| B1 (Official Form | n 1)(4/10 |) | | | | | | | | | | | |
|---|--|---|---|--|---|-------------------------------------|--|--|---|---|---|--|--|
| | | ١ | United : | | Bankı t of Ma | | Court | | | | Vol | luntary | Petition |
| Name of Debtor Shukan, Inc | * | dual, ente | er Last, First, | Middle): | | | Name | of Joint De | ebtor (Spouse) |) (Last, First | , Middle): | | |
| All Other Names (include married, | All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | | used by the J maiden, and | | | 3 years | | |
| Last four digits of (if more than one, state 52-2092140 | | c. or Indiv | vidual-Taxpa | yer I.D. (| ITIN) No./0 | Complete E | IN Last for (if more | our digits of than one, state | f Soc. Sec. or | Individual- | Гахрауег I. | D. (ITIN) No | o./Complete EIN |
| Street Address of 10830 Crain Faulkner, M | f Debtor (Hwy. | (No. and S | Street, City, a | nd State) | : | ZIP Code | | Address of | Joint Debtor | (No. and Str | reet, City, a | and State): | ZIP Code |
| | | | | | Γ: | 20632-21 | | | | | | | Zii Code |
| County of Reside Charles | ence or of | f the Princ | cipal Place of | Business | :: | | Count | y of Reside | nce or of the | Principal Pla | ace of Busi | ness: | |
| Mailing Address 10870 Crain Faulkner, M | ı Hwy. | r (if differ | rent from stre | eet addres | s): | | Mailir | ng Address | of Joint Debto | or (if differe | nt from stre | eet address): | |
| | | | | | _ | ZIP Code | : | | | | | | ZIP Code |
| Location of Princ (if different from | cipal Asse street ad | ets of Bus dress abo | iness Debtor ve): | | 1.2 | 20632 | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership | | | Nature of Business (Check one box) Health Care Business Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank | | | | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt | the F er 7 er 9 er 11 er 12 | Petition is Fi ☐ Cl of ☐ Cl | hapter 15 P a Foreign I hapter 15 P | Under Whice The cone box) Settition for Record Main Procee Settition for Record Nonmain Procee | ecognition ding ecognition | |
| Other (If debto | | | | unde | Tax-Exe | of the Unite | e) ganization d States | defined "incurr | are primarily co I in 11 U.S.C. § ed by an indivi- nal, family, or I | (Check ensumer debts, 101(8) as dual primarily | for | | are primarily ess debts. |
| | Filin | g Fee (Cl | neck one box |) | | _ I | one box: | • | - | ter 11 Debt | | | |
| ■ Full Filing Fee : □ Filing Fee to be attach signed apdebtor is unable Form 3A. □ Filing Fee waive attach signed apdebtor is unable attach signed apdebtor is unable form attach signed apdebtor is unable form attach signed apdebtor is unable form attach signed apdebtor is unable for its filing fee waive attach signed apdebtor is unable for its filing fee is unable fee is unabl | e paid in in pplication : e to pay fe | for the cou e except in ed (applica | rt's considerati installments. l ble to chapter | on certifyi Rule 1006(7 individua | ng that the b). See Offic als only). Mu | Check Check Check Check B. | Debtor is not if: Debtor's agg are less than all applicable A plan is bein Acceptances | a small busing regate nonco \$2,343,300 (a) to boxes: ng filed with of the plan w | | defined in 11 United debts (exc to adjustment | J.S.C. § 1010 cluding debts on 4/01/13 of | (51D). s owed to insid and every thre | ers or affiliates) e years thereafter). editors, |
| Statistical/Admin ☐ Debtor estima ☐ Debtor estima there will be r | ates that f ates that, | funds will after any | be available exempt prop | erty is exc | cluded and | administrat | | es paid, | | THIS | SPACE IS I | FOR COURT | JSE ONLY |
| Estimated Number | [- | ditors 100- 199 | 200- | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| \$50,000 \$10 | 0,001 to 5 | \$100,001 to \$500,000 | \$500,001 to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |
| Estimated Liabilit | 0,001 to 5 | \$100,001 to \$500,000 | to \$1 | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | | |

Case 10-28924 Doc 1 Filed 08/18/10 Page 2 of 10

8/18/10 3:29PM

| BI (Official For | m 1)(4/10) | | Page 2 | | |
|---|--|--|---|--|--|
| Voluntar | y Petition | Name of Debtor(s): Shukan, Inc. | | | |
| (This page mu | ast be completed and filed in every case) | Silukan, inc. | | | |
| | All Prior Bankruptcy Cases Filed Within Last | t 8 Years (If more than two, attach ad | ditional sheet) | | |
| Location Where Filed: | - None - | Case Number: | Date Filed: | | |
| Location Where Filed: | | Case Number: | Date Filed: | | |
| | nding Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor (If more than | one, attach additional sheet) | | |
| Name of Debt - None - | or: | Case Number: | Date Filed: | | |
| District: | | Relationship: | Judge: | | |
| forms 10K a pursuant to S and is reques | Exhibit A pleted if debtor is required to file periodic reports (e.g., and 10Q) with the Securities and Exchange Commission Section 13 or 15(d) of the Securities Exchange Act of 1934 sting relief under chapter 11.) A is attached and made a part of this petition. | (To be completed if debtor is an individual I, the attorney for the petitioner named have informed the petitioner that [he of 12, or 13 of title 11, United States Cook | whose debts are primarily consumer debts.) I in the foregoing petition, declare that I is she] may proceed under chapter 7, 11, de, and have explained the relief available ify that I delivered to the debtor the notice | | |
| ☐ Yes, and | Exh or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition. | pose a threat of imminent and identifiable | harm to public health or safety? | | |
| No. | | | | | |
| ☐ Exhibit If this is a joi | leted by every individual debtor. If a joint petition is filed, ear D completed and signed by the debtor is attached and made | a part of this petition. | separate Exhibit D.) | | |
| | Information Regardin | ng the Debtor - Venue | | | |
| | (Check any ap Debtor has been domiciled or has had a residence, principal days immediately preceding the date of this petition or for There is a bankruptcy case concerning debtor's affiliate, go Debtor is a debtor in a foreign proceeding and has its principal place of business or assets proceeding [in a federal or state court] in this District, or the sought in this District. | al place of business, or principal asset a longer part of such 180 days than in eneral partner, or partnership pending cipal place of business or principal ass in the United States but is a defendance interests of the parties will be serve | n any other District. in this District. sets in the United States in the in an action or the in regard to the relief | | |
| | Certification by a Debtor Who Reside (Check all app | | ty | | |
| | Landlord has a judgment against the debtor for possession | | complete the following.) | | |
| | (Name of landlord that obtained judgment) | | | | |
| | (Address of landlord) | <u> </u> | | | |
| | Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment f | | | | |
| | Debtor has included in this petition the deposit with the coafter the filing of the petition. | • • | - | | |
| Ιп | Debtor certifies that he/she has served the Landlord with the | his certification (11 U.S.C. § 362(I)) | | | |

8/18/10 3:29PM B1 (Official Form 1)(4/10) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Richard M. McGill

Signature of Attorney for Debtor(s)

Richard M. McGill 2834

Printed Name of Attorney for Debtor(s)

Law Office of Richard M. McGill

Firm Name

PO Box 358

Upper Marlboro, MD 20773

Address

Email: mcgillrm@aol.com

(301) 627-5222 Fax: (301) 627-4764

Telephone Number

August 18, 2010

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Hement Vaidya

Signature of Authorized Individual

Hement Vaidya

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

August 18, 2010

Date

Name of Debtor(s):

Shukan, Inc.

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Maryland

| In re | Shukan, Inc. | | | |
|-------|--------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Charles County Office of Finance Jerome Peuler, Jr., Treas. PO Box 2607 La Plata, MD 20646 | Charles County Office of Finance Jerome Peuler, Jr., Treas. PO Box 2607 La Plata, MD 20646 | personal property taxes owed | | Unknown |
| Charles County Office of Finance Jerome Peuler, Jr., Treas. PO Box 2607 La Plata, MD 20646 | Charles County Office of Finance Jerome Peuler, Jr., Treas. PO Box 2607 La Plata, MD 20646 | real property taxes owed | | Unknown |
| Comptroller of Treasury Revenue Administration Division Annapolis, MD 21411-0001 | Comptroller of Treasury Revenue Administration Division Annapolis, MD 21411-0001 | state taxes owed | | Unknown |
| Internal Revenue Service Insolvency Unit, Room 1150 31 Hopkins Street Baltimore, MD 21201 | Internal Revenue Service Insolvency Unit, Room 1150 31 Hopkins Street Baltimore, MD 21201 | taxes owed | | Unknown |
| M&T Bank 25 S. Charles Street Baltimore, MD 21201 | M&T Bank 25 S. Charles Street Baltimore, MD 21201 | Town & Country Motel Route 301 and Rt. 234 Glasva MD (Faulkner MD) 1.54 acres | | 639,189.00 (0.00 secured) |
| M&T Bank 25 S. Charles Street Baltimore, MD 21201 | M&T Bank 25 S. Charles Street Baltimore, MD 21201 | 2002 Lexus LX 470 (repossessed in June 2010) | | 8,009.57 |
| Marjorie Meleen 4032 17th Street Chesapeake Beach, MD 20732 | Marjorie Meleen 4032 17th Street Chesapeake Beach, MD 20732 | Town & Country Motel Route 301 and Rt. 234 Glasva MD (Faulkner MD) 1.54 acres | | 333,000.00 (0.00 secured) (639,189.00 senior lien) |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Shukan, Inc. | Case No. | |
| | Debtor(s) | <u> </u> | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| PNC PO Box 340777 Pittsburgh, PA 15230-7777 | PNC PO Box 340777 Pittsburgh, PA 15230-7777 | 3.34 acres east side of Rt. 301 10830 Crain Hwy, Faulkner MD | | 410,357.00 (0.00 secured) |
| PNC PO Box 340777 Pittsburgh, PA 15230-7777 | PNC PO Box 340777 Pittsburgh, PA 15230-7777 | miscellaneous business expenses/commerc ial loan | | 14,369.00 |
| | | | | |
| | | | | |
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| | | | | |
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| | | | | |
| | DECLADATION LINDED DE | NALEW OF DED | (LIDX) | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | August 18, 2010 | Signature | /s/ Hement Vaidya |
|------|-----------------|-----------|----------------------------------|
| | | - | Hement Vaidya Managing Member |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Case 10-28924 Doc 1 Filed 08/18/10 Page 6 of 10

8/18/10 3:29PM

United States Renkmenter Court

| | | District of Maryland | | |
|-----|--|------------------------------------|-------------------------|------------------------------|
| re | Shukan, Inc. | | Case No | |
| | | Debtor | , Chapter | 11 |
| | LIST O | F EQUITY SECURITY | HOLDERS | |
| Nam | e and last known address ace of business of holder | Security Class | Number of Securities | Kind of Interest |
| | | | | |
| No | one | | | |
| | CLARATION UNDER PENALTY I, the Managing Member of the corread the foregoing List of Equity Securi | rporation named as the debtor in t | his case, declare under | penalty of perjury that I ha |

18 U.S.C §§ 152 and 3571.

United States Bankruptcy Court District of Maryland

| | | · | | |
|----------|------------------------------------|--|---|---------|
| In re | Shukan, Inc. | | Case No. | |
| | , | Debtor(s) | Chapter 11 | |
| | | | - | |
| | | | | |
| | | | | |
| | VER | IFICATION OF CREDITOR | MATRIX | |
| | , 131t | | | |
| | | | | |
| | | | | |
| | | 1 4 11, 141 1 1 | | 1 |
| i, the M | lanaging Member of the corporation | on named as the debtor in this case, hereby ve | rify that the attached list of creditors is t | rue and |
| | to the best of my limeraledge | | | |
| correct | to the best of my knowledge. | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Date: | August 18, 2010 | /s/ Hement Vaidya | | |
| Date. | August 10, 2010 | Hement Vaidya/Managing Mei | mbar | |
| | | Signer/Title | libei | |
| | | Signer/ i luc | | |

Charles County Office of Finance Jerome Peuler, Jr., Treas. PO Box 2607 La Plata, MD 20646

Charles County Office of Finance Jerome Peuler, Jr., Treas. PO Box 2607 La Plata, MD 20646

Comptroller of Treasury Revenue Administration Division Annapolis, MD 21411-0001

Hement & Nalini Vaidya 10870 Crain Hwy. Faulkner, MD 20632

Hement & Nalini Vaidya 10870 Crain Hwy. Faulkner, MD 20632

Hement & Nalini Vaidya 10870 Crain Hwy. Faulkner, MD 20632

Hement & Nalini Vaidya 10870 Crain Hwy. Faulkner, MD 20632

Internal Revenue Service Insolvency Unit, Room 1150 31 Hopkins Street Baltimore, MD 21201

M&T Bank 25 S. Charles Street Baltimore, MD 21201 M&T Bank 25 S. Charles Street Baltimore, MD 21201

Marjorie Meleen 4032 17th Street Chesapeake Beach, MD 20732

PNC PO Box 340777 Pittsburgh, PA 15230-7777

PNC PO Box 340777 Pittsburgh, PA 15230-7777

United States Bankruptcy Court District of Maryland

| In re | Shukan, Inc. | | Case No. | |
|-------------------|---|--|---|---------------------|
| | | Debtor(s) | Chapter 11 | |
| | CORPO | ORATE OWNERSHIP STATEMENT | (RULE 7007.1) | |
| or recu corpor | usal, the undersigned counsel fration(s), other than the debtor | otcy Procedure 7007.1 and to enable the J for Shukan, Inc. in the above captioned or a governmental unit, that directly or insts, or states that there are no entities to respect to the state of the st | action, certifies that the foldirectly own(s) 10% or mo | ollowing is a (are) |
| ■ Nor | ne [Check if applicable] | | | |
| Augus | st 18, 2010 | /s/ Richard M. McGill | | |
| Date | | Richard M. McGill 2834 | | |
| | | Signature of Attorney or Litig | ant | |
| | | Counsel for Shukan, Inc. Law Office of Richard M. McGil | 1 | |
| | | PO Box 358 | • | |
| | | Upper Marlboro, MD 20773 | ••• | |
| | | (301) 627-5222 Fax:(301) 627-4 mcgillrm@aol.com | 64 | |