

United States Bankruptcy Court
Eastern District of Michigan

In re GW Restaurant Group, Inc. Debtor

Case No. \_\_\_\_\_

Chapter 11

BANKRUPTCY PETITION COVER SHEET

(To be filed by the debtor with the petition in every bankruptcy case. Instead of filling in the boxes on the petition requiring information on prior and pending cases, the debtor may refer to this form.)

Part 1

"Companion cases," as defined in L.B.R. 1071-1(c), are cases involving any of the following: (1) The same debtor; (2) A corporation and any majority shareholder thereof; (3) Affiliated corporations; (4) A partnership and any of its general partners; (5) An individual and his or her general partner; (6) An individual and his or her spouse; or (7) Individuals or entities with any substantial identity of financial interest or assets.

Has a "companion case" to this case ever been filed at any time in this district or any other district? Yes\_\_\_ NoX

(If yes, complete Part 2.)

Part 2

For each companion case, state in chronological order of cases: (Attach supplemental sheets if necessary.)

Table with 4 columns: Name on petition, Relationship to this case, Case number, Chapter, Date filed, District, Division, Judge, Status/Disposition. Sub-headers: First Case, Second Case, Third Case.

(Pending, confirmed & still open, confirmed & closed, dismissed before/after confirmation, discharged, etc.)

If the present case is a Chapter 13 case, state for each companion case:

Attorney
Legal fee \$
Proposed legal fee in this case \$

Changes in circumstances which lead the debtor to reasonably believe that the current plan will be successful.

Part 3 - In a Chapter 13 Case Only

Do the debtor(s) and the debtor's(s') attorney certify the following: (See 11 U.S.C. § 1328(f).)

- 1. The debtor(s) has (have) not received a discharge in a case filed under chapter 7, 11, or 12 during the 4 years before filing this case; and,
2. The debtor(s) has (have) not received a discharge in a case filed under chapter 13 during the 2 years before filing this case.

Yes\_\_\_ No\_\_\_

I declare under penalty of perjury that I have read this form and that it is true and correct to the best of my information and belief.

/s/ Kimberly Ann Golematis

Debtor Kimberly Ann Golematis

Date: August 16, 2006

Debtor

/s/ Robert N. Bassel

Debtor's Attorney Robert N. Bassel P48420 Kemp Klein 201 W. Big Beaver, 6th Floor

(Official Form 1) (10/05)

**United States Bankruptcy Court  
Eastern District of Michigan**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>GW Restaurant Group, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Lazy Lizard Cantina</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all): <b>38-3409409</b>	Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): <b>43155 Main Street, Ste. 214 Novi, MI</b>	Street Address of Joint Debtor (No. & Street, City, and State):
<div style="text-align: right; margin-right: 50px;">ZIP Code</div> <b>48375</b>	<div style="text-align: right; margin-right: 50px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: <b>Oakland</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>43155 Main Street , Ste. 214 Novi, MI</b>	Mailing Address of Joint Debtor (if different from street address):
<div style="text-align: right; margin-right: 50px;">ZIP Code</div> <b>48375</b>	<div style="text-align: right; margin-right: 50px;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <ul style="list-style-type: none"> <li><input type="checkbox"/> Individual (includes Joint Debtors)</li> <li><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</li> <li><input type="checkbox"/> Partnership</li> <li><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and provide the information requested below.) State type of entity:</li> </ul>	<b>Nature of Business</b> (Check all applicable boxes.) <ul style="list-style-type: none"> <li><input type="checkbox"/> Health Care Business</li> <li><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</li> <li><input type="checkbox"/> Railroad</li> <li><input type="checkbox"/> Stockbroker</li> <li><input type="checkbox"/> Commodity Broker</li> <li><input type="checkbox"/> Clearing Bank</li> <li><input type="checkbox"/> Nonprofit Organization qualified under 15 U.S.C. § 501(c)(3)</li> </ul>	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <table style="width:100%; border: none;"> <tr> <td><input type="checkbox"/> Chapter 7</td> <td><input checked="" type="checkbox"/> Chapter 11</td> <td><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</td> </tr> <tr> <td><input type="checkbox"/> Chapter 9</td> <td><input type="checkbox"/> Chapter 12</td> <td><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</td> </tr> <tr> <td colspan="3" style="text-align: center;"><input type="checkbox"/> Chapter 13</td> </tr> </table>	<input type="checkbox"/> Chapter 7	<input checked="" type="checkbox"/> Chapter 11	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding	<input type="checkbox"/> Chapter 9	<input type="checkbox"/> Chapter 12	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	<input type="checkbox"/> Chapter 13		
<input type="checkbox"/> Chapter 7	<input checked="" type="checkbox"/> Chapter 11	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding									
<input type="checkbox"/> Chapter 9	<input type="checkbox"/> Chapter 12	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding									
<input type="checkbox"/> Chapter 13											
<b>Filing Fee</b> (Check one box) <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Full Filing Fee attached</li> <li><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</li> <li><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</li> </ul>		<b>Chapter 11 Debtors</b> Check one box: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</li> <li><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</li> </ul> Check if: <ul style="list-style-type: none"> <li><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2 million.</li> </ul>									

<b>Statistical/Administrative Information</b> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</li> <li><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</li> </ul>	THIS SPACE IS FOR COURT USE ONLY																				
<b>Estimated Number of Creditors</b> <table style="width:100%; border: none; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-5,000</td> <td>5001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
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<b>Estimated Assets</b> <table style="width:100%; border: none; text-align: center;"> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>More than \$100 million</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
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<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>GW Restaurant Group, Inc.</b></p>
<p><b>Prior Bankruptcy Case Filed Within Last 8 Years</b> (If more than one, attach additional sheet)</p>	
<p>Location Where Filed: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p><b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)</p>	
<p>Name of Debtor: <b>- None -</b></p>	<p>Case Number: _____ Date Filed: _____</p>
<p>District: _____</p>	<p>Relationship: _____ Judge: _____</p>
<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.</p> <p>I further certify that I delivered to the debtor the notice required by §342(b) of the Bankruptcy Code.</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) Date</p>
<p style="text-align: center;"><b>Exhibit C</b></p> <p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No</p>	<p style="text-align: center;"><b>Certification Concerning Debt Counseling by Individual/Joint Debtor(s)</b></p> <p><input type="checkbox"/> I/we have received approved budget and credit counseling during the 180-day period preceding the filing of this petition.</p> <p><input type="checkbox"/> I/we request a waiver of the requirement to obtain budget and credit counseling prior to filing based on exigent circumstances. (Must attach certification describing.)</p>
<p><b>Information Regarding the Debtor (Check the Applicable Boxes)</b></p> <p style="text-align: center;"><b>Venue</b> (Check any applicable box)</p>	
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>	
<p><b>Statement by a Debtor Who Resides as a Tenant of Residential Property</b> <i>Check all applicable boxes.</i></p>	
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="text-align: center;">_____ (Name of landlord that obtained judgment)</p> <p style="text-align: center;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p>	

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>GW Restaurant Group, Inc.</b>
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<p style="text-align: center;"><b>Signatures</b></p> <p style="text-align: center;"><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by §342(b) of the Bankruptcy Code.</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> _____ Signature of Debtor</p> <p><b>X</b> _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;"><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by §1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to §1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> _____ Signature of Foreign Representative</p> <p>_____ Printed Name of Foreign Representative</p> <p>_____ Date</p>
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<p style="text-align: center;"><b>Signature of Attorney</b></p> <p><b>X</b> <u>/s/ Robert N. Bassel</u> Signature of Attorney for Debtor(s)</p> <p><u>Robert N. Bassel P48420</u> Printed Name of Attorney for Debtor(s)</p> <p><u>Kemp Klein</u> Firm Name</p> <p><u>201 W. Big Beaver, 6th Floor</u> Address</p> <p style="text-align: right;"><b>Email: robert.bassel@kkue.com</b></p> <p><u>248 528 1111 Fax: 248 928 0656</u> Telephone Number</p> <p><u>August 16, 2006</u> Date</p>	<p style="text-align: center;"><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.</p> <p>_____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>_____ Address</p> <p><b>X</b> _____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
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<p style="text-align: center;"><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> <u>/s/ Kimberly Ann Golematis</u> Signature of Authorized Individual</p> <p><u>Kimberly Ann Golematis</u> Printed Name of Authorized Individual</p> <p><u>President</u> Title of Authorized Individual</p> <p><u>August 16, 2006</u> Date</p>	<p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>_____ If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
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**United States Bankruptcy Court  
Eastern District of Michigan**

In re GW Restaurant Group, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Beer Tech</b> 15641 E. 10 Mile Rd. Eastpointe, MI 48021	<b>Beer Tech</b> 15641 E. 10 Mile Rd. Eastpointe, MI 48021	trade vendor		<b>60.00</b>
<b>Casa Hacienda</b> 6016 West Vernor Detroit, MI 48209	<b>Casa Hacienda</b> 6016 West Vernor Detroit, MI 48209	trade vendor		<b>2,600.00</b>
<b>Cintas</b> 31850 Sherman Drive Madison Heights, MI 48071	<b>Cintas</b> 31850 Sherman Drive Madison Heights, MI 48071	trade vendor		<b>500.00</b>
<b>City of Novi</b> 45175 W. 10 Mile Road Novi, MI 48375	<b>City of Novi</b> 45175 W. 10 Mile Road Novi, MI 48375	tax (c/o 800 272 9829)		Unknown
<b>Curcuru &amp; Associates</b> 31600 W. 13 Mile Road, Ste. 120 Farmington, MI 48334	<b>Curcuru &amp; Associates</b> 31600 W. 13 Mile Road, Ste. 120 Farmington, MI 48334	professional services	Contingent Unliquidated Disputed Subject to Setoff	Unknown
<b>Direct TV</b> POBox 6414 Carol Stream, IL 60197	<b>Direct TV</b> POBox 6414 Carol Stream, IL 60197	trade vendor	Unliquidated	<b>700.00</b>
<b>Goldstar Products</b> 21680 Coolidge Hwy. Oak Park, MI 48237	<b>Goldstar Products</b> 21680 Coolidge Hwy. Oak Park, MI 48237	construction	Contingent Unliquidated Disputed Subject to Setoff	<b>20,000.00</b>
<b>Humidity Control</b> 5026 Village Square Court West Bloomfield, MI 48322	<b>Humidity Control</b> 5026 Village Square Court West Bloomfield, MI 48322	trade vendor	Unliquidated	<b>70.00</b>
<b>IRS</b> c/o U.S. Attorney/Civil/IRS 211 W. Fort Street Detroit, MI 48226	<b>IRS</b> c/o U.S. Attorney/Civil/IRS 211 W. Fort Street Detroit, MI 48226	regarding taxes	Contingent Unliquidated Disputed Subject to Setoff	Unknown
<b>Island Oasis</b> POBox 711558 Cincinnati, OH 45271	<b>Island Oasis</b> POBox 711558 Cincinnati, OH 45271	trade vendor	Unliquidated	<b>1,900.00</b>
<b>LDMI</b> 27777 Franklin Road Southfield, MI 48034	<b>LDMI</b> 27777 Franklin Road Southfield, MI 48034	trade vendor (c/o 800 374 5364)	Unliquidated	<b>250.00</b>

In re GW Restaurant Group, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Main Street Partnership 43155 Main Street, Ste. 500 Novi, MI 48375</b>	<b>Main Street Partnership 43155 Main Street, Ste. 500 Novi, MI 48375</b>	<b>rent and CAM (c/o Hafdez)</b>	<b>Unliquidated</b>	<b>20,000.00</b>
<b>Market Share 1000 W. Maple, Ste. 200 Troy, MI 48084</b>	<b>Market Share 1000 W. Maple, Ste. 200 Troy, MI 48084</b>	<b>trade vendor</b>	<b>Unliquidated</b>	<b>250.00</b>
<b>Michael Zotos 43455 Schoenherr, Ste. 12 Sterling Heights, MI 48313</b>	<b>Michael Zotos 43455 Schoenherr, Ste. 12 Sterling Heights, MI 48313</b>	<b>professional services</b>	<b>Contingent Unliquidated Disputed Subject to Setoff</b>	<b>Unknown</b>
<b>Michigan Restaurant Insurance POBox 649 Okemos, MI 48805</b>	<b>Michigan Restaurant Insurance POBox 649 Okemos, MI 48805</b>	<b>insurance</b>		<b>442.00</b>
<b>Michigan Unemployment Insurance Agency 3024 W. Grand River Suite 11- 500 Detroit, MI 48202</b>	<b>Michigan Unemployment Insurance Agency 3024 W. Grand River Suite 11-500 Detroit, MI 48202</b>	<b>taxes</b>	<b>Contingent Unliquidated Disputed Subject to Setoff</b>	<b>Unknown</b>
<b>North American Coil POBox 236 Eastpointe, MI 48021</b>	<b>North American Coil POBox 236 Eastpointe, MI 48021</b>	<b>trade vendor</b>		<b>125.00</b>
<b>PCI, c/o Louis George 401 S. Old Woodward, Ste. 370 Birmingham, MI 48009</b>	<b>PCI, c/o Louis George 401 S. Old Woodward, Ste. 370 Birmingham, MI 48009</b>	<b>insurance</b>		<b>742.00</b>
<b>State of Michigan Department of Treasury Collection Division POBox 77437 Detroit, MI 48277</b>	<b>State of Michigan Department of Treasury Collection Division POBox 77437 Detroit, MI 48277</b>	<b>regarding taxes</b>	<b>Contingent Unliquidated Disputed Subject to Setoff</b>	<b>Unknown</b>
<b>Sysco PO Box 33580 Detroit, MI 48233</b>	<b>Sysco PO Box 33580 Detroit, MI 48233</b>	<b>trade vendor</b>	<b>Contingent Unliquidated</b>	<b>20,000.00</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 16, 2006Signature /s/ Kimberly Ann Golematis  
**Kimberly Ann Golematis**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Michigan**

In re GW Restaurant Group, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT OF ATTORNEY FOR DEBTOR(S)  
PURSUANT TO F.R.BANKR.P. 2016(b)**

The undersigned, pursuant to F.R.Bankr.P. 2016(b), states that:

1. The undersigned is the attorney for the Debtor(s) in this case.
2. The compensation paid or agreed to be paid by the Debtor(s) to the undersigned is: [Check one]
  - FLAT FEE**
    - A. For legal services rendered in contemplation of and in connection with this case, exclusive of the filing fee paid . . . . . \_\_\_\_\_
    - B. Prior to filing this statement, received . . . . . \_\_\_\_\_
    - C. The unpaid balance due and payable is . . . . . \_\_\_\_\_
  - RETAINER**
    - A. Amount of retainer received . . . . . 15,000.00
    - B. The undersigned shall bill against the retainer at an hourly rate of \$ 225.00 . [Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.
3. \$ 1,039.00 of the filing fee has been paid.
4. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: [Cross out any that do not apply.]
  - A. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
  - B. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
  - C. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
  - ~~D. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;~~
  - E. Reaffirmations;
  - F. Redemptions;
  - G. ~~Other:—~~
5. By agreement with the debtor(s), the above-disclosed fee does not include the following services:  
**Representation of the debtors in any contested matter or adversary proceeding; Attorney does not guarantee any particular results or provide a fixed fee, the amounts due will be based on hours expended and court approval of fees.**
6. The source of payments to the undersigned was from:
  - A. XX Debtor(s)' earnings, wages, compensation for services performed
  - B. \_\_\_\_\_ Other (describe, including the identity of payor) \_\_\_\_\_
7. The undersigned has not shared or agreed to share, with any other person, other than with members of the undersigned's law firm or corporation, any compensation paid or to be paid except as follows:

Dated: August 16, 2006/s/ Robert N. BasselAgreed: /s/ Kimberly Ann Golematis, its President  
Debtor GW Restaurant Group, Inc.Attorney for the Debtor(s)  
**Robert N. Bassel P48420**  
**Kemp Klein**  
**201 W. Big Beaver, 6th Floor**  
**Troy, MI 48084**  
**248.528.1111 robert.bassel@kkue.com**\_\_\_\_\_  
Joint Debtor (if any)

United States Trustee  
211 W. Fort Street  
Detroit, MI 48226

Basil Shounia  
7021 Queen Ann Drive  
West Bloomfield, MI 48322

Beer Tech  
15641 E. 10 Mile Rd.  
Eastpointe, MI 48021

Casa Hacienda  
6016 West Vernor  
Detroit, MI 48209

Cintas  
31850 Sherman Drive  
Madison Heights, MI 48071

City of Novi  
45175 W. 10 Mile Road  
Novi, MI 48375

Curcuru & Associates  
31600 W. 13 Mile Road, Ste. 120  
Farmington, MI 48334

Direct TV  
POBox 6414  
Carol Stream, IL 60197

Goldstar Products  
21680 Coolidge Hwy.  
Oak Park, MI 48237

Humidity Control  
5026 Village Square Court  
West Bloomfield, MI 48322

IRS  
c/o U.S. Attorney/Civil/IRS  
211 W. Fort Street  
Detroit, MI 48226



IRS  
38275 West 12 Mile Road, Ste. 200  
Farmington, MI 48331

IRS  
SBSE/Insolvency Unit/IRS  
POBox 330500, Stop 15  
Detroit, MI 48232

Island Oasis  
POBox 711558  
Cincinnati, OH 45271

Kim Golematis  
389 Pinehurst Drive  
Canton, MI 48188

LDMI  
27777 Franklin Road  
Southfield, MI 48034

Main Street Partnership  
43155 Main Street, Ste. 500  
Novi, MI 48375

Market Share  
1000 W. Maple, Ste. 200  
Troy, MI 48084

Michael Zotos  
43455 Schoenherr, Ste. 12  
Sterling Heights, MI 48313

Michigan Restaurant Insurance  
POBox 649  
Okemos, MI 48805

Michigan Unemployment Insurance Agency  
3024 W. Grand River Suite 11-500  
Detroit, MI 48202

North American Coil  
POBox 236  
Eastpointe, MI 48021

PCI, c/o Louis George  
401 S. Old Woodward, Ste. 370  
Birmingham, MI 48009

State of Michigan Department of Treasury  
Collection Division  
POBox 77437  
Detroit, MI 48277

Sysco  
PO Box 33580  
Detroit, MI 48233

**CONSENT RESOLUTION OF GW RESTAURANT GROUP, INC.,  
dba LAZY LIZARD CANTINA**

The undersigned who are the sole shareholders, officers and directors of the above-captioned corporation consent to its filing a chapter 11 bankruptcy, retention of Kemp Klein as its bankruptcy counsel, and the execution and the taking of any and all pleadings and actions deemed reasonably necessary for the filing and prosecution of the bankruptcy case.

Agreed to:

  
Kim Golematz

  
Basil Shounia

Dated: 8.16.06