

B1 (Official Form 1) (04/13)

United States Bankruptcy Court DISTRICT OF MARYLAND BALTIMORE DIVISION		Voluntary Petition																					
Name of Debtor (if individual, enter Last, First, Middle): <b>Penn Optical Company, LTD.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):																					
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>dba Penn Optical; dba Penn Optical Vision Care</b>		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):																					
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): <b>52-0985994</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):																					
Street Address of Debtor (No. and Street, City, and State): <b>5006 Sinclair Lane Baltimore, MD</b>		Street Address of Joint Debtor (No. and Street, City, and State):																					
		ZIP CODE																					
County of Residence or of the Principal Place of Business: <b>Baltimore</b>		County of Residence or of the Principal Place of Business:																					
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																					
		ZIP CODE																					
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE																					
<b>Type of Debtor</b> (Form of Organization) (Check one box.)		<b>Nature of Business</b> (Check one box.)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box.)																				
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13																				
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Tax-Exempt Entity</b> (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."																				
<b>Filing Fee</b> (Check one box.)		<b>Check one box:</b>	<b>Chapter 11 Debtors</b>																				
<input checked="" type="checkbox"/> Full Filing Fee attached.  <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.  <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		<input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).	<input checked="" type="checkbox"/> Debts are primarily business debts.																				
		<b>Check if:</b>	<input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).																				
		<b>Check all applicable boxes:</b>	<input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).																				
<b>Statistical/Administrative Information</b>		THIS SPACE IS FOR COURT USE ONLY																					
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																							
Estimated Number of Creditors <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000		
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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Estimated Assets <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>														
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Estimated Liabilities <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> <td style="width: 10%;"><input checked="" type="checkbox"/></td> <td style="width: 10%;"><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		
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<b>Voluntary Petition</b> (This page must be completed and filed in every case.)		Name of Debtor(s): <b>Penn Optical Company, LTD.</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet.)			
Location Where Filed: <b>None</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor</b> (If more than one, attach additional sheet.)			
Name of Debtor: <b>None</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<b>Exhibit B</b> (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
<input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		<b>X</b> <hr/> <span style="float: right;">Date</span>	
<b>Exhibit C</b>			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
<b>Exhibit D</b>			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.			
<b>Information Regarding the Debtor - Venue</b> (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b> (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
<hr/> (Name of landlord that obtained judgment) <hr/>			
<hr/> (Address of landlord) <hr/>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B1 (Official Form 1) (04/13)

**Voluntary Petition***(This page must be completed and filed in every case)*Name of Debtor(s): **Penn Optical Company, LTD.****Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_

**X** \_\_\_\_\_

Telephone Number (If not represented by attorney)

Date

**Signature of Attorney\***

**X** /s/ Steven H. Greenfeld

Steven H. Greenfeld Bar No. **06744**

**Cohen, Baldinger & Greenfeld, LLC**  
2600 Tower Oaks Blvd.  
Suite 103  
Rockville, MD 20852

Phone No. **(301) 881-8300** Fax No. **(301) 881-8350**

10/24/2014

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**Penn Optical Company, LTD.**

**X** /s/ Richard Fuss, OD

Signature of Authorized Individual

**Richard Fuss, OD**

Printed Name of Authorized Individual

**President**

Title of Authorized Individual

**10/24/2014**

Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_

(Signature of Foreign Representative)

\_\_\_\_\_  
(Printed Name of Foreign Representative)

Date

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_

Date

\_\_\_\_\_  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

\_\_\_\_\_  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

\_\_\_\_\_  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

\_\_\_\_\_  
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF MARYLAND  
BALTIMORE DIVISION

IN RE: **Penn Optical Company, LTD.**

CASE NO

CHAPTER **11**

**VERIFICATION OF MAILING LIST**

In accordance with Local Rule 1002, the above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of my knowledge. I also certify that the attached mailing list

is the first mailing list filed in this case.

adds entities not listed on previously filed mailing list(s).

changes or corrects names and address on previously filed mailing lists.

Date 10/24/2014

Signature /s/ Richard Fuss, OD  
*Richard Fuss, OD*  
*President*

Date \_\_\_\_\_

Signature \_\_\_\_\_

Accutome, Inc.  
3222 Phoenixville Pike  
Malvern, PA 19355

Alcon  
6201 South Freeway  
Fort Worth, TX 76134-2099

Allen Maxwell & Silver  
Attn: Christopher Spencer  
190 Sylvan Avenue  
Enclewood Cliffs, NJ 07632

Altair Eyewear  
P.O. Box 45036  
San Fancisco, CA 94145-0036

Anneslie Center LLC.  
P.O. Box 196  
Stevenson, MD 21153

Anneslie Center, LLC  
P.O. Box 196  
Stevenson, MD 21153

Avalon Eyewear  
170 Legrand Ave  
North Vale, NJ 07647

Benefit Design Group  
P.O. Box 10712  
Baltimore, MD 21285-0712

Benefit Mall  
P.O. Box 418742  
Boston, MA 02241-8742

C. Hofberger  
P.O. Box 28335  
Newark, NJ 07101-3116

Caine & Weiner  
Attn: Charlotte Cornelius  
P.O. Box 5010  
Woodland Hills, CA 91365-5010

Cambell Hightower & Adams  
Attn: Sharie Campbell  
1645 S. Lakeshore Drive  
Suite 11  
Tempe, AZ 85282

Carl Zeiss Vision, Inc.  
12121 Scappes Summit Drive  
Suite 400  
San Diego, CA 92131

CIBA (Alcon Laboratories)  
PNC Bank Lockbox  
3714 Solutions Center  
Chicago, IL 60677-3007

Commercial Collection Consultants  
2305 Ridge Road  
Suite 201  
Rockwall, TX 75087

CooperVision Inc.  
P.O. Box 145409  
Cinnncinnati, OH 45250-5409

DAL Inc.  
Attn: James Brown  
P.O. Box 162  
Clifton Heights, PA 19018

Eight to Eighty  
1534 Broad Street  
Bellmore, NJ 11710

Essilor Laboratories of America, Inc.  
Attn: Office of the General Counsel  
13555 N. Stemmons Freeway  
Dallas, TX 75234

Eyeinfinity  
P.O. Box 742608  
Los Angeles, CA 90074-2608

Fairway Optical Products  
8039 Paseo Blvd  
Kansas City, MO 64131-2323

FPG  
125 Industry Lane  
Suite 2  
Forrest Hill, MD 21050

Grainger  
8820 Citation Road  
Baltimore, MD 21221

Grobet USA  
750 Washington Ave  
Caristadt, NJ 07072

Harris Fire Protection  
50 Kana Street  
Baltimore, MD 21224

HIBU Inc. Mid Atlantic  
P.O. Box 11815  
Newark, NJ 07101-8115

HIBU/Yellowbook

International Environmental Management  
24516 Network Place  
Chicago, IL 60673-1245

Irwin Fuss  
2308 Velvet Ridge Dr.  
Owings Mills, MD 21117

Irwin Fuss  
2308 Velvet Ridge Drive  
Owings Mills, MD 21117

JA Optronics  
7337 Old Alex Ferry Road  
Clinton, MD 20735

JSD Management  
1283 College Park Dr.  
Dover, DE 19904-8713

Lisa A. Charleston  
150 E. Swedesford Road  
Wayne, PA 19087

Marchon Eyewear  
201 Old Country Road  
Melville, NY 11747

Melanie Kletz  
25 Windflower Court  
Reisterstown, MD 21136

Melanie Kletz  
25 Windflower Court  
Reistertown, MD 21136

Merritt Blvd Partnership  
C/O Donald H. Ready  
217 Cedarcroft Road  
Baltimore, MD 21212

Mondawmin Business Trust\*  
P.O. Box 86  
Minneapolis, MN 53486-2733

New City Optical Laboratory  
P.O. Box 815519  
Dallas, TX 75381-5519

Optical Recovery Inc.  
Attn: Rebecca Rossman  
P.O. Box 901167  
Homestead, FL 33090

Optisource International  
P.O. Box 30538  
New York, NY 10087-0538

Parkside Shopping Center Partnership  
P.O. Box 32591  
Baltimore, MD 21282-2591

Parkside Shopping Center Partnership  
PO Box 32591  
Baltimore, MD 21282-2591

Pitney Bowes Global Financial Service  
P.O. Box 371887  
Pittsburgh, PA 15250-7887

Pitney Bowes Golbal Financial

Pitney Bowes Inc.  
1 Elmcroft Road  
Stamford, CT 06926

Pitney Bowes Purchase Power  
P.O. Box 371874  
Pittsburg, PA 15250-7874

Prodigy Optical  
314 Sievy Ave.  
Richmond, MN 56368

R&R Eyewear Imports Inc.  
777 Schwab Road, Unit C  
Hatfield, PA 19440

Randall & Richards  
Attn: Lorene Edwards  
5151 E Broadway Blvd  
Suite 800  
Tuscon, AZ 85711

Receivable Management Services  
305 Fellowship Rd #100  
P.O. Box 5471  
Mount Laurel, NJ 08054

Riverside Realty Co.  
2545 Wilkins Ave.  
baltimore, MD 21225

Riverside Realty Co.  
2545 Wilkins Avenue  
Baltimore, MD 21225

RMS  
Attn: Curt Winters  
305 Fellowship Road #100  
P.O. Box 5471  
Mount Laurel, NJ 08054

Safilo USA  
Account Payable Department  
P.O. Box 35118  
Newark, NJ 07193-5118

Scandinavian Eyewear  
P.O. Box 912156  
Denver, CO 80291-2156

SKO Brenner American  
P.O. Box 9320  
Baltwin, NY 11510

Three Rivers Optical  
260 Bilmar Drive  
Pittsburgh, PA 15205

Toyota Financial Services  
P.O. Box 5855  
Coral Stream, IL 60197-5855

Tura  
P.O. Box 426  
Munchy, PA 17756-0426

Vector Security  
P.O. Box 89462  
Cleveland, OH 44101-6462

Verizon  
P.O. Box 660720  
Dallas, TX 75266-0720

Vistakon  
C/o Bank of America  
P.O. Box 406524  
Atlanta, GA 30384-6524

Vistakon Lockbox (Acuvue)  
5855 Collections Center Drive  
Chicago, IL 60693-0058

VPNA, LLC (B&L)  
Contact Lens Division  
P.O. Box 92204  
Chicago, IL 60675-2204

Waste Management  
P.O. Box 13648  
Philadelphia, PA 10101-3648

Western Pest Service  
1850 York Road  
Suite F  
Timonium, MD 21093-5139

Younger Optical  
2925 California Street  
Torrence, CA 90503

Zimco Optics Inc.  
3060 Avenue U  
Brooklyn, NY 11229