

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MARYLAND

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Michael D. Cohen, M.D., P.A.

2. All other names debtor used in the last 8 years
 Include any assumed names, trade names and doing business as names

DBA Cosmetic Surgery Center of Maryland
DBA Belcara Health
DBA Belecara

3. Debtor's federal Employer Identification Number (EIN) 52-2015175

| | | |
|---------------------|---|--|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>1427 Clarkview Road</u> <u>Owings Mills, MD 21117</u> Number, Street, City, State & ZIP Code <u>Baltimore</u> County | <u>P.O. Box, Number, Street, City, State & ZIP Code</u> <u>Location of principal assets, if different from principal place of business</u> <u>Number, Street, City, State & ZIP Code</u> |

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Michael D. Cohen, M.D., P.A.
Name

Case number (if known) _____

7. Describe debtor's business A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6211

8. Under which chapter of the Bankruptcy Code is the debtor filing? Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

| | | |
|----------------|------------|-------------------|
| District _____ | When _____ | Case number _____ |
| District _____ | When _____ | Case number _____ |

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No. Yes.

List all cases. If more than 1, attach a separate list

| | | | |
|----------|--|-----------------------|-----------------------------------|
| Debtor | <u>Michael David Cohen and Shari Lee Cohen</u> | Relationship | <u>100% Shareholder (Michael)</u> |
| District | <u>Maryland</u> | When | <u>8/25/16</u> |
| | | Case number, if known | <u>16-21513-DER</u> |

Debtor Michael D. Cohen, M.D., P.A.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*
- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 - A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- No
 - Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** *(Check all that apply.)*
- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
 - It needs to be physically secured or protected from the weather.
 - It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 - Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- No
 - Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
- Funds will be available for distribution to unsecured creditors.
 - After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input checked="" type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Michael D. Cohen, M.D., P.A.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 12, 2016**
MM / DD / YYYY

X /s/ Shari L. Cohen
Signature of authorized representative of debtor

Title **Authorized Representative**

Shari L. Cohen
Printed name

18. Signature of attorney

X /s/ Irving E. Walker
Signature of attorney for debtor

Date **September 12, 2016**
MM / DD / YYYY

Irving E. Walker
Printed name

Cole Schotz P.C.
Firm name

300 E. Lombard Street, Suite 1450
Baltimore, MD 21202
Number, Street, City, State & ZIP Code

Contact phone **410-230-0660** Email address **iwalker@coleschotz.com**

00179 - Maryland
Bar number and State

Fill in this information to identify the case:Debtor name Michael D. Cohen, M.D., P.A.United States Bankruptcy Court for the: DISTRICT OF MARYLAND

Case number (if known) _____

 Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 12, 2016X /s/ Shari L. Cohen

Signature of individual signing on behalf of debtor

Shari L. Cohen

Printed name

Authorized Representative

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Michael D. Cohen, M.D., P.A.**
 United States Bankruptcy Court for the: **DISTRICT OF MARYLAND**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Dawn Richardson c/o Andy Slutkin, Esquire Silverman Thompson Slutkin & White, LLC 201 N. Charles Street, Suite 2600 Baltimore, MD 21201 | | Disputed | Disputed | | | \$1,275,000.00 |
| Saul Ewing LLP Attn: Jason St. John, Esq. 500 E. Pratt Street, 8th Floor Baltimore, MD 21202 | | Professional Services | Disputed | | | \$624,105.00 |
| Ciro R. Martins, M.D. 113 B Saint Dunstans Road Baltimore, MD 21212 | | Asset Purchase Agreement | | | | \$297,433.13 |
| Miles & Stockbridge Attn: Matt Sturtz, Esq. 100 Light Street Baltimore, MD 21202 | | Professional Services | | | | \$235,000.00 |
| Sterns Leasing 500 13th Street PO Box 750 Albany, MN 56307 | | Equipment Lease # 203239-002 | | | | \$232,161.00 |
| Sientra 420 S. Fairview Ave, Suite 200 Santa Barbara, CA 93117 | | | | | | \$60,000.00 |
| Direct Capital 155 Commerce Way Suite B Portsmouth, NH 03801 | | Lease | | | | \$54,374.00 |

Debtor **Michael D. Cohen, M.D., P.A.**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| Katz, Abosch, Windesheim, et al. Attn: Joele Charkatz, CPA, CVA, CFE 9690 Deereco Road Suite 500 Lutherville Timonium, MD 21093 | | Professional Services | | | | \$20,526.94 |
| Dell Financial Services c/o DFS PO Box 81577 Austin, TX 78708 | | | Disputed | | | \$20,155.68 |
| Nataska Wesker Law, LLC 10451 Mill Run Circle, Suite 400 Owings Mills, MD 21117 | | Professional Services | | | | \$15,910.00 |
| Katz, Abosch, Windesheim, et al. Attn: Joele Charkatz, CPA, CVA, CFE 9690 Deereco Road, Suite 500 Lutherville Timonium, MD 21093 | | Professional Services | | | | \$14,320.22 |
| Iron Mountain Shared Services Center c/o Tenaglia & Hunt, P.A. PO Box 8500 Philadelphia, PA 19178 | | | | | | \$2,984.00 |
| SalesForcecom Inc. P.O. Box 203141 Dallas, TX 75320 | | | | | | \$2,580.00 |
| Summit Funding PO Box 63-6488 Cincinnati, OH 45263-6488 | | Lease | | | | \$1,386.66 |
| Bank of America, N.A. 600 N. Cleveland Avenue Suite 300 Westerville, OH 43082 | | Loan | | \$89,988.93 | Unknown | Unknown |

Debtor **Michael D. Cohen, M.D., P.A.**
 Name _____

Case number (if known) _____

| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim is contingent, unliquidated, or disputed | Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|--|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| M&T Bank Mail Code: MD2-CS25 25 S. Charles Street, 13th Floor Baltimore, MD 21201 | | Construction Loan | | \$2,329,166.74 | Unknown | Unknown |
| M&T Bank Mail Code: MD2-CS25 25 S. Charles Street, 13th Floor Baltimore, MD 21201 | | Line of Credit | | \$250,000.00 | Unknown | Unknown |
| McKesson Medical 9954 Mayland Drive, Suite 4000 Richmond, VA 23233 | | | | | | \$0.00 |

**United States Bankruptcy Court
District of Maryland**

In re Michael D. Cohen, M.D., P.A.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|----------------|----------------------|------------------|
| Michael D. Cohen, M.D. | | 1,000 | Common Stock |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Authorized Representative** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 12, 2016Signature /s/ Shari L. Cohen
Shari L. Cohen

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Maryland**

In re Michael D. Cohen, M.D., P.A.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Michael D. Cohen, M.D., P.A. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

September 12, 2016

Date

/s/ Irving E. Walker

Irving E. Walker 00179 - Maryland

Signature of Attorney or Litigant

Counsel for Michael D. Cohen, M.D., P.A.

Cole Schotz P.C.

300 E. Lombard Street, Suite 1450

Baltimore, MD 21202

410-230-0660 Fax:410-230-0667

**UNANIMOUS WRITTEN CONSENT
OF THE SOLE STOCKHOLDER
OF MICHAEL D. COHEN, M.D., P.A.**

Michael D. Cohen, M.D. (“Dr. Cohen”), the sole stockholder and President of Michael D. Cohen, M.D., P.A., a Maryland professional corporation (the “Corporation”), in accordance with the applicable provisions of laws of Maryland and the Bylaws of the Corporation, there being no board of directors, duly adopted the following Resolutions (the “Resolutions”) on September 9, 2016 and such Resolutions have not been amended or rescinded and are now in full force and effect:

1. RESOLVED, that in the judgment of Dr. Cohen, it is desirable and in the best interest of the Corporation, its creditors, employees, and other interested parties that a petition be filed by the Corporation seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”);

2. RESOLVED, that Dr. Cohen and Shari Cohen, as the “Authorized Representative” of the Corporation, each individually is hereby authorized and empowered on behalf of, and in the name of, the Corporation to execute and verify or certify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Maryland (the “Bankruptcy Court”) at such time as Dr. Cohen or said Authorized Representative executing the same shall determine, in his or her business judgment, and in such form or forms as such Authorized Representative may approve;

3. RESOLVED, that the Corporation be, and hereby is authorized to retain the law firm of Cole Schotz P.C., 300 E. Lombard Street, Suite 1450, Baltimore, Maryland 21202, as bankruptcy counsel for the Corporation in connection with the prosecution of the Corporation’s case under chapter 11 of the Bankruptcy Code;

4. RESOLVED, that Dr. Cohen and/or the Authorized Representative be, and hereby is, authorized to execute and file any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, and to take any and all further actions which the Authorized Representative or the Corporation’s legal counsel may deem necessary or appropriate to file the voluntary petition for relief under chapter 11 of the Bankruptcy Code, and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the chapter 11 case, with a view to the successful prosecution of the chapter 11 case including, without limitation, all actions permitted and contemplated by the Bankruptcy Code in connection with such a case;

5. RESOLVED, that the Corporation be, and hereby is, authorized to employ and retain other legal counsel, financial advisors, accountants and other professionals, to advise and assist the Corporation in connection with its case under chapter 11 of the Bankruptcy Code, as Dr. Cohen or the Authorized Representative may deem necessary or appropriate to achieve a successful reorganization of the Corporation;

6. RESOLVED, that Dr. Cohen and the Authorized Representative, each individually, is hereby authorized and directed on behalf of the Corporation to take such

actions to make, sign, execute, acknowledge and deliver any and all such agreements, affidavits, directions, certificates, requests, receipts, and other instruments as may reasonably be required to give effect to these Resolutions, and to execute and deliver such agreements (including exhibits thereto) and related documents, and to fully perform the terms and provisions thereof;

7. RESOLVED, that Dr. Cohen and the Authorized Representative, each individually, is hereby authorized on behalf of, and in the name of, the Corporation to execute any and all plans of reorganization under chapter 11 of the Bankruptcy Code, including any and all modifications, supplements, and amendments thereto, and to cause the same to be filed in the Bankruptcy Court at such time and on such terms as said Authorized Representative executing the same shall determine, based on her business judgment, and with the advice of the Corporation's professional advisors;

8. RESOLVED, that Dr. Cohen and the Authorized Representative, each individually, is hereby authorized and directed on behalf of the Corporation to take such actions and to make, sign, execute, acknowledge and deliver all such additional documents, agreements and certificates as may be reasonably required to give effect to the consummation of the transactions contemplated by these Resolutions and any chapter 11 plan of reorganization, and to execute and deliver such documents, agreements and certificates, and to fully perform the terms and provisions thereof;

9. RESOLVED, that to the extent that any of the actions authorized by any of these Resolutions have been taken by Dr. Cohen and/or the Authorized Representative of the Corporation on its behalf; such actions are hereby ratified and confirmed in their entirety;

WITNESS our signatures on the day and year first above written.

SOLE SHAREHOLDER:

/s/ Michael D. Cohen, M.D.
Michael D. Cohen, M.D.

September 9, 2016
Date

AUTHORIZED REPRESENTATIVE:

/s/ Shari Cohen
Shari Cohen

September 9, 2016
Date

**United States Bankruptcy Court
District of Maryland**

In re Michael D. Cohen, M.D., P.A.

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Authorized Representative of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: September 12, 2016

/s/ Shari L. Cohen

Shari L. Cohen/Authorized Representative
Signer/Title

Alan M. Grochal, Esquire
Tydings & Rosenberg LLP
100 E. Pratt Street, Suite 2600
Baltimore, MD 21202

Amy L. Stampfer, Esq.
Summerfield, Willen, Silverberg & Linsky
1829 Reisterstown Road, Suite 410
Pikesville, MD 21208

Bank of America, N.A.
600 N. Cleveland Avenue
Suite 300
Westerville, OH 43082

Bankers Leasing/Envision Capital
2411 Route Drive, Suite 210
Laguna Hills, CA 92653

Ciro R. Martins, M.D.
113 B Saint Dunstons Road
Baltimore, MD 21212

Corporation Service Company
P.O. Box 2576
Springfield, IL 62708

Dawn Richardson
c/o Andy Slutkin, Esquire
Silverman Thompson Slutkin & White, LLC
201 N. Charles Street, Suite 2600
Baltimore, MD 21201

Dell Financial Services
c/o DFS
PO Box 81577
Austin, TX 78708

Direct Capital
155 Commerce Way
Suite B
Portsmouth, NH 03801

Internal Revenue Service
Centralized Insolvency Operation
Post Office Box 7346
Philadelphia, PA 19101-7346

Iron Mountain Shared Services Center
c/o Tenaglia & Hunt, P.A.
PO Box 8500
Philadelphia, PA 19178

Katz, Abosch, Windesheim, et al.
Attn: Joele Charkatz, CPA, CVA, CFE
9690 Deereco Road, Suite 500
Lutherville Timonium, MD 21093

Katz, Abosch, Windesheim, et al.
Attn: Joele Charkatz, CPA, CVA, CFE
9690 Deerco Road
Suite 500
Lutherville Timonium, MD 21093

Larry Lickstein, M.D.
212 Washington Avenue, Apt # 1417
Towson, MD 21204

M&T Bank
Mail Code: MD2-CS25
25 S. Charles Street, 13th Floor
Baltimore, MD 21201

MB Financial Bank, N.A.
6111 North River Road
Rosemont, IL 60018

McKesson Medical
9954 Mayland Drive, Suite 4000
Richmond, VA 23233

Miles & Stockbridge
Attn: Matt Sturtz, Esq.
100 Light Street
Baltimore, MD 21202

Nataska Wesker Law, LLC
10451 Mill Run Circle, Suite 400
Owings Mills, MD 21117

NeoGraft
419 Southfork Drive
Suite 103
Lewisville, TX 75057

NexTech Systems, Inc.
5550 W. Executive Drive
Suite 350
Tampa, FL 33609

PNC Bank, National Association
Health Care Business Banking
14804 York Road
Sparks Glencoe, MD 21152

Richard A. Adler, M.D.
19 Stoddard Court
Sparks Glencoe, MD 21152

SalesForcecom Inc.
P.O. Box 203141
Dallas, TX 75320

Saul Ewing LLP
Attn: Jason St. John, Esq.
500 E. Pratt Street, 8th Floor
Baltimore, MD 21202

Sientra
420 S. Fairview Ave, Suite 200
Santa Barbara, CA 93117

Sterns Leasing
500 13th Street
PO Box 750
Albany, MN 56307

Summit Funding
PO Box 63-6488
Cincinnati, OH 45263-6488