

B1 (Official Form 1)(4/10)

**United States Bankruptcy Court
District of Maryland**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): PJCOMN Acquisition Corporation	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Papa John's	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 20-3323709	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 1050 Hull Street, Suite 100 Baltimore, MD	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 21230	ZIP Code
County of Residence or of the Principal Place of Business: Baltimore City	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above): **hard assets in Colorado and Minnesota; financial records and accounting in Maryland**

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

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Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): PJCOMN Acquisition Corporation
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
PJCOMN Acquisition Corporation

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).
 I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____

 Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Lawrence J. Yumkas
 Signature of Attorney for Debtor(s)

Lawrence J. Yumkas 06357
 Printed Name of Attorney for Debtor(s)

Logan, Yumkas, Vidmar & Sweeney, LLC
 Firm Name

2530 Riva Road, Suite 400
Annapolis, MD 21401

 Address

Email: lyumkas@loganyumkas.com

443-569-0758 Fax: 410-571-2798
 Telephone Number

September 27, 2011
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ H. Clifford Harris
 Signature of Authorized Individual

H. Clifford Harris
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

September 27, 2011
 Date

 Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
District of Maryland**

In re PJCOMN Acquisition Corporation

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
GECPAC Investment I, Inc. c/o Jennifer Blunt, Esquire Kutak Rock LLP 1101 Connecticut Ave, N.W. Washington, DC 20036-4374	GECPAC Investment I, Inc. c/o Jennifer Blunt, Esquire Kutak Rock LLP Washington, DC 20036-4374			7,699,000.00 (secured)
Papa John's Internation Promissory Note 2002 Papa Johns Boulevard Louisville, KY 40229	Papa John's Internation Promissory Note 2002 Papa Johns Boulevard Louisville, KY 40229			1,107,384.74
Papa John's Royalties□ 2002 Papa Johns Boulevard Louisville, KY 40229	Papa John's Royalties□ 2002 Papa Johns Boulevard Louisville, KY 40229			529,049.66
Papa John's Nat'l Ad Fund 2002 Papa Johns Boulevard Louisville, KY 40229	Papa John's Nat'l Ad Fund 2002 Papa Johns Boulevard Louisville, KY 40229			305,767.73
Risk Services Corporation 1078 Solutions Center Chicago, IL 60677-1000	Risk Services Corporation 1078 Solutions Center Chicago, IL 60677-1000			205,858.85
Papa John's Food Service 2002 Papa Johns Boulevard Louisville, KY 40229	Papa John's Food Service 2002 Papa Johns Boulevard Louisville, KY 40229			146,014.64
Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261-0013	Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261-0013	sales tax		103,485.00
Blockbuster Inc. P. O. Box 972664 Dallas, TX 75397	Blockbuster Inc. P. O. Box 972664 Dallas, TX 75397			84,239.42
Paymentech (Chase) Credit Card Fees P. O. Box 809001□ Dallas, TX 75380-9001	Paymentech (Chase) Credit Card Fees P. O. Box 809001□ Dallas, TX 75380-9001			69,000.00
Hall & Evans, LLC 1125 17th Street Denver, CO 80202	Hall & Evans, LLC 1125 17th Street Denver, CO 80202			67,218.93

B4 (Official Form 4) (12/07) - Cont.

In re **PJCOMN Acquisition Corporation**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Papa John's Marketing Co-Ops 1050 Hull Street, Suite 100 Baltimore, MD 21230	Papa John's Marketing Co-Ops 1050 Hull Street, Suite 100 Baltimore, MD 21230			64,800.70
Colorado Rockies Baseball Club Limited 2001 Blake Street Denver, CO 80205-2000	Colorado Rockies Baseball Club Limited 2001 Blake Street Denver, CO 80205-2000			63,750.00
Drake Crossing Retail Center, LLC 4950 South Yosemite Street Englewood, CO 80111	Drake Crossing Retail Center, LLC 4950 South Yosemite Street Englewood, CO 80111			50,784.09
Central Colorado Management 2325 Rand Avenue Colorado Springs, CO 80905	Central Colorado Management 2325 Rand Avenue Colorado Springs, CO 80905			46,323.55
Cbeyond Communications P. O. Box 848432 TX 75824-8432	Cbeyond Communications P. O. Box 848432 TX 75824-8432			44,157.78
Valassis Direct Mail, Inc. P. O. Box 33341 Hartford, CT 06150-3341	Valassis Direct Mail, Inc. P. O. Box 33341 Hartford, CT 06150-3341			44,001.82
Dial Realty Cheyenne Mtn LLC 102 North Cascade Colorado Springs, CO 80903	Dial Realty Cheyenne Mtn LLC 102 North Cascade Colorado Springs, CO 80903			43,616.09
KEEY-FM AMFM Broadcasting, Inc. 5824 Collections Center Drive Chicago, IL 60693	KEEY-FM AMFM Broadcasting, Inc. 5824 Collections Center Drive Chicago, IL 60693			38,867.25
KALC-FM Entercom Denver LLC 4700 South Syracuse Street, Suite 1050 Denver, CO 80237	KALC-FM Entercom Denver LLC 4700 South Syracuse Street, Suite 1050 Denver, CO 80237			36,860.00
KDWB-FM AMFM Broadcasting, Inc. 5824 Collections Center Drive Chicago, IL 60693	KDWB-FM AMFM Broadcasting, Inc. 5824 Collections Center Drive Chicago, IL 60693			36,721.00

B4 (Official Form 4) (12/07) - Cont.

In re PJCOMN Acquisition Corporation
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date September 27, 2011

Signature /s/ H. Clifford Harris
H. Clifford Harris
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Maryland**

In re **PJCOMN Acquisition Corporation**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 27, 2011**

/s/ H. Clifford Harris

H. Clifford Harris/President

Signer/Title

1545 No. Bronson Co.
dba Sheridan Crossing
c/o Westwood Financial Management
11440 San Vicente Boulevard
Los Angeles, CA 90049-6217

720 University LLC
1801 Oakland Boulevard
Walnut Creek, CA 94596

A-Team Media, Inc.
11706 Creek Bluff Drive
Poway, CA 92064

Addison Cheyenne, LLC
4419 Van Nuys Boulevard
Sherman Oaks, CA 91403

ADT Security Services Inc.
P. O. Box 650485
Dallas, TX 75265-0485

Aero Inc. dba Arrow Fence Company
13735 Aberdeen Street NE
Andover, MN 55304

AllPoints Foodservice Parts & Supplies
200 International Way
Winsted, CT 06098

Anoka County
2100 3rd Avenue
Anoka, MN 55303-2281

Archdiocese of Denver
Office of Real Estate
1300 South Steele Street
Denver, CO 80210

Arrowhead Septic Inc.
2275 Twilight Canyon Trail
Colorado Springs, CO 80926

Arvada West 04, LLC
12411 Ventura Boulevard
Studio City, CA 91604

AT&T
P. O. Box 105068
Atlanta, GA 30348-5068

AT&T Mobility
P. O. Box 6463
Carol Stream, IL 60197-6463

ATMOS energy
P. O. Box 790311
Saint Louis, MO 63179-0311

Avocet Communications, Inc.
1501 South Sunset Street
Longmont, CO 80501

Backflow Tech/Water Services Company
610 Garrison Street
Denver, CO 80215

Bancroft-Clover Water & Sanitation Dist.
900 South Wadsworth Boulevard
Denver, CO 80226-4306

BIM, LLC
221 Walton Street
Syracuse, NY 13202

Blockbuster Inc.
P. O. Box 972664
Dallas, TX 75397

Boxelder Sanitation District
P. O. Box 1518
Fort Collins, CO 80522-1518

Bredahl Plumbing Inc.
7916 73rd Avenue North
MN 55428

Bridges at Smokey Hill Centennial LLC
1333 West 120th Avenue
Denver, CO 80234

Brooks Publishing Co. Inc.
dba College Coupons
9018 Rosehill Road
Lenexa, KS 66215

Brownson & Ballou Attorneys and
Counselors, PLLP
225 South 6th Street, Suite 4800
Minneapolis, MN 55402

Bruce, Beverly J. & Bradley K. Waddle
c/o Vintage Corporation
4631 West 20th Street Road, Suite 100
Greeley, CO 80634

Buckingham West-Federal Plaza, LLC
6795 East Tennessee Avenue
Denver, CO 80224

Bulbs Plus, Denver
2901 Sheridan Boulevard
Denver, CO 80214

Carlisle's Yosemite Springs LLC
6140 Tutt Boulevard, Suite 230
Colorado Springs, CO 80923

Cbeyond Communications
P. O. Box 848432
TX 75824-8432

CBS Radio dba KZJK-FM Jack 104.1
P. O. Box 73760
Chicago, IL 60673-7760

Centerpoint Energy□□
P. O. Box 4671□□
Houston, TX 77210-4671

Central Colorado Management
2325 Rand Avenue
Colorado Springs, CO 80905

Centro Bradley SPE 8 LLC
P. O. Box 74600
Cleveland, OH 44194-4600

Century Link
P. O. Box 91154
Seattle, WA 98111-9254

Centurylink
P. O. Box 660068
Dallas, TX 75266

City Center Marketplace, LLC
299 Milwaukee Street
Denver, CO 80206

City of Columbia Heights
590 40th Avenue NE
Minneapolis, MN 55421-3878

City of Fort Collins Utilities
P. O. Box 1580
Fort Collins, CO 80522-1580

City of Fountain Utilities
P. O. Box 5260
Denver, CO 80217-5260

City of Lakewood
Stormwater Management Utility
480 South Allison Parkway
Denver, CO 80226

City of Longmont
Utility Billing Division
350 Kimbark Street
Longmont, CO 80501

City of Loveland - Utility
500 East Third Street, Suite 100
Loveland, CO 80537

City of Thornton - Utility
9500 Civic Center Drive
Denver, CO 80229-4326

Clear Channel Broadcasting Inc.
P. O. Box 847655
Dallas, TX 75284-7655

Cleo Constantin
6132 Franciscan Court
San Jose, CA 95120-4415

Coca Cola Bottling Company
Lockbox 100712
Atlanta, GA 30349

Colorado Department of Revenue
1375 Sherman Street
Denver, CO 80261-0013

Colorado Rockies Baseball Club Limited
2001 Blake Street
Denver, CO 80205-2000

Connexus Energy
P. O. Box 1808
Minneapolis, MN 55480-1808

Convenience Center Partners
P. O. Box 86, SDS 12 2659
Minneapolis, MN 55486

Creekside Realty Associates, LLC
1625 Energy Park Drive
Saint Paul, MN 55108

Crestview Water & Sanitation District
P. O. Box 21299
IA 50221

Cub Square Centre, LLC
c/o RRI Management, LLC
Attention: Charles W. Bess, RA
1560 Broadway, Suite 1400
Denver, CO 80202

Dakota Electric Association
P. O. Box 64427
Saint Paul, MN 55164-0427

Davis & Kuelthau
111 East Kilbourn Avenue
Milwaukee, WI 53202

Daymark Food Safety Systems
12830 South Dixie Highway
Bowling Green, OH 43402-9697

Della Cava Fox Creek Associates LLC
2595 Canyon Boulevard
Boulder, CO 80302

Denver Dept of Environmental Health
Public Health Inspection Division
200 West 14th Avenue
Denver, CO 80204

Denver Water
P. O. Box 173343
Denver, CO 80217-3343

Dial Realty Cheyenne Mtn LLC
102 North Cascade
Colorado Springs, CO 80903

Dial Realty-Cheyenne Mountain II, LLC
102 North Cascade Avenue
Colorado Springs, CO 80903

Drake Crossing Retail Center, LLC
4950 South Yosemite Street
Englewood, CO 80111

East 29th Street Holdings, LLC
1630 A 30th Street, #129
Boulder, CO 80301

Federal Express
P. O. Box 371461
Pittsburgh, PA 15250-7461

FedEx Kinko's
P.O.Box 672085
Dallas, TX 75267-2085

FFF Enterprises, Inc.□□
311 Graefe Avenue
Ault, CO 80610-1032

Fidelity Communications Corp.
41252 Vincenti Court
Novi, MI 48375

Fireman's Fund Insurance Company
P. O. Box 99900
Louisville, KY 40269

Fisher Bren & Sheridan LLP
701 Fourth Avenue South
Minneapolis, MN 55415

Flink Supply Co. LLC
58 South Galapago Street
Denver, CO 80223

Fortuna Capital LLC
NCB, FSB
Attention 530134314
Hillsboro, OH 45133

Franklin Property Lighting Inc.
15630 East 6th Avenue
Aurora, CO 80011

Frontier Communications
P. O. Box 92833
Rochester, NY 14692

Gallegos Sanitation Inc.
P. O. Box 1986
Fort Collins, CO 80522-1986

GCS Service Inc.□□
24673 Network Place
Chicago, IL 60673-1246

GE Capital
P. O. Box 642555
Pittsburgh, PA 15264-2555

GECPAC Investment I, Inc.
c/o Jennifer Blunt, Esquire
Kutak Rock LLP
1101 Connecticut Ave, N.W.
Washington, DC 20036-4374

General Parts Inc.
P. O. Box 9201
Minneapolis, MN 55480-9201

Global Fire and Safety
10975 East 47th Avenue
Denver, CO 80239

Global Investigative Services Inc.
1109 Spring Street
Silver Spring, MD 20910

Hall & Evans, LLC
1125 17th Street
Denver, CO 80202

Hawkins Commercial Appliance□□
3000 South Wyandot
Englewood, CO 80110

Hein Thimong Tran
815 Washington Avenue S.E.
Minneapolis, MN 55414

Highlands Ranch & Broadway Associate
11440 San Vicente Boulevard
Los Angeles, CA 90049

Hopkins Mainstreet Inc.
750 2nd Street NE
Hopkins, MN 55343

Huynh Investment LLC
P. O. Box 697
Wayzata, MN 55391

Integra Telecom
P. O. Box 2966
Milwaukee, WI 53201-2966

Intermountain Rural Electric Association
5496 North Highway 85
Sedalia, CO 80135-0220

iProcess Online, Inc.□□
1050 Hull Street, Suite 100
Baltimore, MD 21230

Johnstone Supply
3720 Pikes Peak Avenue
Colorado Springs, CO 80909

K.C.'s Services Inc.
P. O. Box 280217
Denver, CO 80228

KALC-FM Entercom Denver LLC
4700 South Syracuse Street, Suite 1050
Denver, CO 80237

KATC-FM Citadel Broadcasting Company
6805 Corporate Drive, Suite 130
Colorado Springs, CO 80919

KBIQ-FM Bison Media, Inc.
7150 Campus Drive, Suite 150
Colorado Springs, CO 80920

KDHT-FM Max Radio of Denver LLC
3033 South Parker Road Suite 700
Aurora, CO 80014

KDWB-FM AMFM Broadcasting, Inc.
5824 Collections Center Drive
Chicago, IL 60693

KEEY-FM AMFM Broadcasting, Inc.
5824 Collections Center Drive
Chicago, IL 60693

Kenwood Center LLC
4210 West Old Shakopee Road
Minneapolis, MN 55437

KIMN-FM Wilks Broadcast Denver LLC
720 South Colorado Boulevard
Denver, CO 80246

KKFN FM/Lincoln Financial Media Company
of Colorado
7800 East Orchard Road
Englewood, CO 80111

KKMG-FM Citadel Broadcasting Company
6805 Corporate Drive, Suite 130
Colorado Springs, CO 80919

KKPK-FM Citadel Broadcasting Company
6805 Corporate Drive, Suite 130
Colorado Springs, CO 80919

KPTT-FM Citicasters Company
3936 Collections Center Drive
Chicago, IL 60693

KQMT-FM Entercom Denver LLC
4700 South Syracuse Street, Suite 1050
Denver, CO 80237

KSTP-FM, LLC
SDS 12-2428, P. O. Box 86
Minneapolis, MN 55486-2428

KTCZ-FM AMFM Broadcasting, Inc.
5824 Collections Center Drive
Chicago, IL 60693

KVUU-FM Clear Channel Broadcasting
P. O. Box 847655
Dallas, TX 75284-7655

KWOF-FM Wilks Broadcast Denver LLC
720 South Colorado Boulevard
Denver, CO 80246

Littler Mendelson PC
650 California Street, 20th Floor
San Francisco, CA 94108

Lon Investments, LLC
P. O. Box 631582
Littleton, CO 80163

Mainstreet Crossing LLC
P. O. Box 555
Wayzata, MN 55391

Master Security Center
45 Kalamath Street
Denver, CO 80209

Meadows Investors, LLC
6025 South Quebec Street
Englewood, CO 80111

Megapath Networks Inc.
P. O. Box 120324
Dallas, TX 75312

Meleyco Partnership No. 2
189 Longmeadow Drive
Los Gatos, CA 95032

Minnesota Energy Resources Corporation
P. O. Box 659795
San Antonio, TX 78265-9795

Minnesota Valley Electric Corporation
P. O. Box 77024
Minneapolis, MN 55480-7724

Mission Plaza Aurora
11150 Santa Monica Boulevard
Los Angeles, CA 90025

Moore Asset Protection Systems LLC
P. O. Box 2664
Jeffersonville, IN 47131-2664

MTS Brookridge LLC
155 South Madison Street
Denver, CO 80209

National Disposal Com
P. O. Box 25847
Rochester, NY 14625

Northland Fire & Security Inc.
4445 West 77th Street
Minneapolis, MN 55435

Northwest Lakewood Sanitation
141 Union Boulevard
Denver, CO 80228-1898

Office Depot Inc.
P. O. Box 630813
Cincinnati, OH 45263-0813

Papa John's Food Service
2002 Papa Johns Boulevard
Louisville, KY 40229

Papa John's Info Systems
2002 Papa Johns Boulevard
Louisville, KY 40229

Papa John's Internation Promissory Note
2002 Papa Johns Boulevard
Louisville, KY 40229

Papa John's Marketing Co-Ops
1050 Hull Street, Suite 100
Baltimore, MD 21230

Papa John's Nat'l Ad Fund
2002 Papa Johns Boulevard
Louisville, KY 40229

Papa John's Royalties□□
2002 Papa Johns Boulevard
Louisville, KY 40229

Parker Water & Sanitation District
19801 East Main Street
Parker, CO 80138-7386

Paymentech (Chase) Credit Card Fees
P. O. Box 809001□□
Dallas, TX 75380-9001

Plunketts Pest Contol Inc.
40 NE 52nd Way
Fridley, MN 55421-1014

Precision Cleaning Inc.
P. O. Box 48009
Minneapolis, MN 55448

Preferred Marketing Solution
1108 Solutions Center Drive
Department 771108
Chicago, IL 60677-1001

Presto X Company
24427 Network Place
Chicago, IL 60673-1244

Quebec Square SPE LLC
1011 Paysphere Circle
Chicago, IL 60674

Rackspace Hosting
Mailtrust Lockbox
Dallas, TX 75373-1214

Risk Services Corporation
1078 Solutions Center
Chicago, IL 60677-1000

Riverdale 2005 LLC
P. O. Box 333
Loretto, MN 55357

Rocky Mountain Sewer-Jet, Inc.
454 Old Stone Drive
Littleton, CO 80126

Roto Rooter Plumbing & Drain Service
5672 Collections Center
Chicago, IL 60693

Safety Sam Inc. dba Safety Services Co.
P. O. Box 6408
Yuma, AZ 85366-6408

Samuel Freeman, Trustee
743 South Oneida Way
Denver, CO 80224

Security Check, LLC
2623 West Oxford Loop
Oxford, MS 38655

Security Water & Sanitation Districts
231 Security Boulevard
Colorado Springs, CO 80911-1947

Seiller Waterman LLC
462 South 4th Street
Louisville, KY 40202

Sentry Fire & Safety
1294 South Inca Street
Denver, CO 80223

Shoppes at Castle Pines
50 South Steele Street
Denver, CO 80209

Shops at Lyndale II (CSM Shops Inc.)
500 Washington Avenue South, Suite 3000
Minneapolis, MN 55415

Sid Harvey Industries, Inc.
605 Locust Street
Garden City, NY 11530-6531

Standard Restaurant Equipment Co.
P. O. Box 65189
Salt Lake City, UT 84165

TALX Corporation
3065 Paysphere Circle
Chicago, IL 60674

TCAG
9956 West Remington Place
Littleton, CO 80128

Teachers Insurance & Annuity Association
14835 Collections Center Drive
Chicago, IL 60693

Transource
P. O. Box 60005
Charlotte, NC 28260-0005

Triple One Investments LLC
13221 Wild Basin Way
Broomfield, CO 80020

Universal Atlantic Systems Inc.
700 Abbott Drive
Broomall, PA 19008

University Directories, LLC
P. O. Box 8830
Chapel Hill, NC 27515

US Retail Partners, LLC
P. O. Box 676143
Dallas, TX 75267

Valassis Direct Mail, Inc.
P. O. Box 33341
Hartford, CT 06150-3341

VanTassel Painting
Attention: Todd N. VanTasse
4467 161st Lane NE
Andover, MN 55304

Veterans Lawn Service
Attention: Jared Patrick Nelson
341 Ely Street NE□□
Minneapolis, MN 55432

Walters Recycling and Refuse Inc.
P. O. Box 67
Circle Pines, MN 55014

Wasserstrom Company
477 South Front Street
Columbus, OH 43215

Xerox Corporation
P. O. Box 802555
Chicago, IL 60680-2555

**United States Bankruptcy Court
District of Maryland**

In re PJCOMN Acquisition Corporation,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Essential Pizza, Inc.			100% owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 27, 2011

Signature /s/ H. Clifford Harris
H. Clifford Harris
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Maryland**

In re **PJCOMN Acquisition Corporation**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **PJCOMN Acquisition Corporation** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Essential Pizza, Inc.

None [*Check if applicable*]

September 27, 2011

Date

/s/ Lawrence J. Yumkas

Lawrence J. Yumkas 06357

Signature of Attorney or Litigant

Counsel for **PJCOMN Acquisition Corporation**

Logan, Yumkas, Vidmar & Sweeney, LLC

2530 Riva Road, Suite 400

Annapolis, MD 21401

443-569-0758 Fax:410-571-2798

lyumkas@loganyumkas.com

**United States Bankruptcy Court
District of Maryland**

In re PJCOMN Acquisition Corporation

Debtor(s)

Case No. _____

Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **H. Clifford Harris**, declare under penalty of perjury that I am the **President** of **PJCOMN Acquisition Corporation**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 27th day of September 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to employ **Lawrence J. Yumkas** and the law firm of **Logan, Yumkas, Vidmar & Sweeney, LLC** to represent the corporation in such bankruptcy case."

Date September 27, 2011Signed /s/ H. Clifford Harris
H. Clifford Harris

Resolution of Board of Directors
of
PJCOMN Acquisition Corporation

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **H. Clifford Harris, President** of this Corporation is authorized and directed to employ **Lawrence J. Yumkas** and the law firm of **Logan, Yumkas, Vidmar & Sweeney, LLC** to represent the corporation in such bankruptcy case.

Date September 27, 2011

Signed /s/ H. Clifford Harris
H. Clifford Harris

Date September 27, 2011

Signed /s/ Brian Q. Mills
Brian Q. Mills