

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court  
District of Maryland**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Capricorn Pharma, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>52-2088783</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>6900 English Muffin Way, Unit #A Frederick, MD</b> <div style="text-align: right; margin-top: 5px;">                     ZIP Code  <b>21703</b> </div>	Street Address of Joint Debtor (No. and Street, City, and State):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>
County of Residence or of the Principal Place of Business: <b>Frederick</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>	Mailing Address of Joint Debtor (if different from street address):  <div style="text-align: right; margin-top: 5px;">                     ZIP Code                 </div>

Location of Principal Assets of Business Debtor (if different from street address above):

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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**Statistical/Administrative Information**

Debtor estimates that funds will be available for distribution to unsecured creditors.  
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

**Estimated Number of Creditors**

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

**Estimated Assets**

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

**Estimated Liabilities**

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Capricorn Pharma, Inc.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>		Case Number:	Date Filed:
District:		Relationship:	Judge:
<b>Exhibit A</b>		<b>Exhibit B</b>	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		(To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).	
		<b>X</b> _____ Signature of Attorney for Debtor(s) (Date)	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____			
(Name of landlord that obtained judgment)			
_____			
(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Capricorn Pharma, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

\_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Attorney\***

**X** /s/ Ronald J Drescher  
Signature of Attorney for Debtor(s)

Ronald J Drescher 08712  
Printed Name of Attorney for Debtor(s)

Drescher & Associates  
Firm Name

4 Reservoir Circle  
Suite 107  
Baltimore, MD 21208-6360

\_\_\_\_\_  
Address

**Email: rondrescher@drescherlaw.com**

410 484 9000 Fax: 410 484 8120  
Telephone Number

February 27, 2014  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Murty Azzarpu  
Signature of Authorized Individual

Murty Azzarpu  
Printed Name of Authorized Individual

Director/Chief Restructuring Officer  
Title of Authorized Individual

February 27, 2014  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
District of Maryland**

In re Capricorn Pharma, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
AAI Pharma 2320 Scientific Park Dr. Wilmington, NC 28405	AAI Pharma 2320 Scientific Park Dr. Wilmington, NC 28405			<b>25,990.00</b>
Aylward Enterprises LLC 401 Industrial Dr New Bern, NC 28562	Aylward Enterprises LLC 401 Industrial Dr New Bern, NC 28562			<b>18,021.00</b>
B R E Mars Property Owner, Inc. co Indcor Properties Inc. Red Bank, NJ 07701	B R E Mars Property Owner, Inc. co Indcor Properties Inc. Red Bank, NJ 07701	Judgment		<b>188,584.53</b>
Care First BlueCross Blue Shield 840 First Street NE Washington, DC 20065	Care First BlueCross Blue Shield 840 First Street NE Washington, DC 20065			<b>83,511.00</b>
Fed-Ex Freight PO Box 223125 Pittsburgh, PA 15251-2125	Fed-Ex Freight PO Box 223125 Pittsburgh, PA 15251-2125			<b>15,621.00</b>
Fisher Scientific PO Box 3648 Boston, MA 02241-3648	Fisher Scientific PO Box 3648 Boston, MA 02241-3648			<b>14,781.00</b>
Fortitech Inc 2105 Technology Dr Schenectady, NY 12308-1143	Fortitech Inc 2105 Technology Dr Schenectady, NY 12308-1143			<b>15,269.00</b>
GE Capital Corp. 20225 Watertower Blvd. Brookfield, WI 53045	GE Capital Corp. 20225 Watertower Blvd. Brookfield, WI 53045	Judgment entered		<b>406,302.52</b>
Great Atlantic	Great Atlantic			<b>20,814.00</b>
Hartford Fire Insurance Company PO Box 660916 Dallas, TX 75266-0916	Hartford Fire Insurance Company PO Box 660916 Dallas, TX 75266-0916			<b>19,154.00</b>
ISP Technologies, Inc 88076 Expedite Way Chicago, IL 60695-0001	ISP Technologies, Inc 88076 Expedite Way Chicago, IL 60695-0001			<b>14,176.00</b>

B4 (Official Form 4) (12/07) - Cont.  
In re **Capricorn Pharma, Inc.**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Maryland Comptroller of Treasury 301 W Preston St Baltimore, MD 21201-2383	Maryland Comptroller of Treasury 301 W Preston St Baltimore, MD 21201-2383	Judgment		53,798.00
Natoli Engineering 28 Research Park circle St Charles, MO 63304	Natoli Engineering 28 Research Park circle St Charles, MO 63304			77,436.00
Potomac Edison PO Box 3615 Akron, OH 44309-3615	Potomac Edison PO Box 3615 Akron, OH 44309-3615			29,678.00
Premier Health Concepts LLC 1100 Jorie Blvd. Oakbrook, IL 60523	Premier Health Concepts LLC 1100 Jorie Blvd. Oakbrook, IL 60523			26,223.00
Surekap 579 Barrow Park Drive Winder, GA 30680	Surekap 579 Barrow Park Drive Winder, GA 30680			21,525.00
Ticorbraun Inc. 10330 Old Olive St. Saint Louis, MO 63141	Ticorbraun Inc. 10330 Old Olive St. Saint Louis, MO 63141	Judgment		14,013.77
Unisource Worldwide Inc. 850 N. Arlington Heights Rd Itasca, IL 60143	Unisource Worldwide Inc. 850 N. Arlington Heights Rd Itasca, IL 60143	Judgment		25,111.71
Valogic LLC 21-B Byte Court Frederick, MD 21702	Valogic LLC 21-B Byte Court Frederick, MD 21702			107,943.00
Willard Packaging Co. 18940 Woodfield Rd Gaithersburg, MD 20879	Willard Packaging Co. 18940 Woodfield Rd Gaithersburg, MD 20879	Judgment		15,285.31

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Director/Chief Restructuring Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date February 27, 2014Signature /s/ Murty Azzarpu  
**Murty Azzarpu**  
Director/Chief Restructuring Officer

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

AAI Pharma  
2320 Scientific Park Dr.  
Wilmington, NC 28405

Alan Betten  
600 Washington Ave  
Suite 300  
Towson, MD 21204

ALS Environmental  
8081 Lougheed Hwy  
Burnaby  
British Columbia, Canada V5A1W9

Amcor Flexibles  
22553 Network Place  
Chicago, IL 60673-1225

Aylward Enterprises LLC  
401 Industrial Dr  
New Bern, NC 28562

B R E Mars Property Owner, Inc.  
co Indcor Properties Inc.  
Red Bank, NJ 07701

BRE/Mars  
Two North River  
Suite 2350

Care First BlueCross Blue Shield  
840 First Street NE  
Washington, DC 20065

Catherine DiGennaro  
1518 Havilland Pl.  
Frederick, MD 21702

Corporation Service Co as Rep.  
P.O. Box 2576  
Springfield, IL 62708

Fed-Ex Freight  
PO Box 223125  
Pittsburgh, PA 15251-2125

Fisher Scientific  
PO Box 3648  
Boston, MA 02241-3648

Fortitech Inc  
2105 Technology Dr  
Schenectady, NY 12308-1143

GE Capital Corop.  
20225 Watertower Blvd.  
Brookfield, WI 53045

General Electric Capital Corp.  
PO Box 414-W-490  
Milwaukee, WI 53201

Great Atlantic

Hartford Fire Insurance Company  
PO Box 660916  
Dallas, TX 75266-0916

IMA North America  
7 New Lancaster Rd  
Leominster, MA 01453

Ira Zimmerman  
8630 Fenton St  
#320  
Silver Spring, MD 20910

ISP Technologies, Inc  
88076 Expedite Way  
Chicago, IL 60695-0001

Maryland Comptroller of Treasury  
301 W Preston St  
Baltimore, MD 21201-2383

Maryland Comptroller of Treasury  
301 W Preston St  
Baltimore, MD 21201-2383

Maryland DLLR  
1100 North Eutaw Street  
Baltimore, MD 21201

Maryland DLLR  
1100 North Eutaw Street  
Baltimore, MD 21201

Natoli Engineering  
28 Research Park circle  
St Charles, MO 63304

Philip R Murray  
244 Main St  
3rd Fl.  
Gaithersburg, MD 20878

Potomac Edison  
PO Box 3615  
Akron, OH 44309-3615



Premier Health Concepts LLC  
1100 Jorie Blvd.  
Oakbrook, IL 60523

Stephen Samuel Burgoon  
5235 Westview Dr.  
#100  
Frederick, MD 21703

Surekap  
579 Barrow Park Drive  
Winder, GA 30680

Ticorbraun Inc.  
10330 Old Olive St.  
Saint Louis, MO 63141

Unisource Worldwide Inc.  
850 N. Arlington Heights Rd  
Itasca, IL 60143

Valogic LLC  
21-B Byte Court  
Frederick, MD 21702

Wells Fargo Bank, N.A.  
MAC N9311-161 Sixth and Marquette  
Frederick, MD 21703

Wells Fargo Capital Finance, LLC  
P.O. Box 4568  
Federal Way, WA 98063

Willard Packaging Co.  
18940 Woodfield Rd  
Gaithersburg, MD 20879

Zicam LLC  
1 Grande Commons  
440 Rte 22  
Suite 130  
Bridgewater, NJ 08807

**United States Bankruptcy Court  
District of Maryland**

In re Capricorn Pharma, Inc.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Capricorn Pharma, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Izeen Pharma, Inc.  
8905 Regents Park dr.  
Suite 210  
Tampa, FL 33647**

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None [*Check if applicable*]

**February 27, 2014**

Date

**/s/ Ronald J Drescher**

**Ronald J Drescher**

Signature of Attorney or Litigant  
Counsel for Capricorn Pharma, Inc.

**Drescher & Associates**

**4 Reservoir Circle**

**Suite 107**

**Baltimore, MD 21208-6360**

**410 484 9000 Fax:410 484 8120**

**rondrescher@drescherlaw.com**