

**United States Bankruptcy Court
Eastern District of Michigan**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Theisen Machine and Tool Company	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 38-1987629	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 17625 23 Mile Road Macomb, MI	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 48042	ZIP Code
County of Residence or of the Principal Place of Business: Macomb	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Theisen Machine and Tool Company
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

Theisen Machine and Tool Company

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Charles D. Bullock
Signature of Attorney for Debtor(s)

Charles D. Bullock P55550 cbullock@sbplclaw.com
Printed Name of Attorney for Debtor(s)

Stevenson & Bullock, P.L.C.
Firm Name

26100 American Drive
Suite 500
Southfield, MI 48034

Address

(248)354-7906 Fax: (248)354-7907
Telephone Number

December 18, 2014
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ralph Theisen, III
Signature of Authorized Individual

Ralph Theisen, III
Printed Name of Authorized Individual

President
Title of Authorized Individual

December 18, 2014
Date

**United States Bankruptcy Court
Eastern District of Michigan**

In re **Theisen Machine and Tool Company**,
Debtor

Case No. _____

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ralph Theisen, III 55363 Lordona Lane Shelby Twp., MI 48315	Common	32%	Equity
Ralph Theisen, Jr. 16255 Hough Road Allenton, MI 48002	Common	68%	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **December 18, 2014**

Signature **/s/ Ralph Theisen, III**
Ralph Theisen, III
President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of Michigan**

In re **Theisen Machine and Tool Company**

Debtor(s)

Case No. _____
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 18, 2014**

/s/ Ralph Theisen, III

Ralph Theisen, III/President

Signer/Title

A & C Electric
41225 Irwin Rd.
Harrison Township, MI 48045

Abrasive Brokers and Tool Sales
1695 Rochester Rd.
Troy, MI 48083

Absopure Water Company
Dept #183127
PO Box 701760
Plymouth, MI 48170

Airgas USA, LLC
PO Box 802576
Chicago, IL 60680-2576

Airgas USA, LLC (Great Lakes)
6055 Rockside Woods Blvd. N
Independence, OH 44131-2329

Authority Flame Hardening
49803 Leona Dr.
New Baltimore, MI 48051

Beebe Oil Co.
4999 22 Mile Rd.
Utica, MI 48317

Busy Bee Disposal
PO Box 68
Romeo, MI 48065-0068

Chase Credit Card
PO Box 94014
Palatine, IL 60094-4014

Comcast
PO Box 7500
Southeastern, PA 19398-7500

Comcast
41112 Concept Dr.
Plymouth, MI 48170-4253

Consumer Energy
PO Box 740309
Cincinnati, OH 45274-0309

Dajaco Industries
49715 Leona Dr.
Chesterfield, MI 48051

DTE
PO Box 740786
Cincinnati, OH 45274

Fastenal
PO Box 978
Winona, MN 55987-0978

Fastenal
51032 Filomena
Utica, MI 48315

Fenn, Melstrom & Dooling, PLC
Certified Public Accountants
355 S. Old Woodward Ave, Suite 200
Birmingham, MI 48009

Flame Hardening Authority
49803 Leona Dr.
Chesterfield, MI 48051

Freeman Tax Law
2051 Villa Road
Suite 105
Birmingham, MI 48009

H & M. Tool Express, Inc.
2850 Alliacne Dr.
Unit A
Waterford, MI 48328

Internal Revenue Service
Centralized Insolvency Operation
P.O. Box 7346
Philadelphia, PA 19101-7346

Jaffe Raitt Heuer & Weiss, P.C.
Attn: Jay Welford
27777 Franklin Road, Suite 2500
Southfield, MI 48034

James M. Ureel
49715 Leona Drive
New Baltimore, MI 48051

James Ureel, Sr.
49715 Leona Dr.
Chesterfield, MI 48051

Keller Supply Co., LLC
PO Box 34
Sterling Heights, MI 48311

Law Offices of Jeff Freeman
2051 Villa Rd., Suite 105
Birmingham, MI 48009

Macomb Ace Hardware
51254 Rome Plank
Martinsdale, MT 59053

Macomb County Treasurer
Delinquent Personal Property Tax
One South Main Street - 2nd Floor
Mount Clemens, MI 48043-2312

Macomb Gerlach Agency, Inc.
PO Box 451
Mount Clemens, MI 48043

Macomb Steel
7830 Ackley Ave.
Detroit, MI 48211

Macomb Township
Karen Goodhue, Treasurer
54111 Broughton Road
Macomb, MI 48042

Macomb-Gerlach Agency, Inc.
273 Cass Ave.
PO Box 451
Mount Clemens, MI 48046-0451

Manufacturer Solutions, LLC
29759 Alexandra Lane
Chesterfield, MI 48047

MDL Mold & Components
PO Box 587
Columbus, IN 47202-0587

Metro Cutter Grinding, Inc.
PO Box 182522
Sterling Heights, MI 48311

Michigan Department of Labor &
Economic Growth
3030 W. Grand Blvd.
Suite 9-600
Detroit, MI 48202-6030

Michigan Department of Treasury
Collections/Bankruptcy Unit
P.O. Box 30168
Lansing, MI 48909

Mowtown Snowtown, LLC
20872 30 Mile Rd.
Ray, MI 48096

Office of Collections
P.O. Box 30158
Lansing, MI 48909

Parton & Preble, Inc.
23507 Groesbeck Hwy.
Warren, MI 48089

Pin Point Welding, Inc.
50505 Metzen Dr.
Chesterfield, MI 48051

Pointe Products, Inc.
49755 Leona Dr.
Chesterfield, MI 48051

Ralph Theisen
55363 Lordona Lane
Utica, MI 48315

Ralph Theisen, Jr.
16255 Hough Road
Allenton, MI 48002

RC Grinding & Tool Co.
49669 Leona Dr.
Chesterfield, MI 48051

Romeo Computer Company
76005 Van Dyke
Romeo, MI 48065

Scion Steel
21555 Mullin
Warren, MI 48089

Snelling Staffing Services
PO Box 214059
Auburn Hills, MI 48321

State of Michigan
Department of Treasury
Dept. 77437
P.O. Box 77000
Detroit, MI 48277

State of Michigan
Unemployment Insurance Agency
3024 W. Grand Blvd.
Detroit, MI 48202

State of Michigan
Department of Attorney General
Cadillac Place
3030 West Grand Boulevard
Detroit, MI 48202

State of Michigan
Department of Treasury
Collections Division
Treasury Building
Lansing, MI 48922

Talmer Bank and Trust
Attn: Andy Harper
2301 West Big Beaver Road, Suite 525
Troy, MI 48084

Ted B. Wahby, Treasurer
Macomb County Michigan
One South Main, 2nd Floor
Mount Clemens, MI 48043

Tri-County Grinding, Inc.
21940/60 Schmeman
Warren, MI 48089

U.S. Attorney
211 W. Fort Street
Suite 2001
Detroit, MI 48226

U.S. Attorney General
U.S. Dept. of Justice
950 Pennsylvania Ave., N.W.
Washington, DC 20530

Unemployment Insurance Agency
PO Box 8068
Royal Oak, MI 48068-8068

UniFirst Corp.
1300 Auburn Ave.
Pontiac, MI 48342

United States Bankruptcy Court
Eastern District of Michigan

In re Theisen Machine and Tool Company
Debtor(s)

Case No. _____
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Ralph Theisen, III, declare under penalty of perjury that I am the President of Theisen Machine and Tool Company, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 18th day of December, 2014.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Ralph Theisen, III, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Ralph Theisen, III, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Ralph Theisen, III, President of this Corporation is authorized and directed to employ Charles D. Bullock P55550 cbullock@sbpiclaw.com, attorney and the law firm of Stevenson & Bullock, P.L.C. to represent the corporation in such bankruptcy case."

Date 12-18-14

Signed Ralph J. Theisen, III
Ralph Theisen, III

Resolution of Board of Directors
of
Theisen Machine and Tool Company

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Ralph Theisen, III, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Ralph Theisen, III, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Ralph Theisen, III, President** of this Corporation is authorized and directed to employ **Charles D. Bullock P55550 cbullock@sbplclaw.com**, attorney and the law firm of **Stevenson & Bullock, P.L.C.** to represent the corporation in such bankruptcy case.

Date 12-18-14

Signed Ralph J. Theisen III

Date 12-18-14

Signed Ralph J. Theisen III