

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_ Chapter 11 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Redox Power Systems, LLC</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names	_____	
3. Debtor's federal Employer Identification Number (EIN)	<u>45-4982064</u>	
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4467 Technology Drive</u> <u>Suite 2107, Bldg 387</u> <u>College Park, MD 20742</u> Number, Street, City, State & ZIP Code	_____
	<u>Prince Georges</u> County	Location of principal assets, if different from principal place of business <b>Some assets are currently at:</b> <u>4505 Campus Drive, College Park, MD 20742</u> <b>(Redox Natural Gas Test Facility)</b> Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	<u>www.redoxpowersystems.com</u>	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor Redox Power Systems, LLC  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

3344

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____	Relationship _____
District _____	When _____ Case number, if known _____

Debtor Redox Power Systems, LLC  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input checked="" type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Redox Power Systems, LLC  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 19, 2018  
MM / DD / YYYY**X /s/ David J. Buscher**  
Signature of authorized representative of debtor  
  
Title Chief Operating Officer**David J. Buscher**  
Printed name**18. Signature of attorney****X /s/ Michael J. Lichtenstein Bar No.**  
Signature of attorney for debtorDate **October 19, 2018**  
MM / DD / YYYY**Michael J. Lichtenstein Bar No. 05604**  
Printed name**Shulman, Rogers, Gandal, Pordy & Ecker, P.A.**  
Firm name**12505 Park Potomac Avenue, Sixth Floor  
Potomac, MD 20854**  
Number, Street, City, State & ZIP CodeContact phone 301-230-5200 Email address \_\_\_\_\_**05604 MD**  
Bar number and State

**Fill in this information to identify the case:**Debtor name Redox Power Systems, LLCUnited States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 19, 2018X /s/ David J. Buscher

Signature of individual signing on behalf of debtor

David J. Buscher

Printed name

Chief Operating Officer

Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name **Redox Power Systems, LLC**  
 United States Bankruptcy Court for the: **DISTRICT OF MARYLAND - SOUTHERN DIVISION**  
 Case number (if known): \_\_\_\_\_

Check if this is an amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Austin Douglas Baldridge 9839 Lyon Avenue Laurel, MD 20723-1721		Wages				\$2,884.62
Christopher P. Dockman 5713 Norton Road Alexandria, VA 22303-1027		Wages				\$2,192.30
Colin M. Gore 5010 37th Place Hyattsville, MD 20782-3914		Wages				\$3,576.92
DLA Piper 6225 Smith Avenue Baltimore, MD 21209		Attorneys' Fees				\$220,561.99
Faris Z. Khalaf 8655 Dellway Lane Vienna, VA 22180-7066		Wages				\$2,500.00
Johanna L. Hartmann 1150 4th Street, SW, Apt. 1112 Washington, DC 20024-4494		Wages				\$3,076.92
Keji Pan 3127 Dunes Drive Ellicott City, MD 21042-2163		Wages				\$3,269.23
Kelly-Dorsey, PA 10320 Little Patuxent Parkway Suite 608 Columbia, MD 21044		Attorneys' Fees				\$235,999.69

Debtor **Redox Power Systems, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Lei Wang 509 S. Twin Lakes Blvd Newark, DE 19711-1826		Wages				\$3,576.92
Leonard M. Fischer, Jr. 7211 Rockridge Road Pikesville, MD 21207-4640		Wages				\$2,076.92
Luis F. Correa 8206 Cottage Street Vienna, VA 22180-6938		Wages				\$3,269.23
Morgan Lewis Bockius LLP 1701 Market Street Philadelphia, PA 19103		Attorneys' Fees				\$25,413.55
Rebekah H. Patrick 7694 Dorchester Blvd, Apt. 1001 Hanover, MD 21076-2063		Wages				\$2,500.00
Rich Clay 3994 E. Broadhaven Drive Atlanta, GA 30319		Loan				\$2,541,249.67
Sean R. Bishop 7410 Aspen Avenue Takoma Park, MD 20912-5447		Wages				\$4,615.38
Stelu S. Deaconu 521 Girard Street Gaithersburg, MD 20877-3356		Wages				\$4,615.38
University of Maryland (MTECH) c/o Karen Russo Tech Ventures Building 5000 College Avenue College Park, MD 20740		Unpaid rent				\$10,190.21
Wendy S. Amoriell 10039 Old National Pike Ijamsville, MD 21754-9707		Wages				\$2,038.48

Debtor **Redox Power Systems, LLC**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
<b>Wilmot Modular Structures, Inc. 5812 Allender Road White Marsh, MD 21162</b>		<b>Unpaid rent</b>				<b>\$2,474.00</b>
<b>Yue Li 6200 Westchester Park Drive, Apt. 1609 College Park, MD 20740-2842</b>		<b>Wages</b>				<b>\$2,692.30</b>



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Debtor name Redox Power Systems, LLC

United States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. <b>Schedule A/B: Assets-Real and Personal Property</b> (Official Form 206A/B)	
1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>209,353.35</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>209,353.35</u>

**Part 2: Summary of Liabilities**

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>93,000.00</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>63,198.75</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>3,710,412.61</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>3,866,611.36</u>

**Fill in this information to identify the case:**

Debtor name Redox Power Systems, LLC

United States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

# Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	<b>Checking, savings, money market, or financial brokerage accounts</b> <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	Revere Bank 6031 University Boulevard Ellicott City, MD 21043	Checking	0888
			\$86,542.39
3.2.	Revere Bank 6031 University Boulevard Ellicott City, MD 21043	Benefits	0896
			\$9,472.49

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$96,014.88**

**Part 2: Deposits and Prepayments**

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

Debtor Redox Power Systems, LLC  
Name

Case number (If known) \_\_\_\_\_

**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		
47. <b>Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
48. <b>Watercraft, trailers, motors, and related accessories</b> <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49. <b>Aircraft and accessories</b>			
50. <b>Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
<b>See Attachment</b>	<b>\$250,506.00</b>	<b>Comparable sale</b>	<b>\$113,338.47</b>

51. **Total of Part 8.** Add lines 47 through 50. Copy the total to line 87. **\$113,338.47**

52. **Is a depreciation schedule available for any of the property listed in Part 8?**  
 No  
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**  
 No

Debtor Redox Power Systems, LLC  
Name

Case number (If known) \_\_\_\_\_

Yes

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets Redox has rights to patents and patents in progress	Unknown		Unknown
61.	Internet domain names and websites Redox has domain names and websites	Unknown		Unknown
62.	Licenses, franchises, and royalties			
63.	Customer lists, mailing lists, or other compilations			
64.	Other intangibles, or intellectual property Trade secrets	Unknown		Unknown
65.	Goodwill			
66.	<b>Total of Part 10.</b> Add lines 60 through 65. Copy the total to line 89.			\$0.00

- 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?  
 No  
 Yes
- 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?  
 No  
 Yes
- 69. Has any of the property listed in Part 10 been appraised by a professional within the last year?  
 No  
 Yes

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor Redox Power Systems, LLC  
Name

Case number (if known) \_\_\_\_\_

Debtor Redox Power Systems, LLC  
Name

Case number (if known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$96,014.88</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$0.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$0.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$0.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$0.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$113,338.47</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$0.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$0.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$209,353.35</b>	<b>+</b> 91b. <b>\$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$209,353.35</b>

Sorted: General - tax link

Amortization Expense

Financial

01/01/2017 - 12/31/2017

System No.	S	Description	Date In Service	Amort. Code Sec.	Life	Cost / Other Basis	Bus./ Inv. %	Beg. Accum. Amortization	Current Amortization	End. Accum. Amortization
<b>Other Depr #1 -</b>										
3		Start up Costs	6/1/2012	Sec. 197	180.0000	6,638.00	100.0000	1,772.00	442.53	2,214.53
5		organization	6/1/2012	Sec. 197	180.0000	11,284.00	100.0000	3,008.00	752.27	3,760.27
<b>Subtotal: Other Depr #1 -</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>
<b>Less dispositions and exchanges:</b>						0.00		0.00	0.00	0.00
<b>Net for: Other Depr #1 -</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>
<b>Subtotal:</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>
<b>Less dispositions and exchanges:</b>						0.00		0.00	0.00	0.00
<b>Grand Totals:</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>

Redox Power SYSTEMS, LLC (1772MR10)  
**Depreciation Expense**

Financial

01/01/2017 - 12/31/2017

Sorted: General - tax link

System No.	S	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus./ Inv. %	Sec. 179/ Bonus	Salvage/ Basis Adj.	Beg. Accum. Depreciation	Current Depreciation	Total Depreciation
<b>Other Depr #1 -</b>												
1		Keyence VHX-	6/9/2017	M / HY	5.0000	23,000.00	100.0000	0.00	0.00	0.00	4,600.00	4,600.00
2		MSP-485	6/14/2017	M / HY	5.0000	25,560.00	100.0000	0.00	0.00	0.00	5,112.00	5,112.00
4		Laptop	6/29/2012	M / HY	5.0000	1,377.00	100.0000	0.00	0.00	1,283.00	94.00	1,377.00
6		TB-125 Natural	7/21/2017	M / HY	5.0000	4,650.00	100.0000	0.00	0.00	0.00	930.00	930.00
7		TB-125 Oil	7/21/2017	M / HY	5.0000	3,150.00	100.0000	0.00	0.00	0.00	630.00	630.00
8		UP6-7.5TAS Air	8/24/2017	M / HY	5.0000	6,750.00	100.0000	0.00	0.00	0.00	1,350.00	1,350.00
9		Utility NG	10/17/2017	M / HY	5.0000	6,277.00	100.0000	0.00	0.00	0.00	1,255.40	1,255.40
10		B+K Precision	11/17/2017	M / HY	5.0000	2,770.00	100.0000	0.00	0.00	0.00	554.00	554.00
11		B+K Precision	11/17/2017	M / HY	5.0000	2,770.00	100.0000	0.00	0.00	0.00	554.00	554.00
18		Solid works	7/1/2013	SL / FM	3.0000	8,025.00	100.0000	0.00	0.00	7,635.00	390.00	8,025.00
24		impedance	4/22/2013	M / MQ	5.0000	9,011.00	100.0000	0.00	0.00	8,008.00	729.45	8,737.45
25		steam generator	8/13/2013	M / MQ	5.0000	10,089.00	100.0000	0.00	0.00	8,803.00	791.38	9,594.38
27		boiler and	10/22/2013	M / MQ	5.0000	8,000.00	100.0000	0.00	0.00	6,860.00	608.00	7,468.00
33		ACS	7/3/2013	M / MQ	5.0000	3,564.00	100.0000	0.00	0.00	3,110.00	279.38	3,389.38
39		boiler and	1/21/2014	M / HY	5.0000	25,201.00	100.0000	0.00	0.00	20,161.00	2,016.00	22,177.00
41		KEYENCE ONE-	7/6/2016	MT / HY	5.0000	81,400.00	100.0000	0.00	0.00	16,280.00	26,048.00	42,328.00
42		BOX	2/9/2016	M / HY	5.0000	14,315.00	100.0000	0.00	0.00	2,863.00	4,580.80	7,443.80
43		HIGH	2/9/2016	M / HY	5.0000	6,156.00	100.0000	0.00	0.00	1,231.20	1,969.92	3,201.12
46		COMPUTER,	3/2/2016	No Calc / N/A	0.0000	800.00	100.0000	0.00	0.00	0.00	0.00	0.00
47		COMPUTER,	10/4/2016	No Calc / N/A	0.0000	850.00	100.0000	0.00	0.00	0.00	0.00	0.00
48		TSC45 CAM-	4/6/2016	No Calc / N/A	0.0000	517.00	100.0000	0.00	0.00	0.00	0.00	0.00
49		COMPRESSED	4/13/2016	No Calc / N/A	0.0000	548.00	100.0000	0.00	0.00	0.00	0.00	0.00
50		COMPRESSED	4/13/2016	No Calc / N/A	0.0000	819.00	100.0000	0.00	0.00	0.00	0.00	0.00
51		ELECTRICAL	4/13/2016	No Calc / N/A	0.0000	744.00	100.0000	0.00	0.00	0.00	0.00	0.00
52		BROOKFIELD	8/20/2016	No Calc / N/A	0.0000	750.00	100.0000	0.00	0.00	0.00	0.00	0.00
53		6018VHB 8 FT	10/18/2016	No Calc / N/A	0.0000	1,234.00	100.0000	0.00	0.00	0.00	0.00	0.00
54		COMPRESSED	4/28/2016	No Calc / N/A	0.0000	514.00	100.0000	0.00	0.00	0.00	0.00	0.00
55		FRAME TO	8/9/2016	No Calc / N/A	0.0000	1,160.00	100.0000	0.00	0.00	0.00	0.00	0.00
56		PRESSURE	6/30/2016	No Calc / N/A	0.0000	505.00	100.0000	0.00	0.00	0.00	0.00	0.00
<b>Subtotal: Other Depr #1 -</b>						<b>250,506.00</b>		<b>0.00</b>	<b>0.00</b>	<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>
<b>Less dispositions and exchanges:</b>						0.00		0.00	0.00	0.00	0.00	0.00
<b>Net for: Other Depr #1 -</b>						<b>250,506.00</b>		<b>0.00</b>	<b>0.00</b>	<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>
<b>Subtotal:</b>						<b>250,506.00</b>		<b>0.00</b>	<b>0.00</b>	<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>
<b>Less dispositions and exchanges:</b>						0.00		0.00	0.00	0.00	0.00	0.00
<b>Grand Totals:</b>						<b>250,506.00</b>		<b>0.00</b>	<b>0.00</b>	<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>



Sorted: General - tax link

## Amortization Expense

Financial

01/01/2017 - 12/31/2017

System No.	S	Description	Date In Service	Amort. Code Sec.	Life	Cost / Other Basis	Bus./ Inv. %	Beg. Accum. Amortization	Current Amortization	End. Accum. Amortization
<b>Other Depr #1 -</b>										
3		Start up Costs	6/1/2012	Sec. 197	180.0000	6,638.00	100.0000	1,772.00	442.53	2,214.53
5		organization expenses	6/1/2012	Sec. 197	180.0000	11,284.00	100.0000	3,008.00	752.27	3,760.27
<b>Subtotal: Other Depr #1 -</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>
<b>Less dispositions and exchanges:</b>						0.00		0.00	0.00	0.00
<b>Net for: Other Depr #1 -</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>
<b>Subtotal:</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>
<b>Less dispositions and exchanges:</b>						0.00		0.00	0.00	0.00
<b>Grand Totals:</b>						<b>17,922.00</b>		<b>4,780.00</b>	<b>1,194.80</b>	<b>5,974.80</b>

Depreciation Expense

Sorted: General - tax link

Financial

01/01/2017 - 12/31/2017

System No.	Description	Date In Service	Method / Conv.	Life	Cost / Other Basis	Bus./ Inv. %	Beg. Accum. Depreciation	Current Depreciation	Total Depreciation	Value
<b>Other Depr #1 -</b>										
1	Keyence VHX-2000 Microscope	6/9/2017	M / HY	5.0000	23,000.00	100.0000	0.00	4,600.00	4,600.00	18,400.00
2	MSP-485 Screen Printer	6/14/2017	M / HY	5.0000	25,560.00	100.0000	0.00	5,112.00	5,112.00	20,448.00
4	Laptop	6/29/2012	M / HY	5.0000	1,377.00	100.0000	1,283.00	94.00	1,377.00	0.00
6	TB-125 Natural Gas Booster	7/21/2017	M / HY	5.0000	4,650.00	100.0000	0.00	930.00	930.00	3,720.00
7	TB-125 Oil Cooler Module	7/21/2017	M / HY	5.0000	3,150.00	100.0000	0.00	630.00	630.00	2,520.00
8	UP6-7.5TAS Air Compressor	8/24/2017	M / HY	5.0000	6,750.00	100.0000	0.00	1,350.00	1,350.00	5,400.00
9	Utility NG Desulfurization System	10/17/2017	M / HY	5.0000	6,277.00	100.0000	0.00	1,255.40	1,255.40	5,021.60
10	B+K Precision 8614	11/17/2017	M / HY	5.0000	2,770.00	100.0000	0.00	554.00	554.00	2,216.00
11	B+K Precision 8614	11/17/2017	M / HY	5.0000	2,770.00	100.0000	0.00	554.00	554.00	2,216.00
18	Solid works software	7/1/2013	SL / FM	3.0000	8,025.00	100.0000	7,635.00	390.00	8,025.00	0.00
24	impedance measuring system	4/22/2013	M / MQ	5.0000	9,011.00	100.0000	8,008.00	729.45	8,737.45	273.55
25	steam generator	8/13/2013	M / MQ	5.0000	10,089.00	100.0000	8,803.00	791.38	9,594.38	494.62
27	boiler and condenser	10/22/2013	M / MQ	5.0000	8,000.00	100.0000	6,860.00	608.00	7,468.00	532.00
33	ACS	7/3/2013	M / MQ	5.0000	3,564.00	100.0000	3,110.00	279.38	3,389.38	174.62
39	boiler and condenser	1/21/2014	M / HY	5.0000	25,201.00	100.0000	20,161.00	2,016.00	22,177.00	3,024.00
41	KEYENCE ONE-SHOT 3D MEASURING MACROSCOPE	7/6/2016	MT / HY	5.0000	81,400.00	100.0000	16,280.00	26,048.00	42,328.00	39,072.00
42	BOX FURNACE, ST-1600-8812	2/9/2016	M / HY	5.0000	14,315.00	100.0000	2,863.00	4,580.80	7,443.80	6,871.20
43	HIGH TEMPERATURE BOX FURNACE, ST-1200-121212	2/9/2016	M / HY	5.0000	6,156.00	100.0000	1,231.20	1,969.92	3,201.12	2,954.88
46	COMPUTER, DELL XPS 8900 - TOM	3/2/2016	No Calc / N/A	0.0000	800.00	100.0000	0.00	0.00	0.00	800.00
47	COMPUTER, DELL XPS 8900 (COSTCO)	10/4/2016	No Calc / N/A	0.0000	850.00	100.0000	0.00	0.00	0.00	850.00
48	TSC45 CAM-OVER WRENCH	4/6/2016	No Calc / N/A	0.0000	517.00	100.0000	0.00	0.00	0.00	517.00
49	COMPRESSED AIR DRYER, ISO CLASS 6 11 CFM	4/13/2016	No Calc / N/A	0.0000	548.00	100.0000	0.00	0.00	0.00	548.00
50	COMPRESSED AIR DRYER, ISO CLASS 6, 25 CFM	4/13/2016	No Calc / N/A	0.0000	819.00	100.0000	0.00	0.00	0.00	819.00
51	ELECTRICAL AIR COMPRESSOR	4/13/2016	No Calc / N/A	0.0000	744.00	100.0000	0.00	0.00	0.00	744.00
52	BROOKFIELD DV-I DIGITAL VISCOMETER	8/20/2016	No Calc / N/A	0.0000	750.00	100.0000	0.00	0.00	0.00	750.00
53	6018VHB 8 FT LONG CONDENSATE HOOD	10/18/2016	No Calc / N/A	0.0000	1,234.00	100.0000	0.00	0.00	0.00	1,234.00
54	COMPRESSED AIR DRYER, ISO CLASS 6 11 CFM	4/28/2016	No Calc / N/A	0.0000	514.00	100.0000	0.00	0.00	0.00	514.00
55	FRAME TO CAPTIVEAIRE HOOD	8/9/2016	No Calc / N/A	0.0000	1,160.00	100.0000	0.00	0.00	0.00	1,160.00
56	PRESSURE SENSOR, LOW DIFFERENTIAL TRANSDUCER	6/30/2016	No Calc / N/A	0.0000	505.00	100.0000	0.00	0.00	0.00	505.00
<b>Subtotal: Other Depr #1 -</b>					<b>250,506.00</b>		<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>	121,779.47
<b>Less dispositions and exchanges:</b>					0.00		0.00	0.00	0.00	
<b>Net for: Other Depr #1 -</b>					<b>250,506.00</b>		<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>	
<b>Subtotal:</b>					<b>250,506.00</b>		<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>	
<b>Less dispositions and exchanges:</b>					0.00		0.00	0.00	0.00	
<b>Grand Totals:</b>					<b>250,506.00</b>		<b>76,234.20</b>	<b>52,492.33</b>	<b>128,726.53</b>	

**Fill in this information to identify the case:**

Debtor name Redox Power Systems, LLC

United States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B	
		Amount of claim	Value of collateral that supports this claim	
		Do not deduct the value of collateral.		
2.1	<p><b>Rich Clay</b> Creditor's Name</p> <p><b>3994 E. Broadhaven Drive</b> <b>Atlanta, GA 30319</b> Creditor's mailing address</p> <p><b>richclay1@aol.com</b> Creditor's email address, if known</p> <p>Date debt was incurred <b>September 25, 2018</b> Last 4 digits of account number <b>N/A</b></p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <b>Loan - Collateral being the underlying patents</b></p> <hr/> <p>Describe the lien <b>Patents and other assets</b></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><b>\$93,000.00</b></p>	<p><b>\$93,000.00</b></p>

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$93,000.00**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

**Fill in this information to identify the case:**

Debtor name Redox Power Systems, LLC

United States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206E/F**  
**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.  
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address <b>Austin Douglas Baldrige</b> <b>9839 Lyon Avenue</b> <b>Laurel, MD 20723-1721</b>  Date or dates debt was incurred _____  Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Wages</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,884.62</b>	<b>\$2,884.62</b>
2.2	Priority creditor's name and mailing address <b>Brian David Crump</b> <b>14306 Great Oak Lane</b> <b>Silver Spring, MD 20905-4434</b>  Date or dates debt was incurred _____  Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Wages</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$592.00</b>	<b>\$592.00</b>

Debtor	<b>Redox Power Systems, LLC</b> Name	Case number (if known)	
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2.3	Priority creditor's name and mailing address <b>Bryan M. Blackburn</b> <b>5907 Anniston Road</b> <b>Bethesda, MD 20817-3420</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,153.85</b>	<b>\$6,153.85</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b>		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.4	Priority creditor's name and mailing address <b>Christopher P. Dockman</b> <b>5713 Norton Road</b> <b>Alexandria, VA 22303-1027</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,192.30</b>	<b>\$2,192.30</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b>		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.5	Priority creditor's name and mailing address <b>Colin M. Gore</b> <b>5010 37th Place</b> <b>Hyattsville, MD 20782-3914</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,576.92</b>	<b>\$3,576.92</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b>		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

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2.6	Priority creditor's name and mailing address <b>Craig W. Dye</b> <b>3212 Pickwick Lane</b> <b>Chevy Chase, MD 20815-4042</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$6,576.92</b>	<b>\$6,576.92</b>
Date or dates debt was incurred		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b>		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Redox Power Systems, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

2.7	Priority creditor's name and mailing address <b>Danny S. Choi</b> <b>2224 Sussex Way</b> <b>Woodstock, MD 21163-1360</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$264.00</b>	<b>\$264.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.8	Priority creditor's name and mailing address <b>David Buscher</b> <b>5673 Chamblis Drive</b> <b>Clarksville, MD 21029-0113</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,769.23</b>	<b>\$2,769.23</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.9	Priority creditor's name and mailing address <b>Faris Z. Khalaf</b> <b>8655 Dellway Lane</b> <b>Vienna, VA 22180-7066</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,500.00</b>	<b>\$2,500.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address <b>Jessica L. Brinser</b> <b>6204 Winters Ridge</b> <b>Hanover, MD 21076-1004</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,928.00</b>	<b>\$1,928.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Redox Power Systems, LLC</b> Name	Case number (if known)
2.11	Priority creditor's name and mailing address <b>Johanna L. Hartmann</b> <b>1150 4th Street, SW, Apt. 1112</b> <b>Washington, DC 20024-4494</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	<b>\$3,076.92</b> <b>\$3,076.92</b>
	Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: <b>Wages</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.12	Priority creditor's name and mailing address <b>Keji Pan</b> <b>3127 Dunes Drive</b> <b>Ellicott City, MD 21042-2163</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	<b>\$3,269.23</b> <b>\$3,269.23</b>
	Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: <b>Wages</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.13	Priority creditor's name and mailing address <b>Kevin M. Doherty</b> <b>7408 Wellesley Drive</b> <b>College Park, MD 20740-3036</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	<b>\$760.00</b> <b>\$760.00</b>
	Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: <b>Wages</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.14	Priority creditor's name and mailing address <b>Lei Wang</b> <b>509 S. Twin Lakes Blvd</b> <b>Newark, DE 19711-1826</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Date or dates debt was incurred	<b>\$3,576.92</b> <b>\$3,576.92</b>
	Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Basis for the claim: <b>Wages</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Redox Power Systems, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

2.15	Priority creditor's name and mailing address <b>Leonard M. Fischer, Jr.</b> <b>7211 Rockridge Road</b> <b>Pikesville, MD 21207-4640</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,076.92</b>	<b>\$2,076.92</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.16	Priority creditor's name and mailing address <b>Luis F. Correa</b> <b>8206 Cottage Street</b> <b>Vienna, VA 22180-6938</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$3,269.23</b>	<b>\$3,269.23</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.17	Priority creditor's name and mailing address <b>Rebekah H. Patrick</b> <b>7694 Dorchester Blvd, Apt. 1001</b> <b>Hanover, MD 21076-2063</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,500.00</b>	<b>\$2,500.00</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.18	Priority creditor's name and mailing address <b>Sean R. Bishop</b> <b>7410 Aspen Avenue</b> <b>Takoma Park, MD 20912-5447</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$4,615.38</b>	<b>\$4,615.38</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		



Debtor Redox Power Systems, LLC Case number (if known) \_\_\_\_\_  
 Name \_\_\_\_\_

2.19	Priority creditor's name and mailing address <b>Stelu S. Deaconu</b> <b>521 Girard Street</b> <b>Gaithersburg, MD 20877-3356</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$4,615.38</b>	<b>\$4,615.38</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.20	Priority creditor's name and mailing address <b>Wendy S. Amoriell</b> <b>10039 Old National Pike</b> <b>Ijamsville, MD 21754-9707</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,038.48</b>	<b>\$2,038.48</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.21	Priority creditor's name and mailing address <b>William J. Poe</b> <b>25 W. Obrecht Road</b> <b>Sykesville, MD 21784-7702</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,270.15</b>	<b>\$1,270.15</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.22	Priority creditor's name and mailing address <b>Yue Li</b> <b>6200 Westchester Park Drive, Apt. 1609</b> <b>College Park, MD 20740-2842</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$2,692.30</b>	<b>\$2,692.30</b>
Date or dates debt was incurred _____		Basis for the claim: <b>Wages</b>		
Last 4 digits of account number <b>N/A</b> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

Debtor Name	Case number (if known)
<b>Redox Power Systems, LLC</b>	
3.1 Nonpriority creditor's name and mailing address <b>David Buscher</b> <b>5673 Chamblis Drive</b> <b>Clarksville, MD 21029-1131</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$629,998.21</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Deferred Salary</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.2 Nonpriority creditor's name and mailing address <b>David Buscher</b> <b>5673 Chamblis Drive</b> <b>Clarksville, MD 21029-1131</b> Date(s) debt was incurred <u>2014</u> Last 4 digits of account number <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$24,098.81</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3 Nonpriority creditor's name and mailing address <b>DLA Piper</b> <b>6225 Smith Avenue</b> <b>Baltimore, MD 21209</b> Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$220,561.99</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Attorneys' Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4 Nonpriority creditor's name and mailing address <b>Eric Wachsmann</b> <b>9469 Lovat Road</b> <b>Fulton, MD 20759</b> Date(s) debt was incurred <u>2014</u> Last 4 digits of account number <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$18,420.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5 Nonpriority creditor's name and mailing address <b>Kelly-Dorsey, PA</b> <b>10320 Little Patuxent Parkway</b> <b>Suite 608</b> <b>Columbia, MD 21044</b> Date(s) debt was incurred <u>2017-2018</u> Last 4 digits of account number <u>1473</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$235,999.69</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Attorneys' Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6 Nonpriority creditor's name and mailing address <b>LPC Commercial Services</b> <b>c/o Lincoln Property Company</b> <b>15245 Shady Grove Road</b> <b>Suite 385</b> <b>Rockville, MD 20850</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>N/A</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$0.00</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Unpaid rent</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7 Nonpriority creditor's name and mailing address <b>Morgan Lewis Bockius LLP</b> <b>1701 Market Street</b> <b>Philadelphia, PA 19103</b> Date(s) debt was incurred <u>2018</u> Last 4 digits of account number <u>8188</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <b>\$25,413.55</b> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Basis for the claim:</b> <u>Attorneys' Fees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Redox Power Systems, LLC Case number (if known) \_\_\_\_\_  
Name

3.8 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,541,249.67  
**Rich Clay**  
**3994 E. Broadhaven Drive**  
**Atlanta, GA 30319**  
 Date(s) debt was incurred 2014-2018  
 Last 4 digits of account number N/A  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Loan  
 Is the claim subject to offset?  No  Yes

3.9 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$1,500.00  
**University Florida Research Foundation**  
**223 Grinter Hall**  
**PO Box 115500**  
**Gainesville, FL 32611-5500**  
 Date(s) debt was incurred 2017-2018  
 Last 4 digits of account number N/A  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Patent Maintenance and Fees  
 Is the claim subject to offset?  No  Yes

3.10 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$506.48  
**University of Maryland**  
**Contract & Grant Accounting**  
**Room 4101, Chesapeake Building**  
**College Park, MD 20742-3141**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number N/A  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Government Contract work  
 Is the claim subject to offset?  No  Yes

3.11 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$10,190.21  
**University of Maryland (MTECH)**  
**c/o Karen Russo**  
**Tech Ventures Building**  
**5000 College Avenue**  
**College Park, MD 20740**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number N/A  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Unpaid rent  
 Is the claim subject to offset?  No  Yes

3.12 Nonpriority creditor's name and mailing address **As of the petition filing date, the claim is:** *Check all that apply.* \$2,474.00  
**Wilmot Modular Structures, Inc.**  
**5812 Allender Road**  
**White Marsh, MD 21162**  
 Date(s) debt was incurred \_\_\_\_\_  
 Last 4 digits of account number 9079  
 Contingent  
 Unliquidated  
 Disputed  
**Basis for the claim:** Unpaid rent  
 Is the claim subject to offset?  No  Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>63,198.75</u>
5b. Total claims from Part 2	5b. + \$ <u>3,710,412.61</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>3,773,611.36</u>

**Fill in this information to identify the case:**Debtor name Redox Power Systems, LLCUnited States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?** No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |      |  |  |  |
|------|--|--|--|
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>SIMPLE IRA plan.<br/>Annual contract to match up to 3\$ employee compensation to employee chosen IRA account.<br/>12/31/18 (can terminate w/60 days written notice)</b> | <b>American Funds<br/>PO Box 2280<br/>Norfolk, VA 23501-2280</b>   |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>HRA Administrators - Pays out funds for employee insurance on behalf of employer.<br/>7/31/2019</b>   | <b>CareFlex<br/>205 W. Dares Beach Road<br/>Prince Frederick, MD 20678</b>   |
| 2.3. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any government contract | <b>Redox occupies space in UMD warehouse<br/><br/>7/31/18, then month-to-month<br/>Lease with UMD for space at 4505 Campus Drive</b>                                       | <b>LPC Commercial Services<br/>c/o Lincoln Property Company<br/>15245 Shady Grove Road<br/>Suite 385<br/>Rockville, MD 20850</b> |
| 2.4. | State what the contract or lease is for and the nature of the debtor's interest<br><br>State the term remaining<br><br>List the contract number of any                     | <b>University of Maryland provides internet access point for Redox<br/><br/>6/30/19<br/><br/>Network Services</b>  | <b>Mid-Atlantic Crossroads (MAX)<br/>5825 University Research Court<br/>Suite 2500<br/>College Park, MD 20740</b>                |

Debtor 1 **Redox Power Systems, LLC**  
 First Name Middle Name Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases** State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

government contract **Contract with University of Maryland**

2.5. State what the contract or lease is for and the nature of the debtor's interest **Oak Ridge National Lab doing work for Redox under DOE grant to Oak Ridge 12/31/2018**  
 State the term remaining  
 List the contract number of any government contract **CRADA with DOE; NEF-17-06781**  
**Oak Ridge National Labs c/o Mark Reeves, Assoc. Dir. Tech Transf One Bethel Valley Road PO Box 2008 Oak Ridge, TN 37831-6196**

2.6. State what the contract or lease is for and the nature of the debtor's interest **D&O Insurance**  
 State the term remaining **4/25/19**  
 List the contract number of any government contract  
**Risk Placement Services, Inc. 525 W. Van Buren, #1325 Chicago, IL 60607**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Business Consulting Agreement**  
 State the term remaining **Cancels with 120 days notice**  
 List the contract number of any government contract  
**Strategen c/o Mark Higgins 2150 Allston Way Suite 210 Berkeley, CA 94704**

2.8. State what the contract or lease is for and the nature of the debtor's interest **General Liability and Worker's Compensation Insurance 7/15/2019**  
 State the term remaining  
 List the contract number of any government contract  
**The Hartford Business Service Center 3600 Wiseman Boulevard San Antonio, TX 78251**

2.9. State what the contract or lease is for and the nature of the debtor's interest **Signed agreement with equity interest in Redox and royaty on sales - right to use licenses. Open Ended**  
 State the term remaining  
 List the contract number of any government contract **Rights to use patents from UFRF**  
**University Florida Research Foundation 223 Grinter Hall PO Box 115500 Gainesville, FL 32611-5500**

Debtor 1 **Redox Power Systems, LLC**

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

**Sponsored Research Agreement #12112837**

State the term remaining

List the contract number of any government contract

**University of Maryland  
2130 Mitchell Building  
7999 Regents Drive  
College Park, MD 20742**

2.11. State what the contract or lease is for and the nature of the debtor's interest

**Redox occupies space in the University of Maryland building and pays a monthly fee  
Open Ended**

State the term remaining

List the contract number of any government contract

**Lease with UMD for Space in Building 387****University of Maryland (MTECH)  
c/o Karen Russo  
5000 College Avenue  
Tech Ventures Building  
College Park, MD 20740**

2.12. State what the contract or lease is for and the nature of the debtor's interest

**As Prime, Redox manages work by University of Maryland on government contract**

State the term remaining

List the contract number of any government contract

**DE-FE0027987; UMD Contract 15103048****University of Maryland (UMD)  
3112 Lee Building  
Office of Research Administration  
College Park, MD 20742**

2.13. State what the contract or lease is for and the nature of the debtor's interest

**High power, low cost SOFC stacks for robust and reliable distributed generation  
6/30/2019**

State the term remaining

List the contract number of any government contract

**Dept. of Energy - NETL-1; DE-FE0026189****US Dept. of Energy Cooperative/NETL  
Attn: DOE Award Admin, Brittley Robbins  
626 Cochrans Mill Road  
PO BOX 10940  
Pittsburgh, PA 15236-0940**

2.14. State what the contract or lease is for and the nature of the debtor's interest

**Redox robust ISOFC stacks for affordable, reliable, distributed generation power systems  
9/30/2019**

State the term remaining

List the contract number of any government contract

**Dept. of Energy - NETL-2; DE-FE0027897****US Dept. of Energy Cooperative/NETL  
Attn: DOE Award Admin, Brittley Robbins  
626 Cochrans Mill Road  
PO BOX 10940  
Pittsburgh, PA 15236-0940**

2.15. State what the contract or lease is for and the nature of the debtor's interest

**High throughput in-line coating metrology development for SOFC manufacturing****US Dept. of Energy Cooperative/NETL  
Attn: DOE Award Admin, Angela Bosley  
3610 Collins Ferry Road  
PO Box 880  
Morgantown, WV 26507-0880**

Debtor 1 **Redox Power Systems, LLC**  
First Name Middle Name Last Name

Case number (if known) \_\_\_\_\_

**Additional Page if You Have More Contracts or Leases**

**2. List all contracts and unexpired leases**

**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

State the term remaining **9/30/2019**

List the contract number of any government contract **Dept. of Energy - NETL-3; DE-FE0031178**

2.16. State what the contract or lease is for and the nature of the debtor's interest

**Sputtered thin films for very high power, efficient and low-cost commercial solid oxide fuel cells**

State the term remaining

**Commences 8/17/2018; Ends 8/16/2020**

List the contract number of any government contract

**Dept. of Energy - NETL-4; DE-FE0031656**

**US Dept. of Energy Cooperative/NETL  
 Attn: DOE Award Admin, Angela Bosley  
 3610 Collins Ferry Road  
 PO Box 880  
 Morgantown, WV 26507-0880**

**Fill in this information to identify the case:**

Debtor name Redox Power Systems, LLC

United States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

**Official Form 206H  
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G



**Fill in this information to identify the case:**Debtor name Redox Power Systems, LLCUnited States Bankruptcy Court for the: DISTRICT OF MARYLAND - SOUTHERN DIVISION

Case number (if known) \_\_\_\_\_

 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business** None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**  
Check all that apply**Gross revenue**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2018** to **Filing Date** Operating a business Other \_\_\_\_\_\$2,256,328.00**For prior year:**From **1/01/2017** to **12/31/2017** Operating a business Other \_\_\_\_\_\$2,802,259.00**For year before that:**From **1/01/2016** to **12/31/2016** Operating a business Other \_\_\_\_\_\$3,322,322.00**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2018** to **Filing Date****Interest and cash back on credit cards**\$951.00**For prior year:**From **1/01/2017** to **12/31/2017****Interest and cash back on credit cards**\$2,154.00**For year before that:**From **1/01/2016** to **12/31/2016****Interest and cash back on credit cards**\$1,261.00**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor **Redox Power Systems, LLC**

Case number (if known) \_\_\_\_\_

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See Attached List		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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Debtor **Redox Power Systems, LLC**

Case number (if known)

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. <b>Redox Power Systems LLC v. Warren Citrin and Robert Thurber</b> 13-C-16-110031	<b>Redox sued Citrin and Thurber regarding Redox rights to terminate them from Board of Directors and Repurchase their shares.</b> Filed: 12/23/2016 Appeal: 4/27/2018	<b>Circuit Court for Howard County, MD</b> 8360 Court Avenue Ellicott City, MD 21043	<input type="checkbox"/> Pending <input checked="" type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <b>Warren Citrin and Robert Thurber v. Redox Power Systems, LLC</b> C-13-CV-18-000600	<b>Contract - Commercial</b>	<b>Circuit Court for Howard County, Maryland</b> 8360 Court Avenue Ellicott City, MD 21043	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor **Redox Power Systems, LLC**

Case number (if known) \_\_\_\_\_

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<b>Shulman Rogers Gandal Pordy &amp; Ecker, PA 12505 Park Potomac Avenue, Sixth Floor Potomac, MD 20854</b>		<b>Retainer Paid on 10/12/18</b>	<b>\$75,000.00</b>
	<b>Email or website address www.shulmanrogers.com</b>			
	<b>Who made the payment, if not debtor?</b>			
11.2.	<b>Shulman Rogers Gandal Pordy &amp; Ecker, PA 12505 Park Potomac Avenue, Sixth Floor Potomac, MD 20854</b>		<b>Retainer Paid on 7/09/18</b>	<b>\$5,000.00</b>
	<b>Email or website address www.shulmanrogers.com</b>			
	<b>Who made the payment, if not debtor?</b>			
11.3.	<b>Shulman Rogers Gandal Pordy &amp; Ecker, PA 12505 Park Potomac Avenue, Sixth Floor Potomac, MD 20854</b>		<b>Retainer Paid on 8/07/18</b>	<b>\$5,000.00</b>
	<b>Email or website address www.shulmanrogers.com</b>			
	<b>Who made the payment, if not debtor?</b>			
11.4.	<b>Shulman Rogers Gandal Pordy &amp; Ecker, PA 12505 Park Potomac Avenue, Sixth Floor Potomac, MD 20854</b>		<b>Retainer Paid on 8/24/18</b>	<b>\$5,000.00</b>
	<b>Email or website address www.shulmanrogers.com</b>			
	<b>Who made the payment, if not debtor?</b>			

Debtor **Redox Power Systems, LLC**

Case number (if known) \_\_\_\_\_

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.5.	<b>Shulman Rogers Gandal Pordy &amp; Ecker, PA 12505 Park Potomac Avenue, Sixth Floor Potomac, MD 20854</b>		<b>Retainer Paid on 9/07/18</b>	<b>\$5,000.00</b>
	<b>Email or website address www.shulmanrogers.com</b>			
	<b>Who made the payment, if not debtor?</b>			
11.6.	<b>Shulman Rogers Gandal Pordy &amp; Ecker, PA 12505 Park Potomac Avenue, Sixth Floor Potomac, MD 20854</b>		<b>Retainer Paid on 9/11/18</b>	<b>\$5,000.00</b>
	<b>Email or website address www.shulmanrogers.com</b>			
	<b>Who made the payment, if not debtor?</b>			
11.7.	<b>Verity, LLC Attn: Neil H. Demchick 9690 Deereco Road, Suite 500 Lutherville Timonium, MD 21093</b>		<b>Retainer Paid on 9/13/18</b>	<b>\$10,000.00</b>
	<b>Email or website address</b>			
	<b>Who made the payment, if not debtor?</b>			
11.8.	<b>Verity, LLC Attn: Neil H. Demchick 9690 Deereco Road, Suite 500 Lutherville Timonium, MD 21093</b>		<b>Retainer Paid on 10/12/18</b>	<b>\$10,000.00</b>
	<b>Email or website address</b>			
	<b>Who made the payment, if not debtor?</b>			

Debtor Redox Power Systems, LLC Case number (if known) \_\_\_\_\_

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.9.	<b>Shulman Rogers Gandall Pordy &amp; Ecker, PA 12505 Park Potomac Avenue, Sixth Floor Potomac, MD 20854</b>		<b>9/14/18 (\$361.60, \$672.00)</b>	<b>\$1,033.60</b>
	Email or website address _____			
	Who made the payment, if not debtor? _____			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. <b>Redox Power Systems, LLC 387 Technology Drive Suite 2107 College Park, MD 20742</b>	<b>Address Change by the USPS (11/2015)</b>

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
- diagnosing or treating injury, deformity, or disease, or  
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Debtor **Redox Power Systems, LLC**

Case number (if known)

**Part 9: Personally Identifiable Information**

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan <b>Redox Simple IRA - American Funds</b>	Employer identification number of the plan EIN: <b>062766529</b>
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Has the plan been terminated?

- No
- Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	<b>Sandy Spring Bank 17801 Georgia Avenue Olney, MD 20832</b>	<b>XXXX-1501</b>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other__	<b>Closed: 2/12/2018</b>	<b>\$350,415.79</b>

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Debtor **Redox Power Systems, LLC**

Case number (if known) \_\_\_\_\_

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.  
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
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Debtor **Redox Power Systems, LLC**

Case number (if known)

Name and address	Date of service From-To
26a.1. <b>Snyder Cohn Attn: Cheryl Heusser 11200 Rockville Pike Suite 415 Rockville, MD 20852-1028</b>	<b>2012 thru 2018</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
26b.1. <b>Snyder Cohn Attn: Cheryl Heusser 11200 Rockville Pike Suite 415 Rockville, MD 20852-1028</b>	<b>2016 - 2018</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Snyder Cohn Attn: Cheryl Heusser 11200 Rockville Pike Suite 415 Rockville, MD 20852-1028</b>	
26c.2. <b>Redox Power Systems, LLC 4467 Technology Drive Suite 2107, Building 387 College Park, MD 20742</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<b>Eric Wachsman</b>	<b>9469 Lovat Road Fulton, MD 20759</b>	<b>Member, Shareholder, Chairman of the Board</b>	<b>31.11%</b>

Debtor **Redox Power Systems, LLC**

Case number (if known) \_\_\_\_\_

Name	Address	Position and nature of any interest	% of interest, if any
Bryan Blackburn	5907 Anniston Road Bethesda, MD 20817	Member, Shareholder, CTO, Board Member	17.78%
David Buscher	5673 Chamblis Drive Clarksville, MD 21029	Member, Shareholder, COO, Board Member	13.33%
Craig Dye	3212 Pickwick Lane Chevy Chase, MD 20815-4042	CEO	0%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No  
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Warren Citrin	11011 Apple Orchard Court Laurel, MD 20723	Was on the Board of Directors	5/31/12 to 4/20/18
Robert Thurber	3515 Snow Chief Road Glenelg, MD 21737	Was on the Board of Directors	5/31/12 to 4/20/18

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Craig Dye 3212 Pickwick Lane Chevy Chase, MD 20815-4042	\$138,898.00	2018	Salary
Relationship to debtor CEO			
30.2 Bryan Blackburn 5907 Anniston Road Bethesda, MD 20817	\$129,231.00	2018	Salary
Relationship to debtor Member, Shareholder, CTO, Board Member			

Debtor Redox Power Systems, LLC

Case number (if known) \_\_\_\_\_

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3	David Buscher 5673 Chamblis Drive Clarksville, MD 21029	\$58,484.00	2018	Salary
	Relationship to debtor Member, Shareholder, COO, Board Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 19, 2018/s/ David J. Buscher

Signature of individual signing on behalf of the debtor

David J. Buscher

Printed name

Position or relationship to debtor Chief Operating OfficerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No  
 Yes

SoF 50. 3 - Payments to creditors within 90 days before filing.

Type	Name	Address	Phone #	Fax #	Amount
Bill	Eastech Prototype Machining	Chris Skursky 1393 Progress Way Suite #909-910	443-794-8732	410-552-4450	813.00
Bill	Eastech Prototype Machining	Chris Skursky 1393 Progress Way Suite #909-910	443-794-8732	410-552-4450	1,617.80
Bill	Eastech Prototype Machining	Chris Skursky 1393 Progress Way Suite #909-910	443-794-8732	410-552-4450	4,206.28
Bill	Eastech Prototype Machining	Chris Skursky 1393 Progress Way Suite #909-910	443-794-8732	410-552-4450	904.00
Bill	Eastech Prototype Machining	Chris Skursky 1393 Progress Way Suite #909-910	443-794-8732	410-552-4450	492.00
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,411.20
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,692.00
Credit	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	-571.43
Credit	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	-3,857.14
Credit	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	-4,000.00
Credit	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	-142.86
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	3,549.79
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	3,549.79
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,785.79
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,701.89
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,650.39
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,702.63
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	295.00
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	98.33
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	10.82
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	480.74
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,774.34
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,774.82
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,774.34
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,425.50
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	3,542.30
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	98.33
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	98.34
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,646.17
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,646.17
Bill	Ferro Corporation	PO Box 5831 Cleveland, OH 44193-1022	610-755-9111	610-272-6759	1,650.39
Bill	Fuel Cell Materials	404 Enterprise Dr. Lewis Center, OH 43035	614-635-2025	614-842-6607	6,583.00
Bill	Fuel Cell Materials	404 Enterprise Dr. Lewis Center, OH 43035	614-635-2025	614-842-6607	5,488.00
Bill	Fuel Cell Materials	404 Enterprise Dr. Lewis Center, OH 43035	614-635-2025	614-842-6607	6,583.00
Bill	Haiku Tech, Inc.	11025 NW 29th St Doral, FL 33172	305-463-9304 ext. 103	305-463-8751	3,150.00
Bill	Haiku Tech, Inc.	11025 NW 29th St Doral, FL 33172	305-463-9304 ext. 103	305-463-8751	6,300.00
Bill	Haiku Tech, Inc.	11025 NW 29th St Doral, FL 33172	305-463-9304 ext. 103	305-463-8751	6,300.00
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	62.06
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-1,350.10
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-159.48
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-6.40
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-13.11
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-16.47
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-6.40
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-13.11
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-16.47
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-418.74
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-5.50
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	40.00
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	108.80
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	193.23
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	253.70
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	9,896.05
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	691.00

Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	40.00
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	25.00
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	75.00
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	114.75
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-1,370.23
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-159.48
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-9.22
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	62.75
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-1,370.23
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-159.48
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-9.22
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	62.75
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-1,370.23
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-159.48
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-9.22
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	9,896.05
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	691.00
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	40.00
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	108.80
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	193.23
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	253.70
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	75.00
Bill	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	25.00
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	112.73
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-1,370.23
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-159.48
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-9.22
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	60.73
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-1,462.43
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-159.48
General Journal	KELLY	1 Kelly Way Sparks, MD 21152	410-527-3432	410-527-5905	-9.22
Bill	Trans-Tech	5520 Adamstown Rd. Adamstown, MD 21710	301-874-6543		8,666.84
Bill	Trans-Tech	5520 Adamstown Rd. Adamstown, MD 21710	301-874-6543		1,716.00

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**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Bryan M. Blackburn 5907 Anniston Road Bethesda, MD 20817-3420</b>		<b>2,000,000</b>	<b>17.78%</b>
<b>David J. Buscher 5673 Chamblis Drive Clarksville, MD 21029-1131</b>		<b>1,500,000</b>	<b>13.33%</b>
<b>Eric Wachsman 9469 Lovat Road Fulton, MD 20759</b>		<b>3,500,000</b>	<b>31.11%</b>
<b>Robert E. Thurber 3515 Snow Chief Road Glenelg, MD 21737-9715</b>		<b>1,828,332</b>	<b>16.25%</b>
<b>Univ of Florida Research Foundation Inc 223 Grintner Hall PO Box 115500 Gainesville, FL 32611-5500</b>		<b>387,110</b>	<b>3.44%</b>
<b>University of Maryland Office of Technology Commercialization 2130 Mitchell Building 7999 Regents Drive College Park, MD 20742</b>		<b>204,080</b>	<b>1.81%</b>
<b>Warren I. Citrin 11011 Apple Orchard Court Laurel, MD 20723</b>		<b>1,829,516</b>	<b>16.26%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **Chief Operating Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 19, 2018Signature /s/ David J. Buscher  
David J. Buscher

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

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**VERIFICATION OF CREDITOR MATRIX**

I, the Chief Operating Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: October 19, 2018

/s/ David J. Buscher

**David J. Buscher/Chief Operating Officer**

Signer/Title

Austin Douglas Baldrige  
9839 Lyon Avenue  
Laurel, MD 20723-1721

Brian David Crump  
14306 Great Oak Lane  
Silver Spring, MD 20905-4434

Bryan M. Blackburn  
5907 Anniston Road  
Bethesda, MD 20817-3420

Christopher P. Dockman  
5713 Norton Road  
Alexandria, VA 22303-1027

Colin M. Gore  
5010 37th Place  
Hyattsville, MD 20782-3914

Craig W. Dye  
3212 Pickwick Lane  
Chevy Chase, MD 20815-4042

Danny S. Choi  
2224 Sussex Way  
Woodstock, MD 21163-1360



David Buscher  
5673 Chamblis Drive  
Clarksville, MD 21029-0113

Faris Z. Khalaf  
8655 Dellway Lane  
Vienna, VA 22180-7066

Jessica L. Brinser  
6204 Winters Ridge  
Hanover, MD 21076-1004

Johanna L. Hartmann  
1150 4th Street, SW, Apt. 1112  
Washington, DC 20024-4494

Keji Pan  
3127 Dunes Drive  
Ellicott City, MD 21042-2163

Kevin M. Doherty  
7408 Wellesley Drive  
College Park, MD 20740-3036

Lei Wang  
509 S. Twin Lakes Blvd  
Newark, DE 19711-1826

Leonard M. Fischer, Jr.  
7211 Rockridge Road  
Pikesville, MD 21207-4640

Luis F. Correa  
8206 Cottage Street  
Vienna, VA 22180-6938

Rebekah H. Patrick  
7694 Dorchester Blvd, Apt. 1001  
Hanover, MD 21076-2063

Sean R. Bishop  
7410 Aspen Avenue  
Takoma Park, MD 20912-5447

Stelu S. Deaconu  
521 Girard Street  
Gaithersburg, MD 20877-3356

Wendy S. Amoriell  
10039 Old National Pike  
Ijamsville, MD 21754-9707

William J. Poe  
25 W. Obrecht Road  
Sykesville, MD 21784-7702

Yue Li  
6200 Westchester Park Drive, Apt. 1609  
College Park, MD 20740-2842

David Buscher  
5673 Chamblis Drive  
Clarksville, MD 21029-1131

DLA Piper  
6225 Smith Avenue  
Baltimore, MD 21209

Eric Wachsman  
9469 Lovat Road  
Fulton, MD 20759

Kelly-Dorsey, PA  
10320 Little Patuxent Parkway  
Suite 608  
Columbia, MD 21044

LPC Commercial Services  
c/o Lincoln Property Company  
15245 Shady Grove Road  
Suite 385  
Rockville, MD 20850

Morgan Lewis Bockius LLP  
1701 Market Street  
Philadelphia, PA 19103

Rich Clay  
3994 E. Broadhaven Drive  
Atlanta, GA 30319

University Florida Research Foundation  
223 Grinter Hall  
PO Box 115500  
Gainesville, FL 32611-5500

University of Maryland  
Contract & Grant Accounting  
Room 4101, Chesapeake Building  
College Park, MD 20742-3141

University of Maryland (MTECH)  
c/o Karen Russo  
Tech Ventures Building  
5000 College Avenue  
College Park, MD 20740

Wilmot Modular Structures, Inc.  
5812 Allender Road  
White Marsh, MD 21162

American Funds  
PO Box 2280  
Norfolk, VA 23501-2280

CareFlex  
205 W. Dares Beach Road  
Prince Frederick, MD 20678

Mid-Atlantic Crossroads (MAX)  
5825 University Research Court  
Suite 2500  
College Park, MD 20740

Oak Ridge National Labs  
c/o Mark Reeves, Assoc. Dir. Tech Transf  
One Bethel Valley Road  
PO Box 2008  
Oak Ridge, TN 37831-6196

Risk Placement Services, Inc.  
525 W. Van Buren, #1325  
Chicago, IL 60607

Strategen  
c/o Mark Higgins  
2150 Allston Way  
Suite 210  
Berkeley, CA 94704

The Hartford  
Business Service Center  
3600 Wiseman Boulevard  
San Antonio, TX 78251

University of Maryland  
2130 Mitchell Building  
7999 Regents Drive  
College Park, MD 20742

University of Maryland (MTECH)  
c/o Karen Russo  
5000 College Avenue  
Tech Ventures Building  
College Park, MD 20740

University of Maryland (UMD)  
3112 Lee Building  
Office of Research Administration  
College Park, MD 20742

US Dept. of Energy Cooperative/NETL  
Attn: DOE Award Admin, Brittley Robbins  
626 Cochrans Mill Road  
PO BOX 10940  
Pittsburgh, PA 15236-0940

US Dept. of Energy Cooperative/NETL  
Attn: DOE Award Admin, Angela Bosley  
3610 Collins Ferry Road  
PO Box 880  
Morgantown, WV 26507-0880

David J. Buscher  
5673 Chamblis Drive  
Clarksville, MD 21029-1131

Robert E. Thurber  
3515 Snow Chief Road  
Glenelg, MD 21737-9715

Univ of Florida Research Foundation Inc  
223 Grintner Hall  
PO Box 115500  
Gainesville, FL 32611-5500

University of Maryland  
Office of Technology Commercialization  
2130 Mitchell Building  
7999 Regents Drive  
College Park, MD 20742

Warren I. Citrin  
11011 Apple Orchard Court  
Laurel, MD 20723

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**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Redox Power Systems, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

October 19, 2018

Date

/s/ Michael J. Lichtenstein Bar No.Michael J. Lichtenstein Bar No. 05604

Signature of Attorney or Litigant

Counsel for Redox Power Systems, LLCShulman, Rogers, Gandal, Pordy & Ecker, P.A.12505 Park Potomac Avenue, Sixth FloorPotomac, MD 20854301-230-5200 Fax:301-230-2891