

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MARYLAND

Case number (if known)

Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name MSH Technologies, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 52-2327021

4. Debtor's address Principal place of business

2135 Hanover Pke.
Hampstead, MD 21074

Number, Street, City, State & ZIP Code

Carroll
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify:

Debtor **MSH Technologies, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3344

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☒ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District

When

Case number

District

When

Case number

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor

Anthony D. Haines

Relationship

President; Sole Shareholder

District

Maryland/Baltimore

When

Case number, if known

To Be Filed

Debtor **MSH Technologies, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☒ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **MSH Technologies, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 12, 2016**
MM / DD / YYYY**X /s/ Anthony D. Haines**

Signature of authorized representative of debtor

Title **President****Anthony D. Haines**

Printed name

18. Signature of attorney**X /s/ Edward M. Miller**

Signature of attorney for debtor

Date **August 12, 2016**

MM / DD / YYYY

Edward M. Miller

Printed name

Miller & Miller, LLP

Firm name

**202 E. Main St., 1st Fl.
Westminster, MD 21157-5355**

Number, Street, City, State & ZIP Code

Contact phone **410-751-5444**Email address **mmllplawyers@verizon.net****024281**

Bar number and State

Fill in this information to identify the case:

Debtor name **MSH Technologies, Inc.**United States Bankruptcy Court for the: **DISTRICT OF MARYLAND**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 12, 2016****X /s/ Anthony D. Haines**

Signature of individual signing on behalf of debtor

Anthony D. Haines

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name MSH Technologies, Inc.

United States Bankruptcy Court for the: DISTRICT OF MARYLAND

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

Fill in this information to identify the case:

Debtor name MSH Technologies, Inc.United States Bankruptcy Court for the: DISTRICT OF MARYLAND

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address

American Express
Bankruptcy Notification
P.O. Box 981537
El Paso, TX 79998

Date(s) debt was incurred 7/2014Last 4 digits of account number 4567

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Charged-off revolving credit acc't.Is the claim subject to offset? ☒ No ☐ Yes

\$7,219.41

3.2 Nonpriority creditor's name and mailing address

American Express
Bankruptcy Notification
P.O. Box 981537
El Paso, TX 79998

Date(s) debt was incurred 76233.60Last 4 digits of account number 6534

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Charged-off revolving credit acc't.Is the claim subject to offset? ☒ No ☐ Yes

\$76,233.60

3.3 Nonpriority creditor's name and mailing address

Cardmember Services
Bankruptcy Notification
P.O. Box 108
Saint Louis, MO 63166-0108

Date(s) debt was incurred Various datesLast 4 digits of account number 3466

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Revolving credit acc't.Is the claim subject to offset? ☒ No ☐ Yes

\$18,978.55

3.4 Nonpriority creditor's name and mailing address

George W. Shaneybrook & Son, Inc.
Bankruptcy Notification
1706 Broadway Rd.
Lutherville Timonium, MD 21093

Date(s) debt was incurred _____

Last 4 digits of account number N/A

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Commercial services.Is the claim subject to offset? ☒ No ☐ Yes

\$2,620.00

Debtor **MSH Technologies, Inc.**
Name

Case number (if known)

3.5 Nonpriority creditor's name and mailing address
Ligado Networks
Bankruptcy Notification
10802 Parkridge Blvd.
Reston, VA 20191
 Date(s) debt was incurred 12/24/2004
 Last 4 digits of account number Not known

As of the petition filing date, the claim is: Check all that apply.

\$300,000.00

- ☐ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Contract dispute; damages claimed by Ligado; preliminary arbitration scheduled 8/15/2016.Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address
Mancuso Building & Remodeling, LLC
Bankruptcy Notification
3604 Picnic Grove Rd.
Manchester, MD 21102
 Date(s) debt was incurred 8/2015
 Last 4 digits of account number 1615

As of the petition filing date, the claim is: Check all that apply.

\$20,647.70

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim: Invoice for storm damage & cleanup.Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address
Sub-Sem, Inc.
Bankruptcy Notification
P.O. Box 161
Crystal Lake, IL 60039-0161
 Date(s) debt was incurred 8/2015
 Last 4 digits of account number 8725

As of the petition filing date, the claim is: Check all that apply.

\$9,878.07

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Supplier invoice.Is the claim subject to offset? ☒ No ☐ Yes

3.8 Nonpriority creditor's name and mailing address
Sub-Sem, Inc.
Bankruptcy Notification
P.O. Box 161
Crystal Lake, IL 60039-0161
 Date(s) debt was incurred 8/2015
 Last 4 digits of account number 8560

As of the petition filing date, the claim is: Check all that apply.

\$9,057.30

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Supplier invoice.Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Ascension Services, L.P. Bankruptcy Notification P.O. Box 163 Manchester, MD 21102	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Damian L. Halstad, Esq. Hoffman Comfort Offutt Scott & Halstad Bankruptcy Notification 24 N. Court St. Westminster, MD 21157	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Erin B. Webb, Esq. Mayer Brown, LLP Bankruptcy Notification 1999 K St. NW Washington, DC 20006	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor	MSH Technologies, Inc.	Case number (if known)	
	Name		
	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.4	James Gilbert, Esq. Law Offices of James E. Gilbert, LLC Bankruptcy Notification 8642 Manahan Dr. Ellicott City, MD 21043	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.5	John Germani, Manager ADR Services Bankruptcy Notification American Arbitration Association 2200 Century Pkwy #300 Atlanta, GA 30345	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.6	Nationwide Credit, Inc. Bankruptcy Notification P.O. Box 26314 Lehigh Valley, PA 18002-6314	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.7	Nationwide Credit, Inc. Bankruptcy Notification P.O. Box 26314 Lehigh Valley, PA 18002-6314	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.**

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	<u>0.00</u>
5b.	+	\$ <u>444,634.63</u>
5c.	\$	<u>444,634.63</u>

**United States Bankruptcy Court
District of Maryland**

In re **MSH Technologies, Inc.**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 12, 2016**

/s/ Anthony D. Haines

Anthony D. Haines/President
Signer/Title

American Express
Bankruptcy Notification
P.O. Box 981537
El Paso, TX 79998

Anthony Haines
2135 Hanover Pke.
Hampstead, MD 21074

Ascension Services, L.P.
Bankruptcy Notification
P.O. Box 163
Manchester, MD 21102

Cardmember Services
Bankruptcy Notification
P.O. Box 108
Saint Louis, MO 63166-0108

Damian L. Halstad, Esq.
Hoffman Comfort Offutt Scott & Halstad
Bankruptcy Notification
24 N. Court St.
Westminster, MD 21157

Erin B. Webb, Esq.
Mayer Brown, LLP
Bankruptcy Notification
1999 K St. NW
Washington, DC 20006

George W. Shaneybrook & Son, Inc.
Bankruptcy Notification
1706 Broadway Rd.
Lutherville Timonium, MD 21093

James Gilbert, Esq.
Law Offices of James E. Gilbert, LLC
Bankruptcy Notification
8642 Manahan Dr.
Ellicott City, MD 21043

John Germani, Manager ADR Services
Bankruptcy Notification
American Arbitration Association
2200 Century Pkwy #300
Atlanta, GA 30345

Ligado Networks
Bankruptcy Notification
10802 Parkridge Blvd.
Reston, VA 20191

M&T Bank
Bankruptcy Notification
1 Fountain Plaza
Buffalo, NY 14203

Mancuso Building & Remodeling, LLC
Bankruptcy Notification
3604 Picnic Grove Rd.
Manchester, MD 21102

Nationwide Credit, Inc.
Bankruptcy Notification
P.O. Box 26314
Lehigh Valley, PA 18002-6314

Sub-Sem, Inc.
Bankruptcy Notification
P.O. Box 161
Crystal Lake, IL 60039-0161

U.S. Bank
Bankruptcy Notification
P.O. Box 108
St. Louis, MO 63166