| B1 (Official | Form 1)(4/ | | United | | S Banki | | Court | | | | Volu | ntary | Petition |
|--|---|--|---|--|--|---|---|---|---|---|---|---------------------------------|--|
| | Name of Debtor (if individual, enter Last, First, Middle): The Queen LLC d/b/a Sam's Kid Restaurant | | | | Name | of Joint De | ebtor (Spouse) |) (Last, First | , Middle): | | | | |
| All Other Na (include man | | | | 8 years | | | | | used by the J maiden, and | | | /ears | |
| Last four dig (if more than one | e, state all) | Sec. or Indi | vidual-Taxpa | ayer I.D. (| (ITIN) No./0 | Complete E | EIN Last f | our digits o | f Soc. Sec. or | Individual- | Гахрауег I.D. | . (ITIN) No | o./Complete EIN |
| Street Addre | ess of Debto Broadway | , | Street, City, | and State) |): | | | Address of | Joint Debtor | (No. and Str | reet, City, and | d State): | |
| County of R | | of the Princ | cipal Place o | f Busines | | ZIP Code 21231 | | ty of Reside | ence or of the | Principal Pla | ace of Busine | ess: | ZIP Code |
| Mailing Add | | otor (if diffe | rent from str | eet addres | ss): | | Mailii | ng Address | of Joint Debte | or (if differe | nt from street | address): | |
| T C | D: : 14 | (CD | . D.I. | | | ZIP Code | ; | | | | | | ZIP Code |
| Location of (if different | | | | | | | | | | | | | |
| See Exhi Corporat □ Partners! □ Other (If | (Form of C (Check al (includes ibit D on pa tion (include | es LLC and | form. LLP) bove entities, | Sing in 1 Rail Stool Con Clea | (Check lth Care Bu gle Asset Ro 1 U.S.C. § Iroad ckbroker nmodity Bro aring Bank er Tax-Exe (Check box tor is a tax- er Title 26 of | et Real Estate as defined C. § 101 (51B) er y Broker | | defined "incurr | er 7 er 9 er 11 er 12 er 13 are primarily co l in 11 U.S.C. § ed by an indivi | Petition is Filed (Check one box) Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) onsumer debts, Debts are primarily | | | ecognition ding ecognition oceeding are primarily |
| Filing Fee attach sign debtor is Form 3A. | g Fee attached to be paid in ned application unable to pay to waiver requ | n installments on for the cour fee except in | heck one bost (applicable to urt's considerat a installments. able to chapter urt's considerat | individual ion certifyi Rule 10066 7 individu | ing that the (b). See Office als only). Mu | Check | Debtor is not if: Debtor's aggare less than all applicabl A plan is bei Acceptances | regate nonco \$2,343,300 (e boxes: ng filed with of the plan w | debtor as defin | defined in 11 United debts (exc to adjustment | C. § 101(51D). J.S.C. § 101(51 cluding debts or c on 4/01/13 and | ID). wed to insid d every three | ers or affiliates) e years thereafter). editors, |
| Debtor e | estimates that estimates that | at funds will at, after any | ation be available exempt prop for distribut | erty is ex | cluded and | administrat | | es paid, | | THIS | SPACE IS FO | R COURT | JSE ONLY |
| Estimated N 1- 49 | Tumber of C 50- 99 | reditors 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | | |
| Estimated A So to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,000 to \$500 million | \$500,000,001 to \$1 billion | | | | | |
| Estimated L. \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,000 to \$500 million | \$500,000,001 to \$1 billion | | | | | |

Case 11-21772 Doc 1 Filed 06/03/11 Page 2 of 36

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition The Queen LLC d/b/a Sam's Kid Restaurant (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10)

Voluntary Petition

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jan I. Berlage

Signature of Attorney for Debtor(s)

Jan I. Berlage 23937

Printed Name of Attorney for Debtor(s)

Gohn, Hankey & Stichel, LLP

Firm Name

201 N. Charles Street Suite 2101 Baltimore, MD 21201

Address

Email: tcollins@ghsllp.com

410-752-9300 Fax: 410-752-2519

Telephone Number

June 3, 2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Andrea Rani

Signature of Authorized Individual

Andrea Rani

Printed Name of Authorized Individual

Title of Authorized Individual

June 3, 2011

Date

Name of Debtor(s):

The Queen LLC d/b/a Sam's Kid Restaurant

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| _ | | | |
|---|---|---|--|
| 7 | ١ | / | |

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court District of Maryland

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | Case No. | | | |
|-------|--|-----------|---------|----|--|
| | | Debtor(s) | Chapter | 11 | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| ABCO Corp. | ABCO Corp. | Equipment Lease - | | 14,577.01 |
| 5751-E General Washington | 5751-E General Washington Dr. | Judgment Entered | | |
| Dr. | Alexandria, VA 22312 | | | |
| Alexandria, VA 22312 | DO05 | 0 0 Fl(| | 40.000.00 |
| BG&E | BG&E | Gas & Electric | | 18,000.00 |
| P.O. Box 13070 | P.O. Box 13070 | | | |
| Philadelphia, PA 19101 | Philadelphia, PA 19101 | 0 | | 4 000 00 |
| Brinks Security | Brinks Security | Security System | | 1,000.00 |
| 1801 Bayberry Ct. | 1801 Bayberry Ct. | | | |
| Richmond, VA 23226 Comptroller of Maryland | Richmond, VA 23226 Comptroller of Maryland | Sales Tax | | 20 000 00 |
| | 1 - | Sales Tax | | 20,000.00 |
| Annapolis, MD 21411 Directy | Annapolis, MD 21411 | Cable TV | | 500.00 |
| 1 | | Cable IV | | 500.00 |
| PO Box 6550 | PO Box 6550 | | | |
| Englewood, CO 80155 ECOLAB | Englewood, CO 80155 | Facilia na anat | | 2 000 00 |
| 8600 Lasalle Road #321 | 8600 Lasalle Road #321 | Equipment | | 2,000.00 |
| | | | | |
| Towson, MD 21286 Manion and Associates | Towson, MD 21286 Manion and Associates | Services | | 40.700.44 |
| Po Box 1 | Po Box 1 | Services | | 13,762.14 |
| | | | | |
| Cabin John, MD 20818 Marcel The & Yuki Emori | Cabin John, MD 20818 Marcel The & Yuki Emori | Personal Loan | | 400 000 00 |
| 10718 Hunters Place Drive | 10718 Hunters Place Drive | Personal Loan | | 400,000.00 |
| Vienna, VA 22181 | Vienna, VA 22181 | | | |
| Nishimoto Co | Nishimoto Co | Cumpling | | 4,406.70 |
| 6630 Amberton Drive #C | 6630 Amberton Drive #C | Supplies | | 4,406.70 |
| Elkridge, MD 21075 | Elkridge, MD 21075 | | | |
| Priestley Construction | Priestley Construction | Services | Disputed | 20,000.00 |
| 3715 34th Street | 3715 34th Street | Sei vices | ויין sputeu | 20,000.00 |
| Mount Rainier, MD 20712 | Mount Rainier, MD 20712 | | | |
| Ridge Point Development, | Ridge Point Development, LLC | Judgment | | 60,345.41 |
| LLC | 5009 Newport Avenue | Juaginent | | 00,343.41 |
| 5009 Newport Avenue | Bethesda, MD 20816 | | | |
| Bethesda, MD 20816 | Doniesua, MD 20010 | | | |

| B4 (Official Form 4) (12/07) - Cont. | | | | | | | | |
|--------------------------------------|--|----------|--|--|--|--|--|--|
| In re | The Queen LLC d/b/a Sam's Kid Restaurant | Case No. | | | | | | |
| | Debtor(s) | | | | | | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|--|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111 | United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111 | Equipment | | 87,000.00 (21,775.69 secured) |
| V-9 350 Morse Street NE Washington, DC 20002 | V-9 350 Morse Street NE Washington, DC 20002 | Supplies | | 4,000.00 |
| Vend Lease 6422 Frankford Avenue Baltimore, MD 21206 | Vend Lease 6422 Frankford Avenue Baltimore, MD 21206 | Equipment | | 24,523.60 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | June 3, 2011 | Signature | /s/ Andrea Rani |
|------|--------------|-----------|-----------------|
| | | _ | Andrea Rani |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court District of Maryland

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No | |
|-------|--|--------|---------|----|
| | | Debtor | | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 5 | 59,657.09 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 87,000.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 2 | | 20,000.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 3 | | 563,114.86 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 14 | | | |
| | To | otal Assets | 59,657.09 | | |
| | | | Total Liabilities | 670,114.86 | |

United States Bankruptcy Court District of Maryland

| The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | | |
|--|--------------------------------|----------------------------|---------------------------|--|
| Del | otor | Chapter | 11 | |
| | | enapter | | |
| STATISTICAL SUMMARY OF CERTAIN LIAI | BILITIES AN | D RELATED DA | TA (28 U.S.C. § 159 | |
| f you are an individual debtor whose debts are primarily consumer debt case under chapter 7, 11 or 13, you must report all information request | s, as defined in § 1 ed below. | 01(8) of the Bankruptcy | Code (11 U.S.C.§ 101(8)), | |
| ☐ Check this box if you are an individual debtor whose debts are NO report any information here. | OT primarily const | umer debts. You are not re | equired to | |
| This information is for statistical purposes only under 28 U.S.C. § 15 | | | | |
| Summarize the following types of liabilities, as reported in the Sched | lules, and total th | em. | | |
| Type of Liability | Amount | | | |
| Domestic Support Obligations (from Schedule E) | | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | | |
| Student Loan Obligations (from Schedule F) | | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | | |
| TOTAL | | | | |
| State the following: | | | | |
| Average Income (from Schedule I, Line 16) | | | | |
| Average Expenses (from Schedule J, Line 18) | | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | | |
| State the following: | | | | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | | |
| Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | | |
| 4. Total from Schedule F | | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | | |

Case 11-21772 Doc 1 Filed 06/03/11 Page 8 of 36

B6A (Official Form 6A) (12/07)

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
|-------|--|--------|----------|--|
| | | Debtor | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property, without Community

Nature of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

B6B (Official Form 6B) (12/07)

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|----|---|------------------|--|---|--|
| 1. | Cash on hand | Ca | sh in Register | - | 100.00 |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | &T Checking Account #9848835436 (Approximate lance as of June 3, 2011) | e - | 1,500.00 |
| 3. | Security deposits with public utilities, telephone companies, | La | ndlord - Ridge Point Development, LLC | - | 6,750.00 |
| | landlords, and others. | ВС | GE . | - | 6,000.00 |
| | | Eq | uipment Lease withVend Lease | - | 4,000.00 |
| | | Eq | uipment Lease with United Leasing | - | 10,000.00 |
| | | Es | crow Account with with United Leasing | - | 8,250.00 |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | Ins | surance Policy with Travlers Insurance | - | 0.00 |
| | | | (Tota | Sub-Total of this page) | al > 36,600.00 |

4 continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | The Queen | LLC d/b/a | Sam's Kid | Restauran |
|-------|-----------|-----------|-----------|-----------|
| | | | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | | | (Continuation Sheet) | | |
|-----|---|------------------|--------------------------------------|---|---|
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | X | | | |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | X | | | |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | X | | | |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| | | | | | |
| | | | | Sub-Tota | 0.00 |
| | | | (To | tal of this page) | al > 0.00 |

Sheet <u>1</u> of <u>4</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

| In re | The Queen L | LLC d/k | o/a Sam's | Kid Restaurant |
|-------|-------------|---------|-----------|----------------|
| | | | | |

| Case No. | |
|----------|--|
| | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|--|
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | | Potential lawsuit against Landlord Ridge Point Development, LLC | - | Unknown |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | | Liquor License | - | 0.00 |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and | | Walk In, Modular, Box | - | 2,738.31 |
| | supplies used in business. | | Ice Bin | - | 279.45 |
| | | | Ice Maker, Cube Style with Water Filter | - | 764.10 |
| | | | 3 Compartment Sink, splash mounted faucet, lever handle drain and sink cover stainless steel | - | 542.63 |
| | | | Mop Sink, Mop Holder, Service Faucet | - | 218.60 |
| | | | Clean Dishtable | - | 160.88 |
| | | | Soiled Dishtable, pre-rinse wall bracket, pre-rinse spry and pre-rinse basket | - | 418.84 |

Sub-Total > (Total of this page)

5,122.81

Sheet <u>2</u> of <u>4</u> continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

| In re | The Queen | LLC d/b/a | Sam's Kid | Restauran |
|-------|-----------|-----------|-----------|-----------|
| | | | | |

| Case No. | |
|----------|--|
| | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|------------------|------------------|--|---|---|
| | stack | mbi Oven, Electric, Half Size, Combi-Duo ing kit with small rollers, Rational certified llation and Stational low oven stand | - | 6,639.36 |
| | 2 Fry | ers, Floor Model, Gas, Full Pot | - | 500.00 |
| | Work | Range, Gas | - | 1,689.76 |
| | | igerated Counter, Sandwich Top, Everest geration Model No. EPWR2 | - | 1,755.77 |
| | Refriç Refriç | gerated Counter, Sandwich Top, Everest geration Model No. EPBSR2 | - | 594.73 |
| | Refri | gerator, Undercounter, Reach-in | - | 511.00 |
| | Sush | i Case | - | 510.87 |
| | Work | Table 84" Long | - | 269.09 |
| | Work | Table, Cabinet Base Hinged Doors | - | 1,138.66 |
| | Draft | Beer Cooler | - | 657.79 |
| | Unde | rbar Filler Strip | - | 211.83 |
| | Unde | rbar Workboard | - | 80.90 |
| | Unde | rbar Hand Sink Unit | - | 181.88 |
| | Unde | rbar Add-on Unit | - | 71.60 |
| | Unde | rbar Bottle Step Display Unit | - | 112.46 |
| | Ice C | hest | - | 252.45 |
| | Bottle | e Cooler | - | 473.69 |
| | Tea E | Brewer | - | 178.56 |
| | Coffe | e Brewer for Thermal Server | - | 396.48 |
| | Work | Table 30" Long | - | 146.65 |
| | Food | Warmer, Soup Chili | - | 60.75 |
| 30. Inventory. | Food | and Liquor | - | 1,500.00 |

Sub-Total > 17,934.28 (Total of this page)

Sheet <u>3</u> of <u>4</u> continuation sheets attached to the Schedule of Personal Property

Case 11-21772 Doc 1 Filed 06/03/11 Page 13 of 36

B6B (Official Form 6B) (12/07) - Cont.

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | | Case No. | |
|-------|--|--------|---|----------|--|
| - | | Debtor | , | | |

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|--|------------------|--------------------------------------|---|---|
| 31. | Animals. | X | | | |
| | Crops - growing or harvested. Give particulars. | X | | | |
| | Farming equipment and implements. | X | | | |
| 34. | Farm supplies, chemicals, and feed. | X | | | |
| | Other personal property of any kind not already listed. Itemize. | X | | | |

| Sub-Total > 0.00 (Total of this page) | Total > 59,657.09

Sheet <u>4</u> of <u>4</u> continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

B6D (Official Form 6D) (12/07)

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | E N | UNLIQUIDAT | D - SPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|------|--|-------------------------|-------------|------------|--|---------------------------------|
| Account No. | | | Equipment | ヿ ゙゙゙゙゙゙゙゙゙゙゙゙゙ヿ | T E D | | | |
| United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111 | | - | | | D | | | |
| | | L | Value \$ 21,775.69 | Ш | | Ш | 87,000.00 | 65,224.31 |
| Account No. Account No. | | | Value \$ Value \$ | - | | | | |
| Account No. | | H | , and ¢ | H | | H | | |
| Treesant TV | | | Value \$ | | | | | |
| _0 continuation sheets attached | | | (Total of t | Subte his p | | | 87,000.00 | 65,224.31 |
| | | | (Report on Summary of So | | ota ule | | 87,000.00 | 65,224.31 |

B6E (Official Form 6E) (4/10)

| • | | | | |
|-------|--|--------|----------|--|
| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
| _ | | Debtor | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) ☐ Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). ☐ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). ☐ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). ☐ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). ☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). ☐ Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). ■ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). ☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). ☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

 $B6E\ (Official\ Form\ 6E)\ (4/10)$ - Cont.

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | | Case No. |
|-------|--|--------|---|----------|
| - | | Debtor | , | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, NLIQUIDATED ONTINGENT SPUTED AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED AMOUNT INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER (See instructions.) 2010-2011 Account No. Sales Tax **Comptroller of Maryland** 20,000.00 Annapolis, MD 21411 20,000.00 0.00 Account No. Account No. Account No. Account No. Subtotal 20,000.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) Schedule of Creditors Holding Unsecured Priority Claims 20,000.00 0.00 20,000.00 (Report on Summary of Schedules) 20,000.00 0.00 B6F (Official Form 6F) (12/07)

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
|-------|--|--------|----------|--|
| | | Debtor | -, | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | | CONTINGEN | UNLLQULDAT | S P U T | AMOUNT OF CLAIM |
|---|----------|---------|------------------------------------|-----------|-------------|------------------|-----------------|
| Account No. | | | Equipment Lease - Judgment Entered | Т | T E D | | |
| ABCO Corp. 5751-E General Washington Dr. Alexandria, VA 22312 | | - | | | D | | 14,577.01 |
| Account No. | | T | 2010-2011 | T | | T | |
| BG&E P.O. Box 13070 Philadelphia, PA 19101 | | - | Gas & Electric | | | | 18,000.00 |
| Account No. | | | January 2011 | | | | |
| Brinks Security 1801 Bayberry Ct. Richmond, VA 23226 | | - | Security System | | | | |
| | | | | | | | 1,000.00 |
| Account No. Directv PO Box 6550 Englewood, CO 80155 | | - | April 2011 Cable TV | | | | 500.00 |
| • | | _ | | Subt | ota | 1 | 24.077.24 |
| 2 continuation sheets attached | | | (Total of t | his | pag | e) | 34,077.01 |

 $B6F\ (Official\ Form\ 6F)\ (12/07)$ - Cont.

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No | |
|-------|--|--------|---------|--|
| | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME, | c | Hu | sband, Wife, Joint, or Community | C | Ü | P | |
|--|----------|-------------|---|------------|--------------|--------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | J H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | SPUTED | AMOUNT OF CLAIM |
| Account No. xxxxx8614 | | | Equipment | T | E | | |
| ECOLAB 8600 Lasalle Road #321 Towson, MD 21286 | | - | | | D | | 2,000.00 |
| Account No. | | | Services | | | | |
| Manion and Associates Po Box 1 Cabin John, MD 20818 | | - | | | | | 42.762.44 |
| | | | | | | | 13,762.14 |
| Account No. Marcel The & Yuki Emori 10718 Hunters Place Drive Vienna, VA 22181 | | - | 2009 Personal Loan | | | | 400,000.00 |
| Account No. | | | January 2011 | | | | |
| Nishimoto Co 6630 Amberton Drive #C Elkridge, MD 21075 | | - | Supplies | | | | 4,406.70 |
| Account No. | | | Services | | | | |
| Priestley Construction 3715 34th Street Mount Rainier, MD 20712 | | _ | | | | x | 20,000.00 |
| Sheet no. 1 of 2 sheets attached to Schedule of | | • | | Sub | tota | 1 | 440.400.04 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | e) | 440,168.84 |

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No | |
|-------|--|--------|---------|--|
| _ | | Debtor | , | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| | | _ | | | | | | |
|--|----------|----|---|-------------|-----------|-------------|--------------|-----------------|
| CREDITOR'S NAME, | C | Ηυ | ssband, Wife, Joint, or Community | CONT | U | D I S P U T | | |
| MAILING ADDRESS | CODEBTOR | н | DATE CLAIM WAS INCLIDED AND | Ň | ĮË | s | 3 | |
| INCLUDING ZIP CODE, | B | W | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | H | a | l b | ١ | |
| AND ACCOUNT NUMBER | T | J | IS SUBJECT TO SETOFF, SO STATE. | N | | | - 1 | AMOUNT OF CLAIM |
| (See instructions above.) | Ř | С | | I N G E N T | Ď | Ī | 5 | |
| Account No. | T | T | May 3, 2011 | ∀ | | | t | |
| Tiecount Ito. | ł | | Judgment | | E | | | |
| Ridge Point Development, LLC | | | - Cauginoni | Н | \dagger | t | 1 | |
| 5009 Newport Avenue | | l_ | | | | | | |
| Bethesda, MD 20816 | | | | | | | | |
| Bettiesda, MD 20016 | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | 60,345.41 |
| Account No. | | T | February 2011 | 十 | \top | T | T | |
| 110000111101 | ł | | Supplies | | | | | |
| V-9 | | | Сиррисс | | | | | |
| 350 Morse Street NE | | _ | | | | | | |
| | | | | | | | | |
| Washington, DC 20002 | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | 4,000.00 |
| Account No. | | T | Equipment | Τ | 1 | T | T | |
| | ł | | | | | | | |
| Vend Lease | | | | | | | | |
| 6422 Frankford Avenue | | _ | | | | | | |
| Baltimore, MD 21206 | | | | | | | | |
| Baltilliole, MD 21200 | | | | | | | | |
| | | | | | | | | 04 500 00 |
| | | | | | | | | 24,523.60 |
| Account No. | | | | Т | | | T | |
| | 1 | | | | | | | |
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| Account No. | | П | | Т | | | | |
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| | | | | | | | | |
| | | 上 | | 丄 | | | \perp | |
| Sheet no. 2 of 2 sheets attached to Schedule of | | | | Sub | tota | al | | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | , [| 88,869.01 |
| The state of the s | | | (Tomi of t | | | | ` - | |
| | | | | | Γot | | | ECO 444 CO |
| | | | (Report on Summary of Se | che | dul | es) | | 563,114.86 |

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
|-------|--|--------|----------|--|
| - | | Debtor | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.

State whether lease is for nonresidential real property.

State contract number of any government contract.

ECOLAB 8600 Lasalle Road #321 Towson, MD 21286

Ridge Point Development, LLC 5009 Newport Avenue Bethesda, MD 20816

United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111

Vend Lease 6422 Frankford Avenue Baltimore, MD 21206 Real Property Lease for property located at 811 S.

Broadway Baltimore, MD

Equipment Lease

Equipment Lease

Equipment Lease

B6H (Official Form 6H) (12/07)

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | , | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Marcel The 10718 Hunters Place Drive Vienna, VA 22181

Marcel The 10718 Hunters Place Drive Vienna, VA 22181

Yuki Emori 10718 Hunters Place Drive Vienna, VA 22181

Yuki Emori 10718 Hunters Place Drive Vienna, VA 22181

NAME AND ADDRESS OF CREDITOR

United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111

Vend Lease 6422 Frankford Avenue Baltimore, MD 21206

United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111

Vend Lease 6422 Frankford Avenue Baltimore, MD 21206

Case 11-21772 Doc 1 Filed 06/03/11 Page 22 of 36

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court District of Maryland

| In re | The Queen LLC d/b/a Sam's Kid Restauran | nt | | Case No. | |
|-------|---|---------------|------------------------------|---------------|----------------------|
| | | | Debtor(s) | Chapter | 11 |
| | | | | | |
| | | | | | |
| | | | | | |
| | DECLARATION CO | ONCERN | ING DEBTOR'S SO | CHEDULI | ES |
| | | | | | |
| | DECLARATION UNDER PENALTY OF | PERJURY | ON BEHALF OF CORPO | ORATION C | OR PARTNERSHIP |
| | | | | | |
| | | | | | |
| | | | | | |
| | I, the of the corporation named as de | ebtor in this | case, declare under penal | ty of perjury | that I have read the |
| | foregoing summary and schedules, consisting | of 16 | sheets, and that they are tr | ue and corre | ct to the best of my |
| | knowledge, information, and belief. | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Date | June 3, 2011 | Signature | /s/ Andrea Rani | | |
| | | | Andrea Rani | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court District of Maryland

| In re | The Queen LLC d/b/a Sam's Kid Restaurant | | Case No. | |
|-------|--|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE \$100,000.00 2011 YTD: \$300,000.00 2010: \$30,000.00 2009:

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111 | DATES OF PAYMENTS/ TRANSFERS March 15, 2011 April 15, 2011 May 15, 2011 | AMOUNT PAID OR VALUE OF TRANSFERS \$7,729.36 | AMOUNT STILL OWING \$87,000.00 |
|---|---|---|--------------------------------------|
| ABCO Corp. 5751-E General Washington Dr. Alexandria, VA 22312 | March 24, 2011 April 24, 2011 May 24, 2011 | \$6,000.00 | \$14,577.01 |
| Vend Lease 6422 Frankford Avenue Baltimore, MD 21206 | March 1, 2011 April 1, 2011 May 1,2011 | \$5,928.00 | \$24,523.60 |

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER ABCO Corporation v. Queen LLC, Case No. 060200221472010

NATURE OF **PROCEEDING** Collections

COURT OR AGENCY AND LOCATION

District Court for Montgomery County

DISPOSITION Judgment entered on

STATUS OR

August 17, 2010 for \$14.577.01: Debtor is currently paying \$2,000.00 a month towards **Judgment**

Ridge Point Development, LLC v. The Queen.

LLC, Case No.: 010100141422011

Collection

District Court for Baltimore City

Trial **Judgment**

Entered on May 3, 2011 for \$60,345.41

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF **PROPERTY**

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE. TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF **ORDER**

DESCRIPTION AND VALUE OF **PROPERTY**

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR United Leasing Corporation

United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111 DATE DATE AND VALUE RECEIVED

July 23, 2009 Security Interest in Equipment

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

RANSFER(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

Vend Lease

ABCO Corp.

March 1, 2011 April 1, 2011 May 1, 2011

5928.00

6422 Frankford Avenue Baltimore, MD 21206

United Leasing Corporation 9205 Chamberlayne Road

March 15, 2011 April 15, 2011 May 15,

7729.38

Mechanicsville, VA 23111

March 24, 2011 April 24, 2011 May 24, 6000.00

5751-E General Washington Dr. Alexandria, VA 22312

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER List will be provided

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS DATES OF OCCUPANCY NAME USED

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

GOVERNMENTAL UNIT

NOTICE

LAW

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous None

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS

NAME AND ADDRESS OF

DATE OF

ENVIRONMENTAL

NOTICE LAW

GOVERNMENTAL UNIT

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the

docket number. NAME AND ADDRESS OF

GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None П

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six **years** immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

(ITIN)/ COMPLETE EIN

ADDRESS

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

The Queen LLC d/b/a 9494 Sam's Kid Restaurant

811 S. Broadway Baltimore, MD 21231 Restaurant

October 2009 til

Present

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, W d

| | years immediately prec the signature page.) | reding the commencement of this case. | A debtor who has not been in business within those six years should go | | |
|-------------------------------|--|--|--|--|--|
| | 19. Books, records a | nd financial statements | | | |
| None | a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor. | | | | |
| Marc As Asher 8 2 Hamil | AND ADDRESS sher, CPA & Simmons I Road #349 ore, MD 21210 | | DATES SERVICES RENDERED 2009 til Present | | |
| None | | dividuals who within the two years im ls, or prepared a financial statement of | mediately preceding the filing of this bankruptcy case have audited the books the debtor. | | |
| NAME | | ADDRESS | DATES SERVICES RENDERED | | |
| None | c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. | | | | |
| NAME Marc As | sher, CPA | | ADDRESS Asher & Simmons 2 Hamill Road #349 Baltimore, MD 21210 | | |
| None | | stitutions, creditors and other parties, within two years immediately preceding | including mercantile and trade agencies, to whom a financial statement was ng the commencement of this case. | | |
| NAME A | AND ADDRESS | | DATE ISSUED | | |
| | 20. Inventories | | | | |
| None | a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. | | | | |
| DATE O | F INVENTORY 2011 | INVENTORY SUPERVISOI Andrea Rani | DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) \$1,500.00 | | |
| None | b. List the name and | address of the person having possession | on of the records of each of the two inventories reported in a., above. | | |
| DATE O | F INVENTORY 2011 | I | NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS The Queen, LLC d/b/a Sam's Kid Restauran | | |

811 S. Broadway Baltimore, MD 21231

21 . Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS Yuki Emori

NATURE OF INTEREST PERCENTAGE OF INTEREST Member

100%

10718 Hunters Place Drive Vienna, VA 22181

Andrea Rani **Managing Member** 0%

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date June 3, 2011 | Signature | /s/ Andrea Rani Andrea Rani | |
|--|-------------------------------|---|--|
| | | | |
| [An individual signing on behalf of a partne | rship or corporation must ind | dicate position or relationship to debtor.] | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

Case 11-21772 Doc 1 Filed 06/03/11 Page 32 of 36

United States Bankruptcy Court

| | District of Maryland | | |
|--|---------------------------------|----------------------------|--------------------------------|
| n re The Queen LLC d/b/a Sam's Kid Rest | aurant | Case No | |
| | Debtor | , Chapter | 11 |
| | EQUITY SECURIT | | |
| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
| | | | |
| None | | | |
| None DECLARATION UNDER PENALTY O I, the of the corporation named as the List of Equity Security Holders and that i | ne debtor in this case, declare | under penalty of perjury (| that I have read the foregoing |

United States Bankruptcy Court District of Maryland

| In re | The Queen LLC d/b/a Sam's Kid Re | estaurant | Case No. | |
|---------|---|--|---|-------------|
| | | Debtor(s) | Chapter 11 | |
| | | | | |
| | | | | |
| | VERIFI(| CATION OF CREDITOR I | MATRIX | |
| | , 22122 2 | | | |
| | | | | |
| | | | | |
| I, the | of the corporation named as the debtor in | n this case, hereby verify that the attached | d list of creditors is true and correct | to the best |
| of my l | knowledge. | | | |
| , | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Date: | June 3, 2011 | /s/ Andrea Rani | | |
| | | Andrea Rani/ Signer/Title | | |
| | | Signer/ Titte | | |

ABCO Corp. 5751-E General Washington Dr. Alexandria, VA 22312

BG&E P.O. Box 13070 Philadelphia, PA 19101

Brinks Security 1801 Bayberry Ct. Richmond, VA 23226

Comptroller of Maryland Annapolis, MD 21411

Directv PO Box 6550 Englewood, CO 80155

ECOLAB 8600 Lasalle Road #321 Towson, MD 21286

Manion and Associates Po Box 1 Cabin John, MD 20818

Marcel The 10718 Hunters Place Drive Vienna, VA 22181

Marcel The & Yuki Emori 10718 Hunters Place Drive Vienna, VA 22181 Nishimoto Co 6630 Amberton Drive #C Elkridge, MD 21075

Priestley Construction 3715 34th Street Mount Rainier, MD 20712

Ridge Point Development, LLC 5009 Newport Avenue Bethesda, MD 20816

United Leasing Corporation 9205 Chamberlayne Road Mechanicsville, VA 23111

V-9 350 Morse Street NE Washington, DC 20002

Vend Lease 6422 Frankford Avenue Baltimore, MD 21206

Yuki Emori 10718 Hunters Place Drive Vienna, VA 22181

United States Bankruptcy Court District of Maryland

| In re The Queen LLC d/b/a Sa | m's Kid Restaurant | Case No. | |
|---|--|--|--|
| | Debtor(s) | Chapter | 11 |
| | | | |
| CO | ORPORATE OWNERSHIP STATE | MENT (RULE 7007.1) | |
| or recusal, the undersigned cour certifies that the following is a (| akruptcy Procedure 7007.1 and to enance for The Queen LLC d/b/a Sam's I (are) corporation(s), other than the deleter any class of the corporation's(s') equation (are) | Kid Restaurant in the all btor or a governmental u | bove captioned action, init, that directly or |
| ■ None [Check if applicable] | | | |
| June 3, 2011 | /s/ Jan I. Berlage | | |
| Date | Jan I. Berlage 23937 | - | |
| | Signature of Attorney Counsel for The Quantum The Quantum The Countries of Attorney | or Litigant een LLC d/b/a Sam's Kid | Restaurant |
| | Gohn, Hankey & Stiche | el, LLP | |
| | 201 N. Charles Street Suite 2101 | | |
| | Baltimore, MD 21201 | | |
| | 410-752-9300 Fax:410- tcollins@ghsllp.com | 752-2519 | |
| | tooming egrishp.com | | |