731 Wilmington, DE 19886-5731

Bank of America, N.A.
P. O. Box 533507
Atlanta, GA 30353-3507

Bernard Kelemu 2830 Sherman Avenue Washington, DC 20010

Breslin & Young Financial Consultan 500 Morgan Station Road Woodbine, MD 21797

Business Loan Center, LLC 3 South 12th Street 3rd Floor Richmond, VA 23219 Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 58 of 62

Business Loan Center, LLC Independence Corporate Park One Independence Pointe Suite 102 Greeenville, SC 29615

Business Loan Center, LLC 645 Madison Avenue New York, NY 10022

Business Loan Center, LLC 1633 Broadway, 39th Floor New York, NY 10019

Butler Capital Corporation P. O. Box 677 Cockeysville, MD 21030

Carroll Fuel 6401 Chemical Road Baltimore, MD 231226

Dae Sung Lee 4722 Martin Street Alexandria, VA 22312

ECI Energy, LLC 2615 Joppa Road York, PA 17403

Environmental Protection Agency U.S. Department of Treasury -- FMS Diversified Collection Services, In P. O. Box 70949 Charlotte, NC 28272-0949

Guttman Oil 200 Speers Street Belle Vernon, PA 15012 Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 59 of 62

Internal Revenue Service Centralized Insolvency Unit P. O. Box 21126 Philadelphia, PA 19114

J. Stephen SImms, Esquire Simms Showers LLP 20 South Charles Street Baltimore, MD 21201

Joel S. Aronson, Esquire 3 Bethesda Metro Center Suite 460 Bethesda, MD 20814

Meyers, Rodbell & Rosenbaum 6801 Kenilworth Avenue Suite 400 Riverdale Park, MD 20737

Orea LLC 9701 Apollo Drive Suite 495 Largo, MD 20774

PNC Bank, N.A. P. O. Box 340777 Pittsburgh, PA 15230-7777

Oretta Onianwah 11410 Wolf's Landing Fairfax Station, VA 22039

Pepper Hamilton LLP 3000 Two Logan Square 18th & Arch Streets Philadelphia, PA 19103

Petersburg North, LLC 9701 Apollo Drive Suite 495 Largo, MD 20774

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Petroleum Marketing Group, Inc. 10444 Main Street Suite 600 Fairfax, VA 22030

PNC Bank, N.A. 6901 Rockledge Drive Suite 620 Bethesda, MD 20817

PNC Bank, N.A. Commercial Loan Operations P. O. Box 747046 Pittsburgh, PA 15274-7046

Prince William County, VA Tax Administration Division P. O. Box 2467 Woodbridge, VA 22195

Ramco LLC 9701 Apollo Drive Suite 495 Largo, MD 20774

Regal Bank and Trust 10123 Reisterstown Road Owings Mills, MD 21117

Ron Abrams, Esquire 10320 Little Patuxent Parkway Suite 401 Columbia, MD 21044

Ronald B. Katz, Esquire 11403 Cronridge Drive Suite 230 Owings Mills, MD 21117

Schofield Media Group, LLC Lock Box #774086 4086 Solutions Center Chicago, IL 60677-4000 Case: 08-19212 Doc #: 1 Filed: 07/16/2008 Page 61 of 62

Small Business Lease 1111 Old Eagle School Road Wayne, PA 19087

State of Maryland Comptroller of the Treasury Income Tax Division Annapolis, MD 21401

State of Maryland Central Collection DIvision 300 West Preston Street Room 500 Baltimore, MD 21201

State of Maryland Revenue Admiinistration Division P. O. Box 2191 Annapolis, MD 21404-2191

State of Maryland Comptroller of the Treasury 301 West Preston Street Baltimore, MD 21201

TEC 9426 Stewartown Road Suite 10 Montgomery VIllage, MD 20886

United Leasing Corporation P. O. Box 1022 Mechanicsville, VA 23111

Utica National Insurance Billing Department P. O. Box 6532 Utica, NY 13504-9532

World Fuel Services, Inc. 9800 N.W. 41st Street Miami, FL 33178

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# UNITED STATES BANKRUPTCY COURT District of Maryland

In re: Apex-Petroleum Corporation

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract Item 22 from Item 2)

Case No.	

24,810.00

Chapter 11

**BUSINESS INCOME AND EXPENSES** FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.) PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS: 16,465,249.71 1. Gross Income For 12 Months Prior to Filing: PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME: 2. Gross Monthly Income: 3,223,833.00 PART C - ESTIMATED FUTURE MONTHLY EXPENSES: 19,900.00 3. Net Employee Payroll (Other Than Debtor) 4. Payroll Taxes 1,600.00 5. Unemployment Taxes 0.00 6. Worker's Compensation 0.00 7. Other Taxes 0.00 8. Inventory Purchases (Including raw materials) 3,137,980.00 9. Purchase of Feed/Fertilizer/Seed/Spray 0.00 10. Rent (Other than debtor's principal residence) 8,100.00 11. Utilities 1,600.00 1,800.00 12. Office Expenses and Supplies 13. Repairs and Maintenance 0.00 14. Vehicle Expenses 2,100.00 15. Travel and Entertainment 0.00 1,580.00 16. Equipment Rental and Leases 6,820.00 17. Legal/Accounting/Other Professional Fees 18. Insurance 1,195.00 19. Employee Benefits (e.g., pension, medical, etc.) 1,543.00 20. Payments to Be Made Directly By Debtor to Secured Creditors For Pre-Petition Business Debts (Specify): PNC loan (interest and principal) 13,700.00 21. Other (Specify): Advertising 125.00 Bank charges 700.00 **Dues and subscribtions** 280.00 3.199.023.00 22. Total Monthly Expenses (Add items 3 - 21)