Case 12-15041 Doc 1 Filed 03/19/12 Page 1 of 16

B1 (Official Form 1) (12/11)

| United States I DISTRICT C BALTIMO | ourt D | | | Vol | untary Petition | |
|--|--|---|---|--|--|--|
| Name of Debtor (if individual, enter Last, First, Middle): King and Queen LLC | 1 | Name of Joint Debt | tor (Spouse) (Last, First, N | /liddle): | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | sed by the Joint Debtor in t aiden, and trade names): | he last 8 years | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Comptan one, state all): 35-2168212 | blete EIN (if more | | Last four digits of S than one, state all): | oc. Sec. or Individual-Tax | payer I.D. (ITIN) |)/Complete EIN (if more |
| Street Address of Debtor (No. and Street, City, and State): PO Box 2361 Baltimore, MD | | ; | Street Address of J | oint Debtor (No. and Stree | et, City, and Sta | ate): |
| | ZIP CODE 21201 | | | | | ZIP CODE |
| County of Residence or of the Principal Place of Business: Baltimore City | | (| County of Residence | ce or of the Principal Place | of Business: | |
| Mailing Address of Debtor (if different from street address): | | 1 | Mailing Address of | Joint Debtor (if different fro | om street addre | ess): |
| | ZIP CODE | | | | | ZIP CODE |
| Location of Principal Assets of Business Debtor (if different from str 1155 & 1124 Washington Blvd, Baltimore, MD and 266 | | , | imore MD | | | |
| , , | | | | | | ZIP CODE |
| Type of Debtor (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership | Nature of (Check of Health Care Single Asset in 11 U.S.C. Railroad Stockbroker Commodity | one box Busines t Real Es § 101(5 | a.) ss state as defined | | Chapter of a Forei | Code Under Which (Check one box.) 15 Petition for Recognition ign Main Proceeding 15 Petition for Recognition ign Nonmain Proceeding |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.) Chapter 15 Debtors Country of debtor's center of main interests: | Clearing Bar Other Tax-E (Check by | nk xempt box, if ap | Entity oplicable.) | | U.S.C. | |
| Each country in which a foreign proceeding by, regarding, or against debtor is pending: | 6 of the I | United States Levenue Code). | individual primarily for personal, family, or l | or a | | |
| Filing Fee (Check one box.) Full Filing Fee attached. Filing Fee to be paid in installments (applicable to individuals of signed application for the court's consideration certifying that unable to pay fee except in installments. Rule 1006(b). See the court's consideration certifying that it is a signed application for the court's consideration certifying that it is a signed application. | | Debtor is not a Check if: Debtor's aggrinsiders or affi | Chapter 11 nall business debtor as de a small business debtor as regate noncontigent liquida filiates) are less than \$2,34 id every three years therea | fined by 11 U.S defined in 11 lated debts (excl 3,300 (amount | U.S.C. § 101(51D). luding debts owed to | |
| Filing Fee waiver requested (applicable to chapter 7 individual attach signed application for the court's consideration. See C | | | Acceptances | cable boxes: g filed with this petition. of the plan were solicited p accordance with 11 U.S. | | one or more classes |
| Statistical/Administrative Information Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded a there will be no funds available for distribution to unsecured compared to the compar | and administrative | | | | 3 3 3 (1) | THIS SPACE IS FOR COURT USE ONLY |
| Estimated Number of Creditors | 5,001- | 0,001- 5,000 | 25,001- 50,000 | 50,001- Ov 100,000 100 | er),000 | |
| Estimated Assets | \$10,000,001 | 50,000,0 5 \$100 n | | | re than billion | |
| Estimated Liabilities | \$10,000,001 |] 50,000,0 5 \$100 m | 001 \$100,000, nillion to \$500 mi | | | |

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B1 (Official Form 1) (12/11) Page 2 Name of Debtor(s): King and Queen LLC Voluntary Petition (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Location Where Filed: Case Number: Date Filed None Location Where Filed: Case Number: Date Filed: Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number Date Filed: None District Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is an individual (To be completed if debtor is required to file periodic reports (e.g., forms 10K and whose debts are primarily consumer debts.) 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice Exhibit A is attached and made a part of this petition. required by 11 U.S.C. § 342(b). Date **Exhibit C** Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. $\overline{\mathbf{Q}}$ Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately $\overline{\mathbf{Q}}$ preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the П petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(I)).

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| B1 (Official Form 1) (12/11) | Page 3 |
|---|--|
| Voluntary Petition | Name of Debtor(s): King and Queen LLC |
| (This page must be completed and filed in every case) | |
| Sig | gnatures |
| Signature(s) of Debtor(s) (Individual/Joint) | Signature of a Foreign Representative |
| I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under | I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. |
| each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the | (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. |
| petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). | Certified copies of the documents required by 11 U.S.C. § 1515 are attached. |
| I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| X | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |
| X | (Signature of Foreign Representative) |
| | |
| Telephone Number (If not represented by attorney) | (Printed Name of Foreign Representative) |
| Date | Date |
| Signature of Attorney* | Signature of Non-Attorney Bankruptcy Petition Preparer |
| X /s/ Sonila Isak Sonila Isak Bar No. 29803 | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 1 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and |
| The Isak Law Firm PO Box 4 Bel Air, MD 21014 | information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. |
| Phone No.(443) 854-6666 Fax No | |
| 3/19/2012 | Printed Name and title, if any, of Bankruptcy Petition Preparer |
| Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. | |
| The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Address X |
| King and Queen LLC | ^ |
| | Date |
| X /s/ Natalie Morgan Tao Signature of Authorized Individual | Signature of bankruptcy petiton preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. |
| Natalie Morgan Tao Printed Name of Authorized Individual | Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. |
| Owner of LLC Title of Authorized Individual | If more than one person prepared this document, attach additional sheets |
| 2/40/2012 | conforming to the appropriate official form for each person. |
| 3/19/2012 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. |

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B6A (Official Form 6A) (12/07)

| In re King and Queen LLC | Case No. | |
|--------------------------|----------|------------|
| | | (if known) |

SCHEDULE A - REAL PROPERTY

| Description and Location of Property | Nature of Debtor's Interest in Property | Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption | Amount Of Secured Claim |
|--|--|--|----------------------------|
| 1155 and 1124 Washington Blvd and 2666 Dulany Street 3 properties all under one blanket mortgage: 1. 1155 Washingron Blvd., Baltimore, MD 2. 1124 Washington Blvd., Baltimore, MD 3. 2666 Dulany Street, Baltimore, MD | Ownership | \$45,000.00 | \$185,000.00 |
| | | | |

Total: \$45,000.00 (Report also on Summary of Schedules)

| In re | King | and | Queen | LL | С |
|-------|------|-----|-------|----|---|
|-------|------|-----|-------|----|---|

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE B - PERSONAL PROPERTY

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 1. Cash on hand. | X | | |
| 2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | x | | |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | x | | |
| 4. Household goods and furnishings, including audio, video and computer equipment. | x | | |
| 5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles. | x | | |
| 6. Wearing apparel. | x | | |
| 7. Furs and jewelry. | x | | |
| 8. Firearms and sports, photographic, and other hobby equipment. | x | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | x | | |
| 10. Annuities. Itemize and name each issuer. | x | | |

B6B (Official Form 6B) (12/07) -- Cont.

| In re King and Queen LI | ∟C |
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|-------------------------|----|

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 1

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | x | | |
| 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | x | | |
| 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | x | | |
| 14. Interests in partnerships or joint ventures. Itemize. | x | | |
| 15. Government and corporate bonds and other negotiable and non-negotiable instruments. | x | | |
| 16. Accounts receivable. | x | | |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | x | | |
| 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. | x | | |

B6B (Official Form 6B) (12/07) -- Cont.

| In re King and Queen LI | L(| C |
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|-------------------------|----|---|

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 2

| Type of Property | None | Description and Location of Property | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|---|------|--------------------------------------|--|
| 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | x | | |
| 20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | x | | |
| 21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | x | | |
| 22. Patents, copyrights, and other intellectual property. Give particulars. | x | | |
| 23. Licenses, franchises, and other general intangibles. Give particulars. | x | | |
| 24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | x | | |
| 25. Automobiles, trucks, trailers, and other vehicles and accessories. | x | | |
| 26. Boats, motors, and accessories. | x | | |

B6B (Official Form 6B) (12/07) -- Cont.

| ln | re | King | and | Queen | LLC |
|----|----|------|-----|-------|-----|
|----|----|------|-----|-------|-----|

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 3

| Type of Property | None | Description and Location of Property | | Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption |
|--|------|--------------------------------------|----------|--|
| 27. Aircraft and accessories. | х | | | |
| 28. Office equipment, furnishings, and supplies. | x | | | |
| 29. Machinery, fixtures, equipment, and supplies used in business. | x | | | |
| 30. Inventory. | x | | | |
| 31. Animals. | x | | | |
| 32. Crops - growing or harvested. Give particulars. | x | | | |
| 33. Farming equipment and implements. | x | | | |
| 34. Farm supplies, chemicals, and feed. | x | | | |
| 35. Other personal property of any kind not already listed. Itemize. | x | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | 3 continuation sheets attached | <u> </u> | *** |

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

B6C (Official Form 6C) (4/10)

| In re King | and | Queen | LL | С |
|------------|-----|-------|----|---|
|------------|-----|-------|----|---|

(Check one box)

Debtor claims the exemptions to which debtor is entitled under:

| Case No. | |
|----------|------------|
| | (If known) |

☐ Check if debtor claims a homestead exemption that exceeds

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

\$146,450.*

| 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3) | | | | | | |
|---|---|-------------------------------|--|--|--|--|
| Description of Property | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption | | | |
| Not Applicable | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

\$0.00 \$0.00

 $^{^{\}star}$ Amount subject to adjustment on 4/1/13 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B6D (Official Form 6D) (12/07) In re King and Queen LLC

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.) | CODEBTOR | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|----------|--|------------|--------------|----------|--|---|
| ACCT#: | | DATE INCURRED: NATURE OF LIEN: | | | | | |
| S.F.C. LLC 6350 Rolling Hill Place Springfield, VA 22152 | | Mortgage COLLATERAL: 1155 & 1124 Washington Blvd and 2666 Dulany St REMARKS: One Blanket Mortgage for all 3 properties: 1155 Washington Blvd., Baltimore, MD 1124 Washington Blvd., Baltimore, MD 2666 Dulany St., Baltimore, MD | | | | \$185,000.00 | \$140,000.00 |
| | | VALUE: \$45,000.00 | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | Subtotal (Total of this F | _ | | - 1 | \$185,000.00 | \$140,000.00 |
| Nocontinuation sheets attached | | Total (Use only on last բ | oag | e) > | • | \$185,000.00 (Report also on Summary of Schedules.) | \$140,000.00 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) |

B6E (Official Form 6E) (04/10)

In re King and Queen LLC

| Case No. | |
|----------|------------|
| | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

| | Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|----|---|
| ΤY | PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.) |
| | Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| | Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| | Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| | Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| | Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| | Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| | Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| | Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governor of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9). |
| | Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |
| | Administrative allowances under 11 U.S.C. Sec. 330 Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330. |
| | mounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of ustment. |
| | 1continuation sheets attached |

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B6E (Official Form 6E) (04/10) - Cont.

In re King and Queen LLC

| Case No. | |
|----------|------------|
| | (If Known) |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Taxes and Certain Other Debts Owed to Governmental Units

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF CLAIM | AMOUNT ENTITLED TO PRIORITY | AMOUNT NOT ENTITLED TO PRIORITY, IF ANY |
|---|----------|------|---|------------|--------------|----------|-----------------------|-----------------------------------|---|
| ACCT #: | | | DATE INCURRED: CONSIDERATION: | | | | | | |
| City of Baltimore-Dept of Finance 200 Holiday Street Baltimore, MD 21202 | | | Unknown REMARKS: | | | | \$12,000.00 | \$12,000.00 | \$0.00 |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | sheets Subtotals (Totals of this | paç | je) | > | \$12,000.00 | \$12,000.00 | \$0.00 |
| | nly | on l | aims last page of the completed Schedule n the Summary of Schedules.) | | tal | > | \$12,000.00 | | |
| If appl | ica | ble, | ast page of the completed Schedule report also on the Statistical Summa bilities and Related Data.) | | als | > | | \$12,000.00 | \$0.00 |

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B6F (Official Form 6F) (12/07) In re King and Queen LLC

| Case No. | | |
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| | (if known) | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

☑ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | AMOUNT OF CLAIM |
|---|----------|------|--|------------|----------------|-----------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| No continuation sheets attached | | (Rep | Sub- (Use only on last page of the completed Schoort also on Summary of Schedules and, if applicable Statistical Summary of Certain Liabilities and Relate | , on | al F the | \$0.00 e |

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B6G (Official Form 6G) (12/07)

In re King and Queen LLC

| Case No. | | |
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| | (if known) | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☑ Check this box if debtor has no executory contracts or unexpired leases.

| NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT. | DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT. |
|---|--|
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B6H (Official Form 6H) (12/07) In re **King and Queen LLC**

| Case No. | |
|----------|------------|
| | (if known) |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors. NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR

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B6 Declaration (Official Form 6 - Declaration) (12/07) In re **King and Queen LLC**

| Case No. | |
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| | (if known) |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

| DE | CLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP |
|-----------------------|---|
| I, the | Owner of LLC of the Corporation |
| named as debtor i | n this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of |
| 13 | sheets, and that they are true and correct to the best of my knowledge, information, and belief. |
| (Total shown on summa | ry page plus 1.) |
| Date 3/19/2012 | Signature /s/ Natalie Morgan Tao |
| | Natalie Morgan Tao |
| | Owner of LLC |
| [An individual signi | ing on hehalf of a nartnership or corporation must indicate position or relationship to debtor 1 |