| Fill       | in this information to ident                                | ify your case:  |                            |  |            |
|------------|---|---|----------------------------|--|------------|
| Un         | ited States Bankruptcy Court                                | for the:  |                            |  |            |
| ΕA         | STERN DISTRICT OF MICH                                      | IGAN  |                            |  |            |
| Ca         | se number (if known)  |   | -<br>Chapter 11            |  |            |
|            |   |   |                            | ☐ Check if this an   |            |
|            |   |   |                            | amended filing   |            |
|            |   |   |                            |  |            |
| <b>∩</b> f | ficial Form 201   |   |                            |  |            |
|            | ficial Form 201   | on for Non Individue  | ole Filing for I           | Pankruntov   |            |
|            |   | on for Non-Individua  |                            | <u> </u>   | 4/16       |
|            |   | n a separate sheet to this form. On the to<br>te document, <i>Instructions for Bankrupt</i> |                            | write the debtor's name and case number (<br><i>Is</i> , is available. | if known). |
|            |   |   |                            |  |            |
| 1.         | Debtor's name   | Rojo Six, LLC   |                            |  |            |
| 2.         | All other names debtor                                      |   |                            |  |            |
|            | used in the last 8 years Include any assumed                | DBA Rojo Mexican Bistro   |                            |  |            |
|            | names, trade names and doing business as names              | DBA Michigan Beer Company   |                            |  |            |
| 3.         | Debtor's federal<br>Employer Identification<br>Number (EIN) | 47-1604900  |                            |  |            |
| 4.         | Debtor's address  | Principal place of business   | Maili<br>busii             | ng address, if different from principal place<br>ess                   | of         |
|            |   | 42875 Grand River   | 250                        | E. Merrill Street  |            |
|            |   | Novi, MI 48375 Number, Street, City, State & ZIP Code                                       |                            | ngham, MI 48009<br>Box, Number, Street, City, State & ZIP Code         |            |
|            |   | •   |                            | •  |            |
|            |   | Oakland<br>County   |                            | tion of principal assets, if different from print of business          | ncipal     |
|            |   |   | Num                        | per, Street, City, State & ZIP Code                                    |            |
|            |   |   | Num                        | er, Street, Oity, State & Zir Gode                                     |            |
| 5.         | Debtor's website (URL)                                      |   |                            |  |            |
| 6.         | Type of debtor  | ■ Corporation (including Limited Liabili  | ty Company (LLC) and Limit | ed Liability Partnership (LLP))  |            |
|            |   | ☐ Partnership (excluding LLP)   | y : 3py (220) aa 2         | (== //   |            |
|            |   | ☐ Other. Specify:   |                            |  |            |

| Debto | Pr Rojo Six, LLC   |   |          |  | Case numb   | per (if known)  |                                       |
|-------|--|---|----------|--|---|---|---------------------------------------|
|       | Name   |   |          |  |   |   |                                       |
| 7.    | Describe debtor's business   | ☐ Health Care B☐ Single Asset F☐ Railroad (as d☐ Stockbroker (a☐ Commodity B☐ | Real E   | ss (as defined in 11 U.S<br>state (as defined in 11<br>lin 11 U.S.C. § 101(44<br>ned in 11 U.S.C. § 101<br>as defined in 11 U.S.C<br>efined in 11 U.S.C. § 7 | U.S.C. § 101(51B)) )) (53A)) . § 101(6))  |   |                                       |
|       |  | D. Chook all that   | 2006     |  |   |   |                                       |
|       |  | B. Check all that a   |          | s described in 26 U.S.0  | 2 8501)   |   |                                       |
|       |  | •   | • '      |  | = '   | vehicle (as defined in 15 U.S.  | C 8802-3)                             |
|       |  | _   |          | (as defined in 15 U.S.C  |   | reflicie (as defined in 15 0.5.   | C. 900a-3)                            |
|       |  | investment ac   | IVISUI ( | as defined in 15 0.5.C   | . 9000-2(a)(11))  |   |                                       |
|       |  |   |          |  | ion System) 4-digit cod<br>onal-association-naics-c                               | e that best describes debtor. codes.  |                                       |
|       |  |   |          |  |   |   |                                       |
| 8.    | Under which chapter of the   | Check one:  |          |  |   |   |                                       |
|       | Bankruptcy Code is the debtor filing?  | ☐ Chapter 7   |          |  |   |   |                                       |
|       | •  | ☐ Chapter 9   |          |  |   |   |                                       |
|       |  | ■ Chapter 11. C   | heck a   | all that apply:  |   |   |                                       |
|       |  |   |          |  |   | debts (excluding debts owed adjustment on 4/01/19 and e   |                                       |
|       |  |   |          | business debtor, atta  | ch the most recent bala<br>al income tax return or i                              | rined in 11 U.S.C. § 101(51D)<br>ince sheet, statement of oper<br>f all of these documents do n | ations, cash-flow                     |
|       |  |   |          | A plan is being filed v  | - ','',   |   |                                       |
|       |  |   |          | Acceptances of the paccordance with 11 L   |   | etition from one or more class  | es of creditors, in                   |
|       |  |   |          | The debtor is require<br>Exchange Commission   | d to file periodic reports<br>on according to § 13 or<br>ary Petition for Non-Ind | (for example, 10K and 10Q)<br>15(d) of the Securities Excha<br>ividuals Filing for Bankruptcy   | nge Act of 1934. File the             |
|       |  |   |          | The debtor is a shell  | company as defined in   | the Securities Exchange Act   | of 1934 Rule 12b-2.                   |
|       |  | ☐ Chapter 12  |          |  |   |   |                                       |
|       | Were prior bankruptcy cases filed by or against the debtor within the last 8 years?                  | ■ No. □ Yes.  |          |  |   |   |                                       |
|       | If more than 2 cases, attach a   | District  |          |  | When  | Case number   |                                       |
|       | separate list.   | District  |          |  | When  | Case number   |                                       |
|       |  | District  |          |  |   | dasc number   |                                       |
|       | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | □ No<br>■ Yes.  |          |  |   |   |                                       |
|       | List all cases. If more than 1,  | Debtor  | See      | Attachment   |   | Polotionship  |                                       |
|       | attach a separate list   |   |          |  | When  | Relationship  |                                       |
|       |  | District  |          |  |   | Case number, if kno   | , , , , , , , , , , , , , , , , , , , |

| Debte | or Rojo Six, LLC                              |                  |                   |                      | Case number (if know   | n)  |
|-------|---|------------------|-------------------|----------------------|--|---|
|       | Name  |                  |                   |                      |  |   |
| 11.   | Why is the case filed in                      | Check a          | all that apply:   |                      |  |   |
|       | this district?                                | <b>■</b> D       | ahtor has had     | its domicile princi  | pal place of business, or principal assets   | in this district for 180 days immediately     |
|       |   |                  |                   |                      | or for a longer part of such 180 days thar   |   |
|       |   | A                | bankruptcy ca     | se concerning deb    | otor's affiliate, general partner, or partners   | ship is pending in this district.             |
| 12.   | Does the debtor own or have possession of any | ■ No             |                   |                      |  |   |
|       | real property or personal property that needs | ☐ Yes.           | Answer belo       | w for each proper    | ty that needs immediate attention. Attach  | additional sheets if needed.                  |
|       | immediate attention?                          |                  | Why does t        | he property need     | immediate attention? (Check all that a   | pply.)  |
|       |   |                  | ☐ It poses of     | or is alleged to pos | se a threat of imminent and identifiable ha  | azard to public health or safety.             |
|       |   |                  | What is th        | e hazard?            |  |   |
|       |   |                  | ☐ It needs t      | o be physically se   | cured or protected from the weather.   |   |
|       |   |                  |                   |                      | s or assets that could quickly deteriorate meat, dairy, produce, or securities-related | or lose value without attention (for example, |
|       |   |                  | ☐ Other           | oodoonar goodo, r    | mout, dairy, produces, or occurring rolates  | , ,   |
|       |   |                  | Where is the      | e property?          |  |   |
|       |   |                  |                   |                      | Number, Street, City, State & ZIP Code   | 1   |
|       |   |                  | Is the prope      | erty insured?        |  |   |
|       |   |                  | □ No              |                      |  |   |
|       |   |                  | ☐ Yes. In:        | surance agency       |  |   |
|       |   |                  | Co                | ontact name          |  |   |
|       |   |                  | Pł                | none                 |  |   |
|       |   |                  |                   |                      |  |   |
|       | Statistical and admir                         | nistrative i     | information       |                      |  |   |
| 13.   | Debtor's estimation of                        | . (              | Check one:        |                      |  |   |
|       | available funds                               | ı                | Funds will b      | e available for dis  | tribution to unsecured creditors.  |   |
|       |   | I                | ☐ After any ac    | Iministrative expe   | nses are paid, no funds will be available t  | o unsecured creditors.                        |
| 11    | Estimated number of                           |                  |                   |                      | T 4 000 5 000  | ☐ 25.001-50.000                               |
|       | creditors                                     | ■ 1-49           | <b>n</b>          |                      | ☐ 1,000-5,000<br>☐ 5001-10.000   | ☐ 50,001-30,000<br>☐ 50,001-100,000           |
|       |   | ☐ 50-99          |                   |                      | ☐ 10,001-25,000  | ☐ More than 100,000                           |
|       |   | ☐ 200-9          |                   |                      |  |   |
| 15.   | Estimated Assets                              | <b>\$</b> 0 - \$ | \$50,000          |                      | □ \$1,000,001 - \$10 million   | ☐ \$500,000,001 - \$1 billion                 |
|       |   |                  | 001 - \$100,000   | 1                    | ☐ \$10,000,001 - \$50 million  | □ \$1,000,000,001 - \$10 billion              |
|       |   | □ \$100          | ,001 - \$500,00   | 0                    | □ \$50,000,001 - \$100 million   | □ \$10,000,000,001 - \$50 billion             |
|       |   | □ \$500          | ,001 - \$1 millio | n                    | □ \$100,000,001 - \$500 million  | ☐ More than \$50 billion                      |
| 16.   | Estimated liabilities                         | □ \$0 - \$       |                   |                      | □ \$1,000,001 - \$10 million   | □ \$500,000,001 - \$1 billion                 |
|       |   |                  | 001 - \$100,000   |                      | ☐ \$10,000,001 - \$50 million  | □ \$1,000,000,001 - \$10 billion              |
|       |   |                  | ,001 - \$500,00   |                      | ☐ \$50,000,001 - \$100 million   | ☐ \$10,000,000,001 - \$50 billion             |
|       |   | <b>\$</b> 500    | ,001 - \$1 millio | on                   | □ \$100,000,001 - \$500 million  | ☐ More than \$50 billion                      |
|       |   |                  |                   |                      |  |   |

Debtor

Rojo Six, LLC

Case number (if known)

#### Request for Relief, Declaration, and Signatures

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

## 17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 20, 2016

MM / DD / YYYY

| X | /s/ Daniel R. Linnen                             | Daniel R. Linnen |  |  |
|---|--|------------------|--|--|
|   | Signature of authorized representative of debtor | Printed name     |  |  |
|   | Title Sole Member                                |                  |  |  |

#### 18. Signature of attorney

| X | /s/ Aaron J. Scheinfield               | Date          | October 20, 2016 |
|---|--|---------------|------------------|
|   | Signature of attorney for debtor       |               | MM / DD / YYYY   |
|   | Aaron J. Scheinfield                   |               |                  |
|   | Printed name                           |               |                  |
|   | Goldstein Bershad & Fried PC           |               |                  |
|   | Firm name                              |               |                  |
|   | 4000 Town Center                       |               |                  |
|   | Suite 1200                             |               |                  |
|   | Southfield, MI 48075                   |               |                  |
|   | Number, Street, City, State & ZIP Code |               |                  |
|   | Contact phone 248-355-5300             | <b>-</b>      |                  |
|   | Contact phone <u>248-355-5300</u>      | Email address |                  |

P-67495 aaron@bk-lawyer.net Bar number and State Debtor

| Rojo Six, LLC |  |
|---------------|--|
| Name          |  |

| Case number (if known) |  |
|------------------------|--|
|------------------------|--|

| Fill in this information to identify your case: |            |
|---|------------|
| United States Bankruptcy Court for the:         |            |
| EASTERN DISTRICT OF MICHIGAN                    |            |
| Case number (if known)                          | Chapter 11 |
|   |            |

☐ Check if this an amended filing

### **FORM 201. VOLUNTARY PETITION**

### **Pending Bankruptcy Cases Attachment**

| Debtor   | Rojo Five, LLC               |      |          | Relationship to you   | Substantial identity |
|----------|------------------------------|------|----------|-----------------------|----------------------|
| District | Eastern District of Michigan | When | 10/19/16 | Case number, if known | 16-                  |
| Debtor   | Rojo Four, LLC               |      |          | Relationship to you   | Substantial identity |
| District | Eastern District of Michigan | When | 10/19/16 | Case number, if known | 16-                  |
| Debtor   | Rojo One, LLC                |      |          | Relationship to you   | Substantial identity |
| District | Eastern District of Michigan | When | 10/19/16 | Case number, if known | 16-                  |
| Debtor   | Rojo Two, LLC                |      |          | Relationship to you   | Substantial identity |
| District | Eastern District of Michigan | When | 10/19/19 | Case number, if known | 16-                  |

# **United States Bankruptcy Court Eastern District of Michigan**

| In re      | Rojo Si   | ix, LLC  | Case No.   |  |  |  |  |  |  |
|------------|---|--|--|--|--|--|--|--|--|
|            |   | Debtor(s)  | Chapter 11   |  |  |  |  |  |  |
|            |   |  |  |  |  |  |  |  |  |
|            |   | STATEMENT OF ATTORNEY FOR  |  |  |  |  |  |  |  |
|            | m ı   | PURSUANT TO F.R.BANKR.P  | . <u>2016(b)</u>   |  |  |  |  |  |  |
|            |   | lersigned, pursuant to F.R.Bankr.P. 2016(b), states that:  |  |  |  |  |  |  |  |
| l.         |   | lersigned is the attorney for the Debtor(s) in this case.  |  |  |  |  |  |  |  |
| 2.         | The con   | npensation paid or agreed to be paid by the Debtor(s) to the undersign<br>FLAT FEE   | ed is: [Check one]   |  |  |  |  |  |  |
|            | A.  | For legal services rendered in contemplation of and in connection exclusive of the filing fee paid   |  |  |  |  |  |  |  |
|            | B.  | Prior to filing this statement, received   | ·····  |  |  |  |  |  |  |
|            | C.  | The unpaid balance due and payable is  | ······   |  |  |  |  |  |  |
|            | [ X ]   | RETAINER   |  |  |  |  |  |  |  |
|            | A.  | Amount of retainer received  | 5,000.00   |  |  |  |  |  |  |
|            | B.  | The undersigned shall bill against the retainer at an hourly rate of Debtor(s) have agreed to pay all Court approved fees and expenses   |  |  |  |  |  |  |  |
| 3.         | \$ <u>1,7</u>   | 17.00 of the filing fee has been paid.   |  |  |  |  |  |  |  |
| 1.         | In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: [Cross out any that do not apply.]  |  |  |  |  |  |  |  |  |
|            | A.  | Analysis of the debtor's financial situation, and rendering advice to bankruptcy;  | the debtor in determining whether to file a petition in  |  |  |  |  |  |  |
|            | B.  | B. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;   |  |  |  |  |  |  |  |
|            | <ul> <li>Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>Representation of the debtor in adversary proceedings and other contested bankruptcy matters;</li> </ul> |  |  |  |  |  |  |  |  |
|            | <del>E.</del> —   | —Reaffirmations;   | mosed came upter matters,  |  |  |  |  |  |  |
|            | <del>F.</del> ——  | — <del>Redemptions;</del><br>— <del>Other:</del>   |  |  |  |  |  |  |  |
|            |   |  | £-11   |  |  |  |  |  |  |
| ).         | by agre   | ement with the debtor(s), the above-disclosed fee does not include the<br>Representation of the Debtor in any dischargeability actions,<br>reaffirmations, or any other adversary or contested proceedir<br>same and consents to withdrawal of attorney if retainer not re | judicial lien avoidances, relief from stay actions, g. If retainer is exhausted, Debtor agrees to replace  |  |  |  |  |  |  |
| <b>5</b> . | The source of payments to the undersigned was from:   |  |  |  |  |  |  |  |  |
|            | A.  | XX Debtor(s)' earnings, wages, compensation for ser  | vices performed  |  |  |  |  |  |  |
|            | B.  | Other (describe, including the identity of payor)  |  |  |  |  |  |  |  |
| 7.         |   | lersigned has not shared or agreed to share, with any other person, other tion, any compensation paid or to be paid except as follows:   | er than with members of the undersigned's law firm or  |  |  |  |  |  |  |
| Dated:     | Octob   | per 20, 2016   | /s/ Aaron J. Scheinfield   |  |  |  |  |  |  |
|            |   |  | Attorney for the Debtor(s) Aaron J. Scheinfield P-67495 aaron@bk-lawyer.net Goldstein Bershad & Fried PC 4000 Town Center Suite 1200 Southfield, MI 48075 248-355-5300 |  |  |  |  |  |  |
| Agreed:    |   | aniel R. Linnen  |  |  |  |  |  |  |  |
|            | Danie<br>Debto  | el R. Linnen<br>or   | Debtor   |  |  |  |  |  |  |

# **United States Bankruptcy Court Eastern District of Michigan**

| In re   | Rojo Six, LLC   |                |  | Case No.     |                                   |
|---------|---|----------------|--|--------------|-----------------------------------|
|         |   | De             | btor(s)                                  | Chapter      | 11                                |
| Б 11 .  |   |                | CURITY HOLDERS                           |              |                                   |
| Followi | ng is the list of the Debtor's equity security holders which                                | ch is prepared | in accordance with rule 10               | 00/(a)(3) fo | or filing in this Chapter 11 Case |
|         | and last known address or place of Securi   | ty Class 1     | Number of Securities                     | k            | Kind of Interest                  |
| -NONE   | E-  |                |  |              |                                   |
| DECL    | ARATION UNDER PENALTY OF PERJ   | URY ON I       | BEHALF OF CORP                           | ORATIO       | ON OR PARTNERSHIP                 |
| read th | I, the Sole Member of the corporation named are foregoing List of Equity Security Holders a |                |  | _            |                                   |
| Date    | October 20, 2016  | Signatu        | re /s/ Daniel R. Linnen Daniel R. Linnen |              |                                   |

 $Penalty\ for\ making\ a\ false\ statement\ of\ concealing\ property: Fine\ of\ up\ to\ \$500,\!000\ or\ imprisonment\ for\ up\ to\ 5\ years\ or\ both.$ 

Consumers Energy Attn: Legal Department One Energy Plaza Jackson, MI 49201

Corporation Service Company as Representative P.O. Box 2576 Springfield, IL 62708

DCP Payroll 5601 Enterprise Court Warren, MI 48092

EcoLab P.O. Box 70343 Chicago, IL 60673-0343

Fallen Timbers Shops, LLC c/o the Shops at Fallen Timbers 110 N. Wacker Drive Chicago, IL 60606

First State Bank c/o James Sarconi, Esq. 12900 Hall Road, Suite 350 Sterling Heights, MI 48313

First State Bank 24300 Little Mack Saint Clair Shores, MI 48080

General Growth Properties 110 N. Upper Wacker Drive Chicago, IL 60606

Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service Attn: Team 204 145585 Stop 8420G Cincinnati, OH 45250-5585 James D. Abrams, Esq. 65 E. State Street, Suite 1000 Columbus, OH 43215

Jani-King 31420 Northwestern Hwy., Suite 125 Farmington, MI 48334

Leonard's Syrups 4601 Nancy Street Hamtramck, MI 48212

Luna Properties Novi LLC 42875 Grand River Avenue, Suite 201 Novi, MI 48375

Michigan Department of Attorney General Cadillac Place, 10th Floor 3030 W. Grand Blvd., Suite 10-200 Detroit, MI 48202

Michigan Department of Treasury Collections Organization P.O. Box 30199 Lansing, MI 48909

Michigan Department of Treasury Collection/Bankruptcy Unit P O Box 30168 Lansing, MI 48909

Rewards Network Establishment Services 2 N. Riverside Plaza, Suite 200 Chicago, IL 60606

Strategic Funding Source, Inc. 120 West 45th Street New York, NY 10036

Sysco Detroit 41600 Van Born Road Canton, MI 48188-2746 The Shops at Fallen Timbers Attn: General Manager 3100 Main Street Maumee, OH 43537

US Attorney (IRS) Attn: Civil Division 211 W. Fort Street, #2001 Detroit, MI 48226

Yellowstone Capital 30 Broad Street 14th Floor, Suite 1462 New York, NY 10004

Yellowstone Capital, LLC 1 Evertrust Plaza, 14th Floor Jersey City, NJ 07302