United States Bankruptcy Court
District of Maryland

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):	Name of Joint Debtor (Spouse) (Last, First, Middle):
Mexico Farms LLC	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): **52-1880452**	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): **11600 River Road Cumberland, MD** ZIP CODE **21502**	Street Address of Joint Debtor (No. & Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: **Allegany**	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): **PO Box 3349 LaVale, MD** ZIP CODE **21504**	Mailing Address of Joint Debtor (if different from street address): ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE	

Type of Debtor
(Form of Organization)
(Check **one** box.)

- ☐ Individual (includes Joint Debtors) *See Exhibit D on page 2 of this form.*
- ☑ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business
(Check **one** box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☐ Other

Tax-Exempt Entity
(Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)

Chapter of Bankruptcy Code Under Which the Petition is Filed (Check **one** box)

- ☐ Chapter 7
- ☐ Chapter 9
- ☑ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts
(Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☑ Debts are primarily business debts.

Filing Fee (Check one box)

- ☑ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Chapter 11 Debtors

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,343,300 (*amount subject to adjustment on 4/01/13 and every three years thereafter*).

Check all applicable boxes

- ☐ A plan is being filed with this petition
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☑ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

THIS SPACE IS FOR COURT USE ONLY

Estimated Number of Creditors

☑ 1-49	☐ 50-99	☐ 100-199	☐ 200-999	☐ 1,000-5,000	☐ 5,001-10,000	☐ 10,001-25,000	☐ 25,001-50,000	☐ 50,001-100,000	☐ Over 100,000

Estimated Assets

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☑ $1,000,001 to $10 million	☐ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Estimated Liabilities

☐ $0 to $50,000	☐ $50,001 to $100,000	☐ $100,001 to $500,000	☐ $500,001 to $1 million	☐ $1,000,001 to $10 million	☑ $10,000,001 to $50 million	☐ $50,000,001 to $100 million	☐ $100,000,001 to $500 million	☐ $500,000,001 to $1 billion	☐ More than $1 billion

Voluntary Petition *(This page must be completed and filed in every case)*	Name of Debtor(s): **Mexico Farms LLC**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: **NONE**	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: **NONE**	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X **Not Applicable**
Signature of Attorney for Debtor(s) Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☑ No

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box)

☑ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

☐ There is a bankruptcy case concerning debtor's affiliate. general partner, or partnership pending in this District.

☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District. or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)

☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following).

(Name of landlord that obtained judgment)

(Address of landlord)

☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Mexico Farms LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **Not Applicable**
Signature of Debtor

X **Not Applicable**
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

❑ I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.

❑ Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X **Not Applicable**
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney

X **/s/ Justin M. Reiner**
Signature of Attorney for Debtor(s)

Justin M. Reiner Bar No. MD#16403
Printed Name of Attorney for Debtor(s) / Bar No.

Pels, Anderson L.L.C.
Firm Name

4833 Rugby Ave., Fourth Floor Bethesda, MD 20814
Address

301-986-5570 **301-986-5571**
Telephone Number

1/28/2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X **s/**
Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

1/28/2011
Date

Signature of Non-Attorney Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Not Applicable
Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X **Not Applicable**

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B6A (Official Form 6A) (12/07)

In re: **Mexico Farms LLC**, **Debtor**

Case No. _____ **(If known)**

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
11600 River Road Cumberland, MD	**Fee Owner**		**$ 97,173.00**	**$ 0.00**
Pollock Farm lower tract ***ownership subject to life estate owned by Renice Pollock**	**None**		**$ 284,100.00**	**$ 0.00**
		Total ➤	**$ 381,273.00**	

(Report also on Summary of Schedules.)

B6B (Official Form 6B) (12/07)

In re **Mexico Farms LLC**, **Debtor**

Case No. _____ **(If known)**

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		**Susquehanna Bank Business checking operating account #07-01**		**123,812.89**
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

B6B (Official Form 6B) (12/07) -- Cont.

In re **Mexico Farms LLC**, **Debtor**

Case No. _____ **(If known)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.		**Genpower Generator and trailer**		**4,150.00**
Inventory.		**Teledyne Isco Refrigerator**		**3,795.00**
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.		**25 HP Evaporator pumps**		**12,870.00**
Farming equipment and implements.		**Aermax Aeration Diffuser Pipes**		**43,901.00**
Farming equipment and implements.		**Airtek Blower**		**13,122.49**
Farming equipment and implements.		**Biolac aeration system upgrade**		**198,740.00**
Farming equipment and implements.		**Biolac Installation of aerator**		**128,592.00**
Farming equipment and implements.		**Blower Blg, Basin, Landsc, PD 1 & 2**		**903,717.10**
Farming equipment and implements.		**Chemtech Mister system**		**16,471.60**
Farming equipment and implements.		**Duraflow blower**		**9,190.00**

B6B (Official Form 6B) (12/07) -- Cont.

In re **Mexico Farms LLC**, **Debtor**

Case No. _____ **(If known)**

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH-OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
33. Farming equipment and implements.		**ESHS Storage Cottage Garage**		**8,595.75**
Farming equipment and implements.		**J.H. Water Systems Gas Vent System**		**17,185.20**
Farming equipment and implements.		**John Deere mower**		**8,300.00**
Farming equipment and implements.		**John Deere Tractor**		**43,500.00**
Farming equipment and implements.		**Marshall Ruby and Sons Heat Exchanger**		**12,735.63**
Farming equipment and implements.		**Marshall Ruby and Sons Heat Exchanger**		**13,095.42**
Farming equipment and implements.		**Mobile Belt Press**		**250,000.00**
Farming equipment and implements.		**Regal Fences**		**5,874.00**
Farming equipment and implements.		**Roots Remanufactured blower**		**8,820.00**
Farming equipment and implements.		**Roots Remanufactured blower**		**8,820.00**
Farming equipment and implements.		**Roots Remanufactured blower**		**9,369.67**
Farming equipment and implements.		**Softsided Trailer**		**100,000.00**
Farming equipment and implements.		**Sperry Drilling Well**		**4,918.76**
Farming equipment and implements.		**Super Poelcat Evaporators**		**108,235.00**
Farming equipment and implements.		**Western Pump Land Shark evaporator**		**24,868.94**
Farming equipment and implements.		**Wetec-Tas Aermax Air Heater**		**3,091.00**
Farming equipment and implements.		**Wetec-Tas/Aermax Aeration System**		**329,284.30**
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
		2 continuation sheets attached	Total ➢	**$2,415,055.75**

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6D (Official Form 6D) (12/07)

In re **Mexico Farms LLC**, Debtor

Case No. _____ (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☑ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
NONE			_____ **VALUE**					

0 continuation sheets attached

Subtotal ➢ (Total of this page)	**$ 0.00**	**$ 0.00**
Total ➢ (Use only on last page)	**$ 0.00**	**$ 0.00**

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

B6E (Official Form 6E) (4/10)

In re **Mexico Farms LLC** Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☑ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

❑ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

❑ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

❑ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to $11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

❑ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

❑ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to $5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

❑ **Deposits by individuals**

Claims of individuals up to $2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

❑ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

❑ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

❑ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

B6E (Official Form 6E) (4/10) – Cont.

In re **Mexico Farms LLC**, Debtor

Case No. _____ (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	**DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM**	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.									**$0.00**

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals ➢ (Totals of this page)	$ **0.00**	$ **0.00**	$ **0.00**
Total ➢ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	$ **0.00**		
Total ➢ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		$ **0.00**	$ **0.00**

B6F (Official Form 6F) (12/07)

In re Mexico Farms LLC, Debtor

Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **Allegany County Tax & Utility Office 701 Kelly Road Suite 201 Cumberland, MD 21502**			**Utility charges**				**6,624.15**
ACCOUNT NO. **Cabe Associates, Inc PO Box 877 Dover, DE 19903-0877**			**notice only**				**0.00**
ACCOUNT NO. **Cherie P. Ort PO Box 2 Grantsville, MD 21536**			**Promissory Note**				**82,500.00**
ACCOUNT NO. **Daystar Builders 1524 Fosters Inn Road Grantsville, MD 21536**			**Contract/Building**				**59,580.00**
ACCOUNT NO. **Fairway Laboratory, Inc 2019 Ninth Avenue Altoona, PA 16602**			**Lab Services**				**610.00**

3 Continuation sheets attached

Subtotal ➢ $ **149,314.15**

Total ➢ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Mexico Farms LLC, Debtor

Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **Fibred-Maryland, Inc** **PO Box 3349** **Lavale, MD 21504**			**Promissory Note**				**300,000.00**
ACCOUNT NO. **Hall Environmental Consultants, LLC** **1376 Danville Road** **Loop #1** **Nicholasville, KY 40356**			**Consulting/Engineering**				**10,410.00**
ACCOUNT NO. **Karen L. Ort** **11681 Isle of Palms Drive** **Ft. Meyers, FL 33931**			**Promissory Note**				**117,500.00**
ACCOUNT NO. **Lawco Inc** **603 Range End Road** **Dillsburg, PA 17019**			**Semi-annual ultrasonic certification**				**750.00**
ACCOUNT NO. **Margaret L. Ort** **333 Gorsuch Road** **Hyndman, PA 15545**			**Promissory Note**				**58,700.00**

Sheet no. 1 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢ $ **487,360.00**

Total ➢ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Mexico Farms LLC, Debtor

Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **MDE** **PO Box 2057** **Baltimore, MD 21203-2057**			**Wastewater disposal**	X	X	X	**10,000,000.00**
ACCOUNT NO. **MDE** **PO Box 2057** **Baltimore, MD 21203-2057**			**Fine/Penalty**	X	X	X	**50,000.00**
ACCOUNT NO. **Miller Auto Parts** **12600 Naves Crossroads** **Cumberland, MD 21502**			**Vechicle expense**				**66.95**
ACCOUNT NO. **Miller, Miller & Canby** **200B Monroe Street** **Rockville, MD 20850**			**notice only**				**0.00**
ACCOUNT NO. **Momar Incorporated** **PO Box 19569** **Atlanta, GA 30325-0569**			**Chemicals**				**10,842.80**

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢ $ **10,060,909.75**

Total ➢ $

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re Mexico Farms LLC, Debtor

Case No. _____ (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **Southern States Cooperative, Inc 811 N. Mechanic Street Cumberland, MD 21502**			**Gasoline**				**1,711.49**
ACCOUNT NO. **Sturm Environmental Services Po Box 650 Bridgeport, WV 26330**			**Lab Services**				**166.00**
ACCOUNT NO. **Tana Kim Alkire 15205 Winchester Road Cumberland, MD 21502**			**Promissory Note**				**43,592.42**
ACCOUNT NO. **The Sloan Company 10 Dudley Street Lonaconing, MD 21539**			**Portable Toilet Rentals**				**148.40**
ACCOUNT NO. **Verizon PO Box 660720 Dallas, TX 75266-0720**			**Utility charges**				**70.95**

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal ➢ $ **45,689.26**

Total ➢ $ **10,743,273.16**

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

B6G (Official Form 6G) (12/07)

In re: Mexico Farms LLC, Debtor

Case No. _____ (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Fibred **PO Box 3349** **Lavale, MD 21505**	**$100,000/mo-** **treatment and disposal** **renewed annually**
Fibred **PO Box 3349** **Lavale, MD 21505**	**Rental Lease- $5,000/mo**
Fibred Maryland, Inc **PO Box 3349** **LaVale, MD 21504**	**Administrative Service Agreement- $8,000/mo**

B6H (Official Form 6H) (12/07)

In re: **Mexico Farms LLC**, **Debtor**

Case No. _____ **(If known)**

SCHEDULE H - CODEBTORS

☑ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
District of Maryland

In re **Mexico Farms LLC**, Debtor

Case No. _____

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	NO	1	$ 381,273.00		
B - Personal Property	NO	3	$ 2,415,055.75		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	NO	1		$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	NO	2		$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	4		$ 10,743,273.16	
G - Executory Contracts and Unexpired Leases	NO	1			
H - Codebtors	NO	1			
I - Current Income of Individual Debtor(s)	NO	0			$
J - Current Expenditures of Individual Debtor(s)	NO	0			$
TOTAL		13	$ 2,796,328.75	$ 10,743,273.16	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court
District of Maryland

In re **Mexico Farms LLC**, Debtor

Case No. _____

Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

❑ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	$ **0.00**
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	$ **0.00**
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	$ **0.00**
Student Loan Obligations (from Schedule F)	$ **0.00**
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E.	$ **0.00**
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	$ **0.00**
TOTAL	$ **0.00**

State the following:

Average Income (from Schedule I, Line 16)	$ **0.00**
Average Expenses (from Schedule J, Line 18)	$ **0.00**
Current Monthly Income (from Form 22A Line 12; **OR**, Form 22B Line 11; **OR**, Form 22C Line 20)	$ **0.00**

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		$ **0.00**
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	$ **0.00**	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		$ **0.00**
4. Total from Schedule F		$ **10,743,273.16**
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		$ **10,743,273.16**

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re **Mexico Farms LLC** **Case No.** _____
Debtor **(If known)**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I , the of the **Corporation** named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **16** sheets *(Total shown on summary page plus 1)*, and that they are true and correct to the best of my knowledge, information, and belief.

Date **1/28/2011** Signature: _____

[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Cabe Associates, Inc
PO Box 877
Dover, DE 19903-0877

Allegany County Tax & Utility Offic
701 Kelly Road
Suite 201
Cumberland, MD 21502

Margaret L. Ort
333 Gorsuch Road
Hyndman, PA 15545

Daystar Builders
1524 Fosters Inn Road
Grantsville, MD 21536

Fairway Laboratory, Inc
2019 Ninth Avenue
Altoona, PA 16602

Fibred-Maryland, Inc
PO Box 3349
Lavale, MD 21504

Hall Environmental Consultants, LLC
1376 Danville Road
Loop #1
Nicholasville, KY 40356

Karen L. Ort
11681 Isle of Palms Drive
Ft. Meyers, FL 33931

Cherie P. Ort
PO Box 2
Grantsville, MD 21536

Lawco Inc
603 Range End Road
Dillsburg, PA 17019

MDE
PO Box 2057
Baltimore, MD 21203-2057

MDE
PO Box 2057
Baltimore, MD 21203-2057

Miller Auto Parts
12600 Naves Crossroads
Cumberland, MD 21502

Miller, Miller & Canby
200B Monroe Street
Rockville, MD 20850

Momar Incorporated
PO Box 19569
Atlanta, GA 30325-0569

Southern States Cooperative, Inc
811 N. Mechanic Street
Cumberland, MD 21502

Sturm Environmental Services
Po Box 650
Bridgeport, WV 26330

Tana Kim Alkire
15205 Winchester Road
Cumberland, MD 21502

The Sloan Company
10 Dudley Street
Lonaconing, MD 21539

Verizon
PO Box 660720
Dallas, TX 75266-0720

UNITED STATES BANKRUPTCY COURT
DISTRICT OF MARYLAND

In re: **Mexico Farms LLC**
Debtor

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of **3** sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: **1/28/2011**

Signed: **s/**

Signed: **/s/ Justin M. Reiner**
Justin M. Reiner
Attorney for Debtor(s)
Bar no.: **MD#16403**
Pels, Anderson L.L.C.
4833 Rugby Ave., Fourth Floor
Bethesda, MD 20814
Telephone No.: **301-986-5570**
Fax No.: **301-986-5571**
E-mail address:

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Maryland

In re **Mexico Farms LLC**, Debtor

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Verizon **PO Box 660720** **Dallas, TX 75266-0720**				**$70.95**
The Sloan Company **10 Dudley Street** **Lonaconing, MD 21539**				**$148.40**
Miller Auto Parts **12600 Naves Crossroads** **Cumberland, MD 21502**				**$66.95**
Lawco Inc **603 Range End Road** **Dillsburg, PA 17019**				**$750.00**
Fairway Laboratory, Inc **2019 Ninth Avenue** **Altoona, PA 16602**				**$610.00**
MDE **PO Box 2057** **Baltimore, MD 21203-2057**	**Tyler C. Pepple** **MDE** **PO Box 2057** **Baltimore, MD 21203-2057**	**Lawsuit**	**CONTINGENT** **UNLIQUIDATED** **DISPUTED**	**$10,000,000.00**

B4 (Official Form 4) (12/07)4 -Cont.

In re **Mexico Farms LLC**, Debtor

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) *Name of creditor and complete mailing address including zip code*	(2) *Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	(3) *Nature of claim (trade debt, bank loan, government contract, etc.)*	(4) *Indicate if claim is contingent, unliquidated, disputed or subject to setoff*	(5) *Amount of claim [if secured also state value of security]*
Fibred-Maryland, Inc PO Box 3349 Lavale, MD 21504		**Loan**		**$300,000.00**
Karen L. Ort 11681 Isle of Palms Drive Ft. Meyers, FL 33931		**Shareholder/Business Loan**		**$117,500.00**
Cherie P. Ort PO Box 2 Grantsville, MD 21536				**$82,500.00**
Daystar Builders 1524 Fosters Inn Road Grantsville, MD 21536		**Building Contract**		**$59,580.00**
Margaret L. Ort 333 Gorsuch Road Hyndman, PA 15545				**$58,700.00**
MDE PO Box 2057 Baltimore, MD 21203-2057	**Tyler C. Pepple MDE PO Box 2057 Baltimore, MD 21203-2057**	**Lawsuit**	**CONTINGENT UNLIQUIDATED DISPUTED**	**$50,000.00**

B4 (Official Form 4) (12/07)4 -Cont.

In re **Mexico Farms LLC**, Debtor

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim [if secured also state value of security]
Tana Kim Alkire **15205 Winchester Road** **Cumberland, MD 21502**		**Shareholder/Business Loan**		**$43,592.42**
Momar Incorporated **PO Box 19569** **Atlanta, GA 30325-0569**		**Vendor**		**$10,842.80**
Hall Environmental Consultants, LLC **1376 Danville Road** **Loop #1** **Nicholasville, KY 40356**		**Consulting/Engineering**		**$10,410.00**
Allegany County Tax & Utility Office **701 Kelly Road** **Suite 201** **Cumberland, MD 21502**	**Sharon Bishop** **Allegany County Tax & Utility Office** **701 Kelly Road** **Suite 201** **Cumberland, MD 21502**	**Sewer Charges**		**$6,624.15**
Southern States Cooperative, Inc **811 N. Mechanic Street** **Cumberland, MD 21502**		**Fuel**		**$1,711.49**
Sturm Environmental Services **Po Box 650** **Bridgeport, WV 26330**		**Lab Services**		**$166.00**

B4 (Official Form 4) (12/07)4 -Cont.

In re **Mexico Farms LLC**, Debtor

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	*Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted*	*Nature of claim (trade debt, bank loan, gov-ernment contract, etc.)*	*Indicate if claim is contingent, unliquidated, disputed or subject to setoff*	*Amount of claim [if secured also state value of security]*

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, , of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **1/28/2011** Signature: _____

_____
(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to $500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.