

B1 (Official Form 1)(12/11)

United States Bankruptcy Court District of Maryland				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): Knight Protective Service, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 52-1644927		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, and State): 4200 Parliament Place 1st Floor Lanham, MD		Street Address of Joint Debtor (No. and Street, City, and State):			
ZIP Code 20706-1878		ZIP Code			
County of Residence or of the Principal Place of Business: Prince Georges		County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):			
ZIP Code		ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input checked="" type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Knight Protective Service, Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: District of Maryland		Case Number: 06-18409-TJC	Date Filed: 12/22/06
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box) <input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) <input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord) <input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition
 (This page must be completed and filed in every case)

Name of Debtor(s):
Knight Protective Service, Inc.

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
 Signature of Debtor

X _____
 Signature of Joint Debtor

 Telephone Number (If not represented by attorney)

 Date

Signatures

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
 Signature of Foreign Representative

 Printed Name of Foreign Representative

 Date

Signature of Attorney*

X /s/ Stephen F. Fruin
 Signature of Attorney for Debtor(s)

Stephen F. Fruin 08456
 Printed Name of Attorney for Debtor(s)

Whiteford, Taylor & Preston, LLP
 Firm Name

Seven Saint Paul Street
Suite 1800
Baltimore, MD 21202-1636
 Address

Email: sfruin@wtplaw.com

410-347-9494 Fax: 410-234-2356
 Telephone Number

January 20, 2012
 Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

 Printed Name and title, if any, of Bankruptcy Petition Preparer

 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 Address

X _____
 Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Macon Sims, Jr.
 Signature of Authorized Individual

Macon Sims, Jr.
 Printed Name of Authorized Individual

President
 Title of Authorized Individual

January 20, 2012
 Date

 Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

 If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(Greenbelt Division)**

In re:

*

KNIGHT PROTECTIVE SERVICE, INC.,

*

Case No.: 12 -

Debtor.

*

Chapter 11

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* * * * *

**CORPORATE RESOLUTION OF
KNIGHT PROTECTIVE SERVICE, INC.**

I, Macon Sims, Jr., being the President of Knight Protective Service, Inc. a corporation organized under the laws of the State of Maryland (the "Corporation") do hereby certify the resolutions attached hereto as Exhibit A were duly adopted by the Board of Directors at a meeting duly called and held on January 20, 2012, which resolutions have not been amended, modified or rescinded and remain in full force and effect.

IN WITNESS WHEREOF, I have signed this certificate and affixed the corporate seal thereto by Order of the Board of Directors on January 20, 2012.

Knight Protective Service, Inc.

/s/ Macon Sims, Jr.

By: Macon Sims, Jr., President

EXHIBIT A

**RESOLUTION OF ACTION OF DIRECTORS OF
KNIGHT PROTECTIVE SERVICE, INC.**

WHEREAS, the Board of Directors has determined that it is desirable and in the best interest of the Corporation, its creditors, stockholders and other interested parties, that the Corporation file a voluntary petition for relief under chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

NOW, THEREFORE, BE IT RESOLVED, that the filing by the Corporation of a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Maryland (the "Bankruptcy Court") be, and it hereby is, authorized and approved; and it is further

RESOLVED, that the President or the Secretary of the Corporation be, and each of them hereby is, authorized and empowered, in the name of the Corporation, to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause the same to be filed with the Bankruptcy Court at such time as the officer executing said petition on behalf of the Corporation shall determine; and it is further

RESOLVED, that the President or the Secretary of the Corporation, and such other officers as they shall from time to time designate (each a "Proper Officer"), be, and each of them hereby is, authorized to execute and file on behalf of the Corporation all petitions, schedules, lists, documents, pleadings and other papers and to take any and all action that they may deem necessary or proper in connection with the chapter 11 case of the Corporation; and it is further

RESOLVED, that each Proper Officer be, and each of them hereby is, authorized and directed to retain the law firm Whiteford, Taylor & Preston, L.L.P. to render legal services to and to represent the Corporation in connection with such chapter 11 case and other related matters in connection therewith, upon such terms and conditions as such officers shall approve; and it is further

RESOLVED, that each Proper Officer be, and each of them hereby is, authorized and directed to retain William Arnold, of Marcher Consultants, Inc., to function as Chief Restructuring Officer of the Corporation; and it is further

RESOLVED, that each Proper Officer be, and each of them hereby is, authorized to retain such other professionals as they deem necessary and appropriate to represent, assist or consult with the Corporation during the chapter 11 case; and it is further

RESOLVED, that each Proper Officer be, and each of them hereby is, authorized and directed to take any and all further actions and to execute and deliver any and all further instruments and documents and pay all expenses (subject to Bankruptcy Court approval, where necessary), in each case as in their judgment shall be necessary or desirable in order to fully carry out the intent and accomplish the purpose of the resolutions adopted herein; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any and each Proper Officer, which are necessary to effectuate the intent of the resolutions adopted herein, are hereby in all respects ratified, confirmed, and approved.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Maryland

In re **Knight Protective Service, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Business Health Services 711 W. 40th Street, Suite 207 Baltimore, MD 21211	Business Health Services 711 W. 40th Street, Suite 207 Baltimore, MD 21211			14,508.00
CDBA fbo Comerica Bank 1508 Mockingbird Lane Dallas, TX 75235	CDBA fbo Comerica Bank 1508 Mockingbird Lane Dallas, TX 75235			201,026.48
Crowe & Dunlevy 20 North Broadway Suite 1800 Oklahoma City, OK 73102	Crowe & Dunlevy 20 North Broadway Suite 1800 Oklahoma City, OK 73102			47,735.45
Eastern PA - ERISA Systems 216 N. Avenue East 2nd Floor Cranford, NJ 07016	Eastern PA - ERISA Systems 216 N. Avenue East 2nd Floor Cranford, NJ 07016			96,853.22
Eastern PA - ERISA Systems 216 N. Avenue East 2nd Floor Cranford, NJ 07016	Eastern PA - ERISA Systems 216 N. Avenue East 2nd Floor Cranford, NJ 07016			12,969.15
Eastern PA H&W Fund Attn: Kathy Heery 24 Olgethorpe Prof. Blvd. Savannah, GA 31406	Eastern PA H&W Fund Attn: Kathy Heery 24 Olgethorpe Prof. Blvd. Savannah, GA 31406			64,020.79
FEMA DC H&W - SWBF 9411 Philadelphia Rd., Suite S Baltimore, MD 21237-4168	FEMA DC H&W - SWBF 9411 Philadelphia Rd., Suite S Baltimore, MD 21237-4168			115,570.63
FEMA DC Pension - SWBF 9411 Philadelphia Rd., Suite S Baltimore, MD 21237-4168	FEMA DC Pension - SWBF 9411 Philadelphia Rd., Suite S Baltimore, MD 21237-4168			29,950.10
FEMA PG H&W - SWBF 9411 Philadelphia Rd., Suite S Baltimore, MD 21237-4168	FEMA PG H&W - SWBF 9411 Philadelphia Rd., Suite S Baltimore, MD 21237-4168			10,169.11
FSS Payment 819 Taylor Street Fort Worth, TX 76102	FSS Payment 819 Taylor Street Fort Worth, TX 76102			34,001.08

B4 (Official Form 4) (12/07) - Cont.

In re **Knight Protective Service, Inc.**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Kaiser Permanente Health Plan NASA Glenn P O Box 74504 Cleveland, OH 44194	Kaiser Permanente Health Plan NASA Glenn P O Box 74504 Cleveland, OH 44194			63,342.40
Mack-Cali Realty Group P O Box 416950 Boston, MA 02241-6950	Mack-Cali Realty Group P O Box 416950 Boston, MA 02241-6950			14,640.15
NUPSA 3150 Monroe Street, NE Washington, DC 20018	NUPSA 3150 Monroe Street, NE Washington, DC 20018			7,810.00
Ogletree, Deakins, Nash, Smoak & Stewart; The Ogletree Building 300 North Main Street Greenville, SC 29601	Ogletree, Deakins, Nash, Smoak & Stewart; The Ogletree Building 300 North Main Street Greenville, SC 29601			67,544.08
Ohio CAT P O Box 16678 Columbus, OH 43216	Ohio CAT P O Box 16678 Columbus, OH 43216			12,122.74
Park, Nelson, Caywood, Jones LLP P O Box 968 122 N. 4th Street Chickasha, OK 73018	Park, Nelson, Caywood, Jones LLP P O Box 968 122 N. 4th Street Chickasha, OK 73018			17,971.50
Shulman, Rogers, Gandal, Pordy and Ecker, PA - 6th Floor 12505 Park Potomac Avenue Potomac, MD 20854	Shulman, Rogers, Gandal, Pordy and Ecker, PA - 6th Floor 12505 Park Potomac Avenue Potomac, MD 20854			17,818.85
The Academy of Applied Security Services 1465 Cardiff Drive Gardnerville, NV 89410	The Academy of Applied Security Services 1465 Cardiff Drive Gardnerville, NV 89410			12,731.40
Wright Express P O Box 639 Portland, ME 04104	Wright Express P O Box 639 Portland, ME 04104			15,203.20
Zasin & Rich 55 Public Square, 4th Floor Cleveland, OH 44113	Zasin & Rich 55 Public Square, 4th Floor Cleveland, OH 44113			23,214.83

B4 (Official Form 4) (12/07) - Cont.

In re **Knight Protective Service, Inc.**
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **January 20, 2012**

Signature **/s/ Macon Sims, Jr.**
Macon Sims, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
District of Maryland**

In re Knight Protective Service, Inc.
Debtor

Case No. _____
Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Macon Sims, Jr. 4200 Parliament Place 1st Floor Lanham, MD 20706			100% Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 20, 2012

Signature /s/ Macon Sims, Jr.
Macon Sims, Jr.
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Maryland**

In re **Knight Protective Service, Inc.**

Debtor(s)

Case No. _____

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Knight Protective Service, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 20, 2012

Date

/s/ Stephen F. Fruin

Stephen F. Fruin 08456

Signature of Attorney or Litigant

Counsel for **Knight Protective Service, Inc.**

Whiteford, Taylor & Preston, LLP

Seven Saint Paul Street

Suite 1800

Baltimore, MD 21202-1636

410-347-9494 Fax:410-234-2356

sfruin@wtplaw.com

**United States Bankruptcy Court
District of Maryland**

In re **Knight Protective Service, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **January 20, 2012**

/s/ Macon Sims, Jr.

Macon Sims, Jr./President
Signer/Title

Action Capital
230 Peachtree Street
Suite 910
Atlanta, GA 30303

Advantica Eyecare, Inc.
19321 C US Highway 19 North
Suite 320
Clearwater, FL 33764

American Red Cross
4800 Mt. Hope Drive
Baltimore, MD 21215

Assuant Employee Benefits
P O Box 806644-1
Kansas City, MO 64180-6644

Brook Park Ohio
6161 Engle Road
Brookpark, OH 44142

Business Health Services
711 W. 40th Street, Suite 207
Baltimore, MD 21211

CDBA fbo Comerica Bank
1508 Mockingbird Lane
Dallas, TX 75235

CenturyLink
P O Box 96064
Charlotte, NC 28296

CIGNA
NASA Glenn Dental Plan
P O Box 842030
Dallas, TX 75284-2030

Comptroller of Maryland
Compliance Division
301 West Preston Street, Room 409
Baltimore, MD 21201

Crowe & Dunlevy
20 North Broadway
Suite 1800
Oklahoma City, OK 73102

D.C. Treasurer
DC Office of Tax & Revenues
P O Box 679
Washington, DC 20002-0679

DC Dept. of Employment Services
4058 Minnesota Avenue, NE; 4th Floor
Attn: Larry Toler
Washington, DC 20019

Eastern PA - ERISA Systems
216 N. Avenue East
2nd Floor
Cranford, NJ 07016

Eastern PA H&W Fund
Attn: Kathy Heery
24 Olgethorpe Prof. Blvd.
Savannah, GA 31406

FEMA DC H&W - SWBF
9411 Philadelphia Rd., Suite S
Baltimore, MD 21237-4168

FEMA DC Pension - SWBF
9411 Philadelphia Rd., Suite S
Baltimore, MD 21237-4168

FEMA PG H&W - SWBF
9411 Philadelphia Rd., Suite S
Baltimore, MD 21237-4168

FEMA PG Pension - SWBFF
9411 Philadelphia Rd., Suite S
Baltimore, MD 21237-4168

FSS Payment
819 Taylor Street
Fort Worth, TX 76102

Globalstar
P O Box 30519
Los Angeles, CA 90030-0519

Globalwear Enterprises
P O Box 646
San Pedro, CA 90733

Hartford Life Insurance Company
P O Box 8500-3690
Philadelphia, PA 19178-3690

IKON Financial Services
P O Box 41564
Philadelphia, PA 19101-1564

Internal Revenue Service
Centralized Insolvency Section
P O Box 21126 (DP-N-781)
Philadelphia, PA 19114

ITPE
Attn: John Onley
2222 Bull Street, Suite 200
Savannah, GA 31401

Kaiser Permanente Health Plan
NASA Glenn
P O Box 74504
Cleveland, OH 44194

Mack-Cali Realty Group
P O Box 416950
Boston, MA 02241-6950

Maryland Unemployment Ins. Fund
Office of Unemployment Insurance
P O Box 1683
Baltimore, MD
Baltimore, MD 21203-1683

NASA
c/o SPFPA International Sec-Tres
6100 Columbus Avenue
Sandusky, OH 44871

NASA Ohio
Attn: Linda Huddleson
2100 Brookpark Rd.; MS 28-4
Cleveland, OH 44135

National Registered Agents Inc.
P O Box 927
West Windsor, NJ 08550-0927

NUPSA
3150 Monroe Street, NE
Washington, DC 20018

Occupational Health Centers of S.W.P.A.
P O Box 5106
Southfield, MI 48086-5106

Ogletree, Deakins, Nash, Smoak
& Stewart; The Ogletree Building
300 North Main Street
Greenville, SC 29601

Ohio CAT
P O Box 16678
Columbus, OH 43216

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