

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MAINE

Case number (if known)

Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name P.E. O'Halloran, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 01-0331918

4. Debtor's address Principal place of business

525 Bangor Road
Ellsworth, ME 04605

Number, Street, City, State & ZIP Code

Hancock
County

Mailing address, if different from principal place of business

P.O. Box 592
Ellsworth, ME 04605

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

525 Bangor Road Ellsworth, ME 04605
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____

Debtor **P.E. O'Halloran, Inc.**
Name**7. Describe debtor's business** A. *Check one:*

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. *Check all that apply*

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**8. Under which chapter of the Bankruptcy Code is the debtor filing?***Check one:*

Chapter 7
 Chapter 9
 Chapter 11. *Check all that apply:*

Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years? No. Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____

District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____

District _____ When _____ Case number, if known _____

Debtor

P.E. O'Halloran, Inc.

Name

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

 No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:* Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

 1-49 1,000-5,000 25,001-50,000 50-99 5001-10,000 50,001-100,000 100-199 10,001-25,000 More than 100,000 200-999

15. Estimated Assets

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

16. Estimated liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

Debtor

P.E. O'Halloran, Inc.

Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2017

MM / DD / YYYY

X /s/ Steven O'Halloran

Signature of authorized representative of debtor

Steven O'Halloran

Printed name

Title Owner

18. Signature of attorney

X /s/ James F. Molleur

Signature of attorney for debtor

Date September 8, 2017

MM / DD / YYYY

James F. Molleur

Printed name

Molleur Law Office

Firm name

419 Alfred Street

Biddeford, ME 04005-3747

Number, Street, City, State & ZIP Code

Contact phone (207) 283-3777

Email address

jim@molleurlaw.com/tanya@molleurlaw.com

1183 Maine

Bar number and State

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2017

X /s/ Steven O'Halloran

Signature of individual signing on behalf of debtor

Steven O'Halloran

Printed name

Owner

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	P.E. O'Halloran, Inc.
United States Bankruptcy Court for the:	DISTRICT OF MAINE
Case number (if known):	_____

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ally P.O. Box 380901 Minneapolis, MN 55438		2016 GMC Savana		\$44,516.00	\$34,000.00	\$10,516.00
Ally P.O. Box 380901 Minneapolis, MN 55438		2014 GMC Savana		\$32,737.00	\$24,000.00	\$8,737.00
American Express P.O. Box 2855 New York, NY 10116-2855		Credit Card				\$120,577.54
Bank of America P.O. Box 982238 El Paso, TX 79998-2238		Credit Card				\$20,674.02
Cardmember Service P.O. Box 790408 Saint Louis, MO 63179-0408		Credit Card				\$150,308.51
CitiBusiness Cards P.O. Box 183051 Columbus, OH 43218-3051		Credit Card				\$45,511.58
Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801		Cash advance		\$85,000.00	\$0.00	\$85,000.00
Direct Capital Corporation 155 Commerce Way Portsmouth, NH 03801		2015 Talbot 55 Ton Lowbed		\$85,451.00	\$78,000.00	\$7,451.00

Debtor P.E. O'Halloran, Inc.
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Eastern Funding LLC, d/b/a Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747		2015 Talbert 55 Ton Lowbed		\$57,957.00	\$45,000.00	\$12,957.00
Eastern Funding LLC, d/b/a Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747		2017 Trail-Eze Stepdeck		\$39,488.00	\$30,000.00	\$9,488.00
Eastern Funding LLC, d/b/a Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747		2016 Talbert 50 Ton Lowbed		\$54,276.00	\$45,000.00	\$9,276.00
Eastern Funding LLC, d/b/a Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747		2016 Manac 50 Ton Stepdeck		\$53,804.00	\$30,000.00	\$23,804.00
Eastern Funding LLC, d/b/a Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747		2015 Kenworth T800		\$483,045.00	\$365,000.00	\$118,045.00
Key Bank formerly First Niagara Bank P.O. Box 93885 Cleveland, OH 44101-5885		2015 Chevy Trax		\$18,325.00	\$14,000.00	\$4,325.00
Machias Savings Bank P.O. Box 67 Bar Harbor, ME 04609		Line of Credit		\$250,000.00	\$0.00	\$250,000.00

Debtor P.E. O'Halloran, Inc.
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Machias Savings Bank P.O. Box 67 Bar Harbor, ME 04609		Building and 8.82 acres located at 525 Bangor Road, Ellsworth, Maine		\$470,372.00	\$236,700.00	\$233,672.00
McKenzie Banking Company 676 N Main St Mc Kenzie, TN 38201		2016 Mule IV		\$13,901.00	\$10,000.00	\$3,901.00
NLC Logistics LLC 43 S. Powerline Rd, #408 Pompano Beach, FL 33069		Services				\$6,000.00
Partners Capital Group 201 Sandpointe Ave, Suite 500 Santa Ana, CA 92707		Computer/office equipment		\$6,888.00	\$3,000.00	\$3,888.00
TCF Equipment Finance 11100 Wayzata Blvd, Ste. 801 Minnetonka, MN 55305		2016 Kenworth T270		\$65,694.00	\$45,000.00	\$20,694.00

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ 236,700.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ 1,161,129.59

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ 1,397,829.59

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,911,249.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 349,371.65

4. Total liabilities

Lines 2 + 3a + 3b

\$ 2,260,620.65

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor			Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all)		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Machias Savings Bank</u>	<u>Checking</u>	<u>2170</u>
			<u>\$221.17</u>
3.2.	<u>TD Bank</u>	<u>Checking</u>	<u>8261</u>
			<u>\$530.29</u>
3.3.	<u>TD Bank</u>	<u>Checking</u>	<u>9318</u>
			<u>\$28,219.13</u>

4. **Other cash equivalents (Identify all)**

5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$28,970.59

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Debtor P.E. O'Halloran, Inc.
Name

Case number (*If known*) _____

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<u>183,759.00</u>	-	<u>0.00</u>	=	<u>\$183,759.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$183,759.00

Part 4: Investments

13. **Does the debtor own any investments?**

No. Go to Part 5.

Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.

Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies <u>Sheds and containers</u>		<u>\$0.00</u>		<u>\$0.00</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. **Is any of the property listed in Part 5 perishable?**

No

Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No

Yes. Book value _____

Valuation method _____

Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.

Yes Fill in the information below.

Debtor P.E. O'Halloran, Inc. Case number (*If known*) _____
 Name _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Computer/office equipment	\$0.00	Replacement	\$3,000.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. \$3,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. 2015 Talbot 55 Ton Lowbed	\$0.00	Replacement	\$78,000.00
47.2. 2012 GMC Sierra 2500	\$0.00	Replacement	\$6,000.00
47.3. 2016 GMC Savana	\$0.00	Replacement	\$34,000.00
47.4. 2014 GMC Savana	\$0.00	Replacement	\$24,000.00
47.5. 2015 Chevy Trax	\$0.00	Replacement	\$14,000.00
47.6. 2015 Chevy Trax	\$0.00	Replacement	\$14,000.00

Debtor P.E. O'Halloran, Inc. _____ Case number (*If known*) _____
Name _____

47.7.	2011 GMC 2500	\$0.00	Replacement	\$4,500.00
47.8.	2010 Toyota Yaris	\$0.00	replacement	\$1,000.00
47.9.	2010 Toyota Yaris	\$0.00	Replacement	\$1,000.00
47.10	1982 Mack R686	\$0.00	Replacement	\$500.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	2015 Kenworth T800	\$0.00	Replacement	\$365,000.00
	2015 Talbert 55 Ton Lowbed	\$0.00	Replacement	\$45,000.00
	2016 Manac 50 Ton Stepdeck	\$0.00	Replacement	\$30,000.00
	2016 Talbert 50 Ton Lowbed	\$0.00	Replacement	\$45,000.00
	2017 Trail-Eze Stepdeck	\$0.00	Replacement	\$30,000.00
	2016 Mule IV	\$0.00	Replacement	\$10,000.00
	2015 Talbert Jeep Dolly	\$0.00	Replacement	\$20,000.00
	2013 Talbert 55 Ton Lowbed	\$0.00	Replacement	\$30,000.00
	2013 Talbert 40 Ton Lowbed	\$0.00	Replacement	\$25,000.00
	2013 Talbert 40 Ton Lowbed	\$0.00	Replacement	\$25,000.00
	2011 Talbert 55 Ton Lowbed	\$0.00	Replacement	\$35,000.00
	2016 Kenworth T270	\$0.00	Replacement	\$45,000.00
	1983 Trojan 1500 W/L	\$0.00	Replacement	\$8,500.00
	1979 Hyster 250 F/L	\$0.00	Replacement	\$4,000.00

Debtor	<u>P.E. O'Halloran, Inc.</u> Name	Case number (<i>If known</i>)
	<u>1995 Lift King LK6000 F/L</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$8,000.00</u>
	<u>2009 Talbert S/D</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$16,000.00</u>
	<u>1962 Towlmor</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$400.00</u>
	<u>Shop tools and parts</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$5,000.00</u>
	<u>Four storage containers (\$3,000 each)</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$12,000.00</u>
	<u>Misc. tires</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$3,000.00</u>
	<u>2015 T.J. Trailer</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$4,000.00</u>
	<u>Truck and trailer parts</u>	<u>\$0.00</u> <u>Replacement</u> <u>\$2,500.00</u>

51. **Total of Part 8.** \$945,400.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)				
55.1. Building and 8.82 acres located at 525 Bangor Road, Ellsworth, Maine	<u>Sole owner</u>	<u>\$470,372.00</u>	<u>Appraisal</u>	<u>\$236,700.00</u>

56. **Total of Part 9.** \$236,700.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

Debtor P.E. O'Halloran, Inc.
Name _____

Case number (*If known*) _____

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?
 No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites
Website for P.E. O'Halloran, Inc. \$0.00 \$0.00

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

<u>\$0.00</u>

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No
 Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

No
 Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

No
 Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor P.E. O'Halloran, Inc.
Name

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$28,970.59</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$183,759.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$3,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$945,400.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$236,700.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,161,129.59</u>	+ 91b. <u>\$236,700.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,397,829.59</u>

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	<p>Ally Creditor's Name</p> <p>P.O. Box 380901 Minneapolis, MN 55438 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 5796</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 2012 GMC Sierra 2500</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	<p>\$6,320.00</p> <p>\$6,000.00</p>
2.2	<p>Ally Creditor's Name</p> <p>P.O. Box 380901 Minneapolis, MN 55438 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 3746</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien 2016 GMC Savana</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$44,516.00</p> <p>\$34,000.00</p>

Debtor P.E. O'Halloran, Inc.

Case number (if known) _____

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.3 Ally _____ Describe debtor's property that is subject to a lien **\$32,737.00** **\$24,000.00**
Creditor's Name **2014 GMC Savana**

P.O. Box 380901
Minneapolis, MN 55438

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

3742

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.4 Direct Capital Corporation _____ Describe debtor's property that is subject to a lien **\$85,451.00** **\$78,000.00**
Creditor's Name **2015 Talbot 55 Ton Lowbed**

155 Commerce Way
Portsmouth, NH 03801

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.5 Direct Capital Corporation _____ Describe debtor's property that is subject to a lien **\$85,000.00** **\$0.00**
Creditor's Name **Cash advance**

155 Commerce Way
Portsmouth, NH 03801

Creditor's mailing address

Creditor's email address, if known

Describe the lien

Is the creditor an insider or related party?

No

Yes

Debtor P.E. O'Halloran, Inc.
Name

Case number (if known)

Date debt was incurred

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

4684

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.6 **Eastern Funding LLC, d/b/a**

Creditor's Name

Specialty Vehicle & Equipment Funding Gp
538 Broadhollow Rd., Ste. 221
Melville, NY 11747

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$483,045.00

\$365,000.00

2015 Kenworth T800

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

3741

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.7 **Eastern Funding LLC, d/b/a**

Creditor's Name

Specialty Vehicle & Equipment Funding Gp
538 Broadhollow Rd., Ste. 221
Melville, NY 11747

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$57,957.00

\$45,000.00

2015 Talbert 55 Ton Lowbed

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

TL69

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

Debtor P.E. O'Halloran, Inc.
Name

Case number (if known)

2.8	Eastern Funding LLC, d/b/a Creditor's Name Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747 Creditor's mailing address	Describe debtor's property that is subject to a lien 2016 Manac 50 Ton Stepdeck	\$53,804.00	\$30,000.00
Describe the lien				
Is the creditor an insider or related party?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Is anyone else liable on this claim?				
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Last 4 digits of account number TL70				
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.				
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
2.9	Eastern Funding LLC, d/b/a Creditor's Name Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747 Creditor's mailing address	Describe debtor's property that is subject to a lien 2016 Talbert 50 Ton Lowbed	\$54,276.00	\$45,000.00
Describe the lien				
Is the creditor an insider or related party?				
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
Is anyone else liable on this claim?				
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)				
Last 4 digits of account number TL73				
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.				
As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
2.10	Eastern Funding LLC, d/b/a Creditor's Name Specialty Vehicle & Equipment Funding Gp 538 Broadhollow Rd., Ste. 221 Melville, NY 11747 Creditor's mailing address	Describe debtor's property that is subject to a lien 2017 Trail-Eze Stepdeck	\$39,488.00	\$30,000.00
Describe the lien				

Debtor P.E. O'Halloran, Inc.
Name

Case number (if known)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

TL76

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

2.1
1

Key Bank

Creditor's Name

**formerly First Niagara Bank
P.O. Box 93885
Cleveland, OH 44101-5885**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$17,638.00

\$14,000.00

2015 Chevy Trax

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

3745

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent

Unliquidated

Disputed

2.1
2

Key Bank

Creditor's Name

**formerly First Niagara Bank
P.O. Box 93885
Cleveland, OH 44101-5885**

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$18,325.00

\$14,000.00

2015 Chevy Trax

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

3744

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor P.E. O'Halloran, Inc.

Case number (if known) _____

No
 Yes. Specify each creditor, including this creditor and its relative priority.

Contingent
 Unliquidated
 Disputed

2.1
3 **Machias Savings Bank** Describe debtor's property that is subject to a lien **2015 Talbert Jeep Dolly** **\$23,004.00** **\$20,000.00**

Creditor's Name

P.O. Box 67
Bar Harbor, ME 04609

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

TL63

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.1
4 **Machias Savings Bank** Describe debtor's property that is subject to a lien **2013 Talbert 55 Ton Lowbed** **\$21,950.00** **\$30,000.00**

Creditor's Name

P.O. Box 67
Bar Harbor, ME 04609

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

TL58

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.1
5 **Machias Savings Bank** Describe debtor's property that is subject to a lien **2013 Talbert 40 Ton Lowbed** **\$28,252.00** **\$25,000.00**

Creditor's Name

P.O. Box 67
Bar Harbor, ME 04609

Creditor's mailing address

Describe the lien

Debtor P.E. O'Halloran, Inc.

Name

Case number (if known)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

TL60

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

2.1
6

Machias Savings Bank

Creditor's Name

P.O. Box 67
Bar Harbor, ME 04609

Creditor's mailing address

Describe debtor's property that is subject to a lien

2013 Talbert 40 Ton Lowbed

\$28,252.00

\$25,000.00

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

TL59

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

2.1
7

Machias Savings Bank

Creditor's Name

P.O. Box 67
Bar Harbor, ME 04609

Creditor's mailing address

Describe debtor's property that is subject to a lien

2011 Talbert 55 Ton Lowbed

\$24,379.00

\$35,000.00

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

TL66

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
 Contingent
 Unliquidated
 Disputed

Debtor P.E. O'Halloran, Inc. _____ Case number (if known) _____

2.1
8 **Machias Savings Bank** _____ Describe debtor's property that is subject to a lien **\$470,372.00** **\$236,700.00**
Creditor's Name

P.O. Box 67
Bar Harbor, ME 04609

Creditor's mailing address

Describe the lien
Building and 8.82 acres located at 525
Bangor Road, Ellsworth, Maine

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

2997

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.1
9 **Machias Savings Bank** _____ Describe debtor's property that is subject to a lien **\$250,000.00** **\$0.00**
Creditor's Name

P.O. Box 67
Bar Harbor, ME 04609

Creditor's mailing address

Line of Credit

Describe the lien

Line of Credit

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No
 Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

No
 Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

Contingent
 Unliquidated
 Disputed

2.2
0 **McKenzie Banking Company** _____ Describe debtor's property that is subject to a lien **\$13,901.00** **\$10,000.00**
Creditor's Name

676 N Main St
Mc Kenzie, TN 38201

Creditor's mailing address

2016 Mule IV

Describe the lien

Is the creditor an insider or related party?

No
 Yes

Is anyone else liable on this claim?

No

Debtor P.E. O'Halloran, Inc.
Name

Case number (if known)

Last 4 digits of account number

0548

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.2
1

Partners Capital Group

Creditor's Name

201 Sandpointe Ave, Suite 500

Santa Ana, CA 92707

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$6,888.00

\$3,000.00

Computer/office equipment

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

6428

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

2.2
2

TCF Equipment Finance

Creditor's Name

11100 Wayzata Blvd, Ste. 801

Minnetonka, MN 55305

Creditor's mailing address

Describe debtor's property that is subject to a lien

\$65,694.00

\$45,000.00

2016 Kenworth T270

Describe the lien

Is the creditor an insider or related party?

No

Yes

Is anyone else liable on this claim?

No

Yes. Fill out Schedule H: Codebtors (Official Form 206H)

Last 4 digits of account number

3743

Do multiple creditors have an interest in the same property?

No

Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,911,249.0

0

Debtor P.E. O'Halloran, Inc.

Name

Case number (if known)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</p>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	<p>Priority creditor's name and mailing address Maine Revenue Service P.O. Box 9101 Augusta, ME 04332</p>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00 \$0.00
	Date or dates debt was incurred	Basis for the claim:	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Debtor	P.E. O'Halloran, Inc. Name	Case number (if known)	
3.1	Nonpriority creditor's name and mailing address American Express P.O. Box 2855 New York, NY 10116-2855 Date(s) debt was incurred _____ Last 4 digits of account number <u>2001</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120,577.54
3.2	Nonpriority creditor's name and mailing address Bank of America P.O. Box 982238 El Paso, TX 79998-2238 Date(s) debt was incurred _____ Last 4 digits of account number <u>0933</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$20,674.02
3.3	Nonpriority creditor's name and mailing address Cardmember Service P.O. Box 790408 Saint Louis, MO 63179-0408 Date(s) debt was incurred _____ Last 4 digits of account number <u>5531</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$150,308.51
3.4	Nonpriority creditor's name and mailing address CitiBusiness Cards P.O. Box 183051 Columbus, OH 43218-3051 Date(s) debt was incurred _____ Last 4 digits of account number <u>8274</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,511.58
3.5	Nonpriority creditor's name and mailing address E. Martin Trucking LLC 655 W. Girlscout Road Stevens, PA 17578 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,000.00
3.6	Nonpriority creditor's name and mailing address Nighthawk Logistics, Inc. 6013 Lazy Creek Ave Las Vegas, NV 89139 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,800.00
3.7	Nonpriority creditor's name and mailing address NLC Logistics LLC 43 S. Powerline Rd, #408 Pompano Beach, FL 33069 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,000.00

Debtor P.E. O'Halloran, Inc.
Name

Case number (if known)

3.8	Nonpriority creditor's name and mailing address Sims Transport, LLC 2554 Saint Andrews Goddard, KS 67052	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,200.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Services	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address VS Express, Inc. 4022 Hardwoods Drive West Bloomfield, MI 48323	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,300.00
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: Services	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Machias Savings Bank P.O. Box 67 Bar Harbor, ME 04609	Line <u>3.3</u>	—
		<input type="checkbox"/> Not listed. Explain _____	
4.2	Office of U.S. Attorney 100 Middle Street East Tower, 6th Floor Portland, ME 04101	Line <u>2.1</u>	—
		<input type="checkbox"/> Not listed. Explain _____	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts		
5a.	\$	0.00
5b.	+	\$ 349,371.65
5c.	\$	349,371.65

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest	Lease of 2016 Buick Encore, payment of \$379 per month	
	State the term remaining	Lease expires 11/22/2019	GM Financial P.O. Box 100 Williamsville, NY 14231
	List the contract number of any government contract		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	27592 - 2013 Fontaine Comp 48' step deck - payment of \$175 per week weekly rental, can return anytime	Hale Trailer 20 Pinetree Industrial Park Portland, ME 04102
	State the term remaining		
	List the contract number of any government contract		
2.3.	State what the contract or lease is for and the nature of the debtor's interest	30108 - 2014 Fontaine Comp 53' step deck - payment of \$175 per week weekly rental, can return anytime	Hale Trailer 20 Pinetree Industrial Park Portland, ME 04102
	State the term remaining		
	List the contract number of any government contract		
2.4.	State what the contract or lease is for and the nature of the debtor's interest	33570 - 2017 Manac Extendable Flat - payment of \$265.63 per week weekly rental, can return anytime	Hale Trailer 20 Pinetree Industrial Park Portland, ME 04102
	State the term remaining		
	List the contract number of any government contract		

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

33572 - 2017 Manac Extendable Flat - payment of \$250 per week weekly rental, can return anytime

State the term remaining

**Hale Trailer
20 Pinetree Industrial Park
Portland, ME 04102**

List the contract number of any government contract

2.6. State what the contract or lease is for and the nature of the debtor's interest

34151 - 2017 Manac Flat - payment of \$250 per week

State the term remaining

**Hale Trailer
20 Pinetree Industrial Park
Portland, ME 04102**

List the contract number of any government contract

2.7. State what the contract or lease is for and the nature of the debtor's interest

3739 - 2016 Kenworth T800 and ThermoKing, payment of \$3,240 per month lease expires 2/16/2020

State the term remaining

**Paccar Financial Corp.
1901 N. Roselle Rd., Ste. 900
Schaumburg, IL 60195**

List the contract number of any government contract

2.8. State what the contract or lease is for and the nature of the debtor's interest

**3740 - 2016 Kenworth T800 and ThermoKing, payment of \$3,240 per month
Lease expires 2/16/2020**

State the term remaining

**Paccar Financial Corp.
1901 N. Roselle Rd., Ste. 900
Schaumburg, IL 60195**

List the contract number of any government contract

2.9. State what the contract or lease is for and the nature of the debtor's interest

3747 - 2017 Kenworth T370, payment of \$1,671 per month

State the term remaining

**Paccar Financial Corp.
1901 N. Roselle Rd., Ste. 900
Schaumburg, IL 60195**

List the contract number of any government contract

2.10. State what the contract or lease is for and the nature of the debtor's interest

**3749 - 2017 Kenworth T270 and Jerr-Dan 21'x102" Deck, payment of \$1,714 per month
Lease expires 2/28/2022**

State the term remaining

**Paccar Financial Corp.
1901 N. Roselle Rd., Ste. 900
Schaumburg, IL 60195**

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract

2.11. State what the contract or lease is for and the nature of the debtor's interest

3750 and 3751 - Two 2018 Kenworth T800's with ThermoKings, payment of \$7,140 per month

Lease expires 4/28/2022

State the term remaining

List the contract number of any government contract

**Paccar Financial Corp.
1901 N. Roselle Rd., Ste. 900
Schaumburg, IL 60195**

2.12. State what the contract or lease is for and the nature of the debtor's interest

374645 - 2016 International Pro Star, payment is \$700 per week

weekly rental, can return at anytime

State the term remaining

List the contract number of any government contract

**Ryder Transportation Services
P.O. Box 96723
Chicago, IL 60693**

2.13. State what the contract or lease is for and the nature of the debtor's interest

585790 - 2015 Freightliner Cascadia, payment of \$700 per week

weekly rental, can return anytime

State the term remaining

List the contract number of any government contract

**Ryder Transportation Services
P.O. Box 96723
Chicago, IL 60693**

2.14. State what the contract or lease is for and the nature of the debtor's interest

79 - 2017 Pine Hill 6x26 BT Trailer, payment of \$916 per month

Lease expires 1/25/2022

State the term remaining

List the contract number of any government contract

**Trans Lease Inc.
P.O. Box 16464
Denver, CO 80216-0464**

2.15. State what the contract or lease is for and the nature of the debtor's interest

80 - 2017 Talbert T3-50CC-HRG-T1 Semi Trailer Drop Deck, payment of \$1,060 per month

Lease expires 4/13/2022

State the term remaining

List the contract number of any government contract

**Trans Lease Inc.
P.O. Box 16464
Denver, CO 80216-0464**

Debtor 1 **P.E. O'Halloran, Inc.**

First Name

Middle Name

Last Name

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.16. State what the contract or lease is for and the nature of the debtor's interest

**81 - 2017 Talbert
T4DW-55RC-HRG-T1
Semi Drop Deck Trailer,
payment of \$1,346 per
month****Lease expires 4/13/2022**

State the term remaining

List the contract number of any government contract

**Trans Lease Inc.
P.O. Box 16464
Denver, CO 80216-0464**

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1	Steven O'Halloran	P.O. Box 592 Ellsworth, ME 04605	Ally	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Steven O'Halloran		Ally	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Steven O'Halloran		Direct Capital Corporation	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Steven O'Halloran		Ally	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Steven O'Halloran		Direct Capital Corporation	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor

P.E. O'Halloran, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Steven O'Halloran	Eastern Funding LLC, d/b/a	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.7	Steven O'Halloran	Eastern Funding LLC, d/b/a	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	Steven O'Halloran	Eastern Funding LLC, d/b/a	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	Steven O'Halloran	Eastern Funding LLC, d/b/a	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	Steven O'Halloran	Eastern Funding LLC, d/b/a	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	Steven O'Halloran	Key Bank	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	Steven O'Halloran	Key Bank	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.13	Steven O'Halloran	Machias Savings Bank	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor

P.E. O'Halloran, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Steven O'Halloran	Machias Savings Bank	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.15	Steven O'Halloran	Machias Savings Bank	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.16	Steven O'Halloran	Machias Savings Bank	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.17	Steven O'Halloran	Machias Savings Bank	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.18	Steven O'Halloran	Machias Savings Bank	<input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.19	Steven O'Halloran	Machias Savings Bank	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.20	Steven O'Halloran	McKenzie Banking Company	<input checked="" type="checkbox"/> D <u>2.20</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.21	Steven O'Halloran	Partners Capital Group	<input checked="" type="checkbox"/> D <u>2.21</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor

P.E. O'Halloran, Inc.

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22 Steven
O'Halloran

TCF Equipment
Finance

D 2.22

E/F _____

G _____

Fill in this information to identify the case:

Debtor name P.E. O'Halloran, Inc.

United States Bankruptcy Court for the: DISTRICT OF MAINE

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2017 to Filing Date

Operating a business

\$3,465,852.34

Other _____

For prior year:
From 1/01/2016 to 12/31/2016

Operating a business

\$4,355,582.00

Other _____

For year before that:
From 1/01/2015 to 12/31/2015

Operating a business

\$3,864,922.00

Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Acadia Insurance Company P.O. Box 842511 Boston, MA 02284-2511	Various	\$12,933.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Ally P.O. Box 380901 Minneapolis, MN 55438	Various	\$7,015.38	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. Bayside Transport, Inc.	Various	\$10,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. BCM Advisory Group	Various	\$7,980.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. Bestpass Inc.	Various	\$12,657.55	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.6. Black Beard Trucking	Various	\$19,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.7. Integrated Equipment Sales LLC	Various	\$20,520.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.8. Interport Maintenance Co., Inc.	Various	\$26,400.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Irving Oil	Various	\$122,385.58	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.10 Lummid, LLC	Various	\$57,700.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.11 Machias Savings Bank	Various	\$12,147.98	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.12 MK Permits	Various	\$36,951.61	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.13 O.D.S. North America	Various	\$20,377.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.14 Paccar Financial Corp.	Various	\$49,344.68	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.15 Riehl Quality Storage Barns LLC	Various	\$14,744.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.16 Ryder Transportation Services	Various	\$35,040.03	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.17 S.J. Rollins Technologies, Inc.	Various	\$7,608.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.18 Specialty Funding	Various	\$58,593.80	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.19 Town of Hudson, NH	Various	\$6,824.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____
3.20 West Chester Permit	Various	\$15,741.08	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address	Dates	Total amount of value	Reasons for payment or transfer
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>			

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Molleur Law Office 419 Alfred St. Biddeford, ME 04005		3/8/2017 \$3,000 5/25/17 \$25,000	\$28,000.00

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	---	------------------------	--------------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.

Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Amy Billing Horton, McFarland & Veysey, LLC P.O. Box 543 Ellsworth, ME 04605	1988 to present, accountant
26a.2. Amanda Newey	2005 to present, bookkeeper

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
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26c.1. **Steven O'Halloran**

26c.2. **Amanda Newey**

26c.3. **Amy Billing**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None**Name and address**26d.1. **Machias Savings Bank**26d.2. **Cross Insurance**26d.3. **Eastern Funding**26d.4. **Trans Lease Inc.**26d.5. **Paccar Financial Corp.****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Steven O'Halloran	Monthly	
Name and address of the person who has possession of inventory records			
Steven O'Halloran			

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Steven E. O'Halloran		Sole shareholder	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

 No Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Steven O'Halloran	\$52,000 yearly salary	Weekly	CEO
Relationship to debtor			
CEO			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Debtor

P.E. O'Halloran, Inc.**Part 14: Signature and Declaration**

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2017/s/ Steven O'Halloran

Signature of individual signing on behalf of the debtor

Steven O'Halloran

Printed name

Position or relationship to debtor OwnerAre additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached? No Yes

**United States Bankruptcy Court
District of Maine**

In re P.E. O'Halloran, Inc.

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Steven O'Halloran			100%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Owner** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 8, 2017

Signature /s/ Steven O'Halloran
Steven O'Halloran

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
District of Maine**

In re P.E. O'Halloran, Inc.

Debtor(s)

Case No.

Chapter

11

CERTIFICATION OF CREDITOR MATRIX

I hereby certify that the attached matrix, consisting of 3 pages, includes the names and addresses of all creditors listed on the debtor's schedules.

I, James F. Molleur 1183 Maine, counsel for the petitioner(s) in the above-styled bankruptcy action, declare that the attached Master Address List consisting of 3 page(s) has been verified by comparison to Schedules D through H to be complete, to the best of my knowledge. I further declare that the attached Master Address List can be relied upon by the Clerk of Court to provide notice to all creditors and parties in interest as related to me by the debtor(s) in the above-styled bankruptcy action until such time as any amendments may be made.

Date: September 8, 2017

/s/ James F. Molleur

Signature of Attorney

James F. Molleur 1183 Maine

Molleur Law Office

419 Alfred Street

Biddeford, ME 04005-3747

(207) 283-3777 Fax: (207) 283-4558

Ally
P.O. Box 380901
Minneapolis, MN 55438

American Express
P.O. Box 2855
New York, NY 10116-2855

Bank of America
P.O. Box 982238
El Paso, TX 79998-2238

Cardmember Service
P.O. Box 790408
Saint Louis, MO 63179-0408

CitiBusiness Cards
P.O. Box 183051
Columbus, OH 43218-3051

Direct Capital Corporation
155 Commerce Way
Portsmouth, NH 03801

E. Martin Trucking LLC
655 W. Girlscout Road
Stevens, PA 17578

Eastern Funding LLC, d/b/a
Specialty Vehicle & Equipment Funding Gp
538 Broadhollow Rd., Ste. 221
Melville, NY 11747

GM Financial
P.O. Box 100
Williamsville, NY 14231

Hale Trailer
20 Pinetree Industrial Park
Portland, ME 04102

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Key Bank
formerly First Niagara Bank
P.O. Box 93885
Cleveland, OH 44101-5885

Machias Savings Bank
P.O. Box 67
Bar Harbor, ME 04609

Maine Revenue Service
P.O. Box 9101
Augusta, ME 04332

McKenzie Banking Company
676 N Main St
Mc Kenzie, TN 38201

Nighthawk Logistics, Inc.
6013 Lazy Creek Ave
Las Vegas, NV 89139

NLC Logistics LLC
43 S. Powerline Rd, #408
Pompano Beach, FL 33069

Office of U.S. Attorney
100 Middle Street
East Tower, 6th Floor
Portland, ME 04101

Paccar Financial Corp.
1901 N. Roselle Rd., Ste. 900
Schaumburg, IL 60195

Partners Capital Group
201 Sandpointe Ave, Suite 500
Santa Ana, CA 92707

Ryder Transportation Services
P.O. Box 96723
Chicago, IL 60693

Sims Transport, LLC
2554 Saint Andrews
Goddard, KS 67052

Steven O'Halloran
P.O. Box 592
Ellsworth, ME 04605

Steven O'Halloran

TCF Equipment Finance
11100 Wayzata Blvd, Ste. 801
Minnetonka, MN 55305

Trans Lease Inc.
P.O. Box 16464
Denver, CO 80216-0464

VS Express, Inc.
4022 Hardwoods Drive
West Bloomfield, MI 48323

**United States Bankruptcy Court
District of Maine**

In re P.E. O'Halloran, Inc.

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for P.E. O'Halloran, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [Check if applicable]

September 8, 2017

Date

/s/ James F. Molleur

James F. Molleur 1183 Maine

Signature of Attorney or Litigant
Counsel for P.E. O'Halloran, Inc.

Molleur Law Office

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