| E.F. | cy Co | Court IGAN | | | Voluntary Petition | | | | |
|--|--------------------------------------|---------------------------------|--------------------------|---|-----------------------------------|-------------------------------------|--|-----------------|--|
| Name of Debtor (if individual, enter Last, First, M | ddle): | | | Name of Joint De | ebtor (Spou | se)(Last, First, Middle | e): | | |
| Riverside Commons Limited | Partnership | | | | | | | | |
| All Other Names used by the Debtor in the la (include married, maiden, and trade names): NONE | st 8 years | | | All Other Names (include married, m | used by the J aiden, and trade | foint Debtor in the names): | ne last 8 years | | |
| Last four digits of Soc. Sec. or Indvidual-Taxpayer I (if more than one, state all): 86–1070162 | D. (ITIN) No./Complet | e EIN | | Last four digits of S (if more than one, state | | vidual-Taxpayer I.I | D. (ITIN) No./Comple | te EIN | |
| Street Address of Debtor (No. & Street, City 33503 23 Mile Road | , and State): | | | Street Address of | Joint Debtor | (No. & Street | t, City, and State): | | |
| New Baltimore MI | | ZIPCODE 48047 | | | | | | ZIPCODE | |
| County of Residence or of the | | - | | County of Reside | | | | | |
| Principal Place of Business: Macomb Mailing Address of Debtor (if different from s | | | | Principal Place of Mailing Address | | or (if different | from street address): | | |
| SAME | | | | | | | | | |
| | | ZIPCODE | | | | | | ZIPCODE | |
| Location of Principal Assets of Business Deb (if different from street address above): SAME | tor | | | | | | | ZIPCODE | |
| Type of Debtor (Form of organization) | Nature of (Check one bo | | | | Chapter of I | | de Under Which Check one box) | | |
| (Check one box.) ☐ Individual (includes Joint Debtors) | Health Care Busin | ness | | Chapter 7 | | ☐ Ch | apter 15 Petition fo | r Recognition | |
| See Exhibit D on page 2 of this form. | Single Asset Real | | ed | Chapter 9 | | | f a Foreign Main Pro | | |
| Corporation (includes LLC and LLP) | in 11 U.S.C. § 101 | l (51B) | | Chapter 1 Chapter 1 | | | apter 15 Petition for | | |
| Partnership | Stockbroker | | | Chapter 1 | 3 | | a Foreign Nonmain | Proceeding | |
| Other (if debtor is not one of the above entities, check this box and state type of | Commodity Broke | er | | □ Debts are pr | Nature of | Debts (Checumer debts, defin | ek one box) | s are primarily | |
| entity below | Clearing Bank | | | in 11 U.S.C | . § 101(8) as | "incurred by an | busir | ness debts. | |
| Limited Partnership | Other | | | individual p or househole | | personal, family | у, | | |
| | Tax-Exen (Check box, i | npt Entity | | | | ter 11 Debtors: | | | |
| | Debtor is a tax-ex- | | on (| Check one box: | - | | | | |
| | under Title 26 of t | | s L | Debtor is a small business as defined in 11 U.S.C. § 101(51D). | | | | | |
| | Code (the Internal | Revenue Code) |). | Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). | | | | | |
| Filing Fee (Check | one box) | | (| Check if: | | | | | |
| ☐ Full Filing Fee attached | | | | Debtor's aggregate noncontingent liquidated debts (excluding debts owed | | | | | |
| Filing Fee to be paid in installments (applicable signed application for the court's consideration c | • . | | | to insiders or affiliates) are less than \$2,190,000. | | | | | |
| to pay fee except in installments. Rule 1006(b). | | | Ġ | Check all applicable boxes: | | | | | |
| Filing Fee waiver requested (applicable to chapte | • . | ust attach | | A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more | | | | | |
| signed application for the court's consideration. S | ee Offi cial Form 3B. | | L | _ | _ | | etition from one or i J.S.C. § 1126(b). | nore | |
| Statistical/Administrative Information | | | | | | | THIS SPACE IS FOR | COURT USE ONLY | |
| Debtor estimates that funds will be available for | r distribution to unsecure | ed creditors. | | | | | | | |
| Debtor estimates that, after any exempt propert distribution to unsecured creditors. | y is excluded and admini | istrative expense | es paid, tl | there will be no fund | s available for | | | | |
| Estimated Number of Creditors | | | 1 | | | | Ť | | |
| 1-49 50-99 100-199 200-99 | 99 1,000- 5,000 | | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | | | |
| Estimated Assets | S1,000,001 | \$10,000,001 | \$50,000,0 | \$100,000,001 | \$500,000,001 | More than | | | |
| \$50,000 \$100,000 \$500,000 to \$1 million | to \$10 | to \$50 | to \$100 million | to \$500 million | to \$1 billion | \$1 billion | | | |
| Estimated Liabilities | \$1,000,001 | \$10,000,001 | \$50,000,0 | 01 0100 000 000 | E500 000 000 | | | | |
| \$0 to \$50,001 to \$100,001 to \$500,000 \$50,000 to \$1 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion | | | | | | |

Official Form 1 (1/08) FORM B1, Page Name of Debtor(s): Voluntary Petition (This page must be completed and filed in every case) Riverside Commons Limited Partnership All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Where Filed: Case Number: Date Filed: NONE Location Where Filed: Date Filed: Case Number: (If more than one, attach additional sheet) Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor Name of Debtor: Case Number: Date Filed: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (To be completed if debtor is an individual (e.g., forms 10K and 10Q) with the Securities and Exchange whose debts are primarily consumer debts) Commission pursuant to Section 13 or 15(d) of the Securities I, the attorney for the petitioner named in the foregoing petition, declare that I Exchange Act of 1934 and is requesting relief under Chapter 11) have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). Exhibit A is attached and made a part of this petition 1/ 5/2009 s/James C. Signature of Attorney for Debtor(s) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and exhibit C is attached and made a part of this petition. \times No Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made part of this petition. If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Official Form 1 (1/08) FORM B1, Page 3 Name of Debtor(s): Voluntary Petition (This page must be completed and filed in every case) Riverside Commons Limited Partnership Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 are signs the petition] I have obtained and read the notice required by attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the order Code, specified in this petition. granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) 1/5/2009 (Date) Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer <u>/s/James C</u>. Warr I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document James C. Warr P47001 and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by Printed Name of Attorney for Debtor(s) James C. Warr & Associates, LLC bankruptcy petition preparers, I have given the debtor notice of the Firm Name maximum amount before preparing any document for filing for a debtor or 24500 Northwestern Hwy. accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Suite 205 48075 Southfield MI Printed Name and title, if any, of Bankruptcy Petition Preparer (248) 357-5860 attywarr@sbcglobal.net Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, *1/ 5/2009* responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. X /s/Rex G. Lanyi Signature of Authorized Individual Rex G. Lanyi Printed Name of Authorized Individual If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. Managing Partner A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. Title of Authorized Individual

1/ 5/2009

Date

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

| In Ke: Riverside | Chapter 11 Case No.: Judge: Commons, Limited Partnership |
|---------------------|--|
| | Debtor(s)/ |
| | STATEMENT OF ATTORNEY FOR DEBTOR(S) PURSUANT TO F.R. BANKR.P. 2016 (b) |
| Th | ne undersigned, pursuant to F.R.Bankr.P. 2016 (b), states that: |
| 1. | The undersigned is the attorney for the Debtor(s) in this case. |
| 2. | The compensation paid or agreed to be paid by the Debtor(s) to the undersigned is: [check one] |
| | [X] FLAT FEE |
| | A. For legal services rendered in contemplation of and in connection with this case, exclusive of the filing fee paid |
| | B. Prior to filing this statement, received <u>\$10,000.00</u> |
| | C. The unpaid balance due and payable is\$ 0.00 |
| | [] <u>RETAINER</u> |
| | A. Amount of retainer received\$ |
| | B. The undersigned shall bill against the retainer at an hourly rate of \$ [or attach firm hourly rate schedule]. |
| an | Debtors have agreed to pay all court approved fees and expenses exceeding the nount of the retainer. |
| 3. | \$1,039.00 of the filing fee has been paid. |
| 4. | In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: [cross out any that do not apply]. |
| | A. Analysis of the debtor's financial situation, and rendering advice to the |

C. Representation of the debtor (s) at the meeting of creditors and

plan which may be required.

debtor in determining whether to file a petition in bankruptcy;

B. Preparation and filing of any petition, schedules, statement of affairs and

| | D. Representation of the debtor in adversary proceedings and other contested bankruptcy matters; |
|---------|--|
| | E. Reaffirmations; |
| | F. Redemptions; |
| | G. Other: None |
| 5. | By agreement with the debtor(s), the above-disclosed fee does not include the following services (the following is not exhaustive): |
| | A. Defending against any complaint to dismiss the Chapter 13 case that the Chapter 13 Trustee or any other party-in-interest files; |
| | B. Defending against any creditor's motion to lift the automatic stay; |
| | C. Modifying any Chapter 13 plan; |
| | D. Appealing any order or judgment; |
| | E. Adding additional/omitted creditors; |
| | F. Defending and/or prosecuting any motion; |
| | G. Attending adjourned hearings due to debtor(s)' missing original hearing. |
| 6. | The source of payments to the undersigned was from: |
| | A Debtor(s)' earnings, wages, compensation for service performed. |
| | B. X Salt River Place, LLC (managing partner/general partners). |
| 7. | The undersigned has not shared or agreed to share, with any other person, other than with members of the undersigned's law firm or corporation, any compensation paid or to be paid except as follows: |
| Dated: | 1-5-2009 /s/James C. Warr |
| | Attorney for the Debtor(s) |
| Agreed: | /s/Rex G. Lanyi, Managing Partner Debtor Debtor |

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

| In re | Riverside | Commons | Limited | Partnership | | Case No. | |
|-------|-----------|---------|---------|-------------|-----|----------|----|
| | | | | | | Chapter | 11 |
| | | | | | _ , | | |
| | | | | Debtor(s) | | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Name of Creditor and Complete | Name, Telephone Number and | Nature of Claim | Indicate if Claim | Amount of Claim |
|-------------------------------|----------------------------------|-----------------|-------------------|------------------|
| Mailing Address Including | Complete Mailing Address, | (Trade Debt, | is Contingent, | (If Secured Also |
| Zip Code | Including Zip Code, of Employee, | Bank Loan, | Unliquidated, | State Value of |
| p ==== | Agent, or Department of Creditor | Government | Disputed, or | Security) |
| | Familiar with Claim | Contract, etc.) | Subject to | , |
| | Who May Be Contacted | , | Setoff | |
| 1 | Phone: (248) 203-0871 | Mortgage | | \$ 5,480,800.00 |
| LifeHouse A.L. Holdings, LLC | Kyle R. Hauberg | | | |
| 17383 Sunset Blvd. | 39577 Woodward Ave., Suite 30 | ф | Value: | \$ 3,000,000.00 |
| Ste. B 280 | Bloomfield Hills MI 48304 | Net | Unsecured: | \$ 2,480,800.00 |
| Pacific Palisade CA 90272 | | | | |
| 2 | Phone: (248) 641-9955 | Other | | \$ 88,503.61 |
| The Alan Group, Inc. | Stark Reagan | | | |
| c/o McAlpine & Associates, P. | 1111 W. Long Lake Road | | | |
| 3201 University Drive | Suite 202 | | | |
| Auburn Hills MI 48326 | Troy MI 48098 | | | |
| 3 | Phone: (800) 332-9164 | Utility Bills | | \$ 13,171.47 |
| DTE Bankruptcy Department | DTE Bankruptcy Department | | | |
| 3200 Hobson Street | 3200 Hobson Street | | | |
| Detroit MI 48201 | Detroit MI 48201 | | | |
| 4 | Phone: (586) 412-7050 | Other | | \$ 10,247.00 |
| Lehner Associates Inc. | Lehner Associates Inc. | | | , |
| 17001 Nineteen Mile Road | 17001 Nineteen Mile Road | | | |
| Suite 3 | Suite 3 | | | |
| Clinton Township MI 48038 | Clinton Township MI 48038 | | | |
| 5 | Phone: (248) 645-1411 | Other | | \$ 2,100.00 |
| Guest, Olds and West, PLC | Guest, Olds and West, PLC | | | |
| 30600 Telegraph Road | 30600 Telegraph Road | | | |
| Suite 3165 | Suite 3165 | | | |
| Franklin MI 48025 | Franklin MI 48025 | | | |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

| Name of Creditor and Complete | Name, Telephone Number and | Nature of Claim | Indicate if Claim | Amount of Claim | |
|-------------------------------|----------------------------------|-----------------|-------------------|--------------------|--|
| Mailing Address Including | Complete Mailing Address, | (Trade Debt, | is Contingent, | (If Secured Also | |
| Zip Code | Including Zip Code, of Employee, | Bank Loan, | Unliquidated, | State Value of | |
| | Agent, or Department of Creditor | Government | Disputed, or | Security) | |
| | Familiar with Claim | Contract, etc.) | Subject to | | |
| | Who May Be Contacted | | Setoff | | |
| 6 | Phone: (800) 350-0770 | Advertising | | \$ 1,280.00 | |
| Alternatives for Seniors | Alternatives for Seniors | | | | |
| P.O. Box 833 | P.O. Box 833 | | | | |
| Southfield MI 48037 | Southfield MI 48037 | | | | |
| 7 | Phone: (248) 473-7368 | Other | | \$ 1,038.06 | |
| Otis Elevatore Company | Otis Elevatore Company | | | | |
| P.O. Box 73579 | P.O. Box 73579 | | | | |
| Chicago IL 60673-7579 | Chicago IL 60673-7579 | | | | |
| 8 | Phone: (248) 328-0000 | Other | | \$ 614.92 | |
| I/Q Life Safety Systems, Inc. | I/Q Life Safety Systems, Inc. | | | | |
| 7050 Big Sky Drive, Suite G | 7050 Big Sky Drive, Suite G | | | | |
| Holly MI 48442 | Holly MI 48442 | | | | |
| 9 | Phone: (866) 843-5296 | Other | | \$ 31 4 .70 | |
| Fertco | Fertco | | | | |
| 42211 Garfield Rd., Suite 321 | 42211 Garfield Rd., Suite 321 | | | | |
| Clinton Township MI 48038 | Clinton Township MI 48038 | | | | |
| 10 | Phone: (586) 468-3176 | Other | | \$ 125.00 | |
| In The Loop Service | In The Loop Service | | | | |
| 79 NB Gratiot Ave. | 79 NB Gratiot Ave. | | | | |
| Mount Clemens MI 48043 | Mount Clemens MI 48043 | | | | |
| 11 | Phone: (313) 896-2000 | Other | | \$ 100.00 | |
| City Elevator Inc. | City Elevator Inc. | | | | |
| 5935 Grand River | 5935 Grand River | | | | |
| Detroit MI 48208-1549 | Detroit MI 48208-1549 | | | | |

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A Limited Partnership

| Rex G. Lanyi | | , | Managing | Partner | of the | Limited | Partnersh ipmed |
|---------------------------------------|--------------------|--------------------------------|-------------------|-----------------|-------------|-------------|------------------------|
| as debtor in this case, declare under | penalty of perjury | that I have read the foregoing | g List of Credito | rs Holding Twer | nty Largest | Jnsecured C | laims and that |
| they are true and correct to the best | of my knowledge, | information and belief. | | | | | |
| | | | | | | | |
| Date: 1/5/2009 | Signature | /s/Rex G. Lanyi | | | | | |
| | Name: | Rex G. Lanyi | | | | | |
| | Title: | Managing Partner | | | | | |

Alternatives for Seniors P.O. Box 833 Southfield, MI 48037

Charter Twp. of Chesterfield 47275 Sugarbush Road New Baltimore, MI 48047

City Elevator Inc. 5935 Grand River Detroit, MI 48208-1549

DTE Bankruptcy Department 3200 Hobson Street Detroit, MI 48201

Fertco 42211 Garfield Rd., Suite 321 Clinton Township, MI 48038

Guest, Olds and West, PLC 30600 Telegraph Road Suite 3165 Franklin, MI 48025

I/Q Life Safety Systems, Inc. 7050 Big Sky Drive, Suite G Holly, MI 48442

In The Loop Service 79 NB Gratiot Ave. Mount Clemens, MI 48043

Kyle R. Hauberg 39577 Woodward Ave., Suite 300 Bloomfield Hills, MI 48304

Lehner Associates Inc. 17001 Nineteen Mile Road Suite 3 Clinton Township, MI 48038

LifeHouse A.L. Holdings, LLC 17383 Sunset Blvd. Ste. B 280 Pacific Palisade, CA 90272 Macomb County Treasurer 1 S. Main, 2nd Floor Mount Clemens, MI 48043

Macomb County Treasurer 1 S. Main, 2nd Floor Mt. Clemens, MI 48043

Otis Elevatore Company P.O. Box 73579 Chicago, IL 60673-7579

Stark Reagan 1111 W. Long Lake Road Suite 202 Troy, MI 48098

The Alan Group, Inc. c/o McAlpine & Associates, P.C 3201 University Drive Auburn Hills, MI 48326