

**United States Bankruptcy Court
District of Maryland**

IN RE:

Case No. _____

KBK, Inc.

Chapter **11**

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1) Name of creditor and complete mailing address including zip code | (2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3) Nature of claim (trade debt, bank loan, government contract, etc.) | (4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5) Amount of claim (if secured also state value of security) |
|--|--|---|---|--|
| PNC 2730 Liberty Ave Pittsburgh, PA 15222-4704 | | | | 1,057,000.00 |
| Arby's Restaurant Group PO Box 840074 Dallas, TX 75284-0074 | | | | 566,000.00 |
| Mid-Atlantic Business Finance 1410 Crain Hwy N # 5B Glen Burnie, MD 21061 | | | | 291,000.00 Collateral: 0.00 Unsecured: 291,000.00 |
| Sovereign Bank 2000 Market Street Philadelphia, PA 19103 | | | | 256,000.00 |
| Mid-Atlantic Business Finance 1410 Crain Hwy N # 5B Glen Burnie, MD 21061 | | | | 241,000.00 Collateral: 0.00 Unsecured: 241,000.00 |
| Mid-Atlantic Business Finance 1410 Crain Hwy N # 5B Glen Burnie, MD 21061 | | | | 175,000.00 Collateral: 0.00 Unsecured: 175,000.00 |
| SMECO PO Box 1937 Hughesville, MD 20637 | | | | 38,700.52 |
| Acton Square LP 2670 Crain Highway, Suite 102 Waldorf, MD 20602 | | | | 33,000.00 |
| American Express PO Box 981537 El Paso, TX 79998 | | | | 33,000.00 |
| Osborne Properties, LLC 995 N. Prince Frederick Blvd., Suite 201 Prince Frederick, MD 20678 | | | | 30,100.00 |
| Calvert County Treasurer 175 Main Street Prince Frederick, MD 20678 | | | | 21,000.00 |
| Greenberg Gibbons 10096 Red Run Blvd, Suite 100 Owings Mills, MD 21117 | | | | 8,038.61 |

| | |
|--|----------|
| St. Mary's County Treasurer PO Box 642 Leonardtown, MD 20650 | 7,464.39 |
| Prism Data Systems 10620 Sentinel San Antonio, TX 78217 | 7,337.00 |
| Group Benefit Services 6 N Park Dr Ste 310 Cockeysville, MD 21030-1821 | 5,492.00 |
| WasteManagement PO Box 13648 Philadelphia, PA 19101 | 5,089.61 |
| Verizon PO Box 660720 Dallas, TX 75266 | 4,835.00 |
| Dominian Virginia Power PO Box 26543 Richmond, VA 23290 | 4,663.11 |
| Washington Gas PO Box 37747 Philadelphia, PA 19101 | 4,175.41 |
| Roberts Oxygen Co. Inc. 15830 Redland Road Rockville, MD 20855 | 3,327.13 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: June 23, 2012 Signature: /s/ Wade Kingsley

Wade Kingsley, President

(Print Name and Title)