

**United States Bankruptcy Court
Eastern District of Michigan**

In re Waterfront Hotel Ventures, LLC
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
City of St. Clair 547 N. Carney Drive Saint Clair, MI 48079	City of St. Clair 547 N. Carney Drive Saint Clair, MI 48079	500 N. Riverside Ave., St. Clair, MI 48079-5414		36,000.00 (250,000.00 secured) (5,233,164.77 senior lien)
Internal Revenue Service Special Procedures Branch Bankruptcy Mail Code 15 POB 330500 Detroit, MI 48232-6500	Internal Revenue Service Special Procedures Branch Bankruptcy Mail Code 15 Detroit, MI 48232-6500	500 N. Riverside Ave., St. Clair, MI 48079-5414	Contingent	4,800,000.00 (250,000.00 secured) (380,000.00 senior lien)
St. Clair Inn LLC 500 North Riverside Ave Saint Clair, MI 48079	St. Clair Inn LLC 500 North Riverside Ave Saint Clair, MI 48079	500 N. Riverside Ave., St. Clair, MI 48079-5414		53,164.77 (250,000.00 secured) (5,180,000.00 senior lien)
TransCapital Bank 2100 E. Hallendale Beach Blvd. Hallendale, FL 33009	TransCapital Bank 2100 E. Hallendale Beach Blvd. Hallendale, FL 33009	500 N. Riverside Ave., St. Clair, MI 48079-5414		380,000.00 (250,000.00 secured)

