| United States Bankruptcy Court Eastern District of Michigan  Name of Debtor (if individual, enter Last, First, Middle): Chuck Taylor Automofive, Inc.  All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  Last four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No./Complete EIR (if more than one, state all)  38-398221  Street Address of Debtor (No. and Street, City, and State): 6095 W. Pierson Rd Flushing, Ml  ZIP Code  48433  County of Residence or of the Principal Place of Business: Genessee  Mailing Address of Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Type of Debtor (form of Organization) (Check one box)   Individual (includes Joint Debtors)   Sor Exhibit Do nyme 2 of this from   Commodity Broker   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Sinch Assert Real Estate as defined in 11 U.S.C. § 101 (S1B)   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 11   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 12   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 11   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 11   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 11   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chapter 11   Chapter 15 Petition for Recognition of a Foreign Main Proceeding     Chap |
|--|
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):    Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than oce, state all)   38-3598221   Street Address of Debtor (No. and Street, City, and State):   6095 W. Pierson Rd  |
| (include married, maiden, and trade names):  Last four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN)/Complete EIN (if more than one, state all) 38-3598221  Street Address of Debtor (No. and Street, City, and State): 6095 W. Pierson Rd Flushing, MI  ZIP Code  48433  County of Residence or of the Principal Place of Business:  Genesee  Mailing Address of Debtor (if different from street address):  Mailing Address of Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Type of Debtor  (Form of Organization) (Check one box) Individual (includes Joint Debtors)  See Exhibit Do on page 2 of this form.  Corporation (includes LLC and LLP) Partnership Debter (if debtor is not one of the above entities, check this box and state type of entity below.  Chapter 15 Debtors  Country of debtor's center of main interests: Check one tox ju specially (Check one box) Chapter 15 Debtors  Country of debtor's center of main interests: Chapter 15 Debtors  Country of debtor's center of main interests: Last four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No/Complete EIN (fince then one, state all)  Street Address of Joint Debtor (No. and Street, City, and State):  Street Address of Joint Debtor (No. and Street, City, and State):  Outer of Business Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)  Chapter 15 Debtors  Country of debtor's center of main interests: Chapter 15 Debtors  Country of debtor's center of main interests: Chapter 15 Debtors  Country of debtor's center of main interests: Last four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No/Complete EIN  It ast four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No/Complete EIN  It ast four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No/Complete EIN  It ast four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No/Complete EIN  It ast four digits of Soc. Sec. or Individual-Taxpayer LD. (ITIN) No/Complete EIN  It ast four digits of Soc. Sec. soc. I |
| Street Address of Debtor (No. and Street, City, and State):   Street Address of Debtor (No. and Street, City, and State):   Street Address of Debtor (No. and Street, City, and State):   Street Address of Joint Debtor (No. and Street, City, and State):   Street Address of Joint Debtor (No. and Street, City, and State):   Street Address of Joint Debtor (No. and Street, City, and State):   County of Residence or of the Principal Place of Business:   Genesee   |
| Street Address of Debtor (No. and Street, City, and State):  6095 W. Pierson Rd Flushing, MI  ZIP Code  48433  County of Residence or of the Principal Place of Business:  Genesee  Mailing Address of Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Type of Debtor  (Form of Organization) (Check one box)  Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership  Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors  Country of debtor's center of main interests:  Chapter 15 Debtors  Country of debtor's center of main interests:  Chapter 15 Debtors  Country of debtor's center of main interests:  Chapter 15 Debtors  Country of which a foreign proceeding business debts.  Tax-Exempt Entity (Check box, if applicable)  Debtor is a tax-exempt organization includes business debts.  Debtor is a tax-exempt organization includes business debts.  Debtor is a tax-exempt organization includes business debts.  "incurred by an individual primarily for   |
| County of Residence or of the Principal Place of Business:  Genesee  Mailing Address of Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Mailing Address of Joint Debtor (if different from street address):  Type of Debtor  (Form of Organization) (Check one box)  Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors  Country of debtor's center of main interests:  Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)  Chapter 7  Chapter 7  Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 11  Chapter 12  Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Chapter 13  Other  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States  "Incurred by an individual primarily for   |
| Mailing Address of Debtor (if different from street address):    Mailing Address of Joint Debtor (if different from street address):    ZIP Code   |
| Location of Principal Assets of Business Debtor (if different from street address above):    Type of Debtor  |
| Type of Debtor   Street address above  :     Type of Debtor   Type of Debtor   (Form of Organization) (Check one box)    |
| (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) ☐ Chapter 15 Debtors Country of debtor's center of main interests:  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  (Check one box)  Health Care Business Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank Other  Tax-Exempt Entity (Check box, if applicable) ☐ Debtor is a tax-exempt organization under Title 26 of the United States  "incurred by an individual primarily for   |
| See Exhibit D on page 2 of this form.  Corporation (includes LLC and LLP)  Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)  Chapter 15 Debtors  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) Railroad Stockbroker Commodity Broker Clearing Bank Other  Tax-Exempt Entity (Check box, if applicable) Debtor is a tax-exempt organization under Title 26 of the United States  Country of the bits form. Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 12 Chapter 12 Chapter 13 Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 C |
| Country of debtor's center of main interests:  Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  Debtor is a tax-exempt organization under Title 26 of the United States  Tax-Exempt Entity (Check box, if applicable) Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as business debts.  "incurred by an individual primarily for  |
| Each country in which a foreign proceeding by, regarding, or against debtor is pending:  (Check box, if applicable)  Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as business debts.  "incurred by an individual primarily for  |
| Code (the Internal Revenue Code).  a personal, family, or household purpose."  |
| Filing Fee (Check one box)  Check one box: Chapter 11 Debtors  Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).   |
| □ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. □ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. □ A plan is being filed with this petition. □ Acceptances of the plan were solicited prepetition from one or more classes of creditors,   |
| in accordance with 11 U.S.C. § 1126(b).  Statistical/Administrative Information  THIS SPACE IS FOR COURT USE ONLY  |
| □ Debtor estimates that funds will be available for distribution to unsecured creditors.  ■ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |
| Estimated Number of Creditors  |
| Estimated Assets  State  |
| Estimated Liabilities  |

**B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition Chuck Taylor Automotive, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10O) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13) Page 3

# **Voluntary Petition**

(This page must be completed and filed in every case)

## Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}$ 

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

X /s/ Peter T. Mooney

Signature of Attorney for Debtor(s)

Peter T. Mooney P-47012

Printed Name of Attorney for Debtor(s)

Simen, Figura & Parker, PLC

Firm Name

5206 Gateway Centre #200

Flint, MI 48507

Address

Email: bankruptcy@sfplaw.com

(810) 235-9000 Fax: (810) 235-9010

Telephone Number

May 21, 2014

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Charles Taylor, Jr.

Signature of Authorized Individual

Charles Taylor, Jr.

Printed Name of Authorized Individual

President

Title of Authorized Individual

May 21, 2014

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Chuck Taylor Automotive, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

v

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Entored 05/21/14 00:20:56 Page 2 of 5

# **United States Bankruptcy Court Eastern District of Michigan**

| In re   | Chuck Taylor Automotive, Inc.  |   |   |                        | Case No.   | Case No.               |  |
|---------|--|---|---|------------------------|--|------------------------|--|
|         |  |   |   | Debtor(s)              | Chapter  | 11                     |  |
|         |  |   | STATEMENT OF A  |                        |  |                        |  |
|         | The unde   | PURSUANT TO F.R.BANKR.P. 2016(b)  The undersigned, pursuant to F.R.Bankr.P. 2016(b), states that: |   |                        |  |                        |  |
| 1.      | The undersigned is the attorney for the Debtor(s) in this case.  |   |   |                        |  |                        |  |
| 2.      | The compensation paid or agreed to be paid by the Debtor(s) to the undersigned is: [Check one]   |   |   |                        |  |                        |  |
|         | [] FLAT FEE  |   |   |                        |  |                        |  |
|         | A. For legal services rendered in contemplation of and in connection with this case, exclusive of the filing fee paid  |   |   |                        |  |                        |  |
|         | B. Prior to filing this statement, received  |   |   |                        |  |                        |  |
|         | C. The unpaid balance due and payable is   |   |   |                        |  |                        |  |
|         | [X]  | RETAINER  |   |                        |  |                        |  |
|         | A.   | Amount of retain  | iner received   |                        | 4,   | 000.00                 |  |
|         | В.   |   | d shall bill against the retainer at a agreed to pay all Court approved   |                        |  |                        |  |
| 3.      | \$   |   |   |                        |  |                        |  |
| 4.      | In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: [Cross out any that do not apply.]                                     |   |   |                        |  |                        |  |
|         | A.  B. C. D. E. F. G.  | bankruptcy;<br>Preparation and<br>Representation of   | debtor's financial situation, and refiling of any petition, schedules, sof the debtor at the meeting of creof the debtor in adversary proceed | statement of affairs a | and plan which may be re-<br>ion hearing, and any adjo   | quired;                |  |
| 5.      | By agree   | ement with the deb  | otor(s), the above-disclosed fee do   | es not include the fo  | ollowing services:   |                        |  |
|         | Responses to motions or other inquiries by the U.S. Trustee under Section 707, or challenge to discharge.  |   |   |                        |  |                        |  |
| б.      | The source of payments to the undersigned was from:  A. XX Debtor(s)' earnings, wages, compensation for services performed  B. Other (describe, including the identity of payor)                       |   |   |                        |  |                        |  |
| 7.      | The undersigned has not shared or agreed to share, with any other person, other than with members of the undersigned's law firm or corporation, any compensation paid or to be paid except as follows: |   |   |                        |  |                        |  |
| Dated:  | May 2  | 1, 2014   |   |                        | /s/ Peter T. Mooney Attorney for the Debtor( Peter T. Mooney P-47 Simen, Figura & Parke 5206 Gateway Centre Flint, MI 48507 (810) 235-9000 bankr | 012<br>er, PLC<br>#200 |  |
| Agreed: |  | arles Taylor, Jr.   |   |                        |  |                        |  |
|         | Charle<br>Debtor   | es Taylor, Jr.<br>r   |   |                        | Debtor   |                        |  |

Internal Revenue Service Special Bankruptcy Procedures Branch P.O. Box 330500 Detroit, MI 48232-6500

PNC Bank One NCC Parkway Mail Code Z1-YB43-02-1 Kalamazoo, MI 49009