

B1 (Official Form 1)(12/11)

United States Bankruptcy Court District of Maryland - Southern Division		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Federated Sports & Gaming, Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-3441974		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 2 Wisconsin Circle, Suite 300 Chevy Chase, MD <div style="text-align: right; font-size: small;">ZIP Code 20815</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; font-size: small;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Montgomery		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; font-size: small;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<p>Voluntary Petition</p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): Federated Sports & Gaming, Inc.</p>
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: Federated Heartland, Inc.	Case Number: 12-_____	Date Filed:
District: District of Maryland	Relationship: Affiliate	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Federated Sports & Gaming, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney*

X /s/ Stephen A. Metz Bar No.
Signature of Attorney for Debtor(s)

Stephen A. Metz Bar No. 13720
Printed Name of Attorney for Debtor(s)

Shulman, Rogers, Gandal, Pordy & Ecker, P.A.
Firm Name

12505 Park Potomac Avenue, Sixth Floor
Potomac, MD 20854

Address

301-230-5200 Fax: 301-230-2891
Telephone Number

February 28, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ David Goldberg
Signature of Authorized Individual

David Goldberg
Printed Name of Authorized Individual

Co-Chief Executive Officer
Title of Authorized Individual

February 28, 2012
Date

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Maryland - Southern Division

In re Federated Sports & Gaming, Inc.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
441 Productions, Inc. 627 Salter Place Westfield, NJ 07090	441 Productions, Inc. 627 Salter Place Westfield, NJ 07090			541,373.00
All Access Staging Productions 1320 Storm Parkway Torrance, CA 90501	All Access Staging Productions 1320 Storm Parkway Torrance, CA 90501			19,292.50
All In Production, LLP 4180 58th Street South Fargo, ND 58104	All In Production, LLP 4180 58th Street South Fargo, ND 58104	Loan (Secured by Assets of Federated Heartland, Inc.)		1,966,052.00
Amalia Rosen 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Amalia Rosen 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815			22,500.00
Creativeputty 89 Hendrickson Avenue Rockville Centre, NY 11570	Creativeputty 89 Hendrickson Avenue Rockville Centre, NY 11570			39,225.00
Daniel Perini 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Daniel Perini 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815			33,333.34
Digitaria Interactive, Inc. 350 Tenth Avenue, Suite 1200 San Diego, CA 92101	Digitaria Interactive, Inc. 350 Tenth Avenue, Suite 1200 San Diego, CA 92101			35,522.55
Eric Faulkner 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Eric Faulkner 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815			30,000.00
Joanne Priam 32 Prince Crd Brampton ON L7A 2C9 CANADA	Joanne Priam 32 Prince Crd Brampton ON L7A 2C9			20,833.32

B4 (Official Form 4) (12/07) - Cont.

In re **Federated Sports & Gaming, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Katherine Kowal 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Katherine Kowal 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815			20,833.34
Kirkland & Ellis 655 Fifteenth Street, NW Washington, DC 20005	Kirkland & Ellis 655 Fifteenth Street, NW Washington, DC 20005			250,000.00
Project Support Team 6 Berkshire Boulevard South Bethel, CT 06801	Project Support Team 6 Berkshire Boulevard South Bethel, CT 06801			34,212.50
Rogers & Cowan 8687 Melrose Avenue, 7th Floor West Hollywood, CA 90069	Rogers & Cowan 8687 Melrose Avenue, 7th Floor West Hollywood, CA 90069			71,391.02
Rothwell Figg Ernst & Manbeck 1425 K Street, NW, Suite 800 Washington, DC 20005	Rothwell Figg Ernst & Manbeck 1425 K Street, NW, Suite 800 Washington, DC 20005			29,795.40
Sandeep Aggarwal 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Sandeep Aggarwal 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815			21,666.66
Savage Tournaments, Inc. 6648 Samba Avenue Las Vegas, NV 89139	Savage Tournaments, Inc. 6648 Samba Avenue Las Vegas, NV 89139			33,333.32
Scott Becher 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Scott Becher 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815			19,967.95
SportsBlogs, Inc. 1740 N Street, NW Washington, DC 20036	SportsBlogs, Inc. 1740 N Street, NW Washington, DC 20036			22,275.17
Vito Iaia 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Vito Iaia 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815			30,000.00
Wiener & Garg 6000 Executive Boulevard, #520 Rockville, MD 20852	Wiener & Garg 6000 Executive Boulevard, #520 Rockville, MD 20852			35,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **Federated Sports & Gaming, Inc.**

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Co-Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 28, 2012**

Signature /s/ David Goldberg
David Goldberg
Co-Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
District of Maryland - Southern Division

In re Federated Sports & Gaming, Inc.

Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
All In Productions/HPT 5256 50th Avenue, Suite 2-E Fargo, ND 58104	Preferred	8,709.28	
Anne L. Duke 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Common	20,000	
Bryant Riley 11100 Santa Monica Boulevard Suite 800 Los Angeles, CA 90025	Preferred	1,741.86	
Charles Winner 2029 Century Park East, #1750 Los Angeles, CA 90067	Preferred	1,741.86	
Context Capital 401 City Avenue, Suite 815 Attn: Karen Batchelder Bala Cynwyd, PA 19004	Preferred	4,182.08	
Countyline, LLC 111 South Wacker Drive, Suite 4000 Chicago, IL 60606	Preferred	217,386	
David Carlock c/o Laura Carlock 1100 Louisiana Street, #5300 Houston, TX 77002	Preferred	870.93	
David Goldberg 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Common	67,302	
FSG Partners, Inc. 2 Wisconsin Avenue, Suite 300 Chevy Chase, MD 20815	Common	6,250	
Happy River, LLC 900 Armour Drive Lake Bluff, IL 60044	Preferred	1,672.83	

In re Federated Sports & Gaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Haymarket Partners, LLC 7512 Haymarket Lane Raleigh, NC 27615	Preferred	435.46	
Jeffrey Grosman 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Common	18,750	
Jeffrey Pollack 2 Wisconsin Avenue, Suite 300 Chevy Chase, MD 20815	Common	66,876.20	
Jeffrey Pollack Trust 2 Wisconsin Avenue, Suite 300 Chevy Chase, MD 20815	Common	3,519.80	
Liebau Investments 1050 South Prairie Avenue Inglewood, CA 90301	Preferred	1,741.86	
Marc Geiger 150 El Camino Drive Beverly Hills, CA 90212	Preferred	870.93	
Michael Brodsky 2 Wisconsin Circle, Suite 300 Chevy Chase, MD 20815	Common	67,302	
Milfam I, LP 4550 Gordon Drive Naples, FL 34102-7914	Preferred	1,741.86	
Paul Mandabach 100 Wilshire Boulevard, Suite 2040 Santa Monica, CA 90401	Preferred	1,741.86	
Restaurant Retail Mgmt II, LLC 1515 Arapahoe Street Tower 1, 10th Floor Attn: John Moore, Mgr Denver, CO 80202	Preferred	8,709.28	
Richard Patterson 1500 Broadway, Suite 1811 New York, NY 10036	Preferred	3,048.25	
Sands Family Trust 440 N. Wells, Suite 320 Chicago, IL 60654	Preferred	870.93	

Sheet 1 of 2 continuation sheets attached to the List of Equity Security Holders

In re Federated Sports & Gaming, Inc.

Case No. _____

Debtor

LIST OF EQUITY SECURITY HOLDERS

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Steven E. Schraibman 72 Cummings Point Road Stamford, CT 06902	Preferred	870.93	
Tige Savage 1717 Rhode Island Avenue NW Washington, DC 20036	Preferred	870.93	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Co-Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date February 28, 2012Signature /s/ David Goldberg

David Goldberg
Co-Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
District of Maryland - Southern Division**

In re **Federated Sports & Gaming, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Co-Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 28, 2012**

/s/ David Goldberg

David Goldberg/Co-Chief Executive Officer

Signer/Title

PNK Development 10, LLC
8918 Spanish Ridge Avenue
Las Vegas, NV 89148

Amalia Rosen
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Daniel Perini
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

David Goldberg
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Eric Faulkner
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Jeffrey Grosman
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Katherine Kowal
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Michael Brodsky
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Sandeep Aggarwal
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Scott Becher
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Vito Iaia
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

24 Seven Productions
3120 W. Post Road
Las Vegas, NV 89118

441 Productions, Inc.
627 Salter Place
Westfield, NJ 07090

A Casino Products/CGS, Inc.
8325 Spring Arts Avenue
Las Vegas, NV 89129

AFLAC
1932 Wynnton Road
Attn: Remittance Processing Services
Columbus, GA 31999-0797

Alan Penner
62 Alpine Drive
CA 90117

All Access Staging Productions
1320 Storm Parkway
Torrance, CA 90501

All In Production, LLP
4180 58th Street South
Fargo, ND 58104

American Office
309 North Calvert Street
Baltimore, MD 21202

Anne L. Duke
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Aqua Water Store
3431 4th Avenue South, Suite BB
Fargo, ND 58103

Arizona Poker News, LLC
1207 E. Benrich Drive
Gilbert, AZ 85295

BEV Corporation
12297 East Cortez Drive
Scottsdale, AZ 85259

Blue Line Studios
2548 W. Desert Inn Road
Las Vegas, NV 89109

BlueHaze Inc.
9000 W. Sunset Boulevard, Penthouse
West Hollywood, CA 90069

Bryon Lee Schultz
517 12th Avenue, #6
Fargo, ND 58102

Buddy Media
155 6th Avenue, 12th Floor
New York, NY 10013

Cable One
Bill Payment Center
PO Box 78407
Phoenix, AZ 85062

Cass County Electric Cooperative
4100 32nd Avenue South
Fargo, ND 58104

Castfire
268 Bush Street, Suite 2728
San Francisco, CA 94104

Chris Hansen
3510 46th Avenue
Fargo, ND 58104

Comcast
PO Box 3005
Southeastern, PA 19398

Corporation Service Company
2711 Centerville Road
Wilmington, DE 19808

Countyline, LLC
111 South Wacker Drive, Suite 4000
Chicago, IL 60606

Creativeputty
89 Henrickson Avenue
Rockville Centre, NY 11570

David Neal Productions, Inc.
c/o Tribeca Business Management LLC
420 Lexington Avenue, Suite 1756
New York, NY 10170

Digitaria Interactive, Inc.
350 Tenth Avenue, Suite 1200
San Diego, CA 92101

Disabled American Veterans
Attn: Susan Loth
3725 Alexandria Pike
Newport, KY 41076

Elizabeth Morone
2700 Las Vegas Boulevard South, #2905
Las Vegas, NV 89109

Fred Bevill
1457 17th Street
Fargo, ND 58103

GettyImages
P.O. Box 953604
Saint Louis, MO 63195

Greg Lang
4180 58th Street
Fargo, ND 58104

Guardian
PO Box 824404
Philadelphia, PA 19182

Hiram Cohen & Son, Inc.
486 Willis Avenue
Williston Park, NY 11596

Huntington Press
3665 Procyon Street
Las Vegas, NV 89103

IAC/Interactive Corp
Attn: Christian Bryan
555 West 18th Street
New York, NY 10011

Internet Exposure
1101 Washington Avenue South
Minneapolis, MN 55415

Jan Blacka
155 E. Colonial Highway
Hamilton, VA 20158

Jeffrey Grosman
3 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Jeffrey Pollack
2 Wisconsin Circle, Suite 300
Chevy Chase, MD 20815

Jennifer Mastrud
2922 Edgewood Drive
Fargo, ND 58102

Joanne Priam
32 Prince Crd
Brampton ON L7A 2C9
CANADA

John Vorhaus
356 Hill Street
Monrovia, CA 91016

KGYM Radio
1110 26th Avenue SW
Cedar Rapids, IA 52404-3430

Kirkland & Ellis
655 Fifteenth Street, NW
Washington, DC 20005

Linn Grove Center
5012 53rd Street, Suite 1
Fargo, ND 58104

Mary Faulkner
513 Timber Lane
Falls Church, VA 22046

Mathison Co.
P.O. Box 333
Fargo, ND 58107-0333

Meserli & Kramer P.A.
100 South Fifth Street
Minneapolis, MN 55402

Metrogames USA, Inc.
395 Page Mill Road, Suite 200
Palo Alto, CA 94306

Mills Limited Partnership
P.O. Box 403936
Atlanta, GA 30384

No Turnovers, Inc.
2000 Avenue of the Stars
Los Angeles, CA 90067

Pinpoint Marketing
124 Lessay
Newport Coast, CA 92657

Project Support Team
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Savage Tournaments, Inc.
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SportsBlogs, Inc.
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Synergy Management
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Digitaria Interactive, Inc.
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Mailstreet/Apptix
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Matt Savage
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No Turnovers, Inc.
10880 Wilshire Boulevard, Suite 2100
Los Angeles, CA 90024

Rackspace
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Sitecore, Inc.
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Kings Langley
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The Mills Limited Partnership
225 West Washington
Indianapolis, IN 46204

Federated Heartland, Inc.
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All In Productions/HPT
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c/o Laura Carlock
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Haymarket Partners, LLC
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Milfam I, LP
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Naples, FL 34102-7914

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Brownstein Hyatt Farber Schreck, LLP
100 North City Parkway, Suite 1600
Attn: Ellen Schulhofer, Esq.
Las Vegas, NV 89101

**United States Bankruptcy Court
District of Maryland - Southern Division**

In re Federated Sports & Gaming, Inc.

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Federated Sports & Gaming, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Countyline, LLC
111 South Wacker Drive, Suite 4000
Chicago, IL 60606

None [*Check if applicable*]

February 28, 2012

Date

/s/ Stephen A. Metz Bar No.Stephen A. Metz Bar No. 13720

Signature of Attorney or Litigant

Counsel for Federated Sports & Gaming, Inc.Shulman, Rogers, Gandal, Pordy & Ecker, P.A.

12505 Park Potomac Avenue, Sixth Floor

Potomac, MD 20854

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