B1 (Official Form 1) (4/10)

United States Bankruptcy Court Eastern District of Michigan							Vol	untary Petition
Name of Debtor (if individual, enter Last, First, Mi POH Assisted Living, LLC	ddle):		Name of J	oint Debt	or (Spou	ise) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 ye (include married, maiden, and trade names):				-	e Joint Debtor in nd trade names)		years	
Last four digits of Soc. Sec. or Individual-Taxpayer EIN (if more than one, state all): 38-3465578	Last four d EIN (if mo				axpayer I.I	D. (ITIN) No./Complete		
Street Address of Debtor (No. & Street, City, State 2146 Livernois Troy, MI	& Zip Code):		Street Add	ress of Jo	oint Deb	tor (No. & Stree	et, City, Sta	ate & Zip Code):
1109,111	ZIPCODE 4	8083						ZIPCODE
County of Residence or of the Principal Place of Bu Oakland						he Principal Pla		
Mailing Address of Debtor (if different from street	address)		Mailing A	dress of	Joint De	ebtor (if differen	nt from stre	eet address):
	ZIPCODE						Γ	ZIPCODE
Location of Principal Assets of Business Debtor (if	different from s	treet address	above):				I	
2146 Livernois, Troy, MI							Γ	ZIPCODE 48083
Type of Debtor (Form of Organization)		Nature of (Check o					nkruptcy	Code Under Which (Check one box.)
(Check one box.) ☐ Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> ☑ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)	☐ Single A U.S.C. i ☐ Railroad ☐ Stockbr ☐ Commo ☐ Clearing ✔ Other ☐ Debtor i Title 26	Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) Railroad Stockbroker Commodity Broker Clearing Bank Other Other Debts are primarily consumer			pter 15 Petition for ognition of a Foreign main Proceeding Debts e box.)			
Filing Fee (Check one box)	Internal	Check on				pter 11 Debtors	8	
 Full Filing Fee attached Filing Fee to be paid in installments (Applicable only). Must attach signed application for the cou consideration certifying that the debtor is unable except in installments. Rule 1006(b). See Officia 	rt's to pay fee	Debtor Debtor Check if: Debtor than \$2	is a small busin is not a small b 's aggregate no 2,343,300 (amo	ousiness d ncontinge unt subjee	ebtor as ent liquid	ustment on 4/01	J.S.C. § 10 d to non-in //13 and ev	01(51D). siders or affiliates are less ery three years thereafter).
Filing Fee waiver requested (Applicable to chapt only). Must attach signed application for the cou consideration. See Official Form 3B.		Check all A plan Accept	applicable box is being filed w	tes: with this p an were so	etition plicited j	prepetition from		re classes of creditors, in
 Statistical/Administrative Information ✓ Debtor estimates that funds will be available fo ☐ Debtor estimates that, after any exempt propert distribution to unsecured creditors. 				id, there v	will be n	o funds availabl	le for	THIS SPACE IS FOR COURT USE ONLY
	000- 5,0 000 10,	01- 1	 0,001- 25,000	25,001- 50,000		50,001- 100,000	Dver 100,000	
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$1 \$50,000 \$100,000 \$500,000 \$1 million \$1	,000,001 to \$10	-	550,000,001 to 5100 million	□ \$100,00 to \$500	,	500,000,001 to \$1 billion	More that \$1 billion	
Estimated Liabilities 50 to \$50,001 to \$100,001 to \$500,001 to \$1 \$50,000 \$100,000 \$500,000 \$1 million \$1 10-53709-pjs Doc 1		50 million \$			million	5500,000,001 to \$1 billion 14:26:41	More that \$1 billion	

B1 (Official Form 1) (4/10)		Page 2				
Voluntary Petition (<i>This page must be completed and filed in every case</i>)	Name of Debtor(s): POH Assisted Living, LLC					
Prior Bankruptcy Case Filed Within Last 8	Years (If more than two, attach	additional sheet)				
Location Where Filed: None	Case Number:	Date Filed:				
Location Where Filed:	Case Number:	Date Filed:				
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)				
Name of Debtor: None	Case Number:	Date Filed:				
District:	Relationship:	Judge:				
Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition that I have informed the petitioner that [he or she] may proceed that I have informed the petitioner that [he or she] may proceed that I delivered to the debtor the notice required by § 342 Bankruptcy Code.						
	Signature of Attorney for Debtor(s)	Date				
Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?						
 Exhibit D completed and signed by the debtor is attached and ma If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached 						
 ☐ Exhibit B usb completed and signed by the joint device is addened a made a part of this periton. Information Regarding the Debtor - Venue (Check any applicable box.) ✓ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. 						
Certification by a Debtor Who Reside (Check all app	es as a Tenant of Residential l	Property				
Landlord has a judgment against the debtor for possession of deb		omplete the following.)				
(Name of landlord or lessor that obtained judgment)						
(Address of lan	dlord or lessor)					
Debtor claims that under applicable nonbankruptcy law, there are the entire monetary default that gave rise to the judgment for pos	e circumstances under which the de					
Debtor has included in this petition the deposit with the court of filing of the petition.	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the					
Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(l)).					
10-53709-pjs Doc 1 Filed 04/26/10 I	Entered 04/26/10 14:26	:41 Page 2 of 25				

B1 (Official Form 1) (4/10)	Page 3
Voluntary Petition (This page must be completed and filed in every case)	Name of Debtor(s): POH Assisted Living, LLC
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor X Date	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X Signature of Foreign Representative Date
Signature of Attorney*	Signature of Non-Attorney Petition Preparer
X /s/ Matthew W. Frank Signature of Attorney for Debtor(s) Matthew W. Frank P66028 Frank & Frank, PC 30833 Northwestern Highway, Suite 205 Farmington Hills, MI 48334-2582 (248) 932-1440 Fax: (248) 932-1443 mfrank@frankfirm.com April 26, 2010 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership)	X
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. X /s/ Richard P. Mazur Signature of Authorized Individual Richard P. Mazur Printed Name of Authorized Individual Manager Title of Authorized Individual April 26, 2010 Date	Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. Date Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual: If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.

IN RE:

POH Assisted Living, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Debtor(s)

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name, telephone number and complete mailing	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
			10,000,000.00 Collateral: 2,000,000.00 Unsecured: 8,000,000.00
			2,950,000.00 Collateral: 2,000,000.00 Unsecured: 2,950,000.00
			144,000.00
(313) 962-0800			70,396.59
(248) 276-0190			24,336.02
	or department of creditor familiar with claim who may be contacted	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, bank loan, government contract, etc.) (313) 962-0800 (313) 962-0800	Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, bank loan, government contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff (313) 962-0800 (313) 962-0800 Indicate if claim is contract, etc.) Indicate if claim is contingent, unliquidated, disputed or subject to setoff

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: April 26, 2010

Signature: /s/ Richard P. Mazur

Richard P. Mazur, Manager

(Print Name and Title)

IN RE:

Case No.

POH Assisted Living, LLC

Chapter <u>11_____</u>____

LIST OF EQUITY SECURITY HOLDERS

Debtor(s)

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
Hospital Health Care, Inc. 50 N Perry Street Pontiac, MI 48342	40	Member
White Oaks Assisted Living, LLC 2146 Livernois Troy, MI 48083	60	Member

IN RE:

Case No.

POH Assisted Living, LLC

_ Chapter <u>11</u>_____

SUMMARY OF SCHEDULES

Debtor(s)

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 2,000,000.00		
B - Personal Property	Yes	3	\$ 900,500.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 13,009,807.23	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 238,732.61	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtor(s)	No				\$
	TOTAL	10	\$ 2,900,500.00	\$ 13,248,539.84	

Case No.

(If known)

Debtor(s)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

	DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
F	acility (estimated value)			2,000,000.00	13,009,807.23
Ĺ		тот		2,000,000.00 (Report also on Summar	y of Schedules)

Debtor(s)

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1.	Cash on hand.	X			
	Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	v	Checking Account.		500.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	X			
4.	Household goods and furnishings, include audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issue.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	x			
14.	Interests in partnerships or joint ventures. Itemize.	X			

Case No. ___

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Debtor(s)

		r		1	1
	TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16.	Accounts receivable.		Miscellaneous accounts receivable.		unknown
	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	x			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.		Miscellaneous other debts owed to debtor.		unknown
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.		State License - Adult Foster Care State License - Home for Aged		unknown unknown
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	x			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.	X			
29.	Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous equipment and supplies used in business.		unknown
	Inventory.	X		1	
	Animals.	X			
	Crops - growing or harvested. Give particulars.	X			
	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			

Case No.

(If known)

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

Debtor(s)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		Money held by Laurence Rich as Receiver appointed in Irwin Union Bank and Trust Company v POH Assisted Living, LLC.		900,000.00

900,500.00 TOTAL

0 continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

Debtor(s)

Case No. _

(If known)

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor elects the exemptions to which debtor is entitled under:

Check if debtor claims a homestead exemption that exceeds \$146,450. *

(Check one box)	
11 U.S.C. § 522(b)(2)	
11 U.S.C. § 522(b)(3)	

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
Not Applicable			

Debtor(s)

Case No.

(If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			As of 4/26/2010.				59,807.23	
Clarkston Professional Office Center, LL 2146 Livernois Troy, MI 48083			VALUE \$ 2,900,500.00					
ACCOUNT NO.				\top	F		2,950,000.00	2,950,000.00
Fifth Third Bank 38 Fountain Square Plaza MD 10AT76 Cincinnati, OH 45263			VALUE \$ 2,000,000.00					
ACCOUNT NO.				T			10,000,000.00	8,000,000.00
Irwin Union Bank And Trust Company 4250 Chicago Drive S W Grandville, MI 49418			VALUE \$ 2,000,000.00					
			VALUE # 2,000,000.00	+	┢	_		
ACCOUNT NO.			VALUE \$					
0 continuation sheets attached				Sut			¢ 42.000.907.00	¢ 40.050.000.00
Continuation sneets attached			(Total of the state of the stat	,	Tota	al	\$ 13,009,807.23 \$ 13,009,807.23	
						-)	(Report also on	(If applicable, report

Summary of Schedules.)

Debtor(s)

Case No.

(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Cours.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. 507(a)(1).

] Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. 507(a)(3).

] Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. \$507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

] Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

Debtor(s)

Case No.

(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE		UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.				Х			
Laurence D. Rich Samson Senior Properties, LLC 30833 Northwestern Hwy., Suite 208 Farmington Hills, MI 48334							unknown
ACCOUNT NO.							
Richard F Mazur 2146 Livernois Troy, MI 48083							144,000.00
ACCOUNT NO.							,
The Whall Group 3955 Pinnacle Court Auburn Hills, MI 48326							24,336.02
ACCOUNT NO.							
Wilson Young, PLC One Woodward Avenue, Suite 2000 Detroit, MI 48226							
							70,396.59
0 continuation sheets attached			S (Total of th	Sub is p			\$ 238,732.61
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$ 238,73					\$ 238,732.61		

Debtor(s)

Case No.

(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

 \checkmark Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

Debtor(s)

Case No.

(If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

\checkmark Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

Debtor(s)

Case No.

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _______ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

[If joint case, both spouses must sign.]

(If known)

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

 Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer
 Social Security No. (Required by 11 U.S.C. § 110.)

 If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Signature of Bankruptcy Petition Preparer

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Manager

(the president or other officer or an authorized agent of the corporation or a

Date

member or an authorized agent of the partnership) of the **POH Assisted Living, LLC** (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>11</u> sheets (*total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date: April 26, 2010

10-53709-pjs

Doc 1

Signature: /s/ Richard P. Mazur

Richard P. Mazur

(Print or type name of individual signing on behalf of debtor)

Page 17 of 25

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Filed 04/26/10 Entered 04/26/10 14:26:41

Address

IN RE:

POH Assisted Living, LLC

Case No.

_ Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

Debtor(s)

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business,

including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

0.00 2008 Adjusted Gross Income unknown.

0.00 2009 Adjusted Gross Income unknown.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None	preceding the commencement of \$5,850.* If the debtor is an indi	of the case unless the ag vidual, indicate with an	gregate value of all property asterisk (*) any payments that	that constitutes or is af at were made to a creditor	r made within 90 days immediately fected by such transfer is less than or on account of a domestic support
		or chapter 13 must inclu	de payments and other trans		credit counseling agency. (Married buses whether or not a joint petition
	* Amount subject to adjustment	on 4/01/13, and every th	ree years thereafter with res	pect to cases commenced	l on or after the date of adjustment.
None		ied debtors filing under	chapter 12 or chapter 13 mus	t include payments by ei	ase to or for the benefit of creditors ther or both spouses whether or not
4. Sui	its and administrative proceedi	ngs, executions, garnis	ments and attachments		
None		ors filing under chapter	12 or chapter 13 must includ	e information concernin	ediately preceding the filing of this g either or both spouses whether or
AND POH Sunr	TION OF SUIT CASE NUMBER Assisted Living, LLC v ise Assisted Living agement, Inc.	NATURE OF PROCE Contract	EEDING AND LOO Oakland	DR AGENCY CATION County Circuit Cour . 08-092010-CK	STATUS OR DISPOSITION t,
Com	Union Bank and Trust pany v POH Assisted Living Case No. 09-102250-CK.	Breach of Contract, Foreclosure	and Oakland	County Circuit Cour	t
None		. (Married debtors filing	under chapter 12 or chapter	13 must include inform	in one year immediately preceding ation concerning property of either s not filed.)
5. Rej	possessions, foreclosures and re	eturns			
None	the seller, within one year imm	ediately preceding the c	ommencement of this case.	Married debtors filing u	in lieu of foreclosure or returned to nder chapter 12 or chapter 13 must less the spouses are separated and a
6. As	signments and receiverships				
None		apter 12 or chapter 13 m	ist include any assignment by		ing the commencement of this case. hether or not a joint petition is filed,
None		arried debtors filing unde	er chapter 12 or chapter 13 m	ust include information c	ne year immediately preceding the oncerning property of either or both ed.)
Laur Sam 3083	E AND ADDRESS OF CUSTO ence D. Rich son Senior Properties, LLC 3 Northwestern Hwy., Suite iington Hills, MI 48334	DIAN C	VAME AND LOCATION OF COURT CASE TITLE & NUMBER Dakland County Circuit Court, Case No. 19-102250-CK	DATE OF ORDER 7/22/09	DESCRIPTION AND VALUE OF PROPERTY Receives net income from operation of business since date of Receivership.
7. Gif					
					this case except ordinary and usual

✓ gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Pa	yments related to debt counseling or bankruptcy		
None	List all payments made or property transferred by or c consolidation, relief under bankruptcy law or prepara of this case.		
Fran 3083	IE AND ADDRESS OF PAYEE k & Frank, P.C. 3 Northwestern Hwy., Suite 205 hington Hills, MI 48334	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR 3/5/2010	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY 15,000.00
10. 0	ther transfers		
None	a. List all other property, other than property transferr absolutely or as security within two years immediate chapter 13 must include transfers by either or both sp petition is not filed.)	ely preceding the commencement of this ca	se. (Married debtors filing under chapter 12 or
None	b. List all property transferred by the debtor within ten device of which the debtor is a beneficiary.	years immediately preceding the commenc	ement of this case to a self-settled trust or similar
11. C	losed financial accounts		
None	List all financial accounts and instruments held in th transferred within one year immediately preceding certificates of deposit, or other instruments; shares a brokerage houses and other financial institutions. (M accounts or instruments held by or for either or both petition is not filed.)	the commencement of this case. Include on nd share accounts held in banks, credit uni Iarried debtors filing under chapter 12 or c	checking, savings, or other financial accounts, ons, pension funds, cooperatives, associations, hapter 13 must include information concerning
12. S	afe deposit boxes		
None	List each safe deposit or other box or depository in w preceding the commencement of this case. (Married of both spouses whether or not a joint petition is filed, u	lebtors filing under chapter 12 or chapter 13	must include boxes or depositories of either or
13. S	etoffs		
None	List all setoffs made by any creditor, including a bank case. (Married debtors filing under chapter 12 or cha petition is filed, unless the spouses are separated and	pter 13 must include information concerning	
14. P	roperty held for another person		
None	List all property owned by another person that the de	btor holds or controls.	
15. P	rior address of debtor		
None	If debtor has moved within three years immediately p that period and vacated prior to the commencement of		
16. S	pouses and Former Spouses		

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None	a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.
None	b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.
None	c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
18. N	ature, location and name of business
None	a. <i>If the debtor is an individual</i> , list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole

of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Karpus, Scott & Company C/O Kathy Fox 47691 Van Dyke Avenue Shelby Twp., MI 48317-3372

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS Karpus, Scott & Company C/O Kathy Fox 47691 Van Dyke Avenue DATES SERVICES RENDERED

Shelby Twp., MI 48317-3372

	c. List all firms or individuals who at the time debtor. If any of the books of account and reco		case were in possession of the books of account and records of the
Laure Sams 30833	E AND ADDRESS once D. Rich on Senior Properties, LLC 8 Northwestern Hwy., Suite 208 Ington Hills, MI 48334	Receiver	
	d. List all financial institutions, creditors, and within the two years immediately preceding the		ntile and trade agencies, to whom a financial statement was issued by the debtor.
20. In	ventories		
	a. List the dates of the last two inventories take dollar amount and basis of each inventory.	en of your property, the name	of the person who supervised the taking of each inventory, and the
None	b. List the name and address of the person hav	ing possession of the records	of each of the two inventories reported in a., above.
21. Cu	urrent Partners, Officers, Directors and Sha	reholders	
None	a. If the debtor is a partnership, list the nature	and percentage of partnership	interest of each member of the partnership.
	b. If the debtor is a corporation, list all officers or holds 5 percent or more of the voting or equ		on, and each stockholder who directly or indirectly owns, controls, on.
NIANT			NATURE AND PERCENTAGE
White 2146	E AND ADDRESS Oaks Assisted Living, LLC Livernois MI 48083	TITLE Member	OF STOCK OWNERSHIP 60% membership interest
50 N I	ital Health Care, Inc. Perry Street ac, MI 48342	Member	40% membership interest
22. Fo	rmer partners, officers, directors and share	holders	
	a. If the debtor is a partnership, list each memb of this case.	er who withdrew from the part	nership within one year immediately preceding the commencement
	b. If the debtor is a corporation, list all officer preceding the commencement of this case.	rs, or directors whose relation	ship with the corporation terminated within one year immediately
23. Wi	ithdrawals from a partnership or distributio	ons by a corporation	
\checkmark			s credited or given to an insider, including compensation in any form, e during one year immediately preceding the commencement of this
24. Ta	x Consolidation Group		
			number of the parent corporation of any consolidated group for tax s immediately preceding the commencement of the case.
25. Pe	nsion Funds.		
	If the debtor is not an individual, list the name a has been responsible for contributing at any times and the second sec		ion number of any pension fund to which the debtor, as an employer, ely preceding the commencement of the case.

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: April 26, 2010

Signature: /s/ Richard P. Mazur

Richard P. Mazur, Manager

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 continuation pages attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.

IN RE:		Case No
POH Assisted Living, LLC	Debtor(s)	Chapter 11
	VERIFICATION OF CREDITOR MATRI	X
The above named debtor(s) hereby ver	rify(ies) that the attached matrix listing creditors	is true to the best of my(our) knowledge.
Date: April 26, 2010	Signature: <u>/s/ Richard P. Mazur</u> Richard P. Mazur, Manager	Debtor
Date:	Signature:	Joint Debtor, if any

Clarkston Professional Office Center, LL 2146 Livernois Troy, MI 48083

Fifth Third Bank 38 Fountain Square Plaza MD 10AT76 Cincinnati, OH 45263

Hospital Health Care, Inc. 50 N Perry Street Pontiac, MI 48342

Irwin Union Bank And Trust Company 4250 Chicago Drive S W Grandville, MI 49418

Laurence D. Rich Samson Senior Properties, LLC 30833 Northwestern Hwy., Suite 208 Farmington Hills, MI 48334

Richard F Mazur 2146 Livernois Troy, MI 48083

The Whall Group 3955 Pinnacle Court Auburn Hills, MI 48326

White Oaks Assisted Living, LLC 2146 Livernois Troy, MI 48083

Wilson Young, PLC One Woodward Avenue, Suite 2000 Detroit, MI 48226